

■ Macro Minute Video

January 27, 2025

Video: Macro Minute: BTND: NVDA -17% fall Monday is the 9th worst ever in a day and only 4th since when US not in recession/bear. 3 prior times marked a "bottom tick"



Tom Lee, CFA AC
HEAD OF RESEARCH

VIDEO: Deepseek's release of its AI model sent investors into a panic, but we list reasons this is overblown.

Please click below to view our [Macro Minute](#) (duration: 3:45).





Week of 1/26-1/31:



Thomas Lee, CFA
Head of Research

First Word
Report

Macro Minute
Video

Sunday



Monday



Tuesday



Wednesday



Thursday



Friday



44 SMID Granny Shot Ideas: We performed our quarterly rebalance on 11/25. Full stock list here -> [Click here](#)

PS: if you are enjoying our service and its evidence-based approach, please leave us a positive 5-star review on Google reviews -> Click [here](#).



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