

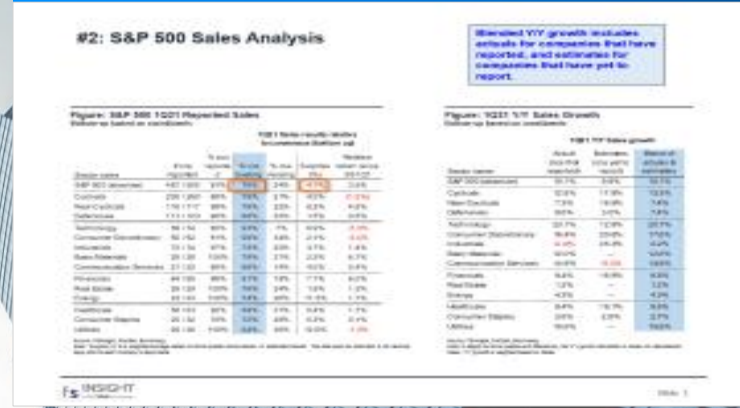
FSInsight Daily Earnings Update

05/14/21

S&P 500 1Q21 Earnings Analysis



S&P 500 1Q21 Sales Analysis



S&P 500 Earnings Calendar



Today's Earnings



#1: S&P 500 Earnings Analysis

1Q21 Street Consensus EPS	
As of 3/31/21	\$39.57
Current	\$47.82
% change	20.9%

Blended Y/Y growth includes actuals for companies that have reported, and estimates for companies that have yet to report.

Figure: S&P 500 1Q21 Reported Earnings

Bottom-up based on constituents

Sector name	# cos reported	% cos reported	1Q21 Earnings results relative to consensus (bottom up)		Surprise (%)	Relative return since 3/31/21
			% cos beating	% cos missing		
S&P 500 (absolute)	457 / 500	91%	85%	15%	25.2%	3.5%
Cyclicals	230 / 260	88%	87%	13%	27.2%	-1.6%
Near-Cyclicals	116 / 117	99%	85%	15%	41.1%	4.6%
Defensives	111 / 123	90%	80%	20%	8.5%	0.8%
Technology	59 / 74	80%	93%	7%	19.5%	-3.3%
Consumer Discretionary	50 / 62	81%	80%	20%	71.3%	-3.4%
Industrials	72 / 74	97%	86%	14%	16.7%	1.4%
Basic Materials	28 / 28	100%	86%	14%	9.5%	6.7%
Communication Services	21 / 22	95%	90%	10%	32.0%	0.4%
Financials	64 / 65	98%	89%	11%	45.6%	6.0%
Real Estate	29 / 29	100%	86%	14%	6.3%	1.5%
Energy	23 / 23	100%	74%	26%	37.2%	1.7%
Healthcare	58 / 63	92%	83%	17%	8.1%	1.7%
Consumer Staples	25 / 32	78%	80%	20%	10.1%	0.1%
Utilities	28 / 28	100%	75%	25%	8.2%	-1.3%

Source: FSInsight, FactSet, Bloomberg.

Note: "Surprise %" is a weighted average based on fiscal quarter actual results vs. estimated results. The date used for estimates is 30 calendar days prior to each company's report date. The earnings results of REITs are based on Funds from Operations (FFO).

Figure: 1Q21 Y/Y Earnings Growth

Bottom-up based on constituents

Sector name	1Q21 Y/Y Earnings growth		
	Actual (cos that reported)	Estimates (cos yet to report)	Blend of actuals & estimates
S&P 500 (absolute)	50.1%	33.0%	48.5%
Cyclicals	50.5%	42.6%	49.4%
Near-Cyclicals	94.3%	—	94.3%
Defensives	19.3%	8.5%	18.4%
Technology	43.1%	23.5%	38.7%
Consumer Discretionary	186.4%	108.7%	162.4%
Industrials	-2.6%	104.2%	1.2%
Basic Materials	61.4%	—	61.4%
Communication Services	56.9%	-53.3%	56.4%
Financials	127.2%	—	127.2%
Real Estate	-1.4%	—	-1.4%
Energy	15.8%	—	15.8%
Healthcare	26.7%	49.5%	27.3%
Consumer Staples	9.4%	-2.3%	6.5%
Utilities	1.2%	—	1.2%

Source: FSInsight, FactSet, Bloomberg.

Note: to adjust for fiscal quarter-end differences, the Y/Y growth calculation is based on calendarized Net Income. Y/Y growth is weighted based on Net Income. The Y/Y growth of REIT earnings is based on Funds from Operations (FFO).

#2: S&P 500 Sales Analysis

Blended Y/Y growth includes actuals for companies that have reported, and estimates for companies that have yet to report.

Figure: S&P 500 1Q21 Reported Sales

Bottom-up based on constituents

Sector name	# cos reported	% cos reported	1Q21 Sales results relative to consensus (bottom up)		Surprise (%)	Relative return since 3/31/21
			% cos beating	% cos missing		
S&P 500 (absolute)	457 / 500	91%	76%	24%	4.1%	3.5%
Cyclicals	230 / 260	88%	79%	21%	4.0%	(1.6%)
Near-Cyclicals	116 / 117	99%	78%	22%	8.2%	4.6%
Defensives	111 / 123	90%	68%	32%	1.5%	0.8%
Technology	59 / 74	80%	93%	7%	6.9%	-3.3%
Consumer Discretionary	50 / 62	81%	66%	34%	2.1%	-3.4%
Industrials	72 / 74	97%	75%	25%	3.7%	1.4%
Basic Materials	28 / 28	100%	79%	21%	2.3%	6.7%
Communication Services	21 / 22	95%	86%	14%	4.0%	0.4%
Financials	64 / 65	98%	81%	19%	7.1%	6.0%
Real Estate	29 / 29	100%	76%	24%	1.9%	1.5%
Energy	23 / 23	100%	74%	26%	11.3%	1.7%
Healthcare	58 / 63	92%	69%	31%	0.4%	1.7%
Consumer Staples	25 / 32	78%	72%	28%	0.3%	0.1%
Utilities	28 / 28	100%	64%	36%	12.6%	-1.3%

Source: FSInsight, FactSet, Bloomberg.

Note: "Surprise %" is a weighted average based on fiscal quarter actual results vs. estimated results. The date used for estimates is 30 calendar days prior to each company's report date.

Figure: 1Q21 Y/Y Sales Growth

Bottom-up based on constituents

Sector name	1Q21 Y/Y Sales growth		
	Actual (cos that reported)	Estimates (cos yet to report)	Blend of actuals & estimates
S&P 500 (absolute)	10.1%	9.9%	10.1%
Cyclicals	12.6%	17.8%	13.3%
Near-Cyclicals	7.3%	16.9%	7.4%
Defensives	8.6%	3.5%	7.4%
Technology	23.1%	12.9%	20.7%
Consumer Discretionary	16.4%	20.8%	17.6%
Industrials	-0.4%	25.3%	0.2%
Basic Materials	12.0%	—	12.0%
Communication Services	14.9%	-9.3%	14.9%
Financials	9.4%	16.9%	9.5%
Real Estate	1.2%	—	1.2%
Energy	4.3%	—	4.3%
Healthcare	9.4%	19.1%	9.6%
Consumer Staples	2.6%	2.8%	2.7%
Utilities	15.6%	—	15.6%

Source: FSInsight, FactSet, Bloomberg.

Note: to adjust for fiscal quarter-end differences, the Y/Y growth calculation is based on calendarized Sales. Y/Y growth is weighted based on Sales.

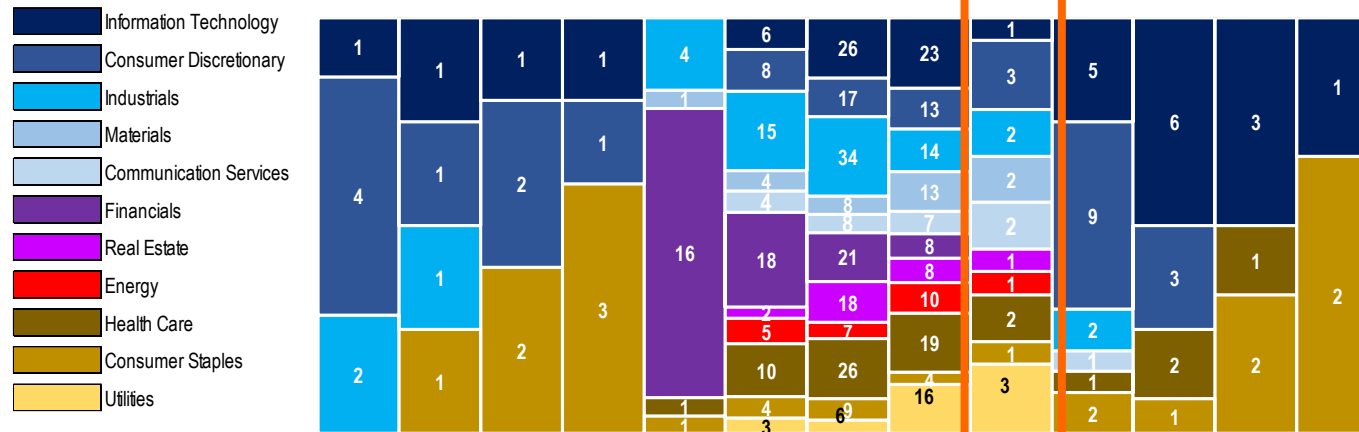
#3: S&P 500 Earnings Calendar

This week

Weekly Schedule

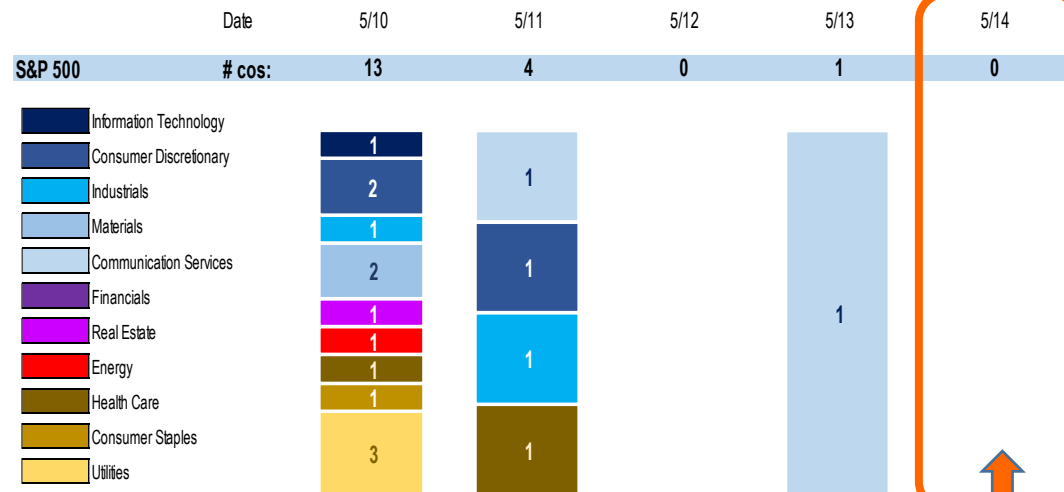
Earnings Season by week....

Week:	1	2	3	4	5	6	7	8	9	10	11	12	13	Total
Start Date	3/15	3/22	3/29	4/5	4/12	4/19	4/26	5/3	5/10	5/17	5/24	5/31	6/7	
S&P 500 # cos:	7	4	5	5	23	79	180	135	18	20	12	6	3	497



Daily Schedule

Earnings Season by day....



Today

Source: FSInsight, FactSet, Bloomberg.

#4: Today's earnings

Sorted industry peer surprise

GICS peer group summary

Earnings

Sales



Earnings Today

Ticker	Name	GICS 3 Industry	Time	Call Number	Sales (Est.)	EPS (Est.)	# of peers reported	% beating	Avg. surprise	Surprise Range	% beating	Avg. surprise	Surprise Range
1	-	#N/A		Invalid Sect									

Source: FSInsight, FactSet, Bloomberg.

Sorted by #5: SALES BEATS over the last week

Figure: Companies beating top-line estimates

Sorted based on magnitude of sales beat

Surprise magnitude ⁽¹⁾										Surprise magnitude ⁽¹⁾									
Ticker	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Sales	EBIT margin	EPS	Relative perf since report		Ticker	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Sales	EBIT margin	EPS	Relative perf since report	
1	NRG	NRG Energy, Inc.	Electric Utilities	\$8,241	5/6/21	257.1%	2157 bp	-136.5%	-1.0%	36	TSN	Tyson Foods, Inc. Class A	Packaged Foods & Me	\$28,819	5/10/21	1.5%	85 bp	27.3%	4.0%
2	EVRG	Evergy, Inc.	Electric Utilities	\$14,405	5/6/21	43.5%	-633 bp	18.3%	0.8%	37	EOG	EOG Resources, Inc.	Oil & Gas Exploration	\$46,443	5/6/21	1.4%	571 bp	21.8%	5.5%
3	OXY	Occidental Petroleum Corporation	Integrated Oil & Gas	\$22,131	5/10/21	15.0%	240 bp	61.6%	-9.2%	38	MSI	Motorola Solutions, Inc.	Communications Equip	\$33,516	5/6/21	1.3%	56 bp	15.2%	7.2%
4	SPG	Simon Property Group, Inc.	Retail REITs	\$38,723	5/10/21	13.8%		9.8%	-5.1%	39	IRM	Iron Mountain, Inc.	Specialized REITs	\$12,092	5/6/21	1.0%		3.8%	2.7%
5	EXPE	Expedia Group, Inc.	Hotels Resorts & Cruis	\$24,650	5/6/21	12.9%	780 bp	15.6%	3.9%	40	IFF	International Flavors & Fragrances	Specialty Chemicals	\$34,503	5/10/21	0.8%	322 bp	4.4%	-1.0%
6	AIG	American International Group, Inc.	Multi-line Insurance	\$43,636	5/6/21	12.0%		6.9%	3.5%	41	MCHP	Microchip Technology Incorporated	Semiconductors	\$38,268	5/6/21	0.8%	78 bp	6.3%	-0.9%
7	PENN	Penn National Gaming, Inc.	Casinos & Gaming	\$11,897	5/6/21	11.8%	171 bp	117.4%	-7.2%	42	BLL	Ball Corporation	Metal & Glass Contain	\$29,037	5/6/21	0.7%	-0 bp	6.7%	-0.2%
8	CNP	CenterPoint Energy, Inc.	Multi-Utilities	\$14,205	5/6/21	10.1%	2057 bp	19.3%	2.5%	43	BDX	Becton, Dickinson and Company	Health Care Equipment	\$70,983	5/6/21	0.4%	2 bp	4.7%	3.5%
9	ES	Eversource Energy	Electric Utilities	\$29,083	5/10/21	9.4%	-209 bp	-0.9%	0.9%	44	DUK	Duke Energy Corporation	Electric Utilities	\$79,229	5/10/21	0.4%	309 bp	2.5%	1.1%
10	AES	AES Corporation	Independent Power Prc	\$16,283	5/6/21	9.1%	23 bp	-18.4%	-1.8%	45	HBI	Hanesbrands Inc.	Apparel Accessories &	\$6,544	5/11/21	0.4%	352 bp	51.5%	-1.8%
11	ZTS	Zoetis, Inc. Class A	Pharmaceuticals	\$81,114	5/6/21	8.9%	395 bp	23.4%	4.1%										
12	XRAY	DENTSPLY SIRONA, Inc.	Health Care Supplies	\$14,542	5/6/21	8.7%	303 bp	28.5%	1.0%										
13	APTIV	Aptiv PLC	Auto Parts & Equipmer	\$37,035	5/6/21	8.1%	98 bp	31.4%	-1.1%										
14	EA	Electronic Arts Inc.	Interactive Home Enter	\$40,017	5/11/21	7.3%	294 bp	13.5%	-0.6%										
15	ED	Consolidated Edison, Inc.	Multi-Utilities	\$27,178	5/6/21	7.0%	-3 bp	4.9%	3.9%										
16	APD	Air Products and Chemicals, Inc.	Industrial Gases	\$66,346	5/10/21	6.4%	-274 bp	-2.1%	3.9%										
17	NWSA	News Corporation Class A	Publishing	\$15,509	5/6/21	6.2%	21 bp	51.5%	3.1%										
18	K	Kellogg Company	Packaged Foods & Me	\$23,048	5/6/21	6.1%	113 bp	15.6%	2.4%										
19	MTD	Mettler-Toledo International Inc.	Life Sciences Tools & E	\$29,171	5/6/21	6.0%	195 bp	17.3%	-1.3%										
20	TPR	Tapestry, Inc.	Apparel Accessories &	\$12,635	5/6/21	5.5%	469 bp	70.7%	-1.1%										
21	REG	Regency Centers Corporation	Retail REITs	\$10,708	5/6/21	5.5%		18.9%	0.9%										
22	VTRS	Viatris, Inc.	Pharmaceuticals	\$19,254	5/10/21	4.5%	158 bp	13.6%	7.7%										
23	LIN	Linde plc	Industrial Gases	\$154,996	5/6/21	2.9%	145 bp	11.1%	2.6%										
24	NLOK	NortonLifeLock Inc.	Systems Software	\$14,763	5/10/21	2.5%	128 bp	5.1%	22.2%										
25	HII	Huntington Ingalls Industries, Inc.	Aerospace & Defense	\$8,662	5/6/21	2.4%	178 bp	40.1%	0.7%										
26	AEE	Ameren Corporation	Multi-Utilities	\$21,329	5/10/21	2.3%	17 bp	28.1%	-0.9%										
27	FLIR	FLIR Systems, Inc.	Electronic Equipment &	\$7,565	5/6/21	2.3%	-639 bp	-6.2%	-0.8%										
28	VTR	Ventas, Inc.	Health Care REITs	\$20,119	5/7/21	2.3%		2.7%	0.8%										
29	MNST	Monster Beverage Corporation	Soft Drinks	\$47,290	5/6/21	2.2%	-125 bp	-3.5%	-3.7%										
30	NLSN	Nielsen Holdings Plc	Research & Consulting	\$9,905	5/6/21	2.2%	630 bp	44.3%	5.8%										
31	FIS	Fidelity National Information Services	Data Processing & Out	\$92,120	5/6/21	2.0%	-18 bp	4.5%	-0.0%										
32	CI	Cigna Corporation	Health Care Services	\$90,591	5/7/21	1.9%	-7 bp	8.4%	3.9%										
33	J	Jacobs Engineering Group Inc.	Research & Consulting	\$18,090	5/10/21	1.9%	140 bp	29.2%	-0.5%										
34	TDG	TransDigm Group Incorporated	Aerospace & Defense	\$32,079	5/11/21	1.6%	-209 bp	2.7%	-1.3%										
35	VIAC	ViacomCBS Inc. Class B	Broadcasting	\$24,889	5/6/21	1.6%	409 bp	31.3%	3.1%										

Source: FSInsight, FactSet, Bloomberg.

(1) Compares the actual reported result to the consensus estimate. The date used for estimates is 30 calendar days prior to the company's report date.

Sorted by #5a: SALES MISSES over the last week

Figure: Companies missing top-line estimates

Sorted based on magnitude of sales miss

Ticker	SEDOL	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Surprise magnitude ⁽¹⁾			Relative perf since report	Surprise magnitude ⁽¹⁾	Relative perf since report
						Sales	EBIT margin	EPS			
1	NCLH	B9CGTC3	Norwegian Cruise Line Holdings Lt	Hotels Resorts & Cruis	\$9,780	5/6/21	-70.3%	#####	-2.0%	-2.8%	
2	PPL	2680905	PPL Corporation	Electric Utilities	\$22,344	5/6/21	-19.5%		-54.5%	2.8%	
3	LYV	B07YX2	Live Nation Entertainment, Inc.	Movies & Entertainmer	\$17,764	5/6/21	-16.0%	-1554 bp	3.8%	10.3%	
4	REGN	2730190	Regeneron Pharmaceuticals, Inc.	Biotechnology	\$55,101	5/6/21	-6.1%	406 bp	-2.3%	5.8%	
5	WYNN	2963811	Wynn Resorts, Limited	Casinos & Gaming	\$14,159	5/10/21	-5.2%	-769 bp	-22.3%	-0.8%	
6	LNT	2973821	Alliant Energy Corp	Electric Utilities	\$14,228	5/6/21	-4.8%		5.0%	2.7%	
7	MCK	2378534	McKesson Corporation	Health Care Distributor	\$30,930	5/6/21	-3.3%	9 bp	0.4%	7.9%	
8	MAR	2210614	Marriott International, Inc. Class A	Hotels Resorts & Cruis	\$45,352	5/10/21	-3.0%	44 bp	146.0%	0.8%	
9	HWM	BKLJ8V2	Howmet Aerospace Inc.	Aerospace & Defense	\$14,050	5/6/21	-2.6%	92 bp	11.1%	2.6%	
10	DIS	2270726	Walt Disney Company	Movies & Entertainmer	\$323,733	5/13/21	-2.0%	-105 bp	188.9%	0.0%	
11	CAH	2175672	Cardinal Health, Inc.	Health Care Distributor	\$16,277	5/6/21	-1.8%	-7 bp	-1.8%	1.3%	
12	PRGO	BGH1M56	Perrigo Co. Plc	Pharmaceuticals	\$6,012	5/11/21	-1.6%	-83 bp	-11.8%	2.5%	
13	PWR	2150204	Quanta Services, Inc.	Construction & Enginee	\$13,380	5/6/21	-1.1%	46 bp	16.2%	-0.5%	

Source: FSInsight, FactSet, Bloomberg.

(1) Compares the actual reported result to the consensus estimate. The date used for estimates is 30 calendar days prior to the company's report date.

Sorted
by

#6: EPS BEATS over the last week

Figure: Companies beating bottom-line estimates

Sorted based on magnitude of EPS beat

Rank	Ticker	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Surprise magnitude ⁽¹⁾				Relative perf since report	Rank	Ticker	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Surprise magnitude ⁽¹⁾			
						Sales	EBIT margin	EPS	Relative perf since report								Sales	EBIT margin	EPS	Relative perf since report
1	DIS	Walt Disney Company	Movies & Entertainment	\$323,733	5/13/21	-2.0%	-105 bp	188.9%	0.0%	36	LNT	Alliant Energy Corp	Electric Utilities	\$14,228	5/6/21	-4.8%	5.0%	2.7%		
2	MAR	Marriott International, Inc. Class A	Hotels Resorts & Cruise Lines	\$45,352	5/10/21	-3.0%	44 bp	146.0%	0.8%	37	ED	Consolidated Edison, Inc.	Multi-Utilities	\$27,178	5/6/21	7.0%	-3 bp	4.9%	3.9%	
3	PENN	Penn National Gaming, Inc.	Casinos & Gaming	\$11,897	5/6/21	11.8%	171 bp	117.4%	-7.2%	38	BDX	Becton, Dickinson and Company	Health Care Equipment	\$70,983	5/6/21	0.4%	2 bp	4.7%	3.5%	
4	TPR	Tapestry, Inc.	Apparel Accessories & Luxury	\$12,635	5/6/21	5.5%	469 bp	70.7%	-1.1%	39	FIS	Fidelity National Information Services	Data Processing & Out	\$92,120	5/6/21	2.0%	-18 bp	4.5%	-0.0%	
5	OXY	Occidental Petroleum Corporation	Integrated Oil & Gas	\$22,131	5/10/21	15.0%	240 bp	61.6%	-9.2%	40	IFF	International Flavors & Fragrances	Specialty Chemicals	\$34,503	5/10/21	0.8%	322 bp	4.4%	-1.0%	
6	NWSA	News Corporation Class A	Publishing	\$15,509	5/6/21	6.2%	21 bp	51.5%	3.1%	41	IRM	Iron Mountain, Inc.	Specialized REITs	\$12,092	5/6/21	1.0%		3.8%	2.7%	
7	HBI	Hanesbrands Inc.	Apparel Accessories & Luxury	\$6,544	5/11/21	0.4%	352 bp	51.5%	-1.8%	42	LYV	Live Nation Entertainment, Inc.	Movies & Entertainment	\$17,764	5/6/21	-16.0%	-1554 bp	3.8%	10.3%	
8	NLSN	Nielsen Holdings Plc	Research & Consulting Service	\$9,905	5/6/21	2.2%	630 bp	44.3%	5.8%	43	TDG	TransDigm Group Incorporated	Aerospace & Defense	\$32,079	5/11/21	1.6%	-209 bp	2.7%	-1.3%	
9	HII	Huntington Ingalls Industries, Inc.	Aerospace & Defense	\$8,662	5/6/21	2.4%	178 bp	40.1%	0.7%	44	VTR	Ventas, Inc.	Health Care REITs	\$20,119	5/7/21	2.3%		2.7%	0.8%	
10	APTIV	Apiv PLC	Auto Parts & Equipment	\$37,035	5/6/21	8.1%	98 bp	31.4%	-1.1%	45	DUK	Duke Energy Corporation	Electric Utilities	\$79,229	5/10/21	0.4%	309 bp	2.5%	1.1%	
11	VIAC	ViacomCBS Inc. Class B	Broadcasting	\$24,889	5/6/21	1.6%	409 bp	31.3%	3.1%	46	MCK	McKesson Corporation	Health Care Distributors	\$30,930	5/6/21	-3.3%	9 bp	0.4%	7.9%	
12	J	Jacobs Engineering Group Inc.	Research & Consulting Service	\$18,090	5/10/21	1.9%	140 bp	29.2%	-0.5%											
13	XRAY	DENTSPLY SIRONA, Inc.	Health Care Supplies	\$14,542	5/6/21	8.7%	303 bp	28.5%	1.0%											
14	AEE	Ameren Corporation	Multi-Utilities	\$21,329	5/10/21	2.3%	17 bp	28.1%	-0.9%											
15	TSN	Tyson Foods, Inc. Class A	Packaged Foods & Meats	\$28,819	5/10/21	1.5%	85 bp	27.3%	4.0%											
16	ZTS	Zoetis, Inc. Class A	Pharmaceuticals	\$81,114	5/6/21	8.9%	395 bp	23.4%	4.1%											
17	EOG	EOG Resources, Inc.	Oil & Gas Exploration & Production	\$46,443	5/6/21	1.4%	571 bp	21.8%	5.5%											
18	CNP	CenterPoint Energy, Inc.	Multi-Utilities	\$14,205	5/6/21	10.1%	2057 bp	19.3%	2.5%											
19	REG	Regency Centers Corporation	Retail REITs	\$10,708	5/6/21	5.5%		18.9%	0.9%											
20	EVERG	Evergy, Inc.	Electric Utilities	\$14,405	5/6/21	43.5%	-633 bp	18.3%	0.8%											
21	MTD	Mettler-Toledo International Inc.	Life Sciences Tools & Services	\$29,171	5/6/21	6.0%	195 bp	17.3%	-1.3%											
22	PWR	Quanta Services, Inc.	Construction & Engineering	\$13,380	5/6/21	-1.1%	46 bp	16.2%	-0.5%											
23	EXPE	Expedia Group, Inc.	Hotels Resorts & Cruise Lines	\$24,650	5/6/21	12.9%	780 bp	15.6%	3.9%											
24	K	Kellogg Company	Packaged Foods & Meats	\$23,048	5/6/21	6.1%	113 bp	15.6%	2.4%											
25	MSI	Motorola Solutions, Inc.	Communications Equipment	\$33,516	5/6/21	1.3%	56 bp	15.2%	7.2%											
26	VTRS	Viatis, Inc.	Pharmaceuticals	\$19,254	5/10/21	4.5%	158 bp	13.6%	7.7%											
27	EA	Electronic Arts Inc.	Interactive Home Entertainment	\$40,017	5/11/21	7.3%	294 bp	13.5%	-0.6%											
28	HWM	Howmet Aerospace Inc.	Aerospace & Defense	\$14,050	5/6/21	-2.6%	92 bp	11.1%	2.6%											
29	LIN	Linde plc	Industrial Gases	\$154,996	5/6/21	2.9%	145 bp	11.1%	2.6%											
30	SPG	Simon Property Group, Inc.	Retail REITs	\$38,723	5/10/21	13.8%		9.8%	-5.1%											
31	CI	Cigna Corporation	Health Care Services	\$90,591	5/7/21	1.9%	-7 bp	8.4%	3.9%											
32	AIG	American International Group, Inc.	Multi-line Insurance	\$43,636	5/6/21	12.0%		6.9%	3.5%											
33	BLL	Ball Corporation	Metal & Glass Containers	\$29,037	5/6/21	0.7%	-0 bp	6.7%	-0.2%											
34	MCHP	Microchip Technology Incorporated	Semiconductors	\$38,268	5/6/21	0.8%	78 bp	6.3%	-0.9%											
35	NLOK	NortonLifeLock Inc.	Systems Software	\$14,763	5/10/21	2.5%	128 bp	5.1%	22.2%											

Source: FSInsight, FactSet, Bloomberg.

(1) Compares the actual reported result to the consensus estimate. The date used for estimates is 30 calendar days prior to the company's report date.

Sorted
by

#6a: EPS MISSES over the last week

Figure: Companies missing bottom-line estimates

Sorted based on magnitude of EPS beat

Rank	Ticker	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Surprise magnitude ⁽¹⁾			Relative perf since report
						Sales	EBIT margin	EPS	
1	NRG	NRG Energy, Inc.	Electric Utilities	\$8,241	5/6/21	257.1%	2157 bp	-136.5%	-1.0%
2	PPL	PPL Corporation	Electric Utilities	\$22,344	5/6/21	-19.5%		-54.5%	2.8%
3	WYNN	Wynn Resorts, Limited	Casinos & Gaming	\$14,159	5/10/21	-5.2%	-769 bp	-22.3%	-0.8%
4	AES	AES Corporation	Independent Power Producer	\$16,283	5/6/21	9.1%	23 bp	-18.4%	-1.8%
5	PRGO	Perrigo Co. Plc	Pharmaceuticals	\$6,012	5/11/21	-1.6%	-83 bp	-11.8%	2.5%
6	FLIR	FLIR Systems, Inc.	Electronic Equipment & Instru.	\$7,565	5/6/21	2.3%	-639 bp	-6.2%	-0.8%
7	MNST	Monster Beverage Corporation	Soft Drinks	\$47,290	5/6/21	2.2%	-125 bp	-3.5%	-3.7%
8	REGN	Regeneron Pharmaceuticals, Inc.	Biotechnology	\$55,101	5/6/21	-6.1%	406 bp	-2.3%	5.8%
9	APD	Air Products and Chemicals, Inc.	Industrial Gases	\$66,346	5/10/21	6.4%	-274 bp	-2.1%	3.9%
10	NCLH	Norwegian Cruise Line Holdings Ltd.	Hotels Resorts & Cruise Line	\$9,780	5/6/21	-70.3%	#####	-2.0%	-2.8%
11	CAH	Cardinal Health, Inc.	Health Care Distributors	\$16,277	5/6/21	-1.8%	-7 bp	-1.8%	1.3%
12	ES	Eversource Energy	Electric Utilities	\$29,083	5/10/21	9.4%	-209 bp	-0.9%	0.9%

Rank	Ticker	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Surprise magnitude ⁽¹⁾			Relative perf since report
						Sales	EBIT margin	EPS	

Source: FSInsight, FactSet, Bloomberg.

(1) Compares the actual reported result to the consensus estimate. The date used for estimates is 30 calendar days prior to the company's report date.

Sorted
by

#7: EBIT MARGIN BEATS over the last week

Figure: Companies beating margin estimates

Sorted based on magnitude of EBIT margin beat

Sorted based on magnitude of EBIT margin beat									Surprise magnitude ⁽¹⁾								
Ticker	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Sales	EBIT margin	EPS	Relative perf since report	Ticker	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Sales	EBIT margin	EPS	Relative perf since report
1	NRG	NRG Energy, Inc.	Electric Utilities	\$8,241	5/6/21	257.1%	2157 bp	-136.5%	-1.0%								
2	CNP	CenterPoint Energy, Inc.	Multi-Utilities	\$14,205	5/6/21	10.1%	2057 bp	19.3%	2.5%								
3	EXPE	Expedia Group, Inc.	Hotels Resorts & Cruis	\$24,650	5/6/21	12.9%	780 bp	15.6%	3.9%								
4	NLSN	Nielsen Holdings Plc	Research & Consulting	\$9,905	5/6/21	2.2%	630 bp	44.3%	5.8%								
5	EOG	EOG Resources, Inc.	Oil & Gas Exploration	\$46,443	5/6/21	1.4%	571 bp	21.8%	5.5%								
6	TPR	Tapestry, Inc.	Apparel Accessories &	\$12,635	5/6/21	5.5%	469 bp	70.7%	-1.1%								
7	VIAC	ViacomCBS Inc. Class B	Broadcasting	\$24,889	5/6/21	1.6%	409 bp	31.3%	3.1%								
8	REGN	Regeneron Pharmaceuticals, Inc.	Biotechnology	\$55,101	5/6/21	-6.1%	406 bp	-2.3%	5.8%								
9	ZTS	Zoetis, Inc. Class A	Pharmaceuticals	\$81,114	5/6/21	8.9%	395 bp	23.4%	4.1%								
10	HBI	Hanesbrands Inc.	Apparel Accessories &	\$6,544	5/11/21	0.4%	352 bp	51.5%	-1.8%								
11	IFF	International Flavors & Fragrances	Specialty Chemicals	\$34,503	5/10/21	0.8%	322 bp	4.4%	-1.0%								
12	DUK	Duke Energy Corporation	Electric Utilities	\$79,229	5/10/21	0.4%	309 bp	2.5%	1.1%								
13	XRAY	DENTSPLY SIRONA, Inc.	Health Care Supplies	\$14,542	5/6/21	8.7%	303 bp	28.5%	1.0%								
14	EA	Electronic Arts Inc.	Interactive Home Enter	\$40,017	5/11/21	7.3%	294 bp	13.5%	-0.6%								
15	OXY	Occidental Petroleum Corporation	Integrated Oil & Gas	\$22,131	5/10/21	15.0%	240 bp	61.6%	-9.2%								
16	MTD	Mettler-Toledo International Inc.	Life Sciences Tools & S	\$29,171	5/6/21	6.0%	195 bp	17.3%	-1.3%								
17	HII	Huntington Ingalls Industries, Inc.	Aerospace & Defense	\$8,662	5/6/21	2.4%	178 bp	40.1%	0.7%								
18	PENN	Penn National Gaming, Inc.	Casinos & Gaming	\$11,897	5/6/21	11.8%	171 bp	117.4%	-7.2%								
19	VTRS	Viatis, Inc.	Pharmaceuticals	\$19,254	5/10/21	4.5%	158 bp	13.6%	7.7%								
20	LIN	Linde plc	Industrial Gases	\$154,996	5/6/21	2.9%	145 bp	11.1%	2.6%								
21	J	Jacobs Engineering Group Inc.	Research & Consulting	\$18,090	5/10/21	1.9%	140 bp	29.2%	-0.5%								
22	NLOK	NortonLifeLock Inc.	Systems Software	\$14,763	5/10/21	2.5%	128 bp	5.1%	22.2%								
23	K	Kellogg Company	Packaged Foods & Me	\$23,048	5/6/21	6.1%	113 bp	15.6%	2.4%								
24	APTIV	Aptiv PLC	Auto Parts & Equipmer	\$37,035	5/6/21	8.1%	98 bp	31.4%	-1.1%								
25	HWM	Howmet Aerospace Inc.	Aerospace & Defense	\$14,050	5/6/21	-2.6%	92 bp	11.1%	2.6%								
26	TSN	Tyson Foods, Inc. Class A	Packaged Foods & Me	\$28,819	5/10/21	1.5%	85 bp	27.3%	4.0%								
27	MCHP	Microchip Technology Incorporated	Semiconductors	\$38,268	5/6/21	0.8%	78 bp	6.3%	-0.9%								
28	MSI	Motorola Solutions, Inc.	Communications Equip	\$33,516	5/6/21	1.3%	56 bp	15.2%	7.2%								
29	PWR	Quanta Services, Inc.	Construction & Enginee	\$13,380	5/6/21	-1.1%	46 bp	16.2%	-0.5%								
30	MAR	Marriott International, Inc. Class A	Hotels Resorts & Cruis	\$45,352	5/10/21	-3.0%	44 bp	146.0%	0.8%								
31	AES	AES Corporation	Independent Power Prc	\$16,283	5/6/21	9.1%	23 bp	-18.4%	-1.8%								
32	NWSA	News Corporation Class A	Publishing	\$15,509	5/6/21	6.2%	21 bp	51.5%	3.1%								
33	AEE	Ameren Corporation	Multi-Utilities	\$21,329	5/10/21	2.3%	17 bp	28.1%	-0.9%								
34	MCK	McKesson Corporation	Health Care Distributors	\$30,930	5/6/21	-3.3%	9 bp	0.4%	7.9%								
35	BDX	Becton, Dickinson and Company	Health Care Equipment	\$70,983	5/6/21	0.4%	2 bp	4.7%	3.5%								

Source: FSI Insight, FactSet, Bloomberg.

(1) Compares the actual reported result to the consensus estimate. The date used for estimates is 30 calendar days prior to the company's report date.

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