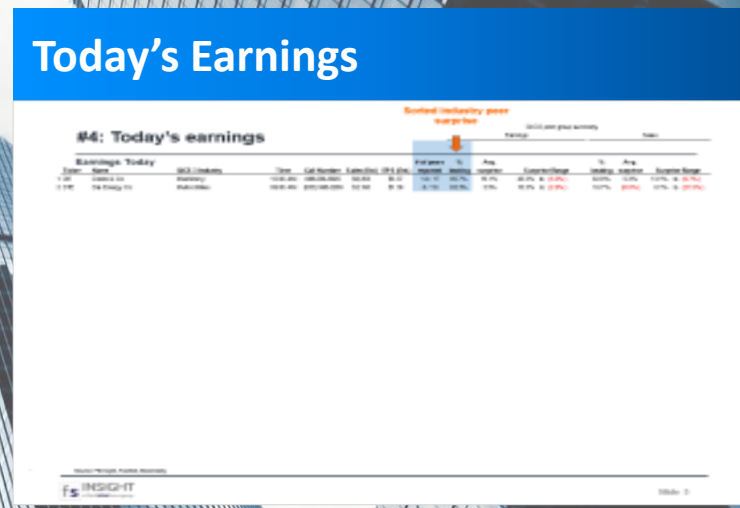
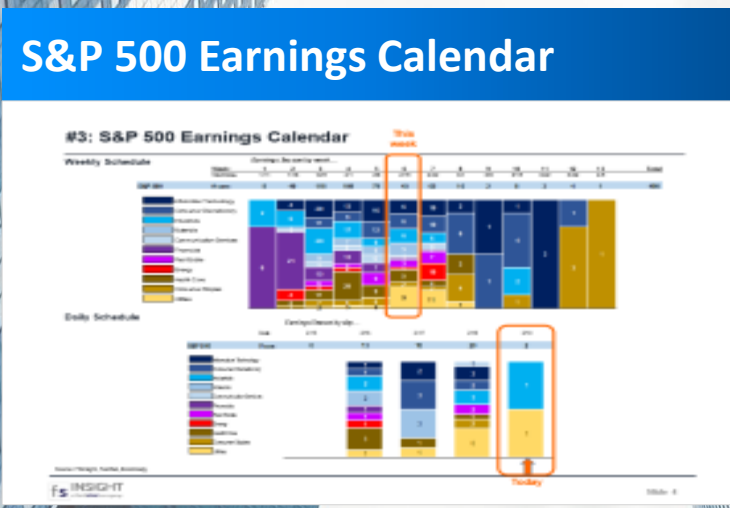
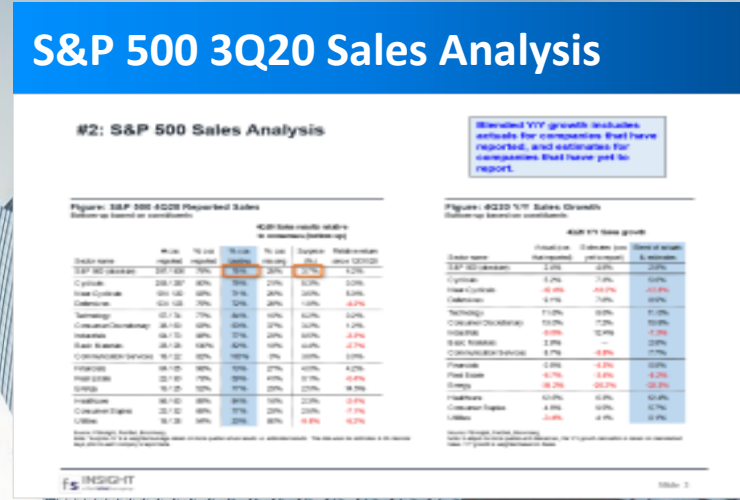
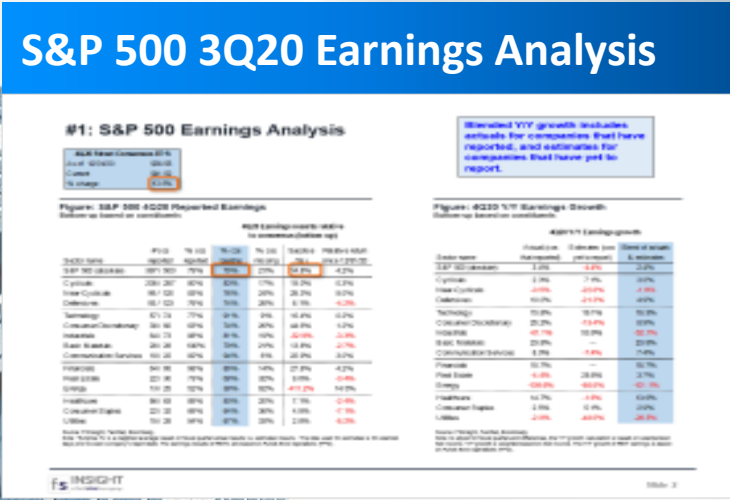


# FSInsight Daily Earnings Update

02/19/21



# #1: S&P 500 Earnings Analysis

4Q20 Street Consensus EPS	
As of 12/31/20	\$36.55
Current	\$41.52
% change	13.6%

Blended Y/Y growth includes actuals for companies that have reported, and estimates for companies that have yet to report.

**Figure: S&P 500 4Q20 Reported Earnings**

Bottom-up based on constituents

Sector name	# cos reported	% cos reported	4Q20 Earnings results relative to consensus (bottom up)		Surprise (%)	Relative return since 12/31/20
			% cos beating	% cos missing		
S&P 500 (absolute)	397 / 500	79%	79%	21%	14.8%	4.2%
Cyclicals	205 / 257	80%	83%	17%	15.0%	0.3%
Near-Cyclicals	99 / 120	83%	76%	24%	25.3%	5.0%
Defensives	93 / 123	76%	74%	26%	6.1%	-4.2%
Technology	57 / 74	77%	91%	9%	16.4%	0.2%
Consumer Discretionary	38 / 60	63%	74%	26%	44.6%	1.2%
Industrials	64 / 73	88%	81%	19%	-32.9%	-3.3%
Basic Materials	28 / 28	100%	79%	21%	13.8%	-2.7%
Communication Services	18 / 22	82%	94%	6%	22.9%	3.0%
Financials	64 / 65	98%	86%	14%	27.8%	4.2%
Real Estate	22 / 30	73%	68%	32%	9.6%	-0.4%
Energy	13 / 25	52%	38%	62%	-411.2%	14.5%
Healthcare	56 / 63	89%	80%	20%	7.1%	-2.4%
Consumer Staples	22 / 32	69%	64%	36%	4.5%	-7.1%
Utilities	15 / 28	54%	67%	33%	2.8%	-5.2%

Source: FSInsight, FactSet, Bloomberg.

Note: "Surprise %" is a weighted average based on fiscal quarter actual results vs. estimated results. The date used for estimates is 30 calendar days prior to each company's report date. The earnings results of REITs are based on Funds from Operations (FFO).

**Figure: 4Q20 Y/Y Earnings Growth**

Bottom-up based on constituents

Sector name	4Q20 Y/Y Earnings growth		
	Actual (cos that reported)	Estimates (cos yet to report)	Blend of actuals & estimates
S&P 500 (absolute)	3.4%	-4.4%	2.4%
Cyclicals	2.3%	7.1%	3.0%
Near-Cyclicals	-0.5%	-22.8%	-1.6%
Defensives	10.0%	-21.3%	4.9%
Technology	15.8%	19.1%	16.3%
Consumer Discretionary	25.2%	-13.4%	8.9%
Industrials	-61.1%	53.9%	-52.1%
Basic Materials	23.8%	—	23.8%
Communication Services	8.0%	-7.4%	7.4%
Financials	15.7%	—	15.7%
Real Estate	-4.4%	25.5%	3.7%
Energy	-109.6%	-66.6%	-101.1%
Healthcare	14.7%	-1.6%	13.6%
Consumer Staples	2.5%	5.1%	2.9%
Utilities	-2.0%	-48.6%	-28.5%

Source: FSInsight, FactSet, Bloomberg.

Note: to adjust for fiscal quarter-end differences, the Y/Y growth calculation is based on calendarized Net Income. Y/Y growth is weighted based on Net Income. The Y/Y growth of REIT earnings is based on Funds from Operations (FFO).

## #2: S&P 500 Sales Analysis

Blended Y/Y growth includes actuals for companies that have reported, and estimates for companies that have yet to report.

**Figure: S&P 500 4Q20 Reported Sales**

Bottom-up based on constituents

4Q20 Sales results relative to consensus (bottom up)

Sector name	# cos reported	% cos reported	% cos beating	% cos missing	Surprise (%)	Relative return since 12/31/20
S&P 500 (absolute)	397 / 500	79%	75%	25%	3.7%	4.2%
Cyclicals	205 / 257	80%	79%	21%	5.3%	0.3%
Near-Cyclicals	99 / 120	83%	71%	29%	3.5%	5.0%
Defensives	93 / 123	76%	72%	28%	1.8%	-4.2%
Technology	57 / 74	77%	84%	16%	6.2%	0.2%
Consumer Discretionary	38 / 60	63%	63%	37%	3.2%	1.2%
Industrials	64 / 73	88%	77%	23%	8.5%	-3.3%
Basic Materials	28 / 28	100%	82%	18%	4.4%	-2.7%
Communication Services	18 / 22	82%	100%	0%	3.8%	3.0%
Financials	64 / 65	98%	73%	27%	4.0%	4.2%
Real Estate	22 / 30	73%	59%	41%	0.1%	-0.4%
Energy	13 / 25	52%	77%	23%	2.5%	14.5%
Healthcare	56 / 63	89%	84%	16%	2.3%	-2.4%
Consumer Staples	22 / 32	69%	77%	23%	2.5%	-7.1%
Utilities	15 / 28	54%	20%	80%	-9.8%	-5.2%

Source: FSInsight, FactSet, Bloomberg.

Note: "Surprise %" is a weighted average based on fiscal quarter actual results vs. estimated results. The date used for estimates is 30 calendar days prior to each company's report date.

**Figure: 4Q20 Y/Y Sales Growth**

Bottom-up based on constituents

4Q20 Y/Y Sales growth

Sector name	Actual (cos that reported)	Estimates (cos yet to report)	Blend of actuals & estimates
S&P 500 (absolute)	2.4%	4.8%	2.8%
Cyclicals	5.2%	7.3%	5.6%
Near-Cyclicals	-12.4%	-18.2%	-12.8%
Defensives	9.1%	7.8%	8.9%
Technology	11.6%	8.6%	11.0%
Consumer Discretionary	13.0%	7.2%	10.8%
Industrials	-9.6%	12.4%	-7.3%
Basic Materials	2.8%	—	2.8%
Communication Services	8.7%	-8.8%	7.7%
Financials	0.5%	-4.3%	0.5%
Real Estate	-6.7%	-3.4%	-5.2%
Energy	-34.2%	-26.2%	-33.3%
Healthcare	12.6%	6.3%	12.4%
Consumer Staples	4.6%	9.5%	5.7%
Utilities	-3.4%	4.1%	0.1%

Source: FSInsight, FactSet, Bloomberg.

Note: to adjust for fiscal quarter-end differences, the Y/Y growth calculation is based on calendarized Sales. Y/Y growth is weighted based on Sales.

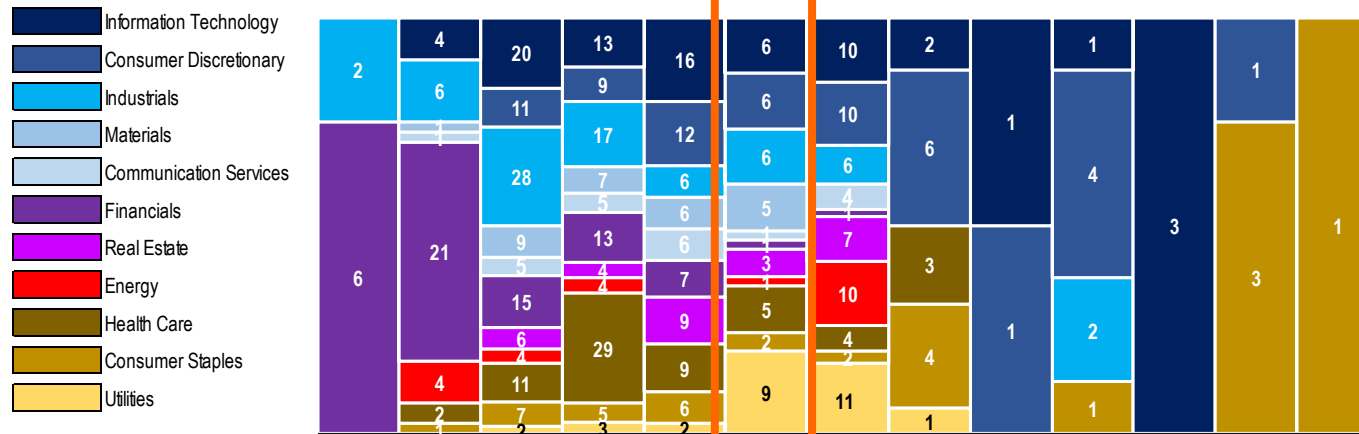
# #3: S&P 500 Earnings Calendar

This week

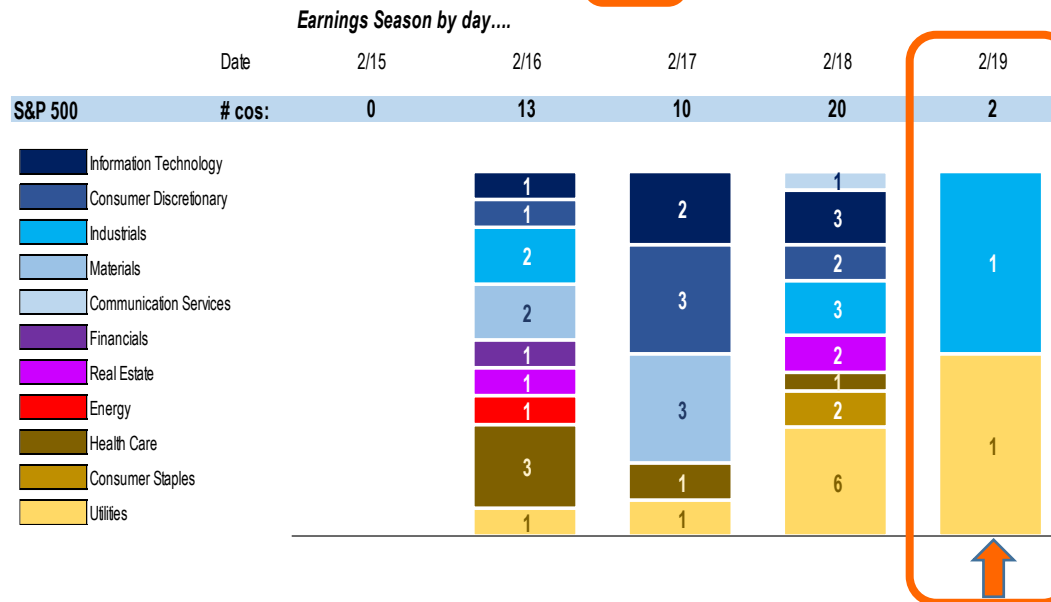
## Weekly Schedule

Earnings Season by week....

Week:	1	2	3	4	5	6	7	8	9	10	11	12	13	Total	
Start Date	1/11	1/18	1/25	2/1	2/8	2/15	2/22	3/1	3/8	3/15	3/22	3/29	4/5		
<b>S&amp;P 500</b>	<b># cos:</b>	8	40	118	109	79	45	65	16	2	8	3	4	1	498



## Daily Schedule



Source: FSInsight, FactSet, Bloomberg.

Today

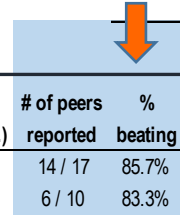
Sorted industry peer surprise

GICS peer group summary

Earnings

Sales

# #4: Today's earnings



## Earnings Today

Ticker	Name	GICS 3 Industry	Time	Call Number	Sales (Est.)	EPS (Est.)	# of peers reported	% beating	Avg. surprise	Surprise Range	% beating	Avg. surprise	Surprise Range
1 DE	Deere & Co	Machinery	10:00 AM	888-566-6505	\$8,256	\$3.37	14 / 17	85.7%	16.1%	45.3% to (5.0%)	92.9%	5.3%	13.1% to (0.7%)
2 DTE	Dte Energy Co	Multi-Utilities	09:00 AM	(833) 968-2209	\$3,190	\$1.39	6 / 10	83.3%	3.5%	10.3% to (2.6%)	16.7%	(8.0%)	0.1% to (21.5%)

Source: FSInsight, FactSet, Bloomberg.

# Sorted by #5: SALES BEATS over the last week

**Figure: Companies beating top-line estimates**

Sorted based on magnitude of sales beat

Ticker	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Surprise magnitude <sup>(1)</sup>			Relative perf since report	Ticker	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Surprise magnitude <sup>(1)</sup>			Relative perf since report
					Sales	EBIT margin	EPS							Sales	EBIT margin	EPS	
1	EXPD	Expeditors International of Washingt	Air Freight & Logistics	\$15,948	2/16/21	27.5%	-109 bp	8.3%	1.3%								
2	GRMN	Garmin Ltd.	Consumer Electronics	\$24,402	2/17/21	14.3%	210 bp	24.7%	-1.0%								
3	MOS	Mosaic Company	Fertilizers & Agricultura	\$10,482	2/17/21	13.3%	220 bp	206.0%	-8.7%								
4	HSIC	Henry Schein, Inc.	Health Care Distributors	\$9,220	2/17/21	10.2%	-103 bp	1.5%	-0.0%								
5	CF	CF Industries Holdings, Inc.	Fertilizers & Agricultura	\$9,384	2/17/21	9.1%	258 bp	291.8%	-2.2%								
6	IPGP	IPG Photonics Corporation	Electronic Manufacturin	\$12,372	2/16/21	8.5%	-214 bp	-3.7%	-9.0%								
7	A	Agilent Technologies, Inc.	Life Sciences Tools & E	\$38,992	2/16/21	7.9%	200 bp	18.7%	0.3%								
8	WST	West Pharmaceutical Services, Inc	Health Care Supplies	\$21,937	2/18/21	7.4%	74 bp	19.1%	0.0%								
9	ES	Eversource Energy	Electric Utilities	\$28,300	2/16/21	7.4%	7 bp	1.0%	-1.1%								
10	HST	Host Hotels & Resorts, Inc.	Hotel & Resort REITs	\$11,306	2/18/21	6.7%		90.2%	0.0%								
11	MCO	Moody's Corporation	Financial Exchanges &	\$52,160	2/12/21	5.9%		-0.7%	0.6%								
12	ALLE	Allegion PLC	Building Products	\$9,969	2/16/21	5.7%	171 bp	26.1%	-0.9%								
13	ALB	Albemarle Corporation	Specialty Chemicals	\$16,499	2/17/21	5.0%	-154 bp	9.8%	-9.7%								
14	DVN	Devon Energy Corporation	Oil & Gas Exploration &	\$13,809	2/16/21	4.4%	-226 bp	-100.0%	-1.1%								
15	ZTS	Zoetis, Inc. Class A	Pharmaceuticals	\$79,821	2/16/21	4.1%	-246 bp	5.7%	1.5%								
16	AMAT	Applied Materials, Inc.	Semiconductor Equipm	\$104,090	2/18/21	3.9%	43 bp	9.2%	0.0%								
17	HRL	Hormel Foods Corporation	Packaged Foods & Me	\$25,641	2/18/21	3.6%	-100 bp	-0.3%	0.0%								
18	ADI	Analog Devices, Inc.	Semiconductors	\$58,399	2/17/21	3.4%	84 bp	9.4%	-0.6%								
19	NWL	Newell Brands Inc	Housewares & Special	\$10,030	2/12/21	3.1%	72 bp	16.5%	-1.7%								
20	ANET	Arista Networks, Inc.	Communications Equip	\$23,368	2/18/21	3.1%	16 bp	4.5%	0.0%								
21	WMT	Walmart Inc.	Hypermarkets & Super	\$389,480	2/18/21	2.9%	-59 bp	-7.8%	0.0%								
22	VNO	Vornado Realty Trust	Office REITs	\$6,916	2/16/21	2.8%		21.8%	-2.8%								
23	OMC	Omnicom Group Inc	Advertising	\$14,352	2/18/21	2.4%	80 bp	17.8%	0.0%								
24	WM	Waste Management, Inc.	Environmental & Facilit	\$47,936	2/18/21	2.4%	-127 bp	3.8%	0.0%								
25	KEYS	Keysight Technologies Inc	Electronic Equipment &	\$27,548	2/18/21	2.2%	13 bp	4.9%	0.0%								
26	LKQ	LKQ Corporation	Distributors	\$11,751	2/18/21	2.0%	84 bp	19.8%	0.0%								
27	SNPS	Synopsys, Inc.	Application Software	\$41,464	2/17/21	1.7%	105 bp	4.1%	-4.1%								
28	CVS	CVS Health Corporation	Health Care Services	\$93,613	2/16/21	1.2%	-3 bp	5.0%	1.9%								
29	VMC	Vulcan Materials Company	Construction Materials	\$21,284	2/16/21	1.1%	22 bp	9.4%	-0.7%								
30	VTR	Ventas, Inc.	Health Care REITs	\$19,328	2/18/21	1.0%		14.8%	0.0%								
31	AAP	Advance Auto Parts, Inc.	Automotive Retail	\$11,369	2/16/21	0.2%	-70 bp	-5.0%	8.2%								

Source: FSInsight, FactSet, Bloomberg.

(1) Compares the actual reported result to the consensus estimate. The date used for estimates is 30 calendar days prior to the company's report date.

# Sorted by #5a: SALES MISSES over the last week

**Figure: Companies missing top-line estimates**

Sorted based on magnitude of sales miss

1	Ticker	SEDOL	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Surprise magnitude <sup>(1)</sup>			Relative perf since report	2	Ticker	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Surprise magnitude <sup>(1)</sup>			Relative perf since report
							Sales	EBIT margin	EPS								Sales	EBIT margin	EPS	
	LNT	2973821	Alliant Energy Corp	Electric Utilities	\$12,141	2/18/21	-26.8%	468 bp	5.5%	0.0%										
	NI	2645409	NiSource Inc	Multi-Utilities	\$8,753	2/17/21	-21.5%	-767 bp	0.8%	1.2%										
	HLT	BYVMW06	Hilton Worldwide Holdings Inc	Hotels Resorts & Cruis	\$31,662	2/17/21	-14.4%	-1603 bp	-417.5%	2.9%										
	FE	2100920	FirstEnergy Corp.	Electric Utilities	\$18,584	2/18/21	-13.3%	296 bp	-35.6%	0.0%										
	SO	2829601	Southern Company	Electric Utilities	\$63,216	2/18/21	-11.6%	-474 bp	13.4%	0.0%										
	PPL	2680905	PPL Corporation	Electric Utilities	\$21,350	2/18/21	-9.0%		-3.6%	0.0%										
	MAR	2210614	Marriott International, Inc. Class A	Hotels Resorts & Cruis	\$42,805	2/18/21	-8.1%	30 bp	40.8%	0.0%										
	ED	2216850	Consolidated Edison, Inc.	Multi-Utilities	\$23,955	2/18/21	-7.1%	48 bp	-2.6%	0.0%										
	AIG	2027342	American International Group, Inc.	Multi-line Insurance	\$36,279	2/16/21	-7.0%		1.0%	0.4%										
	D	2542049	Dominion Energy Inc	Multi-Utilities	\$59,318	2/12/21	-6.7%	232 bp	10.3%	1.7%										
	AEE	2050832	Ameren Corporation	Multi-Utilities	\$18,316	2/18/21	-4.9%	80 bp	8.3%	0.0%										
	CPRT	2208073	Copart, Inc.	Diversified Support Ser	\$28,046	2/18/21	-2.1%	117 bp	0.8%	0.0%										
	ECL	2304227	Ecolab Inc.	Specialty Chemicals	\$59,886	2/16/21	-1.7%	-13 bp	-2.1%	-0.1%										
	GPC	2367480	Genuine Parts Company	Distributors	\$14,582	2/17/21	-1.3%	87 bp	12.8%	2.6%										
	WAB	2955733	Westinghouse Air Brake Technologi	Construction Machinery	\$13,715	2/18/21	-0.7%	-77 bp	-5.0%	0.0%										

Source: FSInsight, FactSet, Bloomberg.

(1) Compares the actual reported result to the consensus estimate. The date used for estimates is 30 calendar days prior to the company's report date.

Sorted  
by

# #6: EPS BEATS over the last week

Figure: Companies beating bottom-line estimates

Sorted based on magnitude of EPS beat

1	Ticker	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Surprise magnitude <sup>(1)</sup>			Relative perf since report	2	Ticker	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Surprise magnitude <sup>(1)</sup>			Relative perf since report
						Sales	EBIT margin	EPS								Sales	EBIT margin	EPS	
	CF	CF Industries Holdings, Inc.	Fertilizers & Agricultural Chemic	\$9,384	2/17/21	9.1%	258 bp	291.8%	-2.2%										
	MOS	Mosaic Company	Fertilizers & Agricultural Chemic	\$10,482	2/17/21	13.3%	220 bp	206.0%	-8.7%										
	HST	Host Hotels & Resorts, Inc.	Hotel & Resort REITs	\$11,306	2/18/21	6.7%		90.2%	0.0%										
	MAR	Marriott International, Inc. Class A	Hotels Resorts & Cruise Lines	\$42,805	2/18/21	-8.1%	30 bp	40.8%	0.0%										
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	GRMN	Garmin Ltd.	Consumer Electronics	\$24,402	2/17/21	14.3%	210 bp	24.7%	-1.0%										
	VNO	Vornado Realty Trust	Office REITs	\$6,916	2/16/21	2.8%		21.8%	-2.8%										
	LKQ	LKQ Corporation	Distributors	\$11,751	2/18/21	2.0%	84 bp	19.8%	0.0%										
	WST	West Pharmaceutical Services, Inc	Health Care Supplies	\$21,937	2/18/21	7.4%	74 bp	19.1%	0.0%										
	A	Agilent Technologies, Inc.	Life Sciences Tools & Services	\$38,992	2/16/21	7.9%	200 bp	18.7%	0.3%										
	OMC	Omnicom Group Inc	Advertising	\$14,352	2/18/21	2.4%	80 bp	17.8%	0.0%										
	NWL	Newell Brands Inc	Housewares & Specialties	\$10,030	2/12/21	3.1%	72 bp	16.5%	-1.7%										
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	SO	Southern Company	Electric Utilities	\$63,216	2/18/21	-11.6%	-474 bp	13.4%	0.0%										
	GPC	Genuine Parts Company	Distributors	\$14,582	2/17/21	-1.3%	87 bp	12.8%	2.6%										
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	ADI	Analog Devices, Inc.	Semiconductors	\$58,399	2/17/21	3.4%	84 bp	9.4%	-0.6%										
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	AMAT	Applied Materials, Inc.	Semiconductor Equipment	\$104,090	2/18/21	3.9%	43 bp	9.2%	0.0%										
	AEE	Ameren Corporation	Multi-Utilities	\$18,316	2/18/21	-4.9%	80 bp	8.3%	0.0%										
	EXPD	Expeditors International of Washing	Air Freight & Logistics	\$15,948	2/16/21	27.5%	-109 bp	8.3%	1.3%										
	ZTS	Zoetis, Inc. Class A	Pharmaceuticals	\$79,821	2/16/21	4.1%	-246 bp	5.7%	1.5%										
	LNT	Alliant Energy Corp	Electric Utilities	\$12,141	2/18/21	-26.8%	468 bp	5.5%	0.0%										
	CVS	CVS Health Corporation	Health Care Services	\$93,613	2/16/21	1.2%	-3 bp	5.0%	1.9%										
	KEYS	Keysight Technologies Inc	Electronic Equipment & Instrum	\$27,548	2/18/21	2.2%	13 bp	4.9%	0.0%										
	ANET	Arista Networks, Inc.	Communications Equipment	\$23,368	2/18/21	3.1%	16 bp	4.5%	0.0%										
	SNPS	Synopsys, Inc.	Application Software	\$41,464	2/17/21	1.7%	105 bp	4.1%	-4.1%										
	WM	Waste Management, Inc.	Environmental & Facilities Servi	\$47,936	2/18/21	2.4%	-127 bp	3.8%	0.0%										
	HSIC	Henry Schein, Inc.	Health Care Distributors	\$9,220	2/17/21	10.2%	-103 bp	1.5%	-0.0%										
	AIG	American International Group, Inc.	Multi-line Insurance	\$36,279	2/16/21	-7.0%		1.0%	0.4%										
	ES	Eversource Energy	Electric Utilities	\$28,300	2/16/21	7.4%	7 bp	1.0%	-1.1%										
	CPRT	Copart, Inc.	Diversified Support Services	\$28,046	2/18/21	-2.1%	117 bp	0.8%	0.0%										
	NI	NiSource Inc	Multi-Utilities	\$8,753	2/17/21	-21.5%	-767 bp	0.8%	1.2%										

Source: FSI Insight, FactSet, Bloomberg.

(1) Compares the actual reported result to the consensus estimate. The date used for estimates is 30 calendar days prior to the company's report date.



Sorted  
by

# #6a: EPS MISSES over the last week

Figure: Companies missing bottom-line estimates

Sorted based on magnitude of EPS beat

Rank	Ticker	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Surprise magnitude <sup>(1)</sup>			Relative perf since report
						Sales	EBIT margin	EPS	
1	HLT	Hilton Worldwide Holdings Inc	Hotels Resorts & Cruise Line	\$31,662	2/17/21	-14.4%	-1603 bp	-417.5%	2.9%
2	DVN	Devon Energy Corporation	Oil & Gas Exploration & Pro	\$13,809	2/16/21	4.4%	-226 bp	-100.0%	-1.1%
3	FE	FirstEnergy Corp.	Electric Utilities	\$18,584	2/18/21	-13.3%	296 bp	-35.6%	0.0%
4	WMT	Walmart Inc.	Hypermarkets & Super Cent	\$389,480	2/18/21	2.9%	-59 bp	-7.8%	0.0%
5	WAB	Westinghouse Air Brake Technologies Co	Construction Machinery & Hi	\$13,715	2/18/21	-0.7%	-77 bp	-5.0%	0.0%
6	AAP	Advance Auto Parts, Inc.	Automotive Retail	\$11,369	2/16/21	0.2%	-70 bp	-5.0%	8.2%
7	IPGP	IPG Photonics Corporation	Electronic Manufacturing Sen	\$12,372	2/16/21	8.5%	-214 bp	-3.7%	-9.0%
8	PPL	PPL Corporation	Electric Utilities	\$21,350	2/18/21	-9.0%		-3.6%	0.0%
9	ED	Consolidated Edison, Inc.	Multi-Utilities	\$23,955	2/18/21	-7.1%	48 bp	-2.6%	0.0%
10	ECL	Ecolab Inc.	Specialty Chemicals	\$59,886	2/16/21	-1.7%	-13 bp	-2.1%	-0.1%
11	MCO	Moody's Corporation	Financial Exchanges & Data	\$52,160	2/12/21	5.9%		-0.7%	0.6%
12	HRL	Hormel Foods Corporation	Packaged Foods & Meats	\$25,641	2/18/21	3.6%	-100 bp	-0.3%	0.0%

Rank	Ticker	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Surprise magnitude <sup>(1)</sup>			Relative perf since report
						Sales	EBIT margin	EPS	

Source: FSInsight, FactSet, Bloomberg.

(1) Compares the actual reported result to the consensus estimate. The date used for estimates is 30 calendar days prior to the company's report date.

Sorted  
by

# #7: EBIT MARGIN BEATS over the last week

Figure: Companies beating margin estimates

Sorted based on magnitude of EBIT margin beat

Rank	Ticker	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Surprise magnitude <sup>(1)</sup>			Relative perf since report
						Sales	EBIT margin	EPS	
1	LNT	Alliant Energy Corp	Electric Utilities	\$12,141	2/18/21	-26.8%	468 bp	5.5%	0.0%
2	FE	FirstEnergy Corp.	Electric Utilities	\$18,584	2/18/21	-13.3%	296 bp	-35.6%	0.0%
3	CF	CF Industries Holdings, Inc.	Fertilizers & Agricultural	\$9,384	2/17/21	9.1%	258 bp	291.8%	-2.2%
4	D	Dominion Energy Inc	Multi-Utilities	\$59,318	2/12/21	-6.7%	232 bp	10.3%	1.7%
5	MOS	Mosaic Company	Fertilizers & Agricultural	\$10,482	2/17/21	13.3%	220 bp	206.0%	-8.7%
6	GRMN	Garmin Ltd.	Consumer Electronics	\$24,402	2/17/21	14.3%	210 bp	24.7%	-1.0%
7	A	Agilent Technologies, Inc.	Life Sciences Tools & S	\$38,992	2/16/21	7.9%	200 bp	18.7%	0.3%
8	ALLE	Allegion PLC	Building Products	\$9,969	2/16/21	5.7%	171 bp	26.1%	-0.9%
9	CPRT	Copart, Inc.	Diversified Support Ser	\$28,046	2/18/21	-2.1%	117 bp	0.8%	0.0%
10	SNPS	Synopsys, Inc.	Application Software	\$41,464	2/17/21	1.7%	105 bp	4.1%	-4.1%
11	GPC	Genuine Parts Company	Distributors	\$14,582	2/17/21	-1.3%	87 bp	12.8%	2.6%
12	LKQ	LKQ Corporation	Distributors	\$11,751	2/18/21	2.0%	84 bp	19.8%	0.0%
13	ADI	Analog Devices, Inc.	Semiconductors	\$58,399	2/17/21	3.4%	84 bp	9.4%	-0.6%
14	OMC	Omnicom Group Inc	Advertising	\$14,352	2/18/21	2.4%	80 bp	17.8%	0.0%
15	AEE	Ameren Corporation	Multi-Utilities	\$18,316	2/18/21	-4.9%	80 bp	8.3%	0.0%
16	WST	West Pharmaceutical Services, Inc	Health Care Supplies	\$21,937	2/18/21	7.4%	74 bp	19.1%	0.0%
17	NWL	Newell Brands Inc	Housewares & Special	\$10,030	2/12/21	3.1%	72 bp	16.5%	-1.7%
18	ED	Consolidated Edison, Inc.	Multi-Utilities	\$23,955	2/18/21	-7.1%	48 bp	-2.6%	0.0%
19	AMAT	Applied Materials, Inc.	Semiconductor Equipm	\$104,090	2/18/21	3.9%	43 bp	9.2%	0.0%
20	MAR	Marriott International, Inc. Class A	Hotels Resorts & Cruis	\$42,805	2/18/21	-8.1%	30 bp	40.8%	0.0%
21	VMC	Vulcan Materials Company	Construction Materials	\$21,284	2/16/21	1.1%	22 bp	9.4%	-0.7%
22	ANET	Arista Networks, Inc.	Communications Equip	\$23,368	2/18/21	3.1%	16 bp	4.5%	0.0%
23	KEYS	Keysight Technologies Inc	Electronic Equipment &	\$27,548	2/18/21	2.2%	13 bp	4.9%	0.0%
24	ES	Eversource Energy	Electric Utilities	\$28,300	2/16/21	7.4%	7 bp	1.0%	-1.1%

Source: FSI Insight, FactSet, Bloomberg.

(1) Compares the actual reported result to the consensus estimate. The date used for estimates is 30 calendar days prior to the company's report date.

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