

# FSInsight Daily Earnings Update

## S&P 500 3Q20 Earnings Analysis

### #1: S&P 500 Earnings Analysis

Figure: S&P 500 3Q20 Reported Earnings

3Q20 Earnings	9/30	9/30	9/30	9/30	9/30	9/30	9/30
3Q20 Earnings	9/30	9/30	9/30	9/30	9/30	9/30	9/30
S&P 500 (Index)	389.10	389.10	389.10	389.10	389.10	389.10	389.10
Consumer	15.12	15.12	15.12	15.12	15.12	15.12	15.12
Technology	12.15	12.15	12.15	12.15	12.15	12.15	12.15
Healthcare	11.10	11.10	11.10	11.10	11.10	11.10	11.10
Financial	10.15	10.15	10.15	10.15	10.15	10.15	10.15
Energy	9.10	9.10	9.10	9.10	9.10	9.10	9.10
Industrial	8.15	8.15	8.15	8.15	8.15	8.15	8.15
Materials	7.10	7.10	7.10	7.10	7.10	7.10	7.10
Telecom	6.15	6.15	6.15	6.15	6.15	6.15	6.15
Utilities	5.10	5.10	5.10	5.10	5.10	5.10	5.10
Real Estate	4.15	4.15	4.15	4.15	4.15	4.15	4.15
Biotech	3.10	3.10	3.10	3.10	3.10	3.10	3.10
Transportation	2.15	2.15	2.15	2.15	2.15	2.15	2.15
Consumer Services	1.10	1.10	1.10	1.10	1.10	1.10	1.10
Media	0.15	0.15	0.15	0.15	0.15	0.15	0.15
Other	0.10	0.10	0.10	0.10	0.10	0.10	0.10

Figure: 3Q20 YTD Earnings Growth

3Q20 YTD Earnings Growth	3Q20 YTD Earnings Growth	3Q20 YTD Earnings Growth	3Q20 YTD Earnings Growth
Consumer	15.12	15.12	15.12
Technology	12.15	12.15	12.15
Healthcare	11.10	11.10	11.10
Financial	10.15	10.15	10.15
Energy	9.10	9.10	9.10
Industrial	8.15	8.15	8.15
Materials	7.10	7.10	7.10
Telecom	6.15	6.15	6.15
Utilities	5.10	5.10	5.10
Real Estate	4.15	4.15	4.15
Biotech	3.10	3.10	3.10
Transportation	2.15	2.15	2.15
Consumer Services	1.10	1.10	1.10
Media	0.15	0.15	0.15
Other	0.10	0.10	0.10

## S&P 500 3Q20 Sales Analysis

### #2: S&P 500 Sales Analysis

Figure: S&P 500 3Q20 Reported Sales

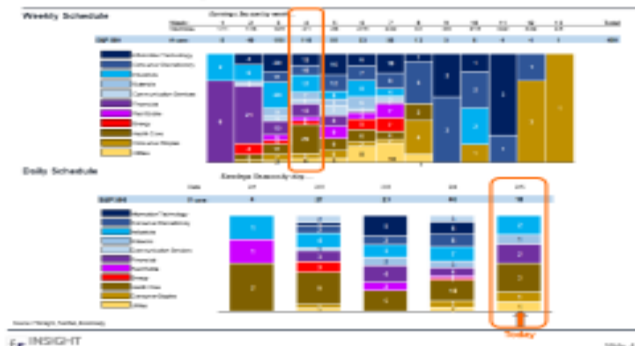
3Q20 Sales	9/30	9/30	9/30	9/30	9/30	9/30	9/30
S&P 500 (Index)	389.10	389.10	389.10	389.10	389.10	389.10	389.10
Consumer	15.12	15.12	15.12	15.12	15.12	15.12	15.12
Technology	12.15	12.15	12.15	12.15	12.15	12.15	12.15
Healthcare	11.10	11.10	11.10	11.10	11.10	11.10	11.10
Financial	10.15	10.15	10.15	10.15	10.15	10.15	10.15
Energy	9.10	9.10	9.10	9.10	9.10	9.10	9.10
Industrial	8.15	8.15	8.15	8.15	8.15	8.15	8.15
Materials	7.10	7.10	7.10	7.10	7.10	7.10	7.10
Telecom	6.15	6.15	6.15	6.15	6.15	6.15	6.15
Utilities	5.10	5.10	5.10	5.10	5.10	5.10	5.10
Real Estate	4.15	4.15	4.15	4.15	4.15	4.15	4.15
Biotech	3.10	3.10	3.10	3.10	3.10	3.10	3.10
Transportation	2.15	2.15	2.15	2.15	2.15	2.15	2.15
Consumer Services	1.10	1.10	1.10	1.10	1.10	1.10	1.10
Media	0.15	0.15	0.15	0.15	0.15	0.15	0.15
Other	0.10	0.10	0.10	0.10	0.10	0.10	0.10

Figure: 3Q20 YTD Sales Growth

3Q20 YTD Sales Growth	3Q20 YTD Sales Growth	3Q20 YTD Sales Growth	3Q20 YTD Sales Growth
Consumer	15.12	15.12	15.12
Technology	12.15	12.15	12.15
Healthcare	11.10	11.10	11.10
Financial	10.15	10.15	10.15
Energy	9.10	9.10	9.10
Industrial	8.15	8.15	8.15
Materials	7.10	7.10	7.10
Telecom	6.15	6.15	6.15
Utilities	5.10	5.10	5.10
Real Estate	4.15	4.15	4.15
Biotech	3.10	3.10	3.10
Transportation	2.15	2.15	2.15
Consumer Services	1.10	1.10	1.10
Media	0.15	0.15	0.15
Other	0.10	0.10	0.10

## S&P 500 Earnings Calendar

### #3: S&P 500 Earnings Calendar



## Today's Earnings

### #4: Today's earnings

Today's Earnings

Company	Market Cap	EPS	Revenue	Margin	YTD	QTD	QTD	QTD
Apple	280.00	1.20	100.00	15.0%	1.20	1.20	1.20	1.20
Microsoft	250.00	1.10	90.00	14.0%	1.10	1.10	1.10	1.10
Amazon	200.00	0.90	70.00	13.0%	0.90	0.90	0.90	0.90
Google	180.00	0.80	60.00	12.0%	0.80	0.80	0.80	0.80
Facebook	150.00	0.70	50.00	11.0%	0.70	0.70	0.70	0.70
Alphabet	120.00	0.60	40.00	10.0%	0.60	0.60	0.60	0.60
Netflix	100.00	0.50	30.00	9.0%	0.50	0.50	0.50	0.50
Twitter	80.00	0.40	20.00	8.0%	0.40	0.40	0.40	0.40
LinkedIn	60.00	0.30	15.00	7.0%	0.30	0.30	0.30	0.30
Slack	40.00	0.20	10.00	6.0%	0.20	0.20	0.20	0.20
Zoom	30.00	0.15	7.50	5.0%	0.15	0.15	0.15	0.15
Dropbox	20.00	0.10	5.00	4.0%	0.10	0.10	0.10	0.10
Box	15.00	0.075	3.75	3.0%	0.075	0.075	0.075	0.075
Atlassian	10.00	0.05	2.50	2.0%	0.05	0.05	0.05	0.05
Okta	8.00	0.04	2.00	1.5%	0.04	0.04	0.04	0.04
Auth0	6.00	0.03	1.50	1.0%	0.03	0.03	0.03	0.03
OneLogin	4.00	0.02	1.00	0.5%	0.02	0.02	0.02	0.02
AdaptiveSecurity	3.00	0.015	0.75	0.2%	0.015	0.015	0.015	0.015
Okta	2.00	0.01	0.50	0.1%	0.01	0.01	0.01	0.01
Auth0	1.50	0.0075	0.375	0.05%	0.0075	0.0075	0.0075	0.0075
OneLogin	1.00	0.005	0.25	0.02%	0.005	0.005	0.005	0.005
AdaptiveSecurity	0.50	0.0025	0.125	0.01%	0.0025	0.0025	0.0025	0.0025

02/05/21

# #1: S&P 500 Earnings Analysis

4Q20 Street Consensus EPS	
As of 12/31/20	\$36.57
Current	\$40.38
% change	10.4%

Blended Y/Y growth includes actuals for companies that have reported, and estimates for companies that have yet to report.

**Figure: S&P 500 4Q20 Reported Earnings**

Bottom-up based on constituents

Sector name	# cos reported	% cos reported	4Q20 Earnings results relative to consensus (bottom up)		Surprise (%)	Relative return since 12/31/20
			% cos beating	% cos missing		
S&P 500 (absolute)	268 / 500	54%	79%	20%	14.7%	3.1%
Cyclicals	135 / 257	53%	81%	19%	13.1%	0.6%
Near-Cyclicals	76 / 120	63%	78%	22%	27.2%	2.2%
Defensives	57 / 123	46%	79%	21%	5.9%	-3.3%
Technology	36 / 74	49%	86%	11%	17.8%	1.0%
Consumer Discretionary	21 / 60	35%	67%	33%	45.9%	2.4%
Industrials	51 / 73	70%	82%	18%	-42.6%	-3.3%
Basic Materials	16 / 28	57%	75%	25%	14.5%	-3.4%
Communication Services	11 / 22	50%	91%	9%	17.9%	1.6%
Financials	54 / 65	83%	89%	11%	29.1%	1.4%
Real Estate	10 / 30	33%	60%	40%	10.3%	0.2%
Energy	12 / 25	48%	42%	58%	-348.9%	8.1%
Healthcare	39 / 63	62%	82%	18%	6.0%	-1.5%
Consumer Staples	13 / 32	41%	69%	31%	5.6%	-6.9%
Utilities	5 / 28	18%	80%	20%	4.5%	-2.3%

Source: FSInsight, FactSet, Bloomberg.

Note: "Surprise %" is a weighted average based on fiscal quarter actual results vs. estimated results. The date used for estimates is 30 calendar days prior to each company's report date. The earnings results of REITs are based on Funds from Operations (FFO).

**Figure: 4Q20 Y/Y Earnings Growth**

Bottom-up based on constituents

Sector name	4Q20 Y/Y Earnings growth		
	Actual (cos that reported)	Estimates (cos yet to report)	Blend of actuals & estimates
S&P 500 (absolute)	2.5%	-5.6%	0.3%
Cyclicals	-0.7%	1.3%	-0.1%
Near-Cyclicals	1.1%	-21.3%	-2.2%
Defensives	12.3%	-10.2%	3.6%
Technology	16.1%	13.9%	15.6%
Consumer Discretionary	-2.6%	2.9%	0.3%
Industrials	-69.7%	8.2%	-54.4%
Basic Materials	20.1%	13.7%	17.4%
Communication Services	13.4%	-61.8%	3.3%
Financials	16.6%	-10.4%	14.9%
Real Estate	34.2%	-9.3%	3.7%
Energy	-109.0%	-68.5%	-100.6%
Healthcare	15.3%	-1.8%	12.0%
Consumer Staples	2.9%	0.6%	1.6%
Utilities	3.9%	-34.1%	-29.0%

Source: FSInsight, FactSet, Bloomberg.

Note: to adjust for fiscal quarter-end differences, the Y/Y growth calculation is based on calendarized Net Income. Y/Y growth is weighted based on Net Income. The Y/Y growth of REIT earnings is based on Funds from Operations (FFO).

## #2: S&P 500 Sales Analysis

Blended Y/Y growth includes actuals for companies that have reported, and estimates for companies that have yet to report.

**Figure: S&P 500 4Q20 Reported Sales**

Bottom-up based on constituents

4Q20 Sales results relative to consensus (bottom up)

Sector name	# cos reported	% cos reported	% cos beating	% cos missing	Surprise (%)	Relative return since 12/31/20
S&P 500 (absolute)	268 / 500	54%	76%	22%	4.1%	3.1%
Cyclicals	135 / 257	53%	79%	20%	5.7%	0.6%
Near-Cyclicals	76 / 120	63%	68%	30%	2.9%	2.2%
Defensives	57 / 123	46%	82%	18%	2.3%	-3.3%
Technology	36 / 74	49%	83%	14%	6.7%	1.0%
Consumer Discretionary	21 / 60	35%	52%	43%	3.5%	2.4%
Industrials	51 / 73	70%	78%	22%	8.9%	-3.3%
Basic Materials	16 / 28	57%	88%	13%	5.2%	-3.4%
Communication Services	11 / 22	50%	100%	0%	3.7%	1.6%
Financials	54 / 65	83%	70%	28%	3.1%	1.4%
Real Estate	10 / 30	33%	50%	50%	0.7%	0.2%
Energy	12 / 25	48%	75%	25%	2.4%	8.1%
Healthcare	39 / 63	62%	87%	13%	2.7%	-1.5%
Consumer Staples	13 / 32	41%	85%	15%	2.5%	-6.9%
Utilities	5 / 28	18%	40%	60%	-9.7%	-2.3%

Source: FSInsight, FactSet, Bloomberg.

Note: "Surprise %" is a weighted average based on fiscal quarter actual results vs. estimated results. The date used for estimates is 30 calendar days prior to each company's report date.

**Figure: 4Q20 Y/Y Sales Growth**

Bottom-up based on constituents

4Q20 Y/Y Sales growth

Sector name	Actual (cos that reported)	Estimates (cos yet to report)	Blend of actuals & estimates
S&P 500 (absolute)	1.7%	3.5%	2.4%
Cyclicals	6.1%	3.0%	5.1%
Near-Cyclicals	-13.3%	-13.9%	-13.4%
Defensives	10.4%	6.9%	8.6%
Technology	12.9%	6.3%	10.8%
Consumer Discretionary	16.2%	5.5%	10.4%
Industrials	-10.9%	4.2%	-7.9%
Basic Materials	3.6%	-1.2%	2.1%
Communication Services	12.4%	-13.1%	7.2%
Financials	-0.3%	-3.3%	-0.5%
Real Estate	9.6%	-9.6%	-5.1%
Energy	-34.4%	-25.7%	-33.3%
Healthcare	12.9%	9.9%	12.0%
Consumer Staples	2.9%	5.5%	4.8%
Utilities	-0.1%	5.0%	4.2%

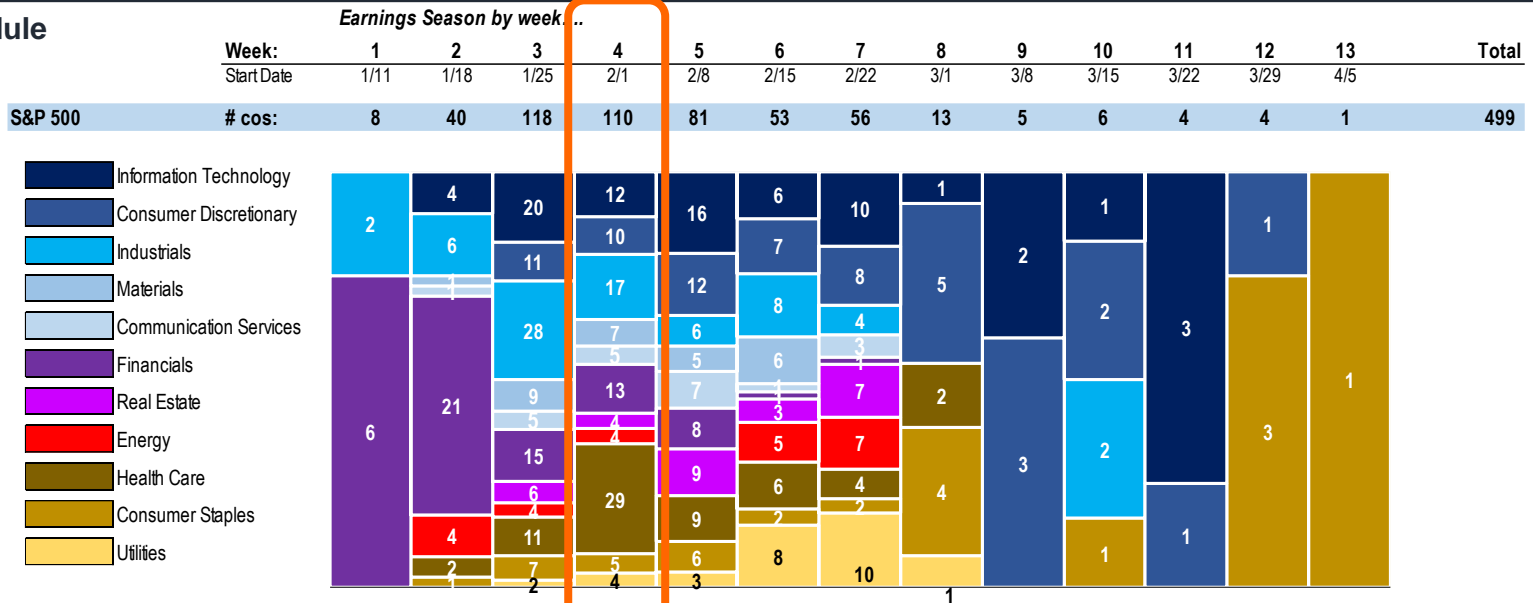
Source: FSInsight, FactSet, Bloomberg.

Note: to adjust for fiscal quarter-end differences, the Y/Y growth calculation is based on calendarized Sales. Y/Y growth is weighted based on Sales.

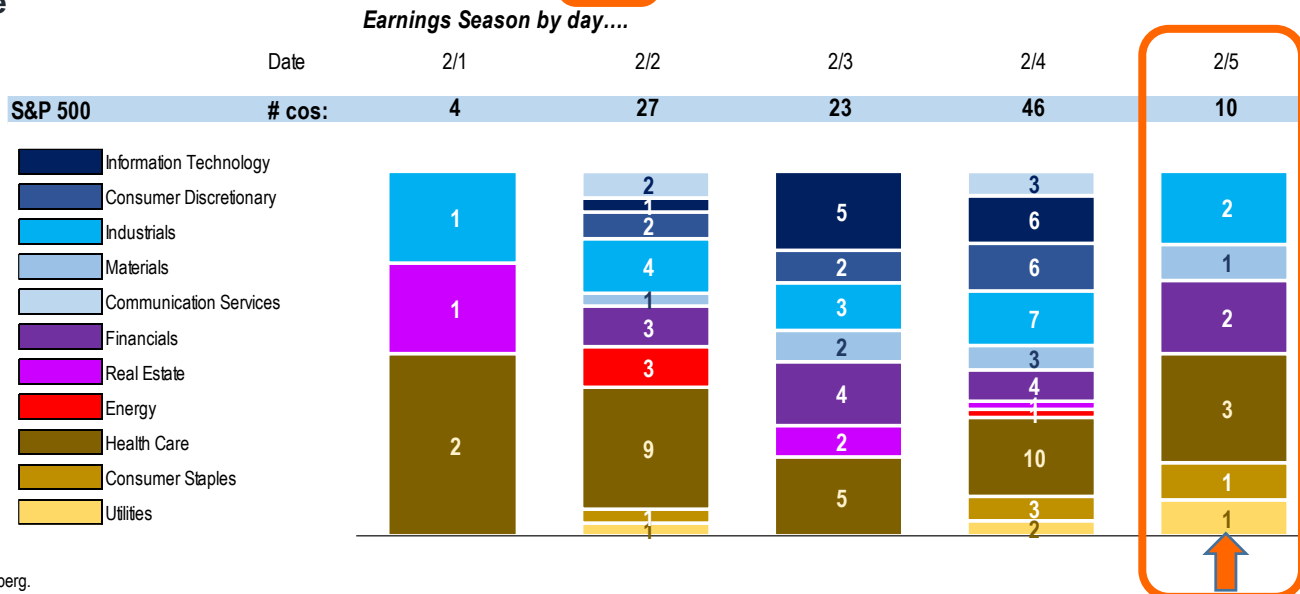
This week

# #3: S&P 500 Earnings Calendar

## Weekly Schedule



## Daily Schedule



Source: FSInsight, FactSet, Bloomberg.

## Sorted industry peer surprise

GICS peer group summary

Earnings

Sales

# #4: Today's earnings



### Earnings Today

Ticker	Name	GICS 3 Industry	Time	Call Number	Sales (Est.)	EPS (Est.)	# of peers reported	% beating	Avg. surprise	Surprise Range	% beating	Avg. surprise	Surprise Range
1 TT	Trane Technologies Plc	Building Products	10:00 AM	(833) 236-2748	\$3,076	\$0.92	3 / 7	100.0%	15.6%	32.5% to 6.7%	100.0%	4.9%	10.7% to 1.3%
2 DTE	Dte Energy Co	Multi-Utilities	N/A	N/A	\$3,190	\$1.27	2 / 10	100.0%	2.1%	4.1% to 0.1%	50.0%	(4.1%)	0.1% to (8.2%)
3 CBOE	Cboe Global Markets Inc	Capital Markets	08:30 AM	1-877-255-4313	\$305	\$1.23	16 / 20	93.8%	20.8%	90.1% to (11.4%)	100.0%	7.3%	25.2% to 0.2%
4 ITW	Illinois Tool Works Inc	Machinery	11:00 AM	1-877-201-0168	\$3,322	\$1.79	12 / 17	91.7%	17.0%	45.3% to (0.3%)	100.0%	5.5%	13.1% to 0.0%
5 ZBH	Zimmer Biomet Holdings Inc	Health Care Equipment & Supplies	08:30 AM	(888) 312-9837	\$2,081	\$2.06	15 / 22	86.7%	15.5%	51.7% to (27.5%)	80.0%	4.3%	18.7% to (5.8%)
6 CAH	Cardinal Health Inc	Health Care Providers & Services	08:30 AM	N/A	\$41,413	\$1.44	8 / 15	87.5%	7.7%	18.6% to (4.3%)	100.0%	2.9%	7.3% to 0.6%
7 LIN	Linde Plc	Chemicals	10:00 AM	1 855 758 5442	\$7,079	\$2.16	8 / 16	87.5%	39.6%	170.7% to (2.7%)	100.0%	7.4%	16.8% to 1.3%
8 AON	Aon Plc	Insurance	08:30 AM	866-803-2143	\$2,842	\$2.46	15 / 22	80.0%	14.8%	63.8% to (10.4%)	53.3%	0.2%	20.1% to (9.5%)
9 REGN	Regeneron Pharmaceuticals Inc	Biotechnology	08:30 AM	(888) 660-6127	\$2,418	\$8.38	6 / 8	66.7%	8.4%	27.5% to (5.2%)	100.0%	4.2%	14.6% to 0.6%
10 EL	Estee Lauder Cos Inc/The	Personal Products	09:30 AM	N/A	\$4,486	\$1.69	0 / 1						

Source: FSInsight, FactSet, Bloomberg.

Sorted  
by

# #5: SALES BEATS over the last week

Figure: Companies beating top-line estimates

Sorted based on magnitude of sales beat

Surprise magnitude <sup>(1)</sup>										Surprise magnitude <sup>(1)</sup>									
Ticker	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Sales	EBIT margin	EPS	Relative perf since report	Ticker	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Sales	EBIT margin	EPS	Relative perf since report		
1	SWKS	Skyworks Solutions, Inc.	Semiconductors	\$29,534	1/28/21	42.5%	501 bp	61.3%	9.9%	36	HON	Honeywell International Inc.	Industrial Conglomerate	\$140,751	1/29/21	6.1%	-126 bp	3.5%	-1.6%
2	MET	MetLife, Inc.	Life & Health Insurance	\$46,707	2/3/21	20.1%		38.0%	4.0%	37	BLL	Ball Corporation	Metal & Glass Containers	\$29,080	2/4/21	5.7%	-71 bp	3.2%	0.0%
3	CE	Celanese Corporation	Specialty Chemicals	\$14,736	1/28/21	16.8%	75 bp	27.6%	1.4%	38	MPC	Marathon Petroleum Corporation	Oil & Gas Refining & Marketing	\$30,812	2/2/21	5.3%	360 bp	-5.3%	3.6%
4	PKI	PerkinElmer, Inc.	Life Sciences Tools & Equipment	\$15,939	2/2/21	15.1%	740 bp	41.1%	-7.0%	39	BEN	Franklin Resources, Inc.	Asset Management & Real Estate	\$12,979	2/2/21	5.2%		6.4%	-1.0%
5	GILD	Gilead Sciences, Inc.	Biotechnology	\$82,520	2/4/21	14.6%	2 bp	27.5%	0.0%	40	DHR	Danaher Corporation	Health Care Equipment	\$167,554	1/28/21	5.2%	152 bp	13.6%	0.9%
6	BDX	Becton, Dickinson and Company	Health Care Equipment	\$74,135	2/4/21	13.6%	-200 bp	51.7%	0.0%	41	EMR	Emerson Electric Co.	Electrical Components	\$50,331	2/2/21	5.1%	287 bp	22.1%	-0.7%
7	CMJ	Cummins Inc.	Construction Machinery	\$34,349	2/4/21	13.1%	-101 bp	20.6%	0.0%	42	AMZN	Amazon.com, Inc.	Internet & Direct Marketing	#####	2/2/21	5.0%	181 bp	97.7%	-2.6%
8	LYB	LyondellBasell Industries NV	Commodity Chemicals	\$30,353	1/29/21	13.0%	377 bp	67.8%	1.8%	43	ALXN	Alexion Pharmaceuticals, Inc.	Biotechnology	\$34,031	2/4/21	4.9%	166 bp	15.7%	0.0%
9	TMO	Thermo Fisher Scientific Inc.	Life Sciences Tools & Equipment	\$193,792	2/1/21	12.5%	53 bp	10.8%	-7.7%	44	CL	Colgate-Palmolive Company	Household Products	\$67,656	1/29/21	4.7%	-100 bp	1.1%	-3.0%
10	SNA	Snap-on Incorporated	Industrial Machinery	\$10,239	2/4/21	12.4%	-244 bp	30.8%	0.0%	45	CB	Chubb Limited	Property & Casualty Insurance	\$73,452	2/2/21	4.7%		12.9%	6.8%
11	AOS	A. O. Smith Corporation	Building Products	\$9,468	1/28/21	10.7%	224 bp	32.5%	0.8%	46	BAX	Baxter International Inc.	Health Care Equipment	\$39,425	2/4/21	4.4%	-57 bp	7.2%	0.0%
12	WAT	Waters Corporation	Life Sciences Tools & Equipment	\$17,774	2/2/21	10.7%	406 bp	27.3%	-2.9%	47	AVY	Avery Dennison Corporation	Paper Packaging	\$14,161	2/3/21	4.4%	40 bp	10.9%	0.9%
13	NOC	Northrop Grumman Corporation	Aerospace & Defense	\$50,324	1/28/21	10.5%	34 bp	14.2%	0.8%	48	CI	Cigna Corporation	Health Care Services	\$74,197	2/4/21	4.2%	-36 bp	-4.3%	0.0%
14	APTIV	Aptiv PLC	Auto Parts & Equipment	\$38,384	2/3/21	10.4%	9 bp	14.4%	-1.8%	49	TPR	Tapestry, Inc.	Apparel Accessories & Footwear	\$10,037	2/4/21	4.2%	-10 bp	17.2%	0.0%
15	VLO	Valero Energy Corporation	Oil & Gas Refining & Marketing	\$24,900	1/28/21	9.4%	105 bp	22.0%	2.5%	50	ICE	Intercontinental Exchange, Inc.	Financial Exchanges & Data	\$64,295	2/4/21	4.1%		4.5%	0.0%
16	WY	Weyerhaeuser Company	Specialized REITs	\$25,349	1/29/21	9.3%			4.6%	51	ABC	AmerisourceBergen Corporation	Health Care Distributors	\$22,901	2/4/21	4.0%	11 bp	11.9%	0.0%
17	NWSA	News Corporation Class A	Publishing	\$11,989	2/4/21	9.2%	-39 bp	278.8%	0.0%	52	OTIS	Otis Worldwide Corporation	Industrial Machinery	\$27,430	2/1/21	3.9%	-2 bp	11.9%	-4.5%
18	SWK	Stanley Black & Decker, Inc.	Industrial Machinery	\$28,142	1/28/21	8.8%	-42 bp	12.1%	-4.7%	53	DOV	Dover Corporation	Industrial Machinery	\$17,268	1/28/21	3.9%	-34 bp	12.3%	-0.7%
19	DOW	Dow, Inc.	Commodity Chemicals	\$41,871	1/28/21	8.7%	151 bp	33.6%	1.4%	54	AAL	American Airlines Group, Inc.	Airlines	\$10,814	1/28/21	3.8%	540 bp	6.0%	-6.1%
20	UPS	United Parcel Service, Inc. Class B	Air Freight & Logistics	\$139,903	2/2/21	8.5%	171 bp	25.5%	0.0%	55	BR	Broadridge Financial Solutions, Inc.	Data Processing & Outsourcing	\$16,579	2/2/21	3.7%	-20 bp	3.5%	-3.5%
21	CTVA	Corteva Inc	Fertilizers & Agricultural Chemicals	\$31,782	2/3/21	8.5%	141 bp	170.7%	0.8%	56	XEL	Xcel Energy Inc.	Electric Utilities	\$33,414	1/28/21	3.6%	-398 bp	-2.5%	-2.3%
22	TSCO	Tractor Supply Company	Specialty Stores	\$17,037	1/28/21	7.8%	39 bp	12.2%	-4.4%	57	BMJ	Bristol-Myers Squibb Company	Pharmaceuticals	\$139,110	2/4/21	3.6%	-104 bp	4.2%	0.0%
23	GOOGL	Alphabet Inc. Class A	Interactive Media & Services	\$1,388,981	2/2/21	7.7%	549 bp	44.2%	5.8%	58	MMC	Marsh & McLennan Companies, Inc.	Insurance Brokers	\$56,744	1/28/21	3.5%		5.8%	0.4%
24	AFL	Aflac Incorporated	Life & Health Insurance	\$32,137	2/3/21	7.5%		0.2%	-1.4%	59	HSY	Hershey Company	Packaged Foods & Meats	\$30,643	2/4/21	3.4%	-60 bp	4.4%	0.0%
25	DGX	Quest Diagnostics Incorporated	Health Care Services	\$16,440	2/4/21	7.3%	97 bp	18.6%	0.0%	60	KLAC	KLA Corporation	Semiconductor Equipment	\$45,638	2/3/21	3.4%	14 bp	1.8%	1.7%
26	PH	Parker-Hannifin Corporation	Industrial Machinery	\$34,645	2/4/21	7.2%	560 bp	35.8%	0.0%	61	CMCS	Comcast Corporation Class A	Cable & Satellite	\$235,400	1/28/21	3.4%	116 bp	15.0%	-2.5%
27	TROW	T. Rowe Price Group	Asset Management & Real Estate	\$36,352	1/28/21	6.9%		34.2%	-3.4%	62	SHW	Sherwin-Williams Company	Specialty Chemicals	\$64,514	1/28/21	3.4%	-39 bp	5.1%	-2.5%
28	RHI	Robert Half International Inc.	Human Resource & Employment Services	\$8,021	1/28/21	6.8%	124 bp	23.1%	6.4%	63	V	Visa Inc. Class A	Data Processing & Outsourcing	\$447,224	1/28/21	3.1%	266 bp	10.9%	3.3%
29	COP	ConocoPhillips	Oil & Gas Exploration & Production	\$59,617	2/2/21	6.6%	-771 bp	-13.4%	6.2%	64	QRVO	Qorvo, Inc.	Semiconductors	\$19,126	2/3/21	3.1%	315 bp	15.9%	-5.8%
30	ALGN	Align Technology, Inc.	Health Care Supplies	\$48,506	2/3/21	6.5%	103 bp	22.2%	11.5%	65	ODFL	Old Dominion Freight Line, Inc.	Trucking	\$23,978	2/4/21	3.1%	-49 bp	2.8%	0.0%
31	CLX	Clorox Company	Household Products	\$24,157	2/4/21	6.4%	23 bp	16.9%	0.0%	66	CHD	Church & Dwight Co., Inc.	Household Products	\$20,413	1/29/21	2.8%	-86 bp	1.3%	-6.9%
32	XYL	Xylem Inc.	Industrial Machinery	\$17,513	2/4/21	6.4%	46 bp	19.7%	0.0%	67	VRTX	Vertex Pharmaceuticals Incorporated	Biotechnology	\$55,541	2/1/21	2.7%	-33 bp	-1.5%	-10.4%
33	IDXX	IDEXX Laboratories, Inc.	Health Care Equipment	\$42,138	2/2/21	6.3%	246 bp	45.2%	-3.7%	68	RMD	ResMed Inc.	Health Care Equipment	\$29,693	1/28/21	2.7%	110 bp	12.5%	-7.7%
34	EBAY	eBay Inc.	Internet & Direct Marketing	\$42,132	2/3/21	6.1%	-11 bp	3.7%	4.2%	69	FBHS	Fortune Brands Home & Security, Inc.	Building Products	\$12,324	2/2/21	2.7%	20 bp	7.7%	-1.5%
35	PNR	Pentair plc	Industrial Machinery	\$8,979	1/28/21	6.1%	17 bp	11.4%	-5.8%	70	JNPR	Juniper Networks, Inc.	Communications Equipment	\$8,049	1/28/21	2.6%	-47 bp	2.8%	-8.7%

Source: FSI Insight, FactSet, Bloomberg.

(1) Compares the actual reported result to the consensus estimate. The date used for estimates is 30 calendar days prior to the company's report date.

# #5a: SALES MISSES over the last week

Sorted by

Figure: Companies missing top-line estimates

Sorted based on magnitude of sales miss

Ticker	SEDOL	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Surprise magnitude <sup>(1)</sup>				Relative perf since report	Surprise magnitude <sup>(1)</sup>
						Sales	EBIT margin	EPS	EBIT		
1	RCL	2754907	Royal Caribbean Group	Hotels Resorts & Cruis	\$15,892	2/4/21	-21.8%	-53456 bp	0.0%	0.0%	
2	AVB	2131179	AvalonBay Communities, Inc.	Residential REITs	\$23,992	2/3/21	-13.9%		-4.0%	1.3%	
3	LNC	2516378	Lincoln National Corporation	Life & Health Insurance	\$9,663	2/3/21	-9.5%		-10.4%	1.7%	
4	ATO	2315359	Atmos Energy Corporation	Gas Utilities	\$11,379	2/2/21	-9.0%	547 bp	9.6%	-1.0%	
5	WEC	BYY8XK8	WEC Energy Group Inc	Multi-Utilities	\$27,364	2/4/21	-8.2%	-49 bp	4.1%	0.0%	
6	ALL	2019952	Allstate Corporation	Property & Casualty In	\$32,568	2/3/21	-7.1%		63.8%	-2.8%	
7	PFG	2803014	Principal Financial Group, Inc.	Life & Health Insurance	\$14,436	1/28/21	-6.5%		6.6%	-1.7%	
8	SYF	2868165	Sysco Corporation	Food Distributors	\$39,057	2/2/21	-6.2%	-109 bp	-53.1%	3.6%	
9	LUV	2831543	Southwest Airlines Co.	Airlines	\$29,010	1/28/21	-6.0%	-755 bp	19.0%	7.9%	
10	PFE	2684703	Pfizer Inc.	Pharmaceuticals	\$193,933	2/2/21	-5.9%	-1044 bp	-19.4%	-1.5%	
11	BSX	2113434	Boston Scientific Corporation	Health Care Equipment	\$55,501	2/3/21	-5.8%	-388 bp	-27.5%	2.4%	
12	WYNN	2963811	Wynn Resorts, Limited	Casinos & Gaming	\$11,724	2/4/21	-5.2%	-314 bp	-3.7%	0.0%	
13	LHX	BK9DTN5	L3Harris Technologies Inc	Aerospace & Defense	\$38,850	1/29/21	-4.7%	123 bp	1.9%	3.6%	
14	NVR	2637785	NVR, Inc.	Homebuilding	\$16,823	1/28/21	-4.2%	23 bp	-2.4%	-1.5%	
15	AJG	2359506	Arthur J. Gallagher & Co.	Insurance Brokers	\$22,539	1/28/21	-3.3%		13.5%	-1.5%	
16	RL	B4V9661	Ralph Lauren Corporation Class A	Apparel Accessories &	\$7,885	2/4/21	-2.9%	235 bp	5.6%	0.0%	
17	SYF	BP96PS6	Synchrony Financial	Consumer Finance	\$21,690	1/29/21	-2.8%		60.0%	6.1%	
18	ARE	2009210	Alexandria Real Estate Equities, Inc	Office REITs	\$23,379	2/1/21	-2.0%		-0.4%	-1.7%	
19	CVX	2838555	Chevron Corporation	Integrated Oil & Gas	\$171,329	1/29/21	-1.8%	-328 bp	-111.0%	0.2%	
20	CTSH	2257019	Cognizant Technology Solutions Corp	IT Consulting & Other S	\$39,932	2/3/21	-1.3%	-358 bp	-25.6%	-6.9%	
21	IP	2465254	International Paper Company	Paper Packaging	\$18,377	2/4/21	-1.3%	26 bp	-7.2%	0.0%	
22	MCD	2550707	McDonald's Corporation	Restaurants	\$157,241	1/28/21	-1.3%	-22 bp	-5.7%	-0.2%	
23	ROP	2749602	Roper Technologies, Inc.	Industrial Conglomerate	\$42,342	1/29/21	-1.3%	-6 bp	2.0%	-1.5%	
24	MRK	2778844	Merck & Co., Inc.	Pharmaceuticals	\$192,358	2/4/21	-1.2%	-23 bp	-4.5%	0.0%	
25	NUE	2651086	Nucor Corporation	Steel	\$15,706	1/28/21	-1.0%	-284 bp	17.9%	1.1%	
26	NOV	BN2RYW9	NOV Inc.	Oil & Gas Equipment &	\$5,350	2/4/21	-0.8%	-172 bp	-32.0%	0.0%	
27	PSX	B78C4Y8	Phillips 66	Oil & Gas Refining & In	\$31,419	1/29/21	-0.4%	-262 bp	-262.8%	1.9%	
28	MKC	2550161	McCormick & Company, Incorporated	Packaged Foods & Me	\$23,715	1/28/21	-0.3%	-28 bp	-2.5%	-4.6%	
29	AME	2089212	AMETEK, Inc.	Electrical Components	\$26,952	2/4/21	-0.3%	13 bp	5.2%	0.0%	
30	QCOM	2714923	Qualcomm Inc	Semiconductors	\$168,094	2/3/21	-0.2%	144 bp	4.0%	-9.9%	
31	FLT	B4R28B3	FLEETCOR Technologies, Inc.	Data Processing & Out	\$22,000	2/4/21	-0.1%	7 bp	-0.1%	0.0%	
32	NLOK	BJN4XN5	NortonLifeLock Inc.	Systems Software	\$12,690	2/4/21	-0.0%	0 bp	0.0%	0.0%	

Source: FSInsight, FactSet, Bloomberg.

(1) Compares the actual reported result to the consensus estimate. The date used for estimates is 30 calendar days prior to the company's report date.

Sorted  
by

# #6: EPS BEATS over the last week

Figure: Companies beating bottom-line estimates

Sorted based on magnitude of EPS beat

Surprise magnitude <sup>(1)</sup>									Surprise magnitude <sup>(1)</sup>										
Ticker	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Sales	EBIT margin	EPS	Relative perf since report	Ticker	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Sales	EBIT margin	EPS	Relative perf since report		
1	NWSA	News Corporation Class A	Publishing	\$11,989	2/4/21	9.2%	-39 bp	278.8%	0.0%	36	LUV	Southwest Airlines Co.	Airlines	\$29,010	1/28/21	-6.0%	-755 bp	19.0%	7.9%
2	XOM	Exxon Mobil Corporation	Integrated Oil & Gas	\$204,623	2/2/21	1.4%	68 bp	174.3%	4.8%	37	DGX	Quest Diagnostics Incorporated	Health Care Services	\$16,440	2/4/21	7.3%	97 bp	18.6%	0.0%
3	CTVA	Corteva Inc	Fertilizers & Agricultural Chemic	\$31,782	2/3/21	8.5%	141 bp	170.7%	0.8%	38	NUE	Nucor Corporation	Steel	\$15,706	1/28/21	-1.0%	-284 bp	17.9%	1.1%
4	AMZN	Amazon.com, Inc.	Internet & Direct Marketing Reta	\$1,677,375	2/2/21	5.0%	181 bp	97.7%	-2.6%	39	TPR	Tapestry, Inc.	Apparel Accessories &	\$10,037	2/4/21	4.2%	-10 bp	17.2%	0.0%
5	LYB	LyondellBasell Industries NV	Commodity Chemicals	\$30,353	1/29/21	13.0%	377 bp	67.8%	1.8%	40	CLX	Clorox Company	Household Products	\$24,157	2/4/21	6.4%	23 bp	16.9%	0.0%
6	ALL	Allstate Corporation	Property & Casualty Insurance	\$32,568	2/3/21	-7.1%		63.8%	-2.8%	41	HCA	HCA Healthcare Inc	Health Care Facilities	\$60,671	2/2/21	2.1%	134 bp	16.6%	6.9%
7	SWKS	Skyworks Solutions, Inc.	Semiconductors	\$29,534	1/28/21	42.5%	501 bp	61.3%	9.9%	42	LLY	Eli Lilly and Company	Pharmaceuticals	\$192,866	1/29/21	2.5%	-207 bp	16.2%	-7.3%
8	SYF	Synchrony Financial	Consumer Finance	\$21,690	1/29/21	-2.8%		60.0%	6.1%	43	PHM	PulteGroup, Inc.	Homebuilding	\$12,524	1/28/21	1.9%	28 bp	16.0%	3.4%
9	BDX	Becton, Dickinson and Company	Health Care Equipment	\$74,135	2/4/21	13.6%	-200 bp	51.7%	0.0%	44	QRVO	Qorvo, Inc.	Semiconductors	\$19,126	2/3/21	3.1%	315 bp	15.9%	-5.8%
10	CAT	Caterpillar Inc.	Construction Machinery & Hea	\$104,115	1/29/21	0.6%	178 bp	45.3%	0.6%	45	ALXN	Alexion Pharmaceuticals, Inc.	Biotechnology	\$34,031	2/4/21	4.9%	166 bp	15.7%	0.0%
11	IDXX	IDEXX Laboratories, Inc.	Health Care Equipment	\$42,138	2/2/21	6.3%	246 bp	45.2%	-3.7%	46	CMCS	Comcast Corporation Class A	Cable & Satellite	\$235,400	1/28/21	3.4%	116 bp	15.0%	-2.5%
12	GOOG	Alphabet Inc. Class A	Interactive Media & Services	\$1,388,981	2/2/21	7.7%	549 bp	44.2%	5.8%	47	WRK	WestRock Company	Paper Packaging	\$10,897	1/28/21	0.9%	12 bp	14.7%	-0.5%
13	PKI	PerkinElmer, Inc.	Life Sciences Tools & Services	\$15,939	2/2/21	15.1%	740 bp	41.1%	-7.0%	48	APT	Activ PLC	Auto Parts & Equipmer	\$38,384	2/3/21	10.4%	9 bp	14.4%	-1.8%
14	MET	MetLife, Inc.	Life & Health Insurance	\$46,707	2/3/21	20.1%		38.0%	4.0%	49	NOC	Northrop Grumman Corporation	Aerospace & Defense	\$50,324	1/28/21	10.5%	34 bp	14.2%	0.8%
15	PH	Parker-Hannifin Corporation	Industrial Machinery	\$34,645	2/4/21	7.2%	560 bp	35.8%	0.0%	50	STE	STERIS Plc	Health Care Equipment	\$15,842	2/2/21	2.0%	171 bp	13.9%	-4.0%
16	TROW	T. Rowe Price Group	Asset Management & Custody	\$36,352	1/28/21	6.9%		34.2%	-3.4%	51	EMN	Eastman Chemical Company	Diversified Chemicals	\$13,886	1/28/21	2.1%	172 bp	13.8%	0.0%
17	WDC	Western Digital Corporation	Technology Hardware Storage &	\$18,030	1/28/21	1.9%	140 bp	33.7%	10.3%	52	CTLT	Catalent Inc	Pharmaceuticals	\$19,309	2/2/21	2.0%	165 bp	13.7%	-4.8%
18	DOW	Dow, Inc.	Commodity Chemicals	\$41,871	1/28/21	8.7%	151 bp	33.6%	1.4%	53	YUM	Yum! Brands, Inc.	Restaurants	\$31,069	2/4/21	1.3%	-51 bp	13.7%	0.0%
19	AOS	A. O. Smith Corporation	Building Products	\$9,468	1/28/21	10.7%	224 bp	32.5%	0.8%	54	DHR	Danaher Corporation	Health Care Equipment	\$167,554	1/28/21	5.2%	152 bp	13.6%	0.9%
20	SNA	Snap-on Incorporated	Industrial Machinery	\$10,239	2/4/21	12.4%	-244 bp	30.8%	0.0%	55	AJG	Arthur J. Gallagher & Co.	Insurance Brokers	\$22,539	1/28/21	-3.3%		13.5%	-1.5%
21	HWM	Howmet Aerospace Inc.	Aerospace & Defense	\$11,840	2/3/21	1.0%	268 bp	28.4%	0.7%	56	CB	Chubb Limited	Property & Casualty In	\$73,452	2/2/21	4.7%		12.9%	6.8%
22	CE	Celanese Corporation	Specialty Chemicals	\$14,736	1/28/21	16.8%	75 bp	27.6%	1.4%	57	RMD	ResMed Inc.	Health Care Equipment	\$29,693	1/28/21	2.7%	110 bp	12.5%	-7.7%
23	GILD	Gilead Sciences, Inc.	Biotechnology	\$82,520	2/4/21	14.6%	2 bp	27.5%	0.0%	58	DOV	Dover Corporation	Industrial Machinery	\$17,268	1/28/21	3.9%	-34 bp	12.3%	-0.7%
24	WAT	Waters Corporation	Life Sciences Tools & Services	\$17,774	2/2/21	10.7%	406 bp	27.3%	-2.9%	59	TSCO	Tractor Supply Company	Specialty Stores	\$17,037	1/28/21	7.8%	39 bp	12.2%	-4.4%
25	UPS	United Parcel Service, Inc. Class	Air Freight & Logistics	\$139,903	2/2/21	8.5%	171 bp	25.5%	0.0%	60	SWK	Stanley Black & Decker, Inc.	Industrial Machinery	\$28,142	1/28/21	8.8%	-42 bp	12.1%	-4.7%
26	F	Ford Motor Company	Automobile Manufacturers	\$45,235	2/4/21	0.0%	14 bp	24.2%	0.0%	61	MCK	McKesson Corporation	Health Care Distributors	\$29,585	2/2/21	1.2%	13 bp	12.0%	1.9%
27	CHTR	Charter Communications, Inc. Clas	Cable & Satellite	\$120,073	1/29/21	0.4%	61 bp	23.4%	-2.2%	62	ABC	AmerisourceBergen Corporation	Health Care Distributor	\$22,901	2/4/21	4.0%	11 bp	11.9%	0.0%
28	RHI	Robert Half International Inc.	Human Resource & Employme	\$8,021	1/28/21	6.8%	124 bp	23.1%	6.4%	63	AMGN	Amgen Inc.	Biotechnology	\$137,113	2/2/21	0.6%	-72 bp	11.9%	-2.5%
29	ALGN	Align Technology, Inc.	Health Care Supplies	\$48,506	2/3/21	6.5%	103 bp	22.2%	11.5%	64	OTIS	Otis Worldwide Corporation	Industrial Machinery	\$27,430	2/1/21	3.9%	-2 bp	11.9%	-4.5%
30	EMR	Emerson Electric Co.	Electrical Components & Equipr	\$50,331	2/2/21	5.1%	287 bp	22.1%	-0.7%	65	PNR	Pentair plc	Industrial Machinery	\$8,979	1/28/21	6.1%	17 bp	11.4%	-5.8%
31	EA	Electronic Arts Inc.	Interactive Home Entertainment	\$40,213	2/2/21	0.8%	102 bp	22.1%	-8.1%	66	MAA	Mid-America Apartment Communiti	Residential REITs	\$15,422	2/3/21	0.2%		11.4%	-1.0%
32	VLO	Valero Energy Corporation	Oil & Gas Refining & Marketing	\$24,900	1/28/21	9.4%	105 bp	22.0%	2.5%	67	V	Visa Inc. Class A	Data Processing & Out	\$447,224	1/28/21	3.1%	266 bp	10.9%	3.3%
33	CMI	Cummins Inc.	Construction Machinery & Heav	\$34,349	2/4/21	13.1%	-101 bp	20.6%	0.0%	68	AVY	Avery Dennison Corporation	Paper Packaging	\$14,161	2/3/21	4.4%	40 bp	10.9%	0.9%
34	ABMD	ABIOMED, Inc.	Health Care Equipment	\$14,688	1/28/21	2.4%	170 bp	20.5%	-10.8%	69	TMO	Thermo Fisher Scientific Inc.	Life Sciences Tools & &	\$193,792	2/1/21	12.5%	53 bp	10.8%	-7.7%
35	XYL	Xylem Inc.	Industrial Machinery	\$17,513	2/4/21	6.4%	46 bp	19.7%	0.0%	70	ATO	Atmos Energy Corporation	Gas Utilities	\$11,379	2/2/21	-9.0%	547 bp	9.6%	-1.0%

Source: FSI Insight, FactSet, Bloomberg.

(1) Compares the actual reported result to the consensus estimate. The date used for estimates is 30 calendar days prior to the company's report date.



Sorted  
by

# #6a: EPS MISSES over the last week

Figure: Companies missing bottom-line estimates

Sorted based on magnitude of EPS beat

Rank	Ticker	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Surprise magnitude <sup>(1)</sup>			Relative perf since report
						Sales	EBIT margin	EPS	
1	PSX	Phillips 66	Oil & Gas Refining & Marketi	\$31,419	1/29/21	-0.4%	-262 bp	-262.8%	1.9%
2	CVX	Chevron Corporation	Integrated Oil & Gas	\$171,329	1/29/21	-1.8%	-328 bp	-111.0%	0.2%
3	SYX	Sysco Corporation	Food Distributors	\$39,057	2/2/21	-6.2%	-109 bp	-53.1%	3.6%
4	NOV	NOV Inc.	Oil & Gas Equipment & Serv	\$5,350	2/4/21	-0.8%	-172 bp	-32.0%	0.0%
5	BSX	Boston Scientific Corporation	Health Care Equipment	\$55,501	2/3/21	-5.8%	-388 bp	-27.5%	2.4%
6	CTSH	Cognizant Technology Solutions Corpora	IT Consulting & Other Servic	\$39,932	2/3/21	-1.3%	-358 bp	-25.6%	-6.9%
7	PFE	Pfizer Inc.	Pharmaceuticals	\$193,933	2/2/21	-5.9%	-1044 bp	-19.4%	-1.5%
8	AMCR	Ancor PLC	Paper Packaging	\$17,536	2/2/21	0.7%	25 bp	-19.3%	1.1%
9	COP	ConocoPhillips	Oil & Gas Exploration & Prox	\$59,617	2/2/21	6.6%	-771 bp	-13.4%	6.2%
10	LNC	Lincoln National Corporation	Life & Health Insurance	\$9,663	2/3/21	-9.5%		-10.4%	1.7%
11	IP	International Paper Company	Paper Packaging	\$18,377	2/4/21	-1.3%	26 bp	-7.2%	0.0%
12	CMG	Chipotle Mexican Grill, Inc.	Restaurants	\$41,429	2/2/21	0.0%	-60 bp	-6.9%	-4.0%
13	MCD	McDonald's Corporation	Restaurants	\$157,241	1/28/21	-1.3%	-22 bp	-5.7%	-0.2%
14	MPC	Marathon Petroleum Corporation	Oil & Gas Refining & Marketi	\$30,812	2/2/21	5.3%	360 bp	-5.3%	3.6%
15	BIIB	Biogen Inc.	Biotechnology	\$40,733	2/3/21	1.6%	-519 bp	-5.2%	0.5%
16	MRK	Merck & Co., Inc.	Pharmaceuticals	\$192,358	2/4/21	-1.2%	-23 bp	-4.5%	0.0%
17	CI	Cigna Corporation	Health Care Services	\$74,197	2/4/21	4.2%	-36 bp	-4.3%	0.0%
18	GWW	W.W. Grainger, Inc.	Trading Companies & Distrib	\$19,539	2/3/21	1.1%	-73 bp	-4.1%	0.5%
19	AVB	AvalonBay Communities, Inc.	Residential REITs	\$23,992	2/3/21	-13.9%		-4.0%	1.3%
20	WYNN	Wynn Resorts, Limited	Casinos & Gaming	\$11,724	2/4/21	-5.2%	-314 bp	-3.7%	0.0%
21	APD	Air Products and Chemicals, Inc.	Industrial Gases	\$56,743	2/4/21	1.3%	-68 bp	-2.7%	0.0%
22	MKC	McCormick & Company, Incorporated	Packaged Foods & Meats	\$23,715	1/28/21	-0.3%	-28 bp	-2.5%	-4.6%
23	XEL	Xcel Energy Inc.	Electric Utilities	\$33,414	1/28/21	3.6%	-398 bp	-2.5%	-2.3%
24	NVR	NVR, Inc.	Homebuilding	\$16,823	1/28/21	-4.2%	23 bp	-2.4%	-1.5%
25	VRTX	Vertex Pharmaceuticals Incorporated	Biotechnology	\$55,541	2/1/21	2.7%	-33 bp	-1.5%	-10.4%
26	MO	Altria Group Inc	Tobacco	\$79,039	1/28/21	1.9%	-109 bp	-1.4%	-2.5%
27	ARE	Alexandria Real Estate Equities, Inc.	Office REITs	\$23,379	2/1/21	-2.0%		-0.4%	-1.7%
28	MDLZ	Mondelez International, Inc. Class A	Packaged Foods & Meats	\$80,089	1/28/21	2.3%	13 bp	-0.2%	-4.2%
29	ESS	Essex Property Trust, Inc.	Residential REITs	\$16,466	2/4/21	0.1%		-0.2%	0.0%
30	FLT	FLEETCOR Technologies, Inc.	Data Processing & Outsourc	\$22,000	2/4/21	-0.1%	7 bp	-0.1%	0.0%
31	GL	Globe Life Inc.	Life & Health Insurance	\$9,737	2/2/21	2.4%		-0.0%	-0.7%
32	DXC	DXC Technology Co.	IT Consulting & Other Servic	\$6,727	2/4/21	0.1%	-1 bp	-0.0%	0.0%
33	UNM	Unum Group	Life & Health Insurance	\$5,028	2/4/21	0.1%		-0.0%	0.0%

Rank	Ticker	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Surprise magnitude <sup>(1)</sup>			Relative perf since report
						Sales	EBIT margin	EPS	

Source: FSInsight, FactSet, Bloomberg.

(1) Compares the actual reported result to the consensus estimate. The date used for estimates is 30 calendar days prior to the company's report date.

Sorted  
by

# #7: EBIT MARGIN BEATS over the last week

Figure: Companies beating margin estimates

Sorted based on magnitude of EBIT margin beat

Surprise magnitude <sup>(1)</sup>										Surprise magnitude <sup>(1)</sup>									
Ticker	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Sales	EBIT margin	EPS	Relative perf since report		Ticker	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Sales	EBIT margin	EPS	Relative perf since report	
1	PKI	PerkinElmer, Inc.	Life Sciences Tools & S	\$15,939	2/2/21	15.1%	740 bp	41.1%	-7.0%	36	ALGN	Align Technology, Inc.	Health Care Supplies	\$48,506	2/3/21	6.5%	103 bp	22.2%	11.5%
2	PH	Parker-Hannifin Corporation	Industrial Machinery	\$34,645	2/4/21	7.2%	560 bp	35.8%	0.0%	37	EA	Electronic Arts Inc.	Interactive Home Enter	\$40,213	2/2/21	0.8%	102 bp	22.1%	-8.1%
3	GOOGL	Alphabet Inc. Class A	Interactive Media & Se	\$1,388,981	2/2/21	7.7%	549 bp	44.2%	5.8%	38	DGX	Quest Diagnostics Incorporated	Health Care Services	\$16,440	2/4/21	7.3%	97 bp	18.6%	0.0%
4	ATO	Atmos Energy Corporation	Gas Utilities	\$11,379	2/2/21	-9.0%	547 bp	9.6%	-1.0%	39	CE	Celanese Corporation	Specialty Chemicals	\$14,736	1/28/21	16.8%	75 bp	27.6%	1.4%
5	AAL	American Airlines Group, Inc.	Airlines	\$10,814	1/28/21	3.8%	540 bp	6.0%	-6.1%	40	PYPL	PayPal Holdings Inc	Data Processing & Out	\$316,860	2/3/21	0.4%	73 bp	8.7%	6.3%
6	SWKS	Skyworks Solutions, Inc.	Semiconductors	\$29,534	1/28/21	42.5%	501 bp	61.3%	9.9%	41	XOM	Exxon Mobil Corporation	Integrated Oil & Gas	\$204,623	2/2/21	1.4%	68 bp	174.3%	4.8%
7	WAT	Waters Corporation	Life Sciences Tools & S	\$17,774	2/2/21	10.7%	406 bp	27.3%	-2.9%	42	IEX	IDEX Corporation	Industrial Machinery	\$14,355	2/3/21	2.2%	64 bp	4.4%	-3.7%
8	LYB	LyondellBasell Industries NV	Commodity Chemicals	\$30,353	1/29/21	13.0%	377 bp	67.8%	1.8%	43	CHTR	Charter Communications, Inc. Clas	Cable & Satellite	\$120,073	1/29/21	0.4%	61 bp	23.4%	-2.2%
9	MPC	Marathon Petroleum Corporation	Oil & Gas Refining & N	\$30,812	2/2/21	5.3%	360 bp	-5.3%	3.6%	44	TMO	Thermo Fisher Scientific Inc.	Life Sciences Tools & S	\$193,792	2/1/21	12.5%	53 bp	10.8%	-7.7%
10	QRVO	Qorvo, Inc.	Semiconductors	\$19,126	2/3/21	3.1%	315 bp	15.9%	-5.8%	45	XYL	Xylem Inc.	Industrial Machinery	\$17,513	2/4/21	6.4%	46 bp	19.7%	0.0%
11	EMR	Emerson Electric Co.	Electrical Components	\$50,331	2/2/21	5.1%	287 bp	22.1%	-0.7%	46	JCI	Johnson Controls International plc	Building Products	\$36,878	1/29/21	1.3%	45 bp	6.7%	-1.5%
12	HWM	Howmet Aerospace Inc.	Aerospace & Defense	\$11,840	2/3/21	1.0%	268 bp	28.4%	0.7%	47	ETN	Eaton Corp. Plc	Electrical Components	\$48,047	2/2/21	2.0%	41 bp	6.7%	-1.1%
13	V	Visa Inc. Class A	Data Processing & Out	\$447,224	1/28/21	3.1%	266 bp	10.9%	3.3%	48	AVY	Avery Dennison Corporation	Paper Packaging	\$14,161	2/3/21	4.4%	40 bp	10.9%	0.9%
14	IDXX	IDEXX Laboratories, Inc.	Health Care Equipment	\$42,138	2/2/21	6.3%	246 bp	45.2%	-3.7%	49	TSCO	Tractor Supply Company	Specialty Stores	\$17,037	1/28/21	7.8%	39 bp	12.2%	-4.4%
15	RL	Ralph Lauren Corporation Class A	Apparel Accessories &	\$7,885	2/4/21	-2.9%	235 bp	5.6%	0.0%	50	ATVI	Activision Blizzard, Inc.	Interactive Home Enter	\$71,628	2/4/21	0.5%	36 bp	0.7%	0.0%
16	AOS	A. O. Smith Corporation	Building Products	\$9,468	1/28/21	10.7%	224 bp	32.5%	0.8%	51	NOC	Northrop Grumman Corporation	Aerospace & Defense	\$50,324	1/28/21	10.5%	34 bp	14.2%	0.8%
17	AMZN	Amazon.com, Inc.	Internet & Direct Marke	\$1,677,375	2/2/21	5.0%	181 bp	97.7%	-2.6%	52	MA	Mastercard Incorporated Class A	Data Processing & Out	\$339,126	1/28/21	2.6%	29 bp	7.1%	2.9%
18	CAT	Caterpillar Inc.	Construction Machinery	\$104,115	1/29/21	0.6%	178 bp	45.3%	0.6%	53	PHM	PulteGroup, Inc.	Homebuilding	\$12,524	1/28/21	1.9%	28 bp	16.0%	3.4%
19	EMN	Eastman Chemical Company	Diversified Chemicals	\$13,886	1/28/21	2.1%	172 bp	13.8%	0.0%	54	IP	International Paper Company	Paper Packaging	\$18,377	2/4/21	-1.3%	26 bp	-7.2%	0.0%
20	UPS	United Parcel Service, Inc. Class	Air Freight & Logistics	\$139,903	2/2/21	8.5%	171 bp	25.5%	0.0%	55	AMCR	Arcor PLC	Paper Packaging	\$17,536	2/2/21	0.7%	25 bp	-19.3%	1.1%
21	STE	STERIS Plc	Health Care Equipment	\$15,842	2/2/21	2.0%	171 bp	13.9%	-4.0%	56	NVR	NVR, Inc.	Homebuilding	\$16,823	1/28/21	-4.2%	23 bp	-2.4%	-1.5%
22	ABMD	ABIOMED, Inc.	Health Care Equipment	\$14,688	1/28/21	2.4%	170 bp	20.5%	-10.8%	57	CLX	Clorox Company	Household Products	\$24,157	2/4/21	6.4%	23 bp	16.9%	0.0%
23	ALXN	Alexion Pharmaceuticals, Inc.	Biotechnology	\$34,031	2/4/21	4.9%	166 bp	15.7%	0.0%	58	FBHS	Fortune Brands Home & Security,	Building Products	\$12,324	2/2/21	2.7%	20 bp	7.7%	-1.5%
24	CTLT	Catalent Inc	Pharmaceuticals	\$19,309	2/2/21	2.0%	165 bp	13.7%	-4.8%	59	PNR	Pentair plc	Industrial Machinery	\$8,979	1/28/21	6.1%	17 bp	11.4%	-5.8%
25	DHR	Danaher Corporation	Health Care Equipment	\$167,554	1/28/21	5.2%	152 bp	13.6%	0.9%	60	KLAC	KLA Corporation	Semiconductor Equipm	\$45,638	2/3/21	3.4%	14 bp	1.8%	1.7%
26	DOW	Dow, Inc.	Commodity Chemicals	\$41,871	1/28/21	8.7%	151 bp	33.6%	1.4%	61	F	Ford Motor Company	Automobile Manufacture	\$45,235	2/4/21	0.0%	14 bp	24.2%	0.0%
27	QCOM	Qualcomm Inc	Semiconductors	\$168,094	2/3/21	-0.2%	144 bp	4.0%	-9.9%	62	MDLZ	Mondelez International, Inc. Class	Packaged Foods & Me	\$80,089	1/28/21	2.3%	13 bp	-0.2%	-4.2%
28	CTVA	Corteva Inc	Fertilizers & Agricultural	\$31,782	2/3/21	8.5%	141 bp	170.7%	0.8%	63	AME	AMETEK, Inc.	Electrical Components	\$26,952	2/4/21	-0.3%	13 bp	5.2%	0.0%
29	WDC	Western Digital Corporation	Technology Hardware	\$18,030	1/28/21	1.9%	140 bp	33.7%	10.3%	64	MCK	McKesson Corporation	Health Care Distributors	\$29,585	2/2/21	1.2%	13 bp	12.0%	1.9%
30	HCA	HCA Healthcare Inc	Health Care Facilities	\$60,671	2/2/21	2.1%	134 bp	16.6%	6.9%	65	WRK	WestRock Company	Paper Packaging	\$10,897	1/28/21	0.9%	12 bp	14.7%	-0.5%
31	RHI	Robert Half International Inc.	Human Resource & Er	\$8,021	1/28/21	6.8%	124 bp	23.1%	6.4%	66	ABC	AmerisourceBergen Corporation	Health Care Distributors	\$22,901	2/4/21	4.0%	11 bp	11.9%	0.0%
32	LHX	L3Harris Technologies Inc	Aerospace & Defense	\$38,850	1/29/21	-4.7%	123 bp	1.9%	3.6%	67	APTIV	Aptiv PLC	Auto Parts & Equipmer	\$38,384	2/3/21	10.4%	9 bp	14.4%	-1.8%
33	CMCS	Comcast Corporation Class A	Cable & Satellite	\$235,400	1/28/21	3.4%	116 bp	15.0%	-2.5%	68	FLT	FLEETCOR Technologies, Inc.	Data Processing & Out	\$22,000	2/4/21	-0.1%	7 bp	-0.1%	0.0%
34	RMD	ResMed Inc.	Health Care Equipment	\$29,693	1/28/21	2.7%	110 bp	12.5%	-7.7%	69	CMS	CMS Energy Corporation	Multi-Utilities	\$16,281	2/4/21	0.1%	6 bp	0.1%	0.0%
35	VLO	Valero Energy Corporation	Oil & Gas Refining & N	\$24,900	1/28/21	9.4%	105 bp	22.0%	2.5%	70	GILD	Gilead Sciences, Inc.	Biotechnology	\$82,520	2/4/21	14.6%	2 bp	27.5%	0.0%

Source: FSI Insight, FactSet, Bloomberg.

(1) Compares the actual reported result to the consensus estimate. The date used for estimates is 30 calendar days prior to the company's report date.

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