

FSInsight Daily Earnings Update

01/29/21

S&P 500 3Q20 Earnings Analysis

#1: S&P 500 Earnings Analysis

Figure: S&P 500 Q20 Reported Earnings
Earnings based on conditions

Q20 Earnings (Bil. \$)

Index	Q19	Q20	% Chg	Q19	Q20	% Chg
S&P 500	1,041,900	1,078,000	+3.4%	1,041,900	1,078,000	+3.4%
Consumer Discretionary	187,100	191,000	+2.1%	187,100	191,000	+2.1%
Consumer Staples	157,100	158,000	+0.6%	157,100	158,000	+0.6%
Healthcare	257,100	258,000	+0.4%	257,100	258,000	+0.4%
Technology	240,700	245,000	+1.8%	240,700	245,000	+1.8%
Financials	111,800	112,000	+0.2%	111,800	112,000	+0.2%
Energy	111,800	112,000	+0.2%	111,800	112,000	+0.2%
Industrials	111,800	112,000	+0.2%	111,800	112,000	+0.2%
Materials	111,800	112,000	+0.2%	111,800	112,000	+0.2%
Communication Services	111,800	112,000	+0.2%	111,800	112,000	+0.2%

Excluded YTD growth includes entities for companies that have reported, and estimates for companies that have not reported.

Figure: Q20 YTD Earnings Growth
Earnings based on conditions

Q20 YTD Earnings Growth

Index	YTD	Q20	% Chg
S&P 500	1,041,900	1,078,000	+3.4%
Consumer Discretionary	187,100	191,000	+2.1%
Consumer Staples	157,100	158,000	+0.6%
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Industrials	111,800	112,000	+0.2%
Materials	111,800	112,000	+0.2%
Communication Services	111,800	112,000	+0.2%

S&P 500 3Q20 Sales Analysis

#2: S&P 500 Sales Analysis

Figure: S&P 500 Q20 Reported Sales
Sales based on conditions

Q20 Sales (Bil. \$)

Index	Q19	Q20	% Chg	Q19	Q20	% Chg
S&P 500	1,041,900	1,078,000	+3.4%	1,041,900	1,078,000	+3.4%
Consumer Discretionary	187,100	191,000	+2.1%	187,100	191,000	+2.1%
Consumer Staples	157,100	158,000	+0.6%	157,100	158,000	+0.6%
Healthcare	257,100	258,000	+0.4%	257,100	258,000	+0.4%
Technology	240,700	245,000	+1.8%	240,700	245,000	+1.8%
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Energy	111,800	112,000	+0.2%	111,800	112,000	+0.2%
Industrials	111,800	112,000	+0.2%	111,800	112,000	+0.2%
Materials	111,800	112,000	+0.2%	111,800	112,000	+0.2%
Communication Services	111,800	112,000	+0.2%	111,800	112,000	+0.2%

Excluded YTD growth includes entities for companies that have reported, and estimates for companies that have not reported.

Figure: Q20 YTD Sales Growth
Sales based on conditions

Q20 YTD Sales Growth

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Consumer Discretionary	187,100	191,000	+2.1%
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S&P 500 Earnings Calendar

#3: S&P 500 Earnings Calendar



Today's Earnings

#4: Today's earnings

Today's Earnings

Company	Symbol	Market Cap	EPS	EPS Chg	EPS Est	EPS Est Chg	EPS Est Diff	EPS Est Diff %	EPS Est Diff Sign
Alphabet Inc	GOOGL	2,800,000,000	1.00	+0.01	1.00	+0.01	0.00	0.0%	0.0%
Amazon.com Inc	AMZN	1,800,000,000	0.50	+0.01	0.50	+0.01	0.00	0.0%	0.0%
Apple Inc	AAPL	1,500,000,000	0.70	+0.01	0.70	+0.01	0.00	0.0%	0.0%
Microsoft Corp	MSFT	1,200,000,000	0.90	+0.01	0.90	+0.01	0.00	0.0%	0.0%
Facebook Inc	FB	800,000,000	0.60	+0.01	0.60	+0.01	0.00	0.0%	0.0%
Twitter Inc	TWTR	200,000,000	0.10	+0.01	0.10	+0.01	0.00	0.0%	0.0%
LinkedIn Corp	LNKD	100,000,000	0.05	+0.01	0.05	+0.01	0.00	0.0%	0.0%
Slack Technologies Inc	WORK	50,000,000	0.02	+0.01	0.02	+0.01	0.00	0.0%	0.0%
Zoom Video Communications Inc	ZM	40,000,000	0.01	+0.01	0.01	+0.01	0.00	0.0%	0.0%
Dropbox Inc	DBX	30,000,000	0.01	+0.01	0.01	+0.01	0.00	0.0%	0.0%

#1: S&P 500 Earnings Analysis

4Q20 Street Consensus EPS	
As of 12/31/20	\$36.58
Current	\$38.14
% change	4.3%

Blended Y/Y growth includes actuals for companies that have reported, and estimates for companies that have yet to report.

Figure: S&P 500 4Q20 Reported Earnings

Bottom-up based on constituents

Sector name	# cos reported	% cos reported	4Q20 Earnings results relative to consensus (bottom up)		Surprise (%)	Relative return since 12/31/20
			% cos beating	% cos missing		
S&P 500 (absolute)	154 / 500	31%	82%	18%	13.2%	0.8%
Cyclicals	80 / 257	31%	79%	21%	5.6%	0.1%
Near-Cyclicals	53 / 120	44%	89%	11%	29.4%	0.6%
Defensives	21 / 123	17%	76%	24%	7.0%	-0.7%
Technology	24 / 74	32%	92%	8%	18.6%	0.6%
Consumer Discretionary	11 / 60	18%	55%	45%	-1.4%	1.7%
Industrials	31 / 73	42%	74%	26%	-143.0%	-3.1%
Basic Materials	9 / 28	32%	89%	11%	10.0%	-1.3%
Communication Services	5 / 22	23%	80%	20%	8.2%	-0.4%
Financials	42 / 65	65%	93%	7%	30.4%	-0.7%
Real Estate	5 / 30	17%	80%	20%	14.9%	0.7%
Energy	6 / 25	24%	67%	33%	-9.3%	6.4%
Healthcare	12 / 63	19%	92%	8%	7.1%	1.3%
Consumer Staples	7 / 32	22%	57%	43%	7.0%	-4.2%
Utilities	2 / 28	7%	50%	50%	5.3%	-1.2%

Source: FSInsight, FactSet, Bloomberg.

Note: "Surprise %" is a weighted average based on fiscal quarter actual results vs. estimated results. The date used for estimates is 30 calendar days prior to each company's report date. The earnings results of REITs are based on Funds from Operations (FFO).

Figure: 4Q20 Y/Y Earnings Growth

Bottom-up based on constituents

Sector name	4Q20 Y/Y Earnings growth		
	Actual (cos that reported)	Estimates (cos yet to report)	Blend of actuals & estimates
S&P 500 (absolute)	-0.6%	-6.6%	-3.6%
Cyclicals	-9.6%	-1.9%	-6.0%
Near-Cyclicals	13.6%	-39.4%	-4.4%
Defensives	4.4%	1.1%	1.9%
Technology	13.9%	16.5%	14.7%
Consumer Discretionary	-43.6%	-6.5%	-14.2%
Industrials	-114.7%	-3.7%	-58.8%
Basic Materials	36.6%	3.1%	12.7%
Communication Services	4.3%	-20.3%	-7.6%
Financials	17.1%	-6.7%	12.4%
Real Estate	34.9%	-6.9%	1.1%
Energy	-81.6%	-106.0%	-101.3%
Healthcare	3.3%	11.6%	9.3%
Consumer Staples	6.1%	-0.8%	1.4%
Utilities	7.2%	-32.4%	-29.1%

Source: FSInsight, FactSet, Bloomberg.

Note: to adjust for fiscal quarter-end differences, the Y/Y growth calculation is based on calendarized Net Income. Y/Y growth is weighted based on Net Income. The Y/Y growth of REIT earnings is based on Funds from Operations (FFO)..

#2: S&P 500 Sales Analysis

Blended Y/Y growth includes actuals for companies that have reported, and estimates for companies that have yet to report.

Figure: S&P 500 4Q20 Reported Sales

Bottom-up based on constituents

4Q20 Sales results relative to consensus (bottom up)

Sector name	# cos reported	% cos reported	% cos beating	% cos missing	Surprise (%)	Relative return since 12/31/20
S&P 500 (absolute)	154 / 500	31%	78%	22%	4.9%	0.8%
Cyclicals	80 / 257	31%	80%	20%	6.8%	0.1%
Near-Cyclicals	53 / 120	44%	74%	26%	3.2%	0.6%
Defensives	21 / 123	17%	81%	19%	2.2%	-0.7%
Technology	24 / 74	32%	96%	4%	7.6%	0.6%
Consumer Discretionary	11 / 60	18%	45%	55%	1.9%	1.7%
Industrials	31 / 73	42%	74%	26%	11.5%	-3.1%
Basic Materials	9 / 28	32%	89%	11%	5.0%	-1.3%
Communication Services	5 / 22	23%	100%	0%	3.0%	-0.4%
Financials	42 / 65	65%	74%	26%	2.9%	-0.7%
Real Estate	5 / 30	17%	40%	60%	-1.0%	0.7%
Energy	6 / 25	24%	100%	0%	6.3%	6.4%
Healthcare	12 / 63	19%	83%	17%	2.2%	1.3%
Consumer Staples	7 / 32	22%	86%	14%	3.6%	-4.2%
Utilities	2 / 28	7%	50%	50%	-12.3%	-1.2%

Source: FSInsight, FactSet, Bloomberg.

Note: "Surprise %" is a weighted average based on fiscal quarter actual results vs. estimated results. The date used for estimates is 30 calendar days prior to each company's report date.

Figure: 4Q20 Y/Y Sales Growth

Bottom-up based on constituents

4Q20 Y/Y Sales growth

Sector name	Actual (cos that reported)	Estimates (cos yet to report)	Blend of actuals & estimates
S&P 500 (absolute)	0.6%	2.0%	1.5%
Cyclicals	0.0%	6.9%	4.0%
Near-Cyclicals	-4.6%	-23.1%	-13.9%
Defensives	10.0%	7.4%	7.9%
Technology	12.7%	7.7%	10.7%
Consumer Discretionary	-2.4%	10.2%	8.8%
Industrials	-17.8%	1.9%	-9.0%
Basic Materials	4.8%	-2.3%	0.5%
Communication Services	4.6%	6.6%	5.6%
Financials	0.6%	-6.1%	-1.2%
Real Estate	5.4%	-6.7%	-5.3%
Energy	-32.8%	-33.6%	-33.5%
Healthcare	12.2%	10.1%	10.6%
Consumer Staples	7.4%	4.1%	4.8%
Utilities	-0.6%	5.0%	4.5%

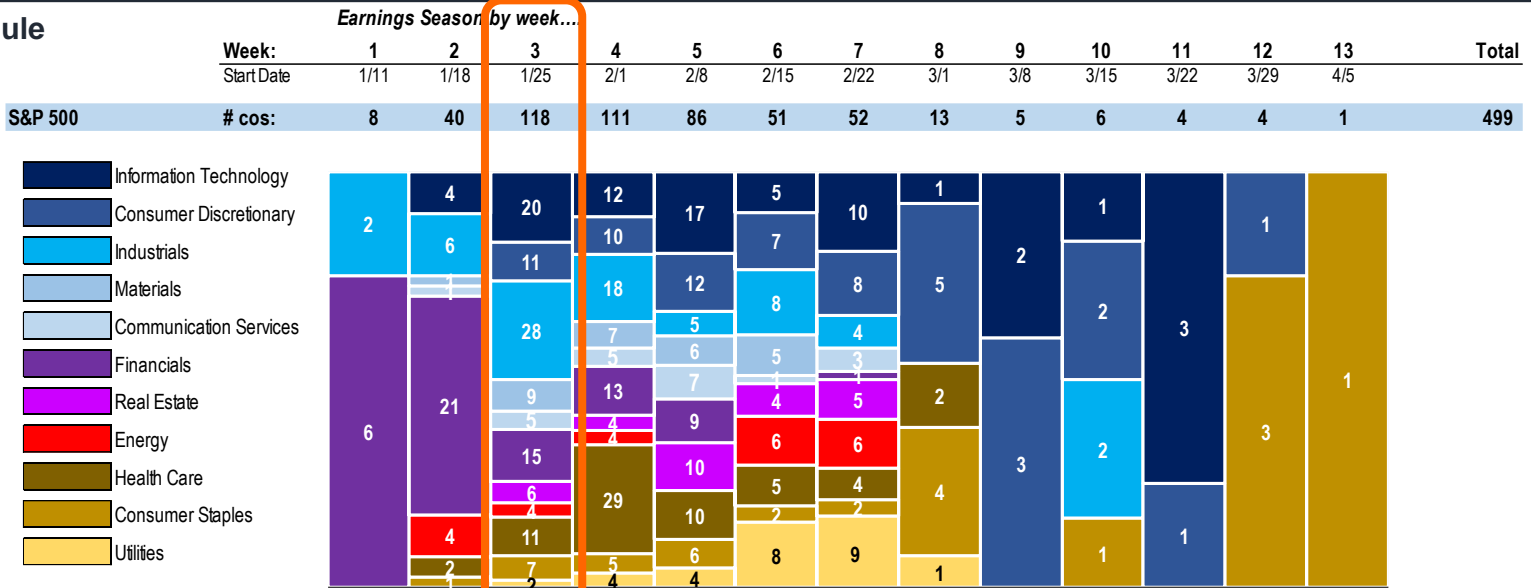
Source: FSInsight, FactSet, Bloomberg.

Note: to adjust for fiscal quarter-end differences, the Y/Y growth calculation is based on calendarized Sales. Y/Y growth is weighted based on Sales.

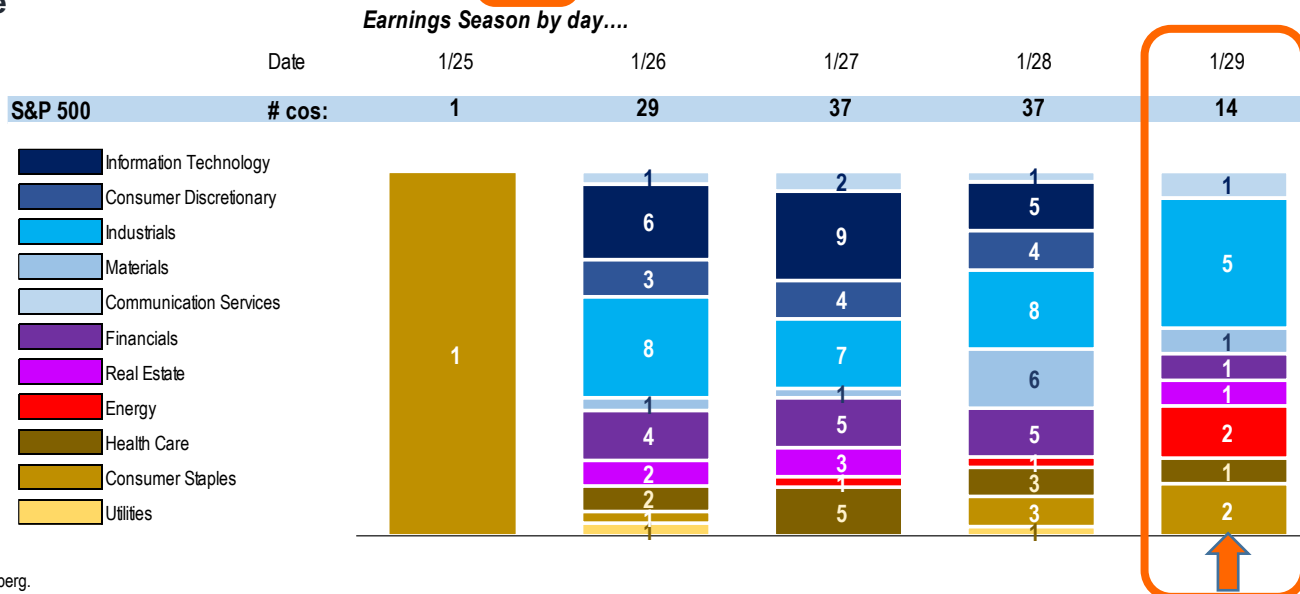
This week

#3: S&P 500 Earnings Calendar

Weekly Schedule



Daily Schedule



Source: FSInsight, FactSet, Bloomberg.

Sorted industry peer surprise

GICS peer group summary

Earnings

Sales

#4: Today's earnings



Earnings Today							# of peers reported	% beating	Avg. surprise	Surprise Range		% beating	Avg. surprise	Surprise Range	
Ticker	Name	GICS 3 Industry	Time	Call Number	Sales (Est.)	EPS (Est.)									
1 SYF	Synchrony Financial	Consumer Finance	08:30 AM	1 (888) 771-4371	\$2,728	\$0.90	3 / 4	100.0%	56.4%	113.2%	to 19.1%	66.7%	1.7%	4.9%	to (0.7%)
2 CL	Colgate-Palmolive Co	Household Products	08:30 AM	N/A	\$4,149	\$0.76	2 / 5	100.0%	7.5%	9.5%	to 5.5%	100.0%	3.4%	3.4%	to 3.3%
3 CHD	Church & Dwight Co Inc	Household Products	10:00 AM	877-322-9846	\$1,262	\$0.52	2 / 5	100.0%	7.5%	9.5%	to 5.5%	100.0%	3.4%	3.4%	to 3.3%
4 LYB	Lyondellbasell Industries Nv	Chemicals	11:00 AM	1-800-475-8402	\$7,032	\$1.36	5 / 16	100.0%	13.8%	33.6%	to 1.2%	100.0%	7.0%	16.8%	to 0.7%
5 JCI	Johnson Controls International	Building Products	07:30 AM	888-324-9610	\$5,273	\$0.40	1 / 7	100.0%	32.5%	32.5%	to 32.5%	100.0%	10.7%	10.7%	to 10.7%
6 LLY	Eli Lilly And Co	Pharmaceuticals	09:00 AM	(409) 207-6955	\$7,268	\$2.37	1 / 9	100.0%	1.5%	1.5%	to 1.5%	100.0%	3.6%	3.6%	to 3.6%
7 CHTR	Charter Communications Inc	Media	08:30 AM	866-919-0894	\$12,570	\$4.83	1 / 9	100.0%	15.0%	15.0%	to 15.0%	100.0%	3.4%	3.4%	to 3.4%
8 WY	Weyerhaeuser Co	Equity Real Estate Investment Tru:	10:00 AM	877-407-0792	\$1,928		5 / 29	80.0%	6.3%	41.1%	to (14.2%)	40.0%	(1.7%)	4.3%	to (10.3%)
9 CAT	Caterpillar Inc	Machinery	08:30 AM	844-784-8461	\$11,232	\$1.49	4 / 17	75.0%	8.9%	12.3%	to (0.3%)	100.0%	5.1%	8.8%	to 1.7%
10 CVX	Chevron Corp	Oil, Gas & Consumable Fuels	11:00 AM	856-344-9210	\$25,817	\$0.08	3 / 20	66.7%	(21.8%)	22.0%	to (100.7%)	100.0%	8.6%	13.5%	to 3.0%
11 PSX	Phillips 66	Oil, Gas & Consumable Fuels	12:00 PM	N/A	\$16,109	(\$1.06)	3 / 20	66.7%	(21.8%)	22.0%	to (100.7%)	100.0%	8.6%	13.5%	to 3.0%
12 LHX	L3Harris Technologies Inc	Aerospace & Defense	08:30 AM	877-407-6184	\$4,888	\$3.09	7 / 11	57.1%	(182.3%)	26.3%	to (1339.3%)	71.4%	54.3%	363.5%	to (3.3%)
13 HON	Honeywell International Inc	Industrial Conglomerates	08:30 AM	(866) 548-4713	\$8,396	\$2.00	2 / 4	50.0%	0.4%	9.4%	to (8.5%)	100.0%	2.0%	3.4%	to 0.7%
14 ROP	Roper Technologies Inc	Industrial Conglomerates	08:00 AM	+1 844-750-4898	\$1,528	\$3.49	2 / 4	50.0%	0.4%	9.4%	to (8.5%)	100.0%	2.0%	3.4%	to 0.7%

Source: FSInsight, FactSet, Bloomberg.

#5: SALES BEATS over the last week

Sorted by

Figure: Companies beating top-line estimates
Sorted based on magnitude of sales beat

Surprise magnitude ⁽¹⁾										Surprise magnitude ⁽¹⁾									
Ticker	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Sales	EBIT margin	EPS	Relative perf since report	Ticker	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Sales	EBIT margin	EPS	Relative perf since report		
1	LMT	Lockheed Martin Corporation	Aerospace & Defense	\$91,492	1/26/21	363.5%	-4812 bp	-0.6%	0.8%	36	PNR	Pentair plc	Industrial Machinery	\$9,312	1/28/21	6.1%	17 bp	11.4%	0.0%
2	SWKS	Skyworks Solutions, Inc.	Semiconductors	\$26,538	1/28/21	42.5%	-1073 bp	61.3%	0.0%	37	TFC	Truist Financial Corporation	Regional Banks	\$66,301	1/21/21	5.8%		6.3%	-2.1%
3	SIVB	SVB Financial Group	Regional Banks	\$23,452	1/21/21	41.6%		96.9%	0.9%	38	SLB	Schlumberger NV	Oil & Gas Equipment & Services	\$31,522	1/22/21	5.6%	70 bp	28.2%	-5.8%
4	HOLX	Hologic, Inc.	Health Care Equipment	\$19,526	1/27/21	18.7%	411 bp	38.3%	3.5%	39	TER	Teradyne, Inc.	Semiconductor Equipment	\$19,917	1/27/21	5.6%	-38 bp	10.2%	-8.8%
5	CE	Celanese Corporation	Specialty Chemicals	\$14,224	1/28/21	16.8%	-160 bp	27.6%	0.0%	40	MTB	M&T Bank Corporation	Regional Banks	\$17,629	1/21/21	5.4%		17.8%	-3.2%
6	INTC	Intel Corporation	Semiconductors	\$227,736	1/21/21	14.4%	466 bp	38.7%	-8.5%	41	PPG	PPG Industries, Inc.	Specialty Chemicals	\$32,865	1/21/21	5.3%	-9 bp	1.2%	-1.4%
7	TXN	Texas Instruments Incorporated	Semiconductors	\$155,582	1/26/21	13.6%	436 bp	35.5%	0.3%	42	URI	United Rentals, Inc.	Trading Companies & Equipment	\$18,307	1/27/21	5.3%	-25 bp	19.5%	6.3%
8	HES	Hess Corporation	Oil & Gas Exploration & Production	\$17,166	1/27/21	13.5%	-2 bp	-100.7%	-1.1%	43	DHR	Danaher Corporation	Health Care Equipment	\$162,371	1/28/21	5.2%	145 bp	13.6%	0.0%
9	AOS	A. O. Smith Corporation	Building Products	\$9,189	1/28/21	10.7%	-77 bp	32.5%	0.0%	44	COF	Capital One Financial Corporation	Consumer Finance	\$49,040	1/26/21	4.9%		113.2%	8.5%
10	NOC	Northrop Grumman Corporation	Aerospace & Defense	\$48,853	1/28/21	10.5%	34 bp	14.2%	0.0%	45	GLW	Corning Inc	Electronic Components	\$27,841	1/27/21	4.7%	-23 bp	9.3%	2.5%
11	IVZ	Invesco Ltd.	Asset Management & Investment Management	\$9,889	1/26/21	10.4%		37.8%	4.4%	46	WHR	Whirlpool Corporation	Household Appliances	\$12,172	1/27/21	4.5%	171 bp	13.7%	-9.4%
12	CHRW	C.H. Robinson Worldwide, Inc.	Air Freight & Logistics	\$12,098	1/26/21	9.9%	19 bp	11.7%	-7.1%	47	LRCX	Lam Research Corporation	Semiconductor Equipment	\$73,063	1/27/21	4.4%	85 bp	6.6%	-2.5%
13	NDAQ	Nasdaq, Inc.	Financial Exchanges & Data Processing	\$22,806	1/27/21	9.5%		7.1%	-2.5%	48	DRE	Duke Realty Corporation	Industrial REITs	\$14,685	1/27/21	4.3%		1.0%	-2.5%
14	FCX	Freeport-McMoRan, Inc.	Copper	\$40,375	1/26/21	9.5%	916 bp	20.9%	4.5%	49	DOV	Dover Corporation	Industrial Machinery	\$17,004	1/28/21	3.9%	-81 bp	12.3%	0.0%
15	VLO	Valero Energy Corporation	Oil & Gas Refining & Marketing	\$23,786	1/28/21	9.4%	92 bp	22.0%	0.0%	50	AAL	American Airlines Group, Inc.	Airlines	\$10,950	1/28/21	3.8%	42 bp	6.0%	0.0%
16	APH	Amphenol Corporation Class A	Electronic Components	\$37,948	1/27/21	9.4%	47 bp	11.3%	0.0%	51	MXIM	Maxim Integrated Products, Inc.	Semiconductors	\$23,856	1/26/21	3.7%	163 bp	7.8%	-2.9%
17	AAPL	Apple Inc.	Technology Hardware & Equipment	\$2,306,306	1/27/21	9.3%	180 bp	20.8%	-4.5%	52	XEL	Xcel Energy Inc.	Electric Utilities	\$33,440	1/28/21	3.6%	75 bp	-2.5%	0.0%
18	TEL	TE Connectivity Ltd.	Electronic Manufacturing Services	\$39,676	1/27/21	9.2%	132 bp	16.0%	-1.0%	53	JNJ	Johnson & Johnson	Pharmaceuticals	\$445,320	1/26/21	3.6%	-206 bp	1.5%	0.8%
19	SWK	Stanley Black & Decker, Inc.	Industrial Machinery	\$28,843	1/28/21	8.8%	-113 bp	12.1%	0.0%	54	XLNX	Xilinx, Inc.	Semiconductors	\$32,741	1/27/21	3.6%	-62 bp	0.6%	-1.2%
20	DOW	Dow, Inc.	Commodity Chemicals	\$40,336	1/28/21	8.7%	6 bp	33.6%	0.0%	55	MMC	Marsh & McLennan Companies, Inc.	Insurance Brokers	\$55,198	1/28/21	3.5%		5.8%	0.0%
21	RJF	Raymond James Financial, Inc.	Investment Banking & Brokerage	\$13,640	1/27/21	8.5%		42.9%	3.4%	56	AMP	Ameriprise Financial, Inc.	Asset Management & Investment Management	\$24,381	1/27/21	3.5%		2.3%	1.6%
22	KEY	KeyCorp	Regional Banks	\$16,900	1/21/21	8.3%		32.1%	-2.9%	57	ADP	Automatic Data Processing, Inc.	Data Processing & Outsourcing	\$71,505	1/27/21	3.5%	221 bp	17.7%	-0.3%
23	TSCO	Tractor Supply Company	Specialty Stores	\$17,409	1/28/21	7.8%	-219 bp	12.2%	0.0%	58	KMB	Kimberly-Clark Corporation	Household Products	\$45,779	1/25/21	3.4%	-65 bp	5.5%	0.8%
24	DHI	D.R. Horton, Inc.	Homebuilding	\$27,928	1/26/21	7.7%	241 bp	27.5%	0.3%	59	MMM	3M Company	Industrial Conglomerate	\$105,971	1/26/21	3.4%	90 bp	9.4%	5.9%
25	AMD	Advanced Micro Devices, Inc.	Semiconductors	\$105,261	1/26/21	7.6%	5 bp	11.2%	-6.0%	60	CMCS	Comcast Corporation Class A	Cable & Satellite	\$236,087	1/28/21	3.4%	-26 bp	15.0%	0.0%
26	ABT	Abbott Laboratories	Health Care Equipment	\$213,374	1/27/21	7.5%	-57 bp	7.1%	4.4%	61	SHW	Shelwin-Williams Company	Specialty Chemicals	\$64,672	1/28/21	3.4%	-47 bp	5.1%	0.0%
27	ISRG	Intuitive Surgical, Inc.	Health Care Equipment	\$89,972	1/21/21	7.2%	477 bp	15.2%	-2.5%	62	FFIV	F5 Networks, Inc.	Communications Equipment	\$12,410	1/26/21	3.2%	285 bp	10.8%	-1.8%
28	MSFT	Microsoft Corporation	Systems Software	\$1,802,063	1/26/21	7.1%	449 bp	23.8%	4.5%	63	NOW	ServiceNow, Inc.	Systems Software	\$108,132	1/27/21	2.9%	82 bp	10.7%	6.3%
29	FB	Facebook, Inc. Class A	Interactive Media & Services	\$754,798	1/27/21	7.1%	317 bp	23.2%	-3.6%	64	FITB	Fifth Third Bancorp	Regional Banks	\$21,098	1/21/21	2.9%		15.1%	-1.8%
30	TROW	T. Rowe Price Group	Asset Management & Investment Management	\$36,782	1/28/21	6.9%		34.2%	0.0%	65	RMD	ResMed Inc.	Health Care Equipment	\$31,291	1/28/21	2.7%	-42 bp	12.5%	0.0%
31	RHI	Robert Half International Inc.	Human Resource & Employment Services	\$7,386	1/28/21	6.8%	-53 bp	23.1%	0.0%	66	T	AT&T Inc.	Integrated Telecommunications	\$205,229	1/27/21	2.7%	-3730 bp	2.9%	-2.1%
32	RF	Regions Financial Corporation	Regional Banks	\$16,906	1/22/21	6.5%		53.7%	0.7%	67	JNPR	Juniper Networks, Inc.	Communications Equipment	\$8,609	1/28/21	2.6%	-60 bp	2.8%	0.0%
33	TSLA	Tesla Inc	Automobile Manufacturing	\$791,905	1/27/21	6.3%	-378 bp	-13.9%	-4.3%	68	MA	Mastercard Incorporated Class A	Data Processing & Outsourcing	\$323,135	1/28/21	2.6%	-119 bp	7.1%	0.0%
34	TXT	Textron Inc.	Aerospace & Defense	\$10,737	1/27/21	6.3%	75 bp	19.1%	1.2%	69	STX	Seagate Technology PLC	Technology Hardware & Equipment	\$17,125	1/21/21	2.6%	103 bp	14.6%	7.6%
35	ADM	Archer-Daniels-Midland Company	Agricultural Products	\$28,381	1/26/21	6.2%	-1 bp	14.3%	-0.6%	70	ABMD	ABIOMED, Inc.	Health Care Equipment	\$16,048	1/28/21	2.4%	170 bp	20.5%	0.0%

Source: FSI Insight, FactSet, Bloomberg.

(1) Compares the actual reported result to the consensus estimate. The date used for estimates is 30 calendar days prior to the company's report date.

#5a: SALES MISSES over the last week

Sorted by

Figure: Companies missing top-line estimates

Sorted based on magnitude of sales miss

Ticker	SEDOL	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Surprise magnitude ⁽¹⁾			Relative perf since report	Surprise magnitude ⁽¹⁾	
						Sales	EBIT margin	EPS			
1	CCL	2523044	Carnival Corporation	Hotels Resorts & Cruis	\$21,529	1/26/21	-78.2%	-366602 bp	-10.0%	7.1%	
2	NEE	2328915	NextEra Energy, Inc.	Electric Utilities	\$161,545	1/26/21	-20.5%	688 bp	6.8%	-1.6%	
3	LVS	B02T2J7	Las Vegas Sands Corp.	Casinos & Gaming	\$37,489	1/27/21	-15.1%	-798 bp	-12.4%	-0.9%	
4	SLG	BM8F3T0	SL Green Realty Corp.	Office REITs	\$4,685	1/27/21	-10.3%		0.9%	0.5%	
5	PGR	2705024	Progressive Corporation	Property & Casualty In	\$51,784	1/27/21	-9.1%		11.9%	0.7%	
6	LUV	2831543	Southwest Airlines Co.	Airlines	\$26,335	1/28/21	-6.0%	-534 bp	19.0%	0.0%	
7	VAR	2927516	Varian Medical Systems, Inc.	Health Care Equipment	\$16,023	1/26/21	-5.2%	284 bp	8.9%	1.6%	
8	ALK	2012605	Alaska Air Group, Inc.	Airlines	\$6,294	1/26/21	-4.9%	-497 bp	4.3%	-0.6%	
9	NVR	2637785	NVR, Inc.	Homebuilding	\$16,810	1/28/21	-4.2%	87 bp	-2.4%	0.0%	
10	ROK	2754060	Rockwell Automation, Inc.	Electrical Components	\$29,178	1/26/21	-3.4%	216 bp	26.7%	4.4%	
11	AJG	2359506	Arthur J. Gallagher & Co.	Insurance Brokers	\$22,215	1/28/21	-3.3%		13.5%	0.0%	
12	GD	2365161	General Dynamics Corporation	Aerospace & Defense	\$43,095	1/27/21	-3.3%	-4 bp	-2.0%	-2.5%	
13	SBUX	2842255	Starbucks Corporation	Restaurants	\$115,552	1/26/21	-2.6%	172 bp	9.2%	-4.6%	
14	BXP	2019479	Boston Properties, Inc.	Office REITs	\$15,795	1/26/21	-1.8%		-14.2%	0.8%	
15	SYK	2853688	Stryker Corporation	Health Care Equipment	\$86,432	1/27/21	-1.5%	100 bp	9.9%	-1.3%	
16	PBCT	B1W41J2	People's United Financial, Inc.	Regional Banks	\$5,903	1/21/21	-1.5%		12.1%	-0.1%	
17	CCI	BTGQCX1	Crown Castle International Corp	Specialized REITs	\$68,201	1/27/21	-1.4%		41.1%	-2.1%	
18	IBM	2005973	International Business Machines Corp	IT Consulting & Other	\$106,998	1/21/21	-1.3%	139 bp	14.5%	-7.1%	
19	MCD	2550707	McDonald's Corporation	Restaurants	\$154,104	1/28/21	-1.3%	3 bp	-5.7%	0.0%	
20	BA	2108601	Boeing Company	Aerospace & Defense	\$111,342	1/27/21	-1.0%	-5347 bp	-1339.3%	0.7%	
21	NUE	2651086	Nucor Corporation	Steel	\$15,196	1/28/21	-1.0%	-78 bp	17.9%	0.0%	
22	HBAN	2445966	Huntington Bancshares Incorporated	Regional Banks	\$13,803	1/22/21	-0.8%		-6.0%	-0.5%	
23	VFC	2928683	V.F. Corporation	Apparel Accessories &	\$30,955	1/27/21	-0.8%	36 bp	3.7%	-0.7%	
24	AXP	2026082	American Express Company	Consumer Finance	\$95,771	1/26/21	-0.7%		36.8%	4.0%	
25	TRV	2769503	Travelers Companies, Inc.	Property & Casualty In	\$35,463	1/21/21	-0.4%		56.3%	-4.2%	
26	MKC	2550161	McCormick & Company, Incorporated	Packaged Foods & Me	\$24,286	1/28/21	-0.3%	-28 bp	-2.5%	0.0%	
27	KSU	2607647	Kansas City Southern	Railroads	\$19,467	1/22/21	-0.2%	-240 bp	-3.7%	-3.0%	

Source: FSInsight, FactSet, Bloomberg.

(1) Compares the actual reported result to the consensus estimate. The date used for estimates is 30 calendar days prior to the company's report date.

Sorted
by

#6: EPS BEATS over the last week

Figure: Companies beating bottom-line estimates

Sorted based on magnitude of EPS beat

Rank	Ticker	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Surprise magnitude ⁽¹⁾			Relative perf since report	Rank	Ticker	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Surprise magnitude ⁽¹⁾			Relative perf since report
						Sales	EBIT margin	EPS								Sales	EBIT margin	EPS	
1	COF	Capital One Financial Corporation	Consumer Finance	\$49,040	1/26/21	4.9%		113.2%	8.5%	36	ADP	Automatic Data Processing, Inc.	Data Processing & Out	\$71,505	1/27/21	3.5%	221 bp	17.7%	-0.3%
2	SIVB	SVB Financial Group	Regional Banks	\$23,452	1/21/21	41.6%		96.9%	0.9%	37	TEL	TE Connectivity Ltd.	Electronic Manufacturin	\$39,676	1/27/21	9.2%	132 bp	16.0%	-1.0%
3	SWKS	Skyworks Solutions, Inc.	Semiconductors	\$26,538	1/28/21	42.5%	-1073 bp	61.3%	0.0%	38	PHM	PulteGroup, Inc.	Homebuilding	\$11,949	1/28/21	1.9%	11 bp	16.0%	0.0%
4	TRV	Travelers Companies, Inc.	Property & Casualty Insurance	\$35,463	1/21/21	-0.4%		56.3%	-4.2%	39	ISRG	Intuitive Surgical, Inc.	Health Care Equipment	\$89,972	1/21/21	7.2%	477 bp	15.2%	-2.5%
5	RF	Regions Financial Corporation	Regional Banks	\$16,906	1/22/21	6.5%		53.7%	0.7%	40	FITB	Fifth Third Bancorp	Regional Banks	\$21,098	1/21/21	2.9%		15.1%	-1.8%
6	RJF	Raymond James Financial, Inc.	Investment Banking & Brokerag	\$13,640	1/27/21	8.5%		42.9%	3.4%	41	CMCS	Comcast Corporation Class A	Cable & Satellite	\$236,087	1/28/21	3.4%	-26 bp	15.0%	0.0%
7	CCI	Crown Castle International Corp	Specialized REITs	\$68,201	1/27/21	-1.4%		41.1%	-2.1%	42	WRK	WestRock Company	Paper Packaging	\$10,708	1/28/21	0.9%	2 bp	14.7%	0.0%
8	INTC	Intel Corporation	Semiconductors	\$227,736	1/21/21	14.4%	466 bp	38.7%	-8.5%	43	STX	Seagate Technology PLC	Technology Hardware	\$17,125	1/21/21	2.6%	103 bp	14.6%	7.6%
9	HOLX	Hologic, Inc.	Health Care Equipment	\$19,526	1/27/21	18.7%	411 bp	38.3%	3.5%	44	IBM	International Business Machines Co	IT Consulting & Other	\$106,998	1/21/21	-1.3%	139 bp	14.5%	-7.1%
10	IVZ	Invesco Ltd.	Asset Management & Custody	\$9,889	1/26/21	10.4%		37.8%	4.4%	45	ADM	Archer-Daniels-Midland Company	Agricultural Products	\$28,381	1/26/21	6.2%	-1 bp	14.3%	-0.6%
11	AXP	American Express Company	Consumer Finance	\$95,771	1/26/21	-0.7%		36.8%	4.0%	46	NOC	Northrop Grumman Corporation	Aerospace & Defense	\$48,853	1/28/21	10.5%	34 bp	14.2%	0.0%
12	TXN	Texas Instruments Incorporated	Semiconductors	\$155,582	1/26/21	13.6%	436 bp	35.5%	0.3%	47	WHR	Whirlpool Corporation	Household Appliances	\$12,172	1/27/21	4.5%	171 bp	13.7%	-9.4%
13	TROW	T. Rowe Price Group	Asset Management & Custody	\$36,782	1/28/21	6.9%		34.2%	0.0%	48	DHR	Danaher Corporation	Health Care Equipment	\$162,371	1/28/21	5.2%	145 bp	13.6%	0.0%
14	WDC	Western Digital Corporation	Technology Hardware Storage	\$16,018	1/28/21	1.9%	-11 bp	33.7%	0.0%	49	AJG	Arthur J. Gallagher & Co.	Insurance Brokers	\$22,215	1/28/21	-3.3%		13.5%	0.0%
15	DOW	Dow, Inc.	Commodity Chemicals	\$40,336	1/28/21	8.7%	6 bp	33.6%	0.0%	50	RMD	ResMed Inc.	Health Care Equipment	\$31,291	1/28/21	2.7%	-42 bp	12.5%	0.0%
16	AOS	A. O. Smith Corporation	Building Products	\$9,189	1/28/21	10.7%	-77 bp	32.5%	0.0%	51	DOV	Dover Corporation	Industrial Machinery	\$17,004	1/28/21	3.9%	-81 bp	12.3%	0.0%
17	KEY	KeyCorp	Regional Banks	\$16,900	1/21/21	8.3%		32.1%	-2.9%	52	TSCO	Tractor Supply Company	Specialty Stores	\$17,409	1/28/21	7.8%	-219 bp	12.2%	0.0%
18	SLB	Schlumberger NV	Oil & Gas Equipment & Service	\$31,522	1/22/21	5.6%	70 bp	28.2%	-5.8%	53	PBCT	People's United Financial, Inc.	Regional Banks	\$5,903	1/21/21	-1.5%		12.1%	-0.1%
19	CE	Velero Energy Corporation	Specialty Chemicals	\$14,224	1/28/21	16.8%	-160 bp	27.6%	0.0%	54	SWK	Stanley Black & Decker, Inc.	Industrial Machinery	\$28,843	1/28/21	8.8%	-113 bp	12.1%	0.0%
20	DHI	D.R. Horton, Inc.	Homebuilding	\$27,928	1/26/21	7.7%	241 bp	27.5%	0.3%	55	PGR	Progressive Corporation	Property & Casualty In	\$51,784	1/27/21	-9.1%		11.9%	0.7%
21	ROK	Rockwell Automation, Inc.	Electrical Components & Equipr	\$29,178	1/26/21	-3.4%	216 bp	26.7%	4.4%	56	CHRW	C.H. Robinson Worldwide, Inc.	Air Freight & Logistics	\$12,098	1/26/21	9.9%	19 bp	11.7%	-7.1%
22	TDY	Teledyne Technologies Incorporated	Aerospace & Defense	\$13,597	1/27/21	2.1%	113 bp	26.3%	-6.1%	57	UNP	Union Pacific Corporation	Railroads	\$135,643	1/21/21	1.8%	256 bp	11.7%	-1.5%
23	MSFT	Microsoft Corporation	Systems Software	\$1,802,063	1/26/21	7.1%	449 bp	23.8%	4.5%	58	PNR	Pentair plc	Industrial Machinery	\$9,312	1/28/21	6.1%	17 bp	11.4%	0.0%
24	FB	Facebook, Inc. Class A	Interactive Media & Services	\$754,798	1/27/21	7.1%	317 bp	23.2%	-3.6%	59	APH	Amphenol Corporation Class A	Electronic Components	\$37,948	1/27/21	9.4%	47 bp	11.3%	0.0%
25	RHI	Robert Half International Inc.	Human Resource & Employme	\$7,386	1/28/21	6.8%	-53 bp	23.1%	0.0%	60	AMD	Advanced Micro Devices, Inc.	Semiconductors	\$105,261	1/26/21	7.6%	5 bp	11.2%	-6.0%
26	VLO	Valero Energy Corporation	Oil & Gas Refining & Marketing	\$23,786	1/28/21	9.4%	92 bp	22.0%	0.0%	61	FFIV	F5 Networks, Inc.	Communications Equip	\$12,410	1/26/21	3.2%	285 bp	10.8%	-1.8%
27	FCX	Freeport-McMoRan, Inc.	Copper	\$40,375	1/26/21	9.5%	916 bp	20.9%	4.5%	62	NOW	ServiceNow, Inc.	Systems Software	\$108,132	1/27/21	2.9%	82 bp	10.7%	6.3%
28	AAPL	Apple Inc.	Technology Hardware Storage	\$2,306,306	1/27/21	9.3%	180 bp	20.8%	-4.5%	63	TER	Teradyne, Inc.	Semiconductor Equipm	\$19,917	1/27/21	5.6%	-38 bp	10.2%	-8.8%
29	ABMD	ABIOMED, Inc.	Health Care Equipment	\$16,048	1/28/21	2.4%	170 bp	20.5%	0.0%	64	SYK	Stryker Corporation	Health Care Equipment	\$86,432	1/27/21	-1.5%	100 bp	9.9%	-1.3%
30	URI	United Rentals, Inc.	Trading Companies & Distributor	\$18,307	1/27/21	5.3%	-25 bp	19.5%	6.3%	65	MMM	3M Company	Industrial Conglomerate	\$105,971	1/26/21	3.4%	90 bp	9.4%	5.9%
31	TXT	Textron Inc.	Aerospace & Defense	\$10,737	1/27/21	6.3%	75 bp	19.1%	1.2%	66	GLW	Corning Inc	Electronic Components	\$27,841	1/27/21	4.7%	-23 bp	9.3%	2.5%
32	WRB	W. R. Berkley Corporation	Property & Casualty Insurance	\$11,249	1/26/21	0.7%		19.1%	-1.0%	67	SBUX	Starbucks Corporation	Restaurants	\$115,552	1/26/21	-2.6%	172 bp	9.2%	-4.6%
33	LUV	Southwest Airlines Co.	Airlines	\$26,335	1/28/21	-6.0%	-534 bp	19.0%	0.0%	68	VAR	Varian Medical Systems, Inc.	Health Care Equipment	\$16,023	1/26/21	-5.2%	284 bp	8.9%	1.6%
34	NUE	Nucor Corporation	Steel	\$15,196	1/28/21	-1.0%	-78 bp	17.9%	0.0%	69	MXIM	Maxim Integrated Products, Inc.	Semiconductors	\$23,856	1/26/21	3.7%	163 bp	7.8%	-2.9%
35	MTB	M&T Bank Corporation	Regional Banks	\$17,629	1/21/21	5.4%		17.8%	-3.2%	70	MA	Mastercard Incorporated Class A	Data Processing & Out	\$323,135	1/28/21	2.6%	-119 bp	7.1%	0.0%

Source: FSInsight, FactSet, Bloomberg.

(1) Compares the actual reported result to the consensus estimate. The date used for estimates is 30 calendar days prior to the company's report date.

Sorted
by

#6a: EPS MISSES over the last week

Figure: Companies missing bottom-line estimates

Sorted based on magnitude of EPS beat

Rank	Ticker	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Surprise magnitude ⁽¹⁾			Relative perf since report
						Sales	EBIT margin	EPS	
1	BA	Boeing Company	Aerospace & Defense	\$111,342	1/27/21	-1.0%	-5347 bp	-1339.3%	0.7%
2	BKR	Baker Hughes Company Class A	Oil & Gas Equipment & Serv	\$14,128	1/21/21	1.4%	232 bp	-142.3%	-6.9%
3	HES	Hess Corporation	Oil & Gas Exploration & Prox	\$17,166	1/27/21	13.5%	-2 bp	-100.7%	-1.1%
4	BXP	Boston Properties, Inc.	Office REITs	\$15,795	1/26/21	-1.8%		-14.2%	0.8%
5	TSLA	Tesla Inc	Automobile Manufacturers	\$791,905	1/27/21	6.3%	-378 bp	-13.9%	-4.3%
6	LVS	Las Vegas Sands Corp.	Casinos & Gaming	\$37,489	1/27/21	-15.1%	-798 bp	-12.4%	-0.9%
7	CCL	Carnival Corporation	Hotels Resorts & Cruise Line	\$21,529	1/26/21	-78.2%	#####	-10.0%	7.1%
8	XRX	Xerox Holdings Corporation	Technology Hardware Stora	\$4,210	1/26/21	1.7%	7 bp	-8.9%	2.3%
9	GE	General Electric Company	Industrial Conglomerates	\$97,147	1/26/21	0.7%	-64 bp	-8.5%	-0.2%
10	EW	Edwards Lifesciences Corporation	Health Care Equipment	\$51,966	1/27/21	0.2%	-98 bp	-6.1%	-2.7%
11	HBAN	Huntington Bancshares Incorporated	Regional Banks	\$13,803	1/22/21	-0.8%		-6.0%	-0.5%
12	MCD	McDonald's Corporation	Restaurants	\$154,104	1/28/21	-1.3%	3 bp	-5.7%	0.0%
13	PKG	Packaging Corporation of America	Paper Packaging	\$12,490	1/27/21	0.4%	15 bp	-5.5%	-4.0%
14	KSU	Kansas City Southern	Railroads	\$19,467	1/22/21	-0.2%	-240 bp	-3.7%	-3.0%
15	MKC	McCormick & Company, Incorporated	Packaged Foods & Meats	\$24,286	1/28/21	-0.3%	-28 bp	-2.5%	0.0%
16	XEL	Xcel Energy Inc.	Electric Utilities	\$33,440	1/28/21	3.6%	75 bp	-2.5%	0.0%
17	NVR	NVR, Inc.	Homebuilding	\$16,810	1/28/21	-4.2%	87 bp	-2.4%	0.0%
18	GD	General Dynamics Corporation	Aerospace & Defense	\$43,095	1/27/21	-3.3%	-4 bp	-2.0%	-2.5%
19	MO	Altria Group Inc	Tobacco	\$79,262	1/28/21	1.9%	-38 bp	-1.4%	0.0%
20	LMT	Lockheed Martin Corporation	Aerospace & Defense	\$91,492	1/26/21	363.5%	-4812 bp	-0.6%	0.8%
21	V	Visa Inc. Class A	Data Processing & Outsourc	\$463,295	1/28/21	0.1%	-5 bp	-0.3%	0.0%
22	PCAR	PACCAR Inc	Construction Machinery & H	\$32,424	1/26/21	1.7%	-40 bp	-0.3%	-2.7%
23	MDLZ	Mondelez International, Inc. Class A	Packaged Foods & Meats	\$81,691	1/28/21	2.3%	-25 bp	-0.2%	0.0%

Rank	Ticker	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Surprise magnitude ⁽¹⁾			Relative perf since report
						Sales	EBIT margin	EPS	

Source: FSInsight, FactSet, Bloomberg.

(1) Compares the actual reported result to the consensus estimate. The date used for estimates is 30 calendar days prior to the company's report date.

Sorted
by

#7: EBIT MARGIN BEATS over the last week

Figure: Companies beating margin estimates

Sorted based on magnitude of EBIT margin beat

Surprise magnitude ⁽¹⁾									Surprise magnitude ⁽¹⁾										
Ticker	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Sales	EBIT margin	EPS	Relative perf since report	Ticker	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Sales	EBIT margin	EPS	Relative perf since report		
1	FCX	Freeport-McMoRan, Inc.	Copper	\$40,375	1/26/21	9.5%	916 bp	20.9%	4.5%	36	APH	Amphenol Corporation Class A	Electronic Components	\$37,948	1/27/21	9.4%	47 bp	11.3%	0.0%
2	NEE	NexEra Energy, Inc.	Electric Utilities	\$161,545	1/26/21	-20.5%	688 bp	6.8%	-1.6%	37	AAL	American Airlines Group, Inc.	Airlines	\$10,950	1/28/21	3.8%	42 bp	6.0%	0.0%
3	ISRG	Intuitive Surgical, Inc.	Health Care Equipment	\$89,972	1/21/21	7.2%	477 bp	15.2%	-2.5%	38	VFC	V.F. Corporation	Apparel Accessories &	\$30,955	1/27/21	-0.8%	36 bp	3.7%	-0.7%
4	INTC	Intel Corporation	Semiconductors	\$227,736	1/21/21	14.4%	466 bp	38.7%	-8.5%	39	NOC	Northrop Grumman Corporation	Aerospace & Defense	\$48,853	1/28/21	10.5%	34 bp	14.2%	0.0%
5	MSFT	Microsoft Corporation	Systems Software	\$1,802,063	1/26/21	7.1%	449 bp	23.8%	4.5%	40	EMN	Eastman Chemical Company	Diversified Chemicals	\$13,536	1/28/21	0.7%	24 bp	1.5%	0.0%
6	TXN	Texas Instruments Incorporated	Semiconductors	\$155,582	1/26/21	13.6%	436 bp	35.5%	0.3%	41	CHRW	C.H. Robinson Worldwide, Inc.	Air Freight & Logistics	\$12,098	1/26/21	9.9%	19 bp	11.7%	-7.1%
7	HOLX	Hologic, Inc.	Health Care Equipment	\$19,526	1/27/21	18.7%	411 bp	38.3%	3.5%	42	ROL	Rollins, Inc.	Environmental & Facilit	\$17,689	1/27/21	1.2%	18 bp	2.6%	2.0%
8	FB	Facebook, Inc. Class A	Interactive Media & Se	\$754,798	1/27/21	7.1%	317 bp	23.2%	-3.6%	43	PNR	Pentair plc	Industrial Machinery	\$9,312	1/28/21	6.1%	17 bp	11.4%	0.0%
9	FFIV	F5 Networks, Inc.	Communications Equip	\$12,410	1/26/21	3.2%	285 bp	10.8%	-1.8%	44	PKG	Packaging Corporation of America	Paper Packaging	\$12,490	1/27/21	0.4%	15 bp	-5.5%	-4.0%
10	VAR	Varian Medical Systems, Inc.	Health Care Equipment	\$16,023	1/26/21	-5.2%	284 bp	8.9%	1.6%	45	NSC	Norfolk Southern Corporation	Railroads	\$60,954	1/27/21	1.8%	14 bp	5.9%	1.6%
11	UNP	Union Pacific Corporation	Railroads	\$135,643	1/21/21	1.8%	256 bp	11.7%	-1.5%	46	PHM	PulteGroup, Inc.	Homebuilding	\$11,949	1/28/21	1.9%	11 bp	16.0%	0.0%
12	DHI	D.R. Horton, Inc.	Homebuilding	\$27,928	1/26/21	7.7%	241 bp	27.5%	0.3%	47	XRX	Xerox Holdings Corporation	Technology Hardware	\$4,210	1/26/21	1.7%	7 bp	-8.9%	2.3%
13	BKR	Baker Hughes Company Class A	Oil & Gas Equipment &	\$14,128	1/21/21	1.4%	232 bp	-142.3%	-6.9%	48	DOW	Dow, Inc.	Commodity Chemicals	\$40,336	1/28/21	8.7%	6 bp	33.6%	0.0%
14	ADP	Automatic Data Processing, Inc.	Data Processing & Out	\$71,505	1/27/21	3.5%	221 bp	17.7%	-0.3%	49	AMD	Advanced Micro Devices, Inc.	Semiconductors	\$105,261	1/26/21	7.6%	5 bp	11.2%	-6.0%
15	ROK	Rockwell Automation, Inc.	Electrical Components	\$29,178	1/26/21	-3.4%	216 bp	26.7%	4.4%	50	MCD	McDonald's Corporation	Restaurants	\$154,104	1/28/21	-1.3%	3 bp	-5.7%	0.0%
16	AAPL	Apple Inc.	Technology Hardware	\$2,306,306	1/27/21	9.3%	180 bp	20.8%	-4.5%	51	WRK	WestRock Company	Paper Packaging	\$10,708	1/28/21	0.9%	2 bp	14.7%	0.0%
17	SBUX	Starbucks Corporation	Restaurants	\$115,552	1/26/21	-2.6%	172 bp	9.2%	-4.6%										
18	WHR	Whirlpool Corporation	Household Appliances	\$12,172	1/27/21	4.5%	171 bp	13.7%	-9.4%										
19	ABMD	ABIOMED, Inc.	Health Care Equipment	\$16,048	1/28/21	2.4%	170 bp	20.5%	0.0%										
20	MXIM	Maxim Integrated Products, Inc.	Semiconductors	\$23,856	1/26/21	3.7%	163 bp	7.8%	-2.9%										
21	DHR	Danaher Corporation	Health Care Equipment	\$162,371	1/28/21	5.2%	145 bp	13.6%	0.0%										
22	IBM	International Business Machines C	IT Consulting & Other S	\$106,998	1/21/21	-1.3%	139 bp	14.5%	-7.1%										
23	CSX	CSX Corporation	Railroads	\$66,306	1/21/21	0.6%	134 bp	4.6%	-3.7%										
24	TEL	TE Connectivity Ltd.	Electronic Manufacturin	\$39,676	1/27/21	9.2%	132 bp	16.0%	-1.0%										
25	TDY	Teledyne Technologies Incorporated	Aerospace & Defense	\$13,597	1/27/21	2.1%	113 bp	26.3%	-6.1%										
26	STX	Seagate Technology PLC	Technology Hardware	\$17,125	1/21/21	2.6%	103 bp	14.6%	7.6%										
27	SYK	Stryker Corporation	Health Care Equipment	\$86,432	1/27/21	-1.5%	100 bp	9.9%	-1.3%										
28	VLO	Valero Energy Corporation	Oil & Gas Refining & Iv	\$23,786	1/28/21	9.4%	92 bp	22.0%	0.0%										
29	MMM	3M Company	Industrial Conglomerate	\$105,971	1/26/21	3.4%	90 bp	9.4%	5.9%										
30	NVR	NVR, Inc.	Homebuilding	\$16,810	1/28/21	-4.2%	87 bp	-2.4%	0.0%										
31	LRCX	Lam Research Corporation	Semiconductor Equipm	\$73,063	1/27/21	4.4%	85 bp	6.6%	-2.5%										
32	NOW	ServiceNow, Inc.	Systems Software	\$108,132	1/27/21	2.9%	82 bp	10.7%	6.3%										
33	XEL	Xcel Energy Inc.	Electric Utilities	\$33,440	1/28/21	3.6%	75 bp	-2.5%	0.0%										
34	TXT	Textron Inc.	Aerospace & Defense	\$10,737	1/27/21	6.3%	75 bp	19.1%	1.2%										
35	SLB	Schlumberger NV	Oil & Gas Equipment &	\$31,522	1/22/21	5.6%	70 bp	28.2%	-5.8%										

Source: FSI Insight, FactSet, Bloomberg.

(1) Compares the actual reported result to the consensus estimate. The date used for estimates is 30 calendar days prior to the company's report date.

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