

FSInsight Trifecta Epicenter Stock Lists

Publication Date: 4/8/2021, Pricing as of 4/8/2021

THIS MESSAGE IS BEING SENT SOLELY TO CLIENTS OF FS INSIGHT

108 Trifecta Epicenter Stock Ideas

Consumer Discretionary: AAP, AN, AZO, F, GM, HOG, BBY, GRMN, GPC, LEG, TPX, PHM, NWL, MAT, PII, RL, MGM, HLT, MAR, NCLH, RCL, WH, TNL, SIX, FL, GPS, KSS, LB, VFC

Financials: WFTC, ASB, FNB, PB, TFC, WBS, PACW, NYCB, MTG, EVR, IBKR, VIRT, BK, STT, BHF

Industrials: AGCO, OC, ACM, WAB, GNRC, CSL, GE, GGG, IEX, PNR, CFX, DOV, MIDD, SNA, XYL, FLS, EAF, ITT, ALK, DAL, JBLU, LUV, MIC, KEX, JBHT, R, UBER, UHAL, MAN

Energy: XOM, HP, BKR, HAL, NOV, SLB, COP, EOG, FANG, HES, MRO, MUR, PXD, XEC, HFC, MPC, PSX

Materials: EXP, CF, NEU, NUE, RS, SON, IP

Real Estate: ARE, BXP, HIW, JBGS, ESS, UDR, KIM, NNN, O, WRI, PSA

	Ticker	Company name	Sub-industry name	Current Price	Market Cap (\$mm)	DQM Quintile 1	Brian Rauscher	Technical
Consumer Discretionary								
Automobiles & Components								
Apr Rebalance	AAP	Advance Auto Parts Inc	Automotive Retail	\$180.50	\$11,810	OW	OW	OW
	AN	Autonation Inc	Automotive Retail	\$91.64	\$7,553	OW	OW	OW
Apr Rebalance	AZO	Autozone Inc	Automotive Retail	\$1,417.15	\$31,229	OW	OW	OW
	F	Ford Motor Co	Automobile Manufacturers	\$12.51	\$49,930	OW	OW	
	GM	General Motors Co	Automobile Manufacturers	\$60.09	\$86,584	OW	OW	
Apr Rebalance	HOG	Harley-Davidson Inc	Motorcycle Manufacturers	\$40.59	\$6,223	OW	OW	OW
Consumer Durables								
Apr Rebalance	BBY	Best Buy Co Inc	Computer & Electronics Retail	\$119.62	\$29,910	OW	OW	OW
	GRMN	Garmin Ltd	Consumer Electronics	\$135.63	\$25,983	OW	OW	OW
Apr Rebalance	GPC	Genuine Parts Co	Distributors	\$115.72	\$16,711	OW	OW	OW
	LEG	Leggett & Platt Inc	Home Furnishings	\$46.50	\$6,192	OW	OW	OW
	TPX	Tempur Sealy International Inc	Home Furnishings	\$37.49	\$7,564	OW	OW	
Apr Rebalance	PHM	Pultegroup Inc	Homebuilding	\$53.15	\$14,057	OW	OW	OW
	NWL	Newell Brands Inc	Housewares & Specialties	\$26.85	\$11,420	OW	OW	OW
	MAT	Mattel Inc	Leisure Products	\$19.99	\$6,960	OW	OW	
	PII	Polaris Inc	Leisure Products	\$137.78	\$8,484	OW	OW	OW
	RL	Ralph Lauren Corp	Apparel, Accessories & Luxury	\$123.58	\$9,036		OW	OW
Hotels, Resorts, Cruise Lines, Restaurants & Theme Parks								
	MGM	Mgm Resorts International	Casinos & Gaming	\$42.14	\$20,859		OW	OW
	HLT	Hilton Worldwide Holdings Inc	Hotels, Resorts & Cruise Lines	\$124.75	\$34,632		OW	OW
	MAR	Marriott International Inc/Md	Hotels, Resorts & Cruise Lines	\$149.44	\$48,653		OW	OW
	NCLH	Norwegian Cruise Line Holding	Hotels, Resorts & Cruise Lines	\$30.62	\$11,326		OW	OW
	RCL	Royal Caribbean Cruises Ltd	Hotels, Resorts & Cruise Lines	\$89.79	\$22,857		OW	OW
	WH	Wyndham Hotels & Resorts Inc	Hotels, Resorts & Cruise Lines	\$72.23	\$6,744		OW	OW
	TNL	Travel + Leisure Co	Hotels, Resorts & Cruise Lines	\$64.44	\$5,554		OW	OW
	SIX	Six Flags Entertainment Corp	Leisure Facilities	\$47.41	\$4,046		OW	OW
Retailing								
	FL	Foot Locker Inc	Apparel Retail	\$56.86	\$5,872	OW	OW	OW
	GPS	Gap Inc/The	Apparel Retail	\$31.41	\$11,774		OW	OW
	KSS	Kohl's Corp	Department Stores	\$61.30	\$9,660	OW	OW	
	LB	L Brands Inc	Apparel Retail	\$65.20	\$18,184	OW	OW	
	VFC	Vf Corp	Apparel, Accessories & Luxury	\$83.11	\$32,555		OW	OW

Source: Fundstrat, Bloomberg

	Ticker	Company name	Sub-industry name	Current Price	Market Cap (\$mm)	DQM Quintile 1	Brian Rauscher	Technical
	Financials							
	Banks							
	WTFC	Wintrust Financial Corp	Regional Banks	\$76.06	\$4,337	OW	OW	
	ASB	Associated Banc-Corp	Regional Banks	\$21.43	\$3,282	OW	OW	
	FNB	Fnb Corp/Pa	Regional Banks	\$12.78	\$4,096	OW	OW	
	PB	Prosperity Bancshares Inc	Regional Banks	\$74.78	\$6,949	OW	OW	
	TFC	Truist Financial Corp	Regional Banks	\$59.25	\$79,659	OW	OW	
	WBS	Webster Financial Corp	Regional Banks	\$55.94	\$5,059	OW	OW	
	PACW	Pacwest Bancorp	Regional Banks	\$39.44	\$4,611	OW	OW	
	NYCB	New York Community Bancorp	Thrifts & Mortgage Finance	\$12.48	\$5,804	OW	OW	
	MTG	Mgic Investment Corp	Thrifts & Mortgage Finance	\$14.13	\$4,787		OW	OW
	Diversified Financials							
	EVR	Evercore Inc	Investment Banking & Brokerage	\$135.06	\$5,676	OW	OW	OW
	IBKR	Interactive Brokers Group Inc	Investment Banking & Brokerage	\$73.63	\$31,624	OW	OW	
	VIRT	Virtu Financial Inc	Investment Banking & Brokerage	\$31.08	\$5,980	OW	OW	OW
	BK	Bank Of New York Mellon Corp	Asset Management & Custody Ban	\$48.00	\$42,094	OW	OW	OW
	STT	State Street Corp	Asset Management & Custody Ban	\$84.41	\$29,418		OW	OW
	Insurance							
	BHF	Brighthouse Financial Inc	Life & Health Insurance	\$46.04	\$4,023	OW		OW
	Real Estate							
	Reits							
Apr Rebalance	ARE	Alexandria Real Estate Equitie	Office Reits	\$169.27	\$23,138	OW	OW	OW
	BXP	Boston Properties Inc	Office Reits	\$103.87	\$16,211	OW	OW	
	HIW	Highwoods Properties Inc	Office Reits	\$43.00	\$4,474	OW	OW	OW
	JBGS	Jbg Smith Properties	Office Reits	\$32.17	\$4,229	OW	OW	
Apr Rebalance	ESS	Essex Property Trust Inc	Residential Reits	\$281.58	\$18,301	OW	OW	OW
	UDR	Udr Inc	Residential Reits	\$43.97	\$13,359	OW	OW	
	KIM	Kimco Realty Corp	Retail Reits	\$19.42	\$8,417	OW	OW	
	NNN	National Retail Properties Inc	Retail Reits	\$45.38	\$7,968	OW	OW	
Apr Rebalance	O	Realty Income Corp	Retail Reits	\$65.41	\$24,431	OW	OW	OW
	WRI	Weingarten Realty Investors	Retail Reits	\$27.04	\$3,451	OW	OW	
Apr Rebalance	PSA	Public Storage	Specialized Reits	\$256.76	\$44,879	OW	OW	OW

Source: Fundstrat, Bloomberg

Ticker	Company name	Sub-industry name	Current Price	Market Cap (\$mm)	DQM Quintile 1	Brian Rauscher	Technical
Industrials							
Capital Goods							
AGCO	Agco Corp	Agricultural & Farm Machinery	\$145.40	\$10,948	OW	OW	
OC	Owens Corning	Building Products	\$94.67	\$9,933		OW	OW
ACM	Aecom	Construction & Engineering	\$65.78	\$9,716	OW	OW	
WAB	Westinghouse Air Brake Techn	Construction Machinery & Heavy	\$77.64	\$14,701	OW	OW	OW
GNRC	Generac Holdings Inc	Electrical Components & Equipm	\$331.91	\$20,864	OW	OW	
CSL	Carlisle Cos Inc	Industrial Conglomerates	\$169.77	\$9,025		OW	OW
GE	General Electric Co	Industrial Conglomerates	\$13.45	\$118,154	OW	OW	
GGG	Graco Inc	Industrial Machinery	\$72.80	\$12,296	OW	OW	OW
IEX	Idex Corp	Industrial Machinery	\$215.32	\$16,347		OW	OW
PNR	Pentair Plc	Industrial Machinery	\$60.81	\$10,105		OW	OW
CFX	Colfax Corp	Industrial Machinery	\$43.28	\$5,854	OW	OW	
DOV	Dover Corp	Industrial Machinery	\$138.52	\$19,927		OW	OW
MIDD	Middleby Corp/The	Industrial Machinery	\$160.25	\$8,916		OW	OW
SNA	Snap-On Inc	Industrial Machinery	\$234.36	\$12,758		OW	OW
XYL	Xylem Inc/Ny	Industrial Machinery	\$105.73	\$19,032		OW	OW
FLS	Flowserve Corp	Industrial Machinery	\$39.79	\$5,184	OW	OW	OW
EAF	Graftech International Ltd	Electrical Components & Equipm	\$11.97	\$3,199	OW	OW	
ITT	Itt Inc	Industrial Machinery	\$91.15	\$7,844	OW	OW	OW
Transportation							
ALK	Alaska Air Group Inc	Airlines	\$72.69	\$9,042	OW	OW	
DAL	Delta Air Lines Inc	Airlines	\$49.81	\$31,786		OW	OW
JBLU	Jetblue Airways Corp	Airlines	\$21.09	\$6,678		OW	OW
LUV	Southwest Airlines Co	Airlines	\$63.46	\$37,484		OW	OW
MIC	Macquarie Infrastructure Corp	Airport Services	\$31.95	\$2,796		OW	OW
KEX	Kirby Corp	Marine	\$61.44	\$3,692	OW	OW	
JBHT	Jb Hunt Transport Services Inc	Trucking	\$167.61	\$17,717	OW	OW	OW
R	Ryder System Inc	Trucking	\$77.28	\$4,160	OW	OW	OW
UBER	Uber Technologies Inc	Trucking	\$57.83	\$107,616	OW	OW	OW
UHAL	Amerco	Trucking	\$618.26	\$12,123	OW	OW	
Commercial & Professional Services							
MAN	Manpowergroup Inc	Human Resource & Employment Se	\$103.96	\$5,712	OW	OW	OW

Source: Fundstrat, Bloomberg

Ticker	Company name	Sub-industry name	Current Price	Market Cap (\$mm)	DQM Quintile 1	Brian Rauscher	Technical
Energy							
Energy							
XOM	Exxon Mobil Corp	Integrated Oil & Gas	\$56.00	\$237,077		OW	OW
HP	Helmerich & Payne Inc	Oil & Gas Drilling	\$26.90	\$2,901	OW	OW	
BKR	Baker Hughes Co	Oil & Gas Equipment & Services	\$20.71	\$21,558		OW	OW
HAL	Halliburton Co	Oil & Gas Equipment & Services	\$21.35	\$18,972		OW	OW
NOV	Nov Inc	Oil & Gas Equipment & Services	\$13.39	\$5,198		OW	OW
SLB	Schlumberger Nv	Oil & Gas Equipment & Services	\$27.06	\$37,837		OW	OW
COP	Conocophillips	Oil & Gas Exploration & Produc	\$51.24	\$69,284		OW	OW
EOG	Eog Resources Inc	Oil & Gas Exploration & Produc	\$72.19	\$42,133		OW	OW
FANG	Diamondback Energy Inc	Oil & Gas Exploration & Produc	\$75.20	\$13,598	OW	OW	
HES	Hess Corp	Oil & Gas Exploration & Produc	\$73.43	\$22,542		OW	OW
MRO	Marathon Oil Corp	Oil & Gas Exploration & Produc	\$10.90	\$8,601		OW	OW
MUR	Murphy Oil Corp	Oil & Gas Exploration & Produc	\$16.65	\$2,569	OW	OW	
PXD	Pioneer Natural Resources Co	Oil & Gas Exploration & Produc	\$149.49	\$32,377		OW	OW
XEC	Cimarex Energy Co	Oil & Gas Exploration & Produc	\$62.55	\$6,432	OW	OW	
HFC	Hollyfrontier Corp	Oil & Gas Refining & Marketing	\$35.85	\$5,823	OW	OW	
MPC	Marathon Petroleum Corp	Oil & Gas Refining & Marketing	\$53.36	\$34,752	OW	OW	
PSX	Phillips 66	Oil & Gas Refining & Marketing	\$78.42	\$34,337	OW	OW	
Basic Materials							
Materials							
EXP	Eagle Materials Inc	Construction Materials	\$137.60	\$5,779	OW	OW	
CF	Cf Industries Holdings Inc	Fertilizers & Agricultural Che	\$45.52	\$9,762	OW	OW	
NEU	Newmarket Corp	Specialty Chemicals	\$383.13	\$4,187	OW	OW	
NUE	Nucor Corp	Steel	\$79.60	\$23,751		OW	OW
RS	Reliance Steel & Aluminum Co	Steel	\$154.28	\$9,829	OW	OW	OW
SON	Sonoco Products Co	Paper Packaging	\$63.78	\$6,416		OW	OW
IP	International Paper Co	Paper Packaging	\$54.62	\$21,457		OW	OW

Source: Fundstrat, Bloomberg

Disclosures

This research is for the clients of FS Insight only. For additional information, please contact your sales representative or FS Insight at <http://www.fsinsight.com/>.

Conflicts of Interest

This research contains the views, opinions and recommendations of FS Insight. At the time of publication of this report, FS Insight does not know of, or have reason to know of any material conflicts of interest.

General Disclosures

FS Insight is an independent research company and is not a registered investment advisor and is not acting as a broker dealer under any federal or state securities laws.

FS Insight is a member of IRC Securities' Research Prime Services Platform. IRC Securities is a FINRA registered broker-dealer that is focused on supporting the independent research industry. Certain personnel of FS Insight (i.e. Research Analysts) are registered representatives of IRC Securities, a FINRA member firm registered as a broker-dealer with the Securities and Exchange Commission and certain state securities regulators. As registered representatives and independent contractors of IRC Securities, such personnel may receive commissions paid to or shared with IRC Securities for transactions placed by FS Insight clients directly with IRC Securities or with securities firms that may share commissions with IRC Securities in accordance with applicable SEC and FINRA requirements. IRC Securities does not distribute the research of FS Insight, which is available to select institutional clients that have engaged FS Insight.

As registered representatives of IRC Securities our analysts must follow IRC Securities' Written Supervisory Procedures. Notable compliance policies include (1) prohibition of insider trading or the facilitation thereof, (2) maintaining client confidentiality, (3) archival of electronic communications, and (4) appropriate use of electronic communications, amongst other compliance related policies.

This research is for the clients of FS Insight only. Additional information is available upon request. Information has been obtained from sources believed to be reliable, but FS Insight does not warrant its completeness or accuracy except with respect to any disclosures relative to FS Insight and the analyst's involvement (if any) with any of the subject companies of the research. All pricing is as of the market close for the securities discussed, unless otherwise stated. Opinions and estimates constitute our judgment as of the date of this material and are subject to change without notice. Past performance is not indicative of future results. This material is not intended as an offer or solicitation for the purchase or sale of any financial instrument. The opinions and recommendations herein do not take into account individual client circumstances, risk tolerance, objectives, or needs and are not intended as recommendations of particular securities, financial instruments or strategies. The recipient of this report must make its own independent decision regarding any securities or financial instruments mentioned herein. Except in circumstances where FS Insight expressly agrees otherwise in writing, FS Insight is not acting as a municipal advisor and the opinions or views contained herein are not intended to be, and do not constitute, advice, including within the meaning of Section 15B of the Securities Exchange Act of 1934. All research reports are disseminated and available to all clients simultaneously through electronic publication to our internal client **website, fsinsight.com**. Not all research content is redistributed to our clients or made available to third-party aggregators or the media. Please **contact your sales representative** if you would like to receive any of our research publications.

Copyright 2021 FS Insight LLC. All rights reserved. No part of this material may be reprinted, sold or redistributed without the prior written consent of FS Insight LLC.