

Granny Shots



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Granny Shots > GRANNY SHOTS: Best bets in 2020 - Week 11



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Below we've highlighted stocks that we recommend across at least two of our investment strategies for 2020. These companies could benefit from multiple themes and secular tailwinds – clear picks in our view for the first half of 2020.

Figure: Granny Shots are the "best of the best"

Stocks which appear in multiple themes. Source: FS Insight

Tactical (6M-12M)

	# stocks
Style tilt	27
Seasonality	17
PMI Recovery	22

Thematic (3Y-5Y)

	# stocks
Millennials	28
Automation/ AI	48
Asset intensity	26

Granny Shots

Rick Barry career free throw percentage was eye-popping 90%, incredible considering Shaquille O'Neal's only 52%.

His secret? The unorthodox style of underhanded throws, which is considered "not macho" enough for most players.

overlaps
"layups"

Tickers

5	GOOG
4	AAPL
3	AMP, CSCO, FB
	NVDA, PYPL, XLNX
2	AXP, BF/B, BKNG
	DE, DOV, EBAY
	EMR, EXPE, GRMN
	KSU, MNST, MSFT
	MXIM, PM, PSX
	QCOM, ROK, TSLA
	TTWO, VRSN

Figure: Granny Shots Portfolio Performance

Monthly. Source: FS Insight. FactSet as of 03/12/20.

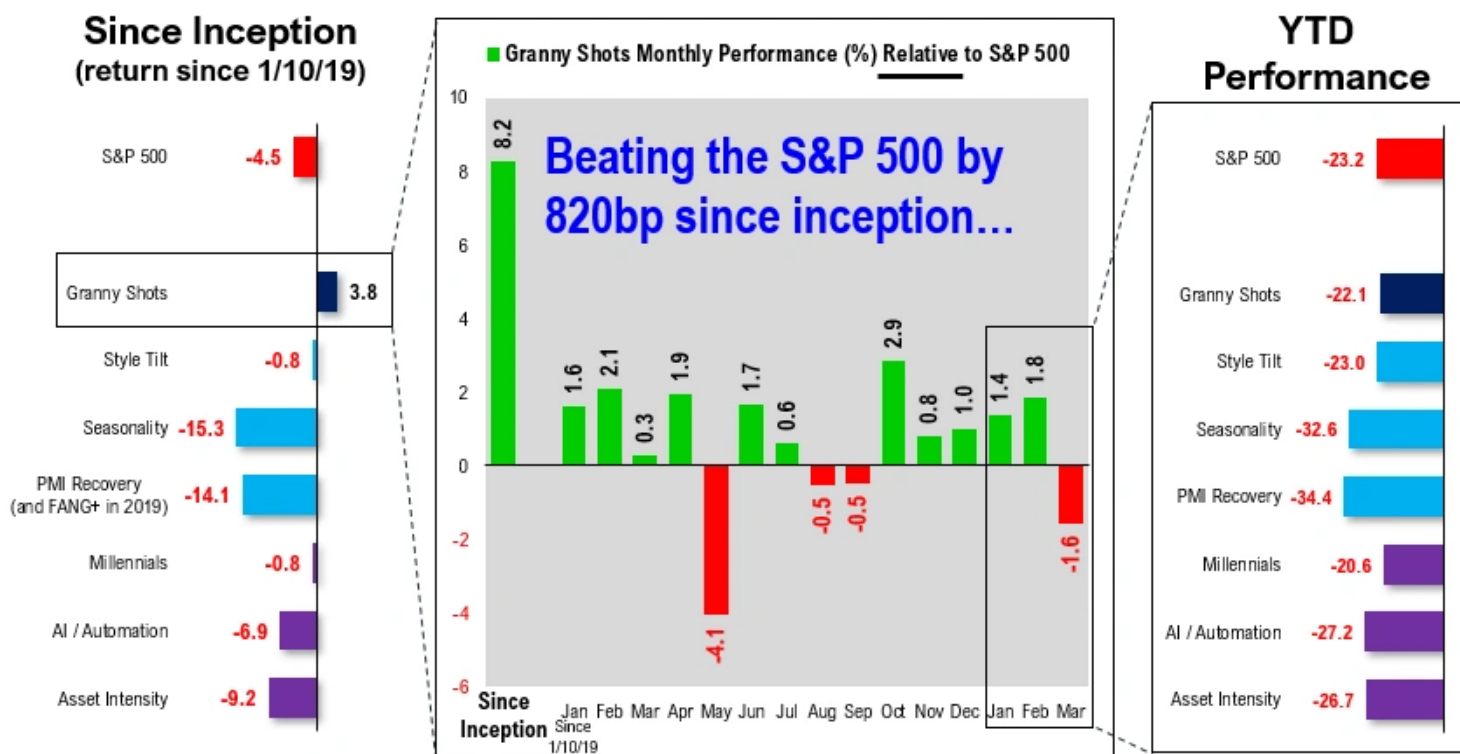


Figure: Intersection of investment recommendations by strategy

As of 03/12/20, source: FS Insight, FactSet

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26	27	28	Value / Growth Tilt				
																												Seasonality	PMI Recovery	Millennials	AI / Automation	Asset Intensity
Ticker	Company	Mkt Cap (\$M)	YTD perf (relative to S&P 500)	P/E ('20E)																												
1	GOOG	Alphabet Inc	\$713,511	6.6%	20.8x	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	5				
2	AAPL	Apple Inc	\$1,086,125	7.8%	18.5x	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	4				
3	AMP	Ameriprise Financial Inc	\$11,390	(21.3%)	5.2x	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	3				
4	CSCO	Cisco Systems Inc	\$140,797	(7.6%)	10.3x	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	3				
5	FB	Facebook Inc	\$371,616	(1.5%)	17.0x	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	3				
6	NVDA	Nvidia Corp	\$132,382	15.1%	27.5x	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	3				
7	PYPL	Paypal Holdings Inc	\$113,730	12.9%	28.1x	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	3				
8	XLNX	Xilinx Inc	\$17,165	(6.2%)	20.4x	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	3				
9	AXP	American Express Co	\$67,496	(9.7%)	9.3x	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	2				
10	BF/B	Brown-Forman Corp	\$23,357	(2.9%)	26.7x	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	2				
11	BKNG	Booking Holdings Inc	\$52,576	(14.4%)	14.9x	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	2				
12	EBAY	Ebay Inc	\$26,295	14.7%	10.8x	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	2				
13	GRMN	Garmin Ltd	\$13,897	(2.1%)	15.6x	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	2				
14	MNST	Monster Beverage Corp	\$30,812	13.5%	25.2x	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	2				
15	PM	Philip Morris International In	\$112,415	8.1%	13.0x	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	2				
16	ROK	Rockwell Automation Inc	\$17,380	(3.0%)	16.9x	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	2				
17	TSLA	Tesla Inc	\$103,359	57.2%	67.6x	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	2				
18	DE	Deere & Co	\$40,893	(1.5%)	13.6x	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	2				
19	DOV	Dover Corp	\$12,352	(2.5%)	13.6x	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	2				
20	EMR	Emerson Electric Co	\$28,255	(16.2%)	12.7x	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	2				
21	EXPE	Expedia Group Inc	\$8,746	(16.6%)	10.3x	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	2				
22	KSU	Kansas City Southern	\$11,014	(2.0%)	14.3x	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	2				
23	MSFT	Microsoft Corp	\$1,057,697	11.4%	24.5x	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	2				
24	MXIM	Maxim Integrated Products Inc	\$12,061	(4.0%)	19.3x	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	2				
25	PSX	Phillips 66	\$20,390	(35.1%)	5.5x	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	2				
26	QCOM	Qualcomm Inc	\$76,607	(0.8%)	16.2x	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	2				
27	TTWO	Take-Two Interactive Software	\$12,291	11.7%	24.7x	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	2				
28	VRSN	Verisign Inc	\$19,287	9.2%	30.6x	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	•	2				
		Average (relative to S&P 500)	\$154,782	0.7%	19.0x																											
		Median (relative to S&P 500)	\$29,534	(1.8%)	16.5x																											

The stocks in the Granny Shots portfolio collectively outperformed the S&P 500 by 820 bps since its inception (S&P 500 is down 4.5% during the same period).



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[Disclosures \(show\)](#)