

#1: S&P 500 Earnings Analysis

4Q20 Street Consensus EPS	
As of 12/31/20	\$36.57
Current	\$41.00
% change	12.1%

Figure: S&P 500 4Q20 Reported Earnings

Bottom-up based on constituents

4Q20 Earnings results relative to consensus (bottom up)						
Sector name	# cos reported	% cos reported	% cos beating	% cos missing	Surprise (%)	Relative return since 12/31/20
S&P 500 (absolute)	283 / 500	57%	81%	19%	15.5%	4.2%
Cyclicals	142 / 257	55%	84%	16%	14.5%	0.7%
Near-Cyclicals	80 / 120	67%	78%	24%	26.6%	2.9%
Defensives	61 / 123	50%	80%	20%	7.0%	-3.9%
Technology	38 / 74	51%	95%	5%	17.8%	0.7%
Consumer Discretionary	22 / 60	37%	68%	32%	54.2%	2.6%
Industrials	53 / 73	73%	83%	17%	-38.6%	-3.0%
Basic Materials	17 / 28	61%	76%	24%	13.4%	-2.0%
Communication Services	12 / 22	55%	92%	8%	18.8%	1.8%
Financials	57 / 65	88%	89%	12%	29.0%	1.6%
Real Estate	11 / 30	37%	55%	45%	7.3%	-0.4%
Energy	12 / 25	48%	42%	58%	-388.1%	12.7%
Healthcare	42 / 63	67%	83%	17%	6.7%	-2.3%
Consumer Staples	14 / 32	44%	71%	29%	8.6%	-6.7%
Utilities	5 / 28	18%	80%	20%	4.8%	-3.8%

Source: FSI Insight, FactSet, Bloomberg.

Note: "Surprise %" is a weighted average based on fiscal quarter actual results vs. estimated results. The date used for estimates is 30 calendar days prior to each company's report date. The earnings results of REITs are based on Funds from Operations (FFO).

Blended Y/Y growth includes actuals for companies that have reported, and estimates for companies that have yet to report.

Figure: 4Q20 Y/Y Earnings Growth

Bottom-up based on constituents

4Q20 Y/Y Earnings growth			
Sector name	Actual (cos that reported)	Estimates (cos yet to report)	Blend of actuals & estimates
S&P 500 (absolute)	3.9%	-6.8%	1.2%
Cyclicals	1.9%	-1.3%	1.1%
Near-Cyclicals	0.7%	-20.1%	-1.9%
Defensives	12.9%	-10.6%	4.4%
Technology	16.3%	14.1%	15.7%
Consumer Discretionary	20.0%	-6.8%	5.9%
Industrials	-66.8%	13.8%	-53.6%
Basic Materials	20.7%	14.2%	18.7%
Communication Services	14.0%	-62.7%	4.0%
Financials	16.6%	-7.2%	15.4%
Real Estate	14.2%	-4.7%	3.4%
Energy	-109.7%	-67.5%	-101.0%
Healthcare	15.7%	-2.6%	12.7%
Consumer Staples	4.5%	1.7%	3.0%
Utilities	4.2%	-34.1%	-29.0%

Source: FSI Insight, FactSet, Bloomberg.

Note: to adjust for fiscal quarter-end differences, the Y/Y growth calculation is based on calendarized Net Income. Y/Y growth is weighted based on Net Income. The Y/Y growth of REIT earnings is based on Funds from Operations (FFO).

#2: S&P 500 Sales Analysis

Blended Y/Y growth includes actuals for companies that have reported, and estimates for companies that have yet to report.

Figure: S&P 500 4Q20 Reported Sales

Bottom-up based on constituents

4Q20 Sales results relative to consensus (bottom up)						
Sector name	# cos reported	% cos reported	% cos beating	% cos missing	Surprise (%)	Relative return since 12/31/20
S&P 500 (absolute)	283 / 500	57%	77%	23%	4.2%	4.2%
Cyclicals	142 / 257	55%	81%	19%	5.7%	0.7%
Near-Cyclicals	80 / 120	67%	69%	31%	3.7%	2.9%
Defensives	61 / 123	50%	80%	20%	2.2%	-3.9%
Technology	38 / 74	51%	87%	13%	6.7%	0.7%
Consumer Discretionary	22 / 60	37%	59%	41%	3.1%	2.6%
Industrials	53 / 73	73%	79%	21%	8.8%	-3.0%
Basic Materials	17 / 28	61%	88%	12%	5.0%	-2.0%
Communication Services	12 / 22	55%	100%	0%	4.0%	1.8%
Financials	57 / 65	88%	74%	26%	4.4%	1.6%
Real Estate	11 / 30	37%	36%	64%	0.6%	-0.4%
Energy	12 / 25	48%	75%	25%	2.4%	12.7%
Healthcare	42 / 63	67%	83%	17%	2.4%	-2.3%
Consumer Staples	14 / 32	44%	86%	14%	2.8%	-6.7%
Utilities	5 / 28	18%	40%	60%	-9.7%	-3.8%

Source: FSI Insight, FactSet, Bloomberg.

Note: "Surprise %" is a weighted average based on fiscal quarter actual results vs. estimated results. The date used for estimates is 30 calendar days prior to each company's report date.

Figure: 4Q20 Y/Y Sales Growth

Bottom-up based on constituents

4Q20 Y/Y Sales growth			
Sector name	Actual (cos that reported)	Estimates (cos yet to report)	Blend of actuals & estimates
S&P 500 (absolute)	2.1%	3.5%	2.5%
Cyclicals	6.2%	2.9%	5.2%
Near-Cyclicals	-12.4%	-15.1%	-12.7%
Defensives	9.9%	7.2%	8.7%
Technology	12.8%	6.4%	10.8%
Consumer Discretionary	17.2%	4.3%	10.3%
Industrials	-10.9%	6.8%	-7.9%
Basic Materials	3.5%	-1.6%	2.3%
Communication Services	12.6%	-13.1%	7.4%
Financials	1.0%	-5.4%	0.6%
Real Estate	3.5%	-8.5%	-5.1%
Energy	-34.3%	-25.7%	-33.2%
Healthcare	12.0%	11.9%	12.0%
Consumer Staples	3.0%	5.7%	4.9%
Utilities	-0.1%	5.0%	4.2%

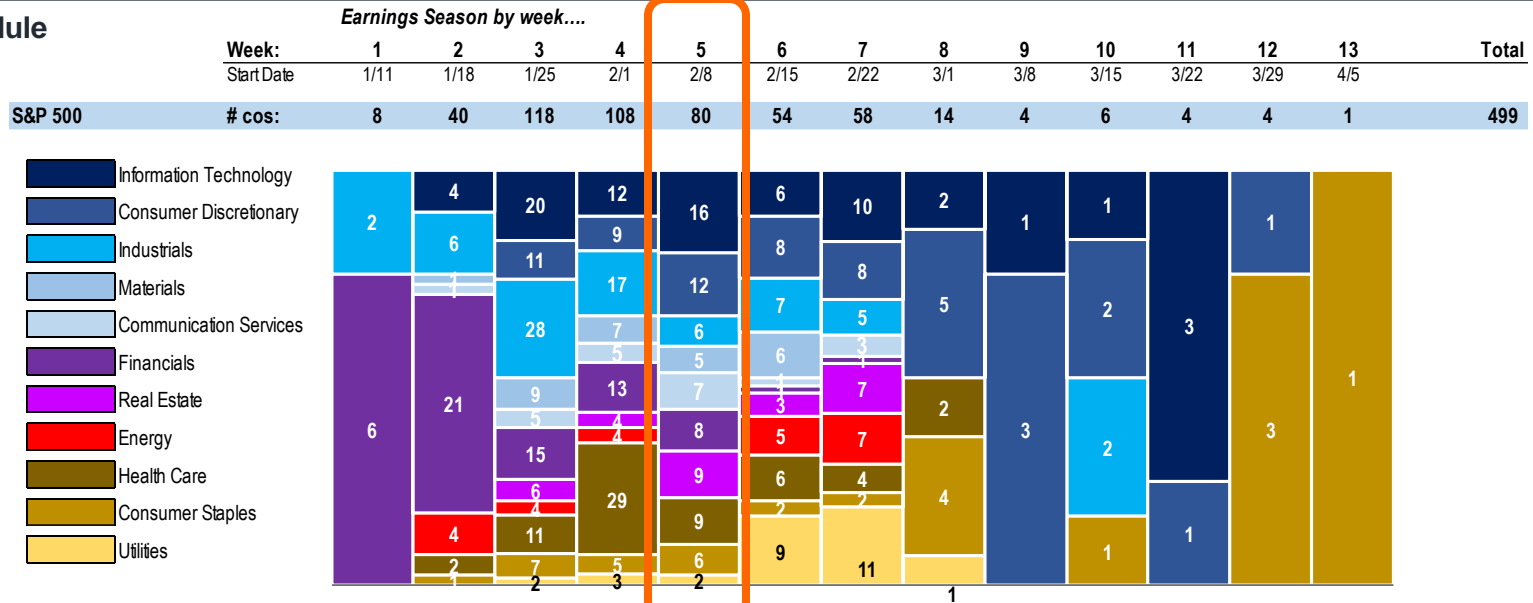
Source: FSI Insight, FactSet, Bloomberg.

Note: to adjust for fiscal quarter-end differences, the Y/Y growth calculation is based on calendarized Sales. Y/Y growth is weighted based on Sales.

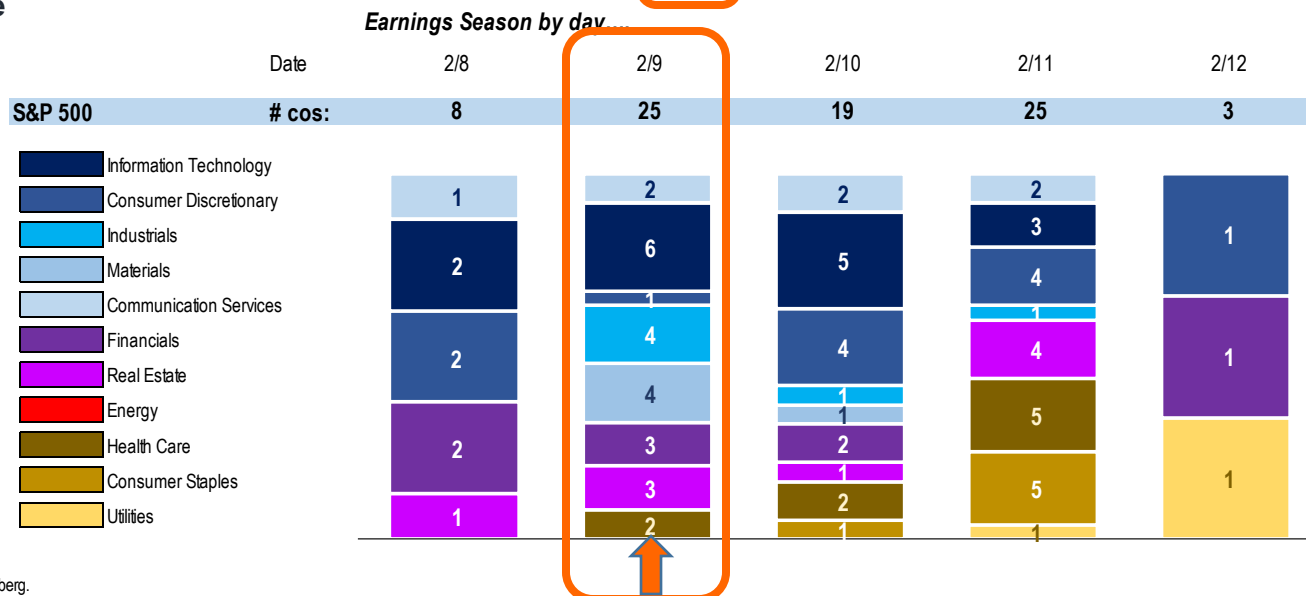
This
week

#3: S&P 500 Earnings Calendar

Weekly Schedule



Daily Schedule



Source: FSInsight, FactSet, Bloomberg.

#4: Today's earnings



Earnings Today							# of peers		%		Avg.		%		Avg.	
Ticker	Name	GICS 3 Industry	Time	Call Number	Sales (Est.)	EPS (Est.)	reported	beating	surprise	Surprise Range	beating	surprise	Surprise Range	beating	surprise	Surprise Range
1 TWTR	Twitter Inc	Interactive Media & Services	06:00 PM	N/A	\$1,182	\$0.29	2 / 3	100.0%	33.7%	44.2% to 23.2%	100.0%	7.4%	7.7% to 7.1%			
2 ENPH	Enphase Energy Inc	Semiconductors & Semiconductor	04:30 PM	877 644 1284	\$254	\$0.41	12 / 18	100.0%	16.3%	61.3% to 0.6%	91.7%	8.5%	42.5% to (0.2%)			
3 CSCO	Cisco Systems Inc/Delaware	Communications Equipment	04:30 PM	888-848-6507	\$11,926	\$0.76	3 / 5	100.0%	6.0%	10.8% to 2.8%	100.0%	2.4%	3.2% to 1.4%			
4 CARR	Carrier Global Corp	Building Products	09:00 AM	(877) 742-9091	\$4,510	\$0.36	4 / 7	100.0%	14.8%	32.5% to 6.7%	100.0%	4.7%	10.7% to 1.3%			
5 MAS	Masco Corp	Building Products	08:00 AM	(855) 226-2726	\$1,805	\$0.74	4 / 7	100.0%	14.8%	32.5% to 6.7%	100.0%	4.7%	10.7% to 1.3%			
6 HBI	Hanesbrands Inc	Textiles, Apparel & Luxury Goods	08:30 AM	N/A	\$1,637	\$0.29	3 / 7	100.0%	8.8%	17.2% to 3.7%	33.3%	0.2%	4.2% to (2.9%)			
7 FOXA	Fox Corp	Media	08:30 AM	N/A	\$4,001	(\$0.03)	3 / 9	100.0%	105.7%	278.8% to 15.0%	100.0%	4.3%	9.2% to 0.4%			
8 SPGI	S&P Global Inc	Capital Markets	08:30 AM	(888) 603-9623	\$1,761	\$2.53	17 / 20	94.1%	19.6%	90.1% to (11.4%)	100.0%	7.0%	25.2% to 0.2%			
9 FIS	Fidelity National Information	It Services	08:30 AM	N/A	\$3,349	\$1.56	11 / 20	90.9%	9.7%	54.5% to (25.6%)	63.6%	1.0%	3.7% to (2.4%)			
10 FISV	Fiserv Inc	It Services	05:00 PM	N/A	\$3,727	\$1.29	11 / 20	90.9%	9.7%	54.5% to (25.6%)	63.6%	1.0%	3.7% to (2.4%)			
11 AKAM	Akamai Technologies Inc	It Services	04:30 PM	33/64(844) 578-9	\$830	\$1.31	11 / 20	90.9%	9.7%	54.5% to (25.6%)	63.6%	1.0%	3.7% to (2.4%)			
12 IT	Gartner Inc	It Services	08:00 AM	844-413-7151	\$1,072	\$0.82	11 / 20	90.9%	9.7%	54.5% to (25.6%)	63.6%	1.0%	3.7% to (2.4%)			
13 CNC	Centene Corp	Health Care Providers & Services	08:30 AM	1-877-883-0383	\$28,324	\$0.47	9 / 15	88.9%	9.2%	20.6% to (4.3%)	100.0%	2.6%	7.3% to 0.2%			
14 DD	Dupont De Nemours Inc	Chemicals	08:00 AM	N/A	\$5,154	\$0.85	9 / 16	88.9%	36.0%	170.7% to (2.7%)	100.0%	6.9%	16.8% to 1.3%			
15 FMC	Fmc Corp	Chemicals	09:00 AM	1-844-750-4894	\$1,164	\$1.46	9 / 16	88.9%	36.0%	170.7% to (2.7%)	100.0%	6.9%	16.8% to 1.3%			
16 WLTW	Willis Towers Watson Plc	Insurance	09:00 AM	N/A	\$2,700	\$5.03	18 / 22	72.2%	8.3%	63.8% to (129.0%)	61.1%					
17 AIZ	Assurant Inc	Insurance	08:00 AM	833-968-2215	\$2,544	\$2.07	18 / 22	72.2%	8.3%	63.8% to (129.0%)	61.1%					
18 INCY	Incyte Corp	Biotechnology	08:00 AM	877-407-3042	\$660	\$0.54	7 / 8	71.4%	9.5%	27.5% to (5.2%)	85.7%	3.5%	14.6% to (1.0%)			
19 TDG	Transdigm Group Inc	Aerospace & Defense	11:00 AM	(833) 397-0943	\$1,117	\$1.96	9 / 11	66.7%	(138.4%)	28.4% to (1339.3%)	66.7%	41.8%	363.5% to (4.7%)			
20 SEE	Sealed Air Corp	Containers & Packaging	10:00 AM	N/A	\$1,298	\$0.78	6 / 7	50.0%	(0.5%)	14.7% to (19.3%)	83.3%	1.8%	5.7% to (1.3%)			
21 WELL	Welltower Inc	Equity Real Estate Investment Tru:	09:00 AM	(844) 467-7115	\$1,103		11 / 29	45.5%	3.2%	41.1% to (14.2%)	36.4%	(1.4%)	9.3% to (13.9%)			
22 PEAK	Healthpeak Properties Inc	Equity Real Estate Investment Tru:	12:00 PM	(888) 317-6003	\$593		11 / 29	45.5%	3.2%	41.1% to (14.2%)	36.4%	(1.4%)	9.3% to (13.9%)			
23 UDR	Udr Inc	Equity Real Estate Investment Tru:	01:00 PM	877-705-6003	\$305		11 / 29	45.5%	3.2%	41.1% to (14.2%)	36.4%	(1.4%)	9.3% to (13.9%)			
24 MLM	Martin Marietta Materials Inc	Construction Materials	11:00 AM	N/A	\$1,041	\$2.31	0 / 2									
25 J	Jacobs Engineering Group Inc	Construction & Engineering	10:00 AM	N/A	\$3,322	\$1.28	0 / 2									

Source: FSI Insight, FactSet, Bloomberg.

#5: SALES BEATS over the last week

Sorted
by

Figure: Companies beating top-line estimates

Sorted based on magnitude of sales beat

Surprise magnitude ⁽¹⁾										Surprise magnitude ⁽¹⁾									
Ticker	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Sales	EBIT margin	EPS	Relative perf since report		Ticker	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Sales	EBIT margin	EPS	Relative perf since report	
1	UNM	Unum Group	Life & Health Insurance	\$4,875	2/4/21	43.7%		-3.9%	-4.2%	36	ALXN	Alexion Pharmaceuticals, Inc.	Biotechnology	\$33,792	2/4/21	4.9%	375 bp	15.7%	-1.8%
2	MET	MetLife, Inc.	Life & Health Insurance	\$48,759	2/3/21	20.1%			7.5%	37	CB	Chubb Limited	Property & Casualty In	\$75,009	2/2/21	4.7%		12.9%	8.0%
3	PRU	Prudential Financial, Inc.	Life & Health Insurance	\$32,040	2/4/21	18.6%			-3.4%	38	BAX	Baxter International Inc.	Health Care Equipment	\$39,639	2/4/21	4.4%	113 bp	7.2%	-0.6%
4	PKI	PerkinElmer, Inc.	Life Sciences Tools & S	\$16,186	2/2/21	15.1%	740 bp	41.1%	-6.7%	39	AVY	Avery Dennison Corporation	Paper Packaging	\$14,589	2/3/21	4.4%	40 bp	10.9%	2.9%
5	GILD	Gilead Sciences, Inc.	Biotechnology	\$85,234	2/4/21	14.6%	88 bp	27.5%	2.1%	40	CI	Cigna Corporation	Health Care Services	\$74,439	2/4/21	4.2%	-63 bp	-4.3%	-0.8%
6	RE	Everest Re Group, Ltd.	Reinsurance	\$9,000	2/8/21	14.4%		-129.0%	0.0%	41	TPR	Tapestry, Inc.	Apparel Accessories &	\$10,655	2/4/21	4.2%	221 bp	17.2%	4.9%
7	BDX	Becton, Dickinson and Company	Health Care Equipment	\$74,622	2/4/21	13.6%	-200 bp	51.7%	-0.4%	42	AON	Aon Plc Class A	Insurance Brokers	\$51,585	2/5/21	4.1%		6.6%	0.3%
8	CMI	Cummins Inc.	Construction Machinery	\$35,316	2/4/21	13.1%	62 bp	20.6%	1.7%	43	ICE	Intercontinental Exchange, Inc.	Financial Ex changes &	\$63,731	2/4/21	4.1%		4.5%	-2.1%
9	TMO	Thermo Fisher Scientific Inc.	Life Sciences Tools & S	\$196,487	2/1/21	12.5%	53 bp	10.8%	-7.6%	44	TT	Trane Technologies plc	Building Products	\$35,774	2/5/21	4.1%	113 bp	12.3%	-1.0%
10	SNA	Snap-on Incorporated	Industrial Machinery	\$10,056	2/4/21	12.4%	7 bp	30.8%	-2.9%	45	ABC	AmerisourceBergen Corporation	Health Care Distributors	\$22,209	2/4/21	4.0%	11 bp	11.9%	-4.2%
11	WAT	Waters Corporation	Life Sciences Tools & S	\$17,653	2/2/21	10.7%	406 bp	27.3%	-4.7%	46	OTIS	Otis Worldwide Corporation	Industrial Machinery	\$27,638	2/1/21	3.9%	-2 bp	11.9%	-5.0%
12	APTIV	Aptiv PLC	Auto Parts & Equipmer	\$40,172	2/3/21	10.4%	9 bp	14.4%	1.7%	47	MTD	Mettler-Toledo International Inc.	Life Sciences Tools & S	\$28,774	2/4/21	3.8%	80 bp	6.3%	-1.8%
13	NWSA	News Corporation Class A	Publishing	\$12,819	2/4/21	9.2%	754 bp	278.8%	5.8%	48	BR	Broadridge Financial Solutions, Inc.	Data Processing & Out	\$16,570	2/2/21	3.7%	-20 bp	3.5%	-4.7%
14	TTWO	Take-Two Interactive Software, Inc.	Interactive Home Enter	\$24,539	2/8/21	9.0%	-98 bp	61.0%	0.0%	49	FTNT	Fortinet, Inc.	Systems Software	\$25,881	2/4/21	3.6%	126 bp	9.8%	0.4%
15	UPS	United Parcel Service, Inc. Class I	Air Freight & Logistics	\$140,929	2/2/21	8.5%	171 bp	25.5%	-0.4%	50	BMJ	Bristol-Myers Squibb Company	Pharmaceuticals	\$136,105	2/4/21	3.6%	-276 bp	4.2%	-3.3%
16	CTVA	Corteva Inc	Fertilizers & Agricultural	\$32,490	2/3/21	8.5%	552 bp	170.7%	2.0%	51	HSY	Hershey Company	Packaged Foods & Me	\$31,082	2/4/21	3.4%	6 bp	4.4%	0.3%
17	EL	Estee Lauder Companies Inc. Clas	Personal Products	\$101,768	2/5/21	8.4%	554 bp	58.1%	2.1%	52	KLAC	KLA Corporation	Semiconductor Equipm	\$46,571	2/3/21	3.4%	14 bp	1.8%	3.3%
18	ATVI	Activision Blizzard, Inc.	Interactive Home Enter	\$78,205	2/4/21	8.2%	-341 bp	2.5%	8.0%	53	LEG	Leggett & Platt, Incorporated	Home Furnishings	\$5,785	2/8/21	3.2%	-39 bp	8.6%	0.0%
19	COP	ConocoPhillips	Oil & Gas Exploration i	\$63,369	2/2/21	7.8%	-825 bp	-13.4%	11.8%	54	LIN	Linde plc	Industrial Gases	\$135,067	2/5/21	3.1%	-74 bp	6.9%	-0.8%
20	GOOGL	Alphabet Inc. Class A	Interactive Media & Se	\$1,405,250	2/2/21	7.7%	549 bp	44.2%	6.3%	55	QROV	Qorvo, Inc.	Semiconductors	\$19,341	2/3/21	3.1%	346 bp	15.9%	-5.2%
21	AFL	Aflac Incorporated	Life & Health Insurance	\$32,047	2/3/21	7.5%		0.2%	-1.4%	56	ODFL	Old Dominion Freight Line, Inc.	Trucking	\$24,904	2/4/21	3.1%	1 bp	2.8%	2.7%
22	DGX	Quest Diagnostics Incorporated	Health Care Services	\$16,178	2/4/21	7.3%	242 bp	18.6%	-1.4%	57	FTV	Fortive Corp.	Industrial Machinery	\$22,869	2/4/21	2.9%	15 bp	12.9%	1.3%
23	PH	Parker-Hannifin Corporation	Industrial Machinery	\$35,967	2/4/21	7.2%	560 bp	35.8%	2.5%	58	VRTX	Vertex Pharmaceuticals Incorporated	Biotechnology	\$55,713	2/1/21	2.7%	-33 bp	-1.5%	-11.3%
24	HIG	Hartford Financial Services Group	Multi-line Insurance	\$18,036	2/4/21	6.7%		33.7%	-2.4%	59	FBHS	Fortune Brands Home & Security, I	Building Products	\$12,722	2/2/21	2.7%	20 bp	7.7%	0.6%
25	ALGN	Align Technology, Inc.	Health Care Supplies	\$47,503	2/3/21	6.5%	178 bp	22.2%	8.1%	60	GL	Globe Life Inc.	Life & Health Insurance	\$9,849	2/2/21	2.4%		-0.0%	-0.7%
26	CLX	Clorox Company	Household Products	\$23,900	2/4/21	6.4%	137 bp	16.9%	-2.0%	61	TMUS	T-Mobile US, Inc.	Wireless Telecommunica	\$156,592	2/4/21	2.3%	-41 bp	19.9%	-4.6%
27	XYL	Xylem Inc.	Industrial Machinery	\$18,213	2/4/21	6.4%	46 bp	19.7%	2.8%	62	DXC	DXC Technology Co.	IT Consulting & Other c	\$6,487	2/4/21	2.2%	71 bp	54.5%	-4.8%
28	IDXX	IDEXX Laboratories, Inc.	Health Care Equipment	\$42,288	2/2/21	6.3%	246 bp	45.2%	-4.5%	63	FLT	FLEETCOR Technologies, Inc.	Data Processing & Out	\$21,605	2/4/21	2.2%	301 bp	6.8%	-3.2%
29	EBAY	eBay Inc.	Internet & Direct Marke	\$43,440	2/3/21	6.1%	-11 bp	3.7%	7.8%	64	IEX	IDEX Corporation	Industrial Machinery	\$15,022	2/3/21	2.2%	64 bp	4.4%	-0.4%
30	BLL	Ball Corporation	Metal & Glass Contain	\$29,348	2/4/21	5.7%	-84 bp	3.2%	-0.2%	65	HAS	Hasbro, Inc.	Leisure Products	\$12,764	2/8/21	2.2%	-59 bp	11.9%	0.0%
31	MPC	Marathon Petroleum Corporation	Oil & Gas Refining & Iv	\$32,211	2/2/21	5.3%	360 bp	-5.3%	7.3%	66	HCA	HCA Healthcare Inc	Health Care Facilities	\$60,549	2/2/21	2.1%	134 bp	16.6%	5.6%
32	BEN	Franklin Resources, Inc.	Asset Management & C	\$13,439	2/2/21	5.2%		6.4%	1.5%	67	CTLT	Catalent Inc	Pharmaceuticals	\$19,321	2/2/21	2.0%	165 bp	13.7%	-5.9%
33	EMR	Emerson Electric Co.	Electrical Components	\$51,915	2/2/21	5.1%	281 bp	22.1%	0.9%	68	STE	STERIS Plc	Health Care Equipment	\$15,692	2/2/21	2.0%	171 bp	13.9%	-6.1%
34	AMZN	Amazon.com, Inc.	Internet & Direct Marke	\$1,673,316	2/2/21	5.0%	181 bp	97.7%	-4.0%	69	CBOE	Cboe Global Markets Inc	Financial Ex changes &	\$9,941	2/5/21	2.0%		0.6%	2.0%
35	ITW	Illinois Tool Works Inc.	Industrial Machinery	\$64,646	2/5/21	5.0%	194 bp	13.5%	0.3%	70	ETN	Eaton Corp. Plc	Electrical Components	\$47,920	2/2/21	2.0%	41 bp	6.7%	-2.5%

Source: FSI Insight, FactSet, Bloomberg.

(1) Compares the actual reported result to the consensus estimate. The date used for estimates is 30 calendar days prior to the company's report date.

#5a: SALES MISSES over the last week

Sorted
by

Figure: Companies missing top-line estimates

Sorted based on magnitude of sales miss

Sorted based on magnitude of sales miss						Surprise magnitude ⁽¹⁾				
			Sub-industry group	Mkt cap	Report		EBIT		Relative perf	
Ticker	SEDOL	Company name	name	(\$M)	date	Sales	margin	EPS	since report	
1	AVB	2131179	AvalonBay Communities, Inc.	Residential REITs	\$24,198	2/3/21	-13.9%		-4.0%	1.1%
2	LNC	2516378	Lincoln National Corporation	Life & Health Insurance	\$10,156	2/3/21	-9.5%		-10.4%	5.8%
3	ATO	2315359	Atmos Energy Corporation	Gas Utilities	\$11,417	2/2/21	-9.0%	547 bp	9.6%	-1.9%
4	WEC	BYY8XK8	WEC Energy Group Inc	Multi-Utilities	\$26,866	2/4/21	-8.2%	-40 bp	4.1%	-3.0%
5	ALL	2019952	Allstate Corporation	Property & Casualty In	\$32,644	2/3/21	-7.1%		63.8%	-3.7%
6	SYI	2868165	Sysco Corporation	Food Distributors	\$39,261	2/2/21	-6.2%	-109 bp	-53.1%	3.0%
7	PFE	2684703	Pfizer Inc.	Pharmaceuticals	\$193,543	2/2/21	-5.9%	-1044 bp	-19.4%	-2.8%
8	BSX	2113434	Boston Scientific Corporation	Health Care Equipment	\$56,661	2/3/21	-5.8%	-388 bp	-27.5%	3.4%
9	WYNN	2963811	Wynn Resorts, Limited	Casinos & Gaming	\$12,665	2/4/21	-4.2%	-685 bp	-5.8%	6.9%
10	RL	B4V9661	Ralph Lauren Corporation Class A	Apparel Accessories &	\$8,060	2/4/21	-2.9%	235 bp	5.6%	1.1%
11	JKHY	2469193	Jack Henry & Associates, Inc.	Data Processing & Out	\$12,074	2/8/21	-2.4%	30 bp	7.7%	0.0%
12	F	2615468	Ford Motor Company	Automobile Manufacture	\$45,995	2/4/21	-2.1%	429 bp	495.3%	0.5%
13	ARE	2009210	Alexandria Real Estate Equities, Inc	Office REITs	\$23,295	2/1/21	-2.0%		-0.4%	-3.2%
14	NOV	BN2RYW9	NOV Inc.	Oil & Gas Equipment &	\$5,300	2/4/21	-2.0%	-310 bp	-98.3%	-2.1%
15	GPN	2712013	Global Payments Inc.	Data Processing & Out	\$59,966	2/8/21	-1.8%	-4 bp	0.2%	0.0%
16	CTSH	2257019	Cognizant Technology Solutions Corp	IT Consulting & Other S	\$40,201	2/3/21	-1.3%	-358 bp	-25.6%	-6.6%
17	IP	2465254	International Paper Company	Paper Packaging	\$18,806	2/4/21	-1.3%	-129 bp	-7.2%	1.2%
18	MRK	2778844	Merck & Co., Inc.	Pharmaceuticals	\$189,853	2/4/21	-1.2%	-168 bp	-4.5%	-2.4%
19	REGN	2730190	Regeneron Pharmaceuticals, Inc.	Biotechnology	\$52,809	2/5/21	-1.0%	583 bp	15.7%	-1.6%
20	ZBH	2783815	Zimmer Biomet Holdings, Inc.	Health Care Equipment	\$33,125	2/5/21	-0.7%	-41 bp	1.4%	-0.8%
21	ESS	2316619	Essex Property Trust, Inc.	Residential REITs	\$16,990	2/4/21	-0.6%		-3.5%	2.1%
22	AME	2089212	AMETEK, Inc.	Electrical Components	\$27,582	2/4/21	-0.3%	152 bp	5.2%	1.2%
23	QCOM	2714923	Qualcomm Inc	Semiconductors	\$167,424	2/3/21	-0.2%	160 bp	4.0%	-11.4%
24	SPG	2812452	Simon Property Group, Inc.	Retail REITs	\$32,466	2/8/21	-0.0%		-3.0%	0.0%

					Surprise magnitude ⁽¹⁾			
		Sub-industry group	Mkt cap	Report	Sales	EBIT	Relative perf	
Ticker	Company name	name	(\$M)	date		margin	EPS	since report

Source: FSInsight, FactSet, Bloomberg.

(1) Compares the actual reported result to the consensus estimate. The date used for estimates is 30 calendar days prior to the company's report date.

Sorted
by

#6: EPS BEATS over the last week

Figure: Companies beating bottom-line estimates

Sorted based on magnitude of EPS beat

Surprise magnitude ⁽¹⁾										Surprise magnitude ⁽¹⁾									
Ticker	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Sales	EBIT margin	EPS	Relative perf since report		Ticker	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Sales	EBIT margin	EPS	Relative perf since report	
1	F	Ford Motor Company	Automobile Manufacturers	\$45,995	2/4/21	-2.1%	429 bp	495.3%	0.5%	36	ALXN	Alexion Pharmaceuticals, Inc.	Biotechnology	\$33,792	2/4/21	4.9%	375 bp	15.7%	-1.8%
2	NWSA	News Corporation Class A	Publishing	\$12,819	2/4/21	9.2%	754 bp	278.8%	5.8%	37	APTV	Aptiv PLC	Auto Parts & Equipmer	\$40,172	2/3/21	10.4%	9 bp	14.4%	1.7%
3	XOM	Exxon Mobil Corporation	Integrated Oil & Gas	\$220,539	2/2/21	1.4%	68 bp	174.3%	11.8%	38	STE	STERIS Plc	Health Care Equipment	\$15,692	2/2/21	2.0%	171 bp	13.9%	-6.1%
4	CTVA	Corteva Inc	Fertilizers & Agricultural Chemic	\$32,490	2/3/21	8.5%	552 bp	170.7%	2.0%	39	CTLT	Catalent Inc	Pharmaceuticals	\$19,321	2/2/21	2.0%	165 bp	13.7%	-5.9%
5	AMZN	Amazon.com, Inc.	Internet & Direct Marketing Reta	\$1,673,316	2/2/21	5.0%	181 bp	97.7%	-4.0%	40	YUM	Yum! Brands, Inc.	Restaurants	\$31,180	2/4/21	1.3%	-41 bp	13.7%	-0.8%
6	ALL	Allstate Corporation	Property & Casualty Insurance	\$32,644	2/3/21	-7.1%		63.8%	-3.7%	41	ITW	Illinois Tool Works Inc.	Industrial Machinery	\$64,646	2/5/21	5.0%	194 bp	13.5%	0.3%
7	TTWO	Take-Two Interactive Software, Inc.	Interactive Home Entertainment	\$24,539	2/8/21	9.0%	-98 bp	61.0%	0.0%	42	FTV	Fortive Corp.	Industrial Machinery	\$22,869	2/4/21	2.9%	15 bp	12.9%	1.3%
8	EL	Estee Lauder Companies Inc. Clas	Personal Products	\$101,768	2/5/21	8.4%	554 bp	58.1%	2.1%	43	CB	Chubb Limited	Property & Casualty In	\$75,009	2/2/21	4.7%		12.9%	8.0%
9	DXC	DXC Technology Co.	IT Consulting & Other Services	\$6,487	2/4/21	2.2%	71 bp	54.5%	-4.8%	44	TT	Trane Technologies plc	Building Products	\$35,774	2/5/21	4.1%	113 bp	12.3%	-1.0%
10	BDX	Becton, Dickinson and Company	Health Care Equipment	\$74,622	2/4/21	13.6%	-200 bp	51.7%	-0.4%	45	MCK	McKesson Corporation	Health Care Distributor	\$29,224	2/2/21	1.2%	13 bp	12.0%	-0.5%
11	IDXX	IDEXX Laboratories, Inc.	Health Care Equipment	\$42,288	2/2/21	6.3%	246 bp	45.2%	-4.5%	46	HAS	Hasbro, Inc.	Leisure Products	\$12,764	2/8/21	2.2%	-59 bp	11.9%	0.0%
12	GOOG	Alphabet Inc. Class A	Interactive Media & Services	\$1,405,250	2/2/21	7.7%	549 bp	44.2%	6.3%	47	ABC	AmerisourceBergen Corporation	Health Care Distributor	\$22,209	2/4/21	4.0%	11 bp	11.9%	-4.2%
13	PKI	PerkinElmer, Inc.	Life Sciences Tools & Services	\$16,186	2/2/21	15.1%	740 bp	41.1%	-6.7%	48	AMGN	Amgen Inc.	Biotechnology	\$137,315	2/2/21	0.6%	-72 bp	11.9%	-3.5%
14	MET	MetLife, Inc.	Life & Health Insurance	\$48,759	2/3/21	20.1%		38.0%	7.5%	49	OTIS	Otis Worldwide Corporation	Industrial Machinery	\$27,638	2/1/21	3.9%	-2 bp	11.9%	-5.0%
15	PH	Parker-Hannifin Corporation	Industrial Machinery	\$35,967	2/4/21	7.2%	560 bp	35.8%	2.5%	50	MAA	Mid-America Apartment Communiti	Residential REITs	\$16,046	2/3/21	0.2%		11.4%	-1.7%
16	HIG	Hartford Financial Services Group	Multi-line Insurance	\$18,036	2/4/21	6.7%		33.7%	-2.4%	51	AVY	Avery Dennison Corporation	Paper Packaging	\$14,589	2/3/21	4.4%	40 bp	10.9%	2.9%
17	SNA	Snap-on Incorporated	Industrial Machinery	\$10,056	2/4/21	12.4%	7 bp	30.8%	-2.9%	52	TMO	Thermo Fisher Scientific Inc.	Life Sciences Tools & S	\$196,487	2/1/21	12.5%	53 bp	10.8%	-7.6%
18	HWM	Howmet Aerospace Inc.	Aerospace & Defense	\$12,009	2/3/21	1.0%	268 bp	28.4%	1.0%	53	FTNT	Fortinet, Inc.	Systems Software	\$25,881	2/4/21	3.6%	126 bp	9.8%	0.4%
19	GILD	Gilead Sciences, Inc.	Biotechnology	\$85,234	2/4/21	14.6%	88 bp	27.5%	2.1%	54	ATO	Atmos Energy Corporation	Gas Utilities	\$11,417	2/2/21	-9.0%	547 bp	9.6%	-1.9%
20	WAT	Waters Corporation	Life Sciences Tools & Services	\$17,653	2/2/21	10.7%	406 bp	27.3%	-4.7%	55	PYPL	PayPal Holdings Inc	Data Processing & Out	\$330,472	2/3/21	0.4%	91 bp	8.7%	9.8%
21	UPS	United Parcel Service, Inc. Class	Air Freight & Logistics	\$140,929	2/2/21	8.5%	171 bp	25.5%	-0.4%	56	LEG	Leggett & Platt, Incorporated	Home Furnishings	\$5,785	2/8/21	3.2%	-39 bp	8.6%	0.0%
22	ALGN	Align Technology, Inc.	Health Care Supplies	\$47,503	2/3/21	6.5%	178 bp	22.2%	8.1%	57	JKHY	Jack Henry & Associates, Inc.	Data Processing & Out	\$12,074	2/8/21	-2.4%	30 bp	7.7%	0.0%
23	EMR	Emerson Electric Co.	Electrical Components & Equipr	\$51,915	2/2/21	5.1%	281 bp	22.1%	0.9%	58	FBHS	Fortune Brands Home & Security,	Building Products	\$12,722	2/2/21	2.7%	20 bp	7.7%	0.6%
24	EA	Electronic Arts Inc.	Interactive Home Entertainment	\$41,324	2/2/21	0.8%	102 bp	22.1%	-6.7%	59	BAX	Baxter International Inc.	Health Care Equipment	\$39,639	2/4/21	4.4%	113 bp	7.2%	-0.6%
25	CMI	Cummins Inc.	Construction Machinery & Hea	\$35,316	2/4/21	13.1%	62 bp	20.6%	1.7%	60	LIN	Linde plc	Industrial Gases	\$135,067	2/5/21	3.1%	-74 bp	6.9%	-0.8%
26	CAH	Cardinal Health, Inc.	Health Care Distributors	\$15,525	2/5/21	0.2%	3 bp	20.6%	-3.2%	61	FLT	FLEETCOR Technologies, Inc.	Data Processing & Out	\$21,605	2/4/21	2.2%	301 bp	6.8%	-3.2%
27	TMUS	T-Mobile US, Inc.	Wireless Telecommunication Se	\$156,592	2/4/21	2.3%	-41 bp	19.9%	-4.6%	62	ETN	Eaton Corp. Plc	Electrical Components	\$47,920	2/2/21	2.0%	41 bp	6.7%	-2.5%
28	XYL	Xylem Inc.	Industrial Machinery	\$18,213	2/4/21	6.4%	46 bp	19.7%	2.8%	63	AON	Aon Plc Class A	Insurance Brokers	\$51,585	2/5/21	4.1%		6.6%	0.3%
29	DGX	Quest Diagnostics Incorporated	Health Care Services	\$16,178	2/4/21	7.3%	242 bp	18.6%	-1.4%	64	BEN	Franklin Resources, Inc.	Asset Management & C	\$13,439	2/2/21	5.2%		6.4%	1.5%
30	TPR	Tapestry, Inc.	Apparel Accessories & Luxury	\$10,655	2/4/21	4.2%	221 bp	17.2%	4.9%	65	MTD	Mettler-Toledo International Inc.	Life Sciences Tools & S	\$28,774	2/4/21	3.8%	80 bp	6.3%	-1.8%
31	CLX	Clorox Company	Household Products	\$23,900	2/4/21	6.4%	137 bp	16.9%	-2.0%	66	RL	Ralph Lauren Corporation Class A	Apparel Accessories &	\$8,060	2/4/21	-2.9%	235 bp	5.6%	1.1%
32	HCA	HCA Healthcare Inc	Health Care Facilities	\$60,549	2/2/21	2.1%	134 bp	16.6%	5.6%	67	AME	AMETEK, Inc.	Electrical Components	\$27,582	2/4/21	-0.3%	152 bp	5.2%	1.2%
33	PRU	Prudential Financial, Inc.	Life & Health Insurance	\$32,040	2/4/21	18.6%		16.6%	-3.4%	68	PM	Philip Morris International Inc.	Tobacco	\$133,914	2/4/21	1.5%	62 bp	4.7%	1.7%
34	QRVO	Qorvo, Inc.	Semiconductors	\$19,341	2/3/21	3.1%	346 bp	15.9%	-5.2%	69	ICE	Intercontinental Exchange, Inc.	Financial Exchanges &	\$63,731	2/4/21	4.1%		4.5%	-2.1%
35	REGN	Regeneron Pharmaceuticals, Inc.	Biotechnology	\$52,809	2/5/21	-1.0%	583 bp	15.7%	-1.6%	70	HSY	Hershey Company	Packaged Foods & Me	\$31,082	2/4/21	3.4%	6 bp	4.4%	0.3%

Source: FSI Insight, FactSet, Bloomberg.

(1) Compares the actual reported result to the consensus estimate. The date used for estimates is 30 calendar days prior to the company's report date.

Sorted
by

#6a: EPS MISSES over the last week

Figure: Companies missing bottom-line estimates

Sorted based on magnitude of EPS beat

	Ticker	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Surprise magnitude ⁽¹⁾			Relative perf since report
						Sales	EBIT margin	EPS	
1	RE	Everest Re Group, Ltd.	Reinsurance	\$9,000	2/8/21	14.4%		-129.0%	0.0%
2	NOV	NOV Inc.	Oil & Gas Equipment & Serv	\$5,300	2/4/21	-2.0%	-310 bp	-98.3%	-2.1%
3	SYX	Sysco Corporation	Food Distributors	\$39,261	2/2/21	-6.2%	-109 bp	-53.1%	3.0%
4	BSX	Boston Scientific Corporation	Health Care Equipment	\$56,661	2/3/21	-5.8%	-388 bp	-27.5%	3.4%
5	CTSH	Cognizant Technology Solutions Corpora	IT Consulting & Other Servic	\$40,201	2/3/21	-1.3%	-358 bp	-25.6%	-6.6%
6	PFE	Pfizer Inc.	Pharmaceuticals	\$193,543	2/2/21	-5.9%	-1044 bp	-19.4%	-2.8%
7	AMCR	Ancor PLC	Paper Packaging	\$17,916	2/2/21	0.7%	24 bp	-19.3%	2.6%
8	COP	ConocoPhillips	Oil & Gas Exploration & Pro	\$63,369	2/2/21	7.8%	-825 bp	-13.4%	11.8%
9	LNC	Lincoln National Corporation	Life & Health Insurance	\$10,156	2/3/21	-9.5%		-10.4%	5.8%
10	IP	International Paper Company	Paper Packaging	\$18,806	2/4/21	-1.3%	-129 bp	-7.2%	1.2%
11	CMG	Chipotle Mexican Grill, Inc.	Restaurants	\$42,114	2/2/21	0.0%	-60 bp	-6.9%	-3.6%
12	WYNN	Wynn Resorts, Limited	Casinos & Gaming	\$12,665	2/4/21	-4.2%	-685 bp	-5.8%	6.9%
13	MPC	Marathon Petroleum Corporation	Oil & Gas Refining & Marketi	\$32,211	2/2/21	5.3%	360 bp	-5.3%	7.3%
14	BIIB	Biogen Inc.	Biotechnology	\$40,968	2/3/21	1.6%	-519 bp	-5.2%	-0.1%
15	MRK	Merck & Co., Inc.	Pharmaceuticals	\$189,853	2/4/21	-1.2%	-168 bp	-4.5%	-2.4%
16	CI	Cigna Corporation	Health Care Services	\$74,439	2/4/21	4.2%	-63 bp	-4.3%	-0.8%
17	GWW	W.W. Grainger, Inc.	Trading Companies & Distrib	\$19,897	2/3/21	1.1%	-73 bp	-4.1%	1.2%
18	AVB	AvalonBay Communities, Inc.	Residential REITs	\$24,198	2/3/21	-13.9%		-4.0%	1.1%
19	UNM	Unum Group	Life & Health Insurance	\$4,875	2/4/21	43.7%		-3.9%	-4.2%
20	ESS	Essex Property Trust, Inc.	Residential REITs	\$16,990	2/4/21	-0.6%		-3.5%	2.1%
21	SPG	Simon Property Group, Inc.	Retail REITs	\$32,466	2/8/21	-0.0%		-3.0%	0.0%
22	APD	Air Products and Chemicals, Inc.	Industrial Gases	\$56,125	2/4/21	1.3%	-212 bp	-2.7%	-2.3%
23	VRTX	Vertex Pharmaceuticals Incorporated	Biotechnology	\$55,713	2/1/21	2.7%	-33 bp	-1.5%	-11.3%
24	ARE	Alexandria Real Estate Equities, Inc.	Office REITs	\$23,295	2/1/21	-2.0%		-0.4%	-3.2%
25	GL	Globe Life Inc.	Life & Health Insurance	\$9,849	2/2/21	2.4%		-0.0%	-0.7%

Ticker	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Surprise magnitude ⁽¹⁾			
					Sales	EBIT margin	EPS	Relative perf since report

Source: FSInsight, FactSet, Bloomberg.

(1) Compares the actual reported result to the consensus estimate. The date used for estimates is 30 calendar days prior to the company's report date.

#7: EBIT MARGIN BEATS over the last week

Figure: Companies beating margin estimates

Sorted based on magnitude of EBIT margin beat

Surprise magnitude ⁽¹⁾

Ticker	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Sales	EBIT margin	EPS	Relative perf since report
1	NWSA News Corporation Class A	Publishing	\$12,819	2/4/21	9.2%	754 bp	278.8%	5.8%
2	PKI PerkinElmer, Inc.	Life Sciences Tools & S	\$16,186	2/2/21	15.1%	740 bp	41.1%	-6.7%
3	REGN Regeneron Pharmaceuticals, Inc.	Biotechnology	\$52,809	2/5/21	-1.0%	583 bp	15.7%	-1.6%
4	PH Parker-Hannifin Corporation	Industrial Machinery	\$35,967	2/4/21	7.2%	560 bp	35.8%	2.5%
5	EL Estee Lauder Companies Inc. Clas	Personal Products	\$101,768	2/5/21	8.4%	554 bp	58.1%	2.1%
6	CTVA Corteva Inc	Fertilizers & Agricultura	\$32,490	2/3/21	8.5%	552 bp	170.7%	2.0%
7	GOOG Alphabet Inc. Class A	Interactive Media & Se	\$1,405,250	2/2/21	7.7%	549 bp	44.2%	6.3%
8	ATO Atmos Energy Corporation	Gas Utilities	\$11,417	2/2/21	-9.0%	547 bp	9.6%	-1.9%
9	F Ford Motor Company	Automobile Manufactur	\$45,995	2/4/21	-2.1%	429 bp	495.3%	0.5%
10	WAT Waters Corporation	Life Sciences Tools & S	\$17,653	2/2/21	10.7%	406 bp	27.3%	-4.7%
11	ALXN Alexion Pharmaceuticals, Inc.	Biotechnology	\$33,792	2/4/21	4.9%	375 bp	15.7%	-1.8%
12	MPC Marathon Petroleum Corporation	Oil & Gas Refining & N	\$32,211	2/2/21	5.3%	360 bp	-5.3%	7.3%
13	QRVO Qorvo, Inc.	Semiconductors	\$19,341	2/3/21	3.1%	346 bp	15.9%	-5.2%
14	FLT FLEETCOR Technologies, Inc.	Data Processing & Out	\$21,605	2/4/21	2.2%	301 bp	6.8%	-3.2%
15	EMR Emerson Electric Co.	Electrical Components	\$51,915	2/2/21	5.1%	281 bp	22.1%	0.9%
16	HWM Howmet Aerospace Inc.	Aerospace & Defense	\$12,009	2/3/21	1.0%	268 bp	28.4%	1.0%
17	IDXX IDEXX Laboratories, Inc.	Health Care Equipmen	\$42,288	2/2/21	6.3%	246 bp	45.2%	-4.5%
18	DGX Quest Diagnostics Incorporated	Health Care Services	\$16,178	2/4/21	7.3%	242 bp	18.6%	-1.4%
19	RL Ralph Lauren Corporation Class A	Apparel Accessories &	\$8,060	2/4/21	-2.9%	235 bp	5.6%	1.1%
20	TPR Tapestry, Inc.	Apparel Accessories &	\$10,655	2/4/21	4.2%	221 bp	17.2%	4.9%
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25	STE STERIS Plc	Health Care Equipmen	\$15,692	2/2/21	2.0%	171 bp	13.9%	-6.1%
26	CTLT Catalent Inc	Pharmaceuticals	\$19,321	2/2/21	2.0%	165 bp	13.7%	-5.9%
27	QCOM Qualcomm Inc	Semiconductors	\$167,424	2/3/21	-0.2%	160 bp	4.0%	-11.4%
28	AME AMETEK, Inc.	Electrical Components	\$27,582	2/4/21	-0.3%	152 bp	5.2%	1.2%
29	CMS CMS Energy Corporation	Multi-Utilities	\$16,161	2/4/21	0.1%	141 bp	0.1%	-1.9%
30	CLX Clorox Company	Household Products	\$23,900	2/4/21	6.4%	137 bp	16.9%	-2.0%
31	HCA HCA Healthcare Inc	Health Care Facilities	\$60,549	2/2/21	2.1%	134 bp	16.6%	5.6%
32	FTNT Fortinet, Inc.	Systems Software	\$25,881	2/4/21	3.6%	126 bp	9.8%	0.4%
33	BAX Baxter International Inc.	Health Care Equipmen	\$39,639	2/4/21	4.4%	113 bp	7.2%	-0.6%
34	TT Trane Technologies plc	Building Products	\$35,774	2/5/21	4.1%	113 bp	12.3%	-1.0%
35	EA Electronic Arts Inc.	Interactive Home Enter	\$41,324	2/2/21	0.8%	102 bp	22.1%	-6.7%

Ticker	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Sales	EBIT margin	EPS	Relative perf since report
36	PYPL PayPal Holdings Inc	Data Processing & Out	\$330,472	2/3/21	0.4%	91 bp	8.7%	9.8%
37	GILD Gilead Sciences, Inc.	Biotechnology	\$85,234	2/4/21	14.6%	88 bp	27.5%	2.1%
38	MCHP Microchip Technology Incorporated	Semiconductors	\$41,054	2/4/21	0.3%	87 bp	2.5%	4.9%
39	MTD Mettler-Toledo International Inc.	Life Sciences Tools & S	\$28,774	2/4/21	3.8%	80 bp	6.3%	-1.8%
40	DXC DXC Technology Co.	IT Consulting & Other S	\$6,487	2/4/21	2.2%	71 bp	54.5%	-4.8%
41	XOM Exxon Mobil Corporation	Integrated Oil & Gas	\$220,539	2/2/21	1.4%	68 bp	174.3%	11.8%
42	IEX IDEX Corporation	Industrial Machinery	\$15,022	2/3/21	2.2%	64 bp	4.4%	-0.4%
43	CMI Cummins Inc.	Construction Machinery	\$35,316	2/4/21	13.1%	62 bp	20.6%	1.7%
44	PM Philip Morris International Inc.	Tobacco	\$133,914	2/4/21	1.5%	62 bp	4.7%	1.7%
45	TMO Thermo Fisher Scientific Inc.	Life Sciences Tools & S	\$196,487	2/1/21	12.5%	53 bp	10.8%	-7.6%
46	XYL Xylem Inc.	Industrial Machinery	\$18,213	2/4/21	6.4%	46 bp	19.7%	2.8%
47	ETN Eaton Corp. Plc	Electrical Components	\$47,920	2/2/21	2.0%	41 bp	6.7%	-2.5%
48	AVY Avery Dennison Corporation	Paper Packaging	\$14,589	2/3/21	4.4%	40 bp	10.9%	2.9%
49	JKHY Jack Henry & Associates, Inc.	Data Processing & Out	\$12,074	2/8/21	-2.4%	30 bp	7.7%	0.0%
50	NLOK NortonLifeLock Inc.	Systems Software	\$12,169	2/4/21	1.3%	29 bp	2.0%	-5.2%
51	AMCR Amcor PLC	Paper Packaging	\$17,916	2/2/21	0.7%	24 bp	-19.3%	2.6%
52	FBHS Fortune Brands Home & Security	Building Products	\$12,722	2/2/21	2.7%	20 bp	7.7%	0.6%
53	FTV Fortive Corp.	Industrial Machinery	\$22,869	2/4/21	2.9%	15 bp	12.9%	1.3%
54	KLAC KLA Corporation	Semiconductor Equipm	\$46,571	2/3/21	3.4%	14 bp	1.8%	3.3%
55	MCK McKesson Corporation	Health Care Distributor	\$29,224	2/2/21	1.2%	13 bp	12.0%	-0.5%
56	ABC AmerisourceBergen Corporation	Health Care Distributor	\$22,209	2/4/21	4.0%	11 bp	11.9%	-4.2%
57	APTV Aptiv PLC	Auto Parts & Equipmer	\$40,172	2/3/21	10.4%	9 bp	14.4%	1.7%
58	SNA Snap-on Incorporated	Industrial Machinery	\$10,056	2/4/21	12.4%	7 bp	30.8%	-2.9%
59	HSY Hershey Company	Packaged Foods & Me	\$31,082	2/4/21	3.4%	6 bp	4.4%	0.3%
60	CAH Cardinal Health, Inc.	Health Care Distributor	\$15,525	2/5/21	0.2%	3 bp	20.6%	-3.2%
61	ODFL Old Dominion Freight Line, Inc.	Trucking	\$24,904	2/4/21	3.1%	1 bp	2.8%	2.7%

Source: FSI Insight, FactSet, Bloomberg.

(1) Compares the actual reported result to the consensus estimate. The date used for estimates is 30 calendar days prior to the company's report date.

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