

#1: S&P 500 Earnings Analysis

4Q20 Street Consensus EPS	
As of 12/31/20	\$36.57
Current	\$41.08
% change	12.3%

Figure: S&P 500 4Q20 Reported Earnings

Bottom-up based on constituents

4Q20 Earnings results relative to consensus (bottom up)						
Sector name	# cos reported	% cos reported	% cos beating	% cos missing	Surprise (%)	Relative return since 12/31/20
S&P 500 (absolute)	308 / 500	62%	81%	19%	15.2%	4.1%
Cyclicals	159 / 257	62%	84%	16%	14.1%	0.6%
Near-Cyclicals	86 / 120	72%	77%	23%	26.0%	2.9%
Defensives	63 / 123	51%	79%	21%	7.0%	-3.7%
Technology	44 / 74	59%	95%	5%	16.8%	0.6%
Consumer Discretionary	23 / 60	38%	70%	30%	53.3%	2.1%
Industrials	57 / 73	78%	81%	19%	-36.6%	-2.7%
Basic Materials	21 / 28	75%	76%	24%	13.1%	-2.6%
Communication Services	14 / 22	64%	93%	7%	19.5%	2.1%
Financials	60 / 65	92%	87%	13%	28.4%	1.8%
Real Estate	14 / 30	47%	64%	36%	7.0%	0.2%
Energy	12 / 25	48%	42%	58%	-387.2%	11.0%
Healthcare	44 / 63	70%	82%	18%	6.7%	-2.1%
Consumer Staples	14 / 32	44%	71%	29%	8.6%	-6.8%
Utilities	5 / 28	18%	80%	20%	4.8%	-3.5%

Source: FSI Insight, FactSet, Bloomberg.

Note: "Surprise %" is a weighted average based on fiscal quarter actual results vs. estimated results. The date used for estimates is 30 calendar days prior to each company's report date. The earnings results of REITs are based on Funds from Operations (FFO).

Blended Y/Y growth includes actuals for companies that have reported, and estimates for companies that have yet to report.

Figure: 4Q20 Y/Y Earnings Growth

Bottom-up based on constituents

4Q20 Y/Y Earnings growth			
Sector name	Actual (cos that reported)	Estimates (cos yet to report)	Blend of actuals & estimates
S&P 500 (absolute)	3.7%	-6.7%	1.4%
Cyclicals	1.8%	0.2%	1.4%
Near-Cyclicals	0.6%	-23.6%	-1.9%
Defensives	12.8%	-10.7%	4.4%
Technology	15.2%	19.9%	16.1%
Consumer Discretionary	18.8%	-5.8%	6.0%
Industrials	-65.1%	25.1%	-53.6%
Basic Materials	17.3%	37.6%	20.3%
Communication Services	14.4%	-65.1%	4.5%
Financials	16.4%	-11.1%	15.5%
Real Estate	8.6%	-3.8%	2.3%
Energy	-109.7%	-67.5%	-101.0%
Healthcare	15.6%	-2.5%	12.8%
Consumer Staples	4.5%	1.5%	2.9%
Utilities	4.2%	-34.1%	-29.0%

Source: FSI Insight, FactSet, Bloomberg.

Note: to adjust for fiscal quarter-end differences, the Y/Y growth calculation is based on calendarized Net Income. Y/Y growth is weighted based on Net Income. The Y/Y growth of REIT earnings is based on Funds from Operations (FFO).

#2: S&P 500 Sales Analysis

Blended Y/Y growth includes actuals for companies that have reported, and estimates for companies that have yet to report.

Figure: S&P 500 4Q20 Reported Sales

Bottom-up based on constituents

4Q20 Sales results relative to consensus (bottom up)						
Sector name	# cos reported	% cos reported	% cos beating	% cos missing	Surprise (%)	Relative return since 12/31/20
S&P 500 (absolute)	308 / 500	62%	77%	23%	4.1%	4.1%
Cyclicals	159 / 257	62%	80%	20%	5.5%	0.6%
Near-Cyclicals	86 / 120	72%	69%	31%	3.7%	2.9%
Defensives	63 / 123	51%	79%	21%	2.1%	-3.7%
Technology	44 / 74	59%	84%	16%	6.2%	0.6%
Consumer Discretionary	23 / 60	38%	61%	39%	3.2%	2.1%
Industrials	57 / 73	78%	77%	23%	8.5%	-2.7%
Basic Materials	21 / 28	75%	86%	14%	4.8%	-2.6%
Communication Services	14 / 22	64%	100%	0%	4.0%	2.1%
Financials	60 / 65	92%	75%	25%	4.3%	1.8%
Real Estate	14 / 30	47%	36%	64%	-1.0%	0.2%
Energy	12 / 25	48%	75%	25%	2.4%	11.0%
Healthcare	44 / 63	70%	82%	18%	2.3%	-2.1%
Consumer Staples	14 / 32	44%	86%	14%	2.8%	-6.8%
Utilities	5 / 28	18%	40%	60%	-9.7%	-3.5%

Source: FSInsight, FactSet, Bloomberg.

Note: "Surprise %" is a weighted average based on fiscal quarter actual results vs. estimated results. The date used for estimates is 30 calendar days prior to each company's report date.

Figure: 4Q20 Y/Y Sales Growth

Bottom-up based on constituents

4Q20 Y/Y Sales growth			
Sector name	Actual (cos that reported)	Estimates (cos yet to report)	Blend of actuals & estimates
S&P 500 (absolute)	2.4%	2.9%	2.6%
Cyclicals	6.0%	3.4%	5.2%
Near-Cyclicals	-12.3%	-16.3%	-12.7%
Defensives	11.2%	5.4%	8.7%
Technology	11.6%	9.1%	11.0%
Consumer Discretionary	17.1%	4.4%	10.3%
Industrials	-10.5%	8.8%	-7.8%
Basic Materials	3.3%	-2.3%	2.5%
Communication Services	12.6%	-15.2%	7.5%
Financials	1.0%	-7.0%	0.6%
Real Estate	0.4%	-8.9%	-5.6%
Energy	-34.3%	-25.7%	-33.2%
Healthcare	13.6%	5.1%	12.1%
Consumer Staples	3.0%	5.7%	4.9%
Utilities	-0.1%	4.9%	4.1%

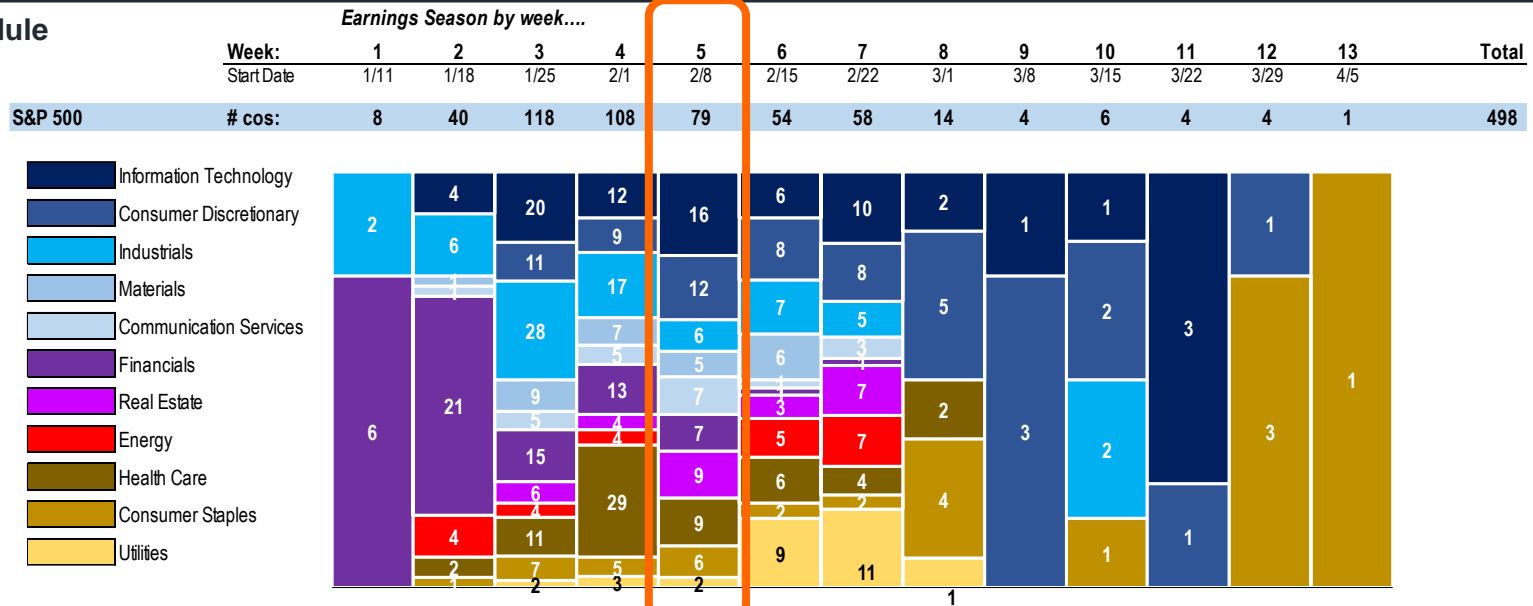
Source: FSInsight, FactSet, Bloomberg.

Note: to adjust for fiscal quarter-end differences, the Y/Y growth calculation is based on calendarized Sales. Y/Y growth is weighted based on Sales.

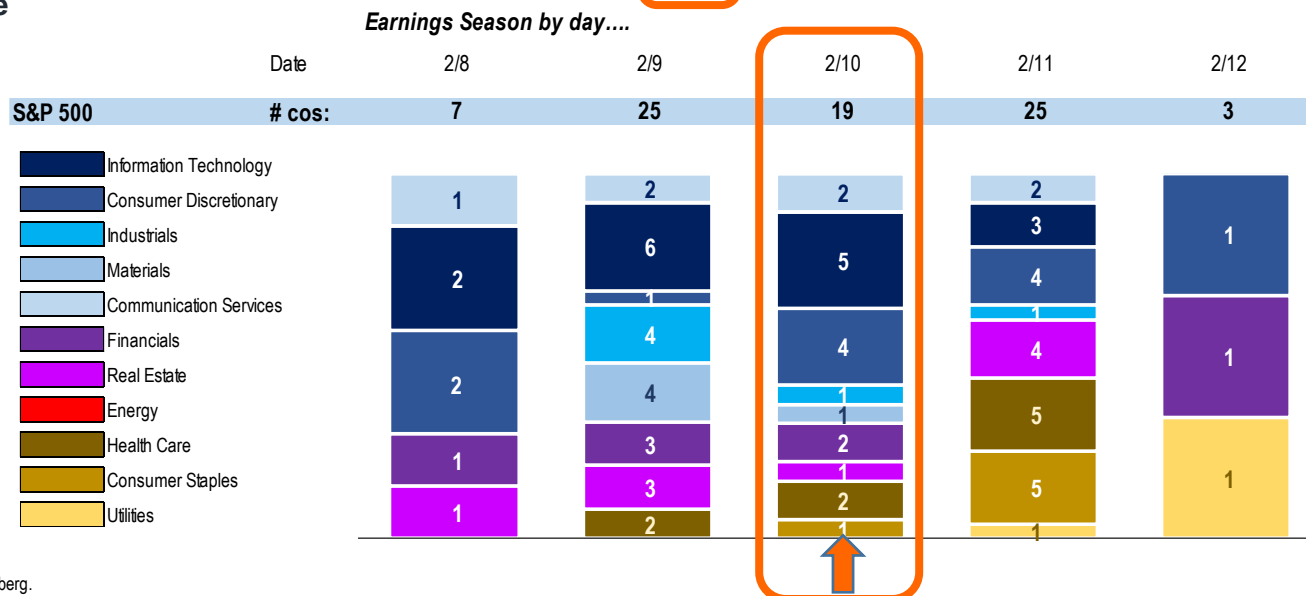
This
week

#3: S&P 500 Earnings Calendar

Weekly Schedule



Daily Schedule



Source: FSInsight, FactSet, Bloomberg.

Sorted industry peer surprise

GICS peer group summary

Earnings

Sales

#4: Today's earnings



Earnings Today

Ticker	Name	GICS 3 Industry	Time	Call Number	Sales (Est.)	EPS (Est.)	# of peers reported	% beating	Avg. surprise	Surprise Range	% beating	Avg. surprise	Surprise Range
1 LUMN	Lumen Technologies Inc	Diversified Telecommunication Ser	05:00 PM	+1 877-283-5145	\$5,116	\$0.29	2 / 3	100.0%	3.2%	3.5% to 2.9%	100.0%	1.6%	2.7% to 0.4%
2 UAA	Under Armour Inc	Textiles, Apparel & Luxury Goods	08:30 AM	N/A	\$1,404	\$0.12	4 / 7	100.0%	14.9%	33.1% to 3.7%	50.0%	2.6%	10.1% to (2.9%)
3 IQV	Iqvia Holdings Inc	Life Sciences Tools & Services	09:00 AM	833-979-2723	\$3,298	\$2.11	4 / 8	100.0%	21.4%	41.1% to 6.3%	100.0%	10.5%	15.1% to 3.8%
4 IPG	Interpublic Group Of Cos Inc/T	Media	08:30 AM	(888) 469-1058	\$2,284	\$0.86	4 / 9	100.0%	133.6%	278.8% to 15.0%	100.0%	4.3%	9.2% to 0.4%
5 EFX	Equifax Inc	Professional Services	08:30 AM	(800) 263-0877	\$1,083	\$1.83	2 / 5	100.0%	15.2%	23.1% to 7.2%	50.0%	(3.1%)	6.8% to (13.1%)
6 CME	Cme Group Inc	Capital Markets	08:30 AM	800-437-2398	\$1,099	\$1.39	18 / 20	94.4%	18.9%	90.1% to (11.4%)	100.0%	7.0%	25.2% to 0.2%
7 PAYC	Paycom Software Inc	Software	05:00 PM	1 (833) 233-4461	\$214	\$0.79	5 / 15	100.0%	11.1%	23.8% to 2.0%	100.0%	3.7%	7.1% to 1.3%
8 CDW	Cdw Corp/De	Electronic Equipment, Instruments	08:30 AM	N/A	\$4,956	\$1.82	3 / 9	100.0%	12.2%	16.0% to 9.3%	100.0%	7.8%	9.4% to 4.7%
9 TYL	Tyler Technologies Inc	Software	09:00 AM	844-861-5506	\$283	\$1.39	5 / 15	100.0%	11.1%	23.8% to 2.0%	100.0%	3.7%	7.1% to 1.3%
10 WU	Western Union Co/The	It Services	04:30 PM	+1 (888) 317-6001	\$1,254	\$0.42	15 / 20	93.3%	13.5%	94.7% to (25.6%)	60.0%	0.7%	3.8% to (3.3%)
11 ORLY	O'Reilly Automotive Inc	Specialty Retail	11:00 AM	N/A	\$2,781	\$5.13	1 / 13	100.0%	12.2%	12.2% to 12.2%	100.0%	7.8%	7.8% to 7.8%
12 IFF	International Flavors & Fragra	Chemicals	10:00 AM	N/A	\$1,263	\$1.19	11 / 16	81.8%	29.4%	170.7% to (20.2%)	90.9%	5.2%	16.8% to (8.8%)
13 CINF	Cincinnati Financial Corp	Insurance	11:00 AM	N/A	\$1,463	\$1.19	19 / 22	73.7%	7.0%	63.8% to (129.0%)	68.4%	4.9%	43.7% to (9.5%)
14 EQR	Equity Residential	Equity Real Estate Investment Tru:	11:00 AM	N/A	\$610		14 / 29	57.1%	3.3%	41.1% to (14.2%)	35.7%	(3.0%)	9.3% to (27.6%)
15 GM	General Motors Co	Automobiles	10:00 AM	888-808-8618	\$36,031	\$1.93	2 / 3	50.0%	240.7%	495.3% to (13.9%)	50.0%	2.7%	7.4% to (2.1%)
16 MGM	Mgm Resorts International	Hotels, Restaurants & Leisure	05:00 PM	1-888-317-6003	\$1,497	(\$0.96)	7 / 14	28.6%	(2.6%)	13.7% to (12.4%)	28.6%	(14.3%)	1.3% to (78.2%)
17 KO	Coca-Cola Co/The	Beverages	08:30 AM	1-833-968-1932	\$8,542	\$0.47	0 / 6						
18 CERN	Cerner Corp	Health Care Technology	04:30 PM	N/A	\$1,394	\$0.78	0 / 1						

Source: FSInsight, FactSet, Bloomberg.

#5: SALES BEATS over the last week

Sorted
by

Figure: Companies beating top-line estimates

Sorted based on magnitude of sales beat

Surprise magnitude ⁽¹⁾										Surprise magnitude ⁽¹⁾									
Ticker	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Sales	EBIT margin	EPS	Relative perf since report		Ticker	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Sales	EBIT margin	EPS	Relative perf since report	
1	UNM	Unum Group	Life & Health Insurance	\$4,862	2/4/21	43.7%		-3.9%	-4.3%	36	FOXA	Fox Corporation Class A	Broadcasting	\$18,296	2/9/21	4.2%	549 bp	217.3%	0.0%
2	MET	MetLife, Inc.	Life & Health Insurance	\$48,975	2/3/21	20.1%		38.0%	8.1%	37	AON	Aon Plc Class A	Insurance Brokers	\$52,227	2/5/21	4.1%		6.6%	1.7%
3	PRU	Prudential Financial, Inc.	Life & Health Insurance	\$32,246	2/4/21	18.6%		16.6%	-2.7%	38	ICE	Intercontinental Exchange, Inc.	Financial Exchanges &	\$63,619	2/4/21	4.1%		4.5%	-2.1%
4	INCY	Incyte Corporation	Biotechnology	\$19,591	2/9/21	18.6%	599 bp	37.9%	0.0%	39	TT	Trane Technologies plc	Building Products	\$34,989	2/5/21	4.1%	113 bp	12.3%	-3.1%
5	GILD	Gilead Sciences, Inc.	Biotechnology	\$84,394	2/4/21	14.6%	88 bp	27.5%	1.2%	40	ENPH	Enphase Energy, Inc.	Semiconductor Equipm	\$25,279	2/9/21	4.0%	688 bp	22.7%	0.0%
6	RE	Everest Re Group, Ltd.	Reinsurance	\$9,318	2/8/21	14.4%		-129.0%	3.6%	41	ABC	AmerisourceBergen Corporation	Health Care Distributors	\$21,992	2/4/21	4.0%	11 bp	11.9%	-5.0%
7	BDX	Becton, Dickinson and Company	Health Care Equipment	\$73,852	2/4/21	13.6%	-200 bp	51.7%	-1.3%	42	IT	Gartner, Inc.	IT Consulting & Other S	\$16,404	2/9/21	3.8%	736 bp	94.7%	0.0%
8	CMI	Cummins Inc.	Construction Machinery	\$36,259	2/4/21	13.1%	61 bp	20.6%	4.5%	43	MTD	Mettler-Toledo International Inc.	Life Sciences Tools & S	\$28,242	2/4/21	3.8%	80 bp	6.3%	-1.9%
9	SNA	Snap-on Incorporated	Industrial Machinery	\$10,270	2/4/21	12.4%	36 bp	30.8%	-0.7%	44	FTNT	Fortinet, Inc.	Systems Software	\$25,967	2/4/21	3.6%	126 bp	9.8%	0.9%
10	APTIV	Aptiv PLC	Auto Parts & Equipmer	\$40,039	2/3/21	10.4%	9 bp	14.4%	1.5%	45	BMJ	Bristol-Myers Squibb Company	Pharmaceuticals	\$135,043	2/4/21	3.6%	-276 bp	4.2%	-3.9%
11	HBI	Hanesbrands Inc.	Apparel Accessories &	\$6,953	2/9/21	10.1%	158 bp	33.1%	0.0%	46	HSY	Hershey Company	Packaged Foods & Me	\$31,142	2/4/21	3.4%	6 bp	4.4%	0.6%
12	NWSA	News Corporation Class A	Publishing	\$13,102	2/4/21	9.2%	757 bp	278.8%	8.2%	47	KLAC	KLA Corporation	Semiconductor Equipm	\$45,962	2/3/21	3.4%	14 bp	1.8%	2.1%
13	TWTR	Twitter, Inc.	Interactive Media & Se	\$47,618	2/9/21	9.1%	196 bp	30.6%	0.0%	48	SEE	Sealed Air Corporation	Paper Packaging	\$7,052	2/9/21	3.4%	11 bp	14.5%	0.0%
14	TTWO	Take-Two Interactive Software, Inc.	Interactive Home Enter	\$23,040	2/8/21	9.0%	323 bp	33.2%	-6.0%	49	MAS	Masco Corporation	Building Products	\$14,730	2/9/21	3.2%	-69 bp	1.0%	0.0%
15	MLM	Martin Marietta Materials, Inc.	Construction Materials	\$19,051	2/9/21	8.8%	159 bp	31.2%	0.0%	50	LEG	Leggett & Platt, Incorporated	Home Furnishings	\$5,701	2/8/21	3.2%	12 bp	8.6%	-1.3%
16	CTVA	Corteva Inc	Fertilizers & Agricultura	\$32,356	2/3/21	8.5%	552 bp	170.7%	1.6%	51	LIN	Linde plc	Industrial Gases	\$134,164	2/5/21	3.1%	-55 bp	6.9%	-1.3%
17	EL	Estee Lauder Companies Inc.	Personal Products	\$101,337	2/5/21	8.4%	560 bp	58.1%	1.8%	52	QRVO	Qorvo, Inc.	Semiconductors	\$19,124	2/3/21	3.1%	346 bp	15.9%	-6.2%
18	ATVI	Activision Blizzard, Inc.	Interactive Home Enter	\$79,396	2/4/21	8.2%	-341 bp	2.5%	9.8%	53	ODFL	Old Dominion Freight Line, Inc.	Trucking	\$25,287	2/4/21	3.1%	1 bp	2.8%	4.4%
19	AFL	Aflac Incorporated	Life & Health Insurance	\$32,026	2/3/21	7.5%		0.2%	-1.3%	54	FTV	Fortive Corp.	Industrial Machinery	\$23,058	2/4/21	2.9%	-114 bp	12.9%	2.2%
20	DGX	Quest Diagnostics Incorporated	Health Care Services	\$16,198	2/4/21	7.3%	242 bp	18.6%	-1.2%	55	CARR	Carrier Global Corp.	Building Products	\$32,378	2/9/21	2.4%	-149 bp	-11.1%	0.0%
21	PH	Parker-Hannifin Corporation	Industrial Machinery	\$35,582	2/4/21	7.2%	560 bp	35.8%	1.5%	56	TMUS	T-Mobile US, Inc.	Wireless Telecommunic	\$154,543	2/4/21	2.3%	-41 bp	19.9%	-5.7%
22	HIG	Hartford Financial Services Group	Multi-line Insurance	\$18,011	2/4/21	6.7%		33.7%	-2.4%	57	WLTW	Willis Towers Watson Public Limit	Insurance Brokers	\$29,467	2/9/21	2.3%		3.8%	0.0%
23	SPGI	S&P Global, Inc.	Financial Exchanges &	\$79,995	2/9/21	6.6%		7.6%	0.0%	58	DXC	DXC Technology Co.	IT Consulting & Other S	\$6,726	2/4/21	2.2%	71 bp	54.5%	-1.1%
24	ALGN	Align Technology, Inc.	Health Care Supplies	\$48,493	2/3/21	6.5%	178 bp	22.2%	10.5%	59	FLT	FLEETCOR Technologies, Inc.	Data Processing & Out	\$21,552	2/4/21	2.2%	301 bp	6.8%	-3.4%
25	CLX	Clorox Company	Household Products	\$23,567	2/4/21	6.4%	137 bp	16.9%	-3.3%	60	IEX	IDEX Corporation	Industrial Machinery	\$14,956	2/3/21	2.2%	64 bp	4.4%	-0.7%
26	XYL	Xylem Inc.	Industrial Machinery	\$18,255	2/4/21	6.4%	46 bp	19.7%	3.1%	61	HAS	Hasbro, Inc.	Leisure Products	\$12,434	2/8/21	2.2%	4 bp	11.9%	-2.5%
27	EBAY	eBay Inc.	Internet & Direct Marke	\$42,344	2/3/21	6.1%	-11 bp	3.7%	5.1%	62	AKAM	Akamai Technologies, Inc.	Internet Services & Infr	\$19,205	2/9/21	2.0%	6 bp	1.4%	0.0%
28	BLL	Ball Corporation	Metal & Glass Contain	\$29,044	2/4/21	5.7%	-84 bp	3.2%	-1.1%	63	CBOE	Cboe Global Markets Inc	Financial Exchanges &	\$9,955	2/5/21	2.0%		0.6%	2.3%
29	ITW	Illinois Tool Works Inc.	Industrial Machinery	\$64,349	2/5/21	5.0%	194 bp	13.5%	-0.1%	64	BIIB	Biogen Inc.	Biotechnology	\$41,026	2/3/21	1.6%	-519 bp	-5.2%	0.2%
30	ALXN	Alexion Pharmaceuticals, Inc.	Biotechnology	\$34,115	2/4/21	4.9%	375 bp	15.7%	-1.2%	65	WELL	Welltower, Inc.	Health Care REITs	\$26,386	2/9/21	1.6%		6.2%	0.0%
31	BAX	Baxter International Inc.	Health Care Equipment	\$39,328	2/4/21	4.4%	113 bp	7.2%	-1.3%	66	HUM	Humana Inc.	Managed Health Care	\$49,301	2/3/21	1.6%	-22 bp	1.7%	-1.4%
32	AVY	Avery Dennison Corporation	Paper Packaging	\$14,393	2/3/21	4.4%	40 bp	10.9%	1.6%	67	PM	Philip Morris International Inc.	Tobacco	\$133,353	2/4/21	1.5%	105 bp	4.7%	1.4%
33	DD	DuPont de Nemours, Inc.	Specialty Chemicals	\$53,939	2/9/21	4.3%	71 bp	20.0%	0.0%	68	MSI	Motorola Solutions, Inc.	Communications Equip	\$31,043	2/4/21	1.4%	-106 bp	4.4%	-0.5%
34	CI	Cigna Corporation	Health Care Services	\$76,224	2/4/21	4.2%	-63 bp	-4.3%	1.7%	69	NLOK	NortonLifeLock Inc.	Systems Software	\$12,822	2/4/21	1.3%	29 bp	2.0%	1.8%
35	TPR	Tapestry, Inc.	Apparel Accessories &	\$10,655	2/4/21	4.2%	221 bp	17.2%	5.0%	70	YUM	Yum! Brands, Inc.	Restaurants	\$31,108	2/4/21	1.3%	-41 bp	13.7%	-0.9%

Source: FSInsight, FactSet, Bloomberg.

(1) Compares the actual reported result to the consensus estimate. The date used for estimates is 30 calendar days prior to the company's report date.

#5a: SALES MISSES over the last week

Figure: Companies missing top-line estimates

Sorted based on magnitude of sales miss

Sorted based on magnitude of sales miss

Surprise magnitude ⁽¹⁾

			Sub-industry group	Mkt cap	Report		EBIT	Relative perf		
	Ticker	SEDOL	Company name	name	date	Sales	margin	EPS	since report	
1	PEAK	BJBLRK3	Healthpeak Properties, Inc.	Health Care REITs	\$16,108	2/9/21	-27.6%	3.8%	0.0%	
2	AVB	2131179	AvalonBay Communities, Inc.	Residential REITs	\$24,268	2/3/21	-13.9%	-4.0%	1.5%	
3	LNC	2516378	Lincoln National Corporation	Life & Health Insurance	\$9,932	2/3/21	-9.5%	-10.4%	3.5%	
4	FMC	2328603	FMC Corporation	Fertilizers & Agricultura	\$15,099	2/9/21	-8.8%	-211 bp	-20.2%	0.0%
5	WEC	BYY8XK8	WEC Energy Group Inc	Multi-Utilities	\$26,957	2/4/21	-8.2%	-40 bp	4.1%	-2.5%
6	ALL	2019952	Allstate Corporation	Property & Casualty In	\$32,796	2/3/21	-7.1%	63.8%	-3.1%	
7	BSX	2113434	Boston Scientific Corporation	Health Care Equipment	\$56,203	2/3/21	-5.8%	-388 bp	-27.5%	2.7%
8	WYNN	2963811	Wynn Resorts, Limited	Casinos & Gaming	\$12,230	2/4/21	-4.2%	-685 bp	-5.8%	3.3%
9	FISV	2342034	Fiserv, Inc.	Data Processing & Out	\$76,061	2/9/21	-3.3%	162 bp	0.4%	0.0%
10	RL	B4V9661	Ralph Lauren Corporation Class A	Apparel Accessories &	\$8,071	2/4/21	-2.9%	235 bp	5.6%	1.3%
11	FIS	2769796	Fidelity National Information Service	Data Processing & Out	\$82,447	2/9/21	-2.5%	-84 bp	0.1%	0.0%
12	JKHY	2469193	Jack Henry & Associates, Inc.	Data Processing & Out	\$11,410	2/8/21	-2.4%	221 bp	7.7%	-5.4%
13	F	2615468	Ford Motor Company	Automobile Manufacture	\$47,466	2/4/21	-2.1%	429 bp	495.3%	3.9%
14	NOV	BN2RYW9	NOV Inc.	Oil & Gas Equipment &	\$5,230	2/4/21	-2.0%	-310 bp	-98.3%	-3.3%
15	GPN	2712013	Global Payments Inc.	Data Processing & Out	\$60,849	2/8/21	-1.8%	-27 bp	0.2%	1.6%
16	CTSH	2257019	Cognizant Technology Solutions Corp	IT Consulting & Other S	\$40,365	2/3/21	-1.3%	-358 bp	-25.6%	-6.1%
17	IP	2465254	International Paper Company	Paper Packaging	\$18,908	2/4/21	-1.3%	-129 bp	-7.2%	1.9%
18	MRK	2778844	Merck & Co., Inc.	Pharmaceuticals	\$189,853	2/4/21	-1.2%	-168 bp	-4.5%	-2.3%
19	TDG	B11FJK3	TransDigm Group Incorporated	Aerospace & Defense	\$32,630	2/9/21	-1.2%	-518 bp	-4.9%	0.0%
20	REGN	2730190	Regeneron Pharmaceuticals, Inc.	Biotechnology	\$52,568	2/5/21	-1.0%	583 bp	15.7%	-2.3%
21	ESS	2316619	Essex Property Trust, Inc.	Residential REITs	\$16,910	2/4/21	-0.9%	-3.5%	1.7%	
22	UDR	2727910	UDR, Inc.	Residential REITs	\$12,124	2/9/21	-0.9%	0.5%	0.0%	
23	ZBH	2783815	Zimmer Biomet Holdings, Inc.	Health Care Equipment	\$32,988	2/5/21	-0.7%	-41 bp	1.4%	-1.1%
24	J	2469052	Jacobs Engineering Group Inc.	Construction & Enginee	\$14,563	2/9/21	-0.4%	41 bp	10.6%	0.0%
25	AME	2089212	AMETEK, Inc.	Electrical Components	\$27,817	2/4/21	-0.3%	152 bp	5.2%	2.2%
26	QCOM	2714923	Qualcomm Inc	Semiconductors	\$165,981	2/3/21	-0.2%	160 bp	4.0%	-12.1%
27	CNC	2807061	Centene Corporation	Managed Health Care	\$34,944	2/9/21	-0.1%	-45 bp	-3.2%	0.0%
28	SPG	2812452	Simon Property Group, Inc.	Retail REITs	\$35,160	2/8/21	-0.0%	-3.0%	3.8%	

Surprise magnitude ⁽¹⁾

		Sub-industry group	Mkt cap	Report		EBIT	Relative perf	
	Ticker	Company name	name	date	Sales	margin	EPS	since report

Source: FSInsight, FactSet, Bloomberg.

(1) Compares the actual reported result to the consensus estimate. The date used for estimates is 30 calendar days prior to the company's report date.

#6: EPS BEATS over the last week

Figure: Companies beating bottom-line estimates

Sorted based on magnitude of EPS beat

Surprise magnitude ⁽¹⁾										Surprise magnitude ⁽¹⁾									
		Sub-industry	Mkt cap	Report	EBIT		Relative perf					Sub-industry	Mkt cap	Report	EBIT		Relative perf		
Ticker	Company name	group name	(\$M)	date	Sales	margin		EPS	since report	Ticker	Company name	group name	(\$M)	date	Sales	margin		EPS	since report
1	F	Ford Motor Company	Automobile Manufacturers	\$47,466	2/4/21	-2.1%	429 bp	495.3%	3.9%	36	APT	Aptiv PLC	Auto Parts & Equipmer	\$40,039	2/3/21	10.4%	9 bp	14.4%	1.5%
2	NWSA	News Corporation Class A	Publishing	\$13,102	2/4/21	9.2%	757 bp	278.8%	8.2%	37	YUM	Yum! Brands, Inc.	Restaurants	\$31,108	2/4/21	1.3%	-41 bp	13.7%	-0.9%
3	FOXA	Fox Corporation Class A	Broadcasting	\$18,296	2/9/21	4.2%	549 bp	217.3%	0.0%	38	ITW	Illinois Tool Works Inc.	Industrial Machinery	\$64,349	2/5/21	5.0%	194 bp	13.5%	-0.1%
4	CTVA	Corteva Inc	Fertilizers & Agricultural Chemic	\$32,356	2/3/21	8.5%	552 bp	170.7%	1.6%	39	FTV	Fortive Corp.	Industrial Machinery	\$23,058	2/4/21	2.9%	-114 bp	12.9%	2.2%
5	IT	Gartner, Inc.	IT Consulting & Other Services	\$16,404	2/9/21	3.8%	736 bp	94.7%	0.0%	40	TT	Trane Technologies plc	Building Products	\$34,989	2/5/21	4.1%	113 bp	12.3%	-3.1%
6	ALL	Allstate Corporation	Property & Casualty Insurance	\$32,796	2/3/21	-7.1%		63.8%	-3.1%	41	HAS	Hasbro, Inc.	Leisure Products	\$12,434	2/8/21	2.2%	4 bp	11.9%	-2.5%
7	EL	Estee Lauder Companies Inc. Clas	Personal Products	\$101,337	2/5/21	8.4%	560 bp	58.1%	1.8%	42	ABC	AmerisourceBergen Corporation	Health Care Distributors	\$21,992	2/4/21	4.0%	11 bp	11.9%	-5.0%
8	DXC	DXC Technology Co.	IT Consulting & Other Services	\$6,726	2/4/21	2.2%	71 bp	54.5%	-1.1%	43	MAA	Mid-America Apartment Communiti	Residential REITs	\$15,503	2/3/21	0.2%		11.4%	-1.5%
9	BDX	Becton, Dickinson and Company	Health Care Equipment	\$73,852	2/4/21	13.6%	-200 bp	51.7%	-1.3%	44	AVY	Avery Dennison Corporation	Paper Packaging	\$14,393	2/3/21	4.4%	40 bp	10.9%	1.6%
10	MET	MetLife, Inc.	Life & Health Insurance	\$48,975	2/3/21	20.1%		38.0%	8.1%	45	J	Jacobs Engineering Group Inc.	Construction & Enginee	\$14,563	2/9/21	-0.4%	41 bp	10.6%	0.0%
11	INCY	Incyte Corporation	Biotechnology	\$19,591	2/9/21	18.6%	599 bp	37.9%	0.0%	46	FTNT	Fortinet, Inc.	Systems Software	\$25,967	2/4/21	3.6%	126 bp	9.8%	0.9%
12	PH	Parker-Hannifin Corporation	Industrial Machinery	\$35,582	2/4/21	7.2%	560 bp	35.8%	1.5%	47	PYPL	PayPal Holdings Inc	Data Processing & Out	\$332,849	2/3/21	0.4%	91 bp	8.7%	10.7%
13	HIG	Hartford Financial Services Group,	Multi-Line Insurance	\$18,011	2/4/21	6.7%		33.7%	-2.4%	48	LEG	Leggett & Platt, Incorporated	Home Furnishings	\$5,701	2/8/21	3.2%	12 bp	8.6%	-1.3%
14	TTWO	Take-Two Interactive Software, Inc.	Interactive Home Entertainment	\$23,040	2/8/21	9.0%	323 bp	33.2%	-6.0%	49	JKHY	Jack Henry & Associates, Inc.	Data Processing & Out	\$11,410	2/8/21	-2.4%	221 bp	7.7%	-5.4%
15	HBI	Hanesbrands Inc.	Apparel Accessories & Luxury	\$6,953	2/9/21	10.1%	158 bp	33.1%	0.0%	50	SPGI	S&P Global, Inc.	Financial Exchanges &	\$79,995	2/9/21	6.6%		7.6%	0.0%
16	MLM	Martin Marietta Materials, Inc.	Construction Materials	\$19,051	2/9/21	8.8%	159 bp	31.2%	0.0%	51	BAX	Baxter International Inc.	Health Care Equipment	\$39,328	2/4/21	4.4%	113 bp	7.2%	-1.3%
17	SNA	Snap-on Incorporated	Industrial Machinery	\$10,270	2/4/21	12.4%	36 bp	30.8%	-0.7%	52	LIN	Linde plc	Industrial Gases	\$134,164	2/5/21	3.1%	-55 bp	6.9%	-1.3%
18	TWTR	Twitter, Inc.	Interactive Media & Services	\$47,618	2/9/21	9.1%	196 bp	30.6%	0.0%	53	FLT	FLEETCOR Technologies, Inc.	Data Processing & Out	\$21,552	2/4/21	2.2%	301 bp	6.8%	-3.4%
19	HWM	Howmet Aerospace Inc.	Aerospace & Defense	\$12,017	2/3/21	1.0%	268 bp	28.4%	1.2%	54	AON	Aon Plc Class A	Insurance Brokers	\$58,227	2/5/21	4.1%		6.6%	1.7%
20	GILD	Gilead Sciences, Inc.	Biotechnology	\$84,394	2/4/21	14.6%	88 bp	27.5%	1.2%	55	MTD	Mettler-Toledo International Inc.	Life Sciences Tools & E	\$22,242	2/4/21	3.8%	80 bp	6.3%	-1.9%
21	ENPH	Enphase Energy, Inc.	Semiconductor Equipment	\$25,279	2/9/21	4.0%	688 bp	22.7%	0.0%	56	WELL	Welltower, Inc.	Health Care REITs	\$26,386	2/9/21	1.6%		6.2%	0.0%
22	ALGN	Align Technology, Inc.	Health Care Supplies	\$48,493	2/3/21	6.5%	178 bp	22.2%	10.5%	57	RL	Ralph Lauren Corporation Class A	Apparel Accessories &	\$8,071	2/4/21	-2.9%	235 bp	5.6%	1.3%
23	CMI	Cummins Inc.	Construction Machinery & Heavy	\$36,259	2/4/21	13.1%	61 bp	20.6%	4.5%	58	AME	AMETEK, Inc.	Electrical Components	\$27,817	2/4/21	-0.3%	152 bp	5.2%	2.2%
24	CAH	Cardinal Health, Inc.	Health Care Distributors	\$15,550	2/5/21	0.2%	4 bp	20.6%	-3.0%	59	CSCO	Cisco Systems, Inc.	Communications Equip	\$204,719	2/9/21	0.4%	177 bp	4.7%	0.0%
25	DD	DuPont de Nemours, Inc.	Specialty Chemicals	\$53,939	2/9/21	4.3%	71 bp	20.0%	0.0%	60	PM	Philip Morris International Inc.	Tobacco	\$133,353	2/4/21	1.5%	105 bp	4.7%	1.4%
26	TMUS	T-Mobile US, Inc.	Wireless Telecommunication Se	\$154,543	2/4/21	2.3%	-41 bp	19.9%	-5.7%	61	ICE	Intercontinental Exchange, Inc.	Financial Exchanges &	\$63,619	2/4/21	4.1%		4.5%	-2.1%
27	XYL	Xylem Inc.	Industrial Machinery	\$18,255	2/4/21	6.4%	46 bp	19.7%	3.1%	62	HSY	Hershey Company	Packaged Foods & Me	\$31,142	2/4/21	3.4%	6 bp	4.4%	0.6%
28	DGX	Quest Diagnostics Incorporated	Health Care Services	\$16,198	2/4/21	7.3%	242 bp	18.6%	-1.2%	63	IEX	IDEX Corporation	Industrial Machinery	\$14,956	2/3/21	2.2%	64 bp	4.4%	-0.7%
29	TPR	Tapestry, Inc.	Apparel Accessories & Luxury	\$10,655	2/4/21	4.2%	221 bp	17.2%	5.0%	64	MSI	Motorola Solutions, Inc.	Communications Equip	\$31,043	2/4/21	1.4%	-106 bp	4.4%	-0.5%
30	CLX	Clorox Company	Household Products	\$23,567	2/4/21	6.4%	137 bp	16.9%	-3.3%	65	BMJ	Bristol-Myers Squibb Company	Pharmaceuticals	\$135,043	2/4/21	3.6%	-276 bp	4.2%	-3.9%
31	PRU	Prudential Financial, Inc.	Life & Health Insurance	\$32,246	2/4/21	18.6%		16.6%	-2.7%	66	WEC	WEC Energy Group Inc	Multi-Utilities	\$26,957	2/4/21	-8.2%	-40 bp	4.1%	-2.5%
32	QRVO	Qorvo, Inc.	Semiconductors	\$19,124	2/3/21	3.1%	346 bp	15.9%	-6.2%	67	QCOM	Qualcomm Inc	Semiconductors	\$165,981	2/3/21	-0.2%	160 bp	4.0%	-12.1%
33	REGN	Regeneron Pharmaceuticals, Inc.	Biotechnology	\$52,568	2/5/21	-1.0%	583 bp	15.7%	-2.3%	68	WLW	Willis Towers Watson Public Limit	Insurance Brokers	\$29,467	2/9/21	2.3%		3.8%	0.0%
34	ALXN	Alexion Pharmaceuticals, Inc.	Biotechnology	\$34,115	2/4/21	4.9%	375 bp	15.7%	-1.2%	69	PEAK	Healthpeak Properties, Inc.	Health Care REITs	\$16,108	2/9/21	-27.6%		3.8%	0.0%
35	SEE	Sealed Air Corporation	Paper Packaging	\$7,052	2/9/21	3.4%	11 bp	14.5%	0.0%	70	EBAY	eBay Inc.	Internet & Direct Marke	\$42,344	2/3/21	6.1%	-11 bp	3.7%	5.1%

Source: FSInsight, FactSet, Bloomberg.

(1) Compares the actual reported result to the consensus estimate. The date used for estimates is 30 calendar days prior to the company's report date.

Sorted
by

#6a: EPS MISSES over the last week

Figure: Companies missing bottom-line estimates

Sorted based on magnitude of EPS beat

	Ticker	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Surprise magnitude ⁽¹⁾			Relative perf since report
						Sales	EBIT margin	EPS	
1	RE	Everest Re Group, Ltd.	Reinsurance	\$9,318	2/8/21	14.4%		-129.0%	3.6%
2	NOV	NOV Inc.	Oil & Gas Equipment & Serv	\$5,230	2/4/21	-2.0%	-310 bp	-98.3%	-3.3%
3	BSX	Boston Scientific Corporation	Health Care Equipment	\$56,203	2/3/21	-5.8%	-388 bp	-27.5%	2.7%
4	CTSH	Cognizant Technology Solutions Corpora	IT Consulting & Other Servic	\$40,365	2/3/21	-1.3%	-358 bp	-25.6%	-6.1%
5	FMC	FMC Corporation	Fertilizers & Agricultural Cher	\$15,099	2/9/21	-8.8%	-211 bp	-20.2%	0.0%
6	AIZ	Assurant, Inc.	Multi-line Insurance	\$8,075	2/9/21	0.4%		-13.3%	0.0%
7	CARR	Carrier Global Corp.	Building Products	\$32,378	2/9/21	2.4%	-149 bp	-11.1%	0.0%
8	LNC	Lincoln National Corporation	Life & Health Insurance	\$9,932	2/3/21	-9.5%		-10.4%	3.5%
9	IP	International Paper Company	Paper Packaging	\$18,908	2/4/21	-1.3%	-129 bp	-7.2%	1.9%
10	WYNN	Wynn Resorts, Limited	Casinos & Gaming	\$12,230	2/4/21	-4.2%	-685 bp	-5.8%	3.3%
11	BIIB	Biogen Inc.	Biotechnology	\$41,026	2/3/21	1.6%	-519 bp	-5.2%	0.2%
12	TDG	TransDigm Group Incorporated	Aerospace & Defense	\$32,630	2/9/21	-1.2%	-518 bp	-4.9%	0.0%
13	MRK	Merck & Co., Inc.	Pharmaceuticals	\$189,853	2/4/21	-1.2%	-168 bp	-4.5%	-2.3%
14	CI	Cigna Corporation	Health Care Services	\$76,224	2/4/21	4.2%	-63 bp	-4.3%	1.7%
15	GWW	W.W. Grainger, Inc.	Trading Companies & Distrib	\$19,680	2/3/21	1.1%	-73 bp	-4.1%	0.2%
16	AVB	AvalonBay Communities, Inc.	Residential REITs	\$24,268	2/3/21	-13.9%		-4.0%	1.5%
17	UNM	Unum Group	Life & Health Insurance	\$4,862	2/4/21	43.7%		-3.9%	-4.3%
18	ESS	Essex Property Trust, Inc.	Residential REITs	\$16,910	2/4/21	-0.9%		-3.5%	1.7%
19	CNC	Centene Corporation	Managed Health Care	\$34,944	2/9/21	-0.1%	-45 bp	-3.2%	0.0%
20	SPG	Simon Property Group, Inc.	Retail REITs	\$35,160	2/8/21	-0.0%		-3.0%	3.8%
21	APD	Air Products and Chemicals, Inc.	Industrial Gases	\$56,302	2/4/21	1.3%	-221 bp	-2.7%	-1.9%

Ticker	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Surprise magnitude ⁽¹⁾			Relative perf since report
					Sales	EBIT margin	EPS	

Source: FSInsight, FactSet, Bloomberg.

(1) Compares the actual reported result to the consensus estimate. The date used for estimates is 30 calendar days prior to the company's report date.

#7: EBIT MARGIN BEATS over the last week

Figure: Companies beating margin estimates

Sorted based on magnitude of EBIT margin beat

Surprise magnitude ⁽¹⁾

Ticker	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Sales	EBIT margin	EPS	Relative perf since report
1	NWSA News Corporation Class A	Publishing	\$13,102	2/4/21	9.2%	757 bp	278.8%	8.2%
2	IT Gartner, Inc.	IT Consulting & Other S	\$16,404	2/9/21	3.8%	736 bp	94.7%	0.0%
3	ENPH Enphase Energy, Inc.	Semiconductor Equipm	\$25,279	2/9/21	4.0%	688 bp	22.7%	0.0%
4	INCY Incyte Corporation	Biotechnology	\$19,591	2/9/21	18.6%	599 bp	37.9%	0.0%
5	REGN Regeneron Pharmaceuticals, Inc.	Biotechnology	\$52,568	2/5/21	-1.0%	583 bp	15.7%	-2.3%
6	PH Parker-Hannifin Corporation	Industrial Machinery	\$35,582	2/4/21	7.2%	560 bp	35.8%	1.5%
7	EL Estee Lauder Companies Inc. Clas	Personal Products	\$101,337	2/5/21	8.4%	560 bp	58.1%	1.8%
8	CTVA Corteva Inc	Fertilizers & Agricultural	\$32,356	2/3/21	8.5%	552 bp	170.7%	1.6%
9	FOXA Fox Corporation Class A	Broadcasting	\$18,296	2/9/21	4.2%	549 bp	217.3%	0.0%
10	F Ford Motor Company	Automobile Manufactur	\$47,466	2/4/21	-2.1%	429 bp	495.3%	3.9%
11	ALXN Alexion Pharmaceuticals, Inc.	Biotechnology	\$34,115	2/4/21	4.9%	375 bp	15.7%	-1.2%
12	QRVO Qorvo, Inc.	Semiconductors	\$19,124	2/3/21	3.1%	346 bp	15.9%	-6.2%
13	TTWO Take-Two Interactive Software, Inc.	Interactive Home Enter	\$23,040	2/8/21	9.0%	323 bp	33.2%	-6.0%
14	FLT FLEETCOR Technologies, Inc.	Data Processing & Out	\$21,552	2/4/21	2.2%	301 bp	6.8%	-3.4%
15	HWM Howmet Aerospace Inc.	Aerospace & Defense	\$12,017	2/3/21	1.0%	268 bp	28.4%	1.2%
16	DGX Quest Diagnostics Incorporated	Health Care Services	\$16,198	2/4/21	7.3%	242 bp	18.6%	-1.2%
17	RL Ralph Lauren Corporation Class A	Apparel Accessories &	\$8,071	2/4/21	-2.9%	235 bp	5.6%	1.3%
18	JKHY Jack Henry & Associates, Inc.	Data Processing & Out	\$11,410	2/8/21	-2.4%	221 bp	7.7%	-5.4%
19	TPR Tapestry, Inc.	Apparel Accessories &	\$10,655	2/4/21	4.2%	221 bp	17.2%	5.0%
20	TWTR Twitter, Inc.	Interactive Media & Se	\$47,618	2/9/21	9.1%	196 bp	30.6%	0.0%
21	ITW Illinois Tool Works Inc.	Industrial Machinery	\$64,349	2/5/21	5.0%	194 bp	13.5%	-0.1%
22	ALGN Align Technology, Inc.	Health Care Supplies	\$48,493	2/3/21	6.5%	178 bp	22.2%	10.5%
23	CSCO Cisco Systems, Inc.	Communications Equip	\$204,719	2/9/21	0.4%	177 bp	4.7%	0.0%
24	FISV Fiserv, Inc.	Data Processing & Out	\$76,061	2/9/21	-3.3%	162 bp	0.4%	0.0%
25	QCOM Qualcomm Inc	Semiconductors	\$165,981	2/3/21	-0.2%	160 bp	4.0%	-12.1%
26	MLM Martin Marietta Materials, Inc.	Construction Materials	\$19,051	2/9/21	8.8%	159 bp	31.2%	0.0%
27	HBI Hanesbrands Inc.	Apparel Accessories &	\$6,953	2/9/21	10.1%	158 bp	33.1%	0.0%
28	AME AMETEK, Inc.	Electrical Components	\$27,817	2/4/21	-0.3%	152 bp	5.2%	2.2%
29	CMS CMS Energy Corporation	Multi-Utilities	\$16,201	2/4/21	0.1%	141 bp	0.1%	-1.5%
30	CLX Clorox Company	Household Products	\$23,567	2/4/21	6.4%	137 bp	16.9%	-3.3%
31	FTNT Fortinet, Inc.	Systems Software	\$25,967	2/4/21	3.6%	126 bp	9.8%	0.9%
32	BAX Baxter International Inc.	Health Care Equipment	\$39,328	2/4/21	4.4%	113 bp	7.2%	-1.3%
33	TT Trane Technologies plc	Building Products	\$34,989	2/5/21	4.1%	113 bp	12.3%	-3.1%
34	PM Philip Morris International Inc.	Tobacco	\$133,353	2/4/21	1.5%	105 bp	4.7%	1.4%
35	PYPL PayPal Holdings Inc	Data Processing & Out	\$332,849	2/3/21	0.4%	91 bp	8.7%	10.7%

Ticker	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Sales	EBIT margin	EPS	Relative perf since report
36	GILD Gilead Sciences, Inc.	Biotechnology	\$84,394	2/4/21	14.6%	88 bp	27.5%	1.2%
37	MCHP Microchip Technology Incorporated	Semiconductors	\$40,941	2/4/21	0.3%	87 bp	2.5%	4.8%
38	MTD Mettler-Toledo International Inc.	Life Sciences Tools & S	\$28,242	2/4/21	3.8%	80 bp	6.3%	-1.9%
39	DXC DXC Technology Co.	IT Consulting & Other S	\$6,726	2/4/21	2.2%	71 bp	54.5%	-1.1%
40	DD DuPont de Nemours, Inc.	Specialty Chemicals	\$53,939	2/9/21	4.3%	71 bp	20.0%	0.0%
41	IEX IDEX Corporation	Industrial Machinery	\$14,956	2/3/21	2.2%	64 bp	4.4%	-0.7%
42	CMI Cummins Inc.	Construction Machinery	\$36,259	2/4/21	13.1%	61 bp	20.6%	4.5%
43	XYL Xylem Inc.	Industrial Machinery	\$18,255	2/4/21	6.4%	46 bp	19.7%	3.1%
44	J Jacobs Engineering Group Inc.	Construction & Enginee	\$14,563	2/9/21	-0.4%	41 bp	10.6%	0.0%
45	AVY Avery Dennison Corporation	Paper Packaging	\$14,393	2/3/21	4.4%	40 bp	10.9%	1.6%
46	SNA Snap-on Incorporated	Industrial Machinery	\$10,270	2/4/21	12.4%	36 bp	30.8%	-0.7%
47	NLOK NortonLifeLock Inc.	Systems Software	\$12,822	2/4/21	1.3%	29 bp	2.0%	1.8%
48	KLAC KLA Corporation	Semiconductor Equipm	\$45,962	2/3/21	3.4%	14 bp	1.8%	2.1%
49	LEG Leggett & Platt, Incorporated	Home Furnishings	\$5,701	2/8/21	3.2%	12 bp	8.6%	-1.3%
50	SEE Sealed Air Corporation	Paper Packaging	\$7,052	2/9/21	3.4%	11 bp	14.5%	0.0%
51	ABC AmerisourceBergen Corporation	Health Care Distributors	\$21,992	2/4/21	4.0%	11 bp	11.9%	-5.0%
52	APTV Aptiv PLC	Auto Parts & Equipmer	\$40,039	2/3/21	10.4%	9 bp	14.4%	1.5%
53	HSY Hershey Company	Packaged Foods & Me	\$31,142	2/4/21	3.4%	6 bp	4.4%	0.6%
54	AKAM Akamai Technologies, Inc.	Internet Services & Infr	\$19,205	2/9/21	2.0%	6 bp	1.4%	0.0%
55	CAH Cardinal Health, Inc.	Health Care Distributors	\$15,550	2/5/21	0.2%	4 bp	20.6%	-3.0%
56	HAS Hasbro, Inc.	Leisure Products	\$12,434	2/8/21	2.2%	4 bp	11.9%	-2.5%
57	ODFL Old Dominion Freight Line, Inc.	Trucking	\$25,287	2/4/21	3.1%	1 bp	2.8%	4.4%

Source: FSI Insight, FactSet, Bloomberg.

(1) Compares the actual reported result to the consensus estimate. The date used for estimates is 30 calendar days prior to the company's report date.

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