

■ Macro Minute Video

October 13, 2025

Video: Macro Minute: Friday 32% surge in VIX seen at 'local low' and points to new highs by mid-Nov. 3Q25 EPS season starts this week, led by banks Tuesday am \$JPM \$GS \$BLK \$C



Tom Lee, CFA ^{AC}
HEAD OF RESEARCH

▶ Live Webinar with Tom Lee & Mark Newton

"Super Grannies" & Market Update

Monday, October 20
2pm ET

Reserve Your Seat



Tom Lee, CFA
Head of Research



Mark Newton, CMT
Head of Technical Strategy



Video: The 32% surge in VIX triggered substantial deleveraging, which since 1990 is often a sign of a local low. We expect stocks to rebound sharply and reach new highs by mid-Nov. Bank earnings kick off 3Q25 earnings season starting Tuesday.

Please click [here](#) to view our Macro Minute (duration: 5:03).



Week of 10/13 - 10/17:



Thomas Lee, CFA
Head of Research

First Word
Report

Macro Minute
Video

Monday



Tuesday



Wednesday



Thursday



Friday



50 SMID Granny Shot Ideas: We performed our quarterly rebalance on 8/17. Full stock list here -> [Click here](#)



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