

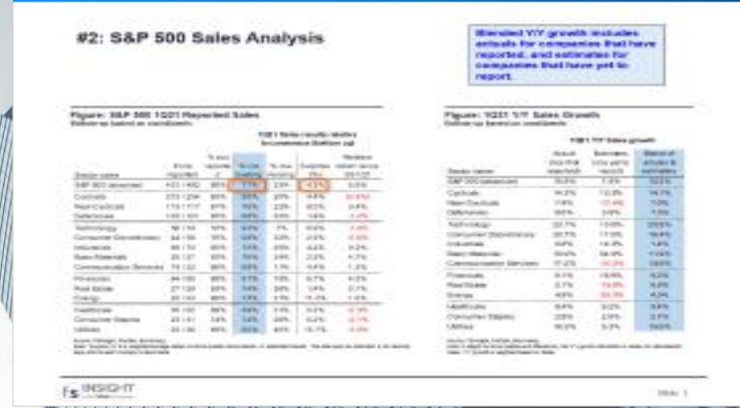
FSInsight Daily Earnings Update

05/07/21

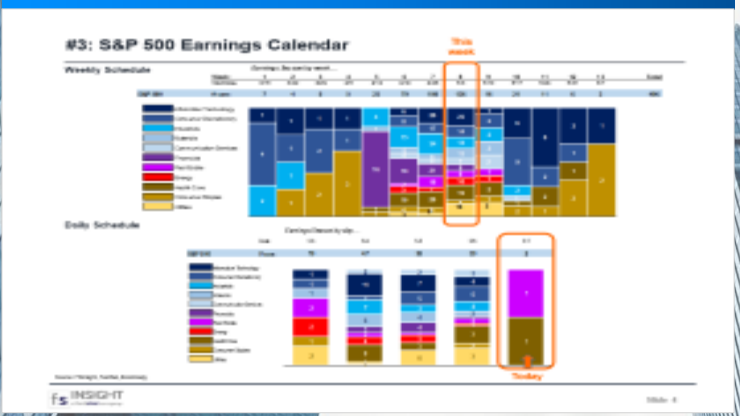
S&P 500 1Q21 Earnings Analysis



S&P 500 1Q21 Sales Analysis



S&P 500 Earnings Calendar



Today's Earnings



#1: S&P 500 Earnings Analysis

1Q21 Street Consensus EPS	
As of 3/31/21	\$39.58
Current	\$47.36
% change	19.7%

Blended Y/Y growth includes actuals for companies that have reported, and estimates for companies that have yet to report.

Figure: S&P 500 1Q21 Reported Earnings

Bottom-up based on constituents

Sector name	# cos reported	% cos reported	1Q21 Earnings results relative to consensus (bottom up)			Relative return since 3/31/21
			% cos beating	% cos missing	Surprise (%)	
S&P 500 (absolute)	431 / 492	88%	85%	15%	24.2%	5.8%
Cyclicals	215 / 254	85%	87%	13%	25.1%	-0.5%
Near-Cyclicals	113 / 117	97%	85%	15%	40.7%	3.4%
Defensives	103 / 121	85%	81%	19%	7.8%	(1.2%)
Technology	58 / 74	78%	93%	7%	19.6%	-1.9%
Consumer Discretionary	44 / 58	76%	80%	20%	55.9%	-0.8%
Industrials	69 / 73	95%	86%	14%	16.5%	0.2%
Basic Materials	25 / 27	93%	88%	12%	9.4%	4.7%
Communication Services	19 / 22	86%	89%	11%	31.1%	1.3%
Financials	64 / 65	98%	89%	11%	45.2%	4.5%
Real Estate	27 / 29	93%	85%	15%	6.0%	0.1%
Energy	22 / 23	96%	73%	27%	31.3%	1.6%
Healthcare	55 / 62	89%	84%	16%	8.0%	-0.3%
Consumer Staples	23 / 31	74%	78%	22%	10.8%	-2.1%
Utilities	25 / 28	89%	76%	24%	0.5%	-3.0%

Source: FSInsight, FactSet, Bloomberg.

Note: "Surprise %" is a weighted average based on fiscal quarter actual results vs. estimated results. The date used for estimates is 30 calendar days prior to each company's report date. The earnings results of REITs are based on Funds from Operations (FFO).

Figure: 1Q21 Y/Y Earnings Growth

Bottom-up based on constituents

Sector name	1Q21 Y/Y Earnings growth		
	Actual (cos that reported)	Estimates (cos yet to report)	Blend of actuals & estimates
S&P 500 (absolute)	49.7%	24.1%	46.6%
Cyclicals	48.1%	33.4%	45.8%
Near-Cyclicals	95.7%	-27.2%	93.7%
Defensives	18.7%	9.9%	17.6%
Technology	43.1%	24.0%	38.7%
Consumer Discretionary	134.3%	102.7%	124.3%
Industrials	-1.3%	50.1%	1.7%
Basic Materials	65.9%	5.6%	60.6%
Communication Services	59.7%	-48.9%	54.3%
Financials	126.6%	—	126.6%
Real Estate	3.3%	-28.9%	-2.5%
Energy	11.3%	32.2%	13.8%
Healthcare	27.0%	26.1%	26.9%
Consumer Staples	9.8%	-0.5%	7.0%
Utilities	-8.7%	14.5%	-6.1%

Source: FSInsight, FactSet, Bloomberg.

Note: to adjust for fiscal quarter-end differences, the Y/Y growth calculation is based on calendarized Net Income. Y/Y growth is weighted based on Net Income. The Y/Y growth of REIT earnings is based on Funds from Operations (FFO).

#2: S&P 500 Sales Analysis

Blended Y/Y growth includes actuals for companies that have reported, and estimates for companies that have yet to report.

Figure: S&P 500 1Q21 Reported Sales

Bottom-up based on constituents

Sector name	# cos reported	% cos reported	1Q21 Sales results relative to consensus (bottom up)		Surprise (%)	Relative return since 3/31/21
			% cos beating	% cos missing		
S&P 500 (absolute)	431 / 492	88%	77%	23%	4.3%	5.8%
Cyclicals	215 / 254	85%	80%	20%	4.4%	(0.5%)
Near-Cyclicals	113 / 117	97%	78%	22%	8.0%	3.4%
Defensives	103 / 121	85%	68%	32%	1.4%	-1.2%
Technology	58 / 74	78%	93%	7%	6.9%	-1.9%
Consumer Discretionary	44 / 58	76%	68%	32%	2.5%	-0.8%
Industrials	69 / 73	95%	75%	25%	4.2%	0.2%
Basic Materials	25 / 27	93%	76%	24%	2.3%	4.7%
Communication Services	19 / 22	86%	89%	11%	4.4%	1.3%
Financials	64 / 65	98%	81%	19%	6.7%	4.5%
Real Estate	27 / 29	93%	74%	26%	1.4%	0.1%
Energy	22 / 23	96%	73%	27%	11.2%	1.6%
Healthcare	55 / 62	89%	69%	31%	0.2%	-0.3%
Consumer Staples	23 / 31	74%	74%	26%	0.2%	-2.1%
Utilities	25 / 28	89%	60%	40%	13.7%	-3.0%

Source: FSInsight, FactSet, Bloomberg.

Note: "Surprise %" is a weighted average based on fiscal quarter actual results vs. estimated results. The date used for estimates is 30 calendar days prior to each company's report date.

Figure: 1Q21 Y/Y Sales Growth

Bottom-up based on constituents

Sector name	1Q21 Y/Y Sales growth		
	Actual (cos that reported)	Estimates (cos yet to report)	Blend of actuals & estimates
S&P 500 (absolute)	10.8%	7.4%	10.2%
Cyclicals	14.3%	13.3%	14.1%
Near-Cyclicals	7.4%	-12.4%	7.0%
Defensives	8.6%	3.9%	7.3%
Technology	23.1%	13.0%	20.8%
Consumer Discretionary	20.7%	17.0%	19.4%
Industrials	0.8%	14.3%	1.4%
Basic Materials	10.9%	34.5%	11.9%
Communication Services	17.2%	-10.2%	14.9%
Financials	9.1%	16.9%	9.2%
Real Estate	2.1%	-15.8%	0.6%
Energy	4.9%	-25.3%	4.0%
Healthcare	9.4%	9.2%	9.4%
Consumer Staples	2.8%	2.6%	2.7%
Utilities	16.3%	5.3%	15.0%

Source: FSInsight, FactSet, Bloomberg.

Note: to adjust for fiscal quarter-end differences, the Y/Y growth calculation is based on calendarized Sales. Y/Y growth is weighted based on Sales.

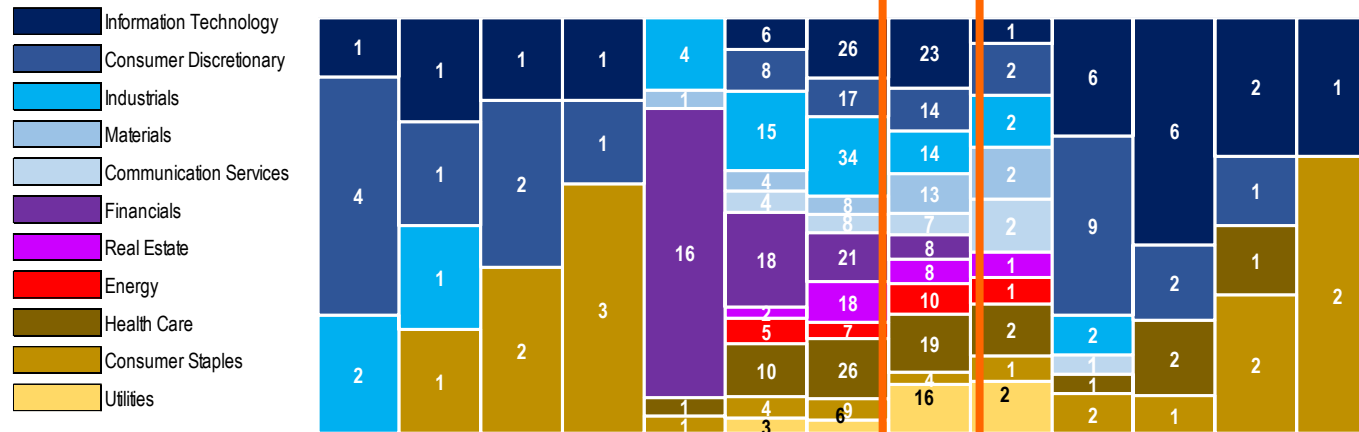
#3: S&P 500 Earnings Calendar

This week

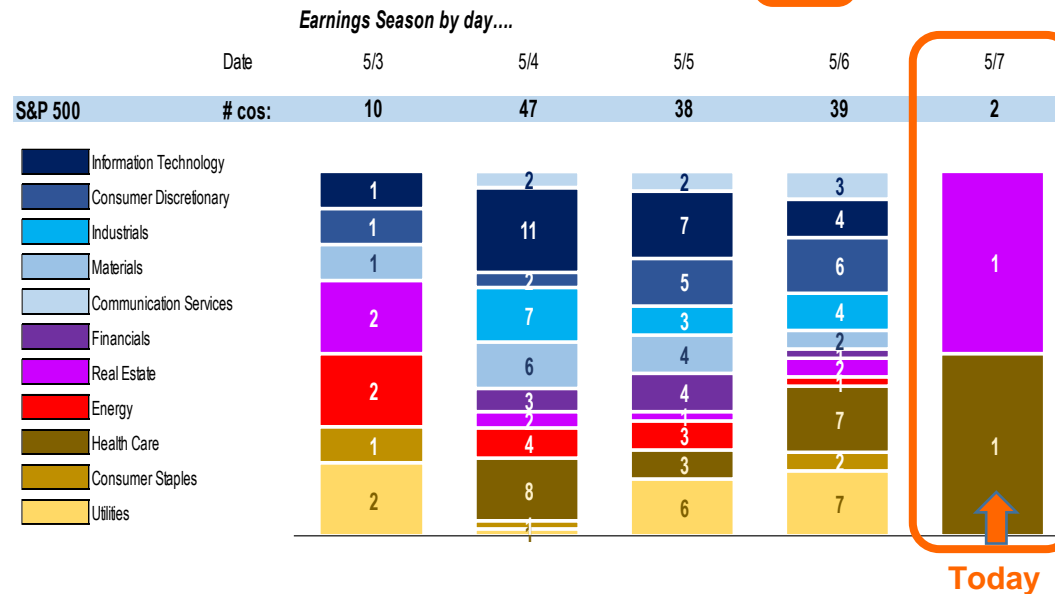
Weekly Schedule

Earnings Season by week....

Week:	1	2	3	4	5	6	7	8	9	10	11	12	13	Total	
Start Date	3/15	3/22	3/29	4/5	4/12	4/19	4/26	5/3	5/10	5/17	5/24	5/31	6/7		
S&P 500	# cos:	7	4	5	5	23	79	180	136	16	21	11	6	3	496



Daily Schedule



Today

Source: FSInsight, FactSet, Bloomberg.

#4: Today's earnings

Sorted industry peer surprise

GICS peer group summary
Earnings Sales



Earnings Today

Ticker	Name	GICS 3 Industry	Time	Call Number	Sales (Est.)	EPS (Est.)	# of peers reported	% beating	Avg. surprise	Surprise Range	% beating	Avg. surprise	Surprise Range
1 CI	Cigna Corp	Health Care Providers & Se	08:30 AM	857-165	\$40,212	\$4.37	14 / 15	92.9%	13.0%	47.4% to (1.8%)	64.3%	1.0%	6.3% to (3.3%)

Source: FSInsight, FactSet, Bloomberg.

Sorted by #5: SALES BEATS over the last week

Figure: Companies beating top-line estimates
Sorted based on magnitude of sales beat

Surprise magnitude ⁽¹⁾										Surprise magnitude ⁽¹⁾									
Ticker	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Sales	EBIT margin	EPS	Relative perf since report		Ticker	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Sales	EBIT margin	EPS	Relative perf since report	
1	NRG	NRG Energy, Inc.	Electric Utilities	\$8,505	5/6/21	257.1%	1546 bp	-481.4%	0.0%	36	XRAY	DENTSPLY SIRONA, Inc.	Health Care Supplies	\$14,704	5/6/21	8.7%	303 bp	28.5%	0.0%
2	APA	APA Corp.	Oil & Gas Exploration & Production	\$8,100	5/5/21	68.0%	193 bp	262.5%	1.4%	37	CTVA	Corteva Inc	Fertilizers & Agricultura	\$35,854	5/4/21	8.7%	291 bp	18.9%	-3.7%
3	SO	Southern Company	Electric Utilities	\$69,789	4/29/21	46.7%	-622 bp	19.5%	1.6%	38	FBHS	Fortune Brands Home & Security	Building Products	\$15,176	4/29/21	8.6%	163 bp	30.9%	4.7%
4	EVRG	Evergy, Inc.	Electric Utilities	\$14,459	5/6/21	43.5%	-718 bp	18.3%	0.0%	39	HSY	Hershey Company	Packaged Foods & Me	\$34,906	4/29/21	8.6%	32 bp	6.5%	2.9%
5	WMB	Williams Companies, Inc.	Oil & Gas Storage & Transportation	\$30,333	5/3/21	37.4%	-640 bp	20.3%	0.6%	40	BR	Broadridge Financial Solutions, Inc.	Data Processing & Out	\$19,095	5/4/21	8.5%	9 bp	5.5%	0.4%
6	FANG	Diamondback Energy, Inc.	Oil & Gas Exploration & Production	\$14,886	5/3/21	28.7%	944 bp	66.4%	-2.2%	41	CARR	Carrier Global Corp.	Building Products	\$38,375	4/29/21	8.1%	122 bp	30.8%	0.3%
7	EXPD	Expeditors International of Washington	Air Freight & Logistics	\$19,508	5/4/21	27.8%	248 bp	61.4%	0.7%	42	APTV	Aptiv PLC	Auto Parts & Equipmer	\$38,260	5/6/21	8.1%	98 bp	31.4%	0.0%
8	COP	ConocoPhillips	Oil & Gas Exploration & Production	\$75,315	5/4/21	27.6%	463 bp	38.4%	5.1%	43	NOC	Northrop Grumman Corporation	Aerospace & Defense	\$59,564	4/29/21	7.8%	2071 bp	20.8%	5.3%
9	HST	Host Hotels & Resorts, Inc.	Hotel & Resort REITs	\$12,076	5/4/21	26.9%		107.6%	-3.4%	44	PFE	Pfizer Inc.	Pharmaceuticals	\$218,608	5/4/21	7.8%	468 bp	18.7%	-2.8%
10	HFC	Holly Frontier Corporation	Oil & Gas Refining & Marketing	\$5,738	5/5/21	26.5%	283 bp		1.1%	45	TRMB	Trimble Inc.	Electronic Equipment & Instruments	\$19,082	5/5/21	7.7%	18 bp	20.3%	-7.2%
11	LNC	Lincoln National Corporation	Life & Health Insurance	\$13,113	5/5/21	23.4%		28.4%	2.6%	46	LKQ	LKQ Corporation	Distributors	\$14,837	4/29/21	7.2%	281 bp	49.7%	5.1%
12	WEC	WEC Energy Group Inc	Multi-Utilities	\$30,897	5/3/21	23.0%	-537 bp	11.7%	-0.3%	47	IPGP	IPG Photonics Corporation	Electronic Manufacturin	\$10,584	5/4/21	7.1%	258 bp	18.9%	3.2%
13	PSX	Phillips 66	Oil & Gas Refining & Marketing	\$37,486	4/30/21	22.5%	-308 bp	-335.7%	5.3%	48	XYL	Xylem Inc.	Industrial Machinery	\$21,375	5/4/21	7.1%	370 bp	49.4%	1.5%
14	ATO	Atmos Energy Corporation	Gas Utilities	\$13,245	5/5/21	21.8%	-542 bp	13.9%	-0.0%	49	ED	Consolidated Edison, Inc.	Multi-Utilities	\$26,682	5/6/21	7.0%	-48 bp	4.9%	0.0%
15	EXC	Exelon Corporation	Electric Utilities	\$43,446	5/5/21	20.6%	-814 bp	-108.8%	1.4%	50	XOM	Exxon Mobil Corporation	Integrated Oil & Gas	\$260,571	4/30/21	6.8%	-43 bp	18.8%	7.0%
16	MPC	Marathon Petroleum Corporation	Oil & Gas Refining & Marketing	\$38,766	5/4/21	18.8%	5 bp	67.8%	2.9%	51	CTLT	Catalent Inc	Pharmaceuticals	\$18,075	5/4/21	6.8%	109 bp	12.0%	1.7%
17	XEL	Xcel Energy Inc.	Electric Utilities	\$38,509	4/29/21	18.0%	-240 bp	10.8%	1.6%	52	BRK.B	Berkshire Hathaway Inc. Class B	Multi-Sector Holdings	\$664,795	5/3/21	6.4%		20.3%	3.6%
18	LHX	L3Harris Technologies Inc	Aerospace & Defense	\$44,479	4/30/21	17.8%	-191 bp	8.1%	3.2%	53	AJG	Arthur J. Gallagher & Co.	Insurance Brokers	\$29,156	4/29/21	6.4%		9.8%	6.0%
19	ATVI	Activision Blizzard, Inc.	Interactive Home Entertainment	\$72,277	5/4/21	16.6%	168 bp	20.2%	4.0%	54	LH	Laboratory Corporation of America	Health Care Services	\$27,168	4/29/21	6.3%	232 bp	18.8%	4.4%
20	WAT	Waters Corporation	Life Sciences Tools & Equipment	\$19,177	5/5/21	15.8%	503 bp	45.5%	-0.6%	55	NWSA	News Corporation Class A	Publishing	\$15,359	5/6/21	6.2%	-66 bp	51.5%	0.0%
21	CMI	Cummins Inc.	Construction Machinery	\$38,970	5/4/21	13.1%	115 bp	17.8%	3.1%	56	K	Kellogg Company	Packaged Foods & Me	\$22,984	5/6/21	6.1%	113 bp	15.6%	0.0%
22	EXPE	Expedia Group, Inc.	Hotels Resorts & Cruises	\$24,217	5/6/21	12.9%	468 bp	15.6%	0.0%	57	TT	Trane Technologies plc	Building Products	\$43,499	5/5/21	6.1%	372 bp	66.0%	1.0%
23	BWA	BorgWarner Inc.	Auto Parts & Equipmer	\$12,527	5/5/21	11.9%	146 bp	30.6%	1.4%	58	MTD	Mettler-Toledo International Inc.	Life Sciences Tools & Equipment	\$30,284	5/6/21	6.0%	-135 bp	17.3%	0.0%
24	PENN	Penn National Gaming, Inc.	Casinos & Gaming	\$13,141	5/6/21	11.8%	-39 bp	117.4%	0.0%	59	ANSS	ANSYS, Inc.	Application Software	\$28,986	5/5/21	5.9%	737 bp	34.0%	-7.2%
25	MRO	Marathon Oil Corporation	Oil & Gas Exploration & Production	\$9,065	5/5/21	11.6%	738 bp	1359.9%	-2.5%	60	SPGI	S&P Global, Inc.	Financial Exchanges & Data	\$93,847	4/29/21	5.7%		14.2%	-0.6%
26	UAA	Under Armour, Inc. Class A	Apparel Accessories & Footwear	\$11,240	5/4/21	11.5%	601 bp	352.8%	2.5%	61	CDW	CDW Corp.	Technology Distributors	\$24,254	5/5/21	5.5%	48 bp	15.3%	-0.1%
27	WST	West Pharmaceutical Services, Inc	Health Care Supplies	\$24,319	4/29/21	11.0%	441 bp	43.2%	1.7%	62	KIM	Kimco Realty Corporation	Retail REITs	\$9,077	4/29/21	5.5%		10.8%	-1.1%
28	GNRC	Generac Holdings Inc.	Electrical Components	\$20,030	4/29/21	10.8%	316 bp	29.7%	-5.4%	63	TPR	Tapestry, Inc.	Apparel Accessories & Footwear	\$13,003	5/6/21	5.5%	213 bp	70.7%	0.0%
29	NWL	Newell Brands Inc	Housewares & Specialty Products	\$12,376	4/30/21	10.8%	143 bp	123.2%	7.4%	64	FRT	Federal Realty Investment Trust	Retail REITs	\$8,857	5/5/21	5.4%		13.7%	2.9%
30	PKI	PerkinElmer, Inc.	Life Sciences Tools & Equipment	\$15,409	5/4/21	10.5%	323 bp	23.5%	6.7%	65	TMUS	T-Mobile US, Inc.	Wireless Telecommunic	\$172,600	5/4/21	5.4%	76 bp	30.5%	7.2%
31	BIO	Bio-Rad Laboratories, Inc. Class A	Life Sciences Tools & Equipment	\$17,971	4/29/21	10.0%	969 bp	74.0%	-5.8%	66	IDXX	IDEXX Laboratories, Inc.	Health Care Equipment	\$45,470	5/4/21	5.3%	560 bp	36.9%	0.3%
32	ALB	Albemarle Corporation	Specialty Chemicals	\$17,840	5/5/21	9.3%	-26 bp	39.6%	-9.4%	67	AON	Aon Plc Class A	Insurance Brokers	\$57,908	4/30/21	5.3%		5.8%	1.6%
33	AES	AES Corporation	Independent Power Producers	\$17,003	5/6/21	9.1%	-355 bp	-18.4%	0.0%	68	CBOE	Cboe Global Markets Inc	Financial Exchanges & Data	\$11,441	4/30/21	5.3%		14.8%	2.3%
34	CAT	Caterpillar Inc.	Construction Machinery	\$129,864	4/29/21	9.0%	219 bp	51.8%	4.5%	69	IT	Gartner, Inc.	IT Consulting & Other Services	\$20,126	5/4/21	5.1%	918 bp	89.7%	1.7%
35	ZTS	Zoetis, Inc. Class A	Pharmaceuticals	\$79,575	5/6/21	8.9%	-77 bp	23.4%	0.0%	70	ZBH	Zimmer Biomet Holdings, Inc.	Health Care Equipment	\$36,115	5/4/21	5.1%	88 bp	11.1%	-0.7%

Source: FSI Insight, FactSet, Bloomberg.

(1) Compares the actual reported result to the consensus estimate. The date used for estimates is 30 calendar days prior to the company's report date.

#5a: SALES MISSES over the last week

Sorted by

Figure: Companies missing top-line estimates

Sorted based on magnitude of sales miss

Ticker	SEDOL	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Surprise magnitude ⁽¹⁾				Relative perf since report	Ticker	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Surprise magnitude ⁽¹⁾				
						Sales	EBIT margin	EPS	EBIT							Sales	EBIT margin	EPS	EBIT	
1	NCLH	B9CGTC3	Norwegian Cruise Line Holdings Ltd	Hotels Resorts & Cruis	\$10,287	5/6/21	-70.3%	#####	-2.0%	0.0%	36	WAB	Westinghouse Air Brake Technologi	Construction Machinery	\$15,430	4/29/21	-1.3%	108 bp	2.3%	-2.2%
2	HLT	BYVMW06	Hilton Worldwide Holdings Inc	Hotels Resorts & Cruis	\$33,639	5/5/21	-20.7%	-620 bp	-77.6%	-2.3%	37	AMCR	Amcpr PLC	Paper Packaging	\$19,509	5/4/21	-1.3%	62 bp	4.8%	-0.4%
3	PPL	2680905	PPL Corporation	Electric Utilities	\$22,190	5/6/21	-19.5%	1086 bp	-54.5%	0.0%	38	PWR	Quanta Services, Inc.	Construction & Enginee	\$13,749	5/6/21	-1.1%	46 bp	16.2%	0.0%
4	DVN	2480677	Devon Energy Corporation	Oil & Gas Exploration	\$17,105	5/4/21	-17.4%	1249 bp	55.9%	6.9%	39	PRU	Prudential Financial, Inc.	Life & Health Insurance	\$41,760	5/4/21	-1.0%	87 bp	2.7%	-0.1%
5	LYV	B07YX2	Live Nation Entertainment, Inc.	Movies & Entertainmer	\$16,427	5/6/21	-16.0%	-1702 bp	3.8%	0.0%	40	CERN	Cerner Corporation	Health Care Technolog	\$22,720	5/5/21	-1.0%	87 bp	2.7%	-0.1%
6	NEM	2636607	Newmont Corporation	Gold	\$53,590	4/29/21	-15.9%	-624 bp	-16.7%	7.6%	41	WYNN	Wynn Resorts, Limited	Casinos & Gaming	\$14,198	5/6/21	-0.9%	97 bp	-2.7%	0.0%
7	PEAK	BJBLRK3	Healthpeak Properties, Inc.	Health Care REITs	\$18,079	5/4/21	-11.3%		1.9%	-2.3%	42	PNW	Pinnacle West Capital Corporation	Electric Utilities	\$9,653	5/5/21	-0.9%	-56 bp	30.9%	0.5%
8	PXD	2690830	Pioneer Natural Resources Compa	Oil & Gas Exploration	\$35,752	5/4/21	-9.6%	297 bp	19.4%	3.2%	43	RSG	Republic Services, Inc.	Environmental & Facilit	\$35,336	5/5/21	-0.8%	143 bp	10.0%	0.5%
9	INCY	2471950	Incyte Corporation	Biotechnology	\$18,102	5/4/21	-8.3%	550 bp	-46.7%	0.7%	44	BMJ	Bristol-Myers Squibb Company	Pharmaceuticals	\$143,999	4/29/21	-0.8%	-131 bp	-4.3%	2.7%
10	NI	2645409	NiSource Inc	Multi-Utilities	\$10,101	5/5/21	-6.6%	49 bp	-4.2%	-0.9%	45	EL	Estee Lauder Companies Inc. Clas	Personal Products	\$108,518	5/3/21	-0.8%	379 bp	23.8%	3.4%
11	REGN	2730190	Regeneron Pharmaceuticals, Inc.	Biotechnology	\$53,121	5/6/21	-6.1%	262 bp	-2.3%	0.0%	46	CZR	Caesars Entertainment Inc	Casinos & Gaming	\$21,323	5/4/21	-0.7%	455 bp	-18.7%	6.1%
12	PEG	2707677	Public Service Enterprise Group In	Multi-Utilities	\$31,604	5/5/21	-5.9%	-66 bp	22.4%	1.2%	47	BKNG	Booking Holdings Inc.	Hotels Resorts & Cruis	\$93,573	5/5/21	-0.7%	61 bp	16.5%	-3.3%
13	D	2542049	Dominion Energy Inc	Multi-Utilities	\$63,296	5/4/21	-5.7%	716 bp	2.6%	-2.1%	48	LUMN	Lumen Technologies, Inc.	Alternative Carriers	\$14,848	5/5/21	-0.6%	28 bp	7.6%	4.4%
14	COG	2162340	Cabot Oil & Gas Corporation	Oil & Gas Exploration	\$6,834	4/29/21	-5.2%	-188 bp	-0.8%	0.5%	49	AOS	A. O. Smith Corporation	Building Products	\$11,447	4/29/21	-0.5%	57 bp	4.8%	4.5%
15	LNT	2973821	Alliant Energy Corp	Electric Utilities	\$14,150	5/6/21	-4.8%	-261 bp	5.0%	0.0%	50	FLT	FLEETCOR Technologies, Inc.	Data Processing & Out	\$23,875	5/5/21	-0.2%	96 bp	3.4%	-1.7%
16	RMD	2732903	ResMed Inc.	Health Care Equipment	\$28,100	4/30/21	-4.7%	229 bp	1.2%	2.2%	51	DVA	DaVita Inc.	Health Care Services	\$13,201	4/29/21	-0.1%	195 bp	17.5%	8.8%
17	MRK	2778844	Merck & Co., Inc.	Pharmaceuticals	\$196,808	4/29/21	-4.7%	-227 bp	-13.8%	5.8%	52	DPZ	Domino's Pizza, Inc.	Restaurants	\$16,699	4/29/21	-0.1%	83 bp	2.2%	3.6%
18	GILD	2369174	Gilead Sciences, Inc.	Biotechnology	\$83,441	4/29/21	-4.6%	176 bp	2.1%	4.5%	53	VRSK	Verisk Analytics Inc	Research & Consulting	\$28,369	5/4/21	-0.0%	-44 bp	-2.0%	-8.0%
19	CF	B0G4K50	CF Industries Holdings, Inc.	Fertilizers & Agricultura	\$11,188	5/5/21	-4.3%	396 bp	24.2%	3.4%										
20	SYI	2868165	Sysco Corporation	Food Distributors	\$43,579	5/4/21	-4.1%	2 bp	7.1%	1.8%										
21	CLX	2204026	Clorox Company	Household Products	\$22,960	4/30/21	-3.9%	263 bp	9.8%	0.7%										
22	MCK	2378534	McKesson Corporation	Health Care Distributors	\$29,429	5/6/21	-3.3%	9 bp	0.4%	0.0%										
23	HWM	BKLJ8V2	Howmet Aerospace Inc.	Aerospace & Defense	\$13,982	5/6/21	-2.6%	39 bp	11.1%	0.0%										
24	MET	2573209	MetLife, Inc.	Life & Health Insurance	\$58,750	5/5/21	-2.6%		50.8%	1.5%										
25	CTXS	2182553	Citrix Systems, Inc.	Application Software	\$15,110	4/29/21	-2.6%	-177 bp	-0.7%	-4.7%										
26	AWK	B2R3PV1	American Water Works Company,	Water Utilities	\$27,801	5/3/21	-2.3%	-570 bp	0.2%	-1.7%										
27	GM	B665KZ5	General Motors Company	Automobile Manufactur	\$84,610	5/5/21	-2.2%	737 bp	128.9%	1.2%										
28	WRK	BYR0914	WestRock Company	Paper Packaging	\$15,845	5/5/21	-1.8%	-122 bp	-14.8%	2.3%										
29	CAH	2175672	Cardinal Health, Inc.	Health Care Distributor	\$16,604	5/6/21	-1.8%	-8 bp	-1.8%	0.0%										
30	MO	2692632	Altria Group Inc	Tobacco	\$91,588	4/29/21	-1.7%			6.4%										
31	TAP	B067BM3	Molson Coors Beverage Company	Brewers	\$12,896	4/29/21	-1.7%	23 bp	-24.1%	7.4%										
32	CVX	2838555	Chevron Corporation	Integrated Oil & Gas	\$210,197	4/30/21	-1.6%	-201 bp	-1.9%	5.3%										
33	AIZ	2331430	Assurant, Inc.	Multi-line Insurance	\$9,797	5/4/21	-1.5%		25.5%	1.8%										
34	ABC	2795393	AmerisourceBergen Corporation	Health Care Distributor	\$24,080	5/5/21	-1.4%	6 bp	2.6%	-1.8%										
35	JKHY	2469193	Jack Henry & Associates, Inc.	Data Processing & Out	\$12,056	5/3/21	-1.3%	177 bp	10.3%	-3.5%										

Source: FSI Insight, FactSet, Bloomberg.

(1) Compares the actual reported result to the consensus estimate. The date used for estimates is 30 calendar days prior to the company's report date.

Sorted
by

#6: EPS BEATS over the last week

Figure: Companies beating bottom-line estimates

Sorted based on magnitude of EPS beat

1	Ticker	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Surprise magnitude ⁽¹⁾			Relative perf since report	2	Ticker	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Surprise magnitude ⁽¹⁾			Relative perf since report
						Sales	EBIT margin	EPS								Sales	EBIT margin	EPS	
	MRO	Marathon Oil Corporation	Oil & Gas Exploration & Produc	\$9,065	5/5/21	11.6%	738 bp	1359.9%	-2.5%	36	IDXX	IDEXX Laboratories, Inc.	Health Care Equipment	\$45,470	5/4/21	5.3%	560 bp	36.9%	0.3%
2	UAA	Under Armour, Inc. Class A	Apparel Accessories & Luxury	\$11,240	5/4/21	11.5%	601 bp	352.8%	2.5%	37	ANSS	ANSYS, Inc.	Application Software	\$28,986	5/5/21	5.9%	737 bp	34.0%	-7.2%
3	APA	APA Corp.	Oil & Gas Exploration & Produc	\$8,100	5/5/21	68.0%	193 bp	262.5%	1.4%	38	APTU	Aptiv PLC	Auto Parts & Equipmer	\$38,260	5/6/21	8.1%	98 bp	31.4%	0.0%
4	GM	General Motors Company	Automobile Manufacturers	\$84,610	5/5/21	-2.2%	737 bp	128.9%	1.2%	39	VIAC	ViacomCBS Inc. Class B	Broadcasting	\$24,644	5/6/21	1.6%	93 bp	31.3%	0.0%
5	NWZN	Newell Brands Inc	Housewares & Specialties	\$12,376	4/30/21	10.8%	143 bp	123.2%	7.4%	40	PNW	Pinnacle West Capital Corporation	Electric Utilities	\$9,653	5/5/21	-0.9%	-56 bp	30.9%	0.5%
6	PENN	Penn National Gaming, Inc.	Casinos & Gaming	\$13,141	5/6/21	11.8%	-39 bp	117.4%	0.0%	41	FBHS	Fortune Brands Home & Security	Building Products	\$15,176	4/29/21	8.6%	163 bp	30.9%	4.7%
7	HST	Host Hotels & Resorts, Inc.	Hotel & Resort REITs	\$12,076	5/4/21	26.9%		107.6%	-3.4%	42	CARR	Carrier Global Corp.	Building Products	\$38,375	4/29/21	8.1%	122 bp	30.8%	0.3%
8	IT	Gartner, Inc.	IT Consulting & Other Services	\$20,126	5/4/21	5.1%	918 bp	89.7%	1.7%	43	BWA	BorgWarner Inc.	Auto Parts & Equipmer	\$12,527	5/5/21	11.9%	146 bp	30.6%	1.4%
9	BIO	Bio-Rad Laboratories, Inc. Class A	Life Sciences Tools & Services	\$17,971	4/29/21	10.0%	969 bp	74.0%	-5.8%	44	TMUS	T-Mobile US, Inc.	Wireless Telecommunic	\$172,600	5/4/21	5.4%	76 bp	30.5%	7.2%
10	TPR	Tapestry, Inc.	Apparel Accessories & Luxury	\$13,003	5/6/21	5.5%	213 bp	70.7%	0.0%	45	CMCS	Comcast Corporation Class A	Cable & Satellite	\$261,782	4/29/21	1.6%	275 bp	30.3%	1.3%
11	MPC	Marathon Petroleum Corporation	Oil & Gas Refining & Marketing	\$38,766	5/4/21	18.8%	5 bp	67.8%	2.9%	46	GNRC	Generac Holdings Inc.	Electrical Components	\$20,030	4/29/21	10.8%	316 bp	29.7%	-5.4%
12	AMZN	Amazon.com, Inc.	Internet & Direct Marketing Reta	\$1,667,482	4/29/21	3.9%	245 bp	67.0%	-4.5%	47	CBRE	CBRE Group, Inc. Class A	Real Estate Services	\$28,638	4/29/21	2.8%	67 bp	28.7%	0.4%
13	FANG	Diamondback Energy, Inc.	Oil & Gas Exploration & Produc	\$14,886	5/3/21	28.7%	944 bp	66.4%	-2.2%	48	XRAY	DENTSPLY SIRONA, Inc.	Health Care Supplies	\$14,704	5/6/21	8.7%	303 bp	28.5%	0.0%
14	TT	Trane Technologies plc	Building Products	\$43,499	5/5/21	6.1%	372 bp	66.0%	1.0%	49	LNC	Lincoln National Corporation	Life & Health Insurance	\$13,113	5/5/21	23.4%		28.4%	2.6%
15	ALL	Allstate Corporation	Property & Casualty Insurance	\$39,831	5/5/21	4.3%		62.5%	3.2%	50	AIZ	Assurant, Inc.	Multi-line Insurance	\$9,797	5/4/21	-1.5%		25.5%	1.8%
16	EXPD	Expeditors International of Washing	Air Freight & Logistics	\$19,508	5/4/21	27.8%	248 bp	61.4%	0.7%	51	MHK	Mohawk Industries, Inc.	Home Furnishings	\$15,676	4/29/21	2.4%	167 bp	25.1%	5.8%
17	FOXA	Fox Corporation Class A	Broadcasting	\$22,187	5/5/21	4.5%	645 bp	59.8%	2.6%	52	CMS	CMS Energy Corporation	Multi-Utilities	\$18,650	4/29/21	3.7%	329 bp	24.6%	1.0%
18	DVN	Devon Energy Corporation	Oil & Gas Exploration & Produc	\$17,105	5/4/21	-17.4%	1249 bp	55.9%	6.9%	53	LYB	LyondellBasell Industries NV	Commodity Chemicals	\$38,160	4/30/21	1.5%	-84 bp	24.4%	9.5%
19	PRU	Prudential Financial, Inc.	Life & Health Insurance	\$41,760	5/4/21	-1.0%		54.1%	3.0%	54	CF	CF Industries Holdings, Inc.	Fertilizers & Agricultural	\$11,188	5/5/21	-4.3%	396 bp	24.2%	3.4%
20	LEG	Leggett & Platt, Incorporated	Home Furnishings	\$7,583	5/3/21	1.9%	288 bp	53.3%	11.7%	55	EL	Estee Lauder Companies Inc. Clas	Personal Products	\$108,518	5/3/21	-0.8%	379 bp	23.8%	3.4%
21	VMC	Vulcan Materials Company	Construction Materials	\$25,367	5/4/21	4.7%	1277 bp	53.1%	0.2%	56	PKI	PerkinElmer, Inc.	Life Sciences Tools & S	\$15,409	5/4/21	10.5%	323 bp	23.5%	6.7%
22	CAT	Caterpillar Inc.	Construction Machinery & Heav	\$129,864	4/29/21	9.0%	219 bp	51.8%	4.5%	57	ZTS	Zoetis, Inc. Class A	Pharmaceuticals	\$79,575	5/6/21	8.9%	-77 bp	23.4%	0.0%
23	NWSA	News Corporation Class A	Publishing	\$15,359	5/6/21	6.2%	-66 bp	51.5%	0.0%	58	DD	DuPont de Nemours, Inc.	Specialty Chemicals	\$43,316	5/4/21	4.7%	194 bp	22.6%	1.5%
24	MET	MetLife, Inc.	Life & Health Insurance	\$58,750	5/5/21	-2.6%		50.8%	1.5%	59	PEG	Public Service Enterprise Group In	Multi-Utilities	\$31,604	5/5/21	-5.9%	-66 bp	22.4%	1.2%
25	WDC	Western Digital Corporation	Technology Hardware Storage &	\$21,307	4/29/21	4.3%	170 bp	50.7%	-1.9%	60	EOG	EOG Resources, Inc.	Oil & Gas Exploration &	\$44,929	5/6/21	4.7%	113 bp	21.8%	0.0%
26	LKQ	LKQ Corporation	Distributors	\$14,837	4/29/21	7.2%	281 bp	49.7%	5.1%	61	DISH	DISH Network Corporation Class	Cable & Satellite	\$24,221	4/29/21	0.1%	280 bp	20.9%	2.2%
27	XYL	Xylem Inc.	Industrial Machinery	\$21,375	5/4/21	7.1%	370 bp	49.4%	1.5%	62	PYPL	PayPal Holdings Inc	Data Processing & Out	\$295,937	5/5/21	2.3%	240 bp	20.8%	1.1%
28	HSIC	Henry Schein, Inc.	Health Care Distributors	\$11,370	5/4/21	4.9%	217 bp	47.4%	-0.8%	63	NOC	Northrop Grumman Corporation	Aerospace & Defense	\$59,564	4/29/21	7.8%	2071 bp	20.8%	5.3%
29	WAT	Waters Corporation	Life Sciences Tools & Services	\$19,177	5/5/21	15.8%	503 bp	45.5%	-0.6%	64	ETSY	Etsy, Inc.	Internet & Direct Marke	\$20,041	5/5/21	4.0%	25 bp	20.4%	-15.4%
30	NLSN	Nielsen Holdings Plc	Research & Consulting Service	\$9,550	5/6/21	2.2%	-670 bp	44.3%	0.0%	65	TRMB	Trimble Inc.	Electronic Equipment &	\$19,082	5/5/21	7.7%	18 bp	20.3%	-7.2%
31	TXT	Textron Inc.	Aerospace & Defense	\$15,192	4/29/21	5.0%	238 bp	44.1%	6.8%	66	WMB	Williams Companies, Inc.	Oil & Gas Storage & Tr	\$30,333	5/3/21	37.4%	-640 bp	20.3%	0.6%
32	WST	West Pharmaceutical Services, Inc	Health Care Supplies	\$24,319	4/29/21	11.0%	441 bp	43.2%	1.7%	67	BRK.B	Berkshire Hathaway Inc. Class B	Multi-Sector Holdings	\$664,795	5/3/21	6.4%		20.3%	3.6%
33	HII	Huntington Ingalls Industries, Inc.	Aerospace & Defense	\$8,798	5/6/21	2.4%	43 bp	40.1%	0.0%	68	ATVI	Activision Blizzard, Inc.	Interactive Home Enter	\$72,277	5/4/21	16.6%	168 bp	20.2%	4.0%
34	ALB	Albemarle Corporation	Specialty Chemicals	\$17,840	5/5/21	9.3%	-26 bp	39.6%	-9.4%	69	KHC	Kraft Heinz Company	Packaged Foods & Me	\$52,742	4/29/21	2.3%	125 bp	20.1%	3.7%
35	COP	ConocoPhillips	Oil & Gas Exploration & Produc	\$75,315	5/4/21	27.6%	463 bp	38.4%	5.1%	70	SRE	Sempra Energy	Multi-Utilities	\$41,360	5/5/21	4.2%	270 bp	19.6%	0.0%

Source: FSI Insight, FactSet, Bloomberg.

(1) Compares the actual reported result to the consensus estimate. The date used for estimates is 30 calendar days prior to the company's report date.

Sorted
by

#6a: EPS MISSES over the last week

Figure: Companies missing bottom-line estimates

Sorted based on magnitude of EPS beat

Rank	Ticker	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Surprise magnitude ⁽¹⁾			Relative perf since report
						Sales	EBIT margin	EPS	
1	NRG	NRG Energy, Inc.	Electric Utilities	\$8,505	5/6/21	257.1%	1546 bp	-481.4%	0.0%
2	PSX	Phillips 66	Oil & Gas Refining & Marketi	\$37,486	4/30/21	22.5%	-308 bp	-335.7%	5.3%
3	EXC	Exelon Corporation	Electric Utilities	\$43,446	5/5/21	20.6%	-814 bp	-108.8%	1.4%
4	HLT	Hilton Worldwide Holdings Inc	Hotels Resorts & Cruise Line	\$33,639	5/5/21	-20.7%	-620 bp	-77.6%	-2.3%
5	PPL	PPL Corporation	Electric Utilities	\$22,190	5/6/21	-19.5%	1086 bp	-54.5%	0.0%
6	INCY	Incyte Corporation	Biotechnology	\$18,102	5/4/21	-8.3%	550 bp	-46.7%	0.7%
7	TAP	Molson Coors Beverage Company Clas	Brewers	\$12,896	4/29/21	-1.7%	23 bp	-24.1%	7.4%
8	HFC	HollyFrontier Corporation	Oil & Gas Refining & Marketi	\$5,738	5/5/21	26.5%	283 bp	-21.3%	1.1%
9	CZR	Caesars Entertainment Inc	Casinos & Gaming	\$21,323	5/4/21	-0.7%	455 bp	-18.7%	6.1%
10	AES	AES Corporation	Independent Power Producer	\$17,003	5/6/21	9.1%	-355 bp	-18.4%	0.0%
11	NEM	Newmont Corporation	Gold	\$53,590	4/29/21	-15.9%	-624 bp	-16.7%	7.6%
12	WRK	WestRock Company	Paper Packaging	\$15,845	5/5/21	-1.8%	-122 bp	-14.8%	2.3%
13	MRK	Merck & Co., Inc.	Pharmaceuticals	\$196,808	4/29/21	-4.7%	-227 bp	-13.8%	5.8%
14	FLIR	FLIR Systems, Inc.	Electronic Equipment & Instr	\$7,757	5/6/21	2.3%	-639 bp	-6.2%	0.0%
15	BMJ	Bristol-Myers Squibb Company	Pharmaceuticals	\$143,999	4/29/21	-0.8%	-131 bp	-4.3%	2.7%
16	NI	NiSource Inc	Multi-Utilities	\$10,101	5/5/21	-6.6%	49 bp	-4.2%	-0.9%
17	O	Realty Income Corporation	Retail REITs	\$25,230	5/3/21	4.5%		-3.8%	-1.9%
18	MNST	Monster Beverage Corporation	Soft Drinks	\$50,224	5/6/21	2.2%	-48 bp	-3.5%	0.0%
19	WU	Western Union Company	Data Processing & Outsourc	\$10,372	5/4/21	0.9%	-147 bp	-3.4%	-3.1%
20	CHTR	Charter Communications, Inc. Class A	Cable & Satellite	\$127,499	4/30/21	0.2%	-126 bp	-2.8%	-0.1%
21	WYNN	Wynn Resorts, Limited	Casinos & Gaming	\$14,198	5/6/21	-0.9%	97 bp	-2.7%	0.0%
22	REGN	Regeneron Pharmaceuticals, Inc.	Biotechnology	\$53,121	5/6/21	-6.1%	262 bp	-2.3%	0.0%
23	VRSK	Verisk Analytics Inc	Research & Consulting Servi	\$28,369	5/4/21	-0.0%	-44 bp	-2.0%	-8.0%
24	NCLH	Norwegian Cruise Line Holdings Ltd.	Hotels Resorts & Cruise Line	\$10,287	5/6/21	-70.3%	#####	-2.0%	0.0%
25	CVX	Chevron Corporation	Integrated Oil & Gas	\$210,197	4/30/21	-1.6%	-201 bp	-1.9%	5.3%
26	CAH	Cardinal Health, Inc.	Health Care Distributors	\$16,604	5/6/21	-1.8%	-8 bp	-1.8%	0.0%
27	COG	Cabot Oil & Gas Corporation	Oil & Gas Exploration & Prox	\$6,834	4/29/21	-5.2%	-188 bp	-0.8%	0.5%
28	CTXS	Citrix Systems, Inc.	Application Software	\$15,110	4/29/21	-2.6%	-177 bp	-0.7%	-4.7%

Rank	Ticker	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Surprise magnitude ⁽¹⁾			Relative perf since report
						Sales	EBIT margin	EPS	
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Source: FSInsight, FactSet, Bloomberg.

(1) Compares the actual reported result to the consensus estimate. The date used for estimates is 30 calendar days prior to the company's report date.

Sorted
by

#7: EBIT MARGIN BEATS over the last week

Figure: Companies beating margin estimates

Sorted based on magnitude of EBIT margin beat

Surprise magnitude ⁽¹⁾										Surprise magnitude ⁽¹⁾									
Ticker	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Sales	EBIT margin	EPS	Relative perf since report		Ticker	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Sales	EBIT margin	EPS	Relative perf since report	
1	RCL	Royal Caribbean Group	Hotels Resorts & Cruis	\$20,544	4/29/21	5.0%	17082 bp	3.9%	-4.7%	36	LEG	Leggett & Platt, Incorporated	Home Furnishings	\$7,583	5/3/21	1.9%	288 bp	53.3%	11.7%
2	NOC	Northrop Grumman Corporation	Aerospace & Defense	\$59,564	4/29/21	7.8%	2071 bp	20.8%	5.3%	37	HFC	Holly Frontier Corporation	Oil & Gas Refining & N	\$5,738	5/5/21	26.5%	283 bp	-21.3%	1.1%
3	NRG	NRG Energy, Inc.	Electric Utilities	\$8,505	5/6/21	257.1%	1546 bp	-481.4%	0.0%	38	LKQ	LKQ Corporation	Distributors	\$14,837	4/29/21	7.2%	281 bp	49.7%	5.1%
4	VMC	Vulcan Materials Company	Construction Materials	\$25,367	5/4/21	4.7%	1277 bp	53.1%	0.2%	39	DISH	DISH Network Corporation Class	Cable & Satellite	\$24,221	4/29/21	0.1%	280 bp	20.9%	2.2%
5	DVN	Devon Energy Corporation	Oil & Gas Exploration & Production	\$17,105	5/4/21	-17.4%	1249 bp	55.9%	6.9%	40	CMCS	Comcast Corporation Class A	Cable & Satellite	\$261,782	4/29/21	1.6%	275 bp	30.3%	1.3%
6	PPL	PPL Corporation	Electric Utilities	\$22,190	5/6/21	-19.5%	1086 bp	-54.5%	0.0%	41	SRE	Sempra Energy	Multi-Utilities	\$41,360	5/5/21	4.2%	270 bp	19.6%	0.0%
7	BIO	Bio-Rad Laboratories, Inc. Class A	Life Sciences Tools & Services	\$17,971	4/29/21	10.0%	969 bp	74.0%	-5.8%	42	CLX	Clorox Company	Household Products	\$22,960	4/30/21	-3.9%	263 bp	9.8%	0.7%
8	FANG	Diamondback Energy, Inc.	Oil & Gas Exploration & Production	\$14,886	5/3/21	28.7%	944 bp	66.4%	-2.2%	43	REGN	Regeneron Pharmaceuticals, Inc.	Biotechnology	\$53,121	5/6/21	-6.1%	262 bp	-2.3%	0.0%
9	IT	Gartner, Inc.	IT Consulting & Other Services	\$20,126	5/4/21	5.1%	918 bp	89.7%	1.7%	44	IPGP	IPG Photonics Corporation	Electronic Manufacturing	\$10,584	5/4/21	7.1%	258 bp	18.9%	3.2%
10	MRO	Marathon Oil Corporation	Oil & Gas Exploration & Production	\$9,065	5/5/21	11.6%	738 bp	1359.9%	-2.5%	45	EXPD	Expeditors International of Washington	Air Freight & Logistics	\$19,508	5/4/21	27.8%	248 bp	61.4%	0.7%
11	GM	General Motors Company	Automobile Manufacture	\$84,610	5/5/21	-2.2%	737 bp	128.9%	1.2%	46	AMZN	Amazon.com, Inc.	Internet & Direct Marke	#####	4/29/21	3.9%	245 bp	67.0%	-4.8%
12	ANSS	ANSYS, Inc.	Application Software	\$28,986	5/5/21	5.9%	737 bp	34.0%	-7.2%	47	ALXN	Alexion Pharmaceuticals, Inc.	Biotechnology	\$37,542	4/30/21	3.3%	242 bp	11.2%	0.2%
13	D	Dominion Energy Inc	Multi-Utilities	\$63,296	5/4/21	-5.7%	716 bp	2.6%	-2.1%	48	PYPL	PayPal Holdings Inc	Data Processing & Out	\$295,937	5/5/21	2.3%	240 bp	20.8%	1.1%
14	FOXA	Fox Corporation Class A	Broadcasting	\$22,187	5/5/21	4.5%	645 bp	59.8%	2.6%	49	TWTR	Twitter, Inc.	Interactive Media & Se	\$42,947	4/29/21	1.0%	240 bp	12.5%	-17.1%
15	UAA	Under Armour, Inc. Class A	Apparel Accessories & Footwear	\$11,240	5/4/21	11.5%	601 bp	352.8%	2.5%	50	TXT	Textron Inc.	Aerospace & Defense	\$15,192	4/29/21	5.0%	238 bp	44.1%	6.8%
16	IDXX	IDEXX Laboratories, Inc.	Health Care Equipment	\$45,470	5/4/21	5.3%	560 bp	36.9%	0.3%	51	LH	Laboratory Corporation of America	Health Care Services	\$27,168	4/29/21	6.3%	232 bp	18.8%	4.4%
17	INCY	Incyte Corporation	Biotechnology	\$18,102	5/4/21	-8.3%	550 bp	-46.7%	0.7%	52	RMD	ResMed Inc.	Health Care Equipment	\$28,100	4/30/21	-4.7%	229 bp	1.2%	2.2%
18	WAT	Waters Corporation	Life Sciences Tools & Services	\$19,177	5/5/21	15.8%	503 bp	45.5%	-0.6%	53	ITW	Illinois Tool Works Inc.	Industrial Machinery	\$75,025	4/30/21	3.5%	229 bp	11.8%	2.4%
19	PFE	Pfizer Inc.	Pharmaceuticals	\$218,608	5/4/21	7.8%	468 bp	18.7%	-2.8%	54	TMO	Thermo Fisher Scientific Inc.	Life Sciences Tools & Services	\$184,773	4/29/21	2.0%	225 bp	8.5%	1.5%
20	EXPE	Expedia Group, Inc.	Hotels Resorts & Cruis	\$24,217	5/6/21	12.9%	468 bp	15.6%	0.0%	55	CAT	Caterpillar Inc.	Construction Machinery	\$129,864	4/29/21	9.0%	219 bp	51.8%	4.5%
21	COP	ConocoPhillips	Oil & Gas Exploration & Production	\$75,315	5/4/21	27.6%	463 bp	38.4%	5.1%	56	MA	Mastercard Incorporated Class A	Data Processing & Out	\$372,119	4/29/21	4.3%	217 bp	10.4%	-3.2%
22	CZR	Caesars Entertainment Inc	Casinos & Gaming	\$21,323	5/4/21	-0.7%	455 bp	-18.7%	6.1%	57	HSIC	Henry Schein, Inc.	Health Care Distributors	\$11,370	5/4/21	4.9%	217 bp	47.4%	-0.8%
23	WST	West Pharmaceutical Services, Inc	Health Care Supplies	\$24,319	4/29/21	11.0%	441 bp	43.2%	1.7%	58	TPR	Tapestry, Inc.	Apparel Accessories & Footwear	\$13,003	5/6/21	5.5%	213 bp	70.7%	0.0%
24	CF	CF Industries Holdings, Inc.	Fertilizers & Agricultural Chemicals	\$11,188	5/5/21	-4.3%	396 bp	24.2%	3.4%	59	QRVO	Qorvo, Inc.	Semiconductors	\$20,919	5/5/21	3.1%	201 bp	12.8%	0.4%
25	EL	Estee Lauder Companies Inc. Class A	Personal Products	\$108,518	5/3/21	-0.8%	379 bp	23.8%	3.4%	60	DVA	DaVita Inc.	Health Care Services	\$13,201	4/29/21	-0.1%	195 bp	17.5%	8.8%
26	TT	Trane Technologies plc	Building Products	\$43,499	5/5/21	6.1%	372 bp	66.0%	1.0%	61	DD	DuPont de Nemours, Inc.	Specialty Chemicals	\$43,316	5/4/21	4.7%	194 bp	22.6%	1.5%
27	XYL	Xylem Inc.	Industrial Machinery	\$21,375	5/4/21	7.1%	370 bp	49.4%	1.5%	62	APA	APA Corp.	Oil & Gas Exploration & Production	\$8,100	5/5/21	68.0%	193 bp	262.5%	1.4%
28	CMS	CMS Energy Corporation	Multi-Utilities	\$18,650	4/29/21	3.7%	329 bp	24.6%	1.0%	63	ETN	Eaton Corp. Plc	Electrical Components	\$58,356	5/4/21	3.8%	186 bp	17.0%	0.3%
29	VRTX	Vertex Pharmaceuticals Incorporated	Biotechnology	\$55,180	4/29/21	3.9%	325 bp	10.0%	0.8%	64	JKHY	Jack Henry & Associates, Inc.	Data Processing & Out	\$12,056	5/3/21	-1.3%	177 bp	10.3%	-3.5%
30	PKI	PerkinElmer, Inc.	Life Sciences Tools & Services	\$15,409	5/4/21	10.5%	323 bp	23.5%	6.7%	65	MOS	Mosaic Company	Fertilizers & Agricultural Chemicals	\$13,467	5/3/21	2.9%	176 bp	15.2%	1.0%
31	GNRC	Generac Holdings Inc.	Electrical Components	\$20,030	4/29/21	10.8%	316 bp	29.7%	-5.4%	66	GILD	Gilead Sciences, Inc.	Biotechnology	\$83,441	4/29/21	-4.6%	176 bp	2.1%	4.5%
32	XRAY	DENTSPLY SIRONA, Inc.	Health Care Supplies	\$14,704	5/6/21	8.7%	303 bp	28.5%	0.0%	67	ZBRA	Zebra Technologies Corporation Class A	Electronic Equipment & Computers	\$25,220	5/4/21	1.3%	172 bp	9.0%	-0.7%
33	TFX	Teleflex Incorporated	Health Care Equipment	\$19,045	4/29/21	2.1%	301 bp	18.1%	-2.1%	68	WDC	Western Digital Corporation	Technology Hardware & Storage	\$21,307	4/29/21	4.3%	170 bp	50.7%	-1.9%
34	PXD	Pioneer Natural Resources Company	Oil & Gas Exploration & Production	\$35,752	5/4/21	-9.6%	297 bp	19.4%	3.2%	69	ATVI	Activision Blizzard, Inc.	Interactive Home Entertainment	\$72,277	5/4/21	16.6%	168 bp	20.2%	4.0%
35	CTVA	Corteva Inc	Fertilizers & Agricultural Chemicals	\$35,854	5/4/21	8.7%	291 bp	18.9%	-3.7%	70	MHK	Mohawk Industries, Inc.	Home Furnishings	\$15,676	4/29/21	2.4%	167 bp	25.1%	5.8%

Source: FSI Insight, FactSet, Bloomberg.

(1) Compares the actual reported result to the consensus estimate. The date used for estimates is 30 calendar days prior to the company's report date.

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