

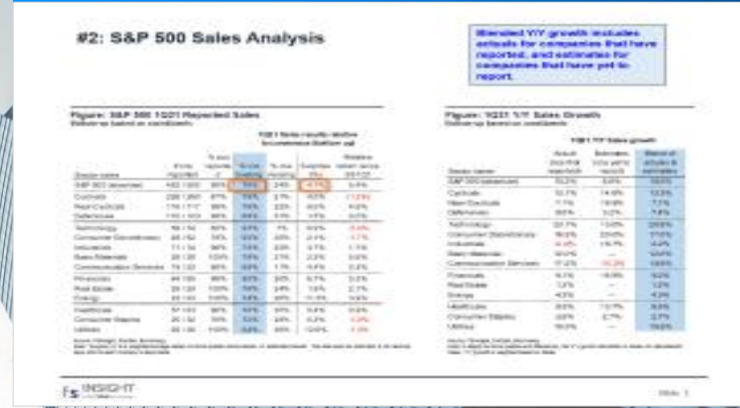
FSInsight Daily Earnings Update

05/11/21

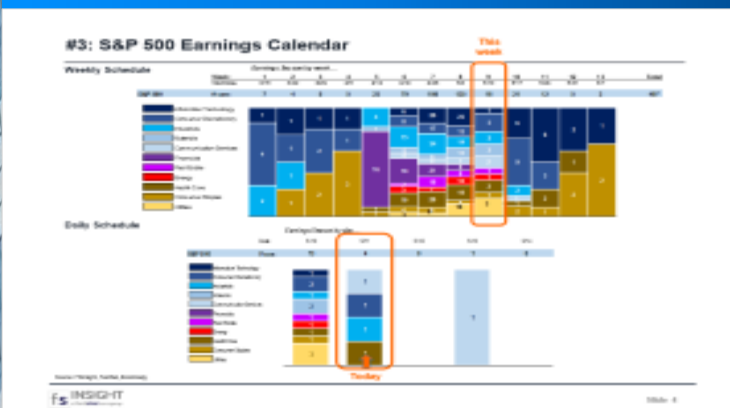
S&P 500 1Q21 Earnings Analysis



S&P 500 1Q21 Sales Analysis



S&P 500 Earnings Calendar



Today's Earnings



#1: S&P 500 Earnings Analysis

1Q21 Street Consensus EPS	
As of 3/31/21	\$39.57
Current	\$47.73
% change	20.6%

Blended Y/Y growth includes actuals for companies that have reported, and estimates for companies that have yet to report.

Figure: S&P 500 1Q21 Reported Earnings

Bottom-up based on constituents

Sector name	# cos reported	% cos reported	1Q21 Earnings results relative to consensus (bottom up)		Surprise (%)	Relative return since 3/31/21
			% cos beating	% cos missing		
S&P 500 (absolute)	452 / 500	90%	85%	15%	25.1%	5.4%
Cyclicals	226 / 260	87%	87%	13%	26.9%	-1.3%
Near-Cyclicals	116 / 117	99%	85%	15%	41.1%	4.6%
Defensives	110 / 123	89%	81%	19%	8.5%	0.0%
Technology	59 / 74	80%	93%	7%	19.5%	-3.4%
Consumer Discretionary	49 / 62	79%	80%	20%	71.4%	-1.7%
Industrials	71 / 74	96%	86%	14%	16.8%	1.7%
Basic Materials	28 / 28	100%	86%	14%	9.5%	5.6%
Communication Services	19 / 22	86%	89%	11%	31.1%	0.3%
Financials	64 / 65	98%	89%	11%	45.6%	5.3%
Real Estate	29 / 29	100%	86%	14%	6.3%	2.1%
Energy	23 / 23	100%	74%	26%	37.2%	3.9%
Healthcare	57 / 63	90%	84%	16%	8.1%	0.9%
Consumer Staples	25 / 32	78%	80%	20%	10.1%	-1.0%
Utilities	28 / 28	100%	75%	25%	7.8%	-1.3%

Source: FSInsight, FactSet, Bloomberg.

Note: "Surprise %" is a weighted average based on fiscal quarter actual results vs. estimated results. The date used for estimates is 30 calendar days prior to each company's report date. The earnings results of REITs are based on Funds from Operations (FFO).

Figure: 1Q21 Y/Y Earnings Growth

Bottom-up based on constituents

Sector name	1Q21 Y/Y Earnings growth		
	Actual (cos that reported)	Estimates (cos yet to report)	Blend of actuals & estimates
S&P 500 (absolute)	50.6%	27.5%	48.2%
Cyclicals	51.3%	35.0%	48.8%
Near-Cyclicals	94.3%	—	94.3%
Defensives	19.4%	7.2%	18.4%
Technology	43.1%	23.7%	38.7%
Consumer Discretionary	185.4%	107.2%	161.1%
Industrials	-1.9%	59.7%	1.1%
Basic Materials	61.4%	—	61.4%
Communication Services	59.7%	-48.9%	54.3%
Financials	127.2%	—	127.2%
Real Estate	-1.5%	—	-1.5%
Energy	15.8%	—	15.8%
Healthcare	26.9%	40.7%	27.3%
Consumer Staples	9.4%	-2.4%	6.5%
Utilities	0.8%	—	0.8%

Source: FSInsight, FactSet, Bloomberg.

Note: to adjust for fiscal quarter-end differences, the Y/Y growth calculation is based on calendarized Net Income. Y/Y growth is weighted based on Net Income. The Y/Y growth of REIT earnings is based on Funds from Operations (FFO).

#2: S&P 500 Sales Analysis

Blended Y/Y growth includes actuals for companies that have reported, and estimates for companies that have yet to report.

Figure: S&P 500 1Q21 Reported Sales

Bottom-up based on constituents

Sector name	# cos reported	% cos reported	1Q21 Sales results relative to consensus (bottom up)		Surprise (%)	Relative return since 3/31/21
			% cos beating	% cos missing		
S&P 500 (absolute)	452 / 500	90%	76%	24%	4.1%	5.4%
Cyclicals	226 / 260	87%	79%	21%	4.0%	(1.3%)
Near-Cyclicals	116 / 117	99%	78%	22%	8.0%	4.6%
Defensives	110 / 123	89%	69%	31%	1.5%	0.0%
Technology	59 / 74	80%	93%	7%	6.9%	-3.4%
Consumer Discretionary	49 / 62	79%	65%	35%	2.1%	-1.7%
Industrials	71 / 74	96%	75%	25%	3.7%	1.7%
Basic Materials	28 / 28	100%	79%	21%	2.3%	5.6%
Communication Services	19 / 22	86%	89%	11%	4.4%	0.3%
Financials	64 / 65	98%	80%	20%	6.7%	5.3%
Real Estate	29 / 29	100%	76%	24%	1.9%	2.1%
Energy	23 / 23	100%	74%	26%	11.3%	3.9%
Healthcare	57 / 63	90%	70%	30%	0.4%	0.9%
Consumer Staples	25 / 32	78%	72%	28%	0.3%	-1.0%
Utilities	28 / 28	100%	64%	36%	12.6%	-1.3%

Source: FSI Insight, FactSet, Bloomberg.

Note: "Surprise %" is a weighted average based on fiscal quarter actual results vs. estimated results. The date used for estimates is 30 calendar days prior to each company's report date.

Figure: 1Q21 Y/Y Sales Growth

Bottom-up based on constituents

Sector name	1Q21 Y/Y Sales growth		
	Actual (cos that reported)	Estimates (cos yet to report)	Blend of actuals & estimates
S&P 500 (absolute)	10.2%	8.6%	10.0%
Cyclicals	13.1%	14.6%	13.3%
Near-Cyclicals	7.1%	16.9%	7.1%
Defensives	8.6%	3.2%	7.4%
Technology	23.1%	13.0%	20.8%
Consumer Discretionary	16.5%	20.0%	17.5%
Industrials	-0.4%	18.7%	0.2%
Basic Materials	12.0%	—	12.0%
Communication Services	17.2%	-10.2%	14.9%
Financials	9.1%	16.9%	9.2%
Real Estate	1.2%	—	1.2%
Energy	4.3%	—	4.3%
Healthcare	9.5%	13.7%	9.6%
Consumer Staples	2.6%	2.7%	2.7%
Utilities	15.5%	—	15.5%

Source: FSI Insight, FactSet, Bloomberg.

Note: to adjust for fiscal quarter-end differences, the Y/Y growth calculation is based on calendarized Sales. Y/Y growth is weighted based on Sales.

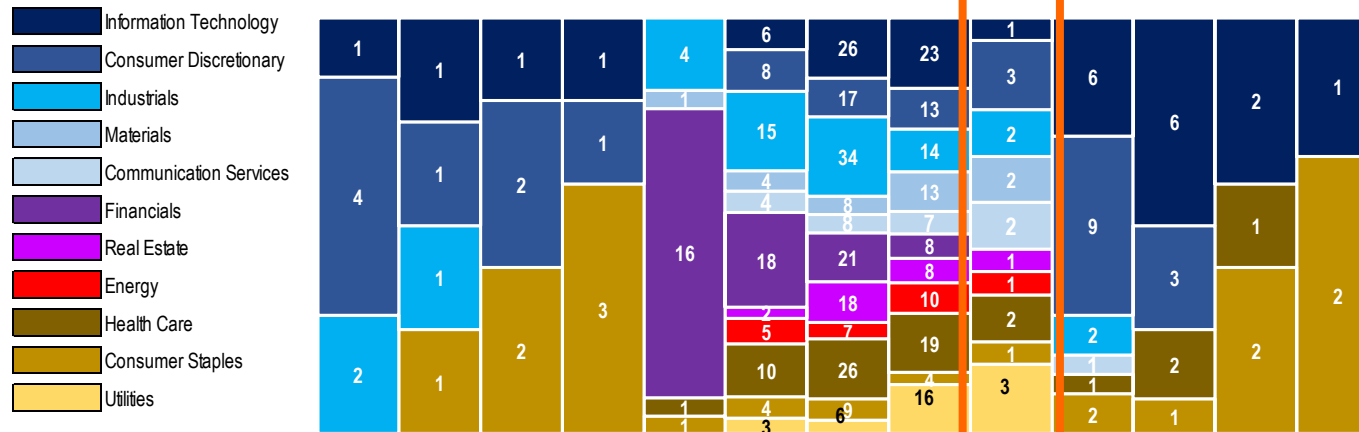
#3: S&P 500 Earnings Calendar

This week

Weekly Schedule

Earnings Season by week....

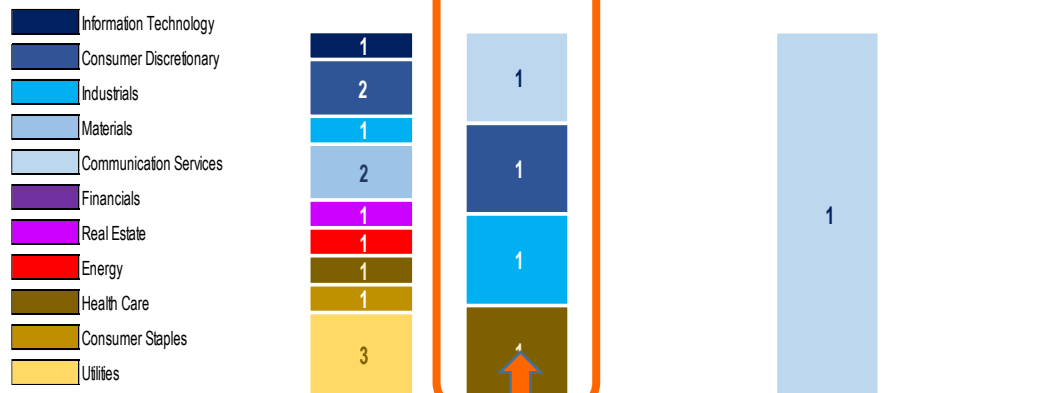
Week:	1	2	3	4	5	6	7	8	9	10	11	12	13	Total
Start Date	3/15	3/22	3/29	4/5	4/12	4/19	4/26	5/3	5/10	5/17	5/24	5/31	6/7	
S&P 500 # cos:	7	4	5	5	23	79	180	135	18	21	12	5	3	497



Daily Schedule

Earnings Season by day....

Date	5/10	5/11	5/12	5/13	5/14
S&P 500 # cos:	13	4	0	1	0



Today

Source: FSInsight, FactSet, Bloomberg.

Sorted industry peer surprise

GICS peer group summary

Earnings

Sales

#4: Today's earnings

Earnings Today							# of peers reported beating		Avg. surprise		% beating		Avg. surprise	
Ticker	Name	GICS 3 Industry	Time	Call Number	Sales (Est.)	EPS (Est.)	# of peers reported	% beating	Avg. surprise	Surprise Range	% beating	Avg. surprise	Surprise Range	
1 EA	Electronic Arts Inc	Entertainment	05:00 PM	366) 324-368	\$1,395	\$1.05	3 / 6	100.0%	17.1%	27.2% to 3.8%	66.7%	0.4%	16.6% to (16.0%)	
2 TDG	Transdigm Group Inc	Aerospace & Defense	11:00 AM	333) 397-094	\$1,175	\$2.51	10 / 11	80.0%	10.2%	44.1% to (41.3%)	60.0%	3.3%	17.8% to (3.9%)	
3 HBI	Hanesbrands Inc	Textiles, Apparel & Luxury	N/A	N/A	\$1,503	\$0.26	4 / 7	75.0%	107.6%	352.8% to (12.4%)	75.0%	2.8%	11.5% to (6.0%)	
4 PRGO	Perrigo Co Plc	Pharmaceuticals	08:00 AM	388-317-600	\$1,025	\$0.57	8 / 9	62.5%	5.8%	23.4% to (14.6%)	62.5%	2.5%	8.9% to (4.7%)	

Source: FSInsight, FactSet, Bloomberg.

Sorted
by

#5: SALES BEATS over the last week

Figure: Companies beating top-line estimates

Sorted based on magnitude of sales beat

Surprise magnitude ⁽¹⁾										Surprise magnitude ⁽¹⁾									
Ticker	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Sales	EBIT margin	EPS	Relative perf since report		Ticker	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Sales	EBIT margin	EPS	Relative perf since report	
1	NRG	NRG Energy, Inc.	Electric Utilities	\$8,677	5/6/21	257.1%	2225 bp	-136.5%	2.3%	36	TRMB	Trimble Inc.	Electronic Equipment &	\$19,539	5/5/21	7.7%	210 bp	20.3%	-4.7%
2	APA	APA Corp.	Oil & Gas Exploration & Production	\$8,274	5/5/21	68.0%	1036 bp	262.5%	3.9%	37	IPGP	IPG Photonics Corporation	Electronic Manufacturin	\$10,046	5/4/21	7.1%	258 bp	18.9%	-1.6%
3	EVRG	Evergy, Inc.	Electric Utilities	\$14,682	5/6/21	43.5%	-633 bp	18.3%	0.8%	38	XYL	Xylem Inc.	Industrial Machinery	\$21,569	5/4/21	7.1%	370 bp	49.4%	2.7%
4	WMB	Williams Companies, Inc.	Oil & Gas Storage & Transportation	\$31,025	5/3/21	37.4%	-640 bp	20.3%	3.2%	39	ED	Consolidated Edison, Inc.	Multi-Utilities	\$27,374	5/6/21	7.0%	-3 bp	4.9%	2.9%
5	FANG	Diamondback Energy, Inc.	Oil & Gas Exploration & Production	\$14,979	5/3/21	28.7%	944 bp	66.4%	-1.3%	40	CTLT	Catalent Inc	Pharmaceuticals	\$17,852	5/4/21	6.8%	109 bp	12.0%	0.7%
6	COP	ConocoPhillips	Oil & Gas Exploration & Production	\$76,917	5/4/21	28.3%	482 bp	38.4%	7.9%	41	BRK.B	Berkshire Hathaway Inc. Class B	Multi-Sector Holdings	\$667,552	5/3/21	6.4%	20.3%	20.3%	4.8%
7	EXPD	Expeditors International of Washington	Air Freight & Logistics	\$20,275	5/4/21	27.8%	248 bp	61.4%	4.9%	42	APD	Air Products and Chemicals, Inc.	Industrial Gases	\$64,951	5/10/21	6.4%	-309 bp	-2.1%	0.0%
8	HST	Host Hotels & Resorts, Inc.	Hotel & Resort REITs	\$12,081	5/4/21	26.9%		107.6%	-3.2%	43	NWSA	News Corporation Class A	Publishing	\$16,209	5/6/21	6.2%	22 bp	51.5%	5.9%
9	HFC	HollyFrontier Corporation	Oil & Gas Refining & Marketing	\$5,707	5/5/21	26.5%	283 bp	-21.3%	0.8%	44	K	Kellogg Company	Packaged Foods & Me	\$23,216	5/6/21	6.1%	113 bp	15.6%	1.3%
10	LNC	Lincoln National Corporation	Life & Health Insurance	\$13,204	5/5/21	23.4%		28.4%	4.1%	45	TT	Trane Technologies plc	Building Products	\$44,632	5/5/21	6.1%	369 bp	66.0%	3.9%
11	WEC	WEC Energy Group Inc	Multi-Utilities	\$31,310	5/3/21	23.0%	-537 bp	11.7%	1.4%	46	MTD	Mettler-Toledo International Inc.	Life Sciences Tools & E	\$29,024	5/6/21	6.0%	195 bp	17.3%	-3.8%
12	ATO	Atmos Energy Corporation	Gas Utilities	\$13,526	5/5/21	21.8%	-537 bp	13.9%	0.5%	47	ANSS	ANSYS, Inc.	Application Software	\$28,165	5/5/21	5.9%	737 bp	34.0%	-9.6%
13	EXC	Exelon Corporation	Electric Utilities	\$43,485	5/5/21	20.6%	-814 bp	-108.8%	1.8%	48	CDW	CDW Corp.	Technology Distributors	\$24,089	5/5/21	5.5%	48 bp	15.3%	-0.5%
14	MPC	Marathon Petroleum Corporation	Oil & Gas Refining & Marketing	\$39,035	5/4/21	18.8%	5 bp	67.8%	3.8%	49	TPR	Tapestry, Inc.	Apparel Accessories &	\$13,112	5/6/21	5.5%	469 bp	70.7%	0.8%
15	ATVI	Activision Blizzard, Inc.	Interactive Home Enter	\$72,395	5/4/21	16.6%	168 bp	20.2%	4.5%	50	REG	Regency Centers Corporation	Retail REITs	\$11,112	5/6/21	5.5%		18.9%	2.8%
16	WAT	Waters Corporation	Life Sciences Tools & Equipment	\$19,712	5/5/21	15.8%	503 bp	45.5%	2.5%	51	FRT	Federal Realty Investment Trust	Retail REITs	\$9,038	5/5/21	5.4%		13.7%	5.3%
17	OXY	Occidental Petroleum Corporation	Integrated Oil & Gas	\$24,858	5/10/21	15.0%	315 bp	61.6%	0.0%	52	TMUS	T-Mobile US, Inc.	Wireless Telecommunic	\$169,336	5/4/21	5.4%	76 bp	30.5%	5.1%
18	SPG	Simon Property Group, Inc.	Retail REITs	\$41,598	5/10/21	13.8%		9.8%	0.0%	53	IDXX	IDEXX Laboratories, Inc.	Health Care Equipment	\$44,795	5/4/21	5.3%	560 bp	36.9%	-0.9%
19	CMI	Cummins Inc.	Construction Machinery	\$39,583	5/4/21	13.1%	114 bp	17.8%	5.3%	54	IT	Gartner, Inc.	IT Consulting & Other S	\$19,897	5/4/21	5.1%	918 bp	89.7%	1.9%
20	EXPE	Expedia Group, Inc.	Hotels Resorts & Cruis	\$25,433	5/6/21	12.9%	780 bp	15.6%	5.3%	55	ZBH	Zimmer Biomet Holdings, Inc.	Health Care Equipment	\$35,848	5/4/21	5.1%	88 bp	11.1%	-1.1%
21	BWA	BorgWarner Inc.	Auto Parts & Equipmer	\$12,695	5/5/21	11.9%	146 bp	30.6%	3.0%	56	HSIC	Henry Schein, Inc.	Health Care Distributors	\$11,674	5/4/21	4.9%	217 bp	47.4%	3.3%
22	PENN	Penn National Gaming, Inc.	Casinos & Gaming	\$12,693	5/6/21	11.8%	171 bp	117.4%	-3.1%	57	MPWR	Monolithic Power Systems, Inc.	Semiconductors	\$14,721	5/4/21	4.8%	119 bp	8.9%	-4.2%
23	MRO	Marathon Oil Corporation	Oil & Gas Exploration & Production	\$9,182	5/5/21	11.6%	799 bp	1359.9%	-0.9%	58	DD	DuPont de Nemours, Inc.	Specialty Chemicals	\$43,465	5/4/21	4.7%	194 bp	22.6%	2.2%
24	UAA	Under Armour, Inc. Class A	Apparel Accessories &	\$10,553	5/4/21	11.5%	601 bp	352.8%	-3.5%	59	VMC	Vulcan Materials Company	Construction Materials	\$25,307	5/4/21	4.7%	1277 bp	53.1%	0.2%
25	PKI	PerkinElmer, Inc.	Life Sciences Tools & Equipment	\$15,689	5/4/21	10.5%	323 bp	23.5%	9.0%	60	O	Realty Income Corporation	Retail REITs	\$25,227	5/3/21	4.5%		-3.8%	-1.6%
26	CNP	CenterPoint Energy, Inc.	Multi-Utilities	\$14,222	5/6/21	10.1%	2061 bp	19.3%	0.8%	61	VTRS	Viatis, Inc.	Pharmaceuticals	\$18,178	5/10/21	4.5%	158 bp	13.6%	0.0%
27	ES	Eversource Energy	Electric Utilities	\$29,337	5/10/21	9.4%	-209 bp	-0.9%	0.0%	62	FOXA	Fox Corporation Class A	Broadcasting	\$22,529	5/5/21	4.5%	789 bp	59.8%	6.4%
28	ALB	Albemarle Corporation	Specialty Chemicals	\$18,614	5/5/21	9.3%	392 bp	39.6%	-5.1%	63	ANET	Arista Networks, Inc.	Communications Equip	\$24,896	5/4/21	4.3%	65 bp	4.8%	6.2%
29	AES	AES Corporation	Independent Power Prc	\$17,143	5/6/21	9.1%	23 bp	-18.4%	1.4%	64	ALL	Allstate Corporation	Property & Casualty In	\$40,258	5/5/21	4.3%		62.5%	5.0%
30	ZTS	Zoetis, Inc. Class A	Pharmaceuticals	\$81,266	5/6/21	8.9%	395 bp	23.4%	2.5%	65	SRE	Sempra Energy	Multi-Utilities	\$42,090	5/5/21	4.2%	652 bp	19.6%	2.1%
31	XRAY	DENTSPLY SIRONA, Inc.	Health Care Supplies	\$15,090	5/6/21	8.7%	303 bp	28.5%	2.9%	66	ETSY	Etsy, Inc.	Internet & Direct Marke	\$21,243	5/5/21	4.0%	25 bp	20.4%	-9.9%
32	CTVA	Corteva Inc	Fertilizers & Agricultura	\$34,636	5/4/21	8.7%	244 bp	18.9%	-6.2%	67	AME	AMETEK, Inc.	Electrical Components	\$31,657	5/4/21	3.8%	61 bp	5.7%	0.2%
33	BR	Broadridge Financial Solutions, Inc.	Data Processing & Out	\$19,234	5/4/21	8.5%	9 bp	5.5%	1.1%	68	ETN	Eaton Corp. Plc	Electrical Components	\$58,747	5/4/21	3.8%	166 bp	17.0%	1.3%
34	APTIV	Aptiv PLC	Auto Parts & Equipmer	\$38,887	5/6/21	8.1%	98 bp	31.4%	2.0%	69	XLNX	Xilinx, Inc.	Semiconductors	\$29,391	5/4/21	3.8%	-22 bp	2.3%	-3.4%
35	PFE	Pfizer Inc.	Pharmaceuticals	\$222,345	5/4/21	7.8%	468 bp	18.7%	-0.8%	70	SEE	Sealed Air Corporation	Paper Packaging	\$8,636	5/4/21	3.7%	62 bp	8.0%	2.9%

Source: FSInsight, FactSet, Bloomberg.

(1) Compares the actual reported result to the consensus estimate. The date used for estimates is 30 calendar days prior to the company's report date.

#5a: SALES MISSES over the last week

Sorted by

Figure: Companies missing top-line estimates

Sorted based on magnitude of sales miss

Ticker	SEDOL	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Surprise magnitude ⁽¹⁾				Relative perf since report	Ticker	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Surprise magnitude ⁽¹⁾				
						Sales	EBIT margin	EPS	EBIT							Sales	EBIT margin	EPS	EBIT	
1	NCLH	B9CGTC3	Norwegian Cruise Line Holdings Lt	Hotels Resorts & Cruis	\$10,339	5/6/21	-70.3%	#####	-2.0%	0.8%	36	BKNG	Booking Holdings Inc.	Hotels Resorts & Cruis	\$92,907	5/5/21	-0.7%	-125 bp	16.5%	-3.7%
2	HLT	BYVMW06	Hilton Worldwide Holdings Inc	Hotels Resorts & Cruis	\$33,864	5/5/21	-20.7%	-620 bp	-77.6%	-1.3%	37	LUMN	Lumen Technologies, Inc.	Alternative Carriers	\$15,795	5/5/21	-0.6%	3 bp	7.6%	11.4%
3	PPL	2680905	PPL Corporation	Electric Utilities	\$22,683	5/6/21	-19.5%		-54.5%	2.5%	38	FLT	FLEETCOR Technologies, Inc.	Data Processing & Out	\$23,604	5/5/21	-0.4%	125 bp	3.4%	-2.5%
4	DVN	2480677	Devon Energy Corporation	Oil & Gas Exploration	\$17,606	5/4/21	-17.4%	1249 bp	55.9%	10.3%	39	AIG	American International Group, Inc.	Multi-line Insurance	\$44,773	5/6/21	-0.2%		6.9%	3.8%
5	LYV	B07YX2	Live Nation Entertainment, Inc.	Movies & Entertainmer	\$18,164	5/6/21	-16.0%	-1566 bp	3.8%	10.9%	40	VRSK	Verisk Analytics Inc	Research & Consulting	\$29,105	5/4/21	-0.0%	-56 bp	-2.0%	-5.3%
6	PEAK	BJBLRK3	Healthpeak Properties, Inc.	Health Care REITs	\$18,060	5/4/21	-11.3%		1.9%	-2.1%										
7	PXD	2690830	Pioneer Natural Resources Compa	Oil & Gas Exploration	\$36,324	5/4/21	-9.6%	304 bp	19.4%	5.2%										
8	NI	2645409	NiSource Inc	Multi-Utilities	\$10,382	5/5/21	-9.0%	51 bp	-4.2%	2.2%										
9	INCY	2471950	Incyte Corporation	Biotechnology	\$17,900	5/4/21	-8.3%	550 bp	-46.7%	-0.1%										
10	REGN	2730190	Regeneron Pharmaceuticals, Inc.	Biotechnology	\$53,521	5/6/21	-6.1%	406 bp	-2.3%	1.0%										
11	PEG	2707677	Public Service Enterprise Group In	Multi-Utilities	\$31,962	5/5/21	-5.9%	211 bp	22.4%	2.7%										
12	D	2542049	Dominion Energy Inc	Multi-Utilities	\$64,086	5/4/21	-5.7%	716 bp	2.6%	-0.5%										
13	WYNN	2963811	Wynn Resorts, Limited	Casinos & Gaming	\$14,539	5/10/21	-5.2%	81 bp	-22.3%	0.0%										
14	LNT	2973821	Alliant Energy Corp	Electric Utilities	\$14,495	5/6/21	-4.8%	-261 bp	5.0%	2.8%										
15	CF	B0G4K50	CF Industries Holdings, Inc.	Fertilizers & Agricultura	\$11,723	5/5/21	-4.3%	136 bp	24.2%	8.6%										
16	SYI	2868165	Sysco Corporation	Food Distributors	\$43,812	5/4/21	-4.1%	2 bp	7.1%	2.4%										
17	MCK	2378534	McKesson Corporation	Health Care Distributors	\$31,937	5/6/21	-3.3%	9 bp	0.4%	9.5%										
18	MAR	2210614	Marriott International, Inc. Class A	Hotels Resorts & Cruis	\$45,795	5/10/21	-3.0%	44 bp	146.0%	0.0%										
19	HWM	BKLLJ8V2	Howmet Aerospace Inc.	Aerospace & Defense	\$14,150	5/6/21	-2.6%	92 bp	11.1%	1.5%										
20	MET	2573209	MetLife, Inc.	Life & Health Insurance	\$58,328	5/5/21	-2.6%		50.8%	1.1%										
21	AWK	B2R3PV1	American Water Works Company,	Water Utilities	\$28,309	5/3/21	-2.3%	-615 bp	0.2%	0.4%										
22	GM	B665KZ5	General Motors Company	Automobile Manufactur	\$83,283	5/5/21	-2.2%	737 bp	128.9%	-0.8%										
23	WRK	BYR0914	WestRock Company	Paper Packaging	\$15,727	5/5/21	-1.8%	-98 bp	-14.8%	1.8%										
24	CAH	2175672	Cardinal Health, Inc.	Health Care Distributors	\$17,130	5/6/21	-1.8%	-7 bp	-1.8%	3.5%										
25	AIZ	2331430	Assurant, Inc.	Multi-line Insurance	\$9,681	5/4/21	-1.5%		25.5%	0.9%										
26	ABC	2795393	AmerisourceBergen Corporation	Health Care Distributors	\$25,317	5/5/21	-1.4%	6 bp	2.6%	3.2%										
27	JKHY	2469193	Jack Henry & Associates, Inc.	Data Processing & Out	\$12,086	5/3/21	-1.3%	177 bp	10.3%	-3.0%										
28	AMCR	BJ1F307	Amcor PLC	Paper Packaging	\$19,195	5/4/21	-1.3%	45 bp	4.8%	-0.4%										
29	PWR	2150204	Quanta Services, Inc.	Construction & Enginee	\$14,029	5/6/21	-1.1%	46 bp	16.2%	2.4%										
30	PRU	2819118	Prudential Financial, Inc.	Life & Health Insurance	\$42,199	5/4/21	-1.0%		54.1%	4.4%										
31	CERN	2185284	Cerner Corporation	Health Care Technolog	\$23,379	5/5/21	-1.0%	87 bp	2.7%	3.2%										
32	PNW	2048804	Pinnacle West Capital Corporation	Electric Utilities	\$9,895	5/5/21	-0.9%	-608 bp	30.9%	3.4%										
33	RSG	2262530	Republic Services, Inc.	Environmental & Facilit	\$35,748	5/5/21	-0.8%	178 bp	10.0%	2.0%										
34	EL	2320524	Estee Lauder Companies Inc. Clas	Personal Products	\$108,170	5/3/21	-0.8%	379 bp	23.8%	3.4%										
35	CZR	BMWWGBC	Caesars Entertainment Inc	Casinos & Gaming	\$21,836	5/4/21	-0.7%	435 bp	-18.7%	9.0%										

Source: FSI Insight, FactSet, Bloomberg.

(1) Compares the actual reported result to the consensus estimate. The date used for estimates is 30 calendar days prior to the company's report date.

Sorted
by

#6: EPS BEATS over the last week

Figure: Companies beating bottom-line estimates

Sorted based on magnitude of EPS beat

1	Ticker	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Surprise magnitude ⁽¹⁾			Relative perf since report	2	Ticker	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Surprise magnitude ⁽¹⁾			Relative perf since report	
						Sales	EBIT margin	EPS								Sales	EBIT margin	EPS		
	MRO	Marathon Oil Corporation	Oil & Gas Exploration & Produc	\$9,182	5/5/21	11.6%	799 bp	1359.9%	-0.9%		36	BWA	BorgWarner Inc.	Auto Parts & Equipmer	\$12,695	5/5/21	11.9%	146 bp	30.6%	3.0%
2	UA	Under Armour, Inc. Class A	Apparel Accessories & Luxury	\$10,553	5/4/21	11.5%	601 bp	352.8%	-3.5%		37	TMUS	T-Mobile US, Inc.	Wireless Telecommunic	\$169,336	5/4/21	5.4%	76 bp	30.5%	5.1%
3	APA	APA Corp.	Oil & Gas Exploration & Produc	\$8,274	5/5/21	68.0%	1036 bp	262.5%	3.9%		38	J	Jacobs Engineering Group Inc.	Research & Consulting	\$18,519	5/10/21	1.9%	133 bp	29.2%	0.0%
4	MAR	Marriott International, Inc. Class A	Hotels Resorts & Cruise Lines	\$45,795	5/10/21	-3.0%	44 bp	146.0%	0.0%		39	XRAY	DENTSPLY SIRONA, Inc.	Health Care Supplies	\$15,090	5/6/21	8.7%	303 bp	28.5%	2.9%
5	GM	General Motors Company	Automobile Manufacturers	\$83,283	5/5/21	-2.2%	737 bp	128.9%	-0.8%		40	LNC	Lincoln National Corporation	Life & Health Insurance	\$13,204	5/5/21	23.4%	395 bp	28.4%	4.1%
6	PENN	Penn National Gaming, Inc.	Casinos & Gaming	\$12,693	5/6/21	11.8%	171 bp	117.4%	-3.1%		41	AEE	Ameren Corporation	Multi-Utilities	\$21,924	5/10/21	2.3%	12 bp	28.1%	0.0%
7	HST	Host Hotels & Resorts, Inc.	Hotel & Resort REITs	\$12,081	5/4/21	26.9%		107.6%	-3.2%		42	TSN	Tyson Foods, Inc. Class A	Packaged Foods & Me	\$28,196	5/10/21	1.5%	85 bp	27.3%	0.0%
8	MLM	Martin Marietta Materials, Inc.	Construction Materials	\$23,413	5/4/21	1.6%	309 bp	98.8%	-0.0%		43	AIZ	Assurant, Inc.	Multi-line Insurance	\$9,681	5/4/21	-1.5%		25.5%	0.9%
9	IT	Gartner, Inc.	IT Consulting & Other Services	\$19,897	5/4/21	5.1%	918 bp	89.7%	1.9%		44	CF	CF Industries Holdings, Inc.	Fertilizers & Agricultural	\$11,723	5/5/21	-4.3%	136 bp	24.2%	8.6%
10	TPR	Tapestry, Inc.	Apparel Accessories & Luxury	\$13,112	5/6/21	5.5%	469 bp	70.7%	0.8%		45	EL	Estee Lauder Companies Inc. Clas	Personal Products	\$108,170	5/3/21	-0.8%	379 bp	23.8%	3.4%
11	MPC	Marathon Petroleum Corporation	Oil & Gas Refining & Marketing	\$39,035	5/4/21	18.8%	5 bp	67.8%	3.8%		46	PKI	PerkinElmer, Inc.	Life Sciences Tools & S	\$15,689	5/4/21	10.5%	323 bp	23.5%	9.0%
12	FANG	Diamondback Energy, Inc.	Oil & Gas Exploration & Produc	\$14,979	5/3/21	28.7%	944 bp	66.4%	-1.3%		47	ZTS	Zoetis, Inc. Class A	Pharmaceuticals	\$81,266	5/6/21	8.9%	395 bp	23.4%	2.5%
13	TT	Trane Technologies plc	Building Products	\$44,632	5/5/21	6.1%	369 bp	66.0%	3.9%		48	DD	DuPont de Nemours, Inc.	Specialty Chemicals	\$43,465	5/4/21	4.7%	194 bp	22.6%	2.2%
14	ALL	Allstate Corporation	Property & Casualty Insurance	\$40,258	5/5/21	4.3%		62.5%	5.0%		49	PEG	Public Service Enterprise Group In	Multi-Utilities	\$31,962	5/5/21	-5.9%	211 bp	22.4%	2.7%
15	OXY	Occidental Petroleum Corporation	Integrated Oil & Gas	\$24,858	5/10/21	15.0%	315 bp	61.6%	0.0%		50	EOG	EOG Resources, Inc.	Oil & Gas Exploration i	\$49,344	5/6/21	1.4%	603 bp	21.8%	10.1%
16	EXPD	Expeditors International of Washing	Air Freight & Logistics	\$20,275	5/4/21	27.8%	248 bp	61.4%	4.9%		51	PYPL	PayPal Holdings Inc	Data Processing & Out	\$286,199	5/5/21	2.3%	250 bp	20.8%	-2.0%
17	FOXA	Fox Corporation Class A	Broadcasting	\$22,529	5/5/21	4.5%	789 bp	59.8%	6.4%		52	ETSY	Etsy, Inc.	Internet & Direct Marke	\$21,243	5/5/21	4.0%	25 bp	20.4%	-9.9%
18	DVN	Devon Energy Corporation	Oil & Gas Exploration & Produc	\$17,606	5/4/21	-17.4%	1249 bp	55.9%	10.3%		53	TRMB	Trimble Inc.	Electronic Equipment & T	\$19,539	5/5/21	7.7%	210 bp	20.3%	-4.7%
19	PRU	Prudential Financial, Inc.	Life & Health Insurance	\$42,199	5/4/21	-1.0%		54.1%	4.4%		54	WMB	Williams Companies, Inc.	Oil & Gas Storage & Tr	\$31,025	5/3/21	37.4%	-640 bp	20.3%	3.2%
20	LEG	Leggett & Platt, Incorporated	Home Furnishings	\$7,721	5/3/21	1.9%	288 bp	53.3%	14.0%		55	BRK.B	Berkshire Hathaway Inc. Class B	Multi-Sector Holdings	\$667,552	5/3/21	6.4%		20.3%	4.8%
21	VMC	Vulcan Materials Company	Construction Materials	\$25,307	5/4/21	4.7%	1277 bp	53.1%	0.2%		56	ATVI	Activision Blizzard, Inc.	Interactive Home Enter	\$72,395	5/4/21	16.6%	168 bp	20.2%	4.5%
22	NWSA	News Corporation Class A	Publishing	\$16,209	5/6/21	6.2%	22 bp	51.5%	5.9%		57	SRE	Sempra Energy	Multi-Utilities	\$42,090	5/5/21	4.2%	652 bp	19.6%	2.1%
23	MET	MetLife, Inc.	Life & Health Insurance	\$58,328	5/5/21	-2.6%		50.8%	1.1%		58	PXD	Pioneer Natural Resources Compa	Oil & Gas Exploration i	\$36,324	5/4/21	-9.6%	304 bp	19.4%	5.2%
24	XYL	Xylem Inc.	Industrial Machinery	\$21,569	5/4/21	7.1%	370 bp	49.4%	2.7%		59	CNP	CenterPoint Energy, Inc.	Multi-Utilities	\$14,222	5/6/21	10.1%	2061 bp	19.3%	0.8%
25	HSIC	Henry Schein, Inc.	Health Care Distributors	\$11,674	5/4/21	4.9%	217 bp	47.4%	3.3%		60	CTVA	Corteva Inc	Fertilizers & Agricultural	\$34,636	5/4/21	8.7%	244 bp	18.9%	-6.2%
26	WAT	Waters Corporation	Life Sciences Tools & Services	\$19,712	5/5/21	15.8%	503 bp	45.5%	2.5%		61	IPGP	IPG Photonics Corporation	Electronic Manufacturin	\$10,046	5/4/21	7.1%	258 bp	18.9%	-1.6%
27	NLSN	Nielsen Holdings Plc	Research & Consulting Service	\$10,067	5/6/21	2.2%	646 bp	44.3%	5.7%		62	REG	Regency Centers Corporation	Retail REITs	\$11,112	5/6/21	5.5%		18.9%	2.8%
28	HII	Huntington Ingalls Industries, Inc.	Aerospace & Defense	\$8,826	5/6/21	2.4%	178 bp	40.1%	0.8%		63	PFE	Pfizer Inc.	Pharmaceuticals	\$222,345	5/4/21	7.8%	468 bp	18.7%	-0.8%
29	ALB	Albemarle Corporation	Specialty Chemicals	\$18,614	5/5/21	9.3%	392 bp	39.6%	-5.1%		64	CVS	CVS Health Corporation	Health Care Services	\$113,028	5/4/21	1.0%	83 bp	18.4%	5.3%
30	COP	ConocoPhillips	Oil & Gas Exploration & Produc	\$76,917	5/4/21	28.3%	482 bp	38.4%	7.9%		65	EVERG	Evergy, Inc.	Electric Utilities	\$14,682	5/6/21	43.5%	-633 bp	18.3%	0.8%
31	IDXX	IDEXX Laboratories, Inc.	Health Care Equipment	\$44,795	5/4/21	5.3%	560 bp	36.9%	-0.9%		66	CMI	Cummins Inc.	Construction Machinery	\$39,583	5/4/21	13.1%	114 bp	17.8%	5.3%
32	ANSS	ANSYS, Inc.	Application Software	\$28,165	5/5/21	5.9%	737 bp	34.0%	-9.6%		67	MTD	Mettler-Toledo International Inc.	Life Sciences Tools & S	\$29,024	5/6/21	6.0%	195 bp	17.3%	-3.8%
33	APTIV	Aptiv PLC	Auto Parts & Equipment	\$38,887	5/6/21	8.1%	98 bp	31.4%	2.0%		68	ETN	Eaton Corp. Plc	Electrical Components	\$58,747	5/4/21	3.8%	166 bp	17.0%	1.3%
34	VIAC	ViacomCBS Inc. Class B	Broadcasting	\$25,367	5/6/21	1.6%	410 bp	31.3%	3.2%		69	LDOS	Leidos Holdings, Inc.	Research & Consulting	\$14,776	5/4/21	2.0%	140 bp	16.8%	-0.9%
35	PNW	Pinnacle West Capital Corporation	Electric Utilities	\$9,895	5/5/21	-0.9%	-608 bp	30.9%	3.4%		70	BKNG	Booking Holdings Inc.	Hotels Resorts & Cruis	\$92,907	5/5/21	-0.7%	-125 bp	16.5%	-3.7%

Source: FSI Insight, FactSet, Bloomberg.

(1) Compares the actual reported result to the consensus estimate. The date used for estimates is 30 calendar days prior to the company's report date.

Sorted
by

#6a: EPS MISSES over the last week

Figure: Companies missing bottom-line estimates

Sorted based on magnitude of EPS beat

Rank	Ticker	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Surprise magnitude ⁽¹⁾			Relative perf since report
						Sales	EBIT margin	EPS	
1	NRG	NRG Energy, Inc.	Electric Utilities	\$8,677	5/6/21	257.1%	2225 bp	-136.5%	2.3%
2	EXC	Exelon Corporation	Electric Utilities	\$43,485	5/5/21	20.6%	-814 bp	-108.8%	1.8%
3	HLT	Hilton Worldwide Holdings Inc	Hotels Resorts & Cruise Line	\$33,864	5/5/21	-20.7%	-620 bp	-77.6%	-1.3%
4	PPL	PPL Corporation	Electric Utilities	\$22,683	5/6/21	-19.5%		-54.5%	2.5%
5	INCY	Incyte Corporation	Biotechnology	\$17,900	5/4/21	-8.3%	550 bp	-46.7%	-0.1%
6	WYNN	Wynn Resorts, Limited	Casinos & Gaming	\$14,539	5/10/21	-5.2%	81 bp	-22.3%	0.0%
7	HFC	HollyFrontier Corporation	Oil & Gas Refining & Marketi	\$5,707	5/5/21	26.5%	283 bp	-21.3%	0.8%
8	CZR	Caesars Entertainment Inc	Casinos & Gaming	\$21,836	5/4/21	-0.7%	435 bp	-18.7%	9.0%
9	AES	AES Corporation	Independent Power Producer	\$17,143	5/6/21	9.1%	23 bp	-18.4%	1.4%
10	WRK	WestRock Company	Paper Packaging	\$15,727	5/5/21	-1.8%	-98 bp	-14.8%	1.8%
11	FLIR	FLIR Systems, Inc.	Electronic Equipment & Instr	\$7,744	5/6/21	2.3%	-639 bp	-6.2%	0.1%
12	NI	NiSource Inc	Multi-Utilities	\$10,382	5/5/21	-9.0%	51 bp	-4.2%	2.2%
13	O	Realty Income Corporation	Retail REITs	\$25,227	5/3/21	4.5%		-3.8%	-1.6%
14	MNST	Monster Beverage Corporation	Soft Drinks	\$48,416	5/6/21	2.2%	-125 bp	-3.5%	-3.3%
15	WU	Western Union Company	Data Processing & Outsourc	\$10,559	5/4/21	0.9%	-147 bp	-3.4%	-0.8%
16	REGN	Regeneron Pharmaceuticals, Inc.	Biotechnology	\$53,521	5/6/21	-6.1%	406 bp	-2.3%	1.0%
17	APD	Air Products and Chemicals, Inc.	Industrial Gases	\$64,951	5/10/21	6.4%	-309 bp	-2.1%	0.0%
18	VRSK	Verisk Analytics Inc	Research & Consulting Servi	\$29,105	5/4/21	-0.0%	-56 bp	-2.0%	-5.3%
19	NCLH	Norwegian Cruise Line Holdings Ltd.	Hotels Resorts & Cruise Line	\$10,339	5/6/21	-70.3%	#####	-2.0%	0.8%
20	CAH	Cardinal Health, Inc.	Health Care Distributors	\$17,130	5/6/21	-1.8%	-7 bp	-1.8%	3.5%
21	ES	Eversource Energy	Electric Utilities	\$29,337	5/10/21	9.4%	-209 bp	-0.9%	0.0%

Rank	Ticker	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Surprise magnitude ⁽¹⁾			Relative perf since report
						Sales	EBIT margin	EPS	


Source: FSInsight, FactSet, Bloomberg.

(1) Compares the actual reported result to the consensus estimate. The date used for estimates is 30 calendar days prior to the company's report date.

Sorted
by

#7: EBIT MARGIN BEATS over the last week

Figure: Companies beating margin estimates

Sorted based on magnitude of EBIT margin beat  Surprise magnitude ⁽¹⁾

Ticker	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Surprise magnitude ⁽¹⁾				Relative perf since report	Ticker	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Surprise magnitude ⁽¹⁾				
					Sales	EBIT margin	EPS	Surprise							EBIT margin	EPS	Relative perf since report	Sales	EBIT margin
1	NRG	NRG Energy, Inc.	Electric Utilities	\$8,677	5/6/21	257.1%	2225 bp	-136.5%	2.3%	36	PXD	Pioneer Natural Resources Compa	Oil & Gas Exploration	\$36,324	5/4/21	-9.6%	304 bp	19.4%	5.2%
2	CNP	CenterPoint Energy, Inc.	Multi-Utilities	\$14,222	5/6/21	10.1%	2061 bp	19.3%	0.8%	37	XRAY	DENTSPLY SIRONA, Inc.	Health Care Supplies	\$15,090	5/6/21	8.7%	303 bp	28.5%	2.9%
3	VMC	Vulcan Materials Company	Construction Materials	\$25,307	5/4/21	4.7%	1277 bp	53.1%	0.2%	38	LEG	Leggett & Platt, Incorporated	Home Furnishings	\$7,721	5/3/21	1.9%	288 bp	53.3%	14.0%
4	DVN	Devon Energy Corporation	Oil & Gas Exploration	\$17,606	5/4/21	-17.4%	1249 bp	55.9%	10.3%	39	HFC	HollyFrontier Corporation	Oil & Gas Refining & M	\$5,707	5/5/21	26.5%	283 bp	-21.3%	0.8%
5	APA	APA Corp.	Oil & Gas Exploration	\$8,274	5/5/21	68.0%	1036 bp	262.5%	3.9%	40	IPGP	IPG Photonics Corporation	Electronic Manufacturin	\$10,046	5/4/21	7.1%	258 bp	18.9%	-1.6%
6	FANG	Diamondback Energy, Inc.	Oil & Gas Exploration	\$14,979	5/3/21	28.7%	944 bp	66.4%	-1.3%	41	PYPL	PayPal Holdings Inc	Data Processing & Out	\$286,199	5/5/21	2.3%	250 bp	20.8%	-2.0%
7	IT	Gartner, Inc.	IT Consulting & Other S	\$19,897	5/4/21	5.1%	918 bp	89.7%	1.9%	42	QRVO	Qorvo, Inc.	Semiconductors	\$19,421	5/5/21	3.1%	249 bp	12.8%	-6.6%
8	MRO	Marathon Oil Corporation	Oil & Gas Exploration	\$9,182	5/5/21	11.6%	799 bp	1359.9%	-0.9%	43	EXPD	Expeditors International of Washing	Air Freight & Logistics	\$20,275	5/4/21	27.8%	248 bp	61.4%	4.9%
9	FOXA	Fox Corporation Class A	Broadcasting	\$22,529	5/5/21	4.5%	789 bp	59.8%	6.4%	44	CTVA	Corteva Inc	Fertilizers & Agricultural	\$34,636	5/4/21	8.7%	244 bp	18.9%	-6.2%
10	EXPE	Expedia Group, Inc.	Hotels Resorts & Cruis	\$25,433	5/6/21	12.9%	780 bp	15.6%	5.3%	45	HSIC	Henry Schein, Inc.	Health Care Distributor	\$11,674	5/4/21	4.9%	217 bp	47.4%	3.3%
11	GM	General Motors Company	Automobile Manufactur	\$83,283	5/5/21	-2.2%	737 bp	128.9%	-0.8%	46	PEG	Public Service Enterprise Group In	Multi-Utilities	\$31,962	5/5/21	-5.9%	211 bp	22.4%	2.7%
12	ANSS	ANSYS, Inc.	Application Software	\$28,165	5/5/21	5.9%	737 bp	34.0%	-9.6%	47	TRMB	Trimble Inc.	Electronic Equipment &	\$19,539	5/5/21	7.7%	210 bp	20.3%	-4.7%
13	D	Dominion Energy Inc	Multi-Utilities	\$64,086	5/4/21	-5.7%	716 bp	2.6%	-0.5%	48	MTD	Mettler-Toledo International Inc.	Life Sciences Tools & S	\$29,024	5/6/21	6.0%	195 bp	17.3%	-3.8%
14	SRE	Sempra Energy	Multi-Utilities	\$42,090	5/5/21	4.2%	652 bp	19.6%	2.1%	49	DD	DuPont de Nemours, Inc.	Specialty Chemicals	\$43,465	5/4/21	4.7%	194 bp	22.6%	2.2%
15	NLSN	Nielsen Holdings Plc	Research & Consulting	\$10,067	5/6/21	2.2%	646 bp	44.3%	5.7%	50	HII	Huntington Ingalls Industries, Inc.	Aerospace & Defense	\$8,826	5/6/21	2.4%	178 bp	40.1%	0.8%
16	EOG	EOG Resources, Inc.	Oil & Gas Exploration	\$49,344	5/6/21	1.4%	603 bp	21.8%	10.1%	51	RSG	Republic Services, Inc.	Environmental & Facilit	\$35,748	5/5/21	-0.8%	178 bp	10.0%	2.0%
17	UAA	Under Armour, Inc. Class A	Apparel Accessories &	\$10,553	5/4/21	11.5%	601 bp	352.8%	-3.5%	52	JKHY	Jack Henry & Associates, Inc.	Data Processing & Out	\$12,086	5/3/21	-1.3%	177 bp	10.3%	-3.0%
18	IDXX	IDEXX Laboratories, Inc.	Health Care Equipment	\$44,795	5/4/21	5.3%	560 bp	36.9%	-0.9%	53	MOS	Mosaic Company	Fertilizers & Agricultural	\$13,486	5/3/21	2.9%	174 bp	15.2%	1.5%
19	INCY	Incyte Corporation	Biotechnology	\$17,900	5/4/21	-8.3%	550 bp	-46.7%	-0.1%	54	ZBRA	Zebra Technologies Corporation Cl	Electronic Equipment &	\$25,902	5/4/21	1.3%	172 bp	9.0%	2.3%
20	WAT	Waters Corporation	Life Sciences Tools & S	\$19,712	5/5/21	15.8%	503 bp	45.5%	2.5%	55	PENN	Penn National Gaming, Inc.	Casinos & Gaming	\$12,693	5/6/21	11.8%	171 bp	117.4%	-3.1%
21	COP	ConocoPhillips	Oil & Gas Exploration	\$76,917	5/4/21	28.3%	482 bp	38.4%	7.9%	56	ATVI	Activision Blizzard, Inc.	Interactive Home Enter	\$72,395	5/4/21	16.6%	168 bp	20.2%	4.5%
22	TPR	Tapstry, Inc.	Apparel Accessories &	\$13,112	5/6/21	2.5%	469 bp	70.7%	0.8%	57	ETN	Eaton Corp. Plc	Electrical Components	\$58,747	5/4/21	3.8%	166 bp	17.0%	1.3%
23	PFE	Pfizer Inc.	Pharmaceuticals	\$222,345	5/4/21	7.8%	468 bp	18.7%	-0.8%	58	PAYC	Paycom Software, Inc.	Application Software	\$18,332	5/4/21	0.3%	160 bp	3.9%	-11.0%
24	CZR	Caesars Entertainment Inc	Casinos & Gaming	\$21,836	5/4/21	-0.7%	435 bp	-18.7%	9.0%	59	VTRS	Viatis, Inc.	Pharmaceuticals	\$18,178	5/10/21	4.5%	158 bp	13.6%	0.0%
25	VIAC	ViacomCBS Inc. Class B	Broadcasting	\$25,367	5/6/21	1.6%	410 bp	31.3%	3.2%	60	BWA	BorgWarner Inc.	Auto Parts & Equipmer	\$12,695	5/5/21	11.9%	146 bp	30.6%	3.0%
26	REGN	Regeneron Pharmaceuticals, Inc.	Biotechnology	\$53,521	5/6/21	-6.1%	406 bp	-2.3%	1.0%	61	LDOS	Leidos Holdings, Inc.	Research & Consulting	\$14,776	5/4/21	2.0%	140 bp	16.8%	-0.9%
27	ZTS	Zoetis, Inc. Class A	Pharmaceuticals	\$81,266	5/6/21	8.9%	395 bp	23.4%	2.5%	62	LIN	Linde plc	Industrial Gases	\$156,588	5/6/21	2.9%	139 bp	11.1%	1.9%
28	ALB	Albemarle Corporation	Specialty Chemicals	\$18,614	5/5/21	9.3%	392 bp	39.6%	-5.1%	63	CF	CF Industries Holdings, Inc.	Fertilizers & Agricultural	\$11,723	5/5/21	-4.3%	136 bp	24.2%	8.6%
29	EL	Estee Lauder Companies Inc. Clas	Personal Products	\$108,170	5/3/21	-0.8%	379 bp	23.8%	3.4%	64	J	Jacobs Engineering Group Inc.	Research & Consulting	\$18,519	5/10/21	1.9%	133 bp	29.2%	0.0%
30	XYL	Xylem Inc.	Industrial Machinery	\$21,569	5/4/21	7.1%	370 bp	49.4%	2.7%	65	NLOK	NortonLifeLock Inc.	Systems Software	\$12,266	5/10/21	2.5%	128 bp	5.1%	0.0%
31	TT	Trane Technologies plc	Building Products	\$44,632	5/5/21	6.1%	369 bp	66.0%	3.9%	66	FLT	FLEETCOR Technologies, Inc.	Data Processing & Out	\$23,604	5/5/21	-0.4%	125 bp	3.4%	-2.5%
32	PKI	PerkinElmer, Inc.	Life Sciences Tools & S	\$15,689	5/4/21	10.5%	323 bp	23.5%	9.0%	67	MPWR	Monolithic Power Systems, Inc.	Semiconductors	\$14,721	5/4/21	4.8%	119 bp	8.9%	-4.2%
33	OXY	Occidental Petroleum Corporation	Integrated Oil & Gas	\$24,858	5/10/21	15.0%	315 bp	61.6%	0.0%	68	CMI	Cummins Inc.	Construction Machinery	\$39,583	5/4/21	13.1%	114 bp	17.8%	5.3%
34	DUK	Duke Energy Corporation	Electric Utilities	\$79,798	5/10/21	0.4%	309 bp	2.5%	0.0%	69	K	Kellogg Company	Packaged Foods & Me	\$23,216	5/6/21	6.1%	113 bp	15.6%	1.3%
35	MLM	Martin Marietta Materials, Inc.	Construction Materials	\$23,413	5/4/21	1.6%	309 bp	98.8%	-0.0%	70	CTLT	Catalent Inc	Pharmaceuticals	\$17,852	5/4/21	6.8%	109 bp	12.0%	0.7%

Source: FSI Insight, FactSet, Bloomberg.

(1) Compares the actual reported result to the consensus estimate. The date used for estimates is 30 calendar days prior to the company's report date.

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