

# FSInsight Daily Earnings Update

## S&P 500 3Q20 Earnings Analysis

### #1: S&P 500 Earnings Analysis

3Q20 S&P 500 Reported EPS	\$2.77
As of 9/30/20	\$3.06
Current	\$3.06
% change	-9.8%

Blended Y/Y growth includes actuals for companies that have reported, and estimates for companies that have yet to report.

Figure: S&P 500 3Q20 Reported Earnings Bottom-up based on constituents

Sector name	# cos	% cos reported		% cos trailing		% cos since 9/30/20	
		reported	missing	trailing	missing	reported	missing
S&P 500 (blended)	1,367,490	27%	73%	97%	13%	19.9%	2.7%
Cyclical	607,200	24%	76%	96%	4%	3.9%	-0.1%
Non-Cyclical	437,120	36%	64%	96%	4%	33.9%	0.5%
Utilities	27,120	23%	77%	96%	4%	13.7%	-0.2%
Technology	137,710	19%	81%	97%	3%	4.8%	-1.2%
Consumer Discretionary	157,890	25%	75%	97%	3%	59.9%	-0.1%
Industrials	257,710	32%	68%	97%	3%	32.9%	2.3%
Basic Materials	57,280	18%	82%	97%	3%	49.9%	0.9%
Communication Services	47,220	18%	82%	96%	4%	-6.9%	0.9%
Financials	347,640	53%	47%	95%	5%	30.2%	1.7%
Real Estate	37,310	10%	90%	97%	3%	2.4%	0.0%
Energy	67,250	24%	76%	93%	7%	25.9%	-1.0%
Healthcare	127,630	19%	81%	97%	3%	17.3%	-1.1%
Consumer Staples	137,310	42%	58%	97%	3%	11.2%	-1.0%
Utilities	27,120	23%	77%	96%	4%	13.7%	0.1%

Figure: 3Q20 Y/Y Earnings Growth Bottom-up based on constituents

Sector name	Actual (pts)	Estimate (pts)	Blend of actuals & estimates	3Q20 Y/Y Earnings growth	
				Actual (pts)	Estimate (pts)
S&P 500 (blended)	-14.7%	-17.9%	-16.8%	-14.7%	-17.9%
Cyclical	-28.0%	-19.2%	-19.2%	-28.0%	-19.2%
Non-Cyclical	16.1%	54.0%	33.3%	16.1%	54.0%
Utilities	6.8%	0.3%	1.8%	6.8%	0.3%
Technology	-9.5%	-12.2%	-11.6%	-9.5%	-12.2%
Consumer Discretionary	-16.2%	-35.7%	-24.1%	-16.2%	-35.7%
Industrials	-27.8%	-46.0%	-36.2%	-27.8%	-46.0%
Basic Materials	-2.1%	-18.6%	-14.2%	-2.1%	-18.6%
Communication Services	-16.2%	-18.9%	-17.7%	-16.2%	-18.9%
Financials	14.1%	14.2%	14.2%	14.1%	14.2%
Real Estate	8.9%	8.9%	8.4%	8.9%	8.4%
Energy	-79.9%	-129.2%	-121.9%	-79.9%	-129.2%
Healthcare	10.2%	1.3%	3.9%	10.2%	1.3%
Consumer Staples	2.8%	-6.1%	-4.0%	2.8%	-6.1%
Utilities	8.2%	8.2%	8.1%	8.2%	8.1%

## S&P 500 3Q20 Sales Analysis

### #2: S&P 500 Sales Analysis

3Q20 S&P 500 Reported Sales	\$2.77
As of 9/30/20	\$3.06
Current	\$3.06
% change	-9.8%

Blended Y/Y growth includes actuals for companies that have reported, and estimates for companies that have yet to report.

Figure: S&P 500 3Q20 Reported Sales Bottom-up based on constituents

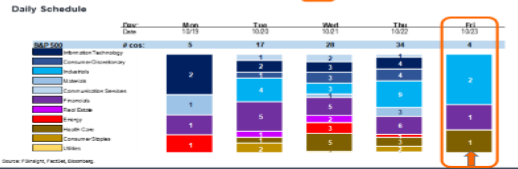
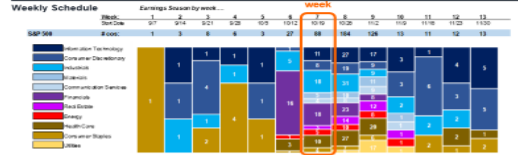
Sector name	# cos	% cos reported		% cos trailing		% cos since 9/30/20	
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Cyclical	607,200	24%	76%	97%	3%	0.2%	0.1%
Non-Cyclical	437,120	36%	64%	96%	4%	2.7%	0.5%
Utilities	27,120	23%	77%	96%	4%	2.7%	-0.2%
Technology	137,710	19%	81%	97%	3%	1.8%	-1.2%
Consumer Discretionary	157,890	25%	75%	97%	3%	6.6%	-0.1%
Industrials	257,710	32%	68%	97%	3%	22.0%	2.3%
Basic Materials	57,280	18%	82%	97%	3%	0.9%	0.9%
Communication Services	47,220	18%	82%	96%	4%	0.8%	0.9%
Financials	347,640	53%	47%	95%	5%	3.2%	1.7%
Real Estate	37,310	10%	90%	97%	3%	0.9%	0.0%
Energy	67,250	24%	76%	93%	7%	12.4%	-1.0%
Healthcare	127,630	19%	81%	97%	3%	3.9%	-1.1%
Consumer Staples	137,310	42%	58%	97%	3%	2.2%	-1.0%
Utilities	27,120	23%	77%	96%	4%	13.7%	0.1%

Figure: 3Q20 Y/Y Sales Growth Bottom-up based on constituents

Sector name	Actual (pts)	Estimate (pts)	Blend of actuals & estimates	3Q20 Y/Y Sales growth	
				Actual (pts)	Estimate (pts)
S&P 500 (blended)	-2.7%	-2.2%	-3.0%	-2.7%	-2.2%
Cyclical	-6.9%	-0.8%	-1.0%	-6.9%	-0.8%
Non-Cyclical	6.6%	21.7%	14.0%	6.6%	21.7%
Utilities	6.4%	5.4%	5.7%	6.4%	5.4%
Technology	1.9%	2.0%	1.9%	1.9%	2.0%
Consumer Discretionary	-4.3%	4.0%	2.9%	-4.3%	4.0%
Industrials	-21.3%	-11.2%	-14.4%	-21.3%	-11.2%
Basic Materials	-4.9%	-7.1%	-6.0%	-4.9%	-7.1%
Communication Services	-3.0%	1.8%	0.1%	-3.0%	1.8%
Financials	0.9%	0.2%	0.2%	0.9%	0.2%
Real Estate	8.2%	8.2%	8.0%	8.2%	8.0%
Energy	-34.2%	-32.8%	-33.1%	-34.2%	-32.8%
Healthcare	0.8%	0.2%	0.3%	0.8%	0.2%
Consumer Staples	0.8%	1.1%	3.3%	0.8%	1.1%
Utilities	-10.0%	0.9%	-1.7%	-10.0%	0.9%

## S&P 500 Earnings Calendar

### #3: S&P 500 Earnings Calendar



## Today's Earnings

### #4: Today's earnings

Company	Time	Call	Estimate	Reported	% Diff	Surprise	% Diff
AMGEN	8:00 AM	8:00 AM	\$1.00	\$1.00	0%	0.0%	0.0%
AMGEN	8:00 AM	8:00 AM	\$1.00	\$1.00	0%	0.0%	0.0%
AMGEN	8:00 AM	8:00 AM	\$1.00	\$1.00	0%	0.0%	0.0%
AMGEN	8:00 AM	8:00 AM	\$1.00	\$1.00	0%	0.0%	0.0%

Company	Time	Call	Estimate	Reported	% Diff	Surprise	% Diff
AMGEN	8:00 AM	8:00 AM	\$1.00	\$1.00	0%	0.0%	0.0%
AMGEN	8:00 AM	8:00 AM	\$1.00	\$1.00	0%	0.0%	0.0%
AMGEN	8:00 AM	8:00 AM	\$1.00	\$1.00	0%	0.0%	0.0%
AMGEN	8:00 AM	8:00 AM	\$1.00	\$1.00	0%	0.0%	0.0%

10/23/20

# #1: S&P 500 Earnings Analysis

3Q20 Street Consensus EPS	
As of 9/30/20	\$32.77
Current	\$33.92
% change	3.5%

Blended Y/Y growth includes actuals for companies that have reported, and estimates for companies that have yet to report.

**Figure: S&P 500 3Q20 Reported Earnings**

Bottom-up based on constituents

Sector name	# cos reported	% cos reported	3Q20 Earnings results relative to consensus (bottom up)		Surprise (%)	Relative return since 9/30/20
			% cos beating	% cos missing		
S&P 500 (absolute)	130 / 490	27%	87%	13%	19.6%	2.7%
Cyclicals	60 / 250	24%	85%	15%	8.9%	-0.1%
Near-Cyclicals	43 / 120	36%	84%	16%	33.9%	0.5%
Defensives	27 / 120	23%	96%	4%	13.7%	-0.2%
Technology	13 / 70	19%	85%	15%	4.4%	-1.2%
Consumer Discretionary	15 / 59	25%	87%	13%	59.9%	-0.1%
Industrials	23 / 71	32%	87%	13%	32.6%	2.3%
Basic Materials	5 / 28	18%	100%	0%	45.4%	0.6%
Communication Services	4 / 22	18%	50%	50%	-6.5%	0.9%
Financials	34 / 64	53%	85%	15%	36.2%	1.7%
Real Estate	3 / 31	10%	100%	0%	2.4%	-2.5%
Energy	6 / 25	24%	67%	33%	-29.8%	-1.0%
Healthcare	12 / 63	19%	100%	0%	17.3%	-1.1%
Consumer Staples	13 / 31	42%	92%	8%	11.2%	-1.0%
Utilities	2 / 26	8%	100%	0%	3.5%	6.1%

Source: FSInsight, FactSet, Bloomberg.

Note: "Surprise %" is a weighted average based on fiscal quarter actual results vs. estimated results. The date used for estimates is 30 calendar days prior to each company's report date. The earnings results of REITs are based on Funds from Operations (FFO).

**Figure: 3Q20 Y/Y Earnings Growth**

Bottom-up based on constituents

Sector name	3Q20 Y/Y Earnings growth		
	Actual (cos that reported)	Estimates (cos yet to report)	Blend of actuals & estimates
S&P 500 (absolute)	-14.7%	-17.6%	-16.5%
Cyclicals	-28.6%	-16.2%	-19.3%
Near-Cyclicals	-16.1%	-54.6%	-30.3%
Defensives	6.6%	-0.7%	1.8%
Technology	-5.6%	-0.3%	-1.4%
Consumer Discretionary	-15.3%	-25.7%	-24.1%
Industrials	-77.5%	-40.0%	-53.2%
Basic Materials	-2.1%	-16.6%	-14.2%
Communication Services	-15.2%	-18.9%	-17.7%
Financials	-14.1%	-14.9%	-14.3%
Real Estate	8.9%	-9.0%	-6.4%
Energy	-79.8%	-129.0%	-121.5%
Healthcare	10.3%	1.3%	3.9%
Consumer Staples	2.6%	-5.1%	-0.8%
Utilities	8.2%	-3.0%	-1.5%

Source: FSInsight, FactSet, Bloomberg.

Note: to adjust for fiscal quarter-end differences, the Y/Y growth calculation is based on calendarized Net Income. Y/Y growth is weighted based on Net Income. The Y/Y growth of REIT earnings is based on Funds from Operations (FFO)..

## #2: S&P 500 Sales Analysis

Blended Y/Y growth includes actuals for companies that have reported, and estimates for companies that have yet to report.

**Figure: S&P 500 3Q20 Reported Sales**

Bottom-up based on constituents

Sector name	# cos reported	% cos reported	3Q20 Sales results relative to consensus (bottom up)			
			% cos beating	% cos missing	Surprise (%)	Relative return since 9/30/20
S&P 500 (absolute)	130 / 490	27%	78%	22%	4.6%	2.7%
Cyclicals	60 / 250	24%	80%	20%	8.2%	(0.1%)
Near-Cyclicals	43 / 120	36%	67%	33%	2.7%	0.5%
Defensives	27 / 120	23%	89%	11%	3.1%	-0.2%
Technology	13 / 70	19%	92%	8%	1.4%	-1.2%
Consumer Discretionary	15 / 59	25%	80%	20%	8.6%	-0.1%
Industrials	23 / 71	32%	70%	30%	23.0%	2.3%
Basic Materials	5 / 28	18%	100%	0%	6.9%	0.6%
Communication Services	4 / 22	18%	75%	25%	0.8%	0.9%
Financials	34 / 64	53%	76%	24%	3.2%	1.7%
Real Estate	3 / 31	10%	33%	67%	0.8%	-2.5%
Energy	6 / 25	24%	33%	67%	-0.4%	-1.0%
Healthcare	12 / 63	19%	92%	8%	3.9%	-1.1%
Consumer Staples	13 / 31	42%	100%	0%	3.2%	-1.0%
Utilities	2 / 26	8%	0%	100%	-9.9%	6.1%

Source: FSInsight, FactSet, Bloomberg.

Note: "Surprise %" is a weighted average based on fiscal quarter actual results vs. estimated results. The date used for estimates is 30 calendar days prior to each company's report date.

**Figure: 3Q20 Y/Y Sales Growth**

Bottom-up based on constituents

Sector name	3Q20 Y/Y Sales growth		
	Actual (cos that reported)	Estimates (cos yet to report)	Blend of actuals & estimates
S&P 500 (absolute)	-3.1%	-2.2%	-2.5%
Cyclicals	-8.5%	-0.8%	-2.7%
Near-Cyclicals	-6.6%	-21.7%	-14.6%
Defensives	6.4%	5.4%	5.7%
Technology	1.5%	2.0%	1.9%
Consumer Discretionary	-4.3%	4.0%	2.9%
Industrials	-21.3%	-11.2%	-14.4%
Basic Materials	-4.9%	-7.1%	-6.5%
Communication Services	-3.0%	1.8%	0.1%
Financials	-0.9%	-6.3%	-2.6%
Real Estate	8.2%	-6.8%	-5.5%
Energy	-34.3%	-32.8%	-33.1%
Healthcare	8.8%	8.2%	8.3%
Consumer Staples	5.8%	1.1%	3.3%
Utilities	-10.0%	0.5%	-0.7%

Source: FSInsight, FactSet, Bloomberg.

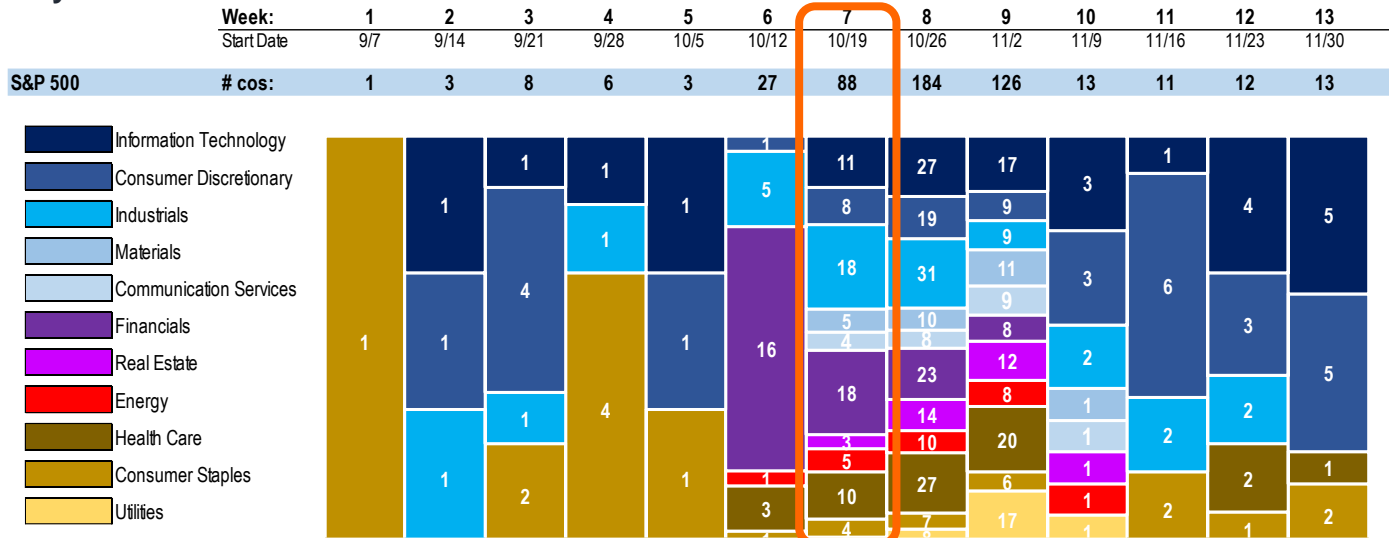
Note: to adjust for fiscal quarter-end differences, the Y/Y growth calculation is based on calendarized Sales. Y/Y growth is weighted based on Sales.

# #3: S&P 500 Earnings Calendar

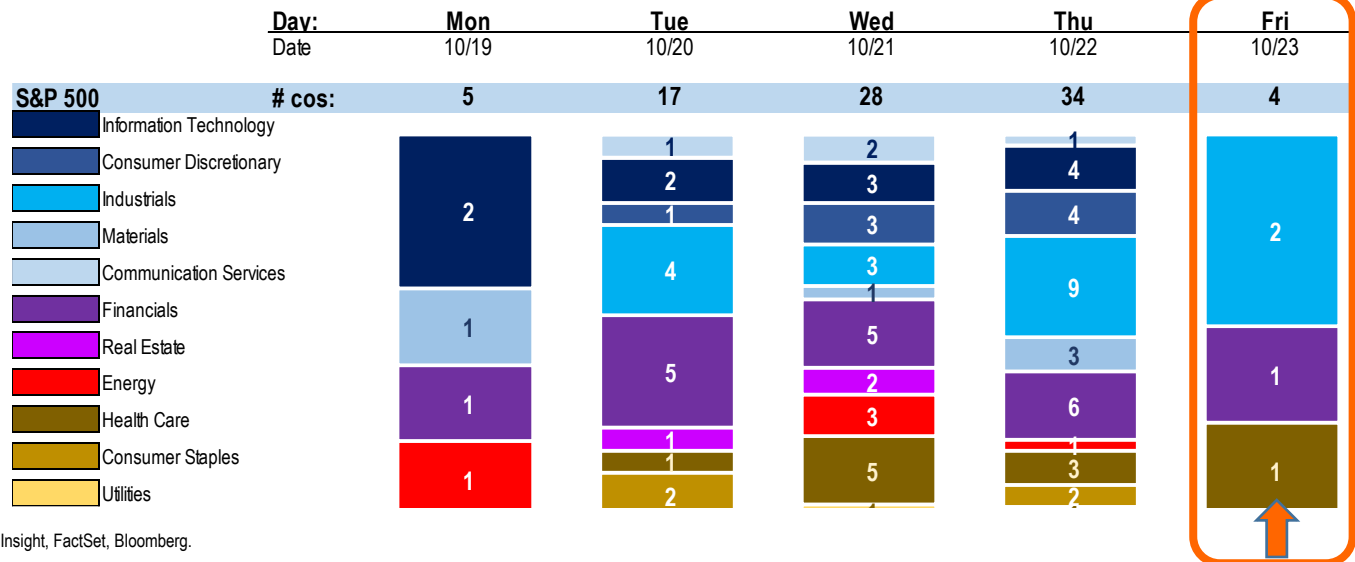
## Weekly Schedule

Earnings Season by week....

This week



## Daily Schedule



Source: FSInsight, FactSet, Bloomberg.

Today

# #4: Today's earnings

Sorted industry peer surprise



## Earnings Today

GICS peer group summary

Earnings

Sales

Ticker	Name	GICS 3 Industry	Time	Call Number	Sales (Est.)	EPS (Est.)	# of peers		Avg. surprise	Surprise Range	% beating		Avg. surprise	Surprise Range
							reported	beating			beating	surprise		
1 AXP	American Express Co	Consumer Finance	08:30 AM	N/A	\$8,665	\$1.34	3 / 4	100.0%	118.0%	218.8% to 25.2%	66.7%	1.8%	9.7%	to (5.6%)
2 NLSN	Nielsen Holdings Plc	Professional Services	N/A	N/A	\$1,519	\$0.39	3 / 5	100.0%	14.7%	17.8% to 11.0%	100.0%	2.8%	6.8%	to 0.2%
3 ITW	Illinois Tool Works Inc	Machinery	10:00 AM	77-201-01682) 33	\$2,978	\$1.47	4 / 17	100.0%	34.0%	51.6% to 20.8%	100.0%	11.6%	19.1%	to 5.3%
4 UHS	Universal Health Services Inc	Health Care Providers & Services	N/A	N/A	\$2,782	\$1.92	2 / 15	100.0%	15.6%	17.5% to 13.7%	100.0%	2.4%	2.7%	to 2.1%

Source: FSInsight, FactSet, Bloomberg.

Sorted  
by

# #5: SALES BEATS over the last week

Figure: Companies beating top-line estimates  
Sorted based on magnitude of sales beat

Surprise magnitude <sup>(1)</sup>										Surprise magnitude <sup>(1)</sup>									
Ticker	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Sales	EBIT margin	EPS	Relative perf since report		Ticker	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Sales	EBIT margin	EPS	Relative perf since report	
1	LMT	Lockheed Martin Corporation	Aerospace & Defense	\$103,140	10/20/20	348.8%	-4516 bp	2.8%	-1.2%	36	ABT	Abbott Laboratories	Health Care Equipment	\$193,838	10/21/20	4.4%	106 bp	10.0%	2.8%
2	ALGN	Align Technology, Inc.	Health Care Supplies	\$35,708	10/21/20	41.6%	1793 bp	317.9%	34.4%	37	TFC	Truist Financial Corporation	Regional Banks	\$58,576	10/15/20	4.3%		7.0%	4.0%
3	PNR	Pentair plc	Industrial Machinery	\$8,597	10/20/20	19.1%	203 bp	41.8%	0.5%	38	TER	Teradyne, Inc.	Semiconductor Equipm	\$15,099	10/20/20	4.2%	169 bp	5.4%	3.1%
4	MS	Morgan Stanley	Investment Banking & I	\$81,629	10/15/20	18.2%		41.2%	1.7%	39	KO	Coca-Cola Company	Soft Drinks	\$217,693	10/22/20	4.2%	-108 bp	19.4%	0.0%
5	WHR	Whirlpool Corporation	Household Appliances	\$12,073	10/21/20	16.3%	468 bp	84.9%	-2.1%	40	CDNS	Cadence Design Systems, Inc.	Application Software	\$30,493	10/19/20	3.9%	389 bp	15.8%	-4.5%
6	APH	Amphenol Corporation Class A	Electronic Components	\$35,361	10/21/20	14.9%		2.6%	2.6%	41	AAL	American Airlines Group, Inc.	Airlines	\$6,688	10/22/20	3.9%			0.0%
7	SNA	Snap-on Incorporated	Industrial Machinery	\$9,229	10/22/20	14.8%	-224 bp	51.6%	0.0%	42	AVY	Avery Dennison Corporation	Paper Packaging	\$11,757	10/21/20	3.3%	194 bp	29.0%	-1.7%
8	POOL	Pool Corporation	Distributors	\$14,037	10/22/20	14.1%	-150 bp	25.6%	0.0%	43	HBAN	Huntington Bancshares Incorporated	Regional Banks	\$10,560	10/22/20	2.8%		24.4%	0.0%
9	TMO	Thermo Fisher Scientific Inc.	Life Sciences Tools & E	\$190,670	10/21/20	12.6%	688 bp	33.8%	2.3%	44	DGX	Quest Diagnostics Incorporated	Health Care Services	\$16,968	10/22/20	2.7%	58 bp	17.5%	0.0%
10	TXN	Texas Instruments Incorporated	Semiconductors	\$136,013	10/20/20	11.7%	263 bp	14.8%	-2.0%	45	NOC	Northrop Grumman Corporation	Aerospace & Defense	\$50,513	10/22/20	2.5%	-9 bp	4.7%	0.0%
11	ISRG	Intuitive Surgical, Inc.	Health Care Equipment	\$86,161	10/15/20	11.0%	741 bp	35.9%	-0.2%	46	TRV	Travelers Companies, Inc.	Property & Casualty In	\$31,952	10/20/20	2.4%		-4.9%	6.5%
12	FCX	Freeport-McMoRan, Inc.	Copper	\$26,648	10/22/20	10.5%	422 bp	101.5%	0.0%	47	FITB	Fifth Third Bancorp	Regional Banks	\$17,069	10/22/20	2.3%		52.6%	0.0%
13	ALLE	Allegion PLC	Building Products	\$9,405	10/22/20	10.1%	-104 bp	42.6%	0.0%	48	KMB	Kimberly-Clark Corporation	Household Products	\$47,095	10/22/20	2.3%	-63 bp	-1.0%	0.0%
14	COF	Capital One Financial Corporation	Consumer Finance	\$35,047	10/22/20	9.7%		218.8%	0.0%	49	LRCX	Lam Research Corporation	Semiconductor Equipm	\$51,943	10/21/20	2.2%	154 bp	9.1%	-2.9%
15	TSCO	Tractor Supply Company	Specialty Stores	\$15,925	10/22/20	9.5%	95 bp	22.7%	0.0%	50	PM	Philip Morris International Inc.	Tobacco	\$116,579	10/20/20	1.8%	162 bp	6.0%	1.8%
16	NUE	Nucor Corporation	Steel	\$15,065	10/22/20	9.5%	1 bp	36.1%	0.0%	51	NTRS	Northern Trust Corporation	Asset Management & C	\$17,848	10/21/20	1.8%		-2.9%	-0.5%
17	SIVB	SVB Financial Group	Regional Banks	\$14,755	10/22/20	9.4%		26.3%	0.0%	52	CMA	Camerica Incorporated	Regional Banks	\$6,273	10/20/20	1.7%		92.4%	4.1%
18	WST	West Pharmaceutical Services, Inc	Health Care Supplies	\$20,632	10/22/20	9.3%	-193 bp	15.3%	0.0%	53	T	AT&T Inc.	Integrated Telecommuni	\$201,495	10/22/20	1.6%	-15 bp	-1.0%	0.0%
19	PHM	PulteGroup, Inc.	Homebuilding	\$11,435	10/22/20	7.9%	-16 bp	36.7%	0.0%	54	XLNX	Xilinx, Inc.	Semiconductors	\$27,617	10/21/20	1.4%	140 bp	9.4%	1.0%
20	RF	Regions Financial Corporation	Regional Banks	\$13,250	10/20/20	7.8%		59.7%	6.3%	55	DFS	Discover Financial Services	Consumer Finance	\$20,273	10/21/20	1.4%		110.1%	8.7%
21	JBHT	J.B. Hunt Transport Services, Inc.	Trucking	\$13,449	10/16/20	7.5%	-101 bp	20.9%	0.4%	56	RHI	Robert Half International Inc.	Human Resource & Er	\$6,456	10/22/20	1.3%	-9 bp	15.2%	0.0%
22	DHR	Danaher Corporation	Health Care Equipment	\$165,988	10/22/20	7.1%	-130 bp	26.9%	0.0%	57	IQV	IQVIA Holdings Inc	Life Sciences Tools & E	\$32,474	10/20/20	1.2%	25 bp	7.0%	-2.7%
23	DOV	Dover Corporation	Industrial Machinery	\$16,606	10/20/20	7.1%	142 bp	21.8%	0.6%	58	GL	Globe Life Inc.	Life & Health Insurance	\$9,211	10/21/20	1.1%		0.6%	2.3%
24	EFX	Equifax Inc.	Research & Consulting	\$18,935	10/21/20	6.8%	-212 bp	17.8%	-4.5%	59	GWW	W.W. Grainger, Inc.	Trading Companies & I	\$19,394	10/22/20	1.1%	98 bp	9.2%	0.0%
25	PG	Procter & Gamble Company	Household Products	\$350,741	10/20/20	5.8%	276 bp	15.7%	-1.0%	60	WBA	Walgreens Boots Alliance Inc	Drug Retail	\$32,481	10/15/20	1.0%	7 bp	5.9%	0.5%
26	PLD	Prologis, Inc.	Industrial REITs	\$75,945	10/20/20	5.7%		2.1%	-1.0%	61	NFLX	Netflix, Inc.	Movies & Entertainmer	\$213,994	10/20/20	1.0%	57 bp	-17.7%	-8.0%
27	EW	Edwards Lifesciences Corporation	Health Care Equipment	\$49,354	10/21/20	5.7%	226 bp	15.1%	-5.6%	62	CMG	Chipotle Mexican Grill, Inc.	Restaurants	\$36,366	10/21/20	0.9%	98 bp	12.5%	-5.4%
28	DOW	Dow, Inc.	Commodity Chemicals	\$36,182	10/22/20	5.5%	42 bp	140.5%	0.0%	63	FTI	TechnipFMC Plc	Oil & Gas Equipment &	\$3,083	10/21/20	0.8%	27 bp	-20.9%	-5.4%
29	VFC	V.F. Corporation	Apparel Accessories &	\$28,818	10/16/20	5.5%	294 bp	45.7%	-1.6%	64	UNP	Union Pacific Corporation	Railroads	\$127,038	10/22/20	0.7%	33 bp	1.5%	0.0%
30	PPG	PPG Industries, Inc.	Specialty Chemicals	\$31,580	10/19/20	5.5%	309 bp	37.2%	-1.2%	65	STT	State Street Corporation	Asset Management & C	\$23,116	10/16/20	0.7%		3.3%	-0.6%
31	BKR	Baker Hughes Company Class A	Oil & Gas Equipment &	\$9,490	10/21/20	5.4%	186 bp	12.1%	2.5%	66	CTXS	Citrix Systems, Inc.	Application Software	\$15,645	10/22/20	0.7%	114 bp	5.5%	0.0%
32	PCAR	PACCAR Inc	Construction Machinery	\$31,752	10/20/20	5.3%	111 bp	20.8%	1.2%	67	KEY	KeyCorp	Regional Banks	\$12,766	10/21/20	0.7%		33.9%	4.8%
33	IPG	Interpublic Group of Companies, Inc	Advertising	\$7,467	10/21/20	5.1%	337 bp	67.0%	1.9%	68	VRSN	VeriSign, Inc.	Internet Services & Infr	\$23,874	10/22/20	0.5%	-35 bp	-3.3%	0.0%
34	CFG	Citizens Financial Group, Inc.	Regional Banks	\$12,318	10/16/20	4.6%		3.0%	9.3%	69	BK	Bank of New York Mellon Corpora	Asset Management & C	\$33,283	10/16/20	0.5%		4.3%	-0.3%
35	NDAQ	Nasdaq, Inc.	Financial Exchanges &	\$21,368	10/21/20	4.5%		6.4%	-2.2%	70	CSX	CSX Corporation	Railroads	\$62,528	10/21/20	0.2%	220 bp	6.3%	3.3%

Source: FSInsight, FactSet, Bloomberg.

(1) Compares the actual reported result to the consensus estimate. The date used for estimates is 30 calendar days prior to the company's report date.

Sorted  
by

# #5a: SALES MISSES over the last week

Figure: Companies missing top-line estimates

Sorted based on magnitude of sales miss

Surprise magnitude <sup>(1)</sup>

Surprise magnitude <sup>(1)</sup>

Ticker	SEDOL	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Sales	EBIT margin	EPS	Relative perf since report	Ticker	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Sales	EBIT margin	EPS	Relative perf since report
1	LVS	B02TJ7	Las Vegas Sands Corp.	Casinos & Gaming	\$38,045	10/21/20	-34.4%	-5581 bp	-19.5%	7.9%								
2	NEE	2328915	NextEra Energy, Inc.	Electric Utilities	\$148,006	10/21/20	-12.3%	-565 bp	3.0%	1.0%								
3	AEP	2026242	American Electric Power Company	Electric Utilities	\$45,745	10/22/20	-6.9%	178 bp	0.6%	0.0%								
4	ALK	2012605	Alaska Air Group, Inc.	Airlines	\$5,019	10/22/20	-6.6%	-937 bp	-5.4%	0.0%								
5	SLG	2096847	SL Green Realty Corp.	Office REITs	\$3,422	10/21/20	-6.0%		12.8%	0.9%								
6	SYF	BP96PS6	Synchrony Financial	Consumer Finance	\$16,323	10/20/20	-5.6%		25.2%	1.0%								
7	HAL	2405302	Halliburton Company	Oil & Gas Equipment &	\$11,455	10/19/20	-3.8%	110 bp	35.0%	6.4%								
8	NVR	2637785	NVR, Inc.	Homebuilding	\$15,309	10/20/20	-2.9%	84 bp	9.5%	-6.3%								
9	SLB	2779201	Schlumberger NV	Oil & Gas Equipment &	\$21,298	10/16/20	-2.6%	125 bp	29.8%	3.1%								
10	SCHW	2779397	Charles Schwab Corporation	Investment Banking & I	\$72,139	10/15/20	-1.9%		-3.9%	3.7%								
11	STX	B58JVZ5	Seagate Technology PLC	Technology Hardware & I	\$13,286	10/22/20	-1.5%	29 bp	6.1%	0.0%								
12	CCI	BTGQCX1	Crown Castle International Corp	Specialized REITs	\$68,325	10/21/20	-1.4%		0.4%	-5.1%								
13	KMI	B3NQ4P8	Kinder Morgan Inc Class P	Oil & Gas Storage & Ti	\$29,335	10/21/20	-1.3%	-73 bp	1.2%	2.9%								
14	PBCT	B1W41J2	People's United Financial, Inc.	Regional Banks	\$4,813	10/22/20	-1.2%		18.1%	0.0%								
15	ZION	2989828	Zions Bancorporation, N.A.	Regional Banks	\$5,288	10/19/20	-0.9%		21.5%	5.9%								
16	VLO	2041364	Valero Energy Corporation	Oil & Gas Refining & M	\$16,832	10/22/20	-0.8%	-299 bp	-66.2%	0.0%								
17	LUV	2831543	Southwest Airlines Co.	Airlines	\$24,733	10/22/20	-0.6%	-61 bp	15.7%	0.0%								
18	VZ	2090571	Verizon Communications Inc.	Integrated Telecommuni	\$237,234	10/21/20	-0.5%	-21 bp	2.8%	0.5%								
19	MTB	2340168	M&T Bank Corporation	Regional Banks	\$13,430	10/22/20	-0.3%		10.4%	0.0%								
20	WRB	2093644	W. R. Berkley Corporation	Property & Casualty In	\$11,750	10/20/20	-0.2%		-15.9%	4.1%								
21	KSU	2607647	Kansas City Southern	Railroads	\$17,064	10/16/20	-0.1%	151 bp	12.7%	2.7%								
22	BIIB	2455965	Biogen Inc.	Biotechnology	\$41,056	10/21/20	-0.1%	406 bp	7.8%	-1.3%								
23	TDY	2503477	Teledyne Technologies Incorporated	Aerospace & Defense	\$12,417	10/21/20	-0.0%	111 bp	5.8%	2.0%								

Source: FSInsight, FactSet, Bloomberg.

(1) Compares the actual reported result to the consensus estimate. The date used for estimates is 30 calendar days prior to the company's report date.

# #6: EPS BEATS over the last week

Sorted



Figure: Companies beating bottom-line estimates

Sorted based on magnitude of EPS beat

Surprise magnitude <sup>(1)</sup>

Surprise magnitude <sup>(1)</sup>

Ticker	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Sales	EBIT margin	EPS	Relative perf since report	Ticker	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Sales	EBIT margin	EPS	Relative perf since report		
1	ALGN	Align Technology, Inc.	Health Care Supplies	\$35,708	10/21/20	41.6%	1793 bp	317.9%	34.4%	36	GPC	Genuine Parts Company	Distributors	\$13,962	10/22/20	0.1%	18 bp	18.5%	0.0%
2	COF	Capital One Financial Corporation	Consumer Finance	\$35,047	10/22/20	9.7%		218.8%	0.0%	37	PBCT	People's United Financial, Inc.	Regional Banks	\$4,813	10/22/20	-1.2%		18.1%	0.0%
3	DOW	Dow, Inc.	Commodity Chemicals	\$36,182	10/22/20	5.5%	42 bp	140.5%	0.0%	38	EFX	Equifax Inc.	Research & Consulting	\$18,935	10/21/20	6.8%	-212 bp	17.8%	-4.5%
4	DFS	Discover Financial Services	Consumer Finance	\$20,273	10/21/20	1.4%		110.1%	8.7%	39	DGX	Quest Diagnostics Incorporated	Health Care Services	\$16,968	10/22/20	2.7%	58 bp	17.5%	0.0%
5	FCX	Freeport-McMoRan, Inc.	Copper	\$26,648	10/22/20	10.5%	422 bp	101.5%	0.0%	40	CDNS	Cadence Design Systems, Inc.	Application Software	\$30,493	10/19/20	3.9%	389 bp	15.8%	-4.5%
6	CMA	Comerica Incorporated	Regional Banks	\$6,273	10/20/20	1.7%		92.4%	4.1%	41	PG	Procter & Gamble Company	Household Products	\$350,741	10/20/20	5.8%	276 bp	15.7%	-1.0%
7	WHR	Whirlpool Corporation	Household Appliances	\$12,073	10/21/20	16.3%	468 bp	84.9%	-2.1%	42	LUV	Southwest Airlines Co.	Airlines	\$24,733	10/22/20	-0.6%	-61 bp	15.7%	0.0%
8	IPG	Interpublic Group of Companies, Int	Advertising	\$7,467	10/21/20	5.1%	337 bp	67.0%	1.9%	43	WST	West Pharmaceutical Services, Inc	Health Care Supplies	\$20,632	10/22/20	9.3%	-193 bp	15.3%	0.0%
9	RF	Regions Financial Corporation	Regional Banks	\$13,250	10/20/20	7.8%		59.7%	6.3%	44	RHI	Robert Half International Inc.	Human Resource & Er	\$6,456	10/22/20	1.3%	-9 bp	15.2%	0.0%
10	FITB	Fifth Third Bancorp	Regional Banks	\$17,069	10/22/20	2.3%		52.6%	0.0%	45	EW	Edwards Lifesciences Corporation	Health Care Equipment	\$49,354	10/21/20	5.7%	226 bp	15.1%	-5.6%
11	SNA	Snap-on Incorporated	Industrial Machinery	\$9,229	10/22/20	14.8%	-224 bp	51.6%	0.0%	46	TXN	Texas Instruments Incorporated	Semiconductors	\$136,013	10/20/20	11.7%	263 bp	14.8%	-2.0%
12	VFC	V.F. Corporation	Apparel Accessories & Luxury	\$28,818	10/16/20	5.5%	294 bp	45.7%	-1.6%	47	SLG	SL Green Realty Corp.	Office REITs	\$3,422	10/21/20	-6.0%		12.8%	0.9%
13	ALLE	Allegion PLC	Building Products	\$9,405	10/22/20	10.1%	-104 bp	42.6%	0.0%	48	KSU	Kansas City Southern	Railroads	\$17,064	10/16/20	-0.1%	151 bp	12.7%	2.7%
14	PNR	Pentair plc	Industrial Machinery	\$8,597	10/20/20	19.1%	203 bp	41.8%	0.5%	49	CMG	Chipotle Mexican Grill, Inc.	Restaurants	\$36,366	10/21/20	0.9%	98 bp	12.5%	-5.4%
15	MS	Morgan Stanley	Investment Banking & Brokerag	\$81,629	10/15/20	18.2%		41.2%	1.7%	50	BKR	Baker Hughes Company Class A	Oil & Gas Equipment & S	\$9,490	10/21/20	5.4%	186 bp	12.1%	2.5%
16	PPG	PPG Industries, Inc.	Specialty Chemicals	\$31,580	10/19/20	5.5%	309 bp	37.2%	-1.2%	51	MTB	M&T Bank Corporation	Regional Banks	\$13,430	10/22/20	-0.3%		10.4%	0.0%
17	PHM	PulteGroup, Inc.	Homebuilding	\$11,435	10/22/20	7.9%	-16 bp	36.7%	0.0%	52	ABT	Abbott Laboratories	Health Care Equipment	\$193,838	10/21/20	4.4%	106 bp	10.0%	2.8%
18	NUE	Nucor Corporation	Steel	\$15,065	10/22/20	9.5%	1 bp	36.1%	0.0%	53	NVR	NVR, Inc.	Homebuilding	\$15,309	10/20/20	-2.9%	84 bp	9.5%	-6.3%
19	ISRG	Intuitive Surgical, Inc.	Health Care Equipment	\$86,161	10/15/20	11.0%	741 bp	35.9%	-0.2%	54	XLNX	Xilinx, Inc.	Semiconductors	\$27,617	10/21/20	1.4%	140 bp	9.4%	1.0%
20	HAL	Halliburton Company	Oil & Gas Equipment & Service	\$11,455	10/19/20	-3.8%	110 bp	35.0%	6.4%	55	GWV	W.W. Grainger, Inc.	Trading Companies & I	\$19,394	10/22/20	1.1%	98 bp	9.2%	0.0%
21	KEY	KeyCorp	Regional Banks	\$12,766	10/21/20	0.7%		33.9%	4.8%	56	LRCX	Lam Research Corporation	Semiconductor Equipm	\$51,943	10/21/20	2.2%	154 bp	9.1%	-2.9%
22	TMO	Thermo Fisher Scientific Inc.	Life Sciences Tools & Services	\$190,670	10/21/20	12.6%	688 bp	33.8%	2.3%	57	BIIB	Biogen Inc.	Biotechnology	\$41,056	10/21/20	-0.1%	406 bp	7.8%	-1.3%
23	SLB	Schlumberger NV	Oil & Gas Equipment & Service	\$21,298	10/16/20	-2.6%	125 bp	29.8%	3.1%	58	TFC	Truist Financial Corporation	Regional Banks	\$58,576	10/15/20	4.3%		7.0%	4.0%
24	AVY	Avery Dennison Corporation	Paper Packaging	\$11,757	10/21/20	3.3%	194 bp	29.0%	-1.7%	59	IQV	IQVIA Holdings Inc	Life Sciences Tools & S	\$32,474	10/20/20	1.2%	25 bp	7.0%	-2.7%
25	DHR	Danaher Corporation	Health Care Equipment	\$165,988	10/22/20	7.1%	-130 bp	26.9%	0.0%	60	NDAQ	Nasdaq, Inc.	Financial Exchanges & S	\$21,368	10/21/20	4.5%		6.4%	-2.2%
26	SIVB	SVB Financial Group	Regional Banks	\$14,755	10/22/20	9.4%		26.3%	0.0%	61	CSX	CSX Corporation	Railroads	\$62,528	10/21/20	0.2%	220 bp	6.3%	3.3%
27	POOL	Pool Corporation	Distributors	\$14,037	10/22/20	14.1%	-150 bp	25.6%	0.0%	62	STX	Seagate Technology PLC	Technology Hardware	\$13,286	10/22/20	-1.5%	29 bp	6.1%	0.0%
28	SYF	Synchrony Financial	Consumer Finance	\$16,323	10/20/20	-5.6%		25.2%	1.0%	63	PM	Philip Morris International Inc.	Tobacco	\$116,579	10/20/20	1.8%	162 bp	6.0%	1.8%
29	HBAN	Huntington Bancshares Incorporated	Regional Banks	\$10,560	10/22/20	2.8%		24.4%	0.0%	64	WBA	Walgreens Boots Alliance Inc	Drug Retail	\$32,481	10/15/20	1.0%	7 bp	5.9%	0.5%
30	TSCO	Tractor Supply Company	Specialty Stores	\$15,925	10/22/20	9.5%	95 bp	22.7%	0.0%	65	TDY	Teledyne Technologies Incorporated	Aerospace & Defense	\$12,417	10/21/20	-0.0%	111 bp	5.8%	2.0%
31	DOV	Dover Corporation	Industrial Machinery	\$16,606	10/20/20	7.1%	142 bp	21.8%	0.6%	66	CTXS	Citrix Systems, Inc.	Application Software	\$15,645	10/22/20	0.7%	114 bp	5.5%	0.0%
32	ZION	Zions Bancorporation, N.A.	Regional Banks	\$5,288	10/19/20	-0.9%		21.5%	5.9%	67	TER	Teradyne, Inc.	Semiconductor Equipm	\$15,099	10/20/20	4.2%	169 bp	5.4%	3.1%
33	JBHT	J.B. Hunt Transport Services, Inc.	Trucking	\$13,449	10/16/20	7.5%	-101 bp	20.9%	0.4%	68	NOC	Northrop Grumman Corporation	Aerospace & Defense	\$50,513	10/22/20	2.5%	-9 bp	4.7%	0.0%
34	PCAR	PACCAR Inc	Construction Machinery & Hea	\$31,752	10/20/20	5.3%	111 bp	20.8%	1.2%	69	BK	Bank of New York Mellon Corpora	Asset Management & C	\$33,283	10/16/20	0.5%		4.3%	-0.3%
35	KO	Coca-Cola Company	Soft Drinks	\$217,693	10/22/20	4.2%	-108 bp	19.4%	0.0%	70	STT	State Street Corporation	Asset Management & C	\$23,116	10/16/20	0.7%		3.3%	-0.6%

Source: FSI Insight, FactSet, Bloomberg.

(1) Compares the actual reported result to the consensus estimate. The date used for estimates is 30 calendar days prior to the company's report date.



# #6a: EPS MISSES over the last week

Sorted  
by



Figure: Companies missing bottom-line estimates

Sorted based on magnitude of EPS beat

Ticker	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Surprise magnitude <sup>(1)</sup>				Relative perf since report	Ticker	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Surprise magnitude <sup>(1)</sup>				
					Sales	EBIT margin	EPS	Relative perf since report							Sales	EBIT margin	EPS	Relative perf since report	
1	VLO	Valero Energy Corporation		Oil & Gas Refining & Marketi	\$16,832	10/22/20	-0.8%	-299 bp	-66.2%	0.0%									
2	FTI	TechnipFMC Plc		Oil & Gas Equipment & Serv	\$3,083	10/21/20	0.8%	27 bp	-20.9%	-5.4%									
3	LVS	Las Vegas Sands Corp.		Casinos & Gaming	\$38,045	10/21/20	-34.4%	-5581 bp	-19.5%	7.9%									
4	NFLX	Netflix, Inc.		Movies & Entertainment	\$213,994	10/20/20	1.0%	57 bp	-17.7%	-8.0%									
5	WRB	W. R. Berkley Corporation		Property & Casualty Insuran	\$11,750	10/20/20	-0.2%		-15.9%	4.1%									
6	ALK	Alaska Air Group, Inc.		Airlines	\$5,019	10/22/20	-6.6%	-937 bp	-5.4%	0.0%									
7	TRV	Travelers Companies, Inc.		Property & Casualty Insuran	\$31,952	10/20/20	2.4%		-4.9%	6.5%									
8	SCHW	Charles Schwab Corporation		Investment Banking & Broker	\$72,139	10/15/20	-1.9%		-3.9%	3.7%									
9	VRSN	VeriSign, Inc.		Internet Services & Infrastruc	\$23,874	10/22/20	0.5%	-35 bp	-3.3%	0.0%									
10	NTRS	Northern Trust Corporation		Asset Management & Custoc	\$17,848	10/21/20	1.8%		-2.9%	-0.5%									
11	KMB	Kimberly-Clark Corporation		Household Products	\$47,095	10/22/20	2.3%	-63 bp	-1.0%	0.0%									
12	T	AT&T Inc.		Integrated Telecommunication	\$201,495	10/22/20	1.6%	-15 bp	-1.0%	0.0%									
13	IBM	International Business Machines Corpora		IT Consulting & Other Servic	\$103,093	10/19/20	0.2%	1 bp	-0.0%	-8.6%									

Source: FSInsight, FactSet, Bloomberg.

(1) Compares the actual reported result to the consensus estimate. The date used for estimates is 30 calendar days prior to the company's report date.

Sorted  
by

# #7: EBIT MARGIN BEATS over the last week

Figure: Companies beating margin estimates

Sorted based on magnitude of EBIT margin beat

Surprise magnitude <sup>(1)</sup>									Surprise magnitude <sup>(1)</sup>										
Ticker	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Sales	EBIT margin	EPS	Relative perf since report	Ticker	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Sales	EBIT margin	EPS	Relative perf since report		
1	ALGN	Align Technology, Inc.	Health Care Supplies	\$35,708	10/21/20	41.6%	1793 bp	317.9%	34.4%	36	NFLX	Netflix, Inc.	Movies & Entertainmer	\$213,994	10/20/20	1.0%	57 bp	-17.7%	-8.0%
2	ISRG	Intuitive Surgical, Inc.	Health Care Equipment	\$86,161	10/15/20	11.0%	741 bp	35.9%	-0.2%	37	DOW	Dow, Inc.	Commodity Chemicals	\$36,182	10/22/20	5.5%	42 bp	140.5%	0.0%
3	TMO	Thermo Fisher Scientific Inc.	Life Sciences Tools & E	\$190,670	10/21/20	12.6%	688 bp	33.8%	2.3%	38	UNP	Union Pacific Corporation	Railroads	\$127,038	10/22/20	0.7%	33 bp	1.5%	0.0%
4	WHR	Whirlpool Corporation	Household Appliances	\$12,073	10/21/20	16.3%	468 bp	84.9%	-2.1%	39	STX	Seagate Technology PLC	Technology Hardware	\$13,286	10/22/20	-1.5%	29 bp	6.1%	0.0%
5	FCX	Freeport-McMoRan, Inc.	Copper	\$26,648	10/22/20	10.5%	422 bp	101.5%	0.0%	40	FTI	TechnipFMC Plc	Oil & Gas Equipment & S	\$3,083	10/21/20	0.8%	27 bp	-20.9%	-5.4%
6	BIIB	Biogen Inc.	Biotechnology	\$41,056	10/21/20	-0.1%	406 bp	7.8%	-1.3%	41	IQV	IQVIA Holdings Inc	Life Sciences Tools & E	\$32,474	10/20/20	1.2%	25 bp	7.0%	-2.7%
7	CDNS	Cadence Design Systems, Inc.	Application Software	\$30,493	10/19/20	3.9%	389 bp	15.8%	-4.5%	42	GPC	Genuine Parts Company	Distributors	\$13,962	10/22/20	0.1%	18 bp	18.5%	0.0%
8	IPG	Interpublic Group of Companies, In	Advertising	\$7,467	10/21/20	5.1%	337 bp	67.0%	1.9%	43	WBA	Walgreens Boots Alliance Inc	Drug Retail	\$32,481	10/15/20	1.0%	7 bp	5.9%	0.5%
9	PPG	PPG Industries, Inc.	Specialty Chemicals	\$31,580	10/19/20	5.5%	309 bp	37.2%	-1.2%	44	INTC	Intel Corporation	Semiconductors	\$229,237	10/22/20	0.1%	4 bp	0.4%	0.0%
10	VFC	V.F. Corporation	Apparel Accessories & S	\$28,818	10/16/20	5.5%	294 bp	45.7%	-1.6%	45	IBM	International Business Machines Co	IT Consulting & Other S	\$103,093	10/19/20	0.2%	1 bp	-0.0%	-8.6%
11	PG	Procter & Gamble Company	Household Products	\$350,741	10/20/20	5.8%	276 bp	15.7%	-1.0%	46	NUE	Nucor Corporation	Steel	\$15,065	10/22/20	9.5%	1 bp	36.1%	0.0%
12	TXN	Texas Instruments Incorporated	Semiconductors	\$136,013	10/20/20	11.7%	263 bp	14.8%	-2.0%										
13	EW	Edwards Lifesciences Corporation	Health Care Equipment	\$49,354	10/21/20	5.7%	226 bp	15.1%	-5.6%										
14	CSX	CSX Corporation	Railroads	\$62,528	10/21/20	0.2%	220 bp	6.3%	3.3%										
15	PNR	Pentair plc	Industrial Machinery	\$8,597	10/20/20	19.1%	203 bp	41.8%	0.5%										
16	AVY	Avery Dennison Corporation	Paper Packaging	\$11,757	10/21/20	3.3%	194 bp	29.0%	-1.7%										
17	BKR	Baker Hughes Company Class A	Oil & Gas Equipment & S	\$9,490	10/21/20	5.4%	186 bp	12.1%	2.5%										
18	AEP	American Electric Power Company	Electric Utilities	\$45,745	10/22/20	-6.9%	178 bp	0.6%	0.0%										
19	TER	Teradyne, Inc.	Semiconductor Equipm	\$15,099	10/20/20	4.2%	169 bp	5.4%	3.1%										
20	PM	Philip Morris International Inc.	Tobacco	\$116,579	10/20/20	1.8%	162 bp	6.0%	1.8%										
21	LRCX	Lam Research Corporation	Semiconductor Equipm	\$51,943	10/21/20	2.2%	154 bp	9.1%	-2.9%										
22	KSU	Kansas City Southern	Railroads	\$17,064	10/16/20	-0.1%	151 bp	12.7%	2.7%										
23	DOV	Dover Corporation	Industrial Machinery	\$16,606	10/20/20	7.1%	142 bp	21.8%	0.6%										
24	XLNX	Xilinx, Inc.	Semiconductors	\$27,617	10/21/20	1.4%	140 bp	9.4%	1.0%										
25	SLB	Schlumberger NV	Oil & Gas Equipment & S	\$21,298	10/16/20	-2.6%	125 bp	29.8%	3.1%										
26	CTXS	Citrix Systems, Inc.	Application Software	\$15,645	10/22/20	0.7%	114 bp	5.5%	0.0%										
27	TDY	Teledyne Technologies Incorporated	Aerospace & Defense	\$12,417	10/21/20	-0.0%	111 bp	5.8%	2.0%										
28	PCAR	PACCAR Inc	Construction Machinery	\$31,752	10/20/20	5.3%	111 bp	20.8%	1.2%										
29	HAL	Halliburton Company	Oil & Gas Equipment & S	\$11,455	10/19/20	-3.8%	110 bp	35.0%	6.4%										
30	ABT	Abbott Laboratories	Health Care Equipment	\$193,838	10/21/20	4.4%	106 bp	10.0%	2.8%										
31	CMG	Chipotle Mexican Grill, Inc.	Restaurants	\$36,366	10/21/20	0.9%	98 bp	12.5%	-5.4%										
32	GWW	W.W. Grainger, Inc.	Trading Companies & I	\$19,394	10/22/20	1.1%	98 bp	9.2%	0.0%										
33	TSCO	Tractor Supply Company	Specialty Stores	\$15,925	10/22/20	9.5%	95 bp	22.7%	0.0%										
34	NVR	NVR, Inc.	Homebuilding	\$15,309	10/20/20	-2.9%	84 bp	9.5%	-6.3%										
35	DGX	Quest Diagnostics Incorporated	Health Care Services	\$16,968	10/22/20	2.7%	58 bp	17.5%	0.0%										

Source: FSInsight, FactSet, Bloomberg.

(1) Compares the actual reported result to the consensus estimate. The date used for estimates is 30 calendar days prior to the company's report date.

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