

■ Macro Minute Video

December 2, 2024

Video: Macro Minute: Today's Nov ISM of 48.4 (vs 47.6) shows US manufacturing likely on road to recovery = supportive for equities into YE



**Tom Lee, CFA AC**  
HEAD OF RESEARCH

Week of 12/1-12/6



**Thomas Lee, CFA**  
Head of Research

First Word Report

Macro Minute Video

Sunday



Monday



Tuesday



Wednesday



Thursday

**SKIP**

Friday

**SKIP**

VIDEO: We discuss how the incoming macro is supportive of stocks in the near term. Moreover, we see the probabilities rising that Bitcoin exceeds \$100,000 comfortably by year-end.

Please click below to view our [Macro Minute](#) (duration: 5:03).



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**44 SMID Granny Shot Ideas:** We performed our quarterly rebalance on 11/25. Full stock list here -> [Click here](#)

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