

## FSInsight Granny Shots Portfolio Strategy

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Below we've highlighted stocks that we recommend across at least two of our investment strategies for 2021. These companies could benefit from multiple themes and secular tailwinds – clear picks in our view for the first half of 2021.

The tickers are **GOOG, AMZN, EBAY, GRMN, TSLA, BF/B, MNST, MO, PG, PM, PSX, AXP, BIIB, GILD, REGN, AAPL, CSCO, MSFT, MU, MXIM, NVDA, PYPL, QCOM, QRVO, SWKS, XLNX, D, EIX**

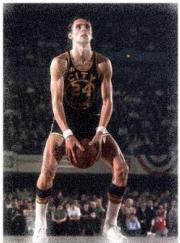
### Tactical (6M-12M)

	# stocks
Style tilt	24
Seasonality	21
PMI Recovery	26

### Thematic (3Y-5Y)

	# stocks
Millennials	28
Automation/ AI	49
Asset intensity	26

## Granny Shots



# overlaps "layups"	Tickers
4	<b>PM</b>
3	<b>MNST, AAPL, GOOG MSFT</b>
2	<b>BIIB, MO, GILD REGN, PG, EIX MU, QRVO, MXIM SWKS, AMZN, D NVDA, QCOM, EBAY PSX, TSLA, GRMN PYPL, AXP, BF/B CSCO, XLNX</b>

**Rick Barry** career free throw percentage was eye-popping 90%, incredible considering Shaquille O'Neal's only 52%.

His secret? The unorthodox style of underhanded throws, which is considered "not macho" enough for most players.

Source: Fundstrat

Ticker	Company	Mkt Cap (\$M)	YTD perf (relative to S&P 500)	P/E ( <sup>'21E</sup> )	Value / Growth Titl	Seasonality	PMI/Recovery	Millennials	AI / Automation	Asset Intensity	Strategy Count
1	PM	Philip Morris International In	\$144,801	0.8%	15.6x	•	•	•	•	•	4
2	MNST	Monster Beverage Corp	\$51,847	(5.3%)	36.5x	•	•	•	•	•	3
3	AAPL	Apple Inc	\$2,252,291	(10.3%)	30.2x	•	•	•	•	•	3
4	GOOG	Alphabet Inc	\$1,439,154	19.7%	33.0x	•	•	•	•	•	3
5	MSFT	Microsoft Corp	\$1,966,557	5.8%	35.2x	•	•	•	•	•	3
6	BIIB	Biogen Inc	\$40,696	(1.0%)	14.7x	•	•	•	•	•	2
7	MO	Altria Group Inc	\$96,888	16.2%	11.4x	•	•	•	•	•	2
8	GILD	Gilead Sciences Inc	\$84,029	3.3%	9.3x	•	•	•	•	•	2
9	REGN	Regeneron Pharmaceuticals Inc	\$52,915	(7.4%)	10.5x	•	•	•	•	•	2
10	PG	Procter & Gamble Co/The	\$337,975	(12.8%)	24.1x	•	•	•	•	•	2
11	EIX	Edison International	\$23,276	(13.8%)	13.6x	•	•	•	•	•	2
12	D	Dominion Energy Inc	\$66,189	(6.5%)	20.2x	•	•	•	•	•	2
13	MU	Micron Technology Inc	\$101,668	9.2%	16.4x	•	•	•	•	•	2
14	QRVO	Qorvo Inc	\$21,777	4.2%	18.6x	•	•	•	•	•	2
15	SWKS	Skyworks Solutions Inc	\$31,327	12.7%	18.7x	•	•	•	•	•	2
16	AMZN	Amazon.Com Inc	\$1,711,838	(7.1%)	71.0x	•	•	•	•	•	2
17	MXIM	Maxim Integrated Products Inc	\$25,499	(4.1%)	32.4x	•	•	•	•	•	2
18	NVDA	Nvidia Corp	\$396,147	10.5%	47.1x	•	•	•	•	•	2
19	QCOM	Qualcomm Inc	\$157,007	(20.7%)	19.0x	•	•	•	•	•	2
20	EBAY	Ebay Inc	\$44,181	17.8%	15.9x	•	•	•	•	•	2
21	PSX	Phillips 66	\$34,456	1.1%	34.6x	•	•	•	•	•	2
22	TSLA	Tesla Inc	\$710,080	(6.6%)	179.9x	•	•	•	•	•	2
23	GRMN	Garmin Ltd	\$26,935	6.1%	26.0x	•	•	•	•	•	2
24	PYPL	Paypal Holdings Inc	\$316,898	3.8%	59.2x	•	•	•	•	•	2
25	AXP	American Express Co	\$120,505	12.6%	22.5x	•	•	•	•	•	2
26	BF/B	Brown-Forman Corp	\$34,704	(17.9%)	39.2x	•	•	•	•	•	2
27	CSCO	Cisco Systems Inc/Delaware	\$222,910	6.6%	16.4x	•	•	•	•	•	2
28	XLNX	Xilinx Inc	\$31,615	(20.7%)	38.4x	•	•	•	•	•	2
		<b>Average (relative to S&amp;P 500)</b>	<b>\$376,577</b>	<b>(0.1%)</b>	<b>32.5x</b>						
		<b>Median (relative to S&amp;P 500)</b>	<b>\$90,459</b>	<b>0.9%</b>	<b>23.3x</b>						

Source: Fundstrat, Bloomberg, FactSet

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