

FS Insight Daily Earnings Update

S&P 500 3Q20 Earnings Analysis

#1: S&P 500 Earnings Analysis

S&P 500 Earnings Earnings
As of 9/30/20 \$32.77
Current \$29.34
Change 10.2%

Blended Y/Y growth includes actuals for companies that have reported, and estimates for companies that have yet to report.

Figure: S&P 500 3Q20 Reported Earnings Bottom-up based on constituents

Sector name	# Cos reported	% Cos reported	% YoY	% QoQ	Revenue	YoY %	QoQ %	Revenue	YoY %	QoQ %
S&P 500 (average)	449/500	90%	16%	10%	20.2%	5.9%				
Cyclical	217/266	89%	80%	11%	21.7%	-0.9%				
Non-Cyclical	120/121	99%	59%	31%	30.1%	4.4%				
Defensive	112/123	91%	80%	11%	12.2%	-1.3%				
Technology	88/73	79%	91%	10%	9.1%	-0.2%				
Consumer Discretionary	44/60	73%	82%	18%	71.3%	-3.0%				
Industrials	69/73	93%	54%	5%	24.3%	3.6%				
Basic Materials	27/28	96%	80%	11%	20.0%	3.6%				
Communication Services	20/22	91%	85%	15%	21.4%	2.3%				
Financials	64/65	98%	78%	22%	32.4%	6.3%				
Real Estate	31/31	100%	80%	35%	4.0%	-0.3%				
Energy	25/25	100%	52%	48%	31.0%	4.2%				
Healthcare	59/63	94%	90%	5%	13.0%	-0.7%				
Consumer Staples	25/22	81%	89%	4%	14.4%	-0.8%				
Utilities	27/28	96%	70%	30%	3.6%	4.3%				

Figure: 3Q20 Y/Y Earnings Growth Bottom-up based on constituents

Sector name	Actual (as reported)	Estimate (as yet to report)	Blend of actuals & estimates
S&P 500 (average)	-8.8%	-14.5%	-11.1%
Cyclical	-9.3%	-17.8%	-10.9%
Non-Cyclical	-8.9%	-	-24.1%
Defensive	8.0%	-0.2%	8.0%
Technology	3.9%	7.3%	4.9%
Consumer Discretionary	-5.6%	-21.3%	-10.2%
Industrials	10.4%	-25.1%	-6.1%
Basic Materials	-4.3%	-2.9%	-4.2%
Communication Services	12.0%	-127.7%	2.1%
Financials	-2.4%	-	-2.4%
Real Estate	-8.1%	-	-8.1%
Energy	-107.0%	-	-107.0%
Healthcare	14.5%	-25.8%	12.8%
Consumer Staples	3.9%	6.3%	4.1%
Utilities	27.2%	9.4%	1.9%

S&P 500 3Q20 Sales Analysis

#2: S&P 500 Sales Analysis

Blended Y/Y growth includes actuals for companies that have reported, and estimates for companies that have yet to report.

Figure: S&P 500 3Q20 Reported Sales Bottom-up based on constituents

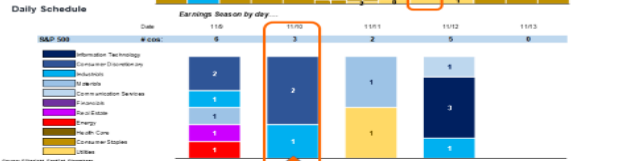
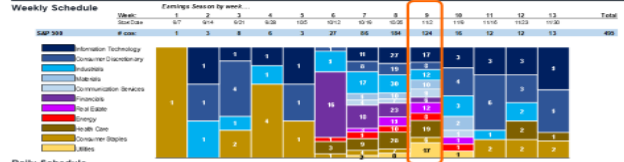
Sector name	# Cos reported	% Cos reported	% YoY	% QoQ	Revenue	YoY %	QoQ %
S&P 500 (average)	449/500	90%	7.6%	2%	3.0%	5.0%	
Cyclical	217/266	89%	81%	19%	8.0%	(0.0%)	
Non-Cyclical	120/121	99%	68%	35%	0.4%	4.4%	
Defensive	112/123	91%	77%	29%	2.2%	-1.3%	
Technology	88/73	79%	60%	7%	2.7%	-2.3%	
Consumer Discretionary	44/60	73%	75%	25%	5.1%	-3.0%	
Industrials	69/73	93%	75%	21%	8.1%	3.0%	
Basic Materials	27/28	96%	70%	30%	3.1%	3.0%	
Communication Services	20/22	91%	80%	20%	4.5%	2.3%	
Financials	64/65	98%	80%	20%	3.2%	6.3%	
Real Estate	31/31	100%	6%	42%	1.6%	-2.3%	
Energy	25/25	100%	36%	64%	5.0%	4.2%	
Healthcare	59/63	94%	86%	12%	3.1%	-0.7%	
Consumer Staples	25/22	81%	95%	4%	2.2%	-0.6%	
Utilities	27/28	96%	35%	67%	-3.0%	4.3%	

Figure: 3Q20 Y/Y Sales Growth Bottom-up based on constituents

Sector name	Actual (as reported)	Estimate (as yet to report)	Blend of actuals & estimates
S&P 500 (average)	-2.2%	1.0%	-1.2%
Cyclical	-2.2%	0.0%	-1.7%
Non-Cyclical	-14.9%	5.7%	14.5%
Defensive	7.2%	3.2%	5.7%
Technology	3.9%	3.0%	3.4%
Consumer Discretionary	2.7%	4.6%	3.3%
Industrials	-13.9%	-11.2%	15.1%
Basic Materials	6.0%	-0.0%	-0.9%
Communication Services	6.9%	-23.3%	3.8%
Financials	-1.6%	-5.7%	-1.7%
Real Estate	-3.6%	-	-3.6%
Energy	-34.8%	-	-34.8%
Healthcare	11.1%	-5.0%	3.1%
Consumer Staples	2.7%	3.6%	3.1%
Utilities	-3.2%	36.1%	-3.0%

S&P 500 Earnings Calendar

#3: S&P 500 Earnings Calendar



Today's Earnings

#4: Today's earnings

Stock	News	GSIS Industry	Time	Call Number	Sales (MM)	EPS (Dil)	EPS (Adj)	EPS (Dil) Reported	Revenue	Risk Index	Score	Score	%	Avg	Surprise	Surprise
1 DIS	Disorder Res	Insurance-Durable	08:00 AM	877-487-6020	\$2,844	\$1.70	\$1.70	8/19	100.0%	51.0%	15.0%	8.5%	26.0%	16.14%	0.0%	14.14%
2 FOC	Food&Beverage Inc	Food&Beverage	08:00 AM	+1-855-734-6911	\$1,065	\$1.71	\$1.71	9/14	100.0%	13.1%	11.0%	16.0%	4.2%	8.1%	16.0%	
3 AAP	Avance Auto Parts Inc	Automotive	08:00 AM	855-875-2724	\$2,478	\$2.70	\$2.70	4/16	100.0%	37.7%	77.2%	16.9%	100.0%	8.2%	13.0%	16.6%

11/10/20

#1: S&P 500 Earnings Analysis

3Q20 Street Consensus EPS	
As of 9/30/20	\$32.77
Current	\$38.34
% change	17.0%

Blended Y/Y growth includes actuals for companies that have reported, and estimates for companies that have yet to report.

Figure: S&P 500 3Q20 Reported Earnings

Bottom-up based on constituents

3Q20 Earnings results relative to consensus (bottom up)

Sector name	# cos reported	% cos reported	% cos beating	% cos missing	Surprise (%)	Relative return since 9/30/20
S&P 500 (absolute)	449 / 500	90%	84%	16%	20.2%	5.6%
Cyclicals	217 / 256	85%	89%	11%	21.7%	-0.6%
Near-Cyclicals	120 / 121	99%	69%	31%	30.1%	4.4%
Defensives	112 / 123	91%	89%	11%	12.2%	-1.3%
Technology	58 / 73	79%	91%	10%	9.1%	-2.3%
Consumer Discretionary	44 / 60	73%	82%	18%	71.3%	-3.0%
Industrials	68 / 73	93%	94%	6%	24.3%	3.6%
Basic Materials	27 / 28	96%	89%	11%	20.9%	3.6%
Communication Services	20 / 22	91%	85%	15%	21.4%	2.3%
Financials	64 / 65	98%	78%	22%	32.4%	6.3%
Real Estate	31 / 31	100%	65%	35%	4.0%	-2.3%
Energy	25 / 25	100%	52%	48%	31.0%	4.2%
Healthcare	59 / 63	94%	95%	5%	13.6%	-0.7%
Consumer Staples	26 / 32	81%	96%	4%	14.4%	-4.6%
Utilities	27 / 28	96%	70%	30%	3.6%	4.3%

Source: FSInsight, FactSet, Bloomberg.

Note: "Surprise %" is a weighted average based on fiscal quarter actual results vs. estimated results. The date used for estimates is 30 calendar days prior to each company's report date. The earnings results of REITs are based on Funds from Operations (FFO).

Figure: 3Q20 Y/Y Earnings Growth

Bottom-up based on constituents

3Q20 Y/Y Earnings growth

Sector name	Actual (cos that reported)	Estimates (cos yet to report)	Blend of actuals & estimates
S&P 500 (absolute)	-8.5%	-14.9%	-9.1%
Cyclicals	-9.3%	-17.5%	-10.6%
Near-Cyclicals	-24.8%	—	-24.8%
Defensives	9.6%	-5.0%	8.5%
Technology	3.9%	7.3%	4.5%
Consumer Discretionary	-5.6%	-21.3%	-10.2%
Industrials	-57.4%	-29.1%	-56.1%
Basic Materials	-4.3%	-2.9%	-4.2%
Communication Services	12.0%	-127.7%	2.1%
Financials	-9.4%	—	-9.4%
Real Estate	-9.1%	—	-9.1%
Energy	-107.6%	—	-107.6%
Healthcare	14.5%	-26.6%	12.5%
Consumer Staples	3.5%	6.7%	4.1%
Utilities	1.6%	9.4%	1.6%

Source: FSInsight, FactSet, Bloomberg.

Note: to adjust for fiscal quarter-end differences, the Y/Y growth calculation is based on calendarized Net Income. Y/Y growth is weighted based on Net Income. The Y/Y growth of REIT earnings is based on Funds from Operations (FFO)..

#2: S&P 500 Sales Analysis

Blended Y/Y growth includes actuals for companies that have reported, and estimates for companies that have yet to report.

Figure: S&P 500 3Q20 Reported Sales

Bottom-up based on constituents

3Q20 Sales results relative to consensus (bottom up)

Sector name	# cos reported	% cos reported	% cos beating	% cos missing	Surprise (%)	Relative return since 9/30/20
S&P 500 (absolute)	449 / 500	90%	76%	24%	3.0%	5.6%
Cyclicals	217 / 256	85%	81%	19%	5.0%	(0.6%)
Near-Cyclicals	120 / 121	99%	65%	35%	0.4%	4.4%
Defensives	112 / 123	91%	77%	23%	2.2%	-1.3%
Technology	58 / 73	79%	93%	7%	2.7%	-2.3%
Consumer Discretionary	44 / 60	73%	75%	25%	5.1%	-3.0%
Industrials	68 / 73	93%	79%	21%	8.1%	3.6%
Basic Materials	27 / 28	96%	70%	30%	3.1%	3.6%
Communication Services	20 / 22	91%	80%	20%	4.5%	2.3%
Financials	64 / 65	98%	80%	20%	3.2%	6.3%
Real Estate	31 / 31	100%	58%	42%	1.8%	-2.3%
Energy	25 / 25	100%	36%	64%	-5.6%	4.2%
Healthcare	59 / 63	94%	88%	12%	3.1%	-0.7%
Consumer Staples	26 / 32	81%	96%	4%	2.3%	-4.6%
Utilities	27 / 28	96%	33%	67%	-3.8%	4.3%

Source: FSInsight, FactSet, Bloomberg.

Note: "Surprise %" is a weighted average based on fiscal quarter actual results vs. estimated results. The date used for estimates is 30 calendar days prior to each company's report date.

Figure: 3Q20 Y/Y Sales Growth

Bottom-up based on constituents

3Q20 Y/Y Sales growth

Sector name	Actual (cos that reported)	Estimates (cos yet to report)	Blend of actuals & estimates
S&P 500 (absolute)	-2.2%	1.5%	-1.7%
Cyclicals	-2.2%	0.5%	-1.7%
Near-Cyclicals	-14.5%	-5.7%	-14.5%
Defensives	7.3%	3.2%	6.7%
Technology	3.6%	3.0%	3.4%
Consumer Discretionary	2.7%	4.8%	3.3%
Industrials	-15.3%	-11.2%	-15.1%
Basic Materials	-6.0%	-0.9%	-5.9%
Communication Services	6.5%	-23.3%	3.8%
Financials	-1.6%	-5.7%	-1.7%
Real Estate	-3.8%	—	-3.8%
Energy	-34.8%	—	-34.8%
Healthcare	11.1%	-5.3%	10.7%
Consumer Staples	2.7%	3.8%	3.1%
Utilities	-3.2%	36.1%	-3.0%

Source: FSInsight, FactSet, Bloomberg.

Note: to adjust for fiscal quarter-end differences, the Y/Y growth calculation is based on calendarized Sales. Y/Y growth is weighted based on Sales.

#3: S&P 500 Earnings Calendar

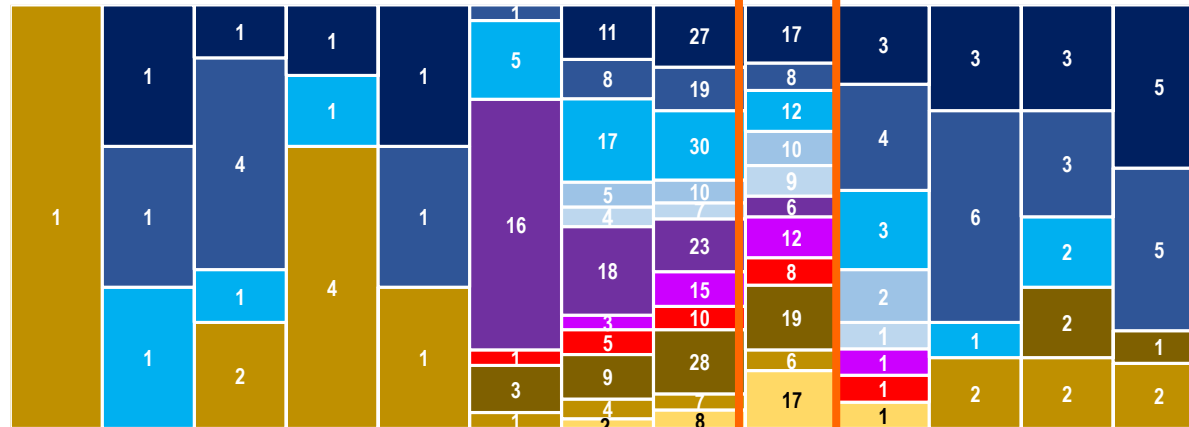
This week

Weekly Schedule

Earnings Season by week....

Week:	1	2	3	4	5	6	7	8	9	10	11	12	13	Total	
Start Date	9/7	9/14	9/21	9/28	10/5	10/12	10/19	10/26	11/2	11/9	11/16	11/23	11/30		
S&P 500	# cos:	1	3	8	6	3	27	86	184	124	16	12	12	13	495

- Information Technology
- Consumer Discretionary
- Industrials
- Materials
- Communication Services
- Financials
- Real Estate
- Energy
- Health Care
- Consumer Staples
- Utilities

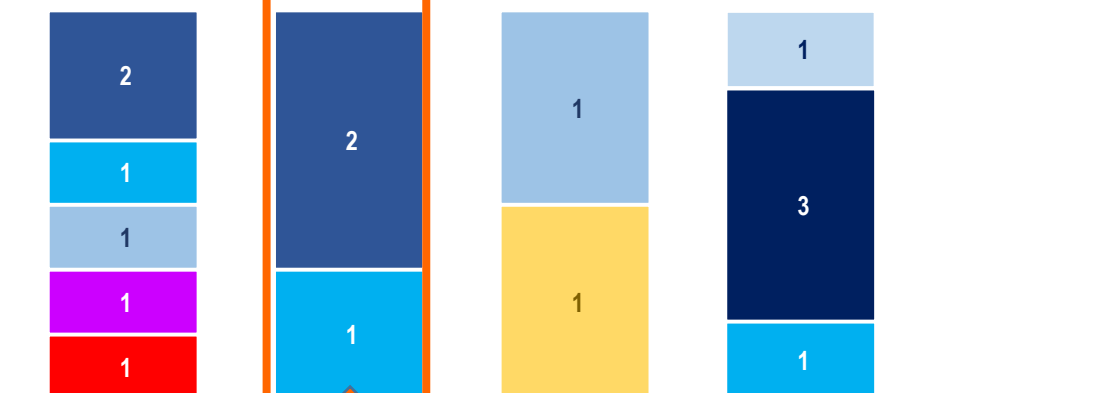


Daily Schedule

Earnings Season by day....

Date	11/9	11/10	11/11	11/12	11/13	
S&P 500	# cos:	6	3	2	5	0

- Information Technology
- Consumer Discretionary
- Industrials
- Materials
- Communication Services
- Financials
- Real Estate
- Energy
- Health Care
- Consumer Staples
- Utilities



Source: FSI Insight, FactSet, Bloomberg.

#4: Today's earnings

Sorted industry peer surprise

GICS peer group summary

Earnings

Sales

Earnings Today

# of peers reported	% beating
8 / 9	100.0%
3 / 4	100.0%
4 / 14	100.0%

Ticker	Name	GICS 3 Industry	Time	Call Number	Sales (Est.)	EPS (Est.)	# of peers reported	% beating	Avg. surprise	Surprise Range	% beating	Avg. surprise	Surprise Range
1 DHI	Dr Horton Inc	Household Durables	08:30 AM	877-407-8033	\$5,844	\$1.76	8 / 9	100.0%	51.0%	100.2% to 9.5%	75.0%	8.3%	24.6% to (4.8%)
2 ROK	Rockwell Automation Inc	Electrical Equipment	08:30 AM	+1 (833) 714-0916	\$1,586	\$1.77	3 / 4	100.0%	13.7%	17.1% to 10.2%	100.0%	4.2%	8.1% to 1.9%
3 AAP	Advance Auto Parts Inc	Specialty Retail	08:00 AM	833-979-2724	\$2,478	\$2.70	4 / 14	100.0%	37.7%	77.2% to 15.9%	100.0%	9.2%	13.0% to 6.3%

Source: FSInsight, FactSet, Bloomberg.

#5: SALES BEATS over the last week

Figure: Companies beating top-line estimates
Sorted based on magnitude of sales beat

Sorted
by



Surprise magnitude ⁽¹⁾

Surprise magnitude ⁽¹⁾

Ticker	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Surprise magnitude ⁽¹⁾				Rank	Ticker	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Surprise magnitude ⁽¹⁾				
					Sales	EBIT margin	EPS	Relative perf since report							Sales	EBIT margin	EPS	Relative perf since report	
1	DISH	DISH Network Corporation Class A	Cable & Satellite	\$14,732	11/6/20	44.5%	150 bp	36.3%	0.0%	36	NI	NISource Inc	Multi-Utilities	\$9,239	11/2/20	4.4%	311 bp	285.9%	-4.4%
2	HOLX	Hologic, Inc.	Health Care Equipment	\$17,702	11/4/20	25.5%	1563 bp	75.1%	-10.4%	37	ANET	Arista Networks, Inc.	Communications Equipm	\$19,799	11/2/20	4.3%	97 bp	9.5%	13.8%
3	PXD	Pioneer Natural Resources Company	Oil & Gas Exploration & F	\$14,529	11/4/20	18.0%	-798 bp	-52.9%	2.7%	38	ES	Eversource Energy	Electric Utilities	\$32,081	11/3/20	4.3%	-69 bp	-1.0%	-3.7%
4	APA	Apache Corporation	Oil & Gas Exploration & F	\$3,680	11/4/20	16.6%	1553 bp	56.4%	5.3%	39	EL	Estee Lauder Companies Inc. Class A	Personal Products	\$89,031	11/2/20	4.3%	663 bp	62.6%	2.7%
5	HSIC	Henry Schein, Inc.	Health Care Distributors	\$9,709	11/2/20	15.9%	121 bp	39.6%	2.0%	40	LNC	Lincoln National Corporation	Life & Health Insurance	\$8,239	11/4/20	4.2%		-132.1%	18.6%
6	HFC	HollyFrontier Corporation	Oil & Gas Refining & Mar	\$3,655	11/5/20	15.0%	-115 bp	-5.9%	19.7%	41	CI	Cigna Corporation	Health Care Services	\$76,300	11/5/20	4.1%	2 bp	3.8%	-2.5%
7	SWKS	Skyworks Solutions, Inc.	Semiconductors	\$24,150	11/2/20	13.7%	162 bp	21.9%	-5.5%	42	IRM	Iron Mountain, Inc.	Specialized REITs	\$7,679	11/5/20	4.1%		10.9%	-4.2%
8	TTWO	Take-Two Interactive Software, Inc.	Interactive Home Entertai	\$18,293	11/5/20	13.1%	558 bp	37.3%	-6.3%	43	HSY	Hershey Company	Packaged Foods & Meat	\$31,145	11/6/20	3.7%	156 bp	8.4%	-1.0%
9	ZBH	Zimmer Biomet Holdings, Inc.	Health Care Equipment	\$32,289	11/6/20	13.1%	723 bp	69.1%	11.4%	44	MCHP	Microchip Technology Incorporated	Semiconductors	\$32,940	11/5/20	3.6%	123 bp	9.3%	5.7%
10	WMB	Williams Companies, Inc.	Oil & Gas Storage & Trar	\$23,483	11/2/20	10.9%	-55 bp	-0.1%	-4.2%	45	WRK	WestRock Company	Paper Packaging	\$10,474	11/5/20	3.4%	38 bp	9.9%	1.7%
11	REGN	Regeneron Pharmaceuticals, Inc.	Biotechnology	\$60,561	11/5/20	10.7%	616 bp	18.0%	-4.8%	46	WM	Waste Management, Inc.	Environmental & Facilitie	\$51,118	11/2/20	3.4%	83 bp	9.3%	2.0%
12	HBI	Hanesbrands Inc.	Apparel Accessories & Li	\$4,462	11/5/20	10.6%	7 bp	12.7%	-5.0%	47	CTLT	Catalent Inc	Pharmaceuticals	\$16,784	11/3/20	3.3%	74 bp	16.2%	1.3%
13	QCOM	Qualcomm Inc	Semiconductors	\$161,292	11/4/20	10.5%	273 bp	24.3%	7.5%	48	BLL	Ball Corporation	Metal & Glass Containers	\$30,364	11/5/20	3.0%	118 bp	16.0%	-5.4%
14	PH	Parker-Hannifin Corporation	Industrial Machinery	\$32,559	11/5/20	9.7%	558 bp	34.8%	5.1%	49	EXR	Extra Space Storage Inc.	Specialized REITs	\$13,818	11/4/20	3.0%		5.8%	-12.0%
15	EXPE	Expedia Group, Inc.	Internet & Direct Marketin	\$18,198	11/4/20	9.7%	106 bp	67.3%	27.5%	50	MDLZ	Mondelez International, Inc. Class A	Packaged Foods & Meat	\$79,975	11/2/20	3.0%	89 bp	2.2%	-4.4%
16	XRAY	DENTSPLY SIRONA, Inc.	Health Care Supplies	\$11,234	11/5/20	8.8%	1120 bp	132.8%	9.1%	51	NLSN	Nielsen Holdings Plc	Research & Consulting S	\$5,583	11/2/20	2.9%	86 bp	10.3%	4.2%
17	CLX	Clorox Company	Household Products	\$24,568	11/2/20	8.7%	551 bp	40.2%	-17.0%	52	BKNG	Booking Holdings Inc.	Internet & Direct Marketin	\$86,739	11/5/20	2.7%	-2025 bp	-16.8%	18.6%
18	ETN	Eaton Corp. Plc	Electrical Components &	\$45,241	11/3/20	8.1%	53 bp	13.9%	-3.4%	53	AIZ	Assurant, Inc.	Multi-line Insurance	\$7,818	11/2/20	2.7%		-14.3%	-5.8%
19	MTD	Mettler-Toledo International Inc.	Life Sciences Tools & Se	\$28,276	11/5/20	8.0%	199 bp	17.4%	5.7%	54	LIN	Linde plc	Industrial Gases	\$135,229	11/5/20	2.6%	147 bp	8.9%	2.0%
20	EXPD	Expeditors International of Washington	Air Freight & Logistics	\$14,779	11/3/20	7.9%	91 bp	17.3%	-4.9%	55	EMR	Emerson Electric Co.	Electrical Components &	\$45,590	11/3/20	2.5%	147 bp	17.1%	3.0%
21	HUM	Humana Inc.	Managed Health Care	\$55,979	11/3/20	7.8%	-20 bp	10.0%	-5.5%	56	ABC	AmerisourceBergen Corporation	Health Care Distributors	\$21,692	11/5/20	2.5%	-0 bp	2.4%	-0.3%
22	NWSA	News Corporation Class A	Publishing	\$9,251	11/5/20	7.5%	430 bp	1996.5%	10.8%	57	VIAC	ViacomCBS Inc. Class B	Broadcasting	\$17,896	11/6/20	2.4%	-2 bp	21.6%	-2.0%
23	IT	Gartner, Inc.	IT Consulting & Other Sei	\$13,915	11/3/20	7.2%	247 bp	72.4%	5.3%	58	CAH	Cardinal Health, Inc.	Health Care Distributors	\$16,258	11/5/20	2.4%	-33 bp	33.7%	3.3%
24	BDX	Becton, Dickinson and Company	Health Care Equipment	\$69,658	11/5/20	6.7%	74 bp	10.5%	1.3%	59	PAYC	Paycom Software, Inc.	Application Software	\$23,700	11/4/20	2.3%	409 bp	26.5%	-1.2%
25	IR	Ingersoll Rand Inc.	Industrial Machinery	\$17,867	11/2/20	6.6%	382 bp	32.0%	11.6%	60	MCK	McKesson Corporation	Health Care Distributors	\$28,662	11/3/20	2.2%	19 bp	26.9%	6.2%
26	FOXA	Fox Corporation Class A	Broadcasting	\$15,629	11/3/20	6.6%	1624 bp	88.3%	-8.3%	61	LDOS	Leidos Holdings, Inc.	IT Consulting & Other Sei	\$13,468	11/2/20	2.2%	63 bp	18.4%	3.1%
27	QRVO	Qorvo, Inc.	Semiconductors	\$17,049	11/4/20	6.0%	233 bp	15.7%	8.7%	62	DXC	DXC Technology Co.	IT Consulting & Other Sei	\$4,971	11/5/20	2.1%	100 bp	70.1%	-1.3%
28	ZBRA	Zebra Technologies Corporation Class	Electronic Equipment & Ir	\$18,805	11/3/20	5.7%	179 bp	16.6%	5.1%	63	ALB	Albermarle Corporation	Specialty Chemicals	\$12,427	11/4/20	2.1%	567 bp	39.1%	21.8%
29	JCI	Johnson Controls International plc	Building Products	\$32,258	11/3/20	5.7%	-60 bp	5.5%	-4.9%	64	FE	FirstEnergy Corp.	Electric Utilities	\$16,003	11/2/20	1.9%	112 bp	10.7%	-8.6%
30	HII	Huntington Ingalls Industries, Inc.	Aerospace & Defense	\$6,316	11/5/20	5.7%	-31 bp	30.7%	1.6%	65	BMJ	Bristol-Myers Squibb Company	Pharmaceuticals	\$144,805	11/5/20	1.9%	106 bp	9.4%	-0.6%
31	STE	STERIS Plc	Health Care Equipment	\$16,164	11/2/20	5.5%	249 bp	18.1%	-2.6%	66	GM	General Motors Company	Automobile Manufacture	\$55,764	11/5/20	1.9%	634 bp	116.5%	3.8%
32	TMUS	T-Mobile US, Inc.	Wireless Telecommunica	\$152,393	11/5/20	5.4%	421 bp	105.9%	3.6%	67	MCD	McDonald's Corporation	Restaurants	\$158,658	11/9/20	1.6%	-1 bp	19.0%	0.0%
33	EXC	Exelon Corporation	Electric Utilities	\$42,262	11/3/20	5.0%	182 bp	21.6%	-3.4%	68	VRSK	Verisk Analytics Inc	Research & Consulting S	\$31,918	11/4/20	1.5%	279 bp	10.3%	-3.1%
34	FLS	Flowserve Corporation	Industrial Machinery	\$4,185	11/5/20	4.5%	67 bp	13.7%	0.5%	69	FMC	FMC Corporation	Fertilizers & Agricultural C	\$14,253	11/2/20	1.4%	104 bp	10.2%	-4.6%
35	CDW	CDW Corp.	Technology Distributors	\$20,583	11/2/20	4.4%	83 bp	22.0%	6.6%	70	SBAC	SBA Communications Corp. Class A	Specialized REITs	\$33,053	11/2/20	1.4%		4.0%	-5.9%

Source: FSInsight, FactSet, Bloomberg.

(1) Compares the actual reported result to the consensus estimate. The date used for estimates is 30 calendar days prior to the company's report date.

#5a: SALES MISSES over the last week

Sorted by

Figure: Companies missing top-line estimates

Sorted based on magnitude of sales miss



Surprise magnitude ⁽¹⁾

Rank	Ticker	SEDOL	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Surprise magnitude ⁽¹⁾			Relative perf since report	Rank	Ticker	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Surprise magnitude ⁽¹⁾			Relative perf since report
							Sales	EBIT margin	EPS								Sales	EBIT margin	EPS	
1	NCLH	B9CGTC3	Norwegian Cruise Line Holdings Ltd.	Hotels Resorts & Cruise I	\$5,929	11/9/20	-40.6%	#####	-4.9%	0.0%	36	REG	Regency Centers Corporation	Retail REITs	\$7,796	11/5/20	-0.4%		-23.3%	25.9%
2	WYNN	2963811	Wynn Resorts, Limited	Casinos & Gaming	\$11,026	11/5/20	-28.9%	-2256 bp	-127.8%	26.5%	37	AIG	American International Group, Inc.	Multi-line Insurance	\$32,321	11/5/20	-0.4%		7.7%	11.1%
3	HST	2567503	Host Hotels & Resorts, Inc.	Hotel & Resort REITs	\$9,620	11/4/20	-22.9%		43.3%	21.0%	38	MYL	Mylan N.V.	Pharmaceuticals	\$7,816	11/6/20	-0.3%	316 bp	13.1%	2.0%
4	NRG	2212922	NRG Energy, Inc.	Electric Utilities	\$7,796	11/5/20	-22.5%	-332 bp	16.5%	-1.8%	39	AMCR	Amcor PLC	Paper Packaging	\$18,884	11/5/20	-0.3%	32 bp	4.4%	3.5%
5	LYV	B0T7YX2	Live Nation Entertainment, Inc.	Movies & Entertainment	\$13,974	11/5/20	-20.9%	-7523 bp	-15.1%	12.9%	40	MRO	Marathon Oil Corporation	Oil & Gas Exploration & F	\$4,018	11/4/20	-0.2%	-677 bp	-0.5%	16.1%
6	MPC	B3K3L40	Marathon Petroleum Corporation	Oil & Gas Refining & Mar	\$23,729	11/2/20	-19.2%	-223 bp	16.7%	9.3%	41	RSG	Republic Services, Inc.	Environmental & Facilities	\$32,003	11/5/20	-0.1%	187 bp	23.4%	4.0%
7	EOG	2318024	EOG Resources, Inc.	Oil & Gas Exploration & F	\$23,516	11/5/20	-9.5%	-573 bp	203.3%	12.1%	42	INCY	Incyte Corporation	Biotechnology	\$17,800	11/5/20	-0.1%	-1351 bp	-113.5%	-5.1%
8	D	2542049	Dominion Energy Inc	Multi-Utilities	\$70,588	11/5/20	-7.9%	-395 bp	7.2%	-0.1%										
9	HLT	BYVMW06	Hilton Worldwide Holdings Inc	Hotels Resorts & Cruise I	\$28,907	11/4/20	-7.2%	-23 bp	352.9%	8.8%										
10	DUK	B7VD3F2	Duke Energy Corporation	Electric Utilities	\$70,210	11/5/20	-7.1%	173 bp	3.6%	0.1%										
11	VNO	2933632	Vornado Realty Trust	Office REITs	\$7,400	11/2/20	-7.1%		126.6%	11.8%										
12	AES	2002479	AES Corporation	Independent Power Prod	\$13,948	11/6/20	-6.9%	554 bp	-10.6%	1.6%										
13	PPL	2680905	PPL Corporation	Electric Utilities	\$22,104	11/5/20	-6.4%	712 bp	-4.5%	1.3%										
14	EA	2310194	Electronic Arts Inc.	Interactive Home Entertai	\$33,781	11/5/20	-6.1%	182 bp	543.6%	-10.0%										
15	CF	B0G4K50	CF Industries Holdings, Inc.	Fertilizers & Agricultural C	\$6,195	11/4/20	-5.8%	-734 bp	-215.5%	5.5%										
16	LNT	2973821	Alliant Energy Corp	Electric Utilities	\$14,144	11/2/20	-5.5%		3.7%	-7.4%										
17	SPG	2812452	Simon Property Group, Inc.	Retail REITs	\$24,196	11/9/20	-5.1%		-10.9%	0.0%										
18	LEG	2510682	Leggett & Platt, Incorporated	Home Furnishings	\$5,539	11/2/20	-4.8%	148 bp	13.1%	-11.2%										
19	VMC	2931205	Vulcan Materials Company	Construction Materials	\$17,971	11/5/20	-4.8%	23 bp	-3.3%	-2.4%										
20	CNP	2440637	CenterPoint Energy, Inc.	Multi-Utilities	\$12,929	11/5/20	-4.8%	-272 bp	16.3%	3.5%										
21	AEE	2050832	Ameren Corporation	Multi-Utilities	\$20,528	11/4/20	-3.9%	374 bp	-3.8%	-3.6%										
22	EVERG	BFMXGR0	Evergy, Inc.	Electric Utilities	\$13,154	11/5/20	-2.7%	88 bp	7.7%	3.9%										
23	CTVA	BK73B42	Corteva Inc	Fertilizers & Agricultural C	\$25,807	11/4/20	-2.5%	114 bp	7.2%	2.6%										
24	ALL	2019952	Allstate Corporation	Property & Casualty Insur	\$28,549	11/4/20	-2.4%		44.4%	-1.1%										
25	ED	2216850	Consolidated Edison, Inc.	Multi-Utilities	\$26,548	11/5/20	-2.2%	23 bp	-2.4%	-1.7%										
26	MOS	B3NPHP6	Mosaic Company	Fertilizers & Agricultural C	\$6,445	11/2/20	-2.1%	195 bp	42.0%	-20.3%										
27	PRGO	BGH1M56	Perrigo Co. Plc	Pharmaceuticals	\$6,283	11/4/20	-1.8%	64 bp	10.3%	8.4%										
28	KIM	2491594	Kimco Realty Corporation	Retail REITs	\$5,869	11/5/20	-1.8%		-1.6%	27.0%										
29	OXY	2655408	Occidental Petroleum Corporation	Integrated Oil & Gas	\$11,376	11/9/20	-1.5%	-151 bp	-3.9%	0.0%										
30	O	2724193	Realty Income Corporation	Retail REITs	\$21,621	11/2/20	-1.5%		-2.5%	-4.0%										
31	IFF	2464165	International Flavors & Fragrances Inc	Specialty Chemicals	\$12,017	11/9/20	-1.3%	28 bp	-4.1%	0.0%										
32	PRU	2819118	Prudential Financial, Inc.	Life & Health Insurance	\$29,086	11/3/20	-0.8%		19.4%	3.0%										
33	MAR	2210614	Marriott International, Inc. Class A	Hotels Resorts & Cruise I	\$38,366	11/6/20	-0.8%	298 bp	189.6%	12.7%										
34	AWK	B2R3PV1	American Water Works Company, Inc	Water Utilities	\$29,426	11/4/20	-0.7%	192 bp	-0.4%	1.3%										
35	PEAK	BJBLR3	Healthpeak Properties, Inc.	Health Care REITs	\$15,672	11/2/20	-0.5%		3.0%	-4.2%										

Source: FSInsight, FactSet, Bloomberg.

(1) Compares the actual reported result to the consensus estimate. The date used for estimates is 30 calendar days prior to the company's report date.

Sorted
by

#6: EPS BEATS over the last week

Figure: Companies beating bottom-line estimates

Sorted based on magnitude of EPS beat



Surprise magnitude ⁽¹⁾									Surprise magnitude ⁽¹⁾										
Ticker	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Sales	EBIT margin	EPS	Relative perf since report	Rank	Ticker	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Sales	EBIT margin	EPS	Relative perf since report	Rank
1	NWSA	News Corporation Class A	Publishing	\$9,251	11/5/20	7.5%	430 bp	1996.5%	10.8%	36	CVS	CVS Health Corporation	Health Care Services	\$88,377	11/6/20	0.8%	75 bp	25.9%	2.8%
2	EA	Electronic Arts Inc.	Interactive Home Entertainment	\$33,781	11/5/20	-6.1%	182 bp	543.6%	-10.0%	37	QCOM	Qualcomm Inc	Semiconductors	\$161,292	11/4/20	10.5%	273 bp	24.3%	7.5%
3	HLT	Hilton Worldwide Holdings Inc	Hotels Resorts & Cruise Lines	\$28,907	11/4/20	-7.2%	-23 bp	352.9%	8.8%	38	RSG	Republic Services, Inc.	Environmental & Facilities	\$32,003	11/5/20	-0.1%	187 bp	23.4%	4.0%
4	NI	NiSource Inc	Multi-Utilities	\$9,239	11/2/20	4.4%	311 bp	285.9%	-4.4%	39	CDW	CDW Corp.	Technology Distributors	\$20,583	11/2/20	4.4%	83 bp	22.0%	6.6%
5	EOG	EOG Resources, Inc.	Oil & Gas Exploration & Productor	\$23,516	11/5/20	-9.5%	-573 bp	203.3%	12.1%	40	SWKS	Skyworks Solutions, Inc.	Semiconductors	\$24,150	11/2/20	13.7%	162 bp	21.9%	-5.5%
6	MAR	Marriott International, Inc. Class A	Hotels Resorts & Cruise Lines	\$38,366	11/6/20	-0.8%	298 bp	189.6%	12.7%	41	EXC	Exelon Corporation	Electric Utilities	\$42,262	11/3/20	5.0%	182 bp	21.6%	-3.4%
7	XRAY	DENTSPLY SIRONA, Inc.	Health Care Supplies	\$11,234	11/5/20	8.8%	1120 bp	132.8%	9.1%	42	VIAC	ViacomCBS Inc. Class B	Broadcasting	\$17,896	11/6/20	2.4%	-2 bp	21.6%	-2.0%
8	VNO	Vornado Realty Trust	Office REITs	\$7,400	11/2/20	-7.1%		126.6%	11.8%	43	PRU	Prudential Financial, Inc.	Life & Health Insurance	\$29,086	11/3/20	-0.8%		19.4%	3.0%
9	GM	General Motors Company	Automobile Manufacturers	\$55,764	11/5/20	1.9%	634 bp	116.5%	3.8%	44	MCD	McDonald's Corporation	Restaurants	\$158,658	11/9/20	1.6%	-1 bp	19.0%	0.0%
10	TMUS	T-Mobile US, Inc.	Wireless Telecommunication Serv	\$152,393	11/5/20	5.4%	421 bp	105.9%	3.6%	45	LDOS	Leidos Holdings, Inc.	IT Consulting & Other Ser	\$13,468	11/2/20	2.2%	63 bp	18.4%	3.1%
11	FOXA	Fox Corporation Class A	Broadcasting	\$15,629	11/3/20	6.6%	1624 bp	88.3%	-8.3%	46	STE	STERIS Plc	Health Care Equipment	\$16,164	11/2/20	5.5%	249 bp	18.1%	-2.6%
12	HOLX	Hologic, Inc.	Health Care Equipment	\$17,702	11/4/20	25.5%	1563 bp	75.1%	-10.4%	47	REGN	Regeneron Pharmaceuticals, Inc.	Biotechnology	\$60,561	11/5/20	10.7%	616 bp	18.0%	-4.8%
13	IT	Gartner, Inc.	IT Consulting & Other Services	\$13,915	11/3/20	7.2%	247 bp	72.4%	5.3%	48	MTD	Mettler-Toledo International Inc.	Life Sciences Tools & Se	\$28,276	11/5/20	8.0%	199 bp	17.4%	5.7%
14	DXC	DXC Technology Co.	IT Consulting & Other Services	\$4,971	11/5/20	2.1%	100 bp	70.1%	-1.3%	49	EXPD	Expeditors International of Washington	Air Freight & Logistics	\$14,779	11/3/20	7.9%	91 bp	17.3%	-4.9%
15	ZBH	Zimmer Biomet Holdings, Inc.	Health Care Equipment	\$32,289	11/6/20	13.1%	723 bp	69.1%	11.4%	50	EMR	Emerson Electric Co.	Electrical Components &	\$45,590	11/3/20	2.5%	147 bp	17.1%	3.0%
16	EXPE	Expedia Group, Inc.	Internet & Direct Marketing Retail	\$18,198	11/4/20	9.7%	106 bp	67.3%	27.5%	51	MPC	Marathon Petroleum Corporation	Oil & Gas Refining & Mar	\$23,729	11/2/20	-19.2%	-223 bp	16.7%	9.3%
17	EL	Estee Lauder Companies Inc. Class A	Personal Products	\$89,031	11/2/20	4.3%	663 bp	62.6%	2.7%	52	ZBRA	Zebra Technologies Corporation Clas	Electronic Equipment & Ir	\$18,805	11/3/20	5.7%	179 bp	16.6%	5.1%
18	APA	Apache Corporation	Oil & Gas Exploration & Productor	\$3,680	11/4/20	16.6%	1553 bp	56.4%	5.3%	53	NRG	NRG Energy, Inc.	Electric Utilities	\$7,796	11/5/20	-22.5%	-332 bp	16.5%	-1.8%
19	ALL	Allstate Corporation	Property & Casualty Insurance	\$28,549	11/4/20	-2.4%		44.4%	-1.1%	54	CNP	CenterPoint Energy, Inc.	Multi-Utilities	\$12,929	11/5/20	-4.8%	-272 bp	16.3%	3.5%
20	HST	Host Hotels & Resorts, Inc.	Hotel & Resort REITs	\$9,620	11/4/20	-22.9%		43.3%	21.0%	55	CTLT	Catalent Inc	Pharmaceuticals	\$16,784	11/3/20	3.3%	74 bp	16.2%	1.3%
21	MOS	Mosaic Company	Fertilizers & Agricultural Chemical	\$6,445	11/2/20	-2.1%	195 bp	42.0%	-20.3%	56	BLL	Ball Corporation	Metal & Glass Containers	\$30,364	11/5/20	3.0%	118 bp	16.0%	-5.4%
22	CLX	Clorox Company	Household Products	\$24,568	11/2/20	8.7%	551 bp	40.2%	-17.0%	57	QRVO	Qorvo, Inc.	Semiconductors	\$17,049	11/4/20	6.0%	233 bp	15.7%	8.7%
23	HSIC	Henry Schein, Inc.	Health Care Distributors	\$9,709	11/2/20	15.9%	121 bp	39.6%	2.0%	58	ETN	Eaton Corp. Plc	Electrical Components &	\$45,241	11/3/20	8.1%	53 bp	13.9%	-3.4%
24	ALB	Albemarle Corporation	Specialty Chemicals	\$12,427	11/4/20	2.1%	567 bp	39.1%	21.8%	59	FLS	Flowserve Corporation	Industrial Machinery	\$4,185	11/5/20	4.5%	67 bp	13.7%	0.5%
25	FANG	Diamondback Energy, Inc.	Oil & Gas Exploration & Productor	\$5,118	11/2/20	0.3%	518 bp	38.9%	9.7%	60	PYPL	PayPal Holdings Inc	Data Processing & Outsc	\$216,435	11/2/20	1.0%	158 bp	13.3%	-8.9%
26	TTWO	Take-Two Interactive Software, Inc.	Interactive Home Entertainment	\$18,293	11/5/20	13.1%	558 bp	37.3%	-6.3%	61	MYL	Mylan N.V.	Pharmaceuticals	\$7,816	11/6/20	-0.3%	316 bp	13.1%	2.0%
27	DISH	DISH Network Corporation Class A	Cable & Satellite	\$14,732	11/6/20	44.5%	150 bp	36.3%	0.0%	62	LEG	Leggett & Platt, Incorporated	Home Furnishings	\$5,539	11/2/20	-4.8%	148 bp	13.1%	-11.2%
28	SYY	Sysco Corporation	Food Distributors	\$36,205	11/3/20	0.8%	32 bp	36.0%	12.6%	63	JKHY	Jack Henry & Associates, Inc.	Data Processing & Outsc	\$12,123	11/4/20	0.9%	279 bp	12.8%	-5.3%
29	PH	Parker-Hannifin Corporation	Industrial Machinery	\$32,559	11/5/20	9.7%	558 bp	34.8%	5.1%	64	HBI	Hanesbrands Inc.	Apparel Accessories & Li	\$4,462	11/5/20	10.6%	7 bp	12.7%	-5.0%
30	CAH	Cardinal Health, Inc.	Health Care Distributors	\$16,258	11/5/20	2.4%	-33 bp	33.7%	3.3%	65	TYL	Tyler Technologies, Inc.	Application Software	\$16,954	11/4/20	0.7%	338 bp	12.6%	0.4%
31	LUMN	Lumen Technologies, Inc.	Alternative Carriers	\$10,148	11/4/20	0.5%	24 bp	33.1%	2.0%	66	WEC	WEC Energy Group Inc	Multi-Utilities	\$32,752	11/3/20	0.3%	156 bp	11.6%	-5.8%
32	IR	Ingersoll Rand Inc.	Industrial Machinery	\$17,867	11/2/20	6.6%	382 bp	32.0%	11.6%	67	IRM	Iron Mountain, Inc.	Specialized REITs	\$7,679	11/5/20	4.1%		10.9%	-4.2%
33	Hill	Huntington Ingalls Industries, Inc.	Aerospace & Defense	\$6,316	11/5/20	5.7%	-31 bp	30.7%	1.6%	68	FE	FirstEnergy Corp.	Electric Utilities	\$16,003	11/2/20	1.9%	112 bp	10.7%	-8.6%
34	MCK	McKesson Corporation	Health Care Distributors	\$28,662	11/3/20	2.2%	19 bp	26.9%	6.2%	69	BDX	Becton, Dickinson and Company	Health Care Equipment	\$69,658	11/5/20	6.7%	74 bp	10.5%	1.3%
35	PAYC	Paycom Software, Inc.	Application Software	\$23,700	11/4/20	2.3%	409 bp	26.5%	-1.2%	70	PRGO	Perrigo Co. Plc	Pharmaceuticals	\$6,283	11/4/20	-1.8%	64 bp	10.3%	8.4%

Source: FSI Insight, FactSet, Bloomberg.

(1) Compares the actual reported result to the consensus estimate. The date used for estimates is 30 calendar days prior to the company's report date.

#6a: EPS MISSES over the last week

Sorted
by

Figure: Companies missing bottom-line estimates

Sorted based on magnitude of EPS beat



Surprise magnitude ⁽¹⁾

Surprise magnitude ⁽¹⁾

Ticker	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Surprise magnitude ⁽¹⁾			Relative perf since report	Ticker	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Surprise magnitude ⁽¹⁾			
					Sales	EBIT margin	EPS							Sales	EBIT margin	EPS	
1	CF	CF Industries Holdings, Inc.	Fertilizers & Agricultural Chemi	\$6,195	11/4/20	-5.8%	-734 bp	-215.5%	5.5%								
2	LNC	Lincoln National Corporation	Life & Health Insurance	\$8,239	11/4/20	4.2%		-132.1%	18.6%								
3	WYNN	Wynn Resorts, Limited	Casinos & Gaming	\$11,026	11/5/20	-28.9%	-2256 bp	-127.8%	26.5%								
4	INCY	Incyte Corporation	Biotechnology	\$17,800	11/5/20	-0.1%	-1351 bp	-113.5%	-5.1%								
5	PXD	Pioneer Natural Resources Company	Oil & Gas Exploration & Produc	\$14,529	11/4/20	18.0%	-798 bp	-52.9%	2.7%								
6	HWM	Howmet Aerospace Inc.	Aerospace & Defense	\$9,783	11/9/20	1.1%	-84 bp	-47.8%	0.0%								
7	REG	Regency Centers Corporation	Retail REITs	\$7,796	11/5/20	-0.4%		-23.3%	25.9%								
8	BKNG	Booking Holdings Inc.	Internet & Direct Marketing Retz	\$86,739	11/5/20	2.7%	-2025 bp	-16.8%	18.6%								
9	LYV	Live Nation Entertainment, Inc.	Movies & Entertainment	\$13,974	11/5/20	-20.9%	-7523 bp	-15.1%	12.9%								
10	AIZ	Assurant, Inc.	Multi-line Insurance	\$7,818	11/2/20	2.7%		-14.3%	-5.8%								
11	SRE	Sempra Energy	Multi-Utilities	\$37,614	11/5/20	0.8%	-548 bp	-11.4%	1.5%								
12	SPG	Simon Property Group, Inc.	Retail REITs	\$24,196	11/9/20	-5.1%		-10.9%	0.0%								
13	AES	AES Corporation	Independent Power Producers	\$13,948	11/6/20	-6.9%	554 bp	-10.6%	1.6%								
14	HFC	HollyFrontier Corporation	Oil & Gas Refining & Marketing	\$3,655	11/5/20	15.0%	-115 bp	-5.9%	19.7%								
15	NCLH	Norwegian Cruise Line Holdings Ltd.	Hotels Resorts & Cruise Lines	\$5,929	11/9/20	-40.6%	#####	-4.9%	0.0%								
16	PPL	PPL Corporation	Electric Utilities	\$22,104	11/5/20	-6.4%	712 bp	-4.5%	1.3%								
17	IFF	International Flavors & Fragrances Inc.	Specialty Chemicals	\$12,017	11/9/20	-1.3%	28 bp	-4.1%	0.0%								
18	OXY	Occidental Petroleum Corporation	Integrated Oil & Gas	\$11,376	11/9/20	-1.5%	-151 bp	-3.9%	0.0%								
19	AEE	Ameren Corporation	Multi-Utilities	\$20,528	11/4/20	-3.9%	374 bp	-3.8%	-3.6%								
20	VMC	Vulcan Materials Company	Construction Materials	\$17,971	11/5/20	-4.8%	23 bp	-3.3%	-2.4%								
21	O	Realty Income Corporation	Retail REITs	\$21,621	11/2/20	-1.5%		-2.5%	-4.0%								
22	ED	Consolidated Edison, Inc.	Multi-Utilities	\$26,548	11/5/20	-2.2%	23 bp	-2.4%	-1.7%								
23	KIM	Kimco Realty Corporation	Retail REITs	\$5,869	11/5/20	-1.8%		-1.6%	27.0%								
24	FRT	Federal Realty Investment Trust	Retail REITs	\$6,930	11/5/20	1.1%		-1.3%	25.9%								
25	ES	Eversource Energy	Electric Utilities	\$32,081	11/3/20	4.3%	-69 bp	-1.0%	-3.7%								
26	MRO	Marathon Oil Corporation	Oil & Gas Exploration & Produc	\$4,018	11/4/20	-0.2%	-677 bp	-0.5%	16.1%								
27	AWK	American Water Works Company, Inc.	Water Utilities	\$29,426	11/4/20	-0.7%	192 bp	-0.4%	1.3%								
28	WMB	Williams Companies, Inc.	Oil & Gas Storage & Transport	\$23,483	11/2/20	10.9%	-55 bp	-0.1%	-4.2%								

Source: FSInsight, FactSet, Bloomberg.

(1) Compares the actual reported result to the consensus estimate. The date used for estimates is 30 calendar days prior to the company's report date.

#7: EBIT MARGIN BEATS over the last week

Sorted
by

Figure: Companies beating margin estimates

Sorted based on magnitude of EBIT margin beat



Surprise magnitude ⁽¹⁾										Surprise magnitude ⁽¹⁾									
Ticker	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Sales	EBIT margin	EPS	Relative perf since report		Ticker	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Sales	EBIT margin	EPS	Relative perf since report	
1	FOXA	Fox Corporation Class A	Broadcasting	\$15,629	11/3/20	6.6%	1624 bp	88.3%	-8.3%	36	MNST	Monster Beverage Corporation	Soft Drinks	\$42,904	11/5/20	1.0%	191 bp	6.5%	-3.9%
2	HOLX	Hologic, Inc.	Health Care Equipment	\$17,702	11/4/20	25.5%	1563 bp	75.1%	-10.4%	37	RSG	Republic Services, Inc.	Environmental & Facilities	\$32,003	11/5/20	-0.1%	187 bp	23.4%	4.0%
3	APA	Apache Corporation	Oil & Gas Exploration & F	\$3,680	11/4/20	16.6%	1553 bp	56.4%	5.3%	38	EA	Electronic Arts Inc.	Interactive Home Entertai	\$33,781	11/5/20	-6.1%	182 bp	543.6%	-10.0%
4	XRAY	DENTSPLY SIRONA, Inc.	Health Care Supplies	\$11,234	11/5/20	8.8%	1120 bp	132.8%	9.1%	39	EXC	Exelon Corporation	Electric Utilities	\$42,262	11/3/20	5.0%	182 bp	21.6%	-3.4%
5	ZBH	Zimmer Biomet Holdings, Inc.	Health Care Equipment	\$32,289	11/6/20	13.1%	723 bp	69.1%	11.4%	40	ZBRA	Zebra Technologies Corporation Clas	Electronic Equipment & Ir	\$18,805	11/3/20	5.7%	179 bp	16.6%	5.1%
6	PPL	PPL Corporation	Electric Utilities	\$22,104	11/5/20	-6.4%	712 bp	-4.5%	1.3%	41	DUK	Duke Energy Corporation	Electric Utilities	\$70,210	11/5/20	-7.1%	173 bp	3.6%	0.1%
7	EL	Estee Lauder Companies Inc. Class A	Personal Products	\$89,031	11/2/20	4.3%	663 bp	62.6%	2.7%	42	SWKS	Skyworks Solutions, Inc.	Semiconductors	\$24,150	11/2/20	13.7%	162 bp	21.9%	-5.5%
8	GM	General Motors Company	Automobile Manufacturer	\$55,764	11/5/20	1.9%	634 bp	116.5%	3.8%	43	PYPL	PayPal Holdings Inc	Data Processing & Outsc	\$216,435	11/2/20	1.0%	158 bp	13.3%	-8.9%
9	REGN	Regeneron Pharmaceuticals, Inc.	Biotechnology	\$60,561	11/5/20	10.7%	616 bp	18.0%	-4.8%	44	HSY	Hershey Company	Packaged Foods & Meat	\$31,145	11/6/20	3.7%	156 bp	8.4%	-1.0%
10	ALB	Albemarle Corporation	Specialty Chemicals	\$12,427	11/4/20	2.1%	567 bp	39.1%	21.8%	45	WEC	WEC Energy Group Inc	Multi-Utilities	\$32,752	11/3/20	0.3%	156 bp	11.6%	-5.8%
11	TTWO	Take-Two Interactive Software, Inc.	Interactive Home Entertai	\$18,293	11/5/20	13.1%	558 bp	37.3%	-6.3%	46	DISH	DISH Network Corporation Class A	Cable & Satellite	\$14,732	11/6/20	44.5%	150 bp	36.3%	0.0%
12	PH	Parker-Hannifin Corporation	Industrial Machinery	\$32,559	11/5/20	9.7%	558 bp	34.8%	5.1%	47	LEG	Leggett & Platt, Incorporated	Home Furnishings	\$5,539	11/2/20	-4.8%	148 bp	13.1%	-11.2%
13	AES	AES Corporation	Independent Power Prod	\$13,948	11/6/20	-6.9%	554 bp	-10.6%	1.6%	48	EMR	Emerson Electric Co.	Electrical Components &	\$45,590	11/3/20	2.5%	147 bp	17.1%	3.0%
14	CLX	Clorox Company	Household Products	\$24,568	11/2/20	8.7%	551 bp	40.2%	-17.0%	49	LIN	Linde plc	Industrial Gases	\$135,229	11/5/20	2.6%	147 bp	8.9%	2.0%
15	FANG	Diamondback Energy, Inc.	Oil & Gas Exploration & F	\$5,118	11/2/20	0.3%	518 bp	38.9%	9.7%	50	FLT	FLEETCOR Technologies, Inc.	Data Processing & Outsc	\$22,620	11/5/20	0.3%	137 bp	5.1%	11.0%
16	NWSA	News Corporation Class A	Publishing	\$9,251	11/5/20	7.5%	430 bp	1996.5%	10.8%	51	MCHP	Microchip Technology Incorporated	Semiconductors	\$32,940	11/5/20	3.6%	123 bp	9.3%	5.7%
17	TMUS	T-Mobile US, Inc.	Wireless Telecommunica	\$152,393	11/5/20	5.4%	421 bp	105.9%	3.6%	52	HSIC	Henry Schein, Inc.	Health Care Distributors	\$9,709	11/2/20	15.9%	121 bp	39.6%	2.0%
18	PAYC	Paycom Software, Inc.	Application Software	\$23,700	11/4/20	2.3%	409 bp	26.5%	-1.2%	53	BLL	Ball Corporation	Metal & Glass Containers	\$30,364	11/5/20	3.0%	118 bp	16.0%	-5.4%
19	IR	Ingersoll Rand Inc.	Industrial Machinery	\$17,867	11/2/20	6.6%	382 bp	32.0%	11.6%	54	CTVA	Corvea Inc	Fertilizers & Agricultural C	\$25,807	11/4/20	-2.5%	114 bp	7.2%	2.6%
20	AEE	Ameren Corporation	Multi-Utilities	\$20,528	11/4/20	-3.9%	374 bp	-3.8%	-3.6%	55	FE	FirstEnergy Corp.	Electric Utilities	\$16,003	11/2/20	1.9%	112 bp	10.7%	-8.6%
21	TYL	Tyler Technologies, Inc.	Application Software	\$16,954	11/4/20	0.7%	338 bp	12.6%	0.4%	56	BMJ	Bristol-Myers Squibb Company	Pharmaceuticals	\$144,805	11/5/20	1.9%	106 bp	9.4%	-0.6%
22	MYL	Mylan N.V.	Pharmaceuticals	\$7,816	11/6/20	-0.3%	316 bp	13.1%	2.0%	57	EXPE	Expedia Group, Inc.	Internet & Direct Marketin	\$18,198	11/4/20	9.7%	106 bp	67.3%	27.5%
23	NI	NiSource Inc	Multi-Utilities	\$9,239	11/2/20	4.4%	311 bp	285.9%	-4.4%	58	FMC	FMC Corporation	Fertilizers & Agricultural C	\$14,253	11/2/20	1.4%	104 bp	10.2%	-4.6%
24	MAR	Marriott International, Inc. Class A	Hotels Resorts & Cruise I	\$38,366	11/6/20	-0.8%	298 bp	189.6%	12.7%	59	DXC	DXC Technology Co.	IT Consulting & Other Ser	\$4,971	11/5/20	2.1%	100 bp	70.1%	-1.3%
25	VRSK	Verisk Analytics Inc	Research & Consulting S	\$31,918	11/4/20	1.5%	279 bp	10.3%	-3.1%	60	ANET	Arista Networks, Inc.	Communications Equipm	\$19,799	11/2/20	4.3%	97 bp	9.5%	13.8%
26	JKHY	Jack Henry & Associates, Inc.	Data Processing & Outsc	\$12,123	11/4/20	0.9%	279 bp	12.8%	-5.3%	61	EXPD	Expeditors International of Washingto	Air Freight & Logistics	\$14,779	11/3/20	7.9%	91 bp	17.3%	-4.9%
27	QCOM	Qualcomm Inc	Semiconductors	\$161,292	11/4/20	10.5%	273 bp	24.3%	7.5%	62	MDLZ	Mondelez International, Inc. Class A	Packaged Foods & Meat	\$79,975	11/2/20	3.0%	89 bp	2.2%	-4.4%
28	NLOK	NortonLifeLock Inc.	Systems Software	\$11,501	11/5/20	0.9%	271 bp	9.1%	-12.8%	63	EVRG	Every, Inc.	Electric Utilities	\$13,154	11/5/20	-2.7%	88 bp	7.7%	3.9%
29	ANSS	ANSYS, Inc.	Application Software	\$28,210	11/4/20	0.7%	265 bp	8.1%	-3.3%	64	NLSN	Nielsen Holdings Plc	Research & Consulting S	\$5,583	11/2/20	2.9%	86 bp	10.3%	4.2%
30	STE	STERIS Plc	Health Care Equipment	\$16,164	11/2/20	5.5%	249 bp	18.1%	-2.6%	65	WM	Waste Management, Inc.	Environmental & Facilities	\$51,118	11/2/20	3.4%	83 bp	9.3%	2.0%
31	IT	Gartner, Inc.	IT Consulting & Other Ser	\$13,915	11/3/20	7.2%	247 bp	72.4%	5.3%	66	CDW	CDW Corp.	Technology Distributors	\$20,583	11/2/20	4.4%	83 bp	22.0%	6.6%
32	QRVO	Qorvo, Inc.	Semiconductors	\$17,049	11/4/20	6.0%	233 bp	15.7%	8.7%	67	CVS	CVS Health Corporation	Health Care Services	\$88,377	11/6/20	0.8%	75 bp	25.9%	2.8%
33	MTD	Mettler-Toledo International Inc.	Life Sciences Tools & Se	\$28,276	11/5/20	8.0%	199 bp	17.4%	5.7%	68	BDX	Becton, Dickinson and Company	Health Care Equipment	\$69,658	11/5/20	6.7%	74 bp	10.5%	1.3%
34	MOS	Mosaic Company	Fertilizers & Agricultural C	\$6,445	11/2/20	-2.1%	195 bp	42.0%	-20.3%	69	CTLT	Catalent Inc	Pharmaceuticals	\$16,784	11/3/20	3.3%	74 bp	16.2%	1.3%
35	AWK	American Water Works Company, Inc	Water Utilities	\$29,426	11/4/20	-0.7%	192 bp	-0.4%	1.3%	70	FLS	Flowserve Corporation	Industrial Machinery	\$4,185	11/5/20	4.5%	67 bp	13.7%	0.5%

Source: FSI Insight, FactSet, Bloomberg.

(1) Compares the actual reported result to the consensus estimate. The date used for estimates is 30 calendar days prior to the company's report date.

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