

FSInsight Daily Earnings Update

S&P 500 2Q20 Earnings Analysis

#1: S&P 500 Earnings Analysis

2020 Street Consensus EPS	\$22.86
As of 6/30/20	\$22.46
Current	15.2%

Figure: S&P 500 2Q20 Reported Earnings

Bottom-up based on constituents

Sector name	# of cos	% cos reported	2Q20 Earnings results relative to consensus (bottom up)		Relative return since 6/30/20
			% cos beating	% cos missing	
S&P 500 (aggregate)	402 / 800	80%	79%	21%	32.2%
Cyclical	199 / 254	77%	84%	16%	33.9%
Non-Cyclical	114 / 123	90%	81%	19%	-0.0%
Defensive	89 / 123	79%	90%	10%	-0.6%
Technology	80 / 71	70%	84%	16%	1.8%
Consumer Discretionary	59 / 60	60%	71%	29%	13.5%
Healthcare	66 / 73	90%	92%	8%	-0.3%
Basic Materials	23 / 28	82%	70%	30%	2.1%
Communication Services	18 / 22	82%	72%	28%	19.4%
Financials	65 / 66	99%	89%	10%	2.7%
Real Estate	26 / 31	84%	89%	11%	-1.7%
Energy	23 / 25	92%	82%	18%	-0.7%
Healthcare	51 / 62	82%	94%	6%	-1.0%
Consumer Staples	24 / 33	70%	89%	10%	11.9%
Utilities	18 / 28	64%	83%	17%	12.1%

Source: Fitch, FactSet, Bloomberg

Note: "Bottom up" is calculated as the sum of the bottom-up actual results in the current quarter. The data used for estimates is 30 calendar days prior to the company's report date. The earnings results of S&P 500 are based on Fundstrat Earnings (FES).

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Blended Y/Y growth includes actuals for companies that have reported, and estimates for companies that have yet to report.

Figure: 2Q20 Y/Y Earnings Growth

Bottom-up based on constituents

Sector name	Actual (cos reported)	Estimates (cos yet to report)	Blend of actuals & estimates
S&P 500 (aggregate)	-30.1%	-34.4%	-32.3%
Cyclical	-30.1%	-34.4%	-32.3%
Non-Cyclical	-40.7%	-102.3%	-65.0%
Defensive	-2.2%	-10.3%	1.9%
Technology	2.8%	-8.0%	0.8%
Consumer Discretionary	-80.0%	-72.8%	-76.0%
Healthcare	-27.5%	-48.0%	-35.0%
Basic Materials	-27.2%	-13.8%	-20.0%
Communication Services	-14.3%	-19.5%	-14.6%
Financials	-40.0%	-	-40.0%
Real Estate	2.8%	-24.2%	-4.7%
Energy	-181.8%	-187.8%	-184.8%
Healthcare	7.7%	-13.2%	9.2%
Consumer Staples	-6.8%	-21.8%	-9.4%
Utilities	10.3%	2.2%	7.7%

Source: Fitch, FactSet, Bloomberg

Note: "Bottom up" is calculated as the sum of the bottom-up actual results in the current quarter. The data used for estimates is 30 calendar days prior to the company's report date. The earnings results of S&P 500 are based on Fundstrat Earnings (FES).

S&P 500 2Q20 Sales Analysis

#2: S&P 500 Sales Analysis

2020 Street Consensus EPS	\$22.86
As of 6/30/20	\$22.46
Current	15.2%

Figure: S&P 500 2Q20 Reported Sales

Bottom-up based on constituents

Sector name	# of cos	% cos reported	2Q20 Sales results relative to consensus (bottom up)		Relative return since 6/30/20
			% cos beating	% cos missing	
S&P 500 (aggregate)	402 / 800	80%	66%	34%	1.9%
Cyclical	199 / 254	77%	26%	74%	1.3%
Non-Cyclical	114 / 123	90%	46%	54%	-0.8%
Defensive	89 / 123	79%	26%	74%	-0.8%
Technology	80 / 71	70%	39%	61%	1.8%
Consumer Discretionary	59 / 60	60%	20%	80%	3.8%
Healthcare	66 / 73	90%	21%	79%	-0.2%
Basic Materials	23 / 28	82%	40%	60%	2.1%
Communication Services	18 / 22	82%	22%	78%	-0.2%
Financials	65 / 66	99%	60%	40%	-0.8%
Real Estate	26 / 31	84%	26%	74%	-0.2%
Energy	23 / 25	92%	0%	100%	-0.1%
Healthcare	51 / 62	82%	94%	6%	-1.0%
Consumer Staples	24 / 33	70%	89%	10%	11.9%
Utilities	18 / 28	64%	83%	17%	12.1%

Source: Fitch, FactSet, Bloomberg

Note: "Bottom up" is calculated as the sum of the bottom-up actual results in the current quarter. The data used for estimates is 30 calendar days prior to the company's report date. The earnings results of S&P 500 are based on Fundstrat Earnings (FES).

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Blended Y/Y growth includes actuals for companies that have reported, and estimates for companies that have yet to report.

Figure: 2Q20 Y/Y Sales Growth

Bottom-up based on constituents

Sector name	Actual (cos reported)	Estimates (cos yet to report)	Blend of actuals & estimates
S&P 500 (aggregate)	-11.0%	-	-11.0%
Cyclical	-18.0%	-	-18.0%
Non-Cyclical	-33.3%	-	-33.3%
Defensive	2.0%	-	2.0%
Technology	1.8%	-	1.8%
Consumer Discretionary	-18.0%	-	-18.0%
Healthcare	-30.0%	-	-30.0%
Basic Materials	-18.0%	-	-18.0%
Communication Services	-6.0%	-	-6.0%
Financials	-0.0%	-	-0.0%
Real Estate	-18.0%	-	-18.0%
Energy	-54.0%	-	-54.0%
Healthcare	3.0%	-	3.0%
Consumer Staples	-0.7%	-	-0.7%
Utilities	2.3%	-	2.3%

Source: Fitch, FactSet, Bloomberg

Note: "Bottom up" is calculated as the sum of the bottom-up actual results in the current quarter. The data used for estimates is 30 calendar days prior to the company's report date. The earnings results of S&P 500 are based on Fundstrat Earnings (FES).

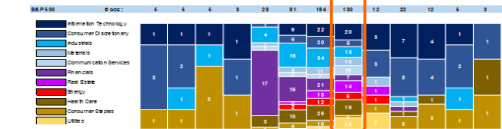
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S&P 500 Earnings Calendar

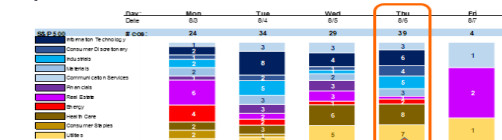
#3: S&P 500 Earnings Calendar

Weekly Schedule

Earnings Season by week



Daily Schedule



Source: Fitch, FactSet, Bloomberg

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Today's Earnings

#4: Today's earnings

Earnings Today

Ticker	Name	Sector	Time	Consensus	Estimate	Surprise	Surprise %	Surprise Range	Surprise	Surprise Range
1. AAL	American Airlines	Airline	11:00 AM	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00
2. AIG	American International Group	Insurance	11:00 AM	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00
3. AIG	American International Group	Insurance	11:00 AM	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00
4. AIG	American International Group	Insurance	11:00 AM	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00
5. AIG	American International Group	Insurance	11:00 AM	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00
6. AIG	American International Group	Insurance	11:00 AM	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00
7. AIG	American International Group	Insurance	11:00 AM	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00
8. AIG	American International Group	Insurance	11:00 AM	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00
9. AIG	American International Group	Insurance	11:00 AM	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00
10. AIG	American International Group	Insurance	11:00 AM	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00
11. AIG	American International Group	Insurance	11:00 AM	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00
12. AIG	American International Group	Insurance	11:00 AM	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00
13. AIG	American International Group	Insurance	11:00 AM	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00
14. AIG	American International Group	Insurance	11:00 AM	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00
15. AIG	American International Group	Insurance	11:00 AM	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00
16. AIG	American International Group	Insurance	11:00 AM	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00
17. AIG	American International Group	Insurance	11:00 AM	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00
18. AIG	American International Group	Insurance	11:00 AM	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00
19. AIG	American International Group	Insurance	11:00 AM	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00
20. AIG	American International Group	Insurance	11:00 AM	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00
21. AIG	American International Group	Insurance	11:00 AM	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00
22. AIG	American International Group	Insurance	11:00 AM	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00
23. AIG	American International Group	Insurance	11:00 AM	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00
24. AIG	American International Group	Insurance	11:00 AM	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00
25. AIG	American International Group	Insurance	11:00 AM	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00
26. AIG	American International Group	Insurance	11:00 AM	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00
27. AIG	American International Group	Insurance	11:00 AM	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00
28. AIG	American International Group	Insurance	11:00 AM	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00
29. AIG	American International Group	Insurance	11:00 AM	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00
30. AIG	American International Group	Insurance	11:00 AM	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00

Source: Fitch, FactSet, Bloomberg

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#1: S&P 500 Earnings Analysis

2Q20 Street Consensus EPS	
As of 6/30/20	\$22.86
Current	\$26.46
% change	15.7%

Blended Y/Y growth includes actuals for companies that have reported, and estimates for companies that have yet to report.

Figure: S&P 500 2Q20 Reported Earnings

Bottom-up based on constituents

2Q20 Earnings results relative to consensus (bottom up)						
Sector name	# cos reported	% cos reported	% cos beating	% cos missing	Surprise (%)	Relative return since 6/30/20
S&P 500 (absolute)	402 / 500	80%	79%	21%	20.2%	7.3%
Cyclicals	195 / 254	77%	84%	15%	30.3%	1.3%
Near-Cyclicals	114 / 123	93%	61%	39%	-4.0%	-4.0%
Defensives	93 / 123	76%	90%	10%	21.3%	-0.6%
Technology	50 / 71	70%	94%	6%	14.5%	1.5%
Consumer Discretionary	38 / 60	63%	71%	29%	133.9%	3.5%
Industrials	66 / 73	90%	92%	8%	8.9%	-0.3%
Basic Materials	23 / 28	82%	70%	30%	19.1%	2.1%
Communication Services	18 / 22	82%	72%	22%	19.4%	-0.2%
Financials	65 / 66	98%	65%	35%	2.7%	-2.6%
Real Estate	26 / 31	84%	58%	42%	1.7%	-4.2%
Energy	23 / 26	88%	52%	48%	-37.8%	-9.1%
Healthcare	51 / 62	82%	94%	6%	26.8%	-1.0%
Consumer Staples	24 / 33	73%	88%	13%	11.3%	0.4%
Utilities	18 / 28	64%	83%	17%	12.1%	-1.0%

Source: FSI Insight, FactSet, Bloomberg.

Note: "Surprise %" is a weighted average based on fiscal quarter actual results vs. estimated results. The date used for estimates is 30 calendar days prior to each company's report date. The earnings results of REITs are based on Funds from Operations (FFO).

Figure: 2Q20 Y/Y Earnings Growth

Bottom-up based on constituents

2Q20 Y/Y Earnings growth			
Sector name	Actual (cos that reported)	Estimates (cos yet to report)	Blend of actuals & estimates
S&P 500 (absolute)	-33.0%	-34.4%	-33.2%
Cyclicals	-33.8%	-36.6%	-34.2%
Near-Cyclicals	-63.7%	-102.3%	-65.3%
Defensives	4.2%	-13.7%	1.2%
Technology	2.5%	-6.3%	0.8%
Consumer Discretionary	-83.0%	-72.5%	-79.0%
Industrials	-87.9%	-46.6%	-85.0%
Basic Materials	-37.2%	-13.9%	-33.6%
Communication Services	-14.3%	-18.9%	-14.6%
Financials	-48.6%	—	-48.6%
Real Estate	2.9%	-24.2%	-4.7%
Energy	-161.9%	-187.6%	-164.8%
Healthcare	7.7%	-13.2%	5.2%
Consumer Staples	-5.8%	-21.6%	-9.4%
Utilities	10.3%	2.2%	7.7%

Source: FSI Insight, FactSet, Bloomberg.

Note: to adjust for fiscal quarter-end differences, the Y/Y growth calculation is based on calendarized Net Income. Y/Y growth is weighted based on Net Income. The Y/Y growth of REIT earnings is based on Funds from Operations (FFO).

#2: S&P 500 Sales Analysis

Blended Y/Y growth includes actuals for companies that have reported, and estimates for companies that have yet to report.

Figure: S&P 500 2Q20 Reported Sales

Bottom-up based on constituents

2Q20 Sales results relative to consensus (bottom up)						
Sector name	# cos reported	% cos reported	% cos beating	% cos missing	Surprise (%)	Relative return since 6/30/20
S&P 500 (absolute)	402 / 500	80%	66%	34%	1.9%	7.3%
Cyclicals	195 / 254	77%	73%	26%	4.4%	1.3%
Near-Cyclicals	114 / 123	93%	46%	54%	-2.8%	-4.0%
Defensives	93 / 123	76%	75%	25%	2.2%	-0.6%
Technology	50 / 71	70%	78%	22%	6.0%	1.5%
Consumer Discretionary	38 / 60	63%	71%	29%	5.5%	3.5%
Industrials	66 / 73	90%	79%	21%	3.9%	-0.3%
Basic Materials	23 / 28	82%	52%	48%	5.0%	2.1%
Communication Services	18 / 22	82%	72%	22%	2.1%	-0.2%
Financials	65 / 66	98%	63%	37%	4.9%	-2.6%
Real Estate	26 / 31	84%	38%	62%	1.5%	-4.2%
Energy	23 / 26	88%	9%	91%	-21.6%	-9.1%
Healthcare	51 / 62	82%	84%	16%	2.8%	-1.0%
Consumer Staples	24 / 33	73%	88%	13%	1.9%	0.4%
Utilities	18 / 28	64%	33%	67%	-3.2%	-1.0%

Source: FSInsight, FactSet, Bloomberg.

Note: "Surprise %" is a weighted average based on fiscal quarter actual results vs. estimated results. The date used for estimates is 30 calendar days prior to each company's report date.

Figure: 2Q20 Y/Y Sales Growth

Bottom-up based on constituents

2Q20 Y/Y Sales growth			
Sector name	Actual (cos that reported)	Estimates (cos yet to report)	Blend of actuals & estimates
S&P 500 (absolute)	-11.0%	-4.2%	-9.7%
Cyclicals	-13.2%	-6.6%	-11.9%
Near-Cyclicals	-21.5%	-33.3%	-21.9%
Defensives	2.0%	0.5%	1.5%
Technology	5.9%	-3.8%	3.7%
Consumer Discretionary	-18.9%	-12.2%	-16.5%
Industrials	-24.8%	-25.5%	-24.9%
Basic Materials	-18.0%	2.5%	-15.2%
Communication Services	-8.0%	39.8%	-3.9%
Financials	-0.6%	-36.2%	-0.9%
Real Estate	-6.9%	-7.6%	-7.0%
Energy	-54.0%	-41.9%	-53.3%
Healthcare	3.6%	-0.9%	3.1%
Consumer Staples	-0.7%	0.7%	0.0%
Utilities	-3.6%	2.3%	-1.6%

Source: FSInsight, FactSet, Bloomberg.

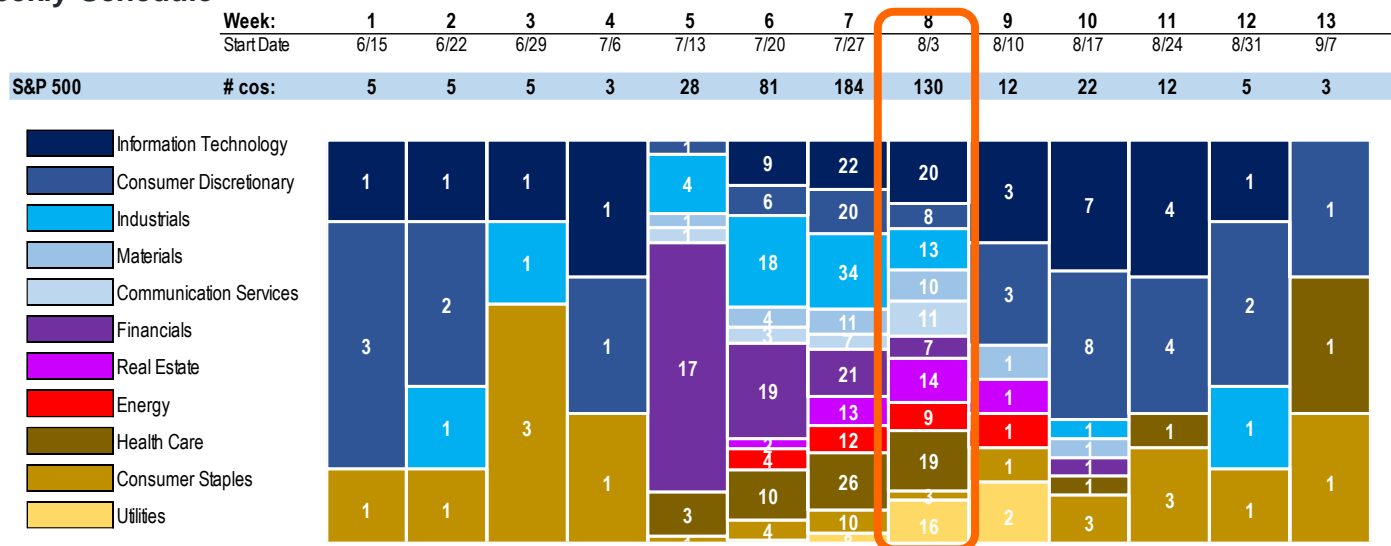
Note: to adjust for fiscal quarter-end differences, the Y/Y growth calculation is based on calendarized Sales. Y/Y growth is weighted based on Sales.

#3: S&P 500 Earnings Calendar

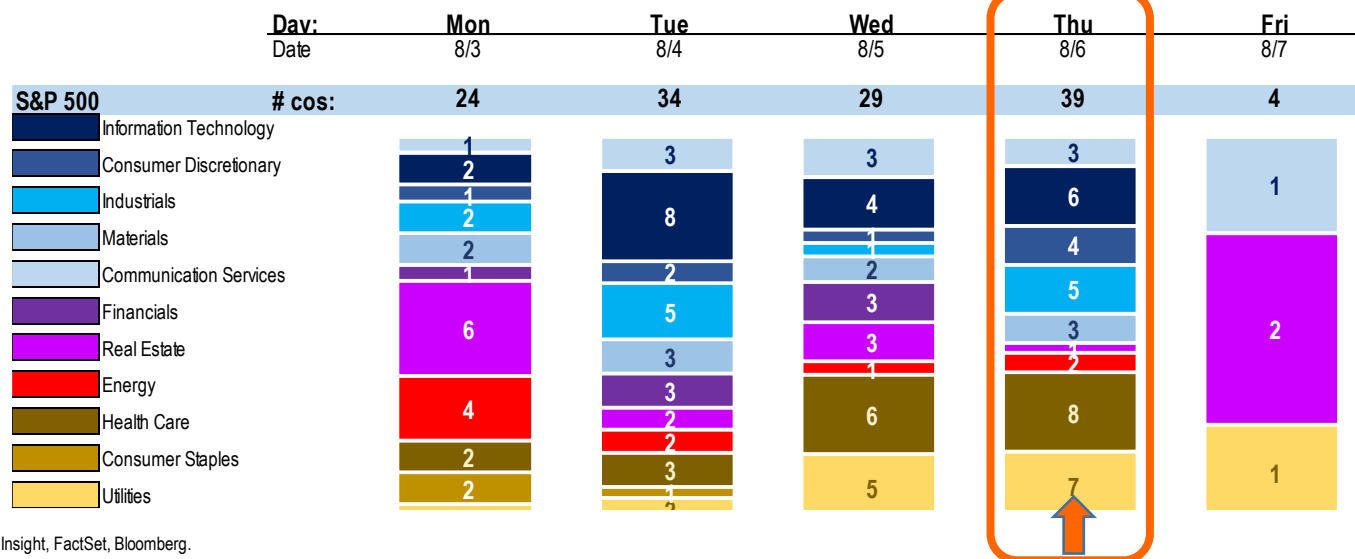
Weekly Schedule

Earnings Season by week....

This week



Daily Schedule



Source: FSInsight, FactSet, Bloomberg.

#4: Today's earnings

Sorted industry peer surprise



Earnings Today

GICS peer group summary

Earnings

Sales

Ticker	Name	GICS 3 Industry	Time	Call Number	Sales (Est.)	EPS (Est.)	# of peers		%	Avg. surprise	Surprise Range		%	Avg. surprise	Surprise Range	
							reported	beating			beating	surprise				
1 CAH	Cardinal Health Inc	Health Care Providers & Services	08:30 AM	N/A	\$36,852	\$0.90	14 / 15	100.0%	337.0%	1956.1%	to 2.2%	78.6%	6.3%	24.6%	to (8.6%)	
2 MHK	Mohawk Industries Inc	Household Durables	11:00 AM	1-800-603-9255	\$1,859	(\$0.11)	8 / 9	100.0%	260.9%	1433.3%	to 1.2%	87.5%	9.6%	32.0%	to (1.3%)	
3 PH	Parker-Hannifin Corp	Machinery	11:00 AM	N/A	\$2,866	\$1.51	15 / 17	100.0%	74.2%	476.5%	to 7.4%	93.3%	5.7%	16.2%	to (8.7%)	
4 FLT	Fleetcor Technologies Inc	It Services	05:00 PM	(866) 269-4264	\$528	\$2.17	16 / 20	100.0%	14.6%	49.0%	to 0.1%	81.3%	1.2%	6.8%	to (24.8%)	
5 DXC	Dxc Technology Co	It Services	04:45 PM	800-367-2403	\$4,324	\$0.12	16 / 20	100.0%	14.6%	49.0%	to 0.1%	81.3%	1.2%	6.8%	to (24.8%)	
6 ILMN	Illumina Inc	Life Sciences Tools & Services	05:00 PM	1 (866) 211-4597	\$680	\$0.67	6 / 8	100.0%	49.4%	122.4%	to 11.7%	100.0%	11.5%	23.2%	to 4.9%	
7 FLIR	Flir Systems Inc	Electronic Equipment, Instruments	09:00 AM	1-877-407-9039	\$473	\$0.51	6 / 8	100.0%	38.6%	113.7%	to 6.2%	100.0%	6.1%	13.3%	to 0.4%	
8 ED	Consolidated Edison Inc	Multi-Utilities	N/A	N/A	\$2,818	\$0.53	7 / 10	100.0%	33.1%	75.6%	to 6.9%	42.9%	(2.4%)	6.5%	to (13.1%)	
9 AEE	Ameren Corp	Multi-Utilities	10:00 AM	N/A	\$1,442	\$0.89	7 / 10	100.0%	33.1%	75.6%	to 6.9%	42.9%	(2.4%)	6.5%	to (13.1%)	
10 CNP	Centerpoint Energy Inc	Multi-Utilities	11:00 AM	N/A	\$2,608	\$0.20	7 / 10	100.0%	33.1%	75.6%	to 6.9%	42.9%	(2.4%)	6.5%	to (13.1%)	
11 BMY	Bristol-Myers Squibb Co	Pharmaceuticals	08:30 AM	0-458-41212) 33/	\$9,988	\$1.48	5 / 8	100.0%	19.8%	31.1%	to 13.8%	60.0%	1.2%	5.8%	to (5.0%)	
12 ZTS	Zoetis Inc	Pharmaceuticals	08:30 AM	N/A	\$1,355	\$0.64	5 / 8	100.0%	19.8%	31.1%	to 13.8%	60.0%	1.2%	5.8%	to (5.0%)	
13 MYL	Mylan Nv	Pharmaceuticals	10:30 AM	33/64855 493 36	\$2,735	\$0.99	5 / 8	100.0%	19.8%	31.1%	to 13.8%	60.0%	1.2%	5.8%	to (5.0%)	
14 RSG	Republic Services Inc	Commercial Services & Supplies	05:00 PM	844-890-1789	\$2,391	\$0.59	3 / 5	100.0%	26.8%	53.8%	to 10.8%	100.0%	6.6%	13.5%	to 2.7%	
15 MSI	Motorola Solutions Inc	Communications Equipment	05:00 PM	N/A	\$1,570	\$1.21	3 / 5	100.0%	6.1%	8.3%	to 2.4%	100.0%	2.4%	3.1%	to 2.0%	
16 BLL	Ball Corp	Containers & Packaging	11:00 AM	800-379-4140	\$2,861	\$0.56	4 / 7	100.0%	51.6%	102.1%	to 10.7%	25.0%	(2.1%)	0.0%	to (5.0%)	
17 SEE	Sealed Air Corp	Containers & Packaging	10:00 AM	N/A	\$1,088	\$0.57	4 / 7	100.0%	51.6%	102.1%	to 10.7%	25.0%	(2.1%)	0.0%	to (5.0%)	
18 PWR	Quanta Services Inc	Construction & Engineering	09:00 AM	(877) 407-8291	\$2,499	\$0.47	1 / 2	100.0%	27.1%	27.1%	to 27.1%	100.0%	2.7%	2.7%	to 2.7%	
19 HII	Huntington Ingalls Industries	Aerospace & Defense	09:00 AM	N/A	\$2,136	\$4.19	9 / 11	88.9%	317.0%	2802.0%	to (131.8%)	66.7%	0.2%	6.6%	to (19.4%)	
20 HWM	Howmet Aerospace Inc	Aerospace & Defense	10:00 AM	833 519 1352	\$1,122	\$0.06	9 / 11	88.9%	317.0%	2802.0%	to (131.8%)	66.7%	0.2%	6.6%	to (19.4%)	
21 BDX	Becton Dickinson And Co	Health Care Equipment & Supplies	08:00 AM	N/A	\$3,943	\$2.03	17 / 22	88.2%	32.2%	377.5%	to (678.5%)	94.1%	12.7%	39.8%	to (5.0%)	
22 ABMD	Abiomed Inc	Health Care Equipment & Supplies	08:00 AM	(855) 212-2361	\$145	\$0.33	17 / 22	88.2%	32.2%	377.5%	to (678.5%)	94.1%	12.7%	39.8%	to (5.0%)	
23 XRAY	Dentsply Sirona Inc	Health Care Equipment & Supplies	08:00 AM	+1-877-370-7637	\$493	(\$0.02)	17 / 22	88.2%	32.2%	377.5%	to (678.5%)	94.1%	12.7%	39.8%	to (5.0%)	
24 FTNT	Fortinet Inc	Software	04:30 PM	(877) 303-6913	\$599	\$0.65	9 / 15	88.9%	10.3%	26.2%	to (4.9%)	44.4%	1.2%	8.0%	to (3.4%)	
25 NLOK	Nortonlifelock Inc	Software	05:00 PM	N/A	\$600	\$0.22	9 / 15	88.9%	10.3%	26.2%	to (4.9%)	44.4%	1.2%	8.0%	to (3.4%)	
26 VIAC	Viacomcbs Inc	Media	08:30 AM	877-451-6152	\$6,181	\$0.95	6 / 9	83.3%	16.4%	38.6%	to (3.6%)	83.3%	1.4%	8.0%	to (4.9%)	
27 NWSA	News Corp	Media	05:30 PM	1-929-477-0324	\$1,832	(\$0.08)	6 / 9	83.3%	16.4%	38.6%	to (3.6%)	83.3%	1.4%	8.0%	to (4.9%)	
28 AEP	American Electric Power Co Inc	Electric Utilities	09:00 AM	N/A	\$3,845	\$1.05	9 / 15	77.8%	5.7%	21.9%	to (13.8%)	22.2%	(2.7%)	8.3%	to (18.7%)	
29 LNT	Alliant Energy Corp	Electric Utilities	10:00 AM	(888) 394-8218	\$806	\$0.46	9 / 15	77.8%	5.7%	21.9%	to (13.8%)	22.2%	(2.7%)	8.3%	to (18.7%)	
30 PNW	Pinnacle West Capital Corp	Electric Utilities	09:00 AM	(877) 407-8035	\$916	\$1.50	9 / 15	77.8%	5.7%	21.9%	to (13.8%)	22.2%	(2.7%)	8.3%	to (18.7%)	
31 BKNK	Booking Holdings Inc	Internet & Direct Marketing Retail	04:30 PM	N/A	\$562	(\$11.54)	3 / 4	66.7%	215.0%	653.6%	to (14.7%)	66.7%	3.6%	10.1%	to (2.7%)	
32 HLT	Hilton Worldwide Holdings Inc	Hotels, Restaurants & Leisure	10:00 AM	1-888-317-6003	\$819	(\$0.31)	10 / 14	60.0%	76.7%	821.3%	to (107.2%)	60.0%	(19.9%)	5.6%	to (86.5%)	
33 NCLH	Norwegian Cruise Line Holdings	Hotels, Restaurants & Leisure	10:00 AM	N/A	\$25	(\$2.26)	10 / 14	60.0%	76.7%	821.3%	to (107.2%)	60.0%	(19.9%)	5.6%	to (86.5%)	
34 CTVA	Corteva Inc	Chemicals	09:00 AM	N/A	\$5,432	\$1.24	14 / 16	57.1%	36.4%	1458.7%	to (1028.9%)	57.1%	7.1%	73.5%	to (4.4%)	
35 IRM	Iron Mountain Inc	Equity Real Estate Investment Tru	08:30 AM	412 717 9590	\$933		25 / 30	56.0%	1.4%	37.4%	to (24.8%)	36.0%	(3.1%)	17.3%	to (38.9%)	

Source: FSInsight, FactSet, Bloomberg.

Sorted
by

#5: SALES BEATS over the last week

Figure: Companies beating top-line estimates

Sorted based on magnitude of sales beat

Sorted based on magnitude of sales beat										Surprise magnitude ⁽¹⁾									
					Surprise magnitude ⁽¹⁾										Surprise magnitude ⁽¹⁾				
	Ticker	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Sales	EBIT margin	EPS	Relative perf since report		Ticker	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Sales	EBIT margin	EPS	Relative perf since report
1	LIN	Linde plc	Industrial Gases	\$130,431	7/30/20	73.5%	-1113 bp	16.1%	0.1%	36	IDXX	IDEXX Laboratories, Inc.	Health Care Equipment	\$33,657	7/31/20	8.4%	802 bp	48.8%	-2.2%
2	HBI	Hanesbrands Inc.	Apparel Accessories &	\$5,132	7/30/20	54.0%	1758 bp	648.0%	0.9%	37	EXC	Exelon Corporation	Electric Utilities	\$36,755	8/4/20	8.3%	-461 bp	21.9%	-3.3%
3	EXPD	Expeditors International of Washing	Air Freight & Logistics	\$13,975	8/4/20	41.7%	144 bp	68.2%	-3.8%	38	IR	Ingersoll Rand Inc.	Industrial Machinery	\$13,706	8/3/20	8.2%	364 bp	64.0%	-0.2%
4	ZBH	Zimmer Biomet Holdings, Inc.	Health Care Equipment	\$27,635	8/4/20	39.8%	2071 bp	106.8%	1.6%	39	FBHS	Fortune Brands Home & Security,	Building Products	\$10,836	7/29/20	8.2%	481 bp	80.2%	1.2%
5	HOLX	Hologic, Inc.	Health Care Equipment	\$18,989	7/29/20	36.7%	713 bp	101.2%	12.4%	40	IPG	Interpublic Group of Companies, Inc.	Advertising	\$7,288	7/29/20	8.0%	-392 bp	7.8%	-3.3%
6	EA	Electronic Arts Inc.	Interactive Home Entertainment	\$42,204	7/30/20	34.1%	1174 bp	80.9%	3.0%	41	QRVO	Qorvo, Inc.	Semiconductors	\$15,264	7/29/20	7.9%	393 bp	33.7%	13.8%
7	GRMN	Garmin Ltd.	Consumer Electronics	\$19,575	7/29/20	32.0%	1024 bp	132.1%	1.5%	42	MTD	Mettler-Toledo International Inc.	Life Sciences Tools & Services	\$22,659	7/30/20	7.6%	330 bp	26.7%	3.1%
8	UAA	Under Armour, Inc. Class A	Apparel Accessories &	\$4,818	7/31/20	30.4%	2018 bp	22.6%	-0.9%	43	ABBV	AbbVie, Inc.	Biotechnology	\$164,338	7/31/20	7.6%	-355 bp	8.0%	-3.5%
9	HSIC	Henry Schein, Inc.	Health Care Distributors	\$9,583	8/4/20	24.6%	156 bp	100.0%	-3.5%	44	NWL	Newell Brands Inc	Housewares & Special	\$7,108	7/31/20	7.4%	329 bp	111.7%	0.5%
10	MCO	Moody's Corporation	Financial Exchanges & Services	\$52,109	7/30/20	23.8%		44.6%	-4.7%	45	MAS	Masco Corporation	Building Products	\$15,058	7/30/20	7.3%	328 bp	35.1%	-2.4%
11	ATVI	Activision Blizzard, Inc.	Interactive Home Entertainment	\$64,967	8/4/20	23.4%	453 bp	45.7%	-3.1%	46	CARR	Carrier Global Corp.	Building Products	\$24,348	7/30/20	7.1%	186 bp	34.6%	2.0%
12	ORLY	O'Reilly Automotive, Inc.	Automotive Retail	\$34,717	7/29/20	21.3%	721 bp	80.6%	0.7%	47	CBRE	CBRE Group, Inc. Class A	Real Estate Services	\$14,355	7/31/20	7.1%	-146 bp	-16.5%	-4.0%
13	TTWO	Take-Two Interactive Software, Inc.	Interactive Home Entertainment	\$20,126	8/3/20	18.7%	541 bp	45.2%	4.0%	48	CLX	Clorox Company	Household Products	\$29,669	8/3/20	7.0%	130 bp	23.7%	1.2%
14	UPS	United Parcel Service, Inc. Class A	Air Freight & Logistics	\$124,931	7/30/20	18.4%	499 bp	100.6%	0.0%	49	SYK	Stryker Corporation	Health Care Equipment	\$70,599	7/30/20	7.0%	-30 bp	15.1%	-8.6%
15	BWA	BorgWarner Inc.	Auto Parts & Equipment	\$8,027	8/5/20	17.6%	1152 bp	72.6%	0.0%	50	PYPL	PayPal Holdings Inc	Data Processing & Outsourcing	\$238,074	7/29/20	6.8%	410 bp	25.5%	7.8%
16	WY	Weyerhaeuser Company	Specialized REITs	\$21,157	7/30/20	17.3%			-2.7%	51	URI	United Rentals, Inc.	Trading Companies & Intermediaries	\$12,222	7/29/20	6.7%	860 bp	127.8%	1.6%
17	BSX	Boston Scientific Corporation	Health Care Equipment	\$53,906	7/29/20	17.3%	963 bp	377.5%	-7.4%	52	IPGP	IPG Photonics Corporation	Electronic Manufacturing	\$8,838	8/4/20	6.6%	207 bp	21.3%	-1.2%
18	AAPL	Apple Inc.	Technology Hardware	\$1,882,346	7/30/20	17.2%	158 bp	28.9%	11.9%	53	BIO	Bio-Rad Laboratories, Inc. Class A	Life Sciences Tools & Services	\$15,649	7/30/20	6.6%	405 bp	40.5%	-4.1%
19	XYL	Xylem Inc.	Industrial Machinery	\$13,682	7/30/20	16.2%	694 bp	476.5%	-0.7%	54	TXT	Textron Inc.	Aerospace & Defense	\$8,323	7/30/20	6.6%	65 bp	2802.0%	1.4%
20	INCY	Incyte Corporation	Biotechnology	\$21,220	8/4/20	15.2%	631 bp	142.7%	-3.0%	55	SRE	Sempra Energy	Multi-Utilities	\$37,162	8/5/20	6.5%	299 bp	38.8%	0.0%
21	REGN	Regeneron Pharmaceuticals, Inc.	Biotechnology	\$70,272	8/5/20	14.0%	-398 bp	21.5%	0.0%	56	DLR	Digital Realty Trust, Inc.	Specialized REITs	\$42,839	7/30/20	5.9%		4.2%	-2.0%
22	TT	Trane Technologies plc	Building Products	\$27,562	7/29/20	13.8%	463 bp	74.2%	2.1%	57	GPN	Global Payments Inc.	Data Processing & Outsourcing	\$52,170	8/3/20	5.9%	37 bp	10.2%	-3.6%
23	LKQ	LKQ Corporation	Distributors	\$9,124	7/30/20	13.8%	513 bp	269.0%	0.2%	58	TEL	TE Connectivity Ltd.	Electronic Manufacturing	\$30,443	7/29/20	5.9%	243 bp	46.5%	0.5%
24	ROL	Rollins, Inc.	Environmental & Facilities	\$17,666	7/29/20	13.5%	523 bp	53.8%	3.0%	59	O	Realty Income Corporation	Retail REITs	\$21,412	8/3/20	5.8%		5.7%	3.9%
25	SWK	Stanley Black & Decker, Inc.	Industrial Machinery	\$25,118	7/30/20	12.7%	476 bp	94.4%	-0.7%	60	TFX	Teleflex Incorporated	Health Care Equipment	\$17,409	7/30/20	5.7%	566 bp	54.3%	-5.3%
26	ALXN	Alexion Pharmaceuticals, Inc.	Biotechnology	\$22,520	7/30/20	12.4%	355 bp	20.3%	-4.5%	61	K	Kellogg Company	Packaged Foods & Meats	\$23,751	7/30/20	5.4%	354 bp	34.4%	-4.4%
27	ITW	Illinois Tool Works Inc.	Industrial Machinery	\$59,563	7/31/20	10.7%	362 bp	51.9%	0.2%	62	STE	STERIS Plc	Health Care Equipment	\$13,394	8/3/20	5.2%	410 bp	37.0%	-3.1%
28	VRTX	Vertex Pharmaceuticals Incorporated	Biotechnology	\$71,167	7/30/20	10.3%	655 bp	27.3%	-4.7%	63	CTSH	Cognizant Technology Solutions Corporation	IT Consulting & Other	\$36,563	7/29/20	5.1%	-32 bp	18.6%	1.9%
29	VFC	V.F. Corporation	Apparel Accessories &	\$24,129	7/31/20	10.1%	704 bp	13.3%	0.9%	64	FIS	Fidelity National Information Services	Data Processing & Outsourcing	\$90,513	8/4/20	5.0%	-34 bp	5.6%	-1.1%
30	AMZN	Amazon.com, Inc.	Internet & Direct Marketing	\$1,605,368	7/30/20	10.1%	514 bp	653.6%	2.5%	65	EMN	Eastman Chemical Company	Diversified Chemicals	\$9,860	8/3/20	4.9%	-187 bp	-18.0%	-4.5%
31	MNST	Monster Beverage Corporation	Soft Drinks	\$43,757	8/4/20	9.9%	258 bp	22.9%	5.9%	66	ETN	Eaton Corp. Plc	Electrical Components	\$38,546	7/29/20	4.9%	77 bp	32.3%	-2.7%
32	COG	Cabot Oil & Gas Corporation	Oil & Gas Exploration	\$7,820	7/30/20	9.9%	480 bp	91.3%	5.6%	67	PG	Procter & Gamble Company	Household Products	\$330,891	7/30/20	4.9%	240 bp	15.2%	-1.0%
33	MOS	Mosaic Company	Fertilizers & Agriculture	\$6,182	8/3/20	9.3%	503 bp	1458.7%	18.2%	68	JCI	Johnson Controls International plc	Building Products	\$28,527	7/31/20	4.9%	194 bp	41.2%	-2.1%
34	FB	Facebook, Inc. Class A	Interactive Media & Services	\$709,564	7/30/20	9.2%	435 bp	31.5%	3.7%	69	MRK	Merck & Co., Inc.	Pharmaceuticals	\$206,068	7/31/20	4.8%	393 bp	31.1%	0.0%
35	CAT	Caterpillar Inc.	Construction Machinery	\$73,051	7/31/20	9.0%	135 bp	75.4%	-0.2%	70	FLS	Flowserve Corporation	Industrial Machinery	\$3,771	7/30/20	4.7%	448 bp	87.1%	-5.8%

Source: FSInsight, FactSet, Bloomberg.

(1) Compares the actual reported result to the consensus estimate. The date used for estimates is 30 calendar days prior to the company's report date.

Sorted
by

#5a: SALES MISSES over the last week

Figure: Companies missing top-line estimates

Sorted based on magnitude of sales miss

Surprise magnitude ⁽¹⁾

Surprise magnitude ⁽¹⁾

			Sub-industry group	Mkt cap	Report		EBIT	Relative perf				Sub-industry group	Mkt cap	Report		EBIT	Relative perf		
	Ticker	Company name	name	(\$M)	date	Sales	margin	EPS	since report	Ticker	Company name	name	(\$M)	date	Sales	margin	EPS	since report	
1	WYNN	Wynn Resorts, Limited	Casinos & Gaming	\$7,689	8/4/20	-72.1%	-45919 bp	-34.3%	-2.7%	36	WMB	Williams Companies, Inc.	Oil & Gas Storage & Ti	\$25,829	8/3/20	-4.1%	396 bp	0.4%	7.0%
2	MGM	MGM Resorts International	Casinos & Gaming	\$8,248	7/30/20	-49.0%	-19682 bp	8.5%	-2.0%	37	GILD	Gilead Sciences, Inc.	Biotechnology	\$86,552	7/30/20	-4.1%	-657 bp	-26.1%	-7.1%
3	PXD	Pioneer Natural Resources Compa	Oil & Gas Exploration	\$16,923	8/4/20	-40.9%	-944 bp	-130.9%	2.5%	38	ESS	Essex Property Trust, Inc.	Residential REITs	\$14,220	8/3/20	-3.9%		-5.0%	0.5%
4	CXO	Concho Resources Inc.	Oil & Gas Exploration	\$10,345	7/29/20	-39.1%	-13497 bp	70.7%	-2.9%	39	PEAK	Healthpeak Properties, Inc.	Health Care REITs	\$14,630	8/4/20	-3.8%		-1.3%	-1.1%
5	HST	Host Hotels & Resorts, Inc.	Hotel & Resort REITs	\$7,680	7/30/20	-38.9%		9.4%	-2.1%	40	RE	Everest Re Group, Ltd.	Reinsurance	\$8,762	8/5/20	-3.7%		-26.3%	0.0%
6	CVX	Chevron Corporation	Integrated Oil & Gas	\$162,801	7/31/20	-37.4%	-1291 bp	-97.4%	2.2%	41	ALL	Allstate Corporation	Property & Casualty In	\$29,766	8/4/20	-3.2%		49.7%	-2.2%
7	VLO	Valero Energy Corporation	Oil & Gas Refining & M	\$21,048	7/30/20	-32.2%	2079 bp	6.7%	-10.9%	42	IP	International Paper Company	Paper Packaging	\$13,986	7/30/20	-3.1%	323 bp	102.1%	-3.0%
8	FANG	Diamondback Energy, Inc.	Oil & Gas Exploration	\$6,570	8/3/20	-31.9%	-62285 bp	-48.7%	3.0%	43	ES	Eversource Energy	Electric Utilities	\$30,206	7/30/20	-3.0%	-66 bp	-3.2%	-5.2%
9	MPC	Marathon Petroleum Corporation	Oil & Gas Refining & M	\$23,689	8/3/20	-30.0%	-142 bp	12.7%	-6.6%	44	CF	CF Industries Holdings, Inc.	Fertilizers & Agricultural	\$7,038	8/5/20	-3.0%	-59 bp	-6.9%	0.0%
10	PSX	Phillips 66	Oil & Gas Refining & M	\$27,058	7/31/20	-27.2%	-375 bp	-612.1%	-1.8%	45	EVRG	Evergy, Inc.	Electric Utilities	\$12,137	8/5/20	-2.9%	59 bp	1.2%	0.0%
11	LDOS	Leidos Holdings, Inc.	IT Consulting & Other S	\$12,746	8/4/20	-24.8%	319 bp	40.4%	-3.4%	46	FISV	Fiserv, Inc.	Data Processing & Out	\$65,609	8/5/20	-2.9%	86 bp	0.1%	0.0%
12	APA	Apache Corporation	Oil & Gas Exploration	\$6,130	7/29/20	-21.2%	-1109 bp	24.2%	16.8%	47	TSN	Tyson Foods, Inc. Class A	Packaged Foods & Me	\$22,482	8/3/20	-2.7%	282 bp	81.2%	-0.2%
13	HES	Hess Corporation	Oil & Gas Exploration	\$16,466	7/29/20	-21.0%	-595 bp	-19.3%	5.1%	48	EXPE	Expedia Group, Inc.	Internet & Direct Marke	\$11,662	7/30/20	-2.7%	-5016 bp	-14.7%	-5.3%
14	RL	Ralph Lauren Corporation Class A	Apparel Accessories &	\$4,979	8/4/20	-19.4%	-923 bp	-6.9%	2.1%	49	TYL	Tyler Technologies, Inc.	Application Software	\$14,712	7/29/20	-2.7%	446 bp	14.8%	2.1%
15	BA	Boeing Company	Aerospace & Defense	\$98,372	7/29/20	-19.4%	-1993 bp	-131.8%	2.9%	50	LYB	LyondellBasell Industries NV	Commodity Chemicals	\$21,977	7/31/20	-2.4%	-53 bp	-6.6%	3.6%
16	XOM	Exxon Mobil Corporation	Integrated Oil & Gas	\$185,407	7/31/20	-13.5%	92 bp	-31.3%	2.5%	51	COP	ConocoPhillips	Oil & Gas Exploration	\$40,779	7/30/20	-2.2%	-513 bp	-53.8%	-1.5%
17	VNO	Vornado Realty Trust	Office REITs	\$6,729	8/3/20	-12.5%		37.4%	2.5%	52	CERN	Cerner Corporation	Health Care Technology	\$21,166	7/29/20	-2.0%	98 bp	2.6%	-7.7%
18	AVB	AvalonBay Communities, Inc.	Residential REITs	\$21,241	7/29/20	-11.6%		-1.9%	-2.6%	53	AON	Aon Plc Class A	Insurance Brokers	\$45,989	7/31/20	-1.6%		0.3%	-5.0%
19	REG	Regency Centers Corporation	Retail REITs	\$6,951	8/3/20	-11.5%		-24.8%	-0.0%	54	ICE	Intercontinental Exchange, Inc.	Financial Exchanges &	\$52,242	7/30/20	-1.6%		-0.9%	-0.6%
20	GPC	Genuine Parts Company	Distributors	\$13,334	7/30/20	-11.1%	241 bp	56.7%	-0.4%	55	AMT	American Tower Corporation	Specialized REITs	\$113,238	7/30/20	-1.5%		1.7%	-5.3%
21	NBL	Noble Energy, Inc.	Oil & Gas Exploration	\$5,001	8/3/20	-10.3%	-612 bp	39.0%	3.5%	56	AMP	Ameriprise Financial, Inc.	Asset Management & C	\$19,105	7/29/20	-1.4%		-26.9%	-2.6%
22	D	Dominion Energy Inc	Multi-Utilities	\$66,897	7/31/20	-9.0%	-567 bp	6.9%	-3.4%	57	LEG	Leggett & Platt, Incorporated	Home Furnishings	\$5,164	8/3/20	-1.3%	68 bp	1433.3%	-2.7%
23	DVA	DaVita Inc.	Health Care Services	\$10,116	7/30/20	-8.6%	485 bp	47.3%	-11.5%	58	WDC	Western Digital Corporation	Technology Hardware	\$13,328	8/5/20	-1.3%	11 bp	1.9%	0.0%
24	MRO	Marathon Oil Corporation	Oil & Gas Exploration	\$4,726	8/5/20	-8.6%	-1714 bp	-9.9%	0.0%	59	LHX	L3Harris Technologies Inc	Aerospace & Defense	\$37,336	7/31/20	-1.2%	134 bp	8.0%	0.5%
25	MET	MetLife, Inc.	Life & Health Insurance	\$34,743	8/5/20	-8.2%		-14.8%	0.0%	60	ATO	Atmos Energy Corporation	Gas Utilities	\$12,683	8/5/20	-1.1%	5 bp	-0.1%	0.0%
26	SO	Southern Company	Electric Utilities	\$56,397	7/30/20	-7.0%	258 bp	13.0%	-5.8%	61	NSC	Norfolk Southern Corporation	Railroads	\$49,251	7/29/20	-1.1%	-197 bp	2.4%	-2.0%
27	AJG	Arthur J. Gallagher & Co.	Insurance Brokers	\$20,203	7/30/20	-5.8%		31.3%	-1.6%	62	VRSK	Verisk Analytics Inc	Research & Consulting	\$30,287	8/4/20	-1.1%	142 bp	8.6%	-1.2%
28	DIS	Walt Disney Company	Movies & Entertainment	\$230,498	8/4/20	-5.7%	1505 bp	112.7%	8.2%	63	NEM	Newmont Corporation	Gold	\$56,512	7/30/20	-0.9%	-216 bp	-9.6%	4.7%
29	PEG	Public Service Enterprise Group In	Multi-Utilities	\$27,604	7/31/20	-5.5%	585 bp	26.3%	-4.2%	64	WEC	WEC Energy Group Inc	Multi-Utilities	\$29,433	8/4/20	-0.9%	226 bp	13.7%	-2.5%
30	BAX	Baxter International Inc.	Health Care Equipment	\$40,731	7/30/20	-5.0%	-105 bp	-9.9%	-9.0%	65	PSA	Public Storage	Specialized REITs	\$34,429	8/5/20	-0.8%		-4.0%	0.0%
31	LLY	Eli Lilly and Company	Pharmaceuticals	\$147,622	7/30/20	-5.0%	-139 bp	20.2%	-1.6%	66	ALB	Albemarle Corporation	Specialty Chemicals	\$9,420	8/5/20	-0.7%	-19 bp	-0.2%	0.0%
32	AIZ	Assurant, Inc.	Multi-line Insurance	\$7,296	8/4/20	-4.9%		29.3%	13.5%	67	WELL	Welltower, Inc.	Health Care REITs	\$22,189	8/5/20	-0.5%		-4.6%	0.0%
33	FRT	Federal Realty Investment Trust	Retail REITs	\$5,762	8/5/20	-4.7%		-8.9%	0.0%	68	XEL	Xcel Energy Inc.	Electric Utilities	\$36,664	7/30/20	-0.4%	61 bp	12.7%	-1.4%
34	CME	CME Group Inc. Class A	Financial Exchanges &	\$58,511	7/29/20	-4.4%		-4.2%	-3.2%	69	ANTM	Anthem, Inc.	Managed Health Care	\$69,328	7/29/20	-0.4%	198 bp	11.3%	-4.2%
35	FMC	FMC Corporation	Fertilizers & Agricultural	\$13,852	8/4/20	-4.4%	128 bp	3.5%	-1.1%	70	CCI	Crown Castle International Corp	Specialized REITs	\$71,941	7/29/20	-0.3%		-2.4%	-7.5%

Source: FSInsight, FactSet, Bloomberg.

(1) Compares the actual reported result to the consensus estimate. The date used for estimates is 30 calendar days prior to the company's report date.

#6: EPS BEATS over the last week

Sorted



Figure: Companies beating bottom-line estimates

Sorted based on magnitude of EPS beat

Surprise magnitude ⁽¹⁾									Surprise magnitude ⁽¹⁾										
Ticker	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Sales	EBIT margin	EPS	Relative perf since report	Ticker	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Sales	EBIT margin	EPS	Relative perf since report		
1	TXT	Textron Inc.	Aerospace & Defense	\$8,323	7/30/20	6.6%	65 bp	2802.0%	1.4%	36	EXPD	Expeditors International of Washing	Air Freight & Logistics	\$13,975	8/4/20	41.7%	144 bp	68.2%	-3.8%
2	MOS	Mosaic Company	Fertilizers & Agricultural Chemic	\$6,182	8/3/20	9.3%	503 bp	1458.7%	18.2%	37	IR	Ingersoll Rand Inc.	Industrial Machinery	\$13,706	8/3/20	8.2%	364 bp	64.0%	-0.2%
3	LEG	Leggett & Platt, Incorporated	Home Furnishings	\$5,164	8/3/20	-1.3%	68 bp	1433.3%	-2.7%	38	TDG	TransDigm Group Incorporated	Aerospace & Defense	\$25,501	8/4/20	0.3%	-319 bp	61.0%	4.5%
4	AMZN	Amazon.com, Inc.	Internet & Direct Marketing Reta	\$1,605,368	7/30/20	10.1%	514 bp	653.6%	2.5%	39	YUM	Yum! Brands, Inc.	Restaurants	\$27,390	7/30/20	3.0%	115 bp	58.3%	-3.2%
5	HBI	Hanesbrands Inc.	Apparel Accessories & Luxury	\$5,132	7/30/20	54.0%	1758 bp	648.0%	0.9%	40	GPC	Genuine Parts Company	Distributors	\$13,334	7/30/20	-11.1%	241 bp	56.7%	-0.4%
6	XYL	Xylem Inc.	Industrial Machinery	\$13,682	7/30/20	16.2%	694 bp	476.5%	-0.7%	41	TFX	Teleflex Incorporated	Health Care Equipment	\$17,409	7/30/20	5.7%	566 bp	54.3%	-5.3%
7	BSX	Boston Scientific Corporation	Health Care Equipment	\$53,906	7/29/20	17.3%	963 bp	377.5%	-7.4%	42	ROL	Rollins, Inc.	Environmental & Facilit	\$17,666	7/29/20	13.5%	523 bp	53.8%	3.0%
8	LKQ	LKQ Corporation	Distributors	\$9,124	7/30/20	13.8%	513 bp	269.0%	0.2%	43	ITW	Illinois Tool Works Inc.	Industrial Machinery	\$59,563	7/31/20	10.7%	362 bp	51.9%	0.2%
9	INCY	Incyte Corporation	Biotechnology	\$21,220	8/4/20	15.2%	631 bp	142.7%	-3.0%	44	VAR	Varian Medical Systems, Inc.	Health Care Equipment	\$15,757	8/2/20	4.5%	531 bp	51.0%	19.8%
10	GRMN	Garmin Ltd.	Consumer Electronics	\$19,575	7/29/20	32.0%	1024 bp	132.1%	1.5%	45	ALL	Allstate Corporation	Property & Casualty In	\$29,766	8/4/20	-3.2%		49.7%	-2.2%
11	URI	United Rentals, Inc.	Trading Companies & Distributor	\$12,222	7/29/20	6.7%	860 bp	127.8%	1.6%	46	IT	Gartner, Inc.	IT Consulting & Other	\$11,538	8/4/20	4.0%	118 bp	49.0%	1.8%
12	DIS	Walt Disney Company	Movies & Entertainment	\$230,498	8/4/20	-5.7%	192 bp	112.7%	8.2%	47	IDXX	IDEXX Laboratories, Inc.	Health Care Equipment	\$33,657	7/31/20	8.4%	802 bp	48.8%	-2.2%
13	NWL	Newell Brands Inc	Housewares & Specialties	\$7,108	7/31/20	7.4%	329 bp	111.7%	0.5%	48	DVA	DaVita Inc.	Health Care Services	\$10,116	7/30/20	-8.6%	485 bp	47.3%	-11.5%
14	ZBH	Zimmer Biomet Holdings, Inc.	Health Care Equipment	\$27,635	8/4/20	39.8%	2071 bp	106.8%	1.6%	49	TEL	TE Connectivity Ltd.	Electronic Manufacturin	\$30,443	7/29/20	5.9%	243 bp	46.5%	0.5%
15	TAP	Molson Coors Beverage Company	Brewers	\$7,913	7/30/20	1.3%	747 bp	105.6%	-4.9%	50	ATVI	Activision Blizzard, Inc.	Interactive Home Enter	\$64,967	8/4/20	23.4%	453 bp	45.7%	-3.1%
16	IP	International Paper Company	Paper Packaging	\$13,986	7/30/20	-3.1%	323 bp	102.1%	-3.0%	51	TTWO	Take-Two Interactive Software, Inc.	Interactive Home Enter	\$20,126	8/3/20	18.7%	541 bp	45.2%	4.0%
17	HOLX	Hologic, Inc.	Health Care Equipment	\$18,989	7/29/20	36.7%	713 bp	101.2%	12.4%	52	MCO	Moody's Corporation	Financial Exchanges &	\$52,109	7/30/20	23.8%		44.6%	-4.7%
18	UPS	United Parcel Service, Inc. Class A	Air Freight & Logistics	\$124,931	7/30/20	18.4%	499 bp	100.6%	0.0%	53	JCI	Johnson Controls International plc	Building Products	\$28,527	7/31/20	4.9%	194 bp	41.2%	-2.1%
19	HSIC	Henry Schein, Inc.	Health Care Distributors	\$9,583	8/4/20	24.6%	156 bp	100.0%	-3.5%	54	CVS	CVS Health Corporation	Health Care Services	\$84,177	8/5/20	2.3%	194 bp	41.0%	0.0%
20	SWK	Stanley Black & Decker, Inc.	Industrial Machinery	\$25,118	7/30/20	12.7%	476 bp	94.4%	-0.7%	55	BIO	Bio-Rad Laboratories, Inc. Class A	Life Sciences Tools & S	\$15,649	7/30/20	6.6%	405 bp	40.5%	-4.1%
21	COG	Cabot Oil & Gas Corporation	Oil & Gas Exploration & Produ	\$7,820	7/30/20	9.9%	480 bp	91.3%	5.6%	56	LDOS	Leidos Holdings, Inc.	IT Consulting & Other	\$12,746	8/4/20	-24.8%	319 bp	40.4%	-3.4%
22	FLS	Flowserve Corporation	Industrial Machinery	\$3,771	7/30/20	4.7%	448 bp	87.1%	-5.8%	57	NBL	Noble Energy, Inc.	Oil & Gas Exploration	\$5,001	8/3/20	-10.3%	-612 bp	39.0%	3.5%
23	WRK	WestRock Company	Paper Packaging	\$7,736	8/4/20	-0.2%	233 bp	82.4%	1.3%	58	SRE	Sempra Energy	Multi-Utilities	\$37,162	8/5/20	6.5%	299 bp	38.8%	0.0%
24	TSN	Tyson Foods, Inc. Class A	Packaged Foods & Meats	\$22,482	8/3/20	-2.7%	282 bp	81.2%	-0.2%	59	CHTR	Charter Communications, Inc. Clas	Cable & Satellite	\$122,583	7/31/20	0.6%	136 bp	38.6%	1.4%
25	EA	Electronic Arts Inc.	Interactive Home Entertainment	\$42,204	7/30/20	34.1%	1174 bp	80.9%	3.0%	60	VNO	Vornado Realty Trust	Office REITs	\$6,729	8/3/20	-12.5%		37.4%	2.5%
26	ORLY	O'Reilly Automotive, Inc.	Automotive Retail	\$34,717	7/29/20	21.3%	721 bp	80.6%	0.7%	61	STE	STERIS Plc	Health Care Equipment	\$13,394	8/3/20	5.2%	410 bp	37.0%	-3.1%
27	FBHS	Fortune Brands Home & Security,	Building Products	\$10,836	7/29/20	8.2%	481 bp	80.2%	1.2%	62	CMS	CMS Energy Corporation	Multi-Utilities	\$17,850	8/3/20	0.9%	304 bp	35.1%	-2.0%
28	NI	NiSource Inc	Multi-Utilities	\$9,325	8/5/20	4.5%	-82 bp	75.6%	0.0%	63	EMR	Emerson Electric Co.	Electrical Components	\$38,651	8/4/20	1.4%	342 bp	35.1%	3.8%
29	CAT	Caterpillar Inc.	Construction Machinery & Hea	\$73,051	7/31/20	9.0%	135 bp	75.4%	-0.2%	64	MAS	Masco Corporation	Building Products	\$15,058	7/30/20	7.3%	328 bp	35.1%	-2.4%
30	TT	Trane Technologies plc	Building Products	\$27,562	7/29/20	13.8%	463 bp	74.2%	2.1%	65	CARR	Carrier Global Corp.	Building Products	\$24,348	7/30/20	7.1%	186 bp	34.6%	2.0%
31	GM	General Motors Company	Automobile Manufacturers	\$37,681	7/29/20	3.0%	1487 bp	72.8%	-0.4%	66	K	Kellogg Company	Packaged Foods & Me	\$23,751	7/30/20	5.4%	354 bp	34.4%	-4.4%
32	BWA	BorgWarner Inc.	Auto Parts & Equipment	\$8,027	8/5/20	17.6%	1152 bp	72.6%	0.0%	67	TROW	T. Rowe Price Group	Asset Management & C	\$31,544	7/29/20	3.8%		34.1%	0.2%
33	F	Ford Motor Company	Automobile Manufacturers	\$27,690	7/30/20	1.4%	1694 bp	71.9%	0.8%	68	QRVO	Qorvo, Inc.	Semiconductors	\$15,264	7/29/20	7.9%	393 bp	33.7%	13.8%
34	ADM	Archer-Daniels-Midland Company	Agricultural Products	\$24,082	7/29/20	1.5%	95 bp	71.2%	-1.1%	69	HIG	Hartford Financial Services Group,	Multi-line Insurance	\$15,055	7/30/20	4.6%		33.7%	1.3%
35	CXO	Concho Resources Inc.	Oil & Gas Exploration & Produ	\$10,345	7/29/20	-39.1%	-13497 bp	70.7%	-2.9%	70	RJF	Raymond James Financial, Inc.	Investment Banking & I	\$9,887	7/29/20	0.5%		33.3%	-1.2%

Source: FSI Insight, FactSet, Bloomberg.

(1) Compares the actual reported result to the consensus estimate. The date used for estimates is 30 calendar days prior to the company's report date.

#6a: EPS MISSES over the last week



Figure: Companies missing bottom-line estimates

Sorted based on magnitude of EPS beat

Ticker	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Surprise magnitude ⁽¹⁾				Relative perf since report	Ticker	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Surprise magnitude ⁽¹⁾				Relative perf since report
					Sales	EBIT margin	EPS								Sales	EBIT margin	EPS		
1	PSX	Phillips 66	Oil & Gas Refining & Marketi	\$27,058	7/31/20	-27.2%	-375 bp	-612.1%	-1.8%	36	AVB	AvalonBay Communities, Inc.	Residential REITs	\$21,241	7/29/20	-11.6%		-1.9%	-2.6%
2	BA	Boeing Company	Aerospace & Defense	\$98,372	7/29/20	-19.4%	-1993 bp	-131.8%	2.9%	37	CTL	CenturyLink, Inc.	Alternative Carriers	\$10,799	8/5/20	-0.1%	-3 bp	-1.7%	0.0%
3	PXD	Pioneer Natural Resources Company	Oil & Gas Exploration & Prox	\$16,923	8/4/20	-40.9%	-944 bp	-130.9%	2.5%	38	PEAK	Healthpeak Properties, Inc.	Health Care REITs	\$14,630	8/4/20	-3.8%		-1.3%	-1.1%
4	CVX	Chevron Corporation	Integrated Oil & Gas	\$162,801	7/31/20	-37.4%	-1291 bp	-97.4%	2.2%	39	ICE	Intercontinental Exchange, Inc.	Financial Exchanges & Data	\$52,242	7/30/20	-1.6%		-0.9%	-0.6%
5	GE	General Electric Company	Industrial Conglomerates	\$56,021	7/29/20	4.0%	-452 bp	-64.7%	-5.0%	40	BRK.B	Berkshire Hathaway Inc. Class B	Multi-Sector Holdings	\$494,804	8/3/20	-0.1%		-0.6%	1.2%
6	COP	ConocoPhillips	Oil & Gas Exploration & Prox	\$40,779	7/30/20	-2.2%	-513 bp	-53.8%	-1.5%	41	ALB	Albemarle Corporation	Specialty Chemicals	\$9,420	8/5/20	-0.7%	-19 bp	-0.2%	0.0%
7	FANG	Diamondback Energy, Inc.	Oil & Gas Exploration & Prox	\$6,570	8/3/20	-31.9%	-62285 bp	-48.7%	3.0%	42	ATO	Atmos Energy Corporation	Gas Utilities	\$12,683	8/5/20	-1.1%	5 bp	-0.1%	0.0%
8	WYNN	Wynn Resorts, Limited	Casinos & Gaming	\$7,689	8/4/20	-72.1%	-45919 bp	-34.3%	-2.7%										
9	XOM	Exxon Mobil Corporation	Integrated Oil & Gas	\$185,407	7/31/20	-13.5%	92 bp	-31.3%	2.5%										
10	XLNX	Xilinx, Inc.	Semiconductors	\$26,281	7/30/20	1.4%	-7 bp	-27.9%	-6.4%										
11	AMP	Ameriprise Financial, Inc.	Asset Management & Custoc	\$19,105	7/29/20	-1.4%		-26.9%	-2.6%										
12	RE	Everest Re Group, Ltd.	Reinsurance	\$8,762	8/5/20	-3.7%		-26.3%	0.0%										
13	GILD	Gilead Sciences, Inc.	Biotechnology	\$86,552	7/30/20	-4.1%	-657 bp	-26.1%	-7.1%										
14	REG	Regency Centers Corporation	Retail REITs	\$6,951	8/3/20	-11.5%		-24.8%	-0.0%										
15	HES	Hess Corporation	Oil & Gas Exploration & Prox	\$16,466	7/29/20	-21.0%	-595 bp	-19.3%	5.1%										
16	EMN	Eastman Chemical Company	Diversified Chemicals	\$9,860	8/3/20	4.9%	-187 bp	-18.0%	-4.5%										
17	CBRE	CBRE Group, Inc. Class A	Real Estate Services	\$14,355	7/31/20	7.1%	-146 bp	-16.5%	-4.0%										
18	MET	MetLife, Inc.	Life & Health Insurance	\$34,743	8/5/20	-8.2%		-14.8%	0.0%										
19	EXPE	Expedia Group, Inc.	Internet & Direct Marketing R	\$11,662	7/30/20	-2.7%	-5016 bp	-14.7%	-5.3%										
20	BAX	Baxter International Inc.	Health Care Equipment	\$40,731	7/30/20	-5.0%	-105 bp	-9.9%	-9.0%										
21	MRO	Marathon Oil Corporation	Oil & Gas Exploration & Prox	\$4,726	8/5/20	-8.6%	-1714 bp	-9.9%	0.0%										
22	NEM	Newmont Corporation	Gold	\$56,512	7/30/20	-0.9%	-216 bp	-9.6%	4.7%										
23	LNC	Lincoln National Corporation	Life & Health Insurance	\$7,536	8/5/20	-0.2%		-9.3%	0.0%										
24	FRT	Federal Realty Investment Trust	Retail REITs	\$5,762	8/5/20	-4.7%		-8.9%	0.0%										
25	CF	CF Industries Holdings, Inc.	Fertilizers & Agricultural Cher	\$7,038	8/5/20	-3.0%	-59 bp	-6.9%	0.0%										
26	RL	Ralph Lauren Corporation Class A	Apparel Accessories & Luxur	\$4,979	8/4/20	-19.4%	-923 bp	-6.9%	2.1%										
27	LYB	LyondellBasell Industries NV	Commodity Chemicals	\$21,977	7/31/20	-2.4%	-53 bp	-6.6%	3.6%										
28	AIG	American International Group, Inc.	Multi-line Insurance	\$25,994	8/3/20	3.3%		-5.1%	-7.1%										
29	ESS	Essex Property Trust, Inc.	Residential REITs	\$14,220	8/3/20	-3.9%		-5.0%	0.5%										
30	PAYC	Paycom Software, Inc.	Application Software	\$17,348	8/4/20	-0.0%	-184 bp	-4.9%	5.2%										
31	WELL	Welltower, Inc.	Health Care REITs	\$22,189	8/5/20	-0.5%		-4.6%	0.0%										
32	CME	CME Group Inc. Class A	Financial Exchanges & Data	\$58,511	7/29/20	-4.4%		-4.2%	-3.2%										
33	PSA	Public Storage	Specialized REITs	\$34,429	8/5/20	-0.8%		-4.0%	0.0%										
34	ES	Eversource Energy	Electric Utilities	\$30,206	7/30/20	-3.0%	-66 bp	-3.2%	-5.2%										
35	CCI	Crown Castle International Corp	Specialized REITs	\$71,941	7/29/20	-0.3%		-2.4%	-7.5%										

Source: FSInsight, FactSet, Bloomberg.

(1) Compares the actual reported result to the consensus estimate. The date used for estimates is 30 calendar days prior to the company's report date.

Sorted
by

#7: *EBIT MARGIN BEATS* over the last week

Figure: Companies beating margin estimates

Sorted based on magnitude of EBIT margin beat

Surprise magnitude ⁽¹⁾

Surprise magnitude ⁽¹⁾

1	Ticker	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Surprise magnitude ⁽¹⁾				36	Ticker	Company name	Sub-industry group name	Mkt cap (\$M)	Report date	Surprise magnitude ⁽¹⁾			
						Sales	EBIT margin	EPS	Relative perf since report							Sales	EBIT margin	EPS	Relative perf since report
2	VLO	Valero Energy Corporation	Oil & Gas Refining & M	\$21,048	7/30/20	-32.2%	2079 bp	6.7%	-10.9%	36	NOW	ServiceNow, Inc.	Systems Software	\$83,575	7/29/20	2.1%	456 bp	21.4%	-4.4%
3	ZBH	Zimmer Biomet Holdings, Inc.	Health Care Equipment	\$27,635	8/4/20	39.8%	2071 bp	106.8%	1.6%	37	ATVI	Activision Blizzard, Inc.	Interactive Home Enter	\$64,967	8/4/20	23.4%	453 bp	45.7%	-3.1%
4	UAA	Under Armour, Inc. Class A	Apparel Accessories &	\$4,818	7/31/20	30.4%	2018 bp	22.6%	-0.9%	38	FLS	Flowserve Corporation	Industrial Machinery	\$3,771	7/30/20	4.7%	448 bp	87.1%	-5.8%
5	HBI	Hanesbrands Inc.	Apparel Accessories &	\$5,132	7/30/20	54.0%	1758 bp	648.0%	0.9%	39	TYL	Tyler Technologies, Inc.	Application Software	\$14,712	7/29/20	-2.7%	446 bp	14.8%	2.1%
6	F	Ford Motor Company	Automobile Manufacture	\$27,690	7/30/20	1.4%	1694 bp	71.9%	0.8%	40	FB	Facebook, Inc. Class A	Interactive Media & Se	\$709,564	7/30/20	9.2%	435 bp	31.5%	3.7%
7	DIS	Walt Disney Company	Movies & Entertainment	\$230,498	8/4/20	-5.7%	1505 bp	112.7%	8.2%	41	PYPL	PayPal Holdings Inc	Data Processing & Out	\$238,074	7/29/20	6.8%	410 bp	25.5%	7.8%
8	GM	General Motors Company	Automobile Manufacture	\$37,681	7/29/20	3.0%	1487 bp	72.8%	-0.4%	42	STE	STERIS Plc	Health Care Equipment	\$13,394	8/3/20	5.2%	410 bp	37.0%	-3.1%
9	EA	Electronic Arts Inc.	Interactive Home Enter	\$42,204	7/30/20	34.1%	1174 bp	80.9%	3.0%	43	BIO	Bio-Rad Laboratories, Inc. Class A	Life Sciences Tools & S	\$15,649	7/30/20	6.6%	405 bp	40.5%	-4.1%
10	BWA	BorgWarner Inc.	Auto Parts & Equipmer	\$8,027	8/5/20	17.6%	1152 bp	72.6%	0.0%	44	MA	Mastercard Incorporated Class A	Data Processing & Out	\$328,348	7/30/20	2.5%	402 bp	16.5%	3.6%
11	GRMN	Garmin Ltd.	Consumer Electronics	\$19,575	7/29/20	32.0%	1024 bp	132.1%	1.5%	45	WMB	Williams Companies, Inc.	Oil & Gas Storage & Ti	\$25,829	8/3/20	-4.1%	396 bp	0.4%	7.0%
12	BSX	Boston Scientific Corporation	Health Care Equipment	\$53,906	7/29/20	17.3%	963 bp	377.5%	-7.4%	46	MRK	Merck & Co., Inc.	Pharmaceuticals	\$206,068	7/31/20	4.8%	393 bp	31.1%	0.0%
13	URI	United Rentals, Inc.	Trading Companies & E	\$12,222	7/29/20	6.7%	860 bp	127.8%	1.6%	47	QRVO	Qorvo, Inc.	Semiconductors	\$15,264	7/29/20	7.9%	393 bp	33.7%	13.8%
14	IDXX	IDEXX Laboratories, Inc.	Health Care Equipment	\$33,657	7/31/20	8.4%	802 bp	48.8%	-2.2%	48	QCOM	QUALCOMM Incorporated	Semiconductors	\$125,678	7/29/20	1.9%	374 bp	5.5%	17.6%
15	TAP	Molson Coors Beverage Company	Brewers	\$7,913	7/30/20	1.3%	747 bp	105.6%	-4.9%	49	IR	Ingersoll Rand Inc.	Industrial Machinery	\$13,706	8/3/20	8.2%	364 bp	64.0%	-0.2%
16	ORLY	O'Reilly Automotive, Inc.	Automotive Retail	\$34,717	7/29/20	21.3%	721 bp	80.6%	0.7%	50	ITW	Illinois Tool Works Inc.	Industrial Machinery	\$59,563	7/31/20	10.7%	362 bp	51.9%	0.2%
17	HOLX	Hologic, Inc.	Health Care Equipment	\$18,989	7/29/20	36.7%	713 bp	101.2%	12.4%	51	ALXN	Alexion Pharmaceuticals, Inc.	Biotechnology	\$22,520	7/30/20	12.4%	355 bp	20.3%	-4.5%
18	VFC	V.F. Corporation	Apparel Accessories &	\$24,129	7/31/20	10.1%	704 bp	13.3%	0.9%	52	K	Kellogg Company	Packaged Foods & Me	\$23,751	7/30/20	5.4%	354 bp	34.4%	-4.4%
19	XYL	Xylem Inc.	Industrial Machinery	\$13,682	7/30/20	16.2%	694 bp	476.5%	-0.7%	53	ODFL	Old Dominion Freight Line, Inc.	Trucking	\$21,868	7/30/20	2.3%	342 bp	23.4%	0.4%
20	VRTX	Vertex Pharmaceuticals Incorporated	Biotechnology	\$71,167	7/30/20	10.3%	655 bp	27.3%	-4.7%	54	EMR	Emerson Electric Co.	Electrical Components	\$38,651	8/4/20	1.4%	342 bp	35.1%	3.8%
21	INCY	Incyte Corporation	Biotechnology	\$21,220	8/4/20	15.2%	631 bp	142.7%	-3.0%	55	MTD	Mettler-Toledo International Inc.	Life Sciences Tools & S	\$22,659	7/30/20	7.6%	330 bp	26.7%	3.1%
22	PEG	Public Service Enterprise Group Inc	Multi-Utilities	\$27,604	7/31/20	-5.5%	585 bp	26.3%	-4.2%	56	NWL	Newell Brands Inc	Housewares & Special	\$7,108	7/31/20	7.4%	329 bp	111.7%	0.5%
23	TFX	Teleflex Incorporated	Health Care Equipment	\$17,409	7/30/20	5.7%	566 bp	54.3%	-5.3%	57	MAS	Masco Corporation	Building Products	\$15,058	7/30/20	7.3%	328 bp	35.1%	-2.4%
24	TTWO	Take-Two Interactive Software, Inc.	Interactive Home Enter	\$20,126	8/3/20	18.7%	541 bp	45.2%	4.0%	58	IP	International Paper Company	Paper Packaging	\$13,986	7/30/20	-3.1%	323 bp	102.1%	-3.0%
25	VAR	Varian Medical Systems, Inc.	Health Care Equipment	\$15,757	8/2/20	4.5%	531 bp	51.0%	19.8%	59	LDOS	Leidos Holdings, Inc.	IT Consulting & Other S	\$12,746	8/4/20	-24.8%	319 bp	40.4%	-3.4%
26	ROL	Rollins, Inc.	Environmental & Faciliti	\$17,666	7/29/20	13.5%	523 bp	53.8%	3.0%	60	CMCS	Comcast Corporation Class A	Cable & Satellite	\$193,185	7/30/20	0.9%	315 bp	28.4%	-5.7%
27	AMZN	Amazon.com, Inc.	Internet & Direct Marke	\$1,605,368	7/30/20	10.1%	514 bp	653.6%	2.5%	61	FOXA	Fox Corporation Class A	Broadcasting	\$14,927	8/4/20	1.7%	310 bp	13.6%	-7.9%
28	LKQ	LKQ Corporation	Distributors	\$9,124	7/30/20	13.8%	513 bp	269.0%	0.2%	62	CMS	CMS Energy Corporation	Multi-Utilities	\$17,850	8/3/20	0.9%	304 bp	35.1%	-2.0%
29	APT	Aptiv PLC	Auto Parts & Equipmer	\$22,639	7/30/20	4.7%	504 bp	16.5%	1.7%	63	SRE	Sempra Energy	Multi-Utilities	\$37,162	8/5/20	6.5%	299 bp	38.8%	0.0%
30	MOS	Mosaic Company	Fertilizers & Agricultura	\$6,182	8/3/20	9.3%	503 bp	1458.7%	18.2%	64	TSN	Tyson Foods, Inc. Class A	Packaged Foods & Me	\$22,482	8/3/20	-2.7%	282 bp	81.2%	-0.2%
31	UPS	United Parcel Service, Inc. Class A	Air Freight & Logistics	\$124,931	7/30/20	18.4%	499 bp	100.6%	0.0%	65	VMC	Vulcan Materials Company	Construction Materials	\$16,758	8/4/20	3.2%	280 bp	18.3%	1.1%
32	DVA	DaVita Inc.	Health Care Services	\$10,116	7/30/20	-8.6%	485 bp	47.3%	-11.5%	66	SO	Southern Company	Electric Utilities	\$56,397	7/30/20	-7.0%	258 bp	13.0%	-5.8%
33	FBHS	Fortune Brands Home & Security	Building Products	\$10,836	7/29/20	8.2%	481 bp	80.2%	1.2%	67	MNST	Monster Beverage Corporation	Soft Drinks	\$43,757	8/4/20	9.9%	258 bp	22.9%	5.9%
34	COG	Cabot Oil & Gas Corporation	Oil & Gas Exploration &	\$7,820	7/30/20	9.9%	480 bp	91.3%	5.6%	68	KLAC	KLA Corporation	Semiconductor Equipm	\$31,628	8/3/20	3.2%	251 bp	13.6%	-2.8%
35	SWK	Stanley Black & Decker, Inc.	Industrial Machinery	\$25,118	7/30/20	12.7%	476 bp	94.4%	-0.7%	69	TEL	TE Connectivity Ltd.	Electronic Manufacturin	\$30,443	7/29/20	5.9%	243 bp	46.5%	0.5%
	TT	Trane Technologies plc	Building Products	\$27,562	7/29/20	13.8%	463 bp	74.2%	2.1%	70	GPC	Genuine Parts Company	Distributors	\$13,334	7/30/20	-11.1%	241 bp	56.7%	-0.4%

Source: FSI Insight, FactSet, Bloomberg.

(1) Compares the actual reported result to the consensus estimate. The date used for estimates is 30 calendar days prior to the company's report date.

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