

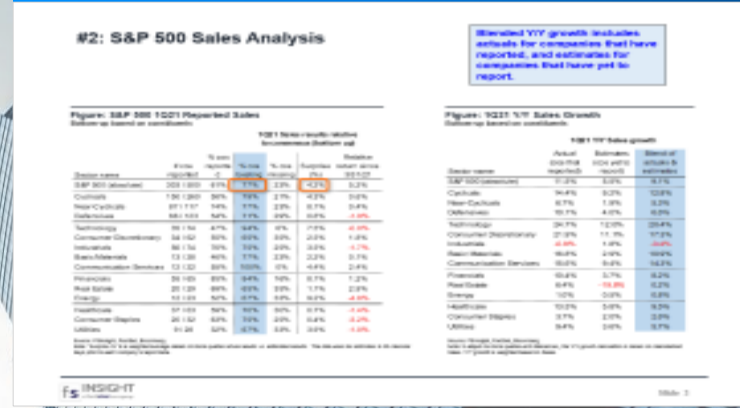
# FSInsight Daily Earnings Update

05/03/21

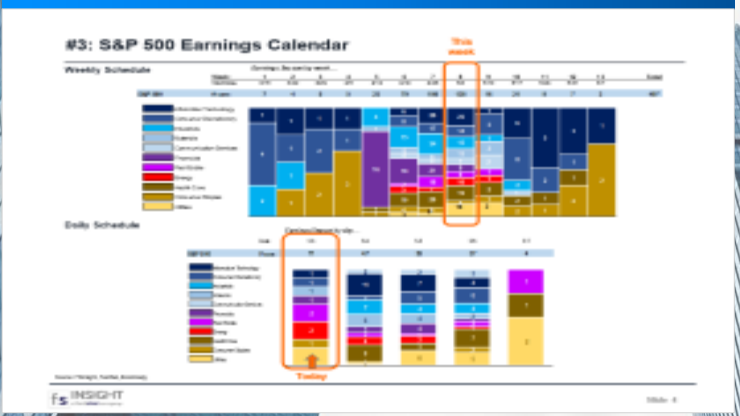
## S&P 500 1Q21 Earnings Analysis



## S&P 500 1Q21 Sales Analysis



## S&P 500 Earnings Calendar



## Today's Earnings



# #1: S&P 500 Earnings Analysis

1Q21 Street Consensus EPS	
As of 3/31/21	\$39.57
Current	\$46.55
% change	17.6%

Blended Y/Y growth includes actuals for companies that have reported, and estimates for companies that have yet to report.

**Figure: S&P 500 1Q21 Reported Earnings**

Bottom-up based on constituents

Sector name	# cos reported	% cos reported	1Q21 Earnings results relative to consensus (bottom up)			Relative return since 3/31/21
			% cos beating	% cos missing	Surprise (%)	
S&P 500 (absolute)	298 / 500	60%	86%	15%	24.6%	5.2%
Cyclicals	146 / 260	56%	89%	14%	24.7%	0.6%
Near-Cyclicals	87 / 117	74%	83%	17%	41.7%	0.4%
Defensives	65 / 123	53%	85%	17%	7.9%	(1.9%)
Technology	35 / 74	47%	94%	6%	20.6%	-0.0%
Consumer Discretionary	31 / 62	50%	94%	16%	41.8%	1.8%
Industrials	55 / 74	74%	85%	16%	15.6%	-1.7%
Basic Materials	13 / 28	46%	85%	15%	7.8%	0.1%
Communication Services	12 / 22	55%	83%	17%	31.4%	2.4%
Financials	55 / 65	85%	87%	13%	48.0%	1.2%
Real Estate	20 / 29	69%	85%	15%	4.3%	2.9%
Energy	12 / 23	52%	58%	42%	17.4%	-4.8%
Healthcare	37 / 63	59%	84%	16%	6.4%	-1.4%
Consumer Staples	19 / 32	59%	84%	21%	10.4%	-3.2%
Utilities	9 / 28	32%	89%	11%	15.5%	-1.0%

Source: FSInsight, FactSet, Bloomberg.

Note: "Surprise %" is a weighted average based on fiscal quarter actual results vs. estimated results. The date used for estimates is 30 calendar days prior to each company's report date. The earnings results of REITs are based on Funds from Operations (FFO).

**Figure: 1Q21 Y/Y Earnings Growth**

Bottom-up based on constituents

Sector name	1Q21 Y/Y Earnings growth		
	Actual (cos that reported)	Estimates (cos yet to report)	Blend of actuals & estimates
S&P 500 (absolute)	54.2%	13.8%	42.9%
Cyclicals	48.7%	25.4%	42.6%
Near-Cyclicals	111.5%	5.9%	85.8%
Defensives	21.9%	3.2%	15.7%
Technology	45.0%	21.6%	37.7%
Consumer Discretionary	99.8%	128.1%	108.2%
Industrials	-6.4%	18.5%	-1.4%
Basic Materials	105.0%	10.0%	54.3%
Communication Services	64.2%	-21.7%	52.1%
Financials	157.0%	3.9%	118.7%
Real Estate	13.3%	-37.1%	-3.5%
Energy	-18.2%	153.4%	1.3%
Healthcare	26.5%	15.4%	23.5%
Consumer Staples	9.0%	0.5%	6.2%
Utilities	25.5%	-18.4%	-3.1%

Source: FSInsight, FactSet, Bloomberg.

Note: to adjust for fiscal quarter-end differences, the Y/Y growth calculation is based on calendarized Net Income. Y/Y growth is weighted based on Net Income. The Y/Y growth of REIT earnings is based on Funds from Operations (FFO).

## #2: S&P 500 Sales Analysis

Blended Y/Y growth includes actuals for companies that have reported, and estimates for companies that have yet to report.

**Figure: S&P 500 1Q21 Reported Sales**

Bottom-up based on constituents

Sector name	# cos reported	% cos reported	1Q21 Sales results relative to consensus (bottom up)		Surprise (%)	Relative return since 3/31/21
			% cos beating	% cos missing		
S&P 500 (absolute)	303 / 500	61%	77%	23%	4.2%	5.2%
Cyclicals	150 / 260	58%	79%	21%	4.3%	0.6%
Near-Cyclicals	87 / 117	74%	77%	23%	8.1%	0.4%
Defensives	66 / 123	54%	71%	29%	0.8%	-1.9%
Technology	35 / 74	47%	94%	6%	7.5%	-0.0%
Consumer Discretionary	34 / 62	55%	65%	35%	2.5%	1.8%
Industrials	56 / 74	76%	75%	25%	3.5%	-1.7%
Basic Materials	13 / 28	46%	77%	23%	2.2%	0.1%
Communication Services	12 / 22	55%	100%	0%	4.4%	2.4%
Financials	55 / 65	85%	84%	16%	8.1%	1.2%
Real Estate	20 / 29	69%	65%	35%	1.1%	2.9%
Energy	12 / 23	52%	67%	33%	9.2%	-4.8%
Healthcare	37 / 63	59%	70%	30%	0.7%	-1.4%
Consumer Staples	20 / 32	63%	75%	25%	0.4%	-3.2%
Utilities	9 / 28	32%	67%	33%	3.9%	-1.0%

Source: FSInsight, FactSet, Bloomberg.

Note: "Surprise %" is a weighted average based on fiscal quarter actual results vs. estimated results. The date used for estimates is 30 calendar days prior to each company's report date.

**Figure: 1Q21 Y/Y Sales Growth**

Bottom-up based on constituents

Sector name	1Q21 Y/Y Sales growth		
	Actual (cos that reported)	Estimates (cos yet to report)	Blend of actuals & estimates
S&P 500 (absolute)	11.5%	5.5%	9.1%
Cyclicals	14.4%	9.2%	12.8%
Near-Cyclicals	6.7%	1.9%	5.3%
Defensives	10.1%	4.0%	6.6%
Technology	24.7%	12.0%	20.4%
Consumer Discretionary	21.9%	11.1%	17.3%
Industrials	-0.8%	1.8%	-0.4%
Basic Materials	16.8%	2.9%	10.9%
Communication Services	15.6%	9.4%	14.3%
Financials	10.4%	3.7%	8.2%
Real Estate	6.4%	-19.8%	0.2%
Energy	1.0%	0.5%	0.8%
Healthcare	13.5%	5.8%	9.5%
Consumer Staples	3.7%	2.0%	2.6%
Utilities	9.4%	3.6%	5.7%

Source: FSInsight, FactSet, Bloomberg.

Note: to adjust for fiscal quarter-end differences, the Y/Y growth calculation is based on calendarized Sales. Y/Y growth is weighted based on Sales.

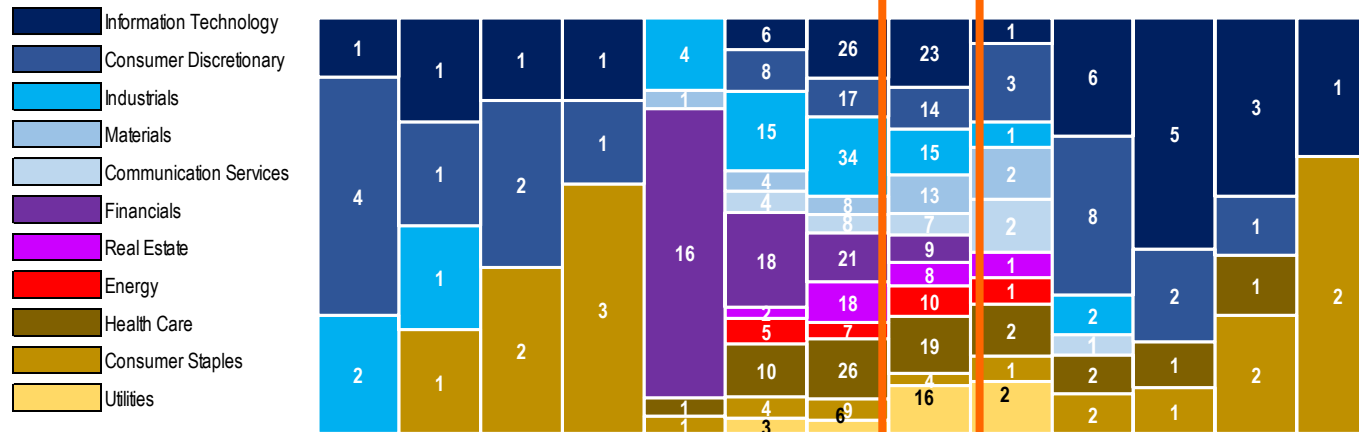
# #3: S&P 500 Earnings Calendar

This week

## Weekly Schedule

Earnings Season by week....

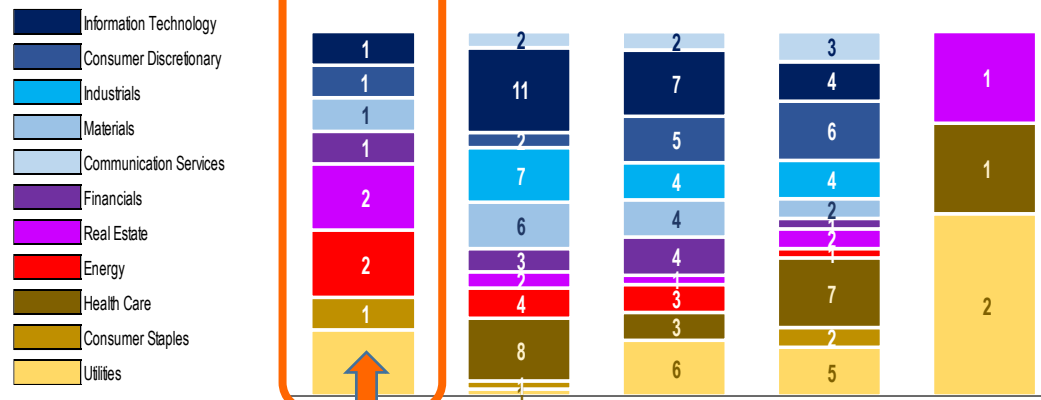
Week:	1	2	3	4	5	6	7	8	9	10	11	12	13	Total	
Start Date	3/15	3/22	3/29	4/5	4/12	4/19	4/26	5/3	5/10	5/17	5/24	5/31	6/7		
<b>S&amp;P 500</b>	<b># cos:</b>	7	4	5	5	23	79	180	138	16	21	9	7	3	497



## Daily Schedule

Earnings Season by day....

Date	5/3	5/4	5/5	5/6	5/7	
<b>S&amp;P 500</b>	<b># cos:</b>	11	47	39	37	4



Today

Source: FSInsight, FactSet, Bloomberg.

## Sorted industry peer surprise

# #4: Today's earnings

GICS peer group summary

Earnings

Sales



Earnings Today							GICS peer group summary						
Ticker	Name	GICS 3 Industry	Time	Call Number	Sales (Est.)	EPS (Est.)	# of peers reported	% beating	Avg. surprise	Surprise Range	% beating	Avg. surprise	Surprise Range
1 WEC	Wec Energy Group Inc	Multi-Utilities	02:00 PM	377-683-2221	\$2,366	\$1.47	2 / 10	100.0%	21.9%	24.6% to 19.3%	100.0%	5.4%	7.2% to 3.7%
2 JKHY	Jack Henry & Associates Inc	It Services	08:45 AM	377-844-6831	\$439	\$0.86	8 / 19	87.5%	5.4%	10.4% to (0.9%)	87.5%	1.6%	4.3% to (0.3%)
3 MOS	Mosaic Co/The	Chemicals	11:00 AM	N/A	\$2,257	\$0.54	7 / 16	85.7%	16.9%	29.1% to (5.6%)	85.7%	3.9%	7.7% to (0.4%)
4 O	Realty Income Corp	Equity Real Estate Investme	02:30 PM	377) 701-618	\$420		19 / 28	78.9%	3.1%	10.8% to (6.7%)	63.2%	0.6%	5.5% to (9.4%)
5 VNO	Vornado Realty Trust	Equity Real Estate Investme	10:00 AM	888) 771-43	\$385		19 / 28	78.9%	3.1%	10.8% to (6.7%)	63.2%	0.6%	5.5% to (9.4%)
6 LEG	Leggett & Platt Inc	Household Durables	08:30 AM	N/A	\$1,140	\$0.43	8 / 9	75.0%	39.7%	123.2% to (7.2%)	75.0%	4.9%	16.0% to (5.9%)
7 L	Loews Corp	Insurance	10:00 AM	377) 692-259			14 / 22	64.3%	4.7%	28.2% to (54.5%)	85.7%	3.3%	10.3% to (16.0%)
8 WMB	Williams Cos Inc/The	Oil, Gas & Consumable Fu	09:30 AM	2367143736	\$1,970	\$0.29	8 / 19	50.0%	41.0%	627.1% to (335.7%)	75.0%	19.7%	73.0% to (5.2%)
9 FANG	Diamondback Energy Inc	Oil, Gas & Consumable Fu	09:00 AM	377) 440-757	\$1,039	\$1.81	8 / 19	50.0%	41.0%	627.1% to (335.7%)	75.0%	19.7%	73.0% to (5.2%)
10 EL	Estee Lauder Cos Inc/The	Personal Products	09:30 AM	N/A	\$3,943	\$1.32	0 / 1						
11 AWK	American Water Works Co Inc	Water Utilities	09:00 AM	N/A	\$867	\$0.73	0 / 1						

Source: FSInsight, FactSet, Bloomberg.

Sorted  
by

# #5: SALES BEATS over the last week

Figure: Companies beating top-line estimates

Sorted based on magnitude of sales beat

Surprise magnitude <sup>(1)</sup>										Surprise magnitude <sup>(1)</sup>									
Ticker	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Sales	EBIT margin	EPS	Relative perf since report		Ticker	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Sales	EBIT margin	EPS	Relative perf since report	
1	SO	Southern Company	Electric Utilities	\$69,916	4/29/21	46.7%	-696 bp	19.5%	2.3%	36	DTE	DTE Energy Company	Multi-Utilities	\$27,126	4/27/21	7.2%	-79 bp	19.3%	2.9%
2	HES	Hess Corporation	Oil & Gas Exploration & Production	\$22,980	4/28/21	25.5%	1262 bp	627.1%	-1.8%	37	SWK	Stanley Black & Decker, Inc.	Industrial Machinery	\$33,392	4/28/21	7.1%	240 bp	25.1%	0.2%
3	PSX	Phillips 66	Oil & Gas Refining & Marketing	\$35,428	4/30/21	23.0%	-269 bp	-335.7%	0.0%	38	XOM	Exxon Mobil Corporation	Integrated Oil & Gas	\$242,324	4/30/21	6.8%	-58 bp	18.8%	0.0%
4	OKE	ONEOK, Inc.	Oil & Gas Storage & Transportation	\$23,319	4/27/21	21.6%	-31 bp	15.3%	3.0%	39	AJG	Arthur J. Gallagher & Co.	Insurance Brokers	\$28,292	4/29/21	6.4%		9.8%	3.7%
5	ILMN	Illumina, Inc.	Life Sciences Tools & Services	\$57,355	4/27/21	18.4%	-578 bp	53.5%	-4.9%	40	LH	Laboratory Corporation of America	Health Care Services	\$25,960	4/29/21	6.3%	224 bp	18.8%	0.3%
6	XEL	Xcel Energy Inc.	Electric Utilities	\$38,374	4/29/21	18.0%	-229 bp	10.8%	1.8%	41	MGM	MGM Resorts International	Casinos & Gaming	\$20,157	4/28/21	6.2%	82 bp	20.0%	-3.0%
7	LHX	L3Harris Technologies Inc	Aerospace & Defense	\$43,011	4/30/21	17.8%	-191 bp	8.1%	0.0%	42	MMC	Marsh & McLennan Companies, Inc.	Insurance Brokers	\$69,008	4/27/21	6.1%		16.2%	2.8%
8	ADM	Archer-Daniels-Midland Company	Agricultural Products	\$35,271	4/27/21	17.1%	28 bp	36.9%	2.3%	43	SPGI	S&P Global, Inc.	Financial Exchanges & Data	\$94,039	4/29/21	5.7%		14.2%	0.1%
9	AAPL	Apple Inc.	Technology Hardware	\$2,206,964	4/28/21	16.9%	476 bp	42.7%	-1.5%	44	KIM	Kimco Realty Corporation	Retail REITs	\$9,102	4/29/21	5.5%		10.8%	-0.3%
10	GRMN	Garmin Ltd.	Consumer Electronics	\$26,370	4/28/21	16.0%	351 bp	30.9%	-0.1%	45	AFL	Aflac, Inc.	Life & Health Insurance	\$36,945	4/28/21	5.5%		26.0%	0.4%
11	MCO	Moody's Corporation	Financial Exchanges & Data	\$61,144	4/28/21	14.5%		52.4%	2.1%	46	AON	Aon Plc Class A	Insurance Brokers	\$56,864	4/30/21	5.3%		5.8%	0.0%
12	CHRW	C.H. Robinson Worldwide, Inc.	Air Freight & Logistics	\$12,731	4/27/21	11.1%	47 bp	29.5%	0.6%	47	CBOE	Cboe Global Markets Inc	Financial Exchanges & Data	\$11,181	4/30/21	5.3%		14.8%	0.0%
13	WST	West Pharmaceutical Services, Inc	Health Care Supplies	\$24,261	4/29/21	11.0%	441 bp	43.2%	1.9%	48	PKG	Packaging Corporation of America	Paper Packaging	\$14,026	4/26/21	5.2%	101 bp	19.8%	3.3%
14	FB	Facebook, Inc. Class A	Interactive Media & Services	\$923,812	4/28/21	10.9%	968 bp	41.1%	5.9%	49	BSX	Boston Scientific Corporation	Health Care Equipment	\$61,935	4/28/21	5.2%	137 bp	21.5%	-1.4%
15	GNRC	Generac Holdings Inc.	Electrical Components	\$20,364	4/29/21	10.8%	316 bp	29.7%	-3.2%	50	GD	General Dynamics Corporation	Aerospace & Defense	\$53,759	4/28/21	5.2%	-8 bp	6.5%	2.7%
16	NWL	Newell Brands Inc	Housewares & Specialty Products	\$11,467	4/30/21	10.8%	143 bp	123.2%	0.0%	51	RJF	Raymond James Financial, Inc.	Investment Banking & Brokerage	\$17,943	4/28/21	5.2%		25.0%	-0.2%
17	UPS	United Parcel Service, Inc. Class A	Air Freight & Logistics	\$176,962	4/27/21	10.7%	421 bp	61.3%	5.1%	52	IPG	Interpublic Group of Companies, Inc.	Advertising	\$12,490	4/28/21	5.1%	682 bp	182.4%	2.0%
18	ALGN	Align Technology, Inc.	Health Care Supplies	\$47,128	4/28/21	10.7%	472 bp	24.9%	-2.9%	53	TXT	Textron Inc.	Aerospace & Defense	\$14,578	4/29/21	5.0%	242 bp	44.1%	2.5%
19	RE	Everest Re Group, Ltd.	Reinsurance	\$12,480	4/28/21	10.3%		11.1%	4.1%	54	RCL	Royal Caribbean Group	Hotels Resorts & Cruises	\$22,134	4/29/21	5.0%	17082 bp	3.9%	3.1%
20	ORLY	O'Reilly Automotive, Inc.	Automotive Retail	\$38,816	4/28/21	10.0%	350 bp	33.8%	4.6%	55	IR	Ingersoll Rand Inc.	Industrial Machinery	\$20,775	4/28/21	4.9%	304 bp	32.4%	-4.8%
21	BIO	Bio-Rad Laboratories, Inc. Class A	Life Sciences Tools & Services	\$18,806	4/29/21	10.0%	969 bp	74.0%	-0.9%	56	GLW	Corning Inc	Electronic Components	\$34,005	4/27/21	4.9%	-99 bp	5.5%	-0.5%
22	CAT	Caterpillar Inc.	Construction Machinery	\$124,389	4/29/21	9.0%	223 bp	51.8%	1.0%	57	MMM	3M Co.	Industrial Conglomerate	\$114,277	4/27/21	4.6%	135 bp	20.5%	1.5%
23	APH	Amphenol Corporation Class A	Electronic Components	\$40,361	4/28/21	8.9%	14 bp	10.3%	-0.2%	58	ABMD	ABIOMED, Inc.	Health Care Equipment	\$14,507	4/29/21	4.5%	-156 bp	13.4%	0.0%
24	FBHS	Fortune Brands Home & Security, Inc.	Building Products	\$14,532	4/29/21	8.6%	163 bp	30.9%	0.8%	59	QCOM	Qualcomm Inc	Semiconductors	\$156,566	4/28/21	4.4%	263 bp	13.7%	1.7%
25	HSY	Hershey Company	Packaged Foods & Meats	\$33,996	4/29/21	8.6%	32 bp	6.5%	0.8%	60	MXIM	Maxim Integrated Products, Inc.	Semiconductors	\$25,226	4/27/21	4.3%	229 bp	10.8%	-2.9%
26	AMD	Advanced Micro Devices, Inc.	Semiconductors	\$99,170	4/27/21	8.5%	246 bp	19.3%	-4.1%	61	FTNT	Fortinet, Inc.	Systems Software	\$33,328	4/29/21	4.3%	151 bp	9.8%	5.2%
27	MAS	Masco Corporation	Building Products	\$16,212	4/28/21	8.5%	302 bp	33.8%	-0.1%	62	WDC	Western Digital Corporation	Technology Hardware	\$21,620	4/29/21	4.3%	170 bp	50.7%	0.0%
28	OTIS	Otis Worldwide Corporation	Industrial Machinery	\$33,417	4/26/21	8.3%	31 bp	15.3%	2.3%	63	DXCM	DexCom, Inc.	Health Care Equipment	\$37,338	4/29/21	4.3%	31 bp	9.5%	-7.7%
29	CB	Chubb Limited	Property & Casualty Insurance	\$77,234	4/27/21	8.2%		-11.5%	3.1%	64	MA	Mastercard Incorporated Class A	Data Processing & Outsourcing	\$378,585	4/29/21	4.3%	217 bp	10.4%	-1.1%
30	GOOGL	Alphabet Inc. Class A	Interactive Media & Services	\$1,579,422	4/27/21	8.2%	657 bp	68.1%	2.9%	65	BXP	Boston Properties, Inc.	Office REITs	\$18,823	4/27/21	4.1%		0.1%	1.3%
31	CARR	Carrier Global Corp.	Building Products	\$37,871	4/29/21	8.1%	122 bp	30.8%	-0.6%	66	WLTW	Willis Towers Watson Public Limited	Insurance Brokers	\$33,387	4/29/21	4.0%		11.4%	5.0%
32	NOC	Northrop Grumman Corporation	Aerospace & Defense	\$57,051	4/29/21	7.8%	2071 bp	20.8%	1.3%	67	VRTX	Vertex Pharmaceuticals Incorporated	Biotechnology	\$56,475	4/29/21	3.9%	325 bp	10.0%	3.7%
33	AVY	Avery Dennison Corporation	Paper Packaging	\$17,780	4/28/21	7.8%	118 bp	21.4%	1.4%	68	EMN	Eastman Chemical Company	Diversified Chemicals	\$15,728	4/29/21	3.9%	-18 bp	4.7%	-0.3%
34	TXN	Texas Instruments Incorporated	Semiconductors	\$166,705	4/27/21	7.5%	271 bp	18.8%	-5.0%	69	AMZN	Amazon.com, Inc.	Internet & Direct Marketing	#####	4/29/21	3.9%	245 bp	67.0%	0.6%
35	LKQ	LKQ Corp.	Distributors	\$14,126	4/29/21	7.2%	278 bp	49.7%	0.5%	70	ETR	Entergy Corporation	Electric Utilities	\$21,975	4/28/21	3.8%	127 bp	26.6%	2.6%

Source: FSI Insight, FactSet, Bloomberg.

(1) Compares the actual reported result to the consensus estimate. The date used for estimates is 30 calendar days prior to the company's report date.

# #5a: SALES MISSES over the last week

Sorted by

Figure: Companies missing top-line estimates

Sorted based on magnitude of sales miss

Rank	Ticker	SEDOL	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Surprise magnitude <sup>(1)</sup>			Relative perf since report	Rank	Ticker	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Surprise magnitude <sup>(1)</sup>			Relative perf since report
							Sales	EBIT margin	EPS								Sales	EBIT margin	EPS	
1	PFGB	2803014	Principal Financial Group, Inc.	Life & Health Insurance	\$17,402	4/27/21	-16.0%		15.5%	1.7%	36	RTX	Raytheon Technologies Corporation	Aerospace & Defense	\$126,116	4/27/21	-0.1%	178 bp	22.6%	0.7%
2	NEM	2636607	Newmont Corporation	Gold	\$49,997	4/29/21	-15.9%	343 bp	-16.7%	0.9%	37	DPZ	Domino's Pizza, Inc.	Restaurants	\$16,388	4/29/21	-0.1%	83 bp	2.2%	2.2%
3	AVB	2131179	AvalonBay Communities, Inc.	Residential REITs	\$26,804	4/28/21	-9.4%		1.2%	0.4%	38	SYK	Stryker Corporation	Health Care Equipment	\$98,945	4/27/21	-0.1%	-107 bp	-2.9%	-0.8%
4	DVA	2899087	DaVita Inc.	Health Care Services	\$12,748	4/29/21	-8.2%	334 bp	17.5%	2.5%	39	HOLX	Hologic, Inc.	Health Care Equipment	\$16,796	4/28/21	-0.0%	-122 bp	-1.0%	-9.4%
5	EIX	2829515	Edison International	Electric Utilities	\$22,558	4/27/21	-7.6%	-339 bp	1.6%	1.8%	40	EXR	Extra Space Storage Inc.	Specialized REITs	\$19,878	4/28/21	-0.0%		1.6%	1.5%
6	AMGN	2023607	Amgen Inc.	Biotechnology	\$137,686	4/27/21	-6.3%	7 bp	-8.7%	-5.9%										
7	PHM	2708841	PulteGroup, Inc.	Homebuilding	\$15,636	4/27/21	-5.7%	-4 bp	-7.2%	3.6%										
8	HAS	2414580	Hasbro, Inc.	Leisure Products	\$13,680	4/27/21	-5.3%	277 bp	49.4%	1.3%										
9	COG	2162340	Cabot Oil & Gas Corporation	Oil & Gas Exploration	\$6,658	4/29/21	-5.2%	-332 bp	-0.8%	-1.6%										
10	SYF	BP96PS6	Synchrony Financial	Consumer Finance	\$25,439	4/27/21	-4.9%		39.2%	7.5%										
11	RMD	2732903	ResMed Inc.	Health Care Equipment	\$27,351	4/30/21	-4.7%	229 bp	1.2%	0.0%										
12	MRK	2778844	Merck & Co., Inc.	Pharmaceuticals	\$188,509	4/29/21	-4.7%	-229 bp	-13.8%	1.8%										
13	GILD	2369174	Gilead Sciences, Inc.	Biotechnology	\$79,756	4/29/21	-4.6%	176 bp	2.1%	0.1%										
14	LLY	2516152	Eli Lilly and Company	Pharmaceuticals	\$175,172	4/27/21	-4.1%	-668 bp	-14.6%	0.4%										
15	CLX	2204026	Clorox Company	Household Products	\$22,957	4/30/21	-3.9%	257 bp	9.8%	0.0%										
16	BA	2108601	Boeing Company	Aerospace & Defense	\$137,027	4/28/21	-3.9%	-89 bp	-41.3%	-0.4%										
17	GE	2380498	General Electric Company	Industrial Conglomerate	\$115,176	4/27/21	-3.5%			-2.6%										
18	NOV	BN2RYW9	NOV Inc.	Oil & Gas Equipment &	\$5,840	4/27/21	-2.6%	-78 bp	-46.1%	10.2%										
19	CTXS	2182553	Citrix Systems, Inc.	Application Software	\$15,378	4/29/21	-2.6%	-177 bp	-0.7%	-2.5%										
20	MO	2692632	Altria Group Inc	Tobacco	\$88,442	4/29/21	-1.7%			3.2%										
21	TAP	B067BM3	Molson Coors Beverage Company	Brewers	\$11,920	4/29/21	-1.7%	23 bp	-24.1%	-0.3%										
22	CVX	2838555	Chevron Corporation	Integrated Oil & Gas	\$198,725	4/30/21	-1.6%	-157 bp	-1.9%	0.0%										
23	SBUX	2842255	Starbucks Corporation	Restaurants	\$134,904	4/27/21	-1.4%	252 bp	18.7%	-1.3%										
24	AMT	B7FBFL2	American Tower Corporation	Specialized REITs	\$113,313	4/29/21	-1.3%		9.9%	2.5%										
25	WAB	2955733	Westinghouse Air Brake Technology	Construction Machinery	\$15,503	4/29/21	-1.3%	108 bp	2.3%	-1.2%										
26	WELL	BVYYHH4	Welltower, Inc.	Health Care REITs	\$31,327	4/28/21	-1.1%		8.3%	-0.6%										
27	NSC	2641894	Norfolk Southern Corporation	Railroads	\$69,877	4/28/21	-1.0%	125 bp	2.8%	-1.7%										
28	BMJ	2126335	Bristol-Myers Squibb Company	Pharmaceuticals	\$139,442	4/29/21	-0.8%	-131 bp	-4.3%	-0.0%										
29	ARE	2009210	Alexandria Real Estate Equities, In	Office REITs	\$26,713	4/26/21	-0.8%		3.8%	1.0%										
30	PCAR	2665861	PACCAR Inc	Construction Machinery	\$31,206	4/27/21	-0.7%	13 bp	3.4%	-1.4%										
31	AOS	2816023	A. O. Smith Corporation	Building Products	\$10,936	4/29/21	-0.5%	60 bp	4.8%	-0.2%										
32	ESS	2316619	Essex Property Trust, Inc.	Residential REITs	\$18,883	4/27/21	-0.4%		0.6%	-2.1%										
33	ECL	2304227	Ecolab Inc.	Specialty Chemicals	\$64,116	4/27/21	-0.4%	-25 bp	-5.6%	2.7%										
34	FISV	2342034	Fiserv, Inc.	Data Processing & Out	\$80,092	4/27/21	-0.3%	-66 bp	3.2%	-1.1%										
35	F	2615468	Ford Motor Company	Automobile Manufactur	\$46,060	4/28/21	-0.2%			-7.1%										

Source: FSI Insight, FactSet, Bloomberg.

(1) Compares the actual reported result to the consensus estimate. The date used for estimates is 30 calendar days prior to the company's report date.

Sorted  
by#6: EPS BEATS over the last week

Figure: Companies beating bottom-line estimates

Sorted based on magnitude of EPS beat

1	Ticker	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Surprise magnitude <sup>(1)</sup>			Relative perf since report	2	Ticker	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Surprise magnitude <sup>(1)</sup>			Relative perf since report
						Sales	EBIT margin	EPS								Sales	EBIT margin	EPS	
1	HES	Hess Corporation	Oil & Gas Exploration & Produc	\$22,980	4/28/21	25.5%	1262 bp	627.1%	-1.8%	36	AFL	Aflac, Inc.	Life & Health Insurance	\$36,945	4/28/21	5.5%		26.0%	0.4%
2	IPG	Interpublic Group of Companies, In	Advertising	\$12,490	4/28/21	5.1%	682 bp	182.4%	2.0%	37	SWK	Stanley Black & Decker, Inc.	Industrial Machinery	\$33,392	4/28/21	7.1%	240 bp	25.1%	0.2%
3	NWL	Newell Brands Inc	Housewares & Specialties	\$11,467	4/30/21	10.8%	143 bp	123.2%	0.0%	38	MHK	Mohawk Industries, Inc.	Home Furnishings	\$14,344	4/29/21	2.4%	193 bp	25.1%	-2.8%
4	COF	Capital One Financial Corporation	Consumer Finance	\$68,074	4/27/21	1.0%		89.4%	7.4%	39	RJF	Raymond James Financial, Inc.	Investment Banking & I	\$17,943	4/28/21	5.2%		25.0%	-0.2%
5	BIO	Bio-Rad Laboratories, Inc. Class A	Life Sciences Tools & Services	\$18,806	4/29/21	10.0%	969 bp	74.0%	-0.9%	40	ALGN	Align Technology, Inc.	Health Care Supplies	\$47,128	4/28/21	10.7%	472 bp	24.9%	-2.9%
6	GOOGL	Alphabet Inc. Class A	Interactive Media & Services	\$1,579,422	4/27/21	8.2%	657 bp	68.1%	2.9%	41	CMS	CMS Energy Corporation	Multi-Utilities	\$18,638	4/29/21	3.7%	177 bp	24.6%	1.4%
7	ROL	Rollins, Inc.	Environmental & Facilities Servi	\$18,347	4/28/21	3.3%	334 bp	68.0%	2.4%	42	LYB	LyondellBasell Industries NV	Commodity Chemicals	\$34,682	4/30/21	1.5%	25 bp	24.4%	0.0%
8	AMZN	Amazon.com, Inc.	Internet & Direct Marketing Reta	\$1,747,985	4/29/21	3.9%	245 bp	67.0%	0.6%	43	ENPH	Enphase Energy, Inc.	Semiconductor Equipm	\$18,896	4/27/21	3.3%	244 bp	24.3%	-18.5%
9	UPS	United Parcel Service, Inc. Class I	Air Freight & Logistics	\$176,962	4/27/21	10.7%	421 bp	61.3%	5.1%	44	YUM	Yum! Brands, Inc.	Restaurants	\$35,689	4/28/21	2.5%	438 bp	24.0%	1.7%
10	ILMN	Illumina, Inc.	Life Sciences Tools & Services	\$57,355	4/27/21	18.4%	-578 bp	53.5%	-4.9%	45	CINF	Cincinnati Financial Corporation	Property & Casualty In	\$18,152	4/28/21	2.2%		23.4%	5.6%
11	MCO	Moody's Corporation	Financial Exchanges & Data	\$61,144	4/28/21	14.5%		52.4%	2.1%	46	RTX	Raytheon Technologies Corporation	Aerospace & Defense	\$126,116	4/27/21	-0.1%	178 bp	22.6%	0.7%
12	CAT	Caterpillar Inc.	Construction Machinery & Heav	\$124,389	4/29/21	9.0%	223 bp	51.8%	1.0%	47	BSX	Boston Scientific Corporation	Health Care Equipment	\$61,935	4/28/21	5.2%	137 bp	21.5%	-1.4%
13	WDC	Western Digital Corporation	Technology Hardware Storage &	\$21,620	4/29/21	4.3%	170 bp	50.7%	0.0%	48	AVY	Avery Dennison Corporation	Paper Packaging	\$17,780	4/28/21	7.8%	118 bp	21.4%	1.4%
14	LKQ	LKQ Corp.	Distributors	\$14,126	4/29/21	7.2%	278 bp	49.7%	0.5%	49	DISH	DISH Network Corporation Class	Cable & Satellite	\$23,620	4/29/21	0.1%	272 bp	20.9%	0.1%
15	HAS	Hasbro, Inc.	Leisure Products	\$13,680	4/27/21	-5.3%	277 bp	49.4%	1.3%	50	NOC	Northrop Grumman Corporation	Aerospace & Defense	\$57,051	4/29/21	7.8%	2071 bp	20.8%	1.3%
16	NXPI	NXP Semiconductors NV	Semiconductors	\$53,085	4/26/21	0.4%	74 bp	45.8%	-5.9%	51	MMM	3M Co.	Industrial Conglomerate	\$114,277	4/27/21	4.6%	135 bp	20.5%	1.5%
17	TXT	Textron Inc.	Aerospace & Defense	\$14,578	4/29/21	5.0%	242 bp	44.1%	2.5%	52	KHC	Kraft Heinz Company	Packaged Foods & Me	\$50,503	4/29/21	2.3%	125 bp	20.1%	-0.2%
18	WST	West Pharmaceutical Services, Inc	Health Care Supplies	\$24,261	4/29/21	11.0%	441 bp	43.2%	1.9%	53	MGM	MGM Resorts International	Casinos & Gaming	\$20,157	4/28/21	6.2%	82 bp	20.0%	-3.0%
19	AAPL	Apple Inc.	Technology Hardware Storage &	\$2,206,964	4/28/21	16.9%	476 bp	42.7%	-1.5%	54	PKG	Packaging Corporation of America	Paper Packaging	\$14,026	4/26/21	5.2%	101 bp	19.8%	3.3%
20	FB	Facebook, Inc. Class A	Interactive Media & Services	\$923,812	4/28/21	10.9%	968 bp	41.1%	5.9%	55	SO	Southern Company	Electric Utilities	\$69,916	4/29/21	46.7%	-696 bp	19.5%	2.3%
21	SYF	Synchrony Financial	Consumer Finance	\$25,439	4/27/21	-4.9%		39.2%	7.5%	56	DTE	DTE Energy Company	Multi-Utilities	\$27,126	4/27/21	7.2%	-79 bp	19.3%	2.9%
22	ADM	Archer-Daniels-Midland Company	Agricultural Products	\$35,271	4/27/21	17.1%	28 bp	36.9%	2.3%	57	AMD	Advanced Micro Devices, Inc.	Semiconductors	\$99,170	4/27/21	8.5%	246 bp	19.3%	-4.1%
23	MAS	Masco Corporation	Building Products	\$16,212	4/28/21	8.5%	302 bp	33.8%	-0.1%	58	JNPR	Juniper Networks, Inc.	Communications Equip	\$8,305	4/27/21	1.7%	-5 bp	18.9%	0.6%
24	ORLY	O'Reilly Automotive, Inc.	Automotive Retail	\$38,816	4/28/21	10.0%	350 bp	33.8%	4.6%	59	TXN	Texas Instruments Incorporated	Semiconductors	\$166,705	4/27/21	7.5%	271 bp	18.8%	-5.0%
25	TSLA	Tesla Inc	Automobile Manufacturers	\$683,425	4/26/21	3.3%	-254 bp	33.6%	-3.7%	60	LH	Laboratory Corporation of America	Health Care Services	\$25,960	4/29/21	6.3%	224 bp	18.8%	0.3%
26	IR	Ingersoll Rand Inc.	Industrial Machinery	\$20,775	4/28/21	4.9%	304 bp	32.4%	-4.8%	61	XOM	Exxon Mobil Corporation	Integrated Oil & Gas	\$242,324	4/30/21	6.8%	-58 bp	18.8%	0.0%
27	GRMN	Garnier Ltd.	Consumer Electronics	\$26,370	4/28/21	16.0%	351 bp	30.9%	-0.1%	62	SBUX	Starbucks Corporation	Restaurants	\$134,904	4/27/21	-1.4%	252 bp	18.7%	-1.3%
28	FBHS	Fortune Brands Home & Security,	Building Products	\$14,532	4/29/21	8.6%	163 bp	30.9%	0.8%	63	TFX	Teleflex Incorporated	Health Care Equipment	\$19,744	4/29/21	2.1%	301 bp	18.1%	2.0%
29	CARR	Carrier Global Corp.	Building Products	\$37,871	4/29/21	8.1%	122 bp	30.8%	-0.6%	64	BAX	Baxter International Inc.	Health Care Equipment	\$43,340	4/29/21	1.9%	128 bp	17.9%	1.1%
30	CMCSA	Comcast Corporation Class A	Cable & Satellite	\$257,969	4/29/21	1.6%	275 bp	30.3%	0.3%	65	DVA	DaVita Inc.	Health Care Services	\$12,748	4/29/21	-8.2%	334 bp	17.5%	2.5%
31	GNRC	Generac Holdings Inc.	Electrical Components & Equip	\$20,364	4/29/21	10.8%	316 bp	29.7%	-3.2%	66	AMP	Ameriprise Financial, Inc.	Asset Management & C	\$30,129	4/26/21	3.7%		16.6%	4.6%
32	CHRW	C.H. Robinson Worldwide, Inc.	Air Freight & Logistics	\$12,731	4/27/21	11.1%	47 bp	29.5%	0.6%	67	MMC	Marsh & McLennan Companies, Ir	Insurance Brokers	\$69,008	4/27/21	6.1%		16.2%	2.8%
33	CBRE	CBRE Group, Inc. Class A	Real Estate Services	\$28,653	4/29/21	2.8%	67 bp	28.7%	0.8%	68	IVZ	Invesco Ltd.	Asset Management & C	\$12,455	4/27/21	3.3%		16.0%	2.2%
34	SHW	Sherwin-Williams Company	Specialty Chemicals	\$73,295	4/27/21	3.3%	288 bp	26.8%	1.8%	69	IP	International Paper Company	Paper Packaging	\$22,784	4/29/21	0.6%	68 bp	15.9%	0.5%
35	ETR	Entergy Corporation	Electric Utilities	\$21,975	4/28/21	3.8%	127 bp	26.6%	2.6%	70	PFG	Principal Financial Group, Inc.	Life & Health Insurance	\$17,402	4/27/21	-16.0%		15.5%	1.7%

Source: FSI Insight, FactSet, Bloomberg.

(1) Compares the actual reported result to the consensus estimate. The date used for estimates is 30 calendar days prior to the company's report date.



# #6a: EPS MISSES over the last week

Sorted  
by

Figure: Companies missing bottom-line estimates

Sorted based on magnitude of EPS beat

Rank	Ticker	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Surprise magnitude <sup>(1)</sup>			Relative perf since report
						Sales	EBIT margin	EPS	
1	PSX	Phillips 66	Oil & Gas Refining & Marketi	\$35,428	4/30/21	23.0%	-269 bp	-335.7%	0.0%
2	DISCA	Discovery, Inc. Class A	Broadcasting	\$18,353	4/28/21	1.0%	-659 bp	-69.0%	0.5%
3	NOV	NOV Inc.	Oil & Gas Equipment & Serv	\$5,840	4/27/21	-2.6%	-78 bp	-46.1%	10.2%
4	BA	Boeing Company	Aerospace & Defense	\$137,027	4/28/21	-3.9%	-89 bp	-41.3%	-0.4%
5	TAP	Molson Coors Beverage Company Clas	Brewers	\$11,920	4/29/21	-1.7%	23 bp	-24.1%	-0.3%
6	NEM	Newmont Corporation	Gold	\$49,997	4/29/21	-15.9%	343 bp	-16.7%	0.9%
7	LLY	Eli Lilly and Company	Pharmaceuticals	\$175,172	4/27/21	-4.1%	-668 bp	-14.6%	0.4%
8	TDY	Teledyne Technologies Incorporated	Aerospace & Defense	\$16,595	4/28/21	2.2%	-9 bp	-13.9%	-0.5%
9	MRK	Merck & Co., Inc.	Pharmaceuticals	\$188,509	4/29/21	-4.7%	-229 bp	-13.8%	1.8%
10	CB	Chubb Limited	Property & Casualty Insuran	\$77,234	4/27/21	8.2%		-11.5%	3.1%
11	AMGN	Amgen Inc.	Biotechnology	\$137,686	4/27/21	-6.3%	7 bp	-8.7%	-5.9%
12	PHM	PulteGroup, Inc.	Homebuilding	\$15,636	4/27/21	-5.7%	-4 bp	-7.2%	3.6%
13	MAA	Mid-America Apartment Communities, In	Residential REITs	\$18,000	4/28/21	0.3%		-6.7%	2.2%
14	ECL	Ecolab Inc.	Specialty Chemicals	\$64,116	4/27/21	-0.4%	-25 bp	-5.6%	2.7%
15	BMJ	Bristol-Myers Squibb Company	Pharmaceuticals	\$139,442	4/29/21	-0.8%	-131 bp	-4.3%	-0.0%
16	SYK	Stryker Corporation	Health Care Equipment	\$98,945	4/27/21	-0.1%	-107 bp	-2.9%	-0.8%
17	CHTR	Charter Communications, Inc. Class A	Cable & Satellite	\$130,468	4/30/21	0.2%	-129 bp	-2.8%	0.0%
18	CVX	Chevron Corporation	Integrated Oil & Gas	\$198,725	4/30/21	-1.6%	-157 bp	-1.9%	0.0%
19	HOLX	Hologic, Inc.	Health Care Equipment	\$16,796	4/28/21	-0.0%	-122 bp	-1.0%	-9.4%
20	UDR	UDR, Inc.	Residential REITs	\$13,788	4/27/21	0.1%		-0.8%	-0.6%
21	COG	Cabot Oil & Gas Corporation	Oil & Gas Exploration & Prox	\$6,658	4/29/21	-5.2%	-332 bp	-0.8%	-1.6%
22	CTXS	Citrix Systems, Inc.	Application Software	\$15,378	4/29/21	-2.6%	-177 bp	-0.7%	-2.5%
23	EQR	Equity Residential	Residential REITs	\$27,682	4/27/21	0.6%		-0.3%	-0.1%

Rank	Ticker	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Surprise magnitude <sup>(1)</sup>			Relative perf since report
						Sales	EBIT margin	EPS	

Source: FSI Insight, FactSet, Bloomberg.

(1) Compares the actual reported result to the consensus estimate. The date used for estimates is 30 calendar days prior to the company's report date.

Sorted  
by

# #7: EBIT MARGIN BEATS over the last week

Figure: Companies beating margin estimates

Sorted based on magnitude of EBIT margin beat

Surprise magnitude <sup>(1)</sup>										Surprise magnitude <sup>(1)</sup>									
Ticker	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Sales	EBIT margin	EPS	Relative perf since report		Ticker	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Sales	EBIT margin	EPS	Relative perf since report	
1	RCL	Royal Caribbean Group	Hotels Resorts & Cruis	\$22,134	4/29/21	5.0%	17082 bp	3.9%	3.1%	36	ENPH	Enphase Energy, Inc.	Semiconductor Equipm	\$18,896	4/27/21	3.3%	244 bp	24.3%	-18.5%
2	NOC	Northrop Grumman Corporation	Aerospace & Defense	\$57,051	4/29/21	7.8%	2071 bp	20.8%	1.3%	37	TWTR	Twitter, Inc.	Interactive Media & Se	\$44,103	4/29/21	1.0%	244 bp	12.5%	-14.4%
3	HES	Hess Corporation	Oil & Gas Exploration & Production	\$22,980	4/28/21	25.5%	1262 bp	627.1%	-1.8%	38	ALXN	Alexion Pharmaceuticals, Inc.	Biotechnology	\$37,265	4/30/21	3.3%	243 bp	11.2%	0.0%
4	BIO	Bio-Rad Laboratories, Inc. Class A	Life Sciences Tools & Equipment	\$18,806	4/29/21	10.0%	969 bp	74.0%	-0.9%	39	TXT	Textron Inc.	Aerospace & Defense	\$14,578	4/29/21	5.0%	242 bp	44.1%	2.5%
5	FB	Facebook, Inc. Class A	Interactive Media & Social Media	\$923,812	4/28/21	10.9%	968 bp	41.1%	5.9%	40	SWK	Stanley Black & Decker, Inc.	Industrial Machinery	\$33,392	4/28/21	7.1%	240 bp	25.1%	0.2%
6	IPG	Interpublic Group of Companies, Inc.	Advertising	\$12,490	4/28/21	5.1%	682 bp	182.4%	2.0%	41	NOW	ServiceNow, Inc.	Systems Software	\$99,982	4/28/21	1.8%	230 bp	12.9%	-9.1%
7	GOOGL	Alphabet Inc. Class A	Interactive Media & Social Media	\$1,579,422	4/27/21	8.2%	657 bp	68.1%	2.9%	42	RMD	ResMed Inc.	Health Care Equipment	\$27,351	4/30/21	-4.7%	229 bp	1.2%	0.0%
8	AAPL	Apple Inc.	Technology Hardware	\$2,206,964	4/28/21	16.9%	476 bp	42.7%	-1.5%	43	MXIM	Maxim Integrated Products, Inc.	Semiconductors	\$25,226	4/27/21	4.3%	229 bp	10.8%	-2.9%
9	ALGN	Align Technology, Inc.	Health Care Supplies	\$47,128	4/28/21	10.7%	472 bp	24.9%	-2.9%	44	ITW	Illinois Tool Works Inc.	Industrial Machinery	\$72,936	4/30/21	3.5%	229 bp	11.8%	0.0%
10	WST	West Pharmaceutical Services, Inc.	Health Care Supplies	\$24,261	4/29/21	11.0%	441 bp	43.2%	1.9%	45	TMO	Thermo Fisher Scientific Inc.	Life Sciences Tools & Equipment	\$184,808	4/29/21	2.0%	225 bp	8.5%	2.0%
11	YUM	Yum! Brands, Inc.	Restaurants	\$35,689	4/28/21	2.5%	438 bp	24.0%	1.7%	46	LH	Laboratory Corporation of America	Health Care Services	\$25,960	4/29/21	6.3%	224 bp	18.8%	0.3%
12	UPS	United Parcel Service, Inc. Class A	Air Freight & Logistics	\$176,962	4/27/21	10.7%	421 bp	61.3%	5.1%	47	CAT	Caterpillar Inc.	Construction Machinery	\$124,389	4/29/21	9.0%	223 bp	51.8%	1.0%
13	ROK	Rockwell Automation, Inc.	Electrical Components	\$30,675	4/28/21	2.3%	355 bp	12.1%	-0.7%	48	MA	Mastercard Incorporated Class A	Data Processing & Outsourcing	\$378,585	4/29/21	4.3%	217 bp	10.4%	-1.1%
14	GRMN	Garmin Ltd.	Consumer Electronics	\$26,370	4/28/21	16.0%	351 bp	30.9%	-0.1%	49	ROP	Roper Technologies, Inc.	Industrial Conglomerate	\$46,956	4/27/21	1.3%	215 bp	8.6%	0.3%
15	ORLY	O'Reilly Automotive, Inc.	Automotive Retail	\$38,816	4/28/21	10.0%	350 bp	33.8%	4.6%	50	MSFT	Microsoft Corporation	Systems Software	#####	4/27/21	1.8%	200 bp	9.7%	-3.6%
16	NEM	Newmont Corporation	Gold	\$49,997	4/29/21	-15.9%	343 bp	-16.7%	0.9%	51	MHK	Mohawk Industries, Inc.	Home Furnishings	\$14,344	4/29/21	2.4%	193 bp	25.1%	-2.8%
17	DVA	DaVita Inc.	Health Care Services	\$12,748	4/29/21	-8.2%	334 bp	17.5%	2.5%	52	RTX	Raytheon Technologies Corporation	Aerospace & Defense	\$126,116	4/27/21	-0.1%	178 bp	22.6%	0.7%
18	ROL	Rollins, Inc.	Environmental & Facilities Services	\$18,347	4/28/21	3.3%	334 bp	68.0%	2.4%	53	CMS	CMS Energy Corporation	Multi-Utilities	\$18,638	4/29/21	3.7%	177 bp	24.6%	1.4%
19	VRTX	Vertex Pharmaceuticals Incorporated	Biotechnology	\$56,475	4/29/21	3.9%	325 bp	10.0%	3.7%	54	GILD	Gilead Sciences, Inc.	Biotechnology	\$79,756	4/29/21	-4.6%	176 bp	2.1%	0.1%
20	GNRC	Generac Holdings Inc.	Electrical Components	\$20,364	4/29/21	10.8%	316 bp	29.7%	-3.2%	55	TYL	Tyler Technologies, Inc.	Application Software	\$17,298	4/28/21	1.9%	174 bp	7.7%	-3.6%
21	IR	Ingersoll Rand Inc.	Industrial Machinery	\$20,775	4/28/21	4.9%	304 bp	32.4%	-4.8%	56	WDC	Western Digital Corporation	Technology Hardware	\$21,620	4/29/21	4.3%	170 bp	50.7%	0.0%
22	MAS	Masco Corporation	Building Products	\$16,212	4/28/21	8.5%	302 bp	33.8%	-0.1%	57	EBAY	eBay Inc.	Internet & Direct Marketing	\$38,008	4/28/21	1.8%	169 bp	1.2%	-10.4%
23	TFX	Teleflex Incorporated	Health Care Equipment	\$19,744	4/29/21	2.1%	301 bp	18.1%	2.0%	58	FBHS	Fortune Brands Home & Security, Inc.	Building Products	\$14,532	4/29/21	8.6%	163 bp	30.9%	0.8%
24	SHW	Sherwin-Williams Company	Specialty Chemicals	\$73,295	4/27/21	3.3%	288 bp	26.8%	1.8%	59	FTNT	Fortinet, Inc.	Systems Software	\$33,328	4/29/21	4.3%	151 bp	9.8%	5.2%
25	LKQ	LKQ Corp.	Distributors	\$14,126	4/29/21	7.2%	278 bp	49.7%	0.5%	60	MCD	McDonald's Corporation	Restaurants	\$176,139	4/29/21	2.2%	147 bp	7.0%	1.1%
26	HAS	Hasbro, Inc.	Leisure Products	\$13,680	4/27/21	-5.3%	277 bp	49.4%	1.3%	61	NWL	Newell Brands Inc	Housewares & Specialty Products	\$11,467	4/30/21	10.8%	143 bp	123.2%	0.0%
27	CMCS	Comcast Corporation Class A	Cable & Satellite	\$257,969	4/29/21	1.6%	275 bp	30.3%	0.3%	62	BSX	Boston Scientific Corporation	Health Care Equipment	\$61,935	4/28/21	5.2%	137 bp	21.5%	-1.4%
28	DISH	DISH Network Corporation Class A	Cable & Satellite	\$23,620	4/29/21	0.1%	272 bp	20.9%	0.1%	63	MMM	3M Co.	Industrial Conglomerate	\$114,277	4/27/21	4.6%	135 bp	20.5%	1.5%
29	TXN	Texas Instruments Incorporated	Semiconductors	\$166,705	4/27/21	7.5%	271 bp	18.8%	-5.0%	64	BAX	Baxter International Inc.	Health Care Equipment	\$43,340	4/29/21	1.9%	128 bp	17.9%	1.1%
30	QCOM	Qualcomm Inc	Semiconductors	\$156,566	4/28/21	4.4%	263 bp	13.7%	1.7%	65	ETR	Entergy Corporation	Electric Utilities	\$21,975	4/28/21	3.8%	127 bp	26.6%	2.6%
31	CLX	Clorox Company	Household Products	\$22,957	4/30/21	-3.9%	257 bp	9.8%	0.0%	66	JCI	Johnson Controls International plc	Building Products	\$44,902	4/30/21	0.2%	127 bp	7.3%	0.0%
32	SBUX	Starbucks Corporation	Restaurants	\$134,904	4/27/21	-1.4%	252 bp	18.7%	-1.3%	67	URI	United Rentals, Inc.	Trading Companies & Equipment	\$23,157	4/28/21	3.8%	126 bp	14.7%	-1.5%
33	AMD	Advanced Micro Devices, Inc.	Semiconductors	\$99,170	4/27/21	8.5%	246 bp	19.3%	-4.1%	68	NSC	Norfolk Southern Corporation	Railroads	\$69,877	4/28/21	-1.0%	125 bp	2.8%	-1.7%
34	CDNS	Cadence Design Systems, Inc.	Application Software	\$36,667	4/26/21	2.5%	245 bp	10.8%	-8.5%	69	KHC	Kraft Heinz Company	Packaged Foods & Meats	\$50,503	4/29/21	2.3%	125 bp	20.1%	-0.2%
35	AMZN	Amazon.com, Inc.	Internet & Direct Marketing	\$1,747,985	4/29/21	3.9%	245 bp	67.0%	0.6%	70	CARR	Carrier Global Corp.	Building Products	\$37,871	4/29/21	8.1%	122 bp	30.8%	-0.6%

Source: FSI Insight, FactSet, Bloomberg.

(1) Compares the actual reported result to the consensus estimate. The date used for estimates is 30 calendar days prior to the company's report date.

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