

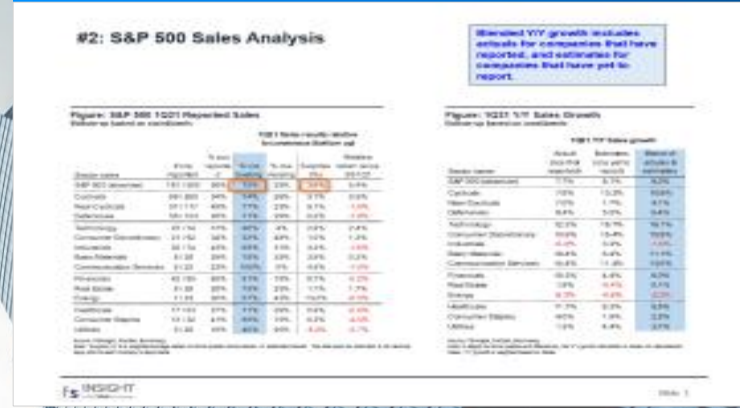
FSInsight Daily Earnings Update

04/28/21

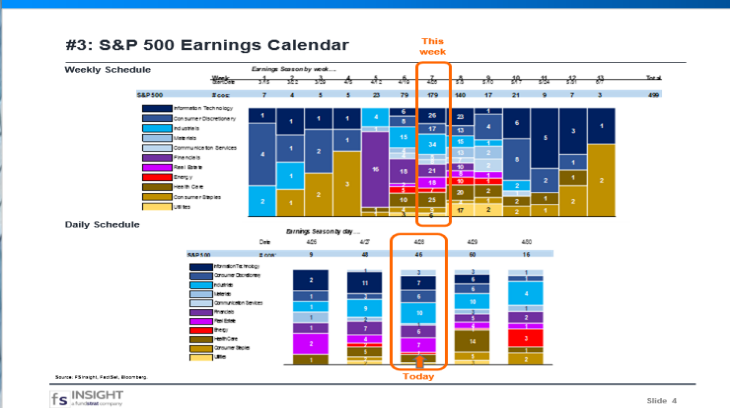
S&P 500 1Q21 Earnings Analysis



S&P 500 1Q21 Sales Analysis



S&P 500 Earnings Calendar



Today's Earnings

#4: Today's earnings

Company	Symbol	Market Cap	EPS	EPS Chg	EPS Est	EPS Est Chg	EPS Est Range	EPS Est Range Chg
Alphabet Inc	GOOGL	280.0B	1.02	+0.01	1.02	+0.01	1.00 - 1.04	+0.01
Amazon.com Inc	AMZN	220.0B	0.42	+0.01	0.42	+0.01	0.40 - 0.44	+0.01
Apple Inc	AAPL	180.0B	0.72	+0.01	0.72	+0.01	0.70 - 0.74	+0.01
Microsoft Corp	MSFT	160.0B	0.92	+0.01	0.92	+0.01	0.90 - 0.94	+0.01
Facebook Inc	FB	120.0B	0.52	+0.01	0.52	+0.01	0.50 - 0.54	+0.01
Twitter Inc	TWTR	10.0B	0.12	+0.01	0.12	+0.01	0.10 - 0.14	+0.01
Netflix Inc	NFLX	10.0B	0.42	+0.01	0.42	+0.01	0.40 - 0.44	+0.01
LinkedIn Corp	LNKD	10.0B	0.12	+0.01	0.12	+0.01	0.10 - 0.14	+0.01
Slack Technologies Inc	WORK	10.0B	0.12	+0.01	0.12	+0.01	0.10 - 0.14	+0.01
Zoom Video Communications Inc	ZM	10.0B	0.12	+0.01	0.12	+0.01	0.10 - 0.14	+0.01
Dropbox Inc	DBX	10.0B	0.12	+0.01	0.12	+0.01	0.10 - 0.14	+0.01
Okta Inc	OKTA	10.0B	0.12	+0.01	0.12	+0.01	0.10 - 0.14	+0.01
Twilio Inc	TWLO	10.0B	0.12	+0.01	0.12	+0.01	0.10 - 0.14	+0.01
SendGrid Inc	SG	10.0B	0.12	+0.01	0.12	+0.01	0.10 - 0.14	+0.01
Mailchimp Inc	MCMP	10.0B	0.12	+0.01	0.12	+0.01	0.10 - 0.14	+0.01
Bluebird Group Inc	BLBD	10.0B	0.12	+0.01	0.12	+0.01	0.10 - 0.14	+0.01
SendGrid Inc	SG	10.0B	0.12	+0.01	0.12	+0.01	0.10 - 0.14	+0.01
Mailchimp Inc	MCMP	10.0B	0.12	+0.01	0.12	+0.01	0.10 - 0.14	+0.01
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SendGrid Inc	SG	10.0B	0.12	+0.01	0.12	+0.01	0.10 - 0.14	+0.01
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Mailchimp Inc	MCMP	10.0B	0.12	+0.01	0.12	+0.01	0.10 - 0.14	+0.01
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Mailchimp Inc	MCMP	10.0B	0.12	+0.01	0.12	+0.01	0.10 - 0.14	+0.01
Bluebird Group Inc</								

#1: S&P 500 Earnings Analysis

1Q21 Street Consensus EPS	
As of 3/31/21	\$39.57
Current	\$42.72
% change	8.0%

Blended Y/Y growth includes actuals for companies that have reported, and estimates for companies that have yet to report.

Figure: S&P 500 1Q21 Reported Earnings

Bottom-up based on constituents

Sector name	# cos reported	% cos reported	1Q21 Earnings results relative to consensus (bottom up)			Relative return since 3/31/21
			% cos beating	% cos missing	Surprise (%)	
S&P 500 (absolute)	181 / 500	36%	82%	18%	23.0%	5.4%
Cyclicals	89 / 260	34%	83%	17%	10.7%	0.9%
Near-Cyclicals	57 / 117	49%	81%	19%	49.3%	-1.0%
Defensives	35 / 123	28%	80%	20%	10.9%	(1.9%)
Technology	23 / 74	31%	96%	4%	12.0%	2.4%
Consumer Discretionary	21 / 62	34%	71%	29%	26.8%	1.3%
Industrials	32 / 74	43%	78%	22%	13.0%	-1.6%
Basic Materials	8 / 28	29%	88%	13%	14.2%	0.2%
Communication Services	5 / 22	23%	100%	0%	4.6%	-1.0%
Financials	42 / 65	65%	83%	17%	52.0%	-0.2%
Real Estate	8 / 29	28%	75%	25%	2.7%	1.7%
Energy	7 / 23	30%	71%	29%	37.3%	-6.5%
Healthcare	17 / 63	27%	82%	18%	11.0%	-0.4%
Consumer Staples	13 / 32	41%	77%	23%	10.4%	-4.5%
Utilities	5 / 28	18%	80%	20%	12.4%	-2.7%

Source: FSInsight, FactSet, Bloomberg.

Note: "Surprise %" is a weighted average based on fiscal quarter actual results vs. estimated results. The date used for estimates is 30 calendar days prior to each company's report date. The earnings results of REITs are based on Funds from Operations (FFO).

Figure: 1Q21 Y/Y Earnings Growth

Bottom-up based on constituents

Sector name	1Q21 Y/Y Earnings growth		
	Actual (cos that reported)	Estimates (cos yet to report)	Blend of actuals & estimates
S&P 500 (absolute)	52.9%	19.3%	34.5%
Cyclicals	22.3%	32.0%	27.5%
Near-Cyclicals	163.2%	1.2%	83.3%
Defensives	19.4%	11.0%	14.4%
Technology	22.4%	30.5%	26.9%
Consumer Discretionary	84.3%	93.1%	90.9%
Industrials	-35.9%	23.1%	-7.9%
Basic Materials	134.2%	22.5%	52.0%
Communication Services	35.1%	5.8%	22.3%
Financials	190.6%	4.3%	116.3%
Real Estate	6.4%	-9.1%	-4.8%
Energy	-22.8%	2.3%	-3.5%
Healthcare	25.7%	20.9%	22.8%
Consumer Staples	9.3%	-1.1%	4.4%
Utilities	18.2%	-10.9%	-4.5%

Source: FSInsight, FactSet, Bloomberg.

Note: to adjust for fiscal quarter-end differences, the Y/Y growth calculation is based on calendarized Net Income. Y/Y growth is weighted based on Net Income. The Y/Y growth of REIT earnings is based on Funds from Operations (FFO).

#2: S&P 500 Sales Analysis

Blended Y/Y growth includes actuals for companies that have reported, and estimates for companies that have yet to report.

Figure: S&P 500 1Q21 Reported Sales

Bottom-up based on constituents

Sector name	# cos reported	% cos reported	1Q21 Sales results relative to consensus (bottom up)		Surprise (%)	Relative return since 3/31/21
			% cos beating	% cos missing		
S&P 500 (absolute)	181 / 500	36%	75%	25%	3.6%	5.4%
Cyclicals	89 / 260	34%	74%	26%	3.1%	0.9%
Near-Cyclicals	57 / 117	49%	77%	23%	9.1%	-1.0%
Defensives	35 / 123	28%	71%	29%	0.2%	-1.9%
Technology	23 / 74	31%	96%	4%	2.9%	2.4%
Consumer Discretionary	21 / 62	34%	52%	48%	1.0%	1.3%
Industrials	32 / 74	43%	69%	31%	3.2%	-1.6%
Basic Materials	8 / 28	29%	75%	25%	3.8%	0.2%
Communication Services	5 / 22	23%	100%	0%	4.5%	-1.0%
Financials	42 / 65	65%	81%	19%	8.7%	-0.2%
Real Estate	8 / 29	28%	75%	25%	1.1%	1.7%
Energy	7 / 23	30%	57%	43%	13.2%	-6.5%
Healthcare	17 / 63	27%	71%	29%	0.9%	-0.4%
Consumer Staples	13 / 32	41%	85%	15%	0.3%	-4.5%
Utilities	5 / 28	18%	40%	60%	-8.3%	-2.7%

Source: FSI Insight, FactSet, Bloomberg.

Note: "Surprise %" is a weighted average based on fiscal quarter actual results vs. estimated results. The date used for estimates is 30 calendar days prior to each company's report date.

Figure: 1Q21 Y/Y Sales Growth

Bottom-up based on constituents

Sector name	1Q21 Y/Y Sales growth		
	Actual (cos that reported)	Estimates (cos yet to report)	Blend of actuals & estimates
S&P 500 (absolute)	7.7%	8.1%	8.0%
Cyclicals	7.6%	13.2%	10.9%
Near-Cyclicals	7.0%	1.7%	4.1%
Defensives	8.4%	5.5%	6.4%
Technology	12.3%	18.7%	16.1%
Consumer Discretionary	13.9%	16.4%	15.9%
Industrials	-5.3%	3.3%	-1.5%
Basic Materials	19.4%	6.4%	11.1%
Communication Services	14.4%	11.4%	13.0%
Financials	10.3%	4.4%	8.0%
Real Estate	1.9%	-0.4%	0.1%
Energy	-8.3%	-0.6%	-2.3%
Healthcare	11.7%	8.3%	9.5%
Consumer Staples	4.0%	1.9%	2.5%
Utilities	1.3%	4.4%	3.7%

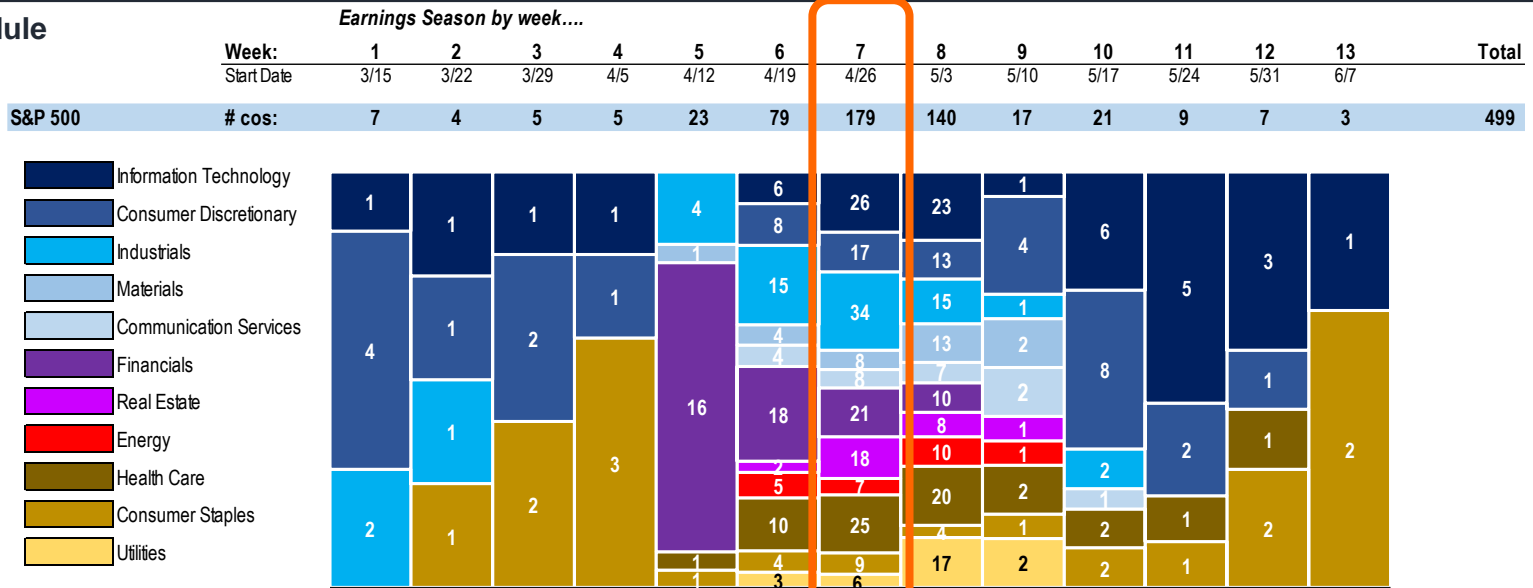
Source: FSI Insight, FactSet, Bloomberg.

Note: to adjust for fiscal quarter-end differences, the Y/Y growth calculation is based on calendarized Sales. Y/Y growth is weighted based on Sales.

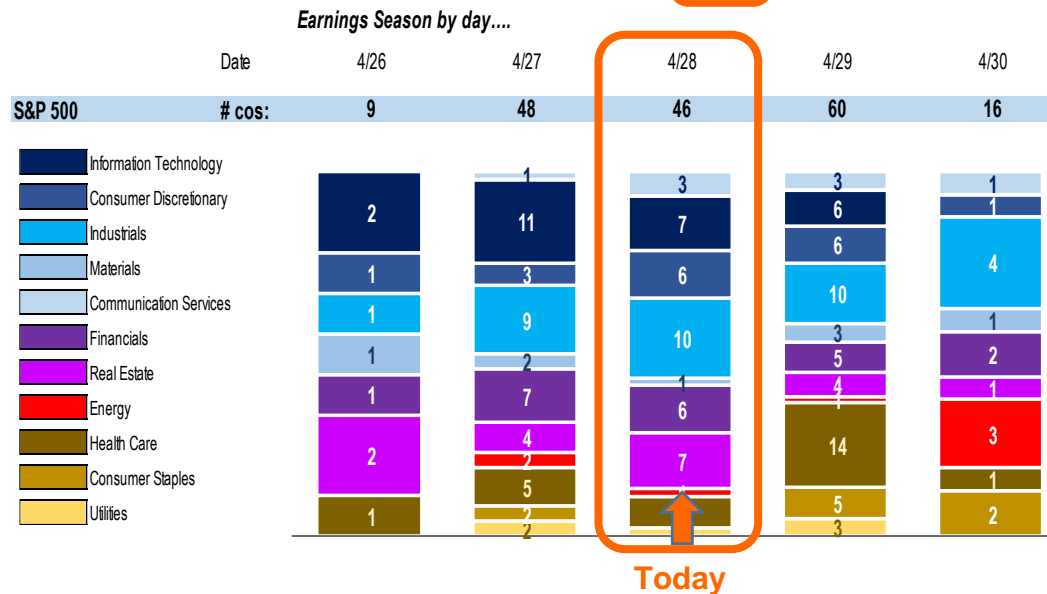
#3: S&P 500 Earnings Calendar

This week

Weekly Schedule



Daily Schedule



Source: FSInsight, FactSet, Bloomberg.

Sorted industry peer surprise

#4: Today's earnings

GICS peer group summary

Earnings

Sales



Earnings Today							# of peers reported	% beating	Avg. surprise	Surprise Range	% beating	Avg. surprise	Surprise Range
Ticker	Name	GICS 3 Industry	Time	Call Number	Sales (Est.)	EPS (Est.)							
1 QCOM	Qualcomm Inc	Semiconductors & Semico	Requesting	Requesting I	\$7,620	\$1.67	9 / 20	100.0%	18.7%	45.8% to 6.1%	100.0%	4.1%	8.5% to 0.4%
2 HUM	Humana Inc	Health Care Providers & Se	Requesting	Requesting I	\$20,487	\$7.08	6 / 15	100.0%	11.6%	26.2% to 1.0%	83.3%	1.4%	2.9% to (2.6%)
3 ROL	Rollins Inc	Commercial Services & Su	Requesting	Requesting I	\$518	\$0.11	2 / 5	100.0%	6.9%	8.8% to 4.9%	100.0%	1.9%	2.2% to 1.5%
4 SWK	Stanley Black & Decker Inc	Machinery	Requesting	Requesting I	\$3,963	\$2.57	6 / 16	100.0%	16.4%	32.5% to 3.4%	83.3%	6.5%	11.9% to (0.7%)
5 IR	Ingersoll Rand Inc	Machinery	Requesting	Requesting I	\$1,307	\$0.35	6 / 16	100.0%	16.4%	32.5% to 3.4%	83.3%	6.5%	11.9% to (0.7%)
6 FB	Facebook Inc	Interactive Media & Service	Requesting	Requesting I	\$23,729	\$2.35	1 / 3	100.0%	68.1%	68.1% to 68.1%	100.0%	8.2%	8.2% to 8.2%
7 F	Ford Motor Co	Automobiles	Requesting	Requesting I	\$36,131	\$0.22	1 / 3	100.0%	33.6%	33.6% to 33.6%	100.0%	3.3%	3.3% to 3.3%
8 APH	Amphenol Corp	Electronic Equipment, Instr	Requesting	Requesting I	\$2,184	\$0.47	2 / 9	100.0%	6.0%	6.4% to 5.5%	100.0%	5.7%	6.6% to 4.9%
9 NOW	Servicenow Inc	Software	Requesting	Requesting I	\$1,336	\$1.35	3 / 15	100.0%	11.0%	12.6% to 9.7%	100.0%	2.7%	3.9% to 1.8%
10 TYL	Tyler Technologies Inc	Software	Requesting	Requesting I	\$289	\$1.32	3 / 15	100.0%	11.0%	12.6% to 9.7%	100.0%	2.7%	3.9% to 1.8%
11 BA	Boeing Co/The	Aerospace & Defense	Requesting	Requesting I	\$15,235	(\$0.97)	2 / 11	100.0%	13.3%	22.6% to 4.0%	0.0%	(0.5%)	(0.1%) to (0.9%)
12 GD	General Dynamics Corp	Aerospace & Defense	Requesting	Requesting I	\$8,886	\$2.30	2 / 11	100.0%	13.3%	22.6% to 4.0%	0.0%	(0.5%)	(0.1%) to (0.9%)
13 TDY	Teledyne Technologies Inc	Aerospace & Defense	Requesting	Requesting I	\$789	\$2.59	2 / 11	100.0%	13.3%	22.6% to 4.0%	0.0%	(0.5%)	(0.1%) to (0.9%)
14 AAPL	Apple Inc	Technology Hardware, Stor	Requesting	Requesting I	\$77,089	\$0.99	1 / 6	100.0%	11.9%	11.9% to 11.9%	100.0%	2.2%	2.2% to 2.2%
15 AVY	Avery Dennison Corp	Containers & Packaging	Requesting	Requesting I	\$1,912	\$2.02	1 / 7	100.0%	19.8%	19.8% to 19.8%	100.0%	5.2%	5.2% to 5.2%
16 MAS	Masco Corp	Building Products	Requesting	Requesting I	\$1,827	\$0.67	1 / 7	100.0%	17.7%	17.7% to 17.7%	100.0%	7.6%	7.6% to 7.6%
17 DISCA	Discovery Inc	Media	Requesting	Requesting I	\$2,774	\$0.64	1 / 9	100.0%	18.2%	18.2% to 18.2%	100.0%	4.8%	4.8% to 4.8%
18 IPG	Interpublic Group Of Cos Inc/T	Media	Requesting	Requesting I	\$1,938	\$0.15	1 / 9	100.0%	18.2%	18.2% to 18.2%	100.0%	4.8%	4.8% to 4.8%
19 CME	Cme Group Inc	Capital Markets	Requesting	Requesting I	\$1,263	\$1.76	12 / 20	83.3%	24.4%	141.0% to (6.9%)	100.0%	10.2%	62.4% to 0.4%
20 MCO	Moody'S Corp	Capital Markets	Requesting	Requesting I	\$1,433	\$2.82	12 / 20	83.3%	24.4%	141.0% to (6.9%)	100.0%	10.2%	62.4% to 0.4%
21 RJF	Raymond James Financial Inc	Capital Markets	Requesting	Requesting I	\$2,293	\$2.11	12 / 20	83.3%	24.4%	141.0% to (6.9%)	100.0%	10.2%	62.4% to 0.4%
22 ADP	Automatic Data Processing Inc	It Services	Requesting	Requesting I	\$4,084	\$1.79	6 / 19	83.3%	4.7%	8.6% to (0.9%)	83.3%	1.3%	3.1% to (0.3%)
23 YUM	Yum! Brands Inc	Hotels, Restaurants & Leis	Requesting	Requesting I	\$1,454	\$0.87	5 / 18	80.0%	12.8%	38.3% to (12.5%)	40.0%	(19.0%)	8.1% to (88.7%)
24 MGM	Mgm Resorts International	Hotels, Restaurants & Leis	Requesting	Requesting I	\$1,588	(\$0.85)	5 / 18	80.0%	12.8%	38.3% to (12.5%)	40.0%	(19.0%)	8.1% to (88.7%)
25 BSX	Boston Scientific Corp	Health Care Equipment & Se	Requesting	Requesting I	\$2,617	\$0.31	5 / 22	80.0%	19.1%	48.8% to (2.9%)	60.0%	6.0%	16.2% to (2.7%)
26 ALGN	Align Technology Inc	Health Care Equipment & Se	Requesting	Requesting I	\$818	\$2.02	5 / 22	80.0%	19.1%	48.8% to (2.9%)	60.0%	6.0%	16.2% to (2.7%)
27 HOLX	Hologic Inc	Health Care Equipment & Se	Requesting	Requesting I	\$1,539	\$2.62	5 / 22	80.0%	19.1%	48.8% to (2.9%)	60.0%	6.0%	16.2% to (2.7%)
28 EQIX	Equinix Inc	Equity Real Estate Investm	Requesting	Requesting I	\$1,596		8 / 28	75.0%	2.0%	5.2% to (0.8%)	75.0%	1.0%	4.1% to (1.0%)
29 PSA	Public Storage	Equity Real Estate Investm	Requesting	Requesting I	\$760		8 / 28	75.0%	2.0%	5.2% to (0.8%)	75.0%	1.0%	4.1% to (1.0%)
30 WELL	Welltower Inc	Equity Real Estate Investm	Requesting	Requesting I	\$1,063		8 / 28	75.0%	2.0%	5.2% to (0.8%)	75.0%	1.0%	4.1% to (1.0%)
31 AVB	Avalonbay Communities Inc	Equity Real Estate Investm	Requesting	Requesting I	\$549		8 / 28	75.0%	2.0%	5.2% to (0.8%)	75.0%	1.0%	4.1% to (1.0%)
32 EXR	Extra Space Storage Inc	Equity Real Estate Investm	Requesting	Requesting I	\$361		8 / 28	75.0%	2.0%	5.2% to (0.8%)	75.0%	1.0%	4.1% to (1.0%)
33 MAA	Mid-America Apartment Commun	Equity Real Estate Investm	Requesting	Requesting I	\$424		8 / 28	75.0%	2.0%	5.2% to (0.8%)	75.0%	1.0%	4.1% to (1.0%)
34 DRE	Duke Realty Corp	Equity Real Estate Investm	Requesting	Requesting I	\$252		8 / 28	75.0%	2.0%	5.2% to (0.8%)	75.0%	1.0%	4.1% to (1.0%)
35 ETR	Energy Corp	Electric Utilities	Requesting	Requesting I	\$2,484	\$1.17	4 / 15	75.0%	4.1%	15.4% to (2.8%)	25.0%	(9.9%)	0.1% to (24.0%)

#5: SALES BEATS over the last week

Sorted
by

Figure: Companies beating top-line estimates

Sorted based on magnitude of sales beat

Surprise magnitude ⁽¹⁾										Surprise magnitude ⁽¹⁾									
Ticker	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Sales	EBIT margin	EPS	Relative perf since report	Ticker	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Sales	EBIT margin	EPS	Relative perf since report		
1	KMI	Kinder Morgan Inc Class P	Oil & Gas Storage & T	\$38,497	4/21/21	73.0%	423 bp	150.7%	1.5%	36	KEY	KeyCorp	Regional Banks	\$20,862	4/20/21	4.8%		33.3%	6.9%
2	POOL	Pool Corporation	Distributors	\$16,933	4/22/21	28.7%	467 bp	102.1%	1.5%	37	EW	Edwards Lifesciences Corporation	Health Care Equipment	\$59,809	4/20/21	4.7%	246 bp	13.8%	6.0%
3	SIVB	SVB Financial Group	Regional Banks	\$31,085	4/22/21	26.3%		74.1%	9.7%	38	MMM	3M Company	Industrial Conglomerate	\$112,668	4/27/21	4.6%	-95 bp	20.5%	0.0%
4	ILMN	Illumina, Inc.	Life Sciences Tools & S	\$60,371	4/27/21	18.4%	-578 bp	53.5%	0.0%	39	FCX	Freeport-McMoRan, Inc.	Copper	\$56,665	4/22/21	4.6%	75 bp	2.1%	10.1%
5	ADM	Archer-Daniels-Midland Company	Agricultural Products	\$34,527	4/27/21	17.1%	-27 bp	36.9%	0.0%	40	INTC	Intel Corporation	Semiconductors	\$234,083	4/22/21	4.5%	279 bp	21.6%	-8.6%
6	ISRG	Intuitive Surgical, Inc.	Health Care Equipment	\$101,999	4/20/21	16.2%	705 bp	32.4%	4.9%	41	MXIM	Maxim Integrated Products, Inc.	Semiconductors	\$25,979	4/27/21	4.3%	-123 bp	10.8%	0.0%
7	VLO	Valero Energy Corporation	Oil & Gas Refining & M	\$29,357	4/22/21	14.6%	-161 bp	-145.2%	3.6%	42	BXP	Boston Properties, Inc.	Office REITs	\$18,607	4/27/21	4.1%	0.0%	0.1%	0.0%
8	TSCO	Tractor Supply Company	Specialty Stores	\$22,136	4/22/21	14.6%	212 bp	63.4%	0.0%	43	GPC	Genuine Parts Company	Distributors	\$17,793	4/22/21	3.7%	131 bp	31.2%	1.9%
9	WHR	Whirlpool Corporation	Household Appliances	\$14,990	4/21/21	13.1%	253 bp	45.4%	1.7%	44	NTRS	Northern Trust Corporation	Asset Management & C	\$23,116	4/20/21	3.7%		14.8%	2.3%
10	HBAN	Huntington Bancshares Incorporated	Regional Banks	\$15,540	4/22/21	12.2%		54.6%	3.9%	45	AMP	Ameriprise Financial, Inc.	Asset Management & C	\$29,911	4/26/21	3.7%		16.6%	3.7%
11	DHR	DanaHER Corporation	Health Care Equipment	\$184,040	4/22/21	12.0%	833 bp	48.8%	0.8%	46	RHI	Robert Half International Inc.	Human Resource & Er	\$10,043	4/21/21	3.7%	143 bp	22.4%	7.5%
12	PNR	Pentair plc	Industrial Machinery	\$10,650	4/22/21	11.9%	278 bp	32.5%	-1.4%	47	LRCX	Lam Research Corporation	Semiconductor Equipm	\$92,159	4/21/21	3.6%	108 bp	13.5%	0.2%
13	CHRW	C.H. Robinson Worldwide, Inc.	Air Freight & Logistics	\$12,667	4/27/21	11.1%	-42 bp	29.5%	0.0%	48	DTE	DTE Energy Company	Multi-Utilities	\$26,395	4/27/21	3.5%	-113 bp	19.3%	0.0%
14	UPS	United Parcel Service, Inc. Class A	Air Freight & Logistics	\$168,516	4/27/21	10.7%	117 bp	61.3%	0.0%	49	RF	Regions Financial Corporation	Regional Banks	\$20,395	4/23/21	3.5%		36.8%	2.8%
15	NDAQ	Nasdaq, Inc.	Financial Exchanges & S	\$26,499	4/21/21	9.5%		21.7%	0.6%	50	HAL	Halliburton Company	Oil & Gas Equipment & S	\$17,168	4/21/21	3.4%	24 bp	13.5%	0.8%
16	EFX	Equifax Inc.	Research & Consulting	\$28,520	4/21/21	8.7%	308 bp	30.4%	21.3%	51	IVZ	Invesco Ltd.	Asset Management & C	\$12,205	4/27/21	3.3%		16.0%	0.0%
17	SNA	Snap-on Incorporated	Industrial Machinery	\$12,963	4/22/21	8.5%	88 bp	15.5%	-1.5%	52	TSLA	Tesla Inc	Automobile Manufacture	\$676,448	4/26/21	3.3%	-191 bp	33.6%	-4.5%
18	AMD	Advanced Micro Devices, Inc.	Semiconductors	\$103,497	4/27/21	8.5%	-145 bp	19.3%	0.0%	53	ENPH	Enphase Energy, Inc.	Semiconductor Equipm	\$23,200	4/27/21	3.3%	-66 bp	24.3%	0.0%
19	OTIS	Otis Worldwide Corporation	Industrial Machinery	\$33,953	4/26/21	8.3%	31 bp	15.3%	3.6%	54	MDLZ	Mondelez International, Inc. Class A	Packaged Foods & Me	\$82,507	4/27/21	3.3%	-56 bp	10.7%	0.0%
20	CB	Chubb Limited	Property & Casualty Ins	\$74,988	4/27/21	8.2%			-11.5%	55	SHW	Sherwin-Williams Company	Specialty Chemicals	\$72,123	4/27/21	3.3%	-34 bp	26.8%	0.0%
21	GOOGL	Alphabet Inc. Class A	Interactive Media & Se	\$1,537,481	4/27/21	8.2%	-153 bp	68.1%	0.0%	56	V	Visa Inc. Class A	Data Processing & Out	\$491,380	4/27/21	3.1%	-206 bp	8.6%	0.0%
22	DOV	Dover Corporation	Industrial Machinery	\$21,293	4/20/21	8.0%	215 bp	25.0%	0.9%	57	SLB	Schlumberger NV	Oil & Gas Equipment & S	\$36,607	4/23/21	3.0%	23 bp	13.9%	1.7%
23	DOW	Dow, Inc.	Commodity Chemicals	\$46,799	4/22/21	7.7%	155 bp	29.1%	1.6%	58	T	AT&T Inc.	Integrated Telecommuni	\$219,650	4/22/21	3.0%	201 bp	10.6%	-3.1%
24	IQV	IQVIA Holdings Inc	Life Sciences Tools & S	\$44,927	4/22/21	7.7%	89 bp	17.8%	2.5%	59	PM	Philip Morris International Inc.	Tobacco	\$147,295	4/20/21	3.0%	303 bp	11.9%	-0.7%
25	ALLE	Allegion PLC	Building Products	\$12,385	4/22/21	7.6%	105 bp	17.7%	0.3%	60	HCA	HCA Healthcare Inc	Health Care Facilities	\$67,037	4/22/21	2.9%	207 bp	26.2%	-2.5%
26	TXN	Texas Instruments Incorporated	Semiconductors	\$175,565	4/27/21	7.5%	-280 bp	18.8%	0.0%	61	TER	Teradyne, Inc.	Semiconductor Equipm	\$21,837	4/27/21	2.7%	-50 bp	6.1%	0.0%
27	TEL	TE Connectivity Ltd.	Electronic Manufacturin	\$44,630	4/21/21	6.6%	-53 bp	6.4%	0.9%	62	IEX	IDEX Corporation	Industrial Machinery	\$17,165	4/27/21	2.7%	50 bp	6.4%	0.0%
28	MMC	Marsh & McLennan Companies, Inc.	Insurance Brokers	\$67,359	4/27/21	6.1%		16.2%	0.0%	63	CDNS	Cadence Design Systems, Inc.	Application Software	\$37,047	4/26/21	2.5%	245 bp	10.8%	-7.9%
29	CE	Celanese Corporation	Specialty Chemicals	\$17,872	4/22/21	5.6%	468 bp	18.8%	0.3%	64	GL	Globe Life Inc.	Life & Health Insurance	\$10,616	4/21/21	2.5%		-7.1%	-2.9%
30	HIG	Hartford Financial Services Group	Multi-line Insurance	\$24,832	4/22/21	5.4%			-54.5%	65	DGX	Quest Diagnostics Incorporated	Health Care Services	\$17,283	4/22/21	2.4%	-29 bp	1.0%	-2.3%
31	PKG	Packaging Corporation of America	Paper Packaging	\$13,752	4/26/21	5.2%	10 bp	19.8%	1.2%	66	UHS	Universal Health Services, Inc. Class A	Health Care Facilities	\$12,421	4/26/21	2.3%	7 bp	5.5%	0.1%
32	DHI	D.R. Horton, Inc.	Homebuilding	\$36,257	4/22/21	4.9%	187 bp	16.7%	4.7%	67	WM	Waste Management, Inc.	Environmental & Facilit	\$57,001	4/27/21	2.2%	-22 bp	4.9%	0.0%
33	GLW	Corning Inc	Electronic Components	\$34,235	4/27/21	4.9%	-74 bp	5.5%	0.0%	68	FITB	Fifth Third Bancorp	Regional Banks	\$27,930	4/20/21	2.2%		43.0%	6.5%
34	HON	Honeywell International Inc.	Industrial Conglomerate	\$154,837	4/23/21	4.8%	-1 bp	7.3%	-0.9%	69	STX	Seagate Technology PLC	Technology Hardware	\$21,817	4/22/21	2.2%	95 bp	11.9%	10.8%
35	OMC	Omnicom Group Inc	Advertising	\$17,475	4/20/21	4.8%	119 bp	18.2%	1.8%	70	ODFL	Old Dominion Freight Line, Inc.	Trucking	\$29,961	4/22/21	2.0%	123 bp	7.3%	1.8%

Source: FSInsight, FactSet, Bloomberg.

(1) Compares the actual reported result to the consensus estimate. The date used for estimates is 30 calendar days prior to the company's report date.

Sorted by #5a: SALES MISSES over the last week

Figure: Companies missing top-line estimates

Sorted based on magnitude of sales miss

Ticker	SEDOL	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Surprise magnitude ⁽¹⁾			Relative perf since report	Surprise magnitude ⁽¹⁾	Sub-industry group name	Mkt cap (\$M)	Report date	Surprise magnitude ⁽¹⁾			Relative perf since report
						Sales	EBIT margin	EPS						Sales	EBIT margin	EPS	
1	NEE	2328915	NextEra Energy, Inc.	Electric Utilities	\$151,581	4/21/21	-24.0%	-1616 bp	15.4%	-1.2%							
2	LVS	B02T2J7	Las Vegas Sands Corp.	Casinos & Gaming	\$46,390	4/21/21	-13.1%	38 bp	7.9%	-0.4%							
3	FE	2100920	FirstEnergy Corp.	Electric Utilities	\$20,054	4/22/21	-7.9%	-497 bp	2.1%	0.2%							
4	EIX	2829515	Edison International	Electric Utilities	\$22,191	4/27/21	-7.6%	156 bp	1.6%	0.0%							
5	AMGN	2023607	Amgen Inc.	Biotechnology	\$146,904	4/27/21	-6.3%	332 bp	-8.7%	0.0%							
6	NVR	2637785	NVR, Inc.	Homebuilding	\$18,121	4/21/21	-5.9%	-58 bp	-3.9%	3.4%							
7	PHM	2708841	PulteGroup, Inc.	Homebuilding	\$15,112	4/27/21	-5.7%	78 bp	-7.2%	0.0%							
8	KMB	2491839	Kimberly-Clark Corporation	Household Products	\$43,681	4/23/21	-5.3%	-111 bp	-7.9%	-2.2%							
9	HAS	2414580	Hasbro, Inc.	Leisure Products	\$13,529	4/27/21	-5.3%	116 bp	49.4%	0.0%							
10	SYF	BP96PS6	Synchrony Financial	Consumer Finance	\$23,686	4/27/21	-4.9%		39.2%	0.0%							
11	LLY	2516152	Eli Lilly and Company	Pharmaceuticals	\$174,635	4/27/21	-4.1%	-668 bp	-14.6%	0.0%							
12	GE	2380498	General Electric Company	Industrial Conglomerate	\$118,505	4/27/21	-3.5%	4 bp	103.1%	0.0%							
13	ABT	2002305	Abbott Laboratories	Health Care Equipment	\$215,595	4/20/21	-2.7%	157 bp	3.5%	0.2%							
14	AAL	BCV7KT2	American Airlines Group, Inc.	Airlines	\$13,956	4/22/21	-2.7%	-1866 bp	-9.8%	7.2%							
15	NOV	BN2RYW9	NOV Inc.	Oil & Gas Equipment &	\$5,305	4/27/21	-2.6%	-113 bp	-46.1%	0.0%							
16	ANTM	BSPHGL4	Anthem, Inc.	Managed Health Care	\$92,271	4/21/21	-2.6%	97 bp	9.0%	-2.4%							
17	NUE	2651086	Nucor Corporation	Steel	\$24,101	4/22/21	-2.5%	61 bp	1.1%	4.8%							
18	UNP	2914734	Union Pacific Corporation	Railroads	\$149,953	4/22/21	-1.8%	-179 bp	-6.7%	2.3%							
19	AXP	2026082	American Express Company	Consumer Finance	\$120,802	4/23/21	-1.7%		79.3%	4.0%							
20	SBUX	2842255	Starbucks Corporation	Restaurants	\$136,743	4/27/21	-1.4%	252 bp	18.7%	0.0%							
21	OKE	2130109	ONEOK, Inc.	Oil & Gas Storage & Ti	\$22,669	4/27/21	-1.3%	80 bp	15.3%	0.0%							
22	PBCT	B1W41J2	People's United Financial, Inc.	Regional Banks	\$7,786	4/22/21	-1.3%		8.4%	4.0%							
23	CMA	2212870	Comerica Incorporated	Regional Banks	\$10,044	4/20/21	-1.1%		81.5%	5.3%							
24	CCI	BTGQCX1	Crown Castle International Corp	Specialized REITs	\$79,842	4/21/21	-1.0%		5.2%	0.7%							
25	LMT	2522096	Lockheed Martin Corporation	Aerospace & Defense	\$103,731	4/20/21	-0.9%	-12 bp	4.0%	-4.9%							
26	ARE	2009210	Alexandria Real Estate Equities, In	Office REITs	\$26,257	4/26/21	-0.8%		3.8%	-0.8%							
27	PCAR	2665861	PACCAR Inc	Construction Machinery	\$31,686	4/27/21	-0.7%	12 bp	3.4%	0.0%							
28	TRV	2769503	Travelers Companies, Inc.	Property & Casualty In	\$39,033	4/20/21	-0.6%		-8.7%	-1.6%							
29	ECL	2304227	Ecolab Inc.	Specialty Chemicals	\$62,482	4/27/21	-0.4%	-29 bp	-5.6%	0.0%							
30	FISV	2342034	Fiserv, Inc.	Data Processing & Out	\$81,100	4/27/21	-0.3%	-36 bp	3.2%	0.0%							
31	DFS	B1YLC43	Discover Financial Services	Consumer Finance	\$33,012	4/21/21	-0.2%		92.9%	9.2%							
32	CSX	2160753	CSX Corporation	Railroads	\$77,194	4/20/21	-0.1%	-244 bp	-6.8%	2.3%							
33	RTX	BM5M5Y3	Raytheon Technologies Corporation	Aerospace & Defense	\$125,542	4/27/21	-0.1%	43 bp	22.6%	0.0%							
34	BKR	BDHLTQ5	Baker Hughes Company Class A	Oil & Gas Equipment &	\$15,415	4/21/21	-0.1%	52 bp	8.5%	1.6%							
35	SYK	2853688	Stryker Corporation	Health Care Equipment	\$99,737	4/27/21	-0.1%	6 bp	-2.9%	0.0%							

Source: FSInsight, FactSet, Bloomberg.

(1) Compares the actual reported result to the consensus estimate. The date used for estimates is 30 calendar days prior to the company's report date.

Sorted
by

#6: EPS BEATS over the last week

Figure: Companies beating bottom-line estimates

Sorted based on magnitude of EPS beat

1	Ticker	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Surprise magnitude ⁽¹⁾				Relative perf since report	2	Ticker	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Surprise magnitude ⁽¹⁾			
						Sales	EBIT margin	EPS	Relative perf since report								Sales	EBIT margin	EPS	Relative perf since report
1	KMI	Kinder Morgan Inc Class P	Oil & Gas Storage & Transporta	\$38,497	4/21/21	73.0%	423 bp	150.7%	1.5%	36	RTX	Raytheon Technologies Corporation	Aerospace & Defense	\$125,542	4/27/21	-0.1%	43 bp	22.6%	0.0%	
2	GE	General Electric Company	Industrial Conglomerates	\$118,505	4/27/21	-3.5%	4 bp	103.1%	0.0%	37	RHI	Robert Half International Inc.	Human Resource & En	\$10,043	4/21/21	3.7%	143 bp	22.4%	7.5%	
3	POOL	Pool Corporation	Distributors	\$16,933	4/22/21	28.7%	467 bp	102.1%	1.5%	38	NDAQ	Nasdaq, Inc.	Financial Exchanges &	\$26,499	4/21/21	9.5%		21.7%	0.6%	
4	DFS	Discover Financial Services	Consumer Finance	\$33,012	4/21/21	-0.2%		92.9%	9.2%	39	INTC	Intel Corporation	Semiconductors	\$234,083	4/22/21	4.5%	279 bp	21.6%	-8.6%	
5	COF	Capital One Financial Corporation	Consumer Finance	\$63,449	4/27/21	1.0%		89.4%	0.0%	40	MMM	3M Company	Industrial Conglomerate	\$112,668	4/27/21	4.6%	-95 bp	20.5%	0.0%	
6	CMA	Comerica Incorporated	Regional Banks	\$10,044	4/20/21	-1.1%		81.5%	5.3%	41	PKG	Packaging Corporation of America	Paper Packaging	\$13,752	4/26/21	5.2%	10 bp	19.8%	1.2%	
7	AXP	American Express Company	Consumer Finance	\$120,802	4/23/21	-1.7%		79.3%	4.0%	42	DTE	DTE Energy Company	Multi-Utilities	\$26,395	4/27/21	3.5%	-113 bp	19.3%	0.0%	
8	SIVB	SVB Financial Group	Regional Banks	\$31,085	4/22/21	26.3%		74.1%	9.7%	43	AMD	Advanced Micro Devices, Inc.	Semiconductors	\$103,497	4/27/21	8.5%	-145 bp	19.3%	0.0%	
9	GOOGL	Alphabet Inc. Class A	Interactive Media & Services	\$1,537,481	4/27/21	8.2%	-153 bp	68.1%	0.0%	44	JNPR	Juniper Networks, Inc.	Communications Equip	\$8,269	4/27/21	1.7%	-5 bp	18.9%	0.0%	
10	TSCO	Tractor Supply Company	Specialty Stores	\$22,136	4/22/21	14.6%	212 bp	63.4%	0.0%	45	TXN	Texas Instruments Incorporated	Semiconductors	\$175,565	4/27/21	7.5%	-280 bp	18.8%	0.0%	
11	UPS	United Parcel Service, Inc. Class A	Air Freight & Logistics	\$168,516	4/27/21	10.7%	117 bp	61.3%	0.0%	46	CE	Celanese Corporation	Specialty Chemicals	\$17,872	4/22/21	5.6%	468 bp	18.8%	0.3%	
12	HBAN	Huntington Bancshares Incorporated	Regional Banks	\$15,540	4/22/21	12.2%		54.6%	3.9%	47	SBUX	Starbucks Corporation	Restaurants	\$136,743	4/27/21	-1.4%	252 bp	18.7%	0.0%	
13	ILMN	Illumina, Inc.	Life Sciences Tools & Services	\$60,371	4/27/21	18.4%	-578 bp	53.5%	0.0%	48	OMC	Omnicom Group Inc	Advertising	\$17,475	4/20/21	4.8%	119 bp	18.2%	1.8%	
14	HAS	Hasbro, Inc.	Leisure Products	\$13,529	4/27/21	-5.3%	116 bp	49.4%	0.0%	49	IQV	IQVIA Holdings Inc	Life Sciences Tools & S	\$44,927	4/22/21	7.7%	89 bp	17.8%	2.5%	
15	DHR	Danaher Corporation	Health Care Equipment	\$184,040	4/22/21	12.0%	833 bp	48.8%	0.8%	50	ALLE	Allegion PLC	Building Products	\$12,385	4/22/21	7.6%	105 bp	17.7%	0.3%	
16	NXPI	NXP Semiconductors NV	Semiconductors	\$56,087	4/26/21	0.4%	74 bp	45.8%	-0.8%	51	DHI	D.R. Horton, Inc.	Homebuilding	\$36,257	4/22/21	4.9%	187 bp	16.7%	4.7%	
17	WHR	Whirlpool Corporation	Household Appliances	\$14,990	4/21/21	13.1%	253 bp	45.4%	1.7%	52	AMP	Ameriprise Financial, Inc.	Asset Management & C	\$29,911	4/26/21	3.7%		16.6%	3.7%	
18	FITB	Fifth Third Bancorp	Regional Banks	\$27,930	4/20/21	2.2%		43.0%	6.5%	53	MMC	Marsh & McLennan Companies, Ir	Insurance Brokers	\$67,359	4/27/21	6.1%		16.2%	0.0%	
19	SYF	Synchrony Financial	Consumer Finance	\$23,686	4/27/21	-4.9%		39.2%	0.0%	54	IVZ	Invesco Ltd.	Asset Management & C	\$12,205	4/27/21	3.3%		16.0%	0.0%	
20	ADM	Archer-Daniels-Midland Company	Agricultural Products	\$34,527	4/27/21	17.1%	-27 bp	36.9%	0.0%	55	SNA	Snap-on Incorporated	Industrial Machinery	\$12,963	4/22/21	8.5%	88 bp	15.5%	-1.5%	
21	RF	Regions Financial Corporation	Regional Banks	\$20,395	4/23/21	3.5%		36.8%	2.8%	56	PFG	Principal Financial Group, Inc.	Life & Health Insurance	\$17,137	4/27/21	0.5%		15.5%	0.0%	
22	TSLA	Tesla Inc	Automobile Manufacturers	\$676,448	4/26/21	3.3%	-191 bp	33.6%	-4.5%	57	NEE	NextEra Energy, Inc.	Electric Utilities	\$151,581	4/21/21	-24.0%	-1616 bp	15.4%	-1.2%	
23	KEY	KeyCorp	Regional Banks	\$20,862	4/20/21	4.8%		33.3%	6.9%	58	OKE	ONEOK, Inc.	Oil & Gas Storage & Tr	\$22,669	4/27/21	-1.3%	80 bp	15.3%	0.0%	
24	PNR	Pentair plc	Industrial Machinery	\$10,650	4/22/21	11.9%	278 bp	32.5%	-1.4%	59	OTIS	Otis Worldwide Corporation	Industrial Machinery	\$33,953	4/26/21	8.3%	31 bp	15.3%	3.6%	
25	ISRG	Intuitive Surgical, Inc.	Health Care Equipment	\$101,999	4/20/21	16.2%	705 bp	32.4%	4.9%	60	NTRS	Northern Trust Corporation	Asset Management & C	\$23,116	4/20/21	3.7%		14.8%	2.3%	
26	GPC	Genuine Parts Company	Distributors	\$17,793	4/22/21	3.7%	131 bp	31.2%	1.9%	61	SLB	Schlumberger NV	Oil & Gas Equipment &	\$36,607	4/23/21	3.0%	23 bp	13.9%	1.7%	
27	EFX	Equifax Inc.	Research & Consulting Service	\$28,520	4/21/21	8.7%	308 bp	30.4%	21.3%	62	EW	Edwards Lifesciences Corporation	Health Care Equipment	\$59,809	4/20/21	4.7%	246 bp	13.8%	6.0%	
28	CHRW	C.H. Robinson Worldwide, Inc.	Air Freight & Logistics	\$12,667	4/27/21	11.1%	-42 bp	29.5%	0.0%	63	LRCX	Lam Research Corporation	Semiconductor Equipm	\$92,159	4/21/21	3.6%	108 bp	13.5%	0.2%	
29	DOW	Dow, Inc.	Commodity Chemicals	\$46,799	4/22/21	7.7%	155 bp	29.1%	1.6%	64	HAL	Halliburton Company	Oil & Gas Equipment &	\$17,168	4/21/21	3.4%	24 bp	13.5%	0.8%	
30	WRB	W. R. Berkley Corporation	Property & Casualty Insurance	\$14,290	4/20/21	0.7%		28.2%	-1.4%	65	PM	Philip Morris International Inc.	Tobacco	\$147,295	4/20/21	3.0%	303 bp	11.9%	-0.7%	
31	NFLX	Netflix, Inc.	Movies & Entertainment	\$224,162	4/20/21	0.6%	244 bp	27.2%	-9.3%	66	STX	Seagate Technology PLC	Technology Hardware &	\$21,817	4/22/21	2.2%	95 bp	11.9%	10.8%	
32	SHW	Sherwin-Williams Company	Specialty Chemicals	\$72,123	4/27/21	3.3%	-34 bp	26.8%	0.0%	67	CMG	Chipotle Mexican Grill, Inc.	Restaurants	\$41,396	4/21/21	0.2%	50 bp	11.7%	-2.9%	
33	HCA	HCA Healthcare Inc	Health Care Facilities	\$67,037	4/22/21	2.9%	207 bp	26.2%	-2.5%	68	JNJ	Johnson & Johnson	Pharmaceuticals	\$429,606	4/20/21	1.5%	251 bp	11.4%	-3.2%	
34	DOV	Dover Corporation	Industrial Machinery	\$21,293	4/20/21	8.0%	215 bp	25.0%	0.9%	69	MXIM	Maxim Integrated Products, Inc.	Semiconductors	\$25,979	4/27/21	4.3%	-123 bp	10.8%	0.0%	
35	ENPH	Enphase Energy, Inc.	Semiconductor Equipment	\$23,200	4/27/21	3.3%	-66 bp	24.3%	0.0%	70	CDNS	Cadence Design Systems, Inc.	Application Software	\$37,047	4/26/21	2.5%	245 bp	10.8%	-7.9%	

Source: FSI Insight, FactSet, Bloomberg.

(1) Compares the actual reported result to the consensus estimate. The date used for estimates is 30 calendar days prior to the company's report date.

Sorted
by

#6a: EPS MISSES over the last week

Figure: Companies missing bottom-line estimates

Sorted based on magnitude of EPS beat

1	Ticker	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Surprise magnitude ⁽¹⁾			Relative perf since report
						Sales	EBIT margin	EPS	
2	VLO	Valero Energy Corporation	Oil & Gas Refining & Marketi	\$29,357	4/22/21	14.6%	-161 bp	-145.2%	3.6%
3	HIG	Hartford Financial Services Group, Inc.	Multi-line Insurance	\$24,832	4/22/21	5.4%		-54.5%	3.0%
4	NOV	NOV Inc.	Oil & Gas Equipment & Serv	\$5,305	4/27/21		-2.6%	-113 bp	-46.1%
5	LLY	Eli Lilly and Company	Pharmaceuticals	\$174,635	4/27/21		-4.1%	-668 bp	-14.6%
6	CB	Chubb Limited	Property & Casualty Insuran	\$74,988	4/27/21	8.2%		-11.5%	0.0%
7	AAL	American Airlines Group, Inc.	Airlines	\$13,956	4/22/21		-2.7%	-1866 bp	-9.8%
8	TRV	Travelers Companies, Inc.	Property & Casualty Insuran	\$39,033	4/20/21		-0.6%	-8.7%	-1.6%
9	AMGN	Amgen Inc.	Biotechnology	\$146,904	4/27/21	-6.3%	332 bp	-8.7%	0.0%
10	KMB	Kimberly-Clark Corporation	Household Products	\$43,681	4/23/21		-5.3%	-111 bp	-7.9%
11	PHM	PulteGroup, Inc.	Homebuilding	\$15,112	4/27/21		-5.7%	78 bp	-7.2%
12	GL	Globe Life Inc.	Life & Health Insurance	\$10,616	4/21/21	2.5%		-7.1%	-2.9%
13	CSX	CSX Corporation	Railroads	\$77,194	4/20/21		-0.1%	-244 bp	-6.8%
14	UNP	Union Pacific Corporation	Railroads	\$149,953	4/22/21		-1.8%	-179 bp	-6.7%
15	ECL	Ecolab Inc.	Specialty Chemicals	\$62,482	4/27/21		-0.4%	-29 bp	-5.6%
16	NVR	NVR, Inc.	Homebuilding	\$18,121	4/21/21		-5.9%	-58 bp	-3.9%
17	SYK	Stryker Corporation	Health Care Equipment	\$99,737	4/27/21		-0.1%	6 bp	-2.9%
18	AEP	American Electric Power Company, Inc.	Electric Utilities	\$43,578	4/22/21	0.1%		-421 bp	-2.8%
19	MKTX	MarketAxess Holdings Inc.	Financial Exchanges & Data	\$18,833	4/22/21	0.4%		-2.3%	-2.7%
20	VRSN	VeriSign, Inc.	Internet Services & Infrastruc	\$24,782	4/22/21	0.5%	11 bp	-0.9%	2.4%
21	UDR	UDR, Inc.	Residential REITs	\$13,891	4/27/21	0.1%		-0.8%	0.0%
22	EQR	Equity Residential	Residential REITs	\$27,738	4/27/21	0.6%		-0.3%	0.0%

1	Ticker	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Surprise magnitude ⁽¹⁾			Relative perf since report
						Sales	EBIT margin	EPS	
2	VLO	Valero Energy Corporation	Oil & Gas Refining & Marketi	\$29,357	4/22/21	14.6%	-161 bp	-145.2%	3.6%

Source: FSI Insight, FactSet, Bloomberg.

(1) Compares the actual reported result to the consensus estimate. The date used for estimates is 30 calendar days prior to the company's report date.

Sorted
by

#7: EBIT MARGIN BEATS over the last week

Figure: Companies beating margin estimates

Sorted based on magnitude of EBIT margin beat Surprise magnitude ⁽¹⁾

Rank	Ticker	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Surprise magnitude ⁽¹⁾			Relative perf since report	Rank	Ticker	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Surprise magnitude ⁽¹⁾			Relative perf since report
						Sales	EBIT margin	EPS								Sales	EBIT margin	EPS	
1	DHR	Danaher Corporation	Health Care Equipment	\$184,040	4/22/21	12.0%	833 bp	48.8%	0.8%	36	IQV	IQVIA Holdings Inc	Life Sciences Tools & E	\$44,927	4/22/21	7.7%	89 bp	17.8%	2.5%
2	ISRG	Intuitive Surgical, Inc.	Health Care Equipment	\$101,999	4/20/21	16.2%	705 bp	32.4%	4.9%	37	SNA	Snap-on Incorporated	Industrial Machinery	\$12,963	4/22/21	8.5%	88 bp	15.5%	-1.5%
3	CE	Celanese Corporation	Specialty Chemicals	\$17,872	4/22/21	5.6%	468 bp	18.8%	0.3%	38	OKE	ONEOK, Inc.	Oil & Gas Storage & Ti	\$22,669	4/27/21	-1.3%	80 bp	15.3%	0.0%
4	POOL	Pool Corporation	Distributors	\$16,933	4/22/21	28.7%	467 bp	102.1%	1.5%	39	PHM	PulteGroup, Inc.	Homebuilding	\$15,112	4/27/21	-5.7%	78 bp	-7.2%	0.0%
5	KMI	Kinder Morgan Inc Class P	Oil & Gas Storage & Ti	\$38,497	4/21/21	73.0%	423 bp	150.7%	1.5%	40	FCX	Freeport-McMoRan, Inc.	Copper	\$56,665	4/22/21	4.6%	75 bp	2.1%	10.1%
6	AMGN	Amgen Inc.	Biotechnology	\$146,904	4/27/21	-6.3%	332 bp	-8.7%	0.0%	41	NXPI	NXP Semiconductors NV	Semiconductors	\$56,087	4/26/21	0.4%	74 bp	45.8%	-0.8%
7	EFX	Equifax Inc.	Research & Consulting	\$28,520	4/21/21	8.7%	308 bp	30.4%	21.3%	42	NUE	Nucor Corporation	Steel	\$24,101	4/22/21	-2.5%	61 bp	1.1%	4.8%
8	PM	Philip Morris International Inc.	Tobacco	\$147,295	4/20/21	3.0%	303 bp	11.9%	-0.7%	43	BKR	Baker Hughes Company Class A	Oil & Gas Equipment &	\$15,415	4/21/21	-0.1%	52 bp	8.5%	1.6%
9	INTC	Intel Corporation	Semiconductors	\$234,083	4/22/21	4.5%	279 bp	21.6%	-8.6%	44	IEX	IDEX Corporation	Industrial Machinery	\$17,165	4/27/21	2.7%	50 bp	6.4%	0.0%
10	PNR	Pentair plc	Industrial Machinery	\$10,650	4/22/21	11.9%	278 bp	32.5%	-1.4%	45	CMG	Chipotle Mexican Grill, Inc.	Restaurants	\$41,396	4/21/21	0.2%	50 bp	11.7%	-2.9%
11	BIIB	Biogen Inc.	Biotechnology	\$40,257	4/22/21	1.0%	269 bp	5.0%	2.0%	46	CNC	Centene Corporation	Managed Health Care	\$35,657	4/27/21	1.5%	44 bp	6.7%	0.0%
12	WHR	Whirlpool Corporation	Household Appliances	\$14,990	4/21/21	13.1%	253 bp	45.4%	1.7%	47	RTX	Raytheon Technologies Corporation	Aerospace & Defense	\$125,542	4/27/21	-0.1%	43 bp	22.6%	0.0%
13	SBUX	Starbucks Corporation	Restaurants	\$136,743	4/27/21	-1.4%	252 bp	18.7%	0.0%	48	LVS	Las Vegas Sands Corp.	Casinos & Gaming	\$46,390	4/21/21	-13.1%	38 bp	7.9%	-0.4%
14	JNJ	Johnson & Johnson	Pharmaceuticals	\$429,606	4/20/21	1.5%	251 bp	11.4%	-3.2%	49	OTIS	Otis Worldwide Corporation	Industrial Machinery	\$33,953	4/26/21	8.3%	31 bp	15.3%	3.6%
15	EW	Edwards Lifesciences Corporation	Health Care Equipment	\$59,809	4/20/21	4.7%	246 bp	13.8%	6.0%	50	HAL	Halliburton Company	Oil & Gas Equipment &	\$17,168	4/21/21	3.4%	24 bp	13.5%	0.8%
16	CDNS	Cadence Design Systems, Inc.	Application Software	\$37,047	4/26/21	2.5%	245 bp	10.8%	-7.9%	51	SLB	Schlumberger NV	Oil & Gas Equipment &	\$36,607	4/23/21	3.0%	23 bp	13.9%	1.7%
17	NFLX	Netflix, Inc.	Movies & Entertainment	\$224,162	4/20/21	0.6%	244 bp	27.2%	-9.3%	52	ROP	Roper Technologies, Inc.	Industrial Conglomerate	\$46,789	4/27/21	1.3%	19 bp	8.6%	0.0%
18	DOV	Dover Corporation	Industrial Machinery	\$21,293	4/20/21	8.0%	215 bp	25.0%	0.9%	53	PCAR	PACCAR Inc	Construction Machinery	\$31,686	4/27/21	-0.7%	12 bp	3.4%	0.0%
19	TSCO	Tractor Supply Company	Specialty Stores	\$22,136	4/22/21	14.6%	212 bp	63.4%	0.0%	54	VRSN	VeriSign, Inc.	Internet Services & Infr	\$24,782	4/22/21	0.5%	11 bp	-0.9%	2.4%
20	HCA	HCA Healthcare Inc	Health Care Facilities	\$67,037	4/22/21	2.9%	207 bp	26.2%	-2.5%	55	PKG	Packaging Corporation of America	Paper Packaging	\$13,752	4/26/21	5.2%	10 bp	19.8%	1.2%
21	T	AT&T Inc.	Integrated Telecommuni	\$219,650	4/22/21	3.0%	201 bp	10.6%	-3.1%	56	UHS	Universal Health Services, Inc. CI	Health Care Facilities	\$12,421	4/26/21	2.3%	7 bp	5.5%	0.1%
22	DHI	D.R. Horton, Inc.	Homebuilding	\$36,257	4/22/21	4.9%	187 bp	16.7%	4.7%	57	SYK	Stryker Corporation	Health Care Equipment	\$99,737	4/27/21	-0.1%	6 bp	-2.9%	0.0%
23	ABT	Abbott Laboratories	Health Care Equipment	\$215,595	4/20/21	-2.7%	157 bp	3.5%	0.2%	58	GE	General Electric Company	Industrial Conglomerate	\$118,505	4/27/21	-3.5%	4 bp	103.1%	0.0%
24	EIX	Edison International	Electric Utilities	\$22,191	4/27/21	-7.6%	156 bp	1.6%	0.0%										
25	DOW	Dow, Inc.	Commodity Chemicals	\$46,799	4/22/21	7.7%	155 bp	29.1%	1.6%										
26	RHI	Robert Half International Inc.	Human Resource & Er	\$10,043	4/21/21	3.7%	143 bp	22.4%	7.5%										
27	GPC	Genuine Parts Company	Distributors	\$17,793	4/22/21	3.7%	131 bp	31.2%	1.9%										
28	ODFL	Old Dominion Freight Line, Inc.	Trucking	\$29,961	4/22/21	2.0%	123 bp	7.3%	1.8%										
29	OMC	Omnicom Group Inc	Advertising	\$17,475	4/20/21	4.8%	119 bp	18.2%	1.8%										
30	UPS	United Parcel Service, Inc. Class A	Air Freight & Logistics	\$168,516	4/27/21	10.7%	117 bp	61.3%	0.0%										
31	HAS	Hasbro, Inc.	Leisure Products	\$13,529	4/27/21	-5.3%	116 bp	49.4%	0.0%										
32	LRCX	Lam Research Corporation	Semiconductor Equipm	\$92,159	4/21/21	3.6%	108 bp	13.5%	0.2%										
33	ALLE	Allegion PLC	Building Products	\$12,385	4/22/21	7.6%	105 bp	17.7%	0.3%										
34	ANTM	Anthem, Inc.	Managed Health Care	\$92,271	4/21/21	-2.6%	97 bp	9.0%	-2.4%										
35	STX	Seagate Technology PLC	Technology Hardware	\$21,817	4/22/21	2.2%	95 bp	11.9%	10.8%										

Source: FSI Insight, FactSet, Bloomberg.

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