

FSInsight Daily Earnings Update

S&P 500 3Q20 Earnings Analysis

#1: S&P 500 Earnings Analysis

Figure: S&P 500 Q20 Reported Earnings
Earnings based on consensus

Industry	Q120	% CHG	Q220	% CHG	Q320	% CHG
S&P 500	101.46	10.2%	107.12	5.6%	112.78	5.0%
Consumer	18.72	12.1%	19.85	6.0%	20.98	5.7%
Healthcare	12.15	11.5%	12.85	5.8%	13.55	5.4%
Technology	15.20	13.5%	16.10	5.9%	17.00	5.6%
Financial	8.50	10.5%	9.20	8.2%	9.90	7.6%
Energy	6.80	9.5%	7.40	8.8%	8.00	8.1%
Industrial	5.50	8.5%	5.90	7.3%	6.30	6.8%
Materials	4.20	7.5%	4.50	7.1%	4.80	6.7%
Telecom	3.80	6.5%	4.00	5.3%	4.20	5.0%
Real Estate	2.50	5.5%	2.60	4.0%	2.70	3.8%
Utilities	1.80	4.5%	1.90	5.6%	2.00	5.3%

Excluded YTD growth includes entities for companies that have reported, and estimates for companies that have not reported.

Figure: Q220 YTD Earnings Growth
Earnings based on consensus

Industry	YTD	Q220	% CHG
S&P 500	101.46	112.78	11.1%
Consumer	18.72	20.98	11.5%
Healthcare	12.15	13.55	11.5%
Technology	15.20	17.00	11.8%
Financial	8.50	9.90	16.5%
Energy	6.80	8.00	17.6%
Industrial	5.50	6.30	14.5%
Materials	4.20	4.80	14.3%
Telecom	3.80	4.20	10.5%
Real Estate	2.50	2.70	8.0%
Utilities	1.80	2.00	11.1%

S&P 500 3Q20 Sales Analysis

#2: S&P 500 Sales Analysis

Figure: S&P 500 Q20 Reported Sales
Sales based on consensus

Industry	Q120	% CHG	Q220	% CHG	Q320	% CHG
S&P 500	101.46	10.2%	107.12	5.6%	112.78	5.0%
Consumer	18.72	12.1%	19.85	6.0%	20.98	5.7%
Healthcare	12.15	11.5%	12.85	5.8%	13.55	5.4%
Technology	15.20	13.5%	16.10	5.9%	17.00	5.6%
Financial	8.50	10.5%	9.20	8.2%	9.90	7.6%
Energy	6.80	9.5%	7.40	8.8%	8.00	8.1%
Industrial	5.50	8.5%	5.90	7.3%	6.30	6.8%
Materials	4.20	7.5%	4.50	7.1%	4.80	6.7%
Telecom	3.80	6.5%	4.00	5.3%	4.20	5.0%
Real Estate	2.50	5.5%	2.60	4.0%	2.70	3.8%
Utilities	1.80	4.5%	1.90	5.6%	2.00	5.3%

Excluded YTD growth includes entities for companies that have reported, and estimates for companies that have not reported.

Figure: Q220 YTD Sales Growth
Sales based on consensus

Industry	YTD	Q220	% CHG
S&P 500	101.46	112.78	11.1%
Consumer	18.72	20.98	11.5%
Healthcare	12.15	13.55	11.5%
Technology	15.20	17.00	11.8%
Financial	8.50	9.90	16.5%
Energy	6.80	8.00	17.6%
Industrial	5.50	6.30	14.5%
Materials	4.20	4.80	14.3%
Telecom	3.80	4.20	10.5%
Real Estate	2.50	2.70	8.0%
Utilities	1.80	2.00	11.1%

S&P 500 Earnings Calendar

#3: S&P 500 Earnings Calendar



Today's Earnings

#4: Today's earnings

Summary of Today's Earnings

Company	Symbol	Time	Est. Earnings	Actual Earnings	Surprise	% Surprise
Alkermes	ALK	8:00 AM	\$0.18	\$0.18	\$0.00	0.0%
Alkermes	ALK	8:00 AM	\$0.18	\$0.18	\$0.00	0.0%
Alkermes	ALK	8:00 AM	\$0.18	\$0.18	\$0.00	0.0%
Alkermes	ALK	8:00 AM	\$0.18	\$0.18	\$0.00	0.0%
Alkermes	ALK	8:00 AM	\$0.18	\$0.18	\$0.00	0.0%

02/11/21

#1: S&P 500 Earnings Analysis

4Q20 Street Consensus EPS	
As of 12/31/20	\$36.57
Current	\$41.22
% change	12.7%

Blended Y/Y growth includes actuals for companies that have reported, and estimates for companies that have yet to report.

Figure: S&P 500 4Q20 Reported Earnings

Bottom-up based on constituents

Sector name	# cos reported	% cos reported	4Q20 Earnings results relative to consensus (bottom up)		Surprise (%)	Relative return since 12/31/20
			% cos beating	% cos missing		
S&P 500 (absolute)	320 / 490	65%	81%	19%	15.1%	4.2%
Cyclicals	168 / 252	67%	85%	15%	14.1%	0.7%
Near-Cyclicals	88 / 118	75%	77%	23%	26.5%	2.6%
Defensives	64 / 120	53%	78%	22%	7.0%	-3.7%
Technology	48 / 74	65%	94%	6%	16.7%	1.4%
Consumer Discretionary	26 / 60	43%	81%	23%	43.0%	1.1%
Industrials	57 / 73	78%	82%	19%	-31.5%	-3.3%
Basic Materials	21 / 28	75%	81%	24%	13.3%	-2.7%
Communication Services	16 / 22	73%	94%	6%	19.7%	2.2%
Financials	60 / 65	92%	90%	13%	29.6%	1.5%
Real Estate	16 / 30	53%	69%	31%	6.1%	0.7%
Energy	12 / 25	48%	42%	58%	-385.3%	10.1%
Healthcare	45 / 63	71%	82%	20%	6.6%	-1.7%
Consumer Staples	14 / 32	44%	79%	29%	8.9%	-7.1%
Utilities	5 / 28	18%	80%	20%	4.8%	-4.0%

Source: FSInsight, FactSet, Bloomberg.

Note: "Surprise %" is a weighted average based on fiscal quarter actual results vs. estimated results. The date used for estimates is 30 calendar days prior to each company's report date. The earnings results of REITs are based on Funds from Operations (FFO).

Figure: 4Q20 Y/Y Earnings Growth

Bottom-up based on constituents

Sector name	4Q20 Y/Y Earnings growth		
	Actual (cos that reported)	Estimates (cos yet to report)	Blend of actuals & estimates
S&P 500 (absolute)	7.0%	-9.7%	3.5%
Cyclicals	6.8%	-5.6%	4.3%
Near-Cyclicals	2.6%	-27.8%	-0.3%
Defensives	12.9%	-10.5%	5.1%
Technology	15.2%	20.2%	16.0%
Consumer Discretionary	52.3%	-19.0%	15.8%
Industrials	-55.1%	26.3%	-45.3%
Basic Materials	19.1%	27.4%	20.4%
Communication Services	14.5%	-73.1%	4.9%
Financials	20.8%	-13.1%	20.0%
Real Estate	7.0%	-5.9%	1.4%
Energy	-109.7%	-67.5%	-100.9%
Healthcare	15.5%	-0.2%	13.2%
Consumer Staples	5.7%	2.9%	4.4%
Utilities	4.2%	-34.0%	-28.9%

Source: FSInsight, FactSet, Bloomberg.

Note: to adjust for fiscal quarter-end differences, the Y/Y growth calculation is based on calendarized Net Income. Y/Y growth is weighted based on Net Income. The Y/Y growth of REIT earnings is based on Funds from Operations (FFO).

#2: S&P 500 Sales Analysis

Blended Y/Y growth includes actuals for companies that have reported, and estimates for companies that have yet to report.

Figure: S&P 500 4Q20 Reported Sales

Bottom-up based on constituents

4Q20 Sales results relative to consensus (bottom up)

Sector name	# cos reported	% cos reported	% cos beating	% cos missing	Surprise (%)	Relative return since 12/31/20
S&P 500 (absolute)	320 / 490	65%	77%	23%	4.1%	4.2%
Cyclicals	168 / 252	67%	80%	20%	5.4%	0.7%
Near-Cyclicals	88 / 118	75%	69%	31%	3.8%	2.6%
Defensives	64 / 120	53%	80%	20%	1.8%	-3.7%
Technology	48 / 74	65%	83%	17%	6.3%	1.4%
Consumer Discretionary	27 / 60	45%	63%	37%	3.3%	1.1%
Industrials	58 / 73	79%	78%	22%	8.4%	-3.3%
Basic Materials	22 / 28	79%	86%	14%	4.7%	-2.7%
Communication Services	16 / 22	73%	100%	0%	3.9%	2.2%
Financials	62 / 65	95%	74%	26%	4.3%	1.5%
Real Estate	16 / 30	53%	44%	56%	-0.7%	0.7%
Energy	12 / 25	48%	75%	25%	2.4%	10.1%
Healthcare	46 / 63	73%	83%	17%	2.3%	-1.7%
Consumer Staples	15 / 32	47%	87%	13%	2.6%	-7.1%
Utilities	5 / 28	18%	40%	60%	-9.7%	-4.0%

Source: FSInsight, FactSet, Bloomberg.

Note: "Surprise %" is a weighted average based on fiscal quarter actual results vs. estimated results. The date used for estimates is 30 calendar days prior to each company's report date.

Figure: 4Q20 Y/Y Sales Growth

Bottom-up based on constituents

4Q20 Y/Y Sales growth

Sector name	Actual (cos that reported)	Estimates (cos yet to report)	Blend of actuals & estimates
S&P 500 (absolute)	3.1%	2.7%	3.0%
Cyclicals	7.3%	3.0%	6.3%
Near-Cyclicals	-12.4%	-17.6%	-13.0%
Defensives	11.1%	5.6%	8.6%
Technology	11.4%	9.3%	11.0%
Consumer Discretionary	16.6%	3.5%	10.8%
Industrials	-10.4%	9.3%	-7.7%
Basic Materials	3.2%	-2.4%	2.5%
Communication Services	11.9%	-16.7%	7.5%
Financials	1.0%	-8.0%	0.6%
Real Estate	1.0%	-10.5%	-5.6%
Energy	-34.3%	-26.0%	-33.3%
Healthcare	13.6%	5.4%	12.1%
Consumer Staples	2.4%	6.2%	5.0%
Utilities	-0.1%	3.5%	2.9%

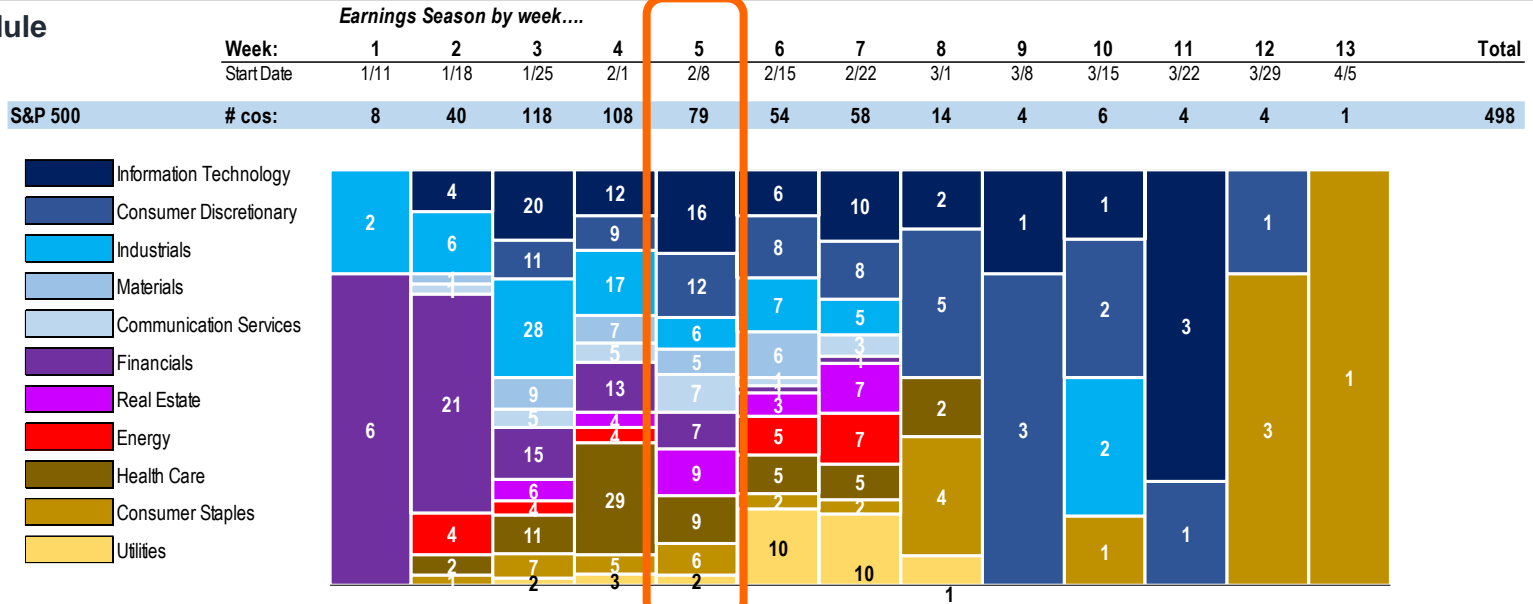
Source: FSInsight, FactSet, Bloomberg.

Note: to adjust for fiscal quarter-end differences, the Y/Y growth calculation is based on calendarized Sales. Y/Y growth is weighted based on Sales.

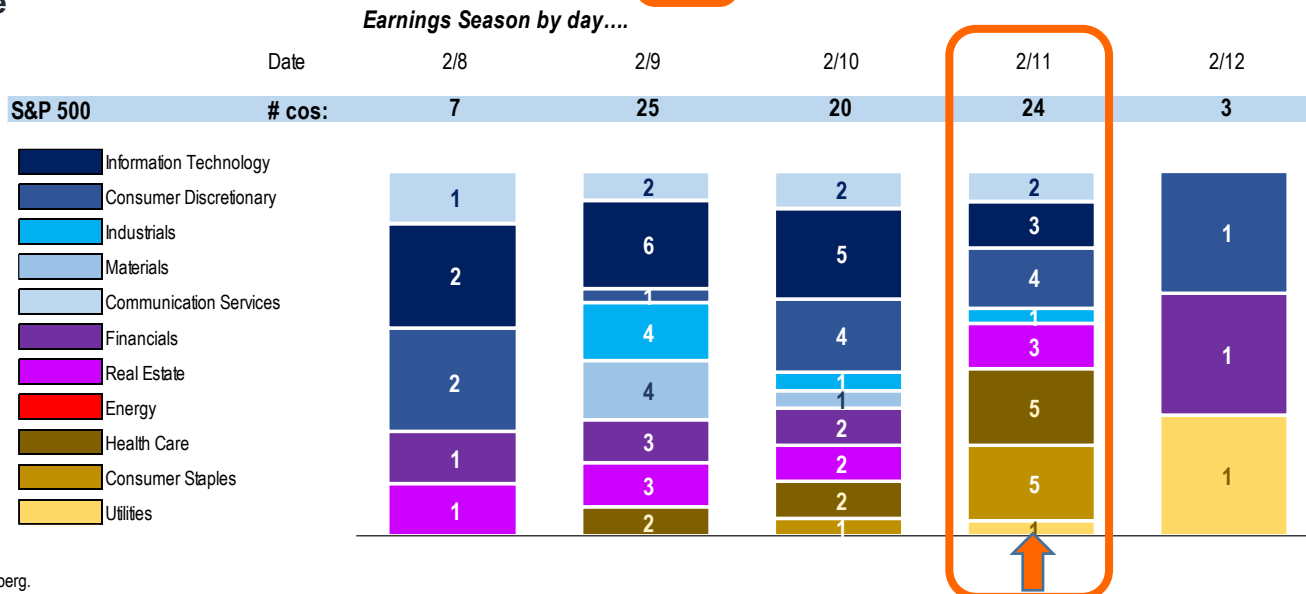
This week

#3: S&P 500 Earnings Calendar

Weekly Schedule



Daily Schedule



Source: FSInsight, FactSet, Bloomberg.

Sorted industry peer surprise

GICS peer group summary

Earnings

Sales

#4: Today's earnings



Earnings Today								# of peers	%	Avg.	Surprise Range		%	Avg.	Surprise Range	
Ticker	Name	GICS 3 Industry	Time	Call Number	Sales (Est.)	EPS (Est.)	reported	beating	surprise			beating	surprise			
1	ILMN	Illumina Inc	Life Sciences Tools & Services	05:00 PM	1 (866) 211-4597	\$904	5 / 8	100.0%	18.2%	41.1%	to 5.4%	100.0%	9.4%	15.1%	to 3.8%	
2	BIO	Bio-Rad Laboratories Inc	Life Sciences Tools & Services	06:00 PM	855-779-9068	\$687	5 / 8	100.0%	18.2%	41.1%	to 5.4%	100.0%	9.4%	15.1%	to 3.8%	
3	OMC	Omnicom Group Inc	Media	N/A	N/A	\$3,667	5 / 9	100.0%	108.4%	278.8%	to 7.3%	100.0%	3.4%	9.2%	to 0.1%	
4	BWA	Borgwarner Inc	Auto Components	09:30 AM	N/A	\$3,926	1 / 2	100.0%	14.4%	14.4%	to 14.4%	100.0%	10.4%	10.4%	to 10.4%	
5	ZBRA	Zebra Technologies Corp	Electronic Equipment, Instruments	08:30 AM	N/A	\$1,313	4 / 9	100.0%	14.7%	22.0%	to 9.3%	100.0%	9.3%	13.7%	to 4.7%	
6	VNT	Vontier Corp	Electronic Equipment, Instruments	08:00 AM	+1 833-614-1510	\$815	4 / 9	100.0%	14.7%	22.0%	to 9.3%	100.0%	9.3%	13.7%	to 4.7%	
7	EXPE	Expedia Group Inc	Internet & Direct Marketing Retail	04:30 PM	N/A	\$1,116	2 / 5	100.0%	50.7%	97.7%	to 3.7%	100.0%	5.6%	6.1%	to 5.0%	
8	VRSN	Verisign Inc	It Services	04:30 PM	(888) 676-VRSN	\$320	16 / 20	93.8%	13.1%	94.7%	to (25.6%)	62.5%	0.8%	3.8%	to (3.3%)	
9	PEP	Pepsico Inc	Beverages	06:30 AM	N/A	\$22,455	1 / 6	100.0%	13.9%	13.9%	to 13.9%	100.0%	0.0%	0.0%	to 0.0%	
10	TAP	Molson Coors Beverage Co	Beverages	11:00 AM	N/A	\$2,294	1 / 6	100.0%	13.9%	13.9%	to 13.9%	100.0%	0.0%	0.0%	to 0.0%	
11	DXCM	Dexcom Inc	Health Care Equipment & Supplies	04:30 PM	(800) 446-1671	\$553	16 / 22	87.5%	14.6%	51.7%	to (27.5%)	75.0%	4.0%	18.7%	to (5.8%)	
12	MHK	Mohawk Industries Inc	Household Durables	11:00 AM	1-800-603-9255	\$2,488	5 / 9	80.0%	12.7%	27.5%	to (2.4%)	80.0%	2.6%	7.7%	to (4.2%)	
13	DIS	Walt Disney Co/The	Entertainment	04:30 PM	(877) 673-3321	\$15,903	4 / 6	75.0%	11.5%	33.2%	to (11.8%)	100.0%	4.7%	9.0%	to 0.7%	
14	LH	Laboratory Corp Of America Hc	Health Care Providers & Services	09:00 AM	1-877-898-8036	\$4,490	10 / 15	70.0%	7.5%	20.6%	to (4.3%)	90.0%	2.3%	7.3%	to (0.1%)	
15	DVA	Davita Inc	Health Care Providers & Services	05:00 PM	877-918-6630	\$2,927	10 / 15	70.0%	7.5%	20.6%	to (4.3%)	90.0%	2.3%	7.3%	to (0.1%)	
16	HII	Huntington Ingalls Industries	Aerospace & Defense	09:00 AM	N/A	\$2,757	10 / 11	60.0%	(125.1%)	28.4%	to (1339.3%)	60.0%	37.5%	363.5%	to (4.7%)	
17	REG	Regency Centers Corp	Equity Real Estate Investment Tru:	12:00 PM	877-407-0789	\$256	16 / 29	62.5%	3.0%	41.1%	to (14.2%)	43.8%	(2.6%)	9.3%	to (27.6%)	
18	KIM	Kimco Realty Corp	Equity Real Estate Investment Tru:	08:30 AM	1-888-317-6003	\$266	16 / 29	62.5%	3.0%	41.1%	to (14.2%)	43.8%	(2.6%)	9.3%	to (27.6%)	
19	FRT	Federal Realty Investment Trus	Equity Real Estate Investment Tru:	05:00 PM	877 4079 208	\$209	16 / 29	62.5%	3.0%	41.1%	to (14.2%)	43.8%	(2.6%)	9.3%	to (27.6%)	
20	DUK	Duke Energy Corp	Electric Utilities	10:00 AM	800-458-4121	\$5,777	2 / 15	50.0%	2.1%	6.8%	to (2.5%)	50.0%	(8.4%)	3.6%	to (20.5%)	
21	KHC	Kraft Heinz Co/The	Food Products	09:00 AM	N/A	\$6,939	4 / 13	25.0%	0.6%	4.4%	to (2.5%)	75.0%	2.9%	6.2%	to (0.3%)	
22	TSN	Tyson Foods Inc	Food Products	08:00 AM	1-844-890-1795	\$10,460	4 / 13	25.0%	0.6%	4.4%	to (2.5%)	75.0%	2.9%	6.2%	to (0.3%)	
23	K	Kellogg Co	Food Products	09:30 AM	N/A	\$3,464	4 / 13	25.0%	0.6%	4.4%	to (2.5%)	75.0%	2.9%	6.2%	to (0.3%)	
24	POOL	Pool Corp	Distributors	11:00 AM	1-888-348-8936	\$839	0 / 3									

Source: FSInsight, FactSet, Bloomberg.

Sorted
by

#5: SALES BEATS over the last week

Figure: Companies beating top-line estimates

Sorted based on magnitude of sales beat

Surprise magnitude ⁽¹⁾										Surprise magnitude ⁽¹⁾									
Ticker	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Sales	EBIT margin	EPS	Relative perf since report		Ticker	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Sales	EBIT margin	EPS	Relative perf since report	
1	UNM	Unum Group	Life & Health Insurance	\$4,936	2/4/21	43.7%		-3.9%	-3.0%	36	TT	Trane Technologies plc	Building Products	\$35,786	2/5/21	4.1%	113 bp	12.3%	-0.2%
2	PRU	Prudential Financial, Inc.	Life & Health Insurance	\$32,373	2/4/21	18.6%			-2.4%	37	ENPH	Enphase Energy, Inc.	Semiconductor Equipm	\$25,859	2/9/21	4.0%	1040 bp	22.7%	2.1%
3	INCY	Incyte Corporation	Biotechnology	\$18,777	2/9/21	18.6%	599 bp	37.9%	-4.5%	38	ABC	AmerisourceBergen Corporation	Health Care Distributors	\$21,615	2/4/21	4.0%			-6.7%
4	GILD	Gilead Sciences, Inc.	Biotechnology	\$83,416	2/4/21	14.6%	88 bp	27.5%	-0.1%	39	CINF	Cincinnati Financial Corporation	Property & Casualty In	\$14,785	2/10/21	3.9%		36.0%	3.3%
5	RE	Everest Re Group, Ltd.	Reinsurance	\$9,634	2/8/21	14.4%		-129.0%	7.1%	40	IT	Gartner, Inc.	IT Consulting & Other	\$16,167	2/9/21	3.8%	736 bp	94.7%	-1.5%
6	CDW	CDW Corp.	Technology Distributors	\$22,149	2/10/21	13.7%	9 bp	22.0%	-1.6%	41	MTD	Mettler-Toledo International Inc.	Life Sciences Tools &	\$28,383	2/4/21	3.8%	80 bp	6.3%	-1.4%
7	BDX	Becton, Dickinson and Company	Health Care Equipment	\$73,192	2/4/21	13.6%	-200 bp	51.7%	-2.3%	42	FTNT	Fortinet, Inc.	Systems Software	\$26,152	2/4/21	3.6%	126 bp	9.8%	1.6%
8	CMI	Cummins Inc.	Construction Machinery	\$35,926	2/4/21	13.1%	61 bp	20.6%	3.5%	43	EFX	Equifax Inc.	Research & Consulting	\$21,300	2/10/21	3.6%	-35 bp	10.2%	-4.7%
9	SNA	Snap-on Incorporated	Industrial Machinery	\$10,280	2/4/21	12.4%	36 bp	30.8%	-0.6%	44	BMJ	Bristol-Myers Squibb Company	Pharmaceuticals	\$135,754	2/4/21	3.6%	-276 bp	4.2%	-3.5%
10	UAA	Under Armour, Inc. Class A	Apparel Accessories &	\$10,526	2/10/21	11.1%	1016 bp	268.6%	3.2%	45	PAYC	Paycom Software, Inc.	Application Software	\$23,991	2/10/21	3.5%	148 bp	5.7%	-3.4%
11	HBI	Hanesbrands Inc.	Apparel Accessories &	\$6,670	2/9/21	10.1%	158 bp	33.1%	-4.1%	46	HSY	Hershey Company	Packaged Foods & Me	\$31,215	2/4/21	3.4%	6 bp	4.4%	0.8%
12	NWSA	News Corporation Class A	Publishing	\$13,457	2/4/21	9.2%	763 bp	278.8%	11.0%	47	SEE	Sealed Air Corporation	Paper Packaging	\$6,756	2/9/21	3.4%	14 bp	14.5%	-4.3%
13	TWTR	Twitter, Inc.	Interactive Media & Se	\$54,553	2/9/21	9.1%	502 bp	30.6%	14.2%	48	MAS	Masco Corporation	Building Products	\$14,171	2/9/21	3.2%	-68 bp	1.0%	-2.2%
14	TTWO	Take-Two Interactive Software, Inc.	Interactive Home Enter	\$22,814	2/8/21	9.0%	322 bp	33.2%	-7.2%	49	LEG	Leggett & Platt, Incorporated	Home Furnishings	\$5,690	2/8/21	3.2%	12 bp	8.6%	-1.5%
15	MLM	Martin Marietta Materials, Inc.	Construction Materials	\$19,923	2/9/21	8.8%	163 bp	31.2%	4.6%	50	LIN	Linde plc	Industrial Gases	\$133,156	2/5/21	3.1%	-55 bp	6.9%	-2.2%
16	EL	Estee Lauder Companies Inc. Clas	Personal Products	\$103,949	2/5/21	8.4%	560 bp	58.1%	4.4%	51	ODFL	Old Dominion Freight Line, Inc.	Trucking	\$24,379	2/4/21	3.1%	1 bp	2.8%	0.6%
17	ATVI	Activision Blizzard, Inc.	Interactive Home Enter	\$79,774	2/4/21	8.2%	-341 bp	2.5%	10.3%	52	FTV	Fortive Corp.	Industrial Machinery	\$24,075	2/4/21	2.9%	-114 bp	12.9%	6.7%
18	DGX	Quest Diagnostics Incorporated	Health Care Services	\$16,602	2/4/21	7.3%	242 bp	18.6%	1.3%	53	CARR	Carrier Global Corp.	Building Products	\$32,274	2/9/21	2.4%	-149 bp	-11.1%	-0.5%
19	PH	Parker-Hannifin Corporation	Industrial Machinery	\$35,178	2/4/21	7.2%	560 bp	35.8%	0.3%	54	TMUS	T-Mobile US, Inc.	Wireless Telecommunic	\$153,388	2/4/21	2.3%	-41 bp	19.9%	-6.5%
20	HIG	Hartford Financial Services Group,	Multi-line Insurance	\$18,240	2/4/21	6.7%		33.7%	-1.2%	55	WLTV	Willis Towers Watson Public Limit	Insurance Brokers	\$29,634	2/9/21	2.3%		3.8%	0.5%
21	SPGI	S&P Global, Inc.	Financial Exchanges &	\$80,651	2/9/21	6.6%		7.6%	0.7%	56	DXC	DXC Technology Co.	IT Consulting & Other	\$6,576	2/4/21	2.2%	71 bp	54.5%	-3.5%
22	CLX	Clorox Company	Household Products	\$23,263	2/4/21	6.4%	137 bp	16.9%	-4.6%	57	FLT	FLEETCOR Technologies, Inc.	Data Processing & Out	\$22,172	2/4/21	2.2%	301 bp	6.8%	-0.7%
23	XYL	Xylem Inc.	Industrial Machinery	\$17,961	2/4/21	6.4%	46 bp	19.7%	1.3%	58	HAS	Hasbro, Inc.	Leisure Products	\$12,434	2/8/21	2.2%	23 bp	11.9%	-2.6%
24	BLL	Ball Corporation	Metal & Glass Contain	\$29,224	2/4/21	5.7%	-84 bp	3.2%	-0.8%	59	AKAM	Akamai Technologies, Inc.	Internet Services & Infr	\$16,678	2/9/21	2.0%	6 bp	1.4%	-13.4%
25	IQV	IQVIA Holdings Inc	Life Sciences Tools & S	\$37,600	2/10/21	5.1%	811 bp	5.4%	3.0%	60	ORLY	O'Reilly Automotive, Inc.	Automotive Retail	\$31,841	2/10/21	2.0%	4 bp	6.3%	-3.7%
26	ITW	Illinois Tool Works Inc.	Industrial Machinery	\$63,627	2/5/21	5.0%	194 bp	13.5%	-1.3%	61	CBOE	Cboe Global Markets Inc	Financial Exchanges &	\$9,697	2/5/21	2.0%	0.6%		-0.5%
27	ALXN	Alexion Pharmaceuticals, Inc.	Biotechnology	\$33,989	2/4/21	4.9%	375 bp	15.7%	-1.7%	62	WELL	Welltower, Inc.	Health Care REITs	\$27,563	2/9/21	1.6%		6.2%	4.4%
28	BAX	Baxter International Inc.	Health Care Equipment	\$39,747	2/4/21	4.4%	113 bp	7.2%	-0.3%	63	PM	Philip Morris International Inc.	Tobacco	\$133,384	2/4/21	1.5%	105 bp	4.7%	1.3%
29	DD	DuPont de Nemours, Inc.	Specialty Chemicals	\$52,845	2/9/21	4.3%	71 bp	20.0%	-2.1%	64	MSI	Motorola Solutions, Inc.	Communications Equip	\$30,887	2/4/21	1.4%	-106 bp	4.4%	-1.1%
30	CI	Cigna Corporation	Health Care Services	\$75,812	2/4/21	4.2%	-63 bp	-4.3%	1.1%	65	NLOK	NortonLifeLock Inc.	Systems Software	\$12,555	2/4/21	1.3%	29 bp	2.0%	-0.5%
31	TPR	Tapestry, Inc.	Apparel Accessories &	\$11,083	2/4/21	4.2%	221 bp	17.2%	9.0%	66	YUM	Yum! Brands, Inc.	Restaurants	\$31,776	2/4/21	1.3%	-41 bp	13.7%	1.2%
32	FOXA	Fox Corporation Class A	Broadcasting	\$18,791	2/9/21	4.2%	548 bp	217.3%	3.4%	67	APD	Air Products and Chemicals, Inc.	Industrial Gases	\$56,525	2/4/21	1.3%	-221 bp	-2.7%	-1.5%
33	GM	General Motors Company	Automobile Manufactur	\$76,249	2/10/21	4.1%	121 bp	7.8%	-3.0%	68	WU	Western Union Company	Data Processing & Out	\$9,657	2/10/21	1.3%	-53 bp	6.8%	0.1%
34	AON	Aon Plc Class A	Insurance Brokers	\$52,593	2/5/21	4.1%		6.6%	2.3%	69	IFF	International Flavors & Fragrances	Specialty Chemicals	\$34,188	2/10/21	1.2%	-7 bp	11.0%	1.4%
35	ICE	Intercontinental Exchange, Inc.	Financial Exchanges &	\$61,962	2/4/21	4.1%		4.5%	-4.8%	70	EQR	Equity Residential	Residential REITs	\$24,487	2/10/21	0.5%		0.6%	-1.6%

Source: FSInsight, FactSet, Bloomberg.

(1) Compares the actual reported result to the consensus estimate. The date used for estimates is 30 calendar days prior to the company's report date.

#5a: SALES MISSES over the last week

Sorted by

Figure: Companies missing top-line estimates

Sorted based on magnitude of sales miss

1	Ticker	SEDOL	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Surprise magnitude ⁽¹⁾			Relative perf since report	Surprise magnitude ⁽¹⁾	Relative perf since report
							Sales	EBIT margin	EPS			
2	PEAK	BJBLRK3	Healthpeak Properties, Inc.	Health Care REITs	\$16,712	2/9/21	-27.6%		3.8%		3.6%	
3	FMC	2328603	FMC Corporation	Fertilizers & Agricultura	\$14,119	2/9/21	-8.8%	-268 bp	-20.2%		-6.4%	
4	WEC	BYY8XK8	WEC Energy Group Inc	Multi-Utilities	\$26,697	2/4/21	-8.2%	-40 bp	4.1%		-3.5%	
5	WYNN	2963811	Wynn Resorts, Limited	Casinos & Gaming	\$12,417	2/4/21	-4.2%	-685 bp	-5.8%		4.8%	
6	FISV	2342034	Fiserv, Inc.	Data Processing & Out	\$72,618	2/9/21	-3.3%	159 bp	0.4%		-4.7%	
7	RL	B4V9661	Ralph Lauren Corporation Class A	Apparel Accessories &	\$8,438	2/4/21	-2.9%	235 bp	5.6%		5.8%	
8	TYL	2909644	Tyler Technologies, Inc.	Application Software	\$18,035	2/10/21	-2.8%	34 bp	-2.1%		-0.9%	
9	MGM	2547419	MGM Resorts International	Casinos & Gaming	\$17,382	2/10/21	-2.5%	-34 bp	7.4%		-3.5%	
10	FIS	2769796	Fidelity National Information Service	Data Processing & Out	\$83,173	2/9/21	-2.5%	-63 bp	0.1%		0.6%	
11	JKHY	2469193	Jack Henry & Associates, Inc.	Data Processing & Out	\$11,493	2/8/21	-2.4%	221 bp	7.7%		-4.6%	
12	F	2615468	Ford Motor Company	Automobile Manufactur	\$45,835	2/4/21	-2.1%	429 bp	495.3%		0.2%	
13	NOV	BN2RYW9	NOV Inc.	Oil & Gas Equipment &	\$5,302	2/4/21	-2.0%	-310 bp	-98.3%		-2.1%	
14	GPN	2712013	Global Payments Inc.	Data Processing & Out	\$59,717	2/8/21	-1.8%	-27 bp	0.2%		-0.1%	
15	IP	2465254	International Paper Company	Paper Packaging	\$18,931	2/4/21	-1.3%	-129 bp	-7.2%		2.0%	
16	MRK	2778844	Merck & Co., Inc.	Pharmaceuticals	\$188,981	2/4/21	-1.2%	-168 bp	-4.5%		-2.9%	
17	TDG	B11FJK3	TransDigm Group Incorporated	Aerospace & Defense	\$31,772	2/9/21	-1.2%	-519 bp	-4.9%		-2.7%	
18	REGN	2730190	Regeneron Pharmaceuticals, Inc.	Biotechnology	\$53,053	2/5/21	-1.0%	583 bp	15.7%		-1.5%	
19	ESS	2316619	Essex Property Trust, Inc.	Residential REITs	\$17,391	2/4/21	-0.9%		-3.5%		4.5%	
20	UDR	2727910	UDR, Inc.	Residential REITs	\$12,517	2/9/21	-0.9%		0.5%		2.5%	
21	ZBH	2783815	Zimmer Biomet Holdings, Inc.	Health Care Equipment	\$33,768	2/5/21	-0.7%	-41 bp	1.4%		1.3%	
22	J	2469052	Jacobs Engineering Group Inc.	Construction & Enginee	\$14,776	2/9/21	-0.4%	48 bp	10.6%		1.3%	
23	CME	2965839	CME Group Inc. Class A	Financial Exchanges &	\$65,053	2/10/21	-0.4%		1.2%		-2.3%	
24	AME	2089212	AMETEK, Inc.	Electrical Components	\$27,891	2/4/21	-0.3%	152 bp	5.2%		2.3%	
25	CNC	2807061	Centene Corporation	Managed Health Care	\$35,302	2/9/21	-0.1%	-14 bp	-3.2%		0.6%	
26	SPG	2812452	Simon Property Group, Inc.	Retail REITs	\$37,827	2/8/21	-0.0%		-3.0%		11.4%	

Source: FSInsight, FactSet, Bloomberg.

(1) Compares the actual reported result to the consensus estimate. The date used for estimates is 30 calendar days prior to the company's report date.

Sorted
by

#6: EPS BEATS over the last week

Figure: Companies beating bottom-line estimates

Sorted based on magnitude of EPS beat

Rank	Ticker	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Surprise magnitude ⁽¹⁾				Relative perf since report	Rank	Ticker	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Surprise magnitude ⁽¹⁾			
						Sales	EBIT margin	EPS	Relative perf								Sales	EBIT margin	EPS	Relative perf
1	F	Ford Motor Company	Automobile Manufacturers	\$45,835	2/4/21	-2.1%	429 bp	495.3%	0.2%	36	ITW	Illinois Tool Works Inc.	Industrial Machinery	\$63,627	2/5/21	5.0%	194 bp	13.5%	-1.3%	
2	NWSA	News Corporation Class A	Publishing	\$13,457	2/4/21	9.2%	763 bp	278.8%	11.0%	37	FTV	Fortive Corp.	Industrial Machinery	\$24,075	2/4/21	2.9%	-114 bp	12.9%	6.7%	
3	UAA	Under Armour, Inc. Class A	Apparel Accessories & Luxury	\$10,526	2/10/21	11.1%	1016 bp	268.6%	3.2%	38	TT	Trane Technologies plc	Building Products	\$35,786	2/5/21	4.1%	113 bp	12.3%	-0.2%	
4	FOXA	Fox Corporation Class A	Broadcasting	\$18,791	2/9/21	4.2%	548 bp	217.3%	3.4%	39	HAS	Hasbro, Inc.	Leisure Products	\$12,434	2/8/21	2.2%	23 bp	11.9%	-2.6%	
5	IT	Gartner, Inc.	IT Consulting & Other Services	\$16,167	2/9/21	3.8%	736 bp	94.7%	-1.5%	40	IFF	International Flavors & Fragrances	Specialty Chemicals	\$34,188	2/10/21	1.2%	-7 bp	11.0%	1.4%	
6	LUMN	Lumen Technologies, Inc.	Alternative Carriers	\$12,606	2/10/21	0.2%	210 bp	62.0%	-8.0%	41	J	Jacobs Engineering Group Inc.	Construction & Enginee	\$14,776	2/9/21	-0.4%	48 bp	10.6%	1.3%	
7	EL	Estee Lauder Companies Inc. Clas	Personal Products	\$103,949	2/5/21	8.4%	560 bp	58.1%	4.4%	42	EFX	Equifax Inc.	Research & Consulting	\$21,300	2/10/21	3.6%	-35 bp	10.2%	-4.7%	
8	DXC	DXC Technology Co.	IT Consulting & Other Services	\$6,576	2/4/21	2.2%	71 bp	54.5%	-3.5%	43	FTNT	Fortinet, Inc.	Systems Software	\$26,152	2/4/21	3.6%	126 bp	9.8%	1.6%	
9	BDX	Becton, Dickinson and Company	Health Care Equipment	\$73,192	2/4/21	13.6%	-200 bp	51.7%	-2.3%	44	LEG	Leggett & Platt, Incorporated	Home Furnishings	\$5,690	2/8/21	3.2%	12 bp	8.6%	-1.5%	
10	INCY	Incyte Corporation	Biotechnology	\$18,777	2/9/21	18.6%	599 bp	37.9%	-4.5%	45	GM	General Motors Company	Automobile Manufacture	\$76,249	2/10/21	4.1%	121 bp	7.8%	-3.0%	
11	CINF	Cincinnati Financial Corporation	Property & Casualty Insurance	\$14,785	2/10/21	3.9%		36.0%	3.3%	46	JKHY	Jack Henry & Associates, Inc.	Data Processing & Out	\$11,493	2/8/21	-2.4%	221 bp	7.7%	-4.6%	
12	PH	Parker-Hannifin Corporation	Industrial Machinery	\$35,178	2/4/21	7.2%	560 bp	35.8%	0.3%	47	SPGI	S&P Global, Inc.	Financial Exchanges &	\$80,651	2/9/21	6.6%		7.6%	0.7%	
13	HIG	Hartford Financial Services Group,	Multi-line Insurance	\$18,240	2/4/21	6.7%		33.7%	-1.2%	48	MGM	MGM Resorts International	Casinos & Gaming	\$17,382	2/10/21	-2.5%	-34 bp	7.4%	-3.5%	
14	TTWO	Take-Two Interactive Software, Inc.	Interactive Home Entertainment	\$22,814	2/8/21	9.0%	322 bp	33.2%	-7.2%	49	IPG	Interpublic Group of Companies, In	Advertising	\$9,474	2/10/21	0.1%	-892 bp	7.3%	-1.2%	
15	HBI	Hanesbrands Inc.	Apparel Accessories & Luxury	\$6,670	2/9/21	10.1%	158 bp	33.1%	-4.1%	50	BAX	Baxter International Inc.	Health Care Equipment	\$39,747	2/4/21	4.4%	113 bp	7.2%	-0.3%	
16	MLM	Martin Marietta Materials, Inc.	Construction Materials	\$19,923	2/9/21	8.8%	163 bp	31.2%	4.6%	51	LIN	Linde plc	Industrial Gases	\$133,156	2/5/21	3.1%	-55 bp	6.9%	-2.2%	
17	SNA	Snap-on Incorporated	Industrial Machinery	\$10,280	2/4/21	12.4%	36 bp	30.8%	-0.6%	52	WU	Western Union Company	Data Processing & Out	\$9,657	2/10/21	1.3%	-53 bp	6.8%	0.1%	
18	TWTR	Twitter, Inc.	Interactive Media & Services	\$54,553	2/9/21	9.1%	502 bp	30.6%	14.2%	53	FLT	FLEETCOR Technologies, Inc.	Data Processing & Out	\$22,172	2/4/21	2.2%	301 bp	6.8%	-0.7%	
19	GILD	Gilead Sciences, Inc.	Biotechnology	\$83,416	2/4/21	14.6%	88 bp	27.5%	-0.1%	54	AON	Aon Plc Class A	Insurance Brokers	\$52,593	2/5/21	4.1%		6.6%	2.3%	
20	ENPH	Enphase Energy, Inc.	Semiconductor Equipment	\$25,859	2/9/21	4.0%	1040 bp	22.7%	2.1%	55	ORLY	O'Reilly Automotiv e, Inc.	Automotive Retail	\$31,841	2/10/21	2.0%	4 bp	6.3%	-3.7%	
21	CDW	CDW Corp.	Technology Distributors	\$22,149	2/10/21	13.7%	9 bp	22.0%	-1.6%	56	MTD	Mettler-Toledo International Inc.	Life Sciences Tools & S	\$28,383	2/4/21	3.8%	80 bp	6.3%	-1.4%	
22	CMI	Cummins Inc.	Construction Machinery & Heav	\$35,926	2/4/21	13.1%	61 bp	20.6%	3.5%	57	WELL	Welltower, Inc.	Health Care REITs	\$27,563	2/9/21	1.6%		6.2%	4.4%	
23	CAH	Cardinal Health, Inc.	Health Care Distributors	\$15,300	2/5/21	0.2%	4 bp	20.6%	-4.6%	58	PAYC	Paycom Software, Inc.	Application Software	\$23,991	2/10/21	3.5%	148 bp	5.7%	-3.4%	
24	DD	DuPont de Nemours, Inc.	Specialty Chemicals	\$52,845	2/9/21	4.3%	71 bp	20.0%	-2.1%	59	RL	Ralph Lauren Corporation Class A	Apparel Accessories &	\$8,438	2/4/21	-2.9%	235 bp	5.6%	5.8%	
25	TMUS	T-Mobile US, Inc.	Wireless Telecommunication Se	\$153,388	2/4/21	2.3%	-41 bp	19.9%	-6.5%	60	IQV	IQVIA Holdings Inc	Life Sciences Tools & S	\$37,600	2/10/21	5.1%	811 bp	5.4%	3.0%	
26	XYL	Xylem Inc.	Industrial Machinery	\$17,961	2/4/21	6.4%	46 bp	19.7%	1.3%	61	AME	AMETEK, Inc.	Electrical Components	\$27,891	2/4/21	-0.3%	152 bp	5.2%	2.3%	
27	DGX	Quest Diagnostics Incorporated	Health Care Services	\$16,602	2/4/21	7.3%	242 bp	18.6%	1.3%	62	CSCO	Cisco Systems, Inc.	Communications Equip	\$201,363	2/9/21	0.4%	177 bp	4.7%	-1.7%	
28	TPR	Tapestry, Inc.	Apparel Accessories & Luxury	\$11,083	2/4/21	4.2%	221 bp	17.2%	9.0%	63	PM	Philip Morris International Inc.	Tobacco	\$133,384	2/4/21	1.5%	105 bp	4.7%	1.3%	
29	CLX	Clorox Company	Household Products	\$23,263	2/4/21	6.4%	137 bp	16.9%	-4.6%	64	ICE	Intercontinental Exchange, Inc.	Financial Exchanges &	\$61,962	2/4/21	4.1%		4.5%	-4.8%	
30	PRU	Prudential Financial, Inc.	Life & Health Insurance	\$32,373	2/4/21	18.6%		16.6%	-2.4%	65	HSY	Hershey Company	Packaged Foods & Me	\$31,215	2/4/21	3.4%	6 bp	4.4%	0.8%	
31	REGN	Regeneron Pharmaceuticals, Inc.	Biotechnology	\$53,053	2/5/21	-1.0%	583 bp	15.7%	-1.5%	66	MSI	Motorola Solutions, Inc.	Communications Equip	\$30,887	2/4/21	1.4%	-106 bp	4.4%	-1.1%	
32	ALXN	Alexion Pharmaceuticals, Inc.	Biotechnology	\$33,989	2/4/21	4.9%	375 bp	15.7%	-1.7%	67	BMJ	Bristol-Myers Squibb Company	Pharmaceuticals	\$135,754	2/4/21	3.6%	-276 bp	4.2%	-3.5%	
33	SEE	Sealed Air Corporation	Paper Packaging	\$6,756	2/9/21	3.4%	14 bp	14.5%	-4.3%	68	WEC	WEC Energy Group Inc	Multi-U utilities	\$26,697	2/4/21	-8.2%	-40 bp	4.1%	-3.5%	
34	KO	Coca-Cola Company	Soft Drinks	\$215,659	2/10/21	0.0%	263 bp	13.9%	1.0%	69	WLTW	Willis Towers Watson Public Limite	Insurance Brokers	\$29,634	2/9/21	2.3%		3.8%	0.5%	
35	YUM	Yum! Brands, Inc.	Restaurants	\$31,776	2/4/21	1.3%	-41 bp	13.7%	1.2%	70	PEAK	Healthpeak Properties, Inc.	Health Care REITs	\$16,712	2/9/21	-27.6%		3.8%	3.6%	

Source: FSInsight, FactSet, Bloomberg.

(1) Compares the actual reported result to the consensus estimate. The date used for estimates is 30 calendar days prior to the company's report date.

Sorted
by

#6a: EPS MISSES over the last week

Figure: Companies missing bottom-line estimates

Sorted based on magnitude of EPS beat

Rank	Ticker	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Surprise magnitude ⁽¹⁾			Relative perf since report
						Sales	EBIT margin	EPS	
1	RE	Everest Re Group, Ltd.	Reinsurance	\$9,634	2/8/21	14.4%		-129.0%	7.1%
2	NOV	NOV Inc.	Oil & Gas Equipment & Serv	\$5,302	2/4/21	-2.0%	-310 bp	-98.3%	-2.1%
3	FMC	FMC Corporation	Fertilizers & Agricultural Cher	\$14,119	2/9/21	-8.8%	-268 bp	-20.2%	-6.4%
4	AIZ	Assurant, Inc.	Multi-line Insurance	\$7,640	2/9/21	0.4%		-13.3%	-5.4%
5	CARR	Carrier Global Corp.	Building Products	\$32,274	2/9/21	2.4%	-149 bp	-11.1%	-0.5%
6	IP	International Paper Company	Paper Packaging	\$18,931	2/4/21	-1.3%	-129 bp	-7.2%	2.0%
7	WYNN	Wynn Resorts, Limited	Casinos & Gaming	\$12,417	2/4/21	-4.2%	-685 bp	-5.8%	4.8%
8	TDG	TransDigm Group Incorporated	Aerospace & Defense	\$31,772	2/9/21	-1.2%	-519 bp	-4.9%	-2.7%
9	MRK	Merck & Co., Inc.	Pharmaceuticals	\$188,981	2/4/21	-1.2%	-168 bp	-4.5%	-2.9%
10	CI	Cigna Corporation	Health Care Services	\$75,812	2/4/21	4.2%	-63 bp	-4.3%	1.1%
11	UNM	Unum Group	Life & Health Insurance	\$4,936	2/4/21	43.7%		-3.9%	-3.0%
12	ESS	Essex Property Trust, Inc.	Residential REITs	\$17,391	2/4/21	-0.9%		-3.5%	4.5%
13	CNC	Centene Corporation	Managed Health Care	\$35,302	2/9/21	-0.1%	-14 bp	-3.2%	0.6%
14	SPG	Simon Property Group, Inc.	Retail REITs	\$37,827	2/8/21	-0.0%		-3.0%	11.4%
15	APD	Air Products and Chemicals, Inc.	Industrial Gases	\$56,525	2/4/21	1.3%	-221 bp	-2.7%	-1.5%
16	TYL	Tyler Technologies, Inc.	Application Software	\$18,035	2/10/21	-2.8%	34 bp	-2.1%	-0.9%
17	CERN	Cerner Corporation	Health Care Technology	\$23,190	2/10/21	0.1%	-6 bp	-0.0%	-4.2%

Rank	Ticker	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Surprise magnitude ⁽¹⁾			Relative perf since report
						Sales	EBIT margin	EPS	

Source: FSInsight, FactSet, Bloomberg.

(1) Compares the actual reported result to the consensus estimate. The date used for estimates is 30 calendar days prior to the company's report date.

Sorted
by

#7: EBIT MARGIN BEATS over the last week

Figure: Companies beating margin estimates

Sorted based on magnitude of EBIT margin beat

Ticker	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Surprise magnitude ⁽¹⁾				Relative perf since report	Ticker	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Surprise magnitude ⁽¹⁾				
					Sales	EBIT margin	EPS	Surprise							Sales	EBIT margin	EPS	Surprise	
1	ENPH	Enphase Energy, Inc.	Semiconductor Equipm	\$25,859	2/9/21	4.0%	1040 bp	22.7%	2.1%	36	GILD	Gilead Sciences, Inc.	Biotechnology	\$83,416	2/4/21	14.6%	88 bp	27.5%	-0.1%
2	UAA	Under Armour, Inc. Class A	Apparel Accessories &	\$10,526	2/10/21	11.1%	1016 bp	268.6%	3.2%	37	MCHP	Microchip Technology Incorporated	Semiconductors	\$42,036	2/4/21	0.3%	87 bp	2.5%	7.3%
3	IQV	IQVIA Holdings Inc	Life Sciences Tools & S	\$37,600	2/10/21	5.1%	811 bp	5.4%	3.0%	38	MTD	Mettler-Toledo International Inc.	Life Sciences Tools & S	\$28,383	2/4/21	3.8%	80 bp	6.3%	-1.4%
4	NWSA	News Corporation Class A	Publishing	\$13,457	2/4/21	9.2%	763 bp	278.8%	11.0%	39	DXC	DXC Technology Co.	IT Consulting & Other S	\$6,576	2/4/21	2.2%	71 bp	54.5%	-3.5%
5	IT	Garther, Inc.	IT Consulting & Other S	\$16,167	2/9/21	3.8%	736 bp	94.7%	-1.5%	40	DD	DuPont de Nemours, Inc.	Specialty Chemicals	\$52,845	2/9/21	4.3%	71 bp	20.0%	-2.1%
6	INCY	Incyte Corporation	Biotechnology	\$18,777	2/9/21	18.6%	599 bp	37.9%	-4.5%	41	CMJ	Cummins Inc.	Construction Machinery	\$35,926	2/4/21	13.1%	61 bp	20.6%	3.5%
7	REGN	Regeneron Pharmaceuticals, Inc.	Biotechnology	\$53,053	2/5/21	-1.0%	583 bp	15.7%	-1.5%	42	J	Jacobs Engineering Group Inc.	Construction & Enginee	\$14,776	2/9/21	-0.4%	48 bp	10.6%	1.3%
8	PH	Parker-Hannifin Corporation	Industrial Machinery	\$35,178	2/4/21	7.2%	560 bp	35.8%	0.3%	43	XYL	Xylem Inc.	Industrial Machinery	\$17,961	2/4/21	6.4%	46 bp	19.7%	1.3%
9	EL	Estee Lauder Companies Inc. Clas	Personal Products	\$103,949	2/5/21	8.4%	560 bp	58.1%	4.4%	44	SNA	Snap-on Incorporated	Industrial Machinery	\$10,280	2/4/21	12.4%	36 bp	30.8%	-0.6%
10	FOXA	Fox Corporation Class A	Broadcasting	\$18,791	2/9/21	4.2%	548 bp	217.3%	3.4%	45	TYL	Tyler Technologies, Inc.	Application Software	\$18,035	2/10/21	-2.8%	34 bp	-2.1%	-0.9%
11	TWTR	Twitter, Inc.	Interactive Media & Se	\$54,553	2/9/21	9.1%	502 bp	30.6%	14.2%	46	NLOK	NortonLifeLock Inc.	Systems Software	\$12,555	2/4/21	1.3%	29 bp	2.0%	-0.5%
12	F	Ford Motor Company	Automobile Manufactur	\$45,835	2/4/21	-2.1%	429 bp	495.3%	0.2%	47	HAS	Hasbro, Inc.	Leisure Products	\$12,434	2/8/21	2.2%	23 bp	11.9%	-2.6%
13	ALXN	Alexion Pharmaceuticals, Inc.	Biotechnology	\$33,989	2/4/21	4.9%	375 bp	15.7%	-1.7%	48	SEE	Sealed Air Corporation	Paper Packaging	\$6,756	2/9/21	3.4%	14 bp	14.5%	-4.3%
14	TWOO	Take-Two Interactive Software, Inc.	Interactive Home Enter	\$22,814	2/8/21	9.0%	322 bp	33.2%	-7.2%	49	LEG	Leggett & Platt, Incorporated	Home Furnishings	\$5,690	2/8/21	3.2%	12 bp	8.6%	-1.5%
15	FLT	FLEETCOR Technologies, Inc.	Data Processing & Out	\$22,172	2/4/21	2.2%	301 bp	6.8%	-0.7%	50	CDW	CDW Corp.	Technology Distributors	\$22,149	2/10/21	13.7%	9 bp	22.0%	-1.6%
16	KO	Coca-Cola Company	Soft Drinks	\$215,659	2/10/21	0.0%	263 bp	13.9%	1.0%	51	HSY	Hershey Company	Packaged Foods & Me	\$31,215	2/4/21	3.4%	6 bp	4.4%	0.8%
17	DGX	Quest Diagnostics Incorporated	Health Care Services	\$16,602	2/4/21	7.3%	242 bp	18.6%	1.3%	52	AKAM	Akamai Technologies, Inc.	Internet Services & Infr	\$16,678	2/9/21	2.0%	6 bp	1.4%	-13.4%
18	RL	Ralph Lauren Corporation Class A	Apparel Accessories &	\$8,438	2/4/21	-2.9%	235 bp	5.6%	5.8%	53	ORLY	O'Reilly Automotive, Inc.	Automotive Retail	\$31,841	2/10/21	2.0%	4 bp	6.3%	-3.7%
19	JKHY	Jack Henry & Associates, Inc.	Data Processing & Out	\$11,493	2/8/21	-2.4%	221 bp	7.7%	-4.6%	54	CAH	Cardinal Health, Inc.	Health Care Distributor	\$15,300	2/5/21	0.2%	4 bp	20.6%	-4.6%
20	TPR	Tapestry, Inc.	Apparel Accessories &	\$11,083	2/4/21	4.2%	221 bp	17.2%	9.0%	55	ODFL	Old Dominion Freight Line, Inc.	Trucking	\$24,379	2/4/21	3.1%	1 bp	2.8%	0.6%
21	LUMN	Lumen Technologies, Inc.	Alternative Carriers	\$12,606	2/10/21	0.2%	210 bp	62.0%	-8.0%										
22	ITW	Illinois Tool Works Inc.	Industrial Machinery	\$63,627	2/5/21	5.0%	194 bp	13.5%	-1.3%										
23	CSCO	Cisco Systems, Inc.	Communications Equip	\$201,363	2/9/21	0.4%	177 bp	4.7%	-1.7%										
24	MLM	Martin Marietta Materials, Inc.	Construction Materials	\$19,923	2/9/21	8.8%	163 bp	31.2%	4.6%										
25	FISV	Fiserv, Inc.	Data Processing & Out	\$72,618	2/9/21	-3.3%	159 bp	0.4%	-4.7%										
26	HBI	Hanesbrands Inc.	Apparel Accessories &	\$6,670	2/9/21	10.1%	158 bp	33.1%	-4.1%										
27	AME	AMETEK, Inc.	Electrical Components	\$27,891	2/4/21	-0.3%	152 bp	5.2%	2.3%										
28	PAYC	Paycom Software, Inc.	Application Software	\$23,991	2/10/21	3.5%	148 bp	5.7%	-3.4%										
29	CMS	CMS Energy Corporation	Multi-Utilities	\$16,231	2/4/21	0.1%	141 bp	0.1%	-1.3%										
30	CLX	Clorox Company	Household Products	\$23,263	2/4/21	6.4%	137 bp	16.9%	-4.6%										
31	FTNT	Fortinet, Inc.	Systems Software	\$26,152	2/4/21	3.6%	126 bp	9.8%	1.6%										
32	GM	General Motors Company	Automobile Manufactur	\$76,249	2/10/21	4.1%	121 bp	7.8%	-3.0%										
33	BAX	Baxter International Inc.	Health Care Equipment	\$39,747	2/4/21	4.4%	113 bp	7.2%	-0.3%										
34	TT	Trane Technologies plc	Building Products	\$35,786	2/5/21	4.1%	113 bp	12.3%	-0.2%										
35	PM	Philip Morris International Inc.	Tobacco	\$133,384	2/4/21	1.5%	105 bp	4.7%	1.3%										

Source: FSI Insight, FactSet, Bloomberg.

(1) Compares the actual reported result to the consensus estimate. The date used for estimates is 30 calendar days prior to the company's report date.

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