

FSInsight Daily Earnings Update

S&P 500 3Q20 Earnings Analysis

#1: S&P 500 Earnings Analysis

Estimated YTD growth includes actuals for companies that have reported, and estimates for companies that have not reported.

Figure: S&P 500 Q20 Reported Earnings

Industry	Q120	Q220	% Chg	Q119	Q219	% Chg
S&P 500 (Index)	259,900	267,979	3.1%	259,900	267,979	3.1%
Consumer	121,267	124,874	3.0%	121,267	124,874	3.0%
Healthcare	78,120	80,974	3.7%	78,120	80,974	3.7%
Technology	67,120	69,120	3.0%	67,120	69,120	3.0%
Financial	20,120	20,120	0.0%	20,120	20,120	0.0%
Energy	10,120	10,120	0.0%	10,120	10,120	0.0%
Industrials	5,120	5,120	0.0%	5,120	5,120	0.0%
Materials	2,120	2,120	0.0%	2,120	2,120	0.0%
Telecom	1,120	1,120	0.0%	1,120	1,120	0.0%
Utilities	1,120	1,120	0.0%	1,120	1,120	0.0%

Figure: Q220 YTD Earnings Growth

Industry	YTD	% Chg
S&P 500 (Index)	267,979	3.1%
Consumer	124,874	3.0%
Healthcare	80,974	3.7%
Technology	69,120	3.0%
Financial	20,120	0.0%
Energy	10,120	0.0%
Industrials	5,120	0.0%
Materials	2,120	0.0%
Telecom	1,120	0.0%
Utilities	1,120	0.0%

S&P 500 3Q20 Sales Analysis

#2: S&P 500 Sales Analysis

Estimated YTD growth includes actuals for companies that have reported, and estimates for companies that have not reported.

Figure: S&P 500 Q20 Reported Sales

Industry	Q120	Q220	% Chg	Q119	Q219	% Chg
S&P 500 (Index)	259,900	267,979	3.1%	259,900	267,979	3.1%
Consumer	121,267	124,874	3.0%	121,267	124,874	3.0%
Healthcare	78,120	80,974	3.7%	78,120	80,974	3.7%
Technology	67,120	69,120	3.0%	67,120	69,120	3.0%
Financial	20,120	20,120	0.0%	20,120	20,120	0.0%
Energy	10,120	10,120	0.0%	10,120	10,120	0.0%
Industrials	5,120	5,120	0.0%	5,120	5,120	0.0%
Materials	2,120	2,120	0.0%	2,120	2,120	0.0%
Telecom	1,120	1,120	0.0%	1,120	1,120	0.0%
Utilities	1,120	1,120	0.0%	1,120	1,120	0.0%

Figure: Q220 YTD Sales Growth

Industry	YTD	% Chg
S&P 500 (Index)	267,979	3.1%
Consumer	124,874	3.0%
Healthcare	80,974	3.7%
Technology	69,120	3.0%
Financial	20,120	0.0%
Energy	10,120	0.0%
Industrials	5,120	0.0%
Materials	2,120	0.0%
Telecom	1,120	0.0%
Utilities	1,120	0.0%

S&P 500 Earnings Calendar

#3: S&P 500 Earnings Calendar

Weekly Schedule

Daily Schedule

Today's Earnings

#4: Today's earnings

Sorted industry peer average

Company	Industry	Report Date	EPS	EPS YTD	EPS YTD % Chg	Revenue	Revenue YTD	Revenue YTD % Chg
Apple	Technology	02/05	1.29	1.29	1.29	117,900	117,900	117,900
Microsoft	Technology	02/05	1.00	1.00	1.00	117,900	117,900	117,900
Amazon	Consumer	02/05	0.95	0.95	0.95	117,900	117,900	117,900
Facebook	Technology	02/05	0.85	0.85	0.85	117,900	117,900	117,900
Alphabet	Technology	02/05	0.80	0.80	0.80	117,900	117,900	117,900

02/08/21

#1: S&P 500 Earnings Analysis

4Q20 Street Consensus EPS	
As of 12/31/20	\$36.57
Current	\$41.00
% change	12.1%

Blended Y/Y growth includes actuals for companies that have reported, and estimates for companies that have yet to report.

Figure: S&P 500 4Q20 Reported Earnings

Bottom-up based on constituents

Sector name	# cos reported	% cos reported	4Q20 Earnings results relative to consensus (bottom up)		Surprise (%)	Relative return since 12/31/20
			% cos beating	% cos missing		
S&P 500 (absolute)	276 / 500	55%	81%	19%	15.7%	4.0%
Cyclicals	137 / 257	53%	83%	17%	14.6%	0.6%
Near-Cyclicals	78 / 120	65%	78%	22%	27.4%	2.5%
Defensives	61 / 123	50%	80%	20%	7.0%	-3.4%
Technology	36 / 74	49%	94%	6%	18.0%	0.6%
Consumer Discretionary	20 / 60	33%	65%	35%	55.4%	2.7%
Industrials	53 / 73	73%	83%	17%	-38.6%	-3.3%
Basic Materials	17 / 28	61%	76%	24%	13.4%	-1.7%
Communication Services	11 / 22	50%	91%	9%	18.8%	1.8%
Financials	56 / 65	86%	89%	11%	29.4%	1.3%
Real Estate	10 / 30	33%	60%	40%	10.0%	-0.7%
Energy	12 / 25	48%	42%	58%	-388.1%	11.7%
Healthcare	42 / 63	67%	83%	17%	6.7%	-1.9%
Consumer Staples	14 / 32	44%	71%	29%	8.6%	-6.6%
Utilities	5 / 28	18%	80%	20%	4.8%	-2.6%

Source: FSInsight, FactSet, Bloomberg.

Note: "Surprise %" is a weighted average based on fiscal quarter actual results vs. estimated results. The date used for estimates is 30 calendar days prior to each company's report date. The earnings results of REITs are based on Funds from Operations (FFO).

Figure: 4Q20 Y/Y Earnings Growth

Bottom-up based on constituents

Sector name	4Q20 Y/Y Earnings growth		
	Actual (cos that reported)	Estimates (cos yet to report)	Blend of actuals & estimates
S&P 500 (absolute)	4.2%	-7.1%	1.3%
Cyclicals	2.0%	-1.3%	1.1%
Near-Cyclicals	1.4%	-22.2%	-1.8%
Defensives	12.9%	-10.6%	4.4%
Technology	16.4%	14.0%	15.7%
Consumer Discretionary	20.3%	-6.6%	5.9%
Industrials	-66.8%	13.8%	-53.6%
Basic Materials	20.7%	14.2%	18.7%
Communication Services	14.2%	-61.8%	4.0%
Financials	17.0%	-11.7%	15.4%
Real Estate	34.5%	-9.4%	3.7%
Energy	-109.7%	-67.5%	-101.0%
Healthcare	15.7%	-2.6%	12.7%
Consumer Staples	4.5%	1.7%	3.0%
Utilities	4.2%	-34.1%	-29.0%

Source: FSInsight, FactSet, Bloomberg.

Note: to adjust for fiscal quarter-end differences, the Y/Y growth calculation is based on calendarized Net Income. Y/Y growth is weighted based on Net Income. The Y/Y growth of REIT earnings is based on Funds from Operations (FFO)..

#2: S&P 500 Sales Analysis

Blended Y/Y growth includes actuals for companies that have reported, and estimates for companies that have yet to report.

Figure: S&P 500 4Q20 Reported Sales

Bottom-up based on constituents

4Q20 Sales results relative to consensus (bottom up)

Sector name	# cos reported	% cos reported	% cos beating	% cos missing	Surprise (%)	Relative return since 12/31/20
S&P 500 (absolute)	276 / 500	55%	78%	22%	4.2%	4.0%
Cyclicals	137 / 257	53%	82%	18%	5.7%	0.6%
Near-Cyclicals	78 / 120	65%	69%	31%	3.7%	2.5%
Defensives	61 / 123	50%	80%	20%	2.2%	-3.4%
Technology	36 / 74	49%	92%	8%	6.8%	0.6%
Consumer Discretionary	20 / 60	33%	55%	45%	3.2%	2.7%
Industrials	53 / 73	73%	79%	21%	8.8%	-3.3%
Basic Materials	17 / 28	61%	88%	12%	5.0%	-1.7%
Communication Services	11 / 22	50%	100%	0%	4.0%	1.8%
Financials	56 / 65	86%	73%	27%	4.3%	1.3%
Real Estate	10 / 30	33%	40%	60%	0.7%	-0.7%
Energy	12 / 25	48%	75%	25%	2.4%	11.7%
Healthcare	42 / 63	67%	83%	17%	2.4%	-1.9%
Consumer Staples	14 / 32	44%	86%	14%	2.8%	-6.6%
Utilities	5 / 28	18%	40%	60%	-9.7%	-2.6%

Source: FSInsight, FactSet, Bloomberg.

Note: "Surprise %" is a weighted average based on fiscal quarter actual results vs. estimated results. The date used for estimates is 30 calendar days prior to each company's report date.

Figure: 4Q20 Y/Y Sales Growth

Bottom-up based on constituents

4Q20 Y/Y Sales growth

Sector name	Actual (cos that reported)	Estimates (cos yet to report)	Blend of actuals & estimates
S&P 500 (absolute)	2.1%	3.5%	2.5%
Cyclicals	6.2%	2.9%	5.2%
Near-Cyclicals	-12.6%	-14.0%	-12.7%
Defensives	9.9%	7.2%	8.7%
Technology	12.9%	6.3%	10.8%
Consumer Discretionary	17.3%	4.4%	10.3%
Industrials	-10.9%	6.8%	-7.9%
Basic Materials	3.5%	-1.6%	2.3%
Communication Services	12.7%	-13.1%	7.4%
Financials	0.9%	-3.8%	0.5%
Real Estate	9.6%	-9.6%	-5.1%
Energy	-34.3%	-25.7%	-33.2%
Healthcare	12.0%	12.0%	12.0%
Consumer Staples	3.0%	5.7%	4.9%
Utilities	-0.1%	5.0%	4.2%

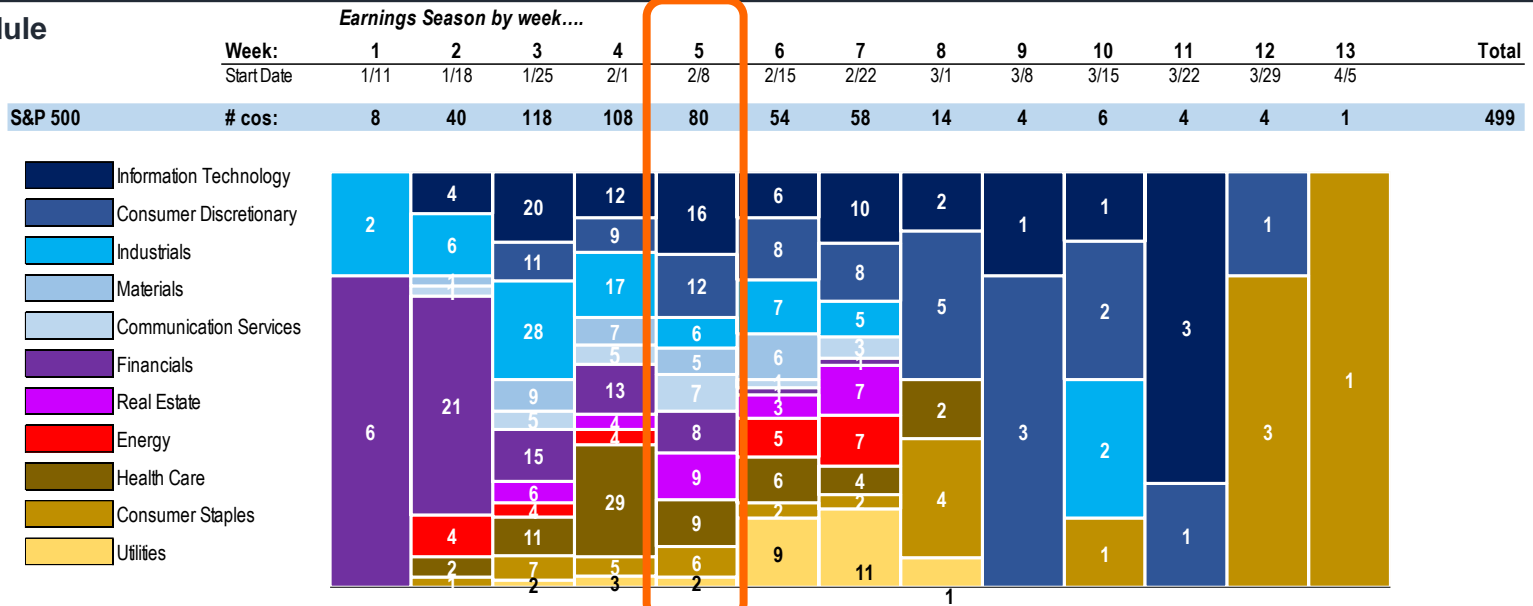
Source: FSInsight, FactSet, Bloomberg.

Note: to adjust for fiscal quarter-end differences, the Y/Y growth calculation is based on calendarized Sales. Y/Y growth is weighted based on Sales.

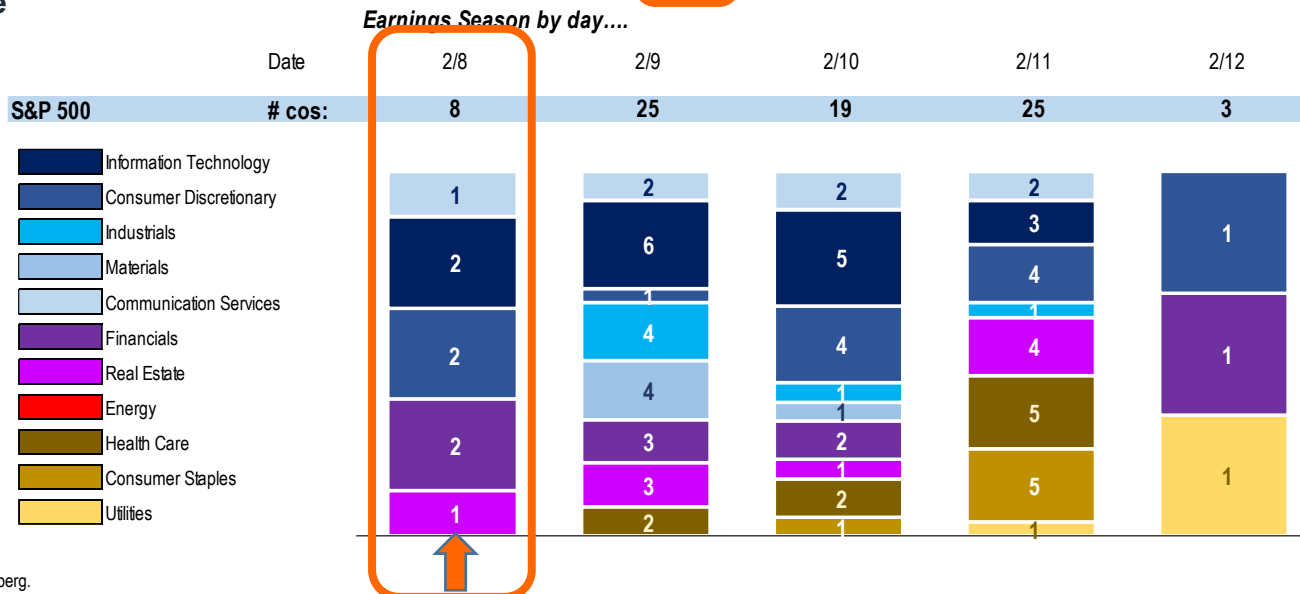
This week

#3: S&P 500 Earnings Calendar

Weekly Schedule



Daily Schedule



Source: FSInsight, FactSet, Bloomberg.

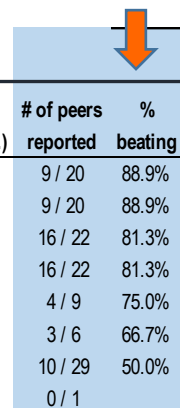
#4: Today's earnings

Sorted industry peer surprise

GICS peer group summary

Earnings

Sales



Earnings Today

Ticker	Name	GICS 3 Industry	Time	Call Number	Sales (Est.)	EPS (Est.)	# of peers reported	% beating	Avg. surprise	Surprise Range	% beating	Avg. surprise	Surprise Range
1 GPN	Global Payments Inc	It Services	08:00 AM	N/A	\$1,752	\$1.80	9 / 20	88.9%	10.9%	54.5% to (25.6%)	77.8%	1.7%	3.7% to (1.3%)
2 JKHY	Jack Henry & Associates Inc	It Services	08:45 AM	N/A	\$433	\$0.86	9 / 20	88.9%	10.9%	54.5% to (25.6%)	77.8%	1.7%	3.7% to (1.3%)
3 L	Loews Corp	Insurance	10:00 AM	(877) 692-2592	\$3,709	\$1.69	16 / 22	81.3%	16.9%	63.8% to (10.4%)	62.5%	4.8%	43.7% to (9.5%)
4 RE	Everest Re Group Ltd	Insurance	08:00 AM	33/64877-337-81	\$2,528	(\$0.43)	16 / 22	81.3%	16.9%	63.8% to (10.4%)	62.5%	4.8%	43.7% to (9.5%)
5 LEG	Leggett & Platt Inc	Household Durables	08:30 AM	201-689-8341	\$1,146	\$0.70	4 / 9	75.0%	13.7%	27.5% to (2.4%)	75.0%	2.5%	7.7% to (4.2%)
6 TTWO	Take-Two Interactive Software	Entertainment	04:30 PM	(877) 407-0984	\$757	\$0.96	3 / 6	66.7%	4.3%	22.1% to (11.8%)	100.0%	3.2%	8.2% to 0.7%
7 SPG	Simon Property Group Inc	Equity Real Estate Investment Tru:	05:00 PM	1-888-528-4228	\$1,127		10 / 29	50.0%	3.9%	41.1% to (14.2%)	40.0%	(1.6%)	9.3% to (13.9%)
8 HAS	Hasbro Inc	Leisure Products	08:30 AM	877-269-7756	\$1,723	\$1.27	0 / 1						

Source: FSInsight, FactSet, Bloomberg.

Sorted
by

#5: SALES BEATS over the last week

Figure: Companies beating top-line estimates

Sorted based on magnitude of sales beat

Surprise magnitude ⁽¹⁾										Surprise magnitude ⁽¹⁾									
Ticker	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Sales	EBIT margin	EPS	Relative perf since report		Ticker	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Sales	EBIT margin	EPS	Relative perf since report	
1	UNM	Unum Group	Life & Health Insurance	\$4,795	2/4/21	43.7%		-3.9%	-5.5%	36	BAX	Baxter International Inc.	Health Care Equipment	\$39,634	2/4/21	4.4%	113 bp	7.2%	-0.3%
2	MET	MetLife, Inc.	Life & Health Insurance	\$47,940	2/3/21	20.1%		38.0%	6.0%	37	AVY	Avery Dennison Corporation	Paper Packaging	\$14,597	2/3/21	4.4%	40 bp	10.9%	3.2%
3	PRU	Prudential Financial, Inc.	Life & Health Insurance	\$31,510	2/4/21	18.6%		16.6%	-4.8%	38	CI	Cigna Corporation	Health Care Services	\$74,576	2/4/21	4.2%	-63 bp	-4.3%	-0.4%
4	PKI	PerkinElmer, Inc.	Life Sciences Tools & Equipment	\$16,252	2/2/21	15.1%	740 bp	41.1%	-6.0%	39	TPR	Tapestry, Inc.	Apparel Accessories & Footwear	\$10,530	2/4/21	4.2%	221 bp	17.2%	3.8%
5	GILD	Gilead Sciences, Inc.	Biotechnology	\$85,184	2/4/21	14.6%	88 bp	27.5%	2.3%	40	AON	Aon Plc Class A	Insurance Brokers	\$51,164	2/5/21	4.1%		6.6%	-0.3%
6	BDX	Becton, Dickinson and Company	Health Care Equipment	\$74,436	2/4/21	13.6%	-200 bp	51.7%	-0.3%	41	ICE	Intercontinental Exchange, Inc.	Financial Exchanges & Data Processing	\$64,046	2/4/21	4.1%		4.5%	-1.3%
7	CMJ	Cummins Inc.	Construction Machinery	\$34,853	2/4/21	13.1%	62 bp	20.6%	0.5%	42	TT	Trane Technologies plc	Building Products	\$35,546	2/5/21	4.1%	113 bp	12.3%	-1.3%
8	TMO	Thermo Fisher Scientific Inc.	Life Sciences Tools & Equipment	\$197,644	2/1/21	12.5%	53 bp	10.8%	-6.8%	43	ABC	AmerisourceBergen Corporation	Health Care Distributors	\$22,298	2/4/21	4.0%	11 bp	11.9%	-3.5%
9	SNA	Snap-on Incorporated	Industrial Machinery	\$10,081	2/4/21	12.4%	-32 bp	30.8%	-2.4%	44	OTIS	Otis Worldwide Corporation	Industrial Machinery	\$27,929	2/1/21	3.9%	-2 bp	11.9%	-3.9%
10	WAT	Waters Corporation	Life Sciences Tools & Equipment	\$17,568	2/2/21	10.7%	406 bp	27.3%	-4.8%	45	MTD	Mettler-Toledo International Inc.	Life Sciences Tools & Equipment	\$28,551	2/4/21	3.8%	80 bp	6.3%	-2.3%
11	APTIV	Aptiv PLC	Auto Parts & Equipment	\$39,877	2/3/21	10.4%	9 bp	14.4%	1.2%	46	BR	Broadridge Financial Solutions, Inc.	Data Processing & Outsourcing	\$16,676	2/2/21	3.7%	-20 bp	3.5%	-3.8%
12	NWSA	News Corporation Class A	Publishing	\$12,795	2/4/21	9.2%	754 bp	278.8%	5.9%	47	FTNT	Fortinet, Inc.	Systems Software	\$25,770	2/4/21	3.6%	126 bp	9.8%	0.3%
13	UPS	United Parcel Service, Inc. Class A	Air Freight & Logistics	\$142,460	2/2/21	8.5%	171 bp	25.5%	1.0%	48	BMJ	Bristol-Myers Squibb Company	Pharmaceuticals	\$136,602	2/4/21	3.6%	-276 bp	4.2%	-2.7%
14	CTVA	Corteva Inc	Fertilizers & Agricultural Chemicals	\$32,594	2/3/21	8.5%	552 bp	170.7%	2.6%	49	HSY	Hershey Company	Packaged Foods & Meats	\$30,853	2/4/21	3.4%	6 bp	4.4%	-0.1%
15	EL	Estee Lauder Companies Inc. Class A	Personal Products	\$102,062	2/5/21	8.4%	554 bp	58.1%	2.6%	50	KLAC	KLA Corporation	Semiconductor Equipment	\$45,805	2/3/21	3.4%	14 bp	1.8%	1.9%
16	ATVI	Activision Blizzard, Inc.	Interactive Home Entertainment	\$78,368	2/4/21	8.2%	-341 bp	2.5%	8.6%	51	LIN	Linde plc	Industrial Gases	\$136,074	2/5/21	3.1%	-102 bp	6.9%	0.3%
17	COP	ConocoPhillips	Oil & Gas Exploration & Production	\$62,407	2/2/21	7.8%	-825 bp	-13.4%	10.5%	52	QRVO	Qorvo, Inc.	Semiconductors	\$19,235	2/3/21	3.1%	346 bp	15.9%	-5.5%
18	GOOGL	Alphabet Inc. Class A	Interactive Media & Services	\$1,402,425	2/2/21	7.7%	549 bp	44.2%	6.2%	53	ODFL	Old Dominion Freight Line, Inc.	Trucking	\$24,777	2/4/21	3.1%	1 bp	2.8%	2.5%
19	AFL	Aflac Incorporated	Life & Health Insurance	\$31,998	2/3/21	7.5%		0.2%	-1.2%	54	FTV	Fortive Corp.	Industrial Machinery	\$23,068	2/4/21	2.9%	15 bp	12.9%	2.5%
20	DGX	Quest Diagnostics Incorporated	Health Care Services	\$16,332	2/4/21	7.3%	242 bp	18.6%	-0.2%	55	VRTX	Vertex Pharmaceuticals Incorporated	Biotechnology	\$56,378	2/1/21	2.7%	-33 bp	-1.5%	-9.9%
21	PH	Parker-Hannifin Corporation	Industrial Machinery	\$35,825	2/4/21	7.2%	560 bp	35.8%	2.3%	56	FBHS	Fortune Brands Home & Security, Inc.	Building Products	\$12,631	2/2/21	2.7%	20 bp	7.7%	0.0%
22	HIG	Hartford Financial Services Group	Multi-line Insurance	\$17,878	2/4/21	6.7%		33.7%	-3.0%	57	GL	Globe Life Inc.	Life & Health Insurance	\$9,859	2/2/21	2.4%		-0.0%	-0.3%
23	ALGN	Align Technology, Inc.	Health Care Supplies	\$48,450	2/3/21	6.5%	178 bp	22.2%	10.4%	58	TMUS	T-Mobile US, Inc.	Wireless Telecommunications	\$155,133	2/4/21	2.3%	-41 bp	19.9%	-5.2%
24	CLX	Clorox Company	Household Products	\$23,834	2/4/21	6.4%	137 bp	16.9%	-2.0%	59	DXC	DXC Technology Co.	IT Consulting & Other Services	\$6,413	2/4/21	2.2%	71 bp	54.5%	-5.4%
25	XYL	Xylem Inc.	Industrial Machinery	\$18,128	2/4/21	6.4%	46 bp	19.7%	2.6%	60	FLT	FLEETCOR Technologies, Inc.	Data Processing & Outsourcing	\$21,593	2/4/21	2.2%	301 bp	6.8%	-3.1%
26	IDXX	IDEXX Laboratories, Inc.	Health Care Equipment	\$43,096	2/2/21	6.3%	246 bp	45.2%	-2.3%	61	IEX	IDEX Corporation	Industrial Machinery	\$14,599	2/3/21	2.2%	64 bp	4.4%	-2.8%
27	EBAY	eBay Inc.	Internet & Direct Marketing	\$42,936	2/3/21	6.1%	-11 bp	3.7%	6.8%	62	HCA	HCA Healthcare Inc	Health Care Facilities	\$60,457	2/2/21	2.1%	134 bp	16.6%	5.7%
28	BLL	Ball Corporation	Metal & Glass Containers	\$29,434	2/4/21	5.7%	-84 bp	3.2%	0.3%	63	CTLT	Catalent Inc	Pharmaceuticals	\$19,378	2/2/21	2.0%	165 bp	13.7%	-5.5%
29	MPC	Marathon Petroleum Corporation	Oil & Gas Refining & Marketing	\$31,860	2/2/21	5.3%	360 bp	-5.3%	6.3%	64	STE	STERIS Plc	Health Care Equipment	\$15,842	2/2/21	2.0%	171 bp	13.9%	-5.0%
30	BEN	Franklin Resources, Inc.	Asset Management & Investments	\$13,194	2/2/21	5.2%		6.4%	-0.1%	65	CBOE	Cboe Global Markets Inc	Financial Exchanges & Data Processing	\$9,790	2/5/21	2.0%		0.6%	0.8%
31	EMR	Emerson Electric Co.	Electrical Components	\$51,723	2/2/21	5.1%	287 bp	22.1%	0.8%	66	ETN	Eaton Corp. Plc	Electrical Components	\$47,952	2/2/21	2.0%	41 bp	6.7%	-2.2%
32	AMZN	Amazon.com, Inc.	Internet & Direct Marketing	\$1,672,843	2/2/21	5.0%	181 bp	97.7%	-3.8%	67	BIIB	Biogen Inc.	Biotechnology	\$41,074	2/3/21	1.6%	-519 bp	-5.2%	0.4%
33	ITW	Illinois Tool Works Inc.	Industrial Machinery	\$64,703	2/5/21	5.0%	194 bp	13.5%	0.7%	68	HUM	Humana Inc.	Managed Health Care	\$48,967	2/3/21	1.6%	-22 bp	1.7%	-2.0%
34	ALXN	Alexion Pharmaceuticals, Inc.	Biotechnology	\$33,913	2/4/21	4.9%	375 bp	15.7%	-1.3%	69	PM	Philip Morris International Inc.	Tobacco	\$133,166	2/4/21	1.5%	62 bp	4.7%	1.4%
35	CB	Chubb Limited	Property & Casualty Insurance	\$73,239	2/2/21	4.7%		12.9%	5.6%	70	XOM	Exxon Mobil Corporation	Integrated Oil & Gas	\$219,214	2/2/21	1.4%	68 bp	174.3%	11.4%

Source: FSI Insight, FactSet, Bloomberg.

(1) Compares the actual reported result to the consensus estimate. The date used for estimates is 30 calendar days prior to the company's report date.

#5a: SALES MISSES over the last week

Sorted by

Figure: Companies missing top-line estimates

Sorted based on magnitude of sales miss

Rank	Ticker	SEDOL	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Surprise magnitude ⁽¹⁾			Relative perf since report	Surprise magnitude ⁽¹⁾	Relative perf since report
							Sales	EBIT margin	EPS			
1	AVB	2131179	AvalonBay Communities, Inc.	Residential REITs	\$24,148	2/3/21	-13.9%		-4.0%	1.2%		
2	LNC	2516378	Lincoln National Corporation	Life & Health Insurance	\$9,951	2/3/21	-9.5%		-10.4%	3.9%		
3	ATO	2315359	Atmos Energy Corporation	Gas Utilities	\$11,435	2/2/21	-9.0%	547 bp	9.6%	-1.5%		
4	WEC	BYY8XK8	WEC Energy Group Inc	Multi-Utilities	\$27,181	2/4/21	-8.2%	-40 bp	4.1%	-1.5%		
5	ALL	2019952	Allstate Corporation	Property & Casualty In	\$32,561	2/3/21	-7.1%		63.8%	-3.9%		
6	SYI	2868165	Sysco Corporation	Food Distributors	\$39,531	2/2/21	-6.2%	-109 bp	-53.1%	4.1%		
7	PFE	2684703	Pfizer Inc.	Pharmaceuticals	\$193,765	2/2/21	-5.9%	-1044 bp	-19.4%	-2.5%		
8	BSX	2113434	Boston Scientific Corporation	Health Care Equipment	\$56,310	2/3/21	-5.8%	-388 bp	-27.5%	3.0%		
9	WYNN	2963811	Wynn Resorts, Limited	Casinos & Gaming	\$12,394	2/4/21	-4.2%	-685 bp	-5.8%	4.8%		
10	RL	B4V9661	Ralph Lauren Corporation Class A	Apparel Accessories &	\$8,110	2/4/21	-2.9%	235 bp	5.6%	2.0%		
11	F	2615468	Ford Motor Company	Automobile Manufactur	\$45,140	2/4/21	-2.1%	429 bp	495.3%	-1.1%		
12	ARE	2009210	Alexandria Real Estate Equities, Inc	Office REITs	\$23,483	2/1/21	-2.0%		-0.4%	-2.1%		
13	NOV	BN2RYW9	NOV Inc.	Oil & Gas Equipment &	\$5,298	2/4/21	-2.0%	-310 bp	-98.3%	-1.9%		
14	CTSH	2257019	Cognizant Technology Solutions Corp	IT Consulting & Other S	\$39,596	2/3/21	-1.3%	-358 bp	-25.6%	-7.8%		
15	IP	2465254	International Paper Company	Paper Packaging	\$18,601	2/4/21	-1.3%	-129 bp	-7.2%	0.4%		
16	MRK	2778844	Merck & Co., Inc.	Pharmaceuticals	\$191,549	2/4/21	-1.2%	-168 bp	-4.5%	-1.3%		
17	REGN	2730190	Regeneron Pharmaceuticals, Inc.	Biotechnology	\$53,509	2/5/21	-1.0%	583 bp	15.7%	0.0%		
18	ZBH	2783815	Zimmer Biomet Holdings, Inc.	Health Care Equipment	\$33,169	2/5/21	-0.7%	-41 bp	1.4%	-0.5%		
19	ESS	2316619	Essex Property Trust, Inc.	Residential REITs	\$17,042	2/4/21	-0.6%		-3.5%	2.6%		
20	AME	2089212	AMETEK, Inc.	Electrical Components	\$27,254	2/4/21	-0.3%	152 bp	5.2%	0.3%		
21	QCOM	2714923	Qualcomm Inc	Semiconductors	\$166,373	2/3/21	-0.2%	160 bp	4.0%	-11.8%		

Source: FSInsight, FactSet, Bloomberg.

(1) Compares the actual reported result to the consensus estimate. The date used for estimates is 30 calendar days prior to the company's report date.

Sorted
by

#6: EPS BEATS over the last week

Figure: Companies beating bottom-line estimates

Sorted based on magnitude of EPS beat

Rank	Ticker	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Surprise magnitude ⁽¹⁾				Relative perf since report	Rank	Ticker	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Surprise magnitude ⁽¹⁾			
						Sales	EBIT margin	EPS	Relative perf since report								Sales	EBIT margin	EPS	Relative perf since report
1	F	Ford Motor Company	Automobile Manufacturers	\$45,140	2/4/21	-2.1%	429 bp	495.3%	-1.1%	36	APTV	Aptiv PLC	Auto Parts & Equipmer	\$39,877	2/3/21	10.4%	9 bp	14.4%	1.2%	
2	NWSA	News Corporation Class A	Publishing	\$12,795	2/4/21	9.2%	754 bp	278.8%	5.9%	37	STE	STERIS Plc	Health Care Equipment	\$15,842	2/2/21	2.0%	171 bp	13.9%	-5.0%	
3	XOM	Exxon Mobil Corporation	Integrated Oil & Gas	\$219,214	2/2/21	1.4%	68 bp	174.3%	11.4%	38	CTLT	Catalent Inc	Pharmaceuticals	\$19,378	2/2/21	2.0%	165 bp	13.7%	-5.5%	
4	CTVA	Corteva Inc	Fertilizers & Agricultural Chemic	\$32,594	2/3/21	8.5%	552 bp	170.7%	2.6%	39	YUM	Yum! Brands, Inc.	Restaurants	\$31,183	2/4/21	1.3%	-41 bp	13.7%	-0.5%	
5	AMZN	Amazon.com, Inc.	Internet & Direct Marketing Reta	\$1,672,843	2/2/21	5.0%	181 bp	97.7%	-3.8%	40	ITW	Illinois Tool Works Inc.	Industrial Machinery	\$64,703	2/5/21	5.0%	194 bp	13.5%	0.7%	
6	ALL	Allstate Corporation	Property & Casualty Insurance	\$32,561	2/3/21	-7.1%		63.8%	-3.9%	41	FTV	Fortive Corp.	Industrial Machinery	\$23,068	2/4/21	2.9%	15 bp	12.9%	2.5%	
7	EL	Estee Lauder Companies Inc. Clas	Personal Products	\$102,062	2/5/21	8.4%	554 bp	58.1%	2.6%	42	CB	Chubb Limited	Property & Casualty In	\$73,239	2/2/21	4.7%		12.9%	5.6%	
8	DXC	DXC Technology Co.	IT Consulting & Other Services	\$6,413	2/4/21	2.2%	71 bp	54.5%	-5.4%	43	TT	Trane Technologies plc	Building Products	\$35,546	2/5/21	4.1%	113 bp	12.3%	-1.3%	
9	BDX	Becton, Dickinson and Company	Health Care Equipment	\$74,436	2/4/21	13.6%	-200 bp	51.7%	-0.3%	44	MCK	McKesson Corporation	Health Care Distributors	\$28,989	2/2/21	1.2%	13 bp	12.0%	-1.1%	
10	IDXX	IDEXX Laboratories, Inc.	Health Care Equipment	\$43,096	2/2/21	6.3%	246 bp	45.2%	-2.3%	45	ABC	AmerisourceBergen Corporation	Health Care Distributors	\$22,298	2/4/21	4.0%	11 bp	11.9%	-3.5%	
11	GOOGL	Alphabet Inc. Class A	Interactive Media & Services	\$1,402,425	2/2/21	7.7%	549 bp	44.2%	6.2%	46	AMGN	Amgen Inc.	Biotechnology	\$137,813	2/2/21	0.6%	-72 bp	11.9%	-2.9%	
12	PKI	PerkinElmer, Inc.	Life Sciences Tools & Services	\$16,252	2/2/21	15.1%	740 bp	41.1%	-6.0%	47	OTIS	Otis Worldwide Corporation	Industrial Machinery	\$27,929	2/1/21	3.9%	-2 bp	11.9%	-3.9%	
13	MET	MetLife, Inc.	Life & Health Insurance	\$47,940	2/3/21	20.1%		38.0%	6.0%	48	MAA	Mid-America Apartment Communiti	Residential REITs	\$15,964	2/3/21	0.2%		11.4%	-1.9%	
14	PH	Parker-Hannifin Corporation	Industrial Machinery	\$35,825	2/4/21	7.2%	560 bp	35.8%	2.3%	49	AVY	Avery Dennison Corporation	Paper Packaging	\$14,597	2/3/21	4.4%	40 bp	10.9%	3.2%	
15	HIG	Hartford Financial Services Group	Multi-line Insurance	\$17,878	2/4/21	6.7%		33.7%	-3.0%	50	TMO	Thermo Fisher Scientific Inc.	Life Sciences Tools & €	\$197,644	2/1/21	12.5%	53 bp	10.8%	-6.8%	
16	SNA	Snap-on Incorporated	Industrial Machinery	\$10,081	2/4/21	12.4%	-32 bp	30.8%	-2.4%	51	FTNT	Fortinet, Inc.	Systems Software	\$25,770	2/4/21	3.6%	126 bp	9.8%	0.3%	
17	HWM	Howmet Aerospace Inc.	Aerospace & Defense	\$11,918	2/3/21	1.0%	268 bp	28.4%	0.5%	52	ATO	Atmos Energy Corporation	Gas Utilities	\$11,435	2/2/21	-9.0%	547 bp	9.6%	-1.5%	
18	GILD	Gilead Sciences, Inc.	Biotechnology	\$85,184	2/4/21	14.6%	88 bp	27.5%	2.3%	53	PYPL	PayPal Holdings Inc	Data Processing & Out	\$327,766	2/3/21	0.4%	91 bp	8.7%	9.2%	
19	WAT	Waters Corporation	Life Sciences Tools & Services	\$17,568	2/2/21	10.7%	406 bp	27.3%	-4.8%	54	FBHS	Fortune Brands Home & Security,	Building Products	\$12,631	2/2/21	2.7%	20 bp	7.7%	0.0%	
20	UPS	United Parcel Service, Inc. Class I	Air Freight & Logistics	\$142,460	2/2/21	8.5%	171 bp	25.5%	1.0%	55	BAX	Baxter International Inc.	Health Care Equipment	\$39,634	2/4/21	4.4%	113 bp	7.2%	-0.3%	
21	ALGN	Align Technology, Inc.	Health Care Supplies	\$48,450	2/3/21	6.5%	178 bp	22.2%	10.4%	56	LIN	Linde plc	Industrial Gases	\$136,074	2/5/21	3.1%	-102 bp	6.9%	0.3%	
22	EMR	Emerson Electric Co.	Electrical Components & Equipr	\$51,723	2/2/21	5.1%	287 bp	22.1%	0.8%	57	FLT	FLEETCOR Technologies, Inc.	Data Processing & Out	\$21,593	2/4/21	2.2%	301 bp	6.8%	-3.1%	
23	EA	Electronic Arts Inc.	Interactive Home Entertainment	\$40,572	2/2/21	0.8%	102 bp	22.1%	-8.2%	58	ETN	Eaton Corp. Plc	Electrical Components	\$47,952	2/2/21	2.0%	41 bp	6.7%	-2.2%	
24	CMI	Cummins Inc.	Construction Machinery & Heav	\$34,853	2/4/21	13.1%	62 bp	20.6%	0.5%	59	AON	Aon Plc Class A	Insurance Brokers	\$51,164	2/5/21	4.1%		6.6%	-0.3%	
25	CAH	Cardinal Health, Inc.	Health Care Distributors	\$15,390	2/5/21	0.2%	3 bp	20.6%	-3.9%	60	BEN	Franklin Resources, Inc.	Asset Management & C	\$13,194	2/2/21	5.2%		6.4%	-0.1%	
26	TMUS	T-Mobile US, Inc.	Wireless Telecommunication Se	\$155,133	2/4/21	2.3%	-41 bp	19.9%	-5.2%	61	MTD	Mettler-Toledo International Inc.	Life Sciences Tools & €	\$28,551	2/4/21	3.8%	80 bp	6.3%	-2.3%	
27	XYL	Xylem Inc.	Industrial Machinery	\$18,128	2/4/21	6.4%	46 bp	19.7%	2.6%	62	RL	Ralph Lauren Corporation Class A	Apparel Accessories &	\$8,110	2/4/21	-2.9%	235 bp	5.6%	2.0%	
28	DGX	Quest Diagnostics Incorporated	Health Care Services	\$16,332	2/4/21	7.3%	242 bp	18.6%	-0.2%	63	AME	AMETEK, Inc.	Electrical Components	\$27,254	2/4/21	-0.3%	152 bp	5.2%	0.3%	
29	TPR	Tapestry, Inc.	Apparel Accessories & Luxury	\$10,530	2/4/21	4.2%	221 bp	17.2%	3.8%	64	PM	Philip Morris International Inc.	Tobacco	\$133,166	2/4/21	1.5%	62 bp	4.7%	1.4%	
30	CLX	Clorox Company	Household Products	\$23,834	2/4/21	6.4%	137 bp	16.9%	-2.0%	65	ICE	Intercontinental Exchange, Inc.	Financial Exchanges &	\$64,046	2/4/21	4.1%		4.5%	-1.3%	
31	HCA	HCA Healthcare Inc	Health Care Facilities	\$60,457	2/2/21	2.1%	134 bp	16.6%	5.7%	66	HSY	Hershey Company	Packaged Foods & Me	\$30,853	2/4/21	3.4%	6 bp	4.4%	-0.1%	
32	PRU	Prudential Financial, Inc.	Life & Health Insurance	\$31,510	2/4/21	18.6%		16.6%	-4.8%	67	IEX	IDEX Corporation	Industrial Machinery	\$14,599	2/3/21	2.2%	64 bp	4.4%	-2.8%	
33	QORV	Qorvo, Inc.	Semiconductors	\$19,235	2/3/21	3.1%	346 bp	15.9%	-5.5%	68	MSI	Motorola Solutions, Inc.	Communications Equip	\$30,946	2/4/21	1.4%	-106 bp	4.4%	-0.6%	
34	REGN	Regeneron Pharmaceuticals, Inc.	Biotechnology	\$53,509	2/5/21	-1.0%	583 bp	15.7%	0.0%	69	BMJ	Bristol-Myers Squibb Company	Pharmaceuticals	\$136,602	2/4/21	3.6%	-276 bp	4.2%	-2.7%	
35	ALXN	Alexion Pharmaceuticals, Inc.	Biotechnology	\$33,913	2/4/21	4.9%	375 bp	15.7%	-1.3%	70	WEC	WEC Energy Group Inc	Multi-Utilities	\$27,181	2/4/21	-8.2%	-40 bp	4.1%	-1.5%	

Source: FSInsight, FactSet, Bloomberg.

(1) Compares the actual reported result to the consensus estimate. The date used for estimates is 30 calendar days prior to the company's report date.

Sorted
by

#6a: EPS MISSES over the last week

Figure: Companies missing bottom-line estimates

Sorted based on magnitude of EPS beat

Rank	Ticker	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Surprise magnitude ⁽¹⁾			Relative perf since report
						Sales	EBIT margin	EPS	
1	NOV	NOV Inc.	Oil & Gas Equipment & Serv	\$5,298	2/4/21	-2.0%	-310 bp	-98.3%	-1.9%
2	SYT	Sysco Corporation	Food Distributors	\$39,531	2/2/21	-6.2%	-109 bp	-53.1%	4.1%
3	BSX	Boston Scientific Corporation	Health Care Equipment	\$56,310	2/3/21	-5.8%	-388 bp	-27.5%	3.0%
4	CTSH	Cognizant Technology Solutions Corpora	IT Consulting & Other Servic	\$39,596	2/3/21	-1.3%	-358 bp	-25.6%	-7.8%
5	PFE	Pfizer Inc.	Pharmaceuticals	\$193,765	2/2/21	-5.9%	-1044 bp	-19.4%	-2.5%
6	AMCR	Amcro PLC	Paper Packaging	\$17,752	2/2/21	0.7%	24 bp	-19.3%	2.1%
7	COP	ConocoPhillips	Oil & Gas Exploration & Prox	\$62,407	2/2/21	7.8%	-825 bp	-13.4%	10.5%
8	LNC	Lincoln National Corporation	Life & Health Insurance	\$9,951	2/3/21	-9.5%		-10.4%	3.9%
9	IP	International Paper Company	Paper Packaging	\$18,601	2/4/21	-1.3%	-129 bp	-7.2%	0.4%
10	CMG	Chipotle Mexican Grill, Inc.	Restaurants	\$41,945	2/2/21	0.0%	-60 bp	-6.9%	-3.7%
11	WYNN	Wynn Resorts, Limited	Casinos & Gaming	\$12,394	2/4/21	-4.2%	-685 bp	-5.8%	4.8%
12	MPC	Marathon Petroleum Corporation	Oil & Gas Refining & Marketi	\$31,860	2/2/21	5.3%	360 bp	-5.3%	6.3%
13	BIIB	Biogen Inc.	Biotechnology	\$41,074	2/3/21	1.6%	-519 bp	-5.2%	0.4%
14	MRK	Merck & Co., Inc.	Pharmaceuticals	\$191,549	2/4/21	-1.2%	-168 bp	-4.5%	-1.3%
15	CI	Cigna Corporation	Health Care Services	\$74,576	2/4/21	4.2%	-63 bp	-4.3%	-0.4%
16	GWW	W.W. Grainger, Inc.	Trading Companies & Distrib	\$19,732	2/3/21	1.1%	-73 bp	-4.1%	1.1%
17	AVB	AvalonBay Communities, Inc.	Residential REITs	\$24,148	2/3/21	-13.9%		-4.0%	1.2%
18	UNM	Unum Group	Life & Health Insurance	\$4,795	2/4/21	43.7%		-3.9%	-5.5%
19	ESS	Essex Property Trust, Inc.	Residential REITs	\$17,042	2/4/21	-0.6%		-3.5%	2.6%
20	APD	Air Products and Chemicals, Inc.	Industrial Gases	\$56,184	2/4/21	1.3%	-212 bp	-2.7%	-2.1%
21	VRTX	Vertex Pharmaceuticals Incorporated	Biotechnology	\$56,378	2/1/21	2.7%	-33 bp	-1.5%	-9.9%
22	ARE	Alexandria Real Estate Equities, Inc.	Office REITs	\$23,483	2/1/21	-2.0%		-0.4%	-2.1%
23	GL	Globe Life Inc.	Life & Health Insurance	\$9,859	2/2/21	2.4%		-0.0%	-0.3%

Rank	Ticker	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Surprise magnitude ⁽¹⁾			Relative perf since report
						Sales	EBIT margin	EPS	

Source: FSInsight, FactSet, Bloomberg.

(1) Compares the actual reported result to the consensus estimate. The date used for estimates is 30 calendar days prior to the company's report date.

Sorted
by

#7: EBIT MARGIN BEATS over the last week

Figure: Companies beating margin estimates

Sorted based on magnitude of EBIT margin beat

Surprise magnitude ⁽¹⁾									Surprise magnitude ⁽¹⁾										
Ticker	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Sales	EBIT margin	EPS	Relative perf since report	Ticker	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Sales	EBIT margin	EPS	Relative perf since report		
1	NWSA	News Corporation Class A	Publishing	\$12,795	2/4/21	9.2%	754 bp	278.8%	5.9%	36	PYPL	PayPal Holdings Inc	Data Processing & Out	\$327,766	2/3/21	0.4%	91 bp	8.7%	9.2%
2	PKI	PerkinElmer, Inc.	Life Sciences Tools & S	\$16,252	2/2/21	15.1%	740 bp	41.1%	-6.0%	37	GILD	Gilead Sciences, Inc.	Biotechnology	\$85,184	2/4/21	14.6%	88 bp	27.5%	2.3%
3	REGN	Regeneron Pharmaceuticals, Inc.	Biotechnology	\$53,509	2/5/21	-1.0%	583 bp	15.7%	0.0%	38	MCHP	Microchip Technology Incorporated	Semiconductors	\$40,313	2/4/21	0.3%	87 bp	2.5%	3.2%
4	PH	Parker-Hannifin Corporation	Industrial Machinery	\$35,825	2/4/21	7.2%	560 bp	35.8%	2.3%	39	MTD	Mettler-Toledo International Inc.	Life Sciences Tools & S	\$28,551	2/4/21	3.8%	80 bp	6.3%	-2.3%
5	EL	Estee Lauder Companies Inc. Clas	Personal Products	\$102,062	2/5/21	8.4%	554 bp	58.1%	2.6%	40	DXC	DXC Technology Co.	IT Consulting & Other S	\$6,413	2/4/21	2.2%	71 bp	54.5%	-5.4%
6	CTVA	Corteva Inc	Fertilizers & Agricultural	\$32,594	2/3/21	8.5%	552 bp	170.7%	2.6%	41	XOM	Exxon Mobil Corporation	Integrated Oil & Gas	\$219,214	2/2/21	1.4%	68 bp	174.3%	11.4%
7	GOOGL	Alphabet Inc. Class A	Interactive Media & Se	\$1,402,425	2/2/21	7.7%	549 bp	44.2%	6.2%	42	IEX	IDEX Corporation	Industrial Machinery	\$14,599	2/3/21	2.2%	64 bp	4.4%	-2.8%
8	ATO	Atmos Energy Corporation	Gas Utilities	\$11,435	2/2/21	-9.0%	547 bp	9.6%	-1.5%	43	CMI	Cummins Inc.	Construction Machinery	\$34,853	2/4/21	13.1%	62 bp	20.6%	0.5%
9	F	Ford Motor Company	Automobile Manufactur	\$45,140	2/4/21	-2.1%	429 bp	495.3%	-1.1%	44	PM	Philip Morris International Inc.	Tobacco	\$133,166	2/4/21	1.5%	62 bp	4.7%	1.4%
10	WAT	Waters Corporation	Life Sciences Tools & S	\$17,568	2/2/21	10.7%	406 bp	27.3%	-4.8%	45	TMO	Thermo Fisher Scientific Inc.	Life Sciences Tools & S	\$197,644	2/1/21	12.5%	53 bp	10.8%	-6.8%
11	ALXN	Alexion Pharmaceuticals, Inc.	Biotechnology	\$33,913	2/4/21	4.9%	375 bp	15.7%	-1.3%	46	XYL	Xylem Inc.	Industrial Machinery	\$18,128	2/4/21	6.4%	46 bp	19.7%	2.6%
12	MPC	Marathon Petroleum Corporation	Oil & Gas Refining & N	\$31,860	2/2/21	5.3%	360 bp	-5.3%	6.3%	47	ETN	Eaton Corp. Plc	Electrical Components	\$47,952	2/2/21	2.0%	41 bp	6.7%	-2.2%
13	QRVO	Qorvo, Inc.	Semiconductors	\$19,235	2/3/21	3.1%	346 bp	15.9%	-5.5%	48	AVY	Avery Dennison Corporation	Paper Packaging	\$14,597	2/3/21	4.4%	40 bp	10.9%	3.2%
14	FLT	FLEETCOR Technologies, Inc.	Data Processing & Out	\$21,593	2/4/21	2.2%	301 bp	6.8%	-3.1%	49	NLOK	NortonLifeLock Inc.	Systems Software	\$12,352	2/4/21	1.3%	29 bp	2.0%	-3.5%
15	EMR	Emerson Electric Co.	Electrical Components	\$51,723	2/2/21	5.1%	287 bp	22.1%	0.8%	50	AMCR	Amcor PLC	Paper Packaging	\$17,752	2/2/21	0.7%	24 bp	-19.3%	2.1%
16	HWM	Howmet Aerospace Inc.	Aerospace & Defense	\$11,918	2/3/21	1.0%	268 bp	28.4%	0.5%	51	FBHS	Fortune Brands Home & Security	Building Products	\$12,631	2/2/21	2.7%	20 bp	7.7%	0.0%
17	IDXX	IDEXX Laboratories, Inc.	Health Care Equipment	\$43,096	2/2/21	6.3%	246 bp	45.2%	-2.3%	52	FTV	Fortive Corp.	Industrial Machinery	\$23,068	2/4/21	2.9%	15 bp	12.9%	2.5%
18	DGX	Quest Diagnostics Incorporated	Health Care Services	\$16,332	2/4/21	7.3%	242 bp	18.6%	-0.2%	53	KLAC	KLA Corporation	Semiconductor Equipm	\$45,805	2/3/21	3.4%	14 bp	1.8%	1.9%
19	RL	Ralph Lauren Corporation Class A	Apparel Accessories &	\$8,110	2/4/21	-2.9%	235 bp	5.6%	2.0%	54	MCK	McKesson Corporation	Health Care Distributors	\$28,989	2/2/21	1.2%	13 bp	12.0%	-1.1%
20	TPR	Tapestry, Inc.	Apparel Accessories &	\$10,530	2/4/21	4.2%	221 bp	17.2%	3.8%	55	ABC	AmerisourceBergen Corporation	Health Care Distributors	\$22,298	2/4/21	4.0%	11 bp	11.9%	-3.5%
21	ITW	Illinois Tool Works Inc.	Industrial Machinery	\$64,703	2/5/21	5.0%	194 bp	13.5%	0.7%	56	APTIV	Aptiv PLC	Auto Parts & Equipmer	\$39,877	2/3/21	10.4%	9 bp	14.4%	1.2%
22	AMZN	Amazon.com, Inc.	Internet & Direct Marke	\$1,672,843	2/2/21	5.0%	181 bp	97.7%	-3.8%	57	HSY	Hershey Company	Packaged Foods & Me	\$30,853	2/4/21	3.4%	6 bp	4.4%	-0.1%
23	ALGN	Align Technology, Inc.	Health Care Supplies	\$48,450	2/3/21	6.5%	178 bp	22.2%	10.4%	58	CAH	Cardinal Health, Inc.	Health Care Distributors	\$15,390	2/5/21	0.2%	3 bp	20.6%	-3.9%
24	UPS	United Parcel Service, Inc. Class	Air Freight & Logistics	\$142,460	2/2/21	8.5%	171 bp	25.5%	1.0%	59	ODFL	Old Dominion Freight Line, Inc.	Trucking	\$24,777	2/4/21	3.1%	1 bp	2.8%	2.5%
25	STE	STERIS Plc	Health Care Equipment	\$15,842	2/2/21	2.0%	171 bp	13.9%	-5.0%										
26	CTLT	Catalent Inc	Pharmaceuticals	\$19,378	2/2/21	2.0%	165 bp	13.7%	-5.5%										
27	QCOM	Qualcomm Inc	Semiconductors	\$166,373	2/3/21	-0.2%	160 bp	4.0%	-11.8%										
28	AME	AMETEK, Inc.	Electrical Components	\$27,254	2/4/21	-0.3%	152 bp	5.2%	0.3%										
29	CMS	CMS Energy Corporation	Multi-Utilities	\$16,390	2/4/21	0.1%	141 bp	0.1%	-0.3%										
30	CLX	Clorox Company	Household Products	\$23,834	2/4/21	6.4%	137 bp	16.9%	-2.0%										
31	HCA	HCA Healthcare Inc	Health Care Facilities	\$60,457	2/2/21	2.1%	134 bp	16.6%	5.7%										
32	FTNT	Fortinet, Inc.	Systems Software	\$25,770	2/4/21	3.6%	126 bp	9.8%	0.3%										
33	BAX	Baxter International Inc.	Health Care Equipment	\$39,634	2/4/21	4.4%	113 bp	7.2%	-0.3%										
34	TT	Trane Technologies plc	Building Products	\$35,546	2/5/21	4.1%	113 bp	12.3%	-1.3%										
35	EA	Electronic Arts Inc.	Interactive Home Enter	\$40,572	2/2/21	0.8%	102 bp	22.1%	-8.2%										

Source: FSI Insight, FactSet, Bloomberg.

(1) Compares the actual reported result to the consensus estimate. The date used for estimates is 30 calendar days prior to the company's report date.

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